

RED CHILLI

Fundamentals:

- Steady sentiment witnessed in Red Chilli Bedia market on Monday.
- On expectations of lower sowing area current year in major growing regions likely to support chilli prices in coming days. Farmers and stockists can wait for increasing prices (Rs.5500 – 5700/-qtl NCDEX quality) in coming days for releasing their stock.
- As per Andhra Pradesh Govt. normal Chilli area reported around 125154 hectares, as on 26-07-2017 chilli sowing started in Guntur, Kurnool, Krishna and Anantapuram districts, till date 4217 hectares sowing reported, last year it was reported 20069 hectares.

R	ed Chilli Spot Market Prices(Loose): (Rs/QtI)		
Centre	Grade	31-Jul-17	29-Jul-17	Change
	NCDEX Quality	5000	Closed	-
	LCA 334	5700	Closed	-
	Teja	8200	Closed	-
Combon(A.D.)	No. 273	6800	Closed	-
Guntur(A.P.) Benchmark market	No. 5	7200	Closed	-
Benefiniark market	Fatki	3000	Closed	-
	Byadgi	7500	Closed	-
	US 341	7700	Closed	-
	Denvor Delux	NA	Closed	-
	Теја	8000	Closed	-
	Wonder Hot	7200	Closed	-
Warangal (Telangana)	341	8000	Closed	-
warangar (Telangana)	Denvor Delux	6700	Closed	-
	Paprika	NA	Closed	-
	Fatki	3200	Closed	-
	No. 12	NA	NA	-
	Indu 2070	9800	9500	300
Bedia(M.P.)	MICO (Teja)	9300	9000	300
	Jhankar	NA	NA	-
	Ganesh	NA	NA	-
	Teja(Khamam)	9600	Closed	-
	М.Р. МасоТеја	NA	Closed	-
New Delhi	Pala 12	NA	Closed	-
New Dellii	LCA 334	7500	Closed	-
	Fatki	NA	Closed	-
	Packing	7500	Closed	-
Khammam (Telangana)	Teja (Cold storage)	8400	Closed	-
` ,	Teja (Non cold storage)	5400	Closed	-
	& Off-take in bags (1 bag = 45 Kg), (1			
Centre	Parameter	31-Jul-17	29-Jul-17	Change
Guntur (A.P.)	Arrivals	70000	Closed	-
	Off-take	50000	Closed	-
Warangal (Telangana)	Arrivals	4000	Closed	-
Khammam (Telangana)	Arrivals (Cold storage) *	5000	Closed	-
Midililiaili (Telaliyalla)	Arrivals (Non cold storage) *	8000	Closed	-



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NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Mar -17					
Apr -17					
Jun-17					

Contract	Volume	Change	OI	Change
Mar -17				
Apr -17				
Jun-17	-	-		

Basis	 	
Mar -17	 	
Apr -17	 	

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
Stocks	29.7.17	29.7.17	29.7.17	24.7.17
Guntur				



TURMERIC

Fundamentals:

- Turmeric market reported mixed on Monday.
- Buyers may active in the spot market due to expectation of lower and delay sowing area current year.
- Expectations of lower sowing area current year due to lower rain fall in major growing regions south India domestic buyers reported active in the spot market.
- We expect Turmeric prices likely to go up in coming days on expectation of lower sowing area and good festive demand in the month of September and October.
- As per *Andhra Pradesh* Govt. normal Turmeric area reported around 17695 hectares, as on 26-07-2017 Turmeric sowing started, till date 7356 hectares sowing reported, last year it was reported 8057 hectares.

	eric Spot Market Prices(Loose): (Rs/			
Centre	Grade	31-Jul-17	29-Jul-17	Change
	Nizam quality	7800	Closed	-
Nizamabad(Telangana)	Double polish finger	8500	Closed	-
Benchmark market	Gattah (unpolished)	7500	Closed	-
	Gattah (double polished)	8200	Closed	-
Warangal (Telangana)	Finger	7500	Closed	-
	Round	7500	Closed	-
	Finger	8450	Closed	-
Erode (T.N.)	Gattah	7900	Closed	-
	Sellem	9200	Closed	-
Coimbatoro (T.N.)	Bulb	NR	NR	-
Coimbatore (T.N.)	Finger	NR	NR	
Salem (T.N.)	Bulb	8300	NR	-
Salem (1.N.)	Finger	9100	NR	-
	Rajpuri/Selam Finger	NR	NR	-
Sangli (Mah.)	Rajpuri Medium	NR	NR	-
	Desi Kadappa	NR	NR	-
Duggirala (A.P.)	Bulb	6600	6400	200
	Finger	6600	6400	200
	Local (Polished)	NA	NA	-
Louis Montot (Noncon Accous)	Local (Un Polished)	NA	NA	-
Lanka Market (Nagaon, Assam)	Hybrid Variety-Single Polished	6200	6300	-100
	Hybrid Variety-Double Polished	6500	6500	Unch
Arr	val & Off-take in bags (1 bag = 75 K	g)		
Centre	Parameter	31-Jul-17	29-Jul-17	Chang
Nizamabad (Telangana)	Arrival	1000	Closed	-
	Off-take	1000	Closed	-
Warangal (Telangana)	Arrival	2000	Closed	-
Salem(T.N.)	Arrival*	1	NR	-
Erode(T.N.)	Arrival	3000	Closed	-
	Off-take	3000	Closed	-
Coimbatore (T.N.)	Arrival	NR	NR	-
Sangli (Mah.)	Arrival	NR	NR	-
Duggirala (A.P.)	Arrival*	240	2	238
Lanka Market (Nagaon, Assam)	Arrival	NA	NA	-
,,	Arrival * Qtl			1

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NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug-17	+288.00	7344	7532	7344	7532
Sep-17	+292.00	7440	7634	7440	7634
Oct-17	0	7440	7440	7440	7440

Contract	Volume	Change	OI	Change
Aug-17	8,755	3,125	10,935	225
Sep-17	4,965	2,845	6,605	1,490
Oct-17	0	0	5	0

Spread	Aug-17	Sep-17	Oct-17
Basis	268		
Aug-17		102	
Sep-17			-194

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SIUCKS	29.7.17	29.7.17	29.7.17	24.7.17
Sangli	10	0	10	10
Erode				
Nizamabad	322	0	322	322
Warangal				



BLACK PEPPER

Fundamentals:

- Steady to firm sentiment witnessed in Black pepper Delhi market on Monday.
- We expect pepper production likely to go up current year andput cap on prices. Due to heavy rainfall pepper quality reported down and moisture content higher.
- Agriwatch expects current year pepper production at around 65,000 70,000 tons. Monsoon rainfall reported
 well in growing regions. Due to heavy rainfall pepper quality reported down and moisture content higher.
- According to Ministry of Agriculture and Rural Development, Vietnam, pepper production likely to higher by 30% in 2017 from last year due to increased planting area.
- Sources revealed that, according to survey pepper area has reached 126,827 hectares which is highest increase ever. Ministry of Agriculture and Rural Development estimated that the output of pepper in the country in 2017 will reach 215,000 tons, the highest ever.
- Indian export prices were at\$7,900 a ton c&f for Europe and \$8150 a ton for the US.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)							
Centre	Grade	31-Jul-17	29-Jul-17	Change			
Kochi(Ker.)	Ungarbled	46900	Closed				
Benchmark market	Garbled	48900	Closed				
Chikmagalur(Kar.)	Ungarbled	45000	Closed				
New Delhi	Unpolished	54000	54000	Unch			
New Dellii	Number 11.5	NR	NR				
	Arrivals & Off-take in Tonnes						
Centre	Parameter	31-Jul-17	29-Jul-17	Change			
Kochi(Ker.)	Arrivals	10	Closed				
Rociii(Ker.)	Off-take	10	Closed				

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Sep-17					
Oct-17					
Nov -17					

Contract	Volume	Change	OI	Change
Sep-17				
Oct-17				
Nov -17				

Sep-17	Oct-17	Nov -17

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures. **NCDEX-STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
Otocks	29.7.17	29.7.17	29.7.17	24.7.17
Calicut				
Kochi				



JEERA (CUMIN SEED)

Fundamentals:

- Steady to weak sentiments witnessed in Unjha market on Monday. Increasing supply put cap on prices today.
- Due to heavy rainfall in Gujarat Jeera stocks reported damaged in APMC mandi may support Jeera prices from lower levels.
- Farmers and stockists only releasing their stocks on at higher prices level. Due to lower carry forward stocks Jeera fundamentals reported strong.

Jeera	Cumin Seed) Spot Market Prices(Loc	se): (Rs/QtI)		
Centre	Grade	31-Jul-17	29-Jul-17	Change
Haiba (Ossis)	Local	17500	17500	Unch
Unjha (Guj.) Benchmark market	NCDEX Quality	18800	18800	Unch
Benchmark market	Poojari type /Machine Cut	19800	19800	Unch
Rajkot (Guj.)	Local	17300	17625	-325
Patan (Guj.)	Local	NA	NA	-
Dhrol (Guj.)	Local	16850	17000	-150
Gondal (Guj.)	Local	NA	NA	-
Jodhpur (Raj.)	Local	17400	17500	-100
Merta City (Nagaur)(Raj.)	Local	NR	NR	-
Nagaur (Raj.)	Local	17600	17800	-200
AnandpurKalu(Raj.)	Local	17500	17500	Unch
New Delhi	Ganesh	20000	20000	Unch
New Deini	Poojari type / Machine Cut	21500	21500	Unch
	Arrival & Off-take in bags (1 bag = 5	5 kg)		
Centre	Parameter	31-Jul-17	29-Jul-17	Change
Unibo(Cui)	Arrival	2500	1500	1000
Unjha(Guj.)	Off-take	2500	1500	1000
Rajkot(Guj.)	Arrival*	690	435	255
Patan(Guj.)	Arrival*	NA	NA	-
Dhrol(Guj.)	Arrival*	7	2	5
Gondal(Guj.)	Arrival	NA	NA	-
Jodhpur(Raj.)	Arrival	250	150	100
Merta City(Nagaur)(Raj.)	Arrival	NR	NR	-
Nagaur(Raj.)	Arrival	200	100	100
AnandpurKalu(Raj.)	Arrival	NA	NA	-
	Arrival * Qtl	-	-	-

NCDEX-FUTURES MARKET

0

Contract

Aug-17

Sep-17

Oct-17

Contract	+/-\$	Open	High	Low	Close
Aug-17	+125.00	19250.00	19460.00	19250.00	19315.00
Sep-17	+120.00	19395.00	19695.00	19395.00	19540.00
Oct-17	0.00	19650.00	19650.00	19580.00	19650.00

-3

Spread	Aug-17	Sep-17	Oct-17
Basis	-515		
Aug-17		225	
Sep-17			110

NB: Spread was done by taking Spot prices at Unjha for

 Volume
 Change
 OI
 Change

 6,867
 -585
 7,575
 -1,821

 4,251
 -228
 9,201
 1,659

 Stocks
 Demat
 In-Process
 Total
 FED

0

9

Stocks	Demat	In-Process	Total	FED
SIUCKS	29.7.17	29.7.17	29.7.17	24.7.17
Jodhpur	12	0	12	12
Unjha	2425	30	2455	2050



CARDAMOM

Fundamentals:

- Mixed sentiment witnessed in Cardamom spot market on Monday. Buyers reported unresponsive in the spot market at higher prices level.
- However, exporters demand reported well in the spot market, lower supply reported for exportable variety in the spot market.
- Due to first picking activity is going on in Kerala growing regions, Cardamom quality and quantity reported lower and supports the prices.
- In 2017-18 crop years, favorable weather condition reported in Indian growing regions, expected good production current year.

Small Carda	Small Cardamom Spot Market Prices(Loose): (Rs/Kg)					
Auction Price	•	31-Jul-17	29-Jul-17	Change		
ldukki	Max price	1482	1505	-23		
Benchmark market	Avg. Price	1084	1078	+6		
	Medium	900	900	Unch		
	6.5 (Bold)	925	925	Unch		
New Delhi	7 (Bold)	1125	1125	Unch		
	7.5 (Bold)	1250	1250	Unch		
	8 (Bold)	1450	1450	Unch		
	Arrival & Off-take in Kg					
Parameter	Centre	31-Jul-17	29-Jul-17	Change		
ldukki	Arrivals	23707	40081	-16374		
Idukki	Off-take	23135	40081	-16946		
Large C	ardamom Spot Marke	t Prices: (Rs/Kg)			
Center	Type	31-Jul-17	29-Jul-17	Change		
Singtam,Sikkim	Badadana	NA	NA	-		
Singtam	Chotadana	NA	NA	-		
Gangtok,Sikkim	Badadana	NA	NA	-		
Gangtok	Chotadana	NA	NA	-		
Siliguri, West Bengal	Badadana	NA	NA	-		
Siliguri	Chotadana	NA	NA	-		

MCX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug-17	+43.80	1150.00	1189.90	1150.00	1188.00
Sep-17	+42.60	1088.00	1107.90	1088.00	1107.90
Oct-17	+38.00	1063.00	1084.70	1063.00	1081.00

Spread	Aug-17	Sep-17	Oct-17
Basis	-104.00		
Aug-17		-80.10	
Sep-17			-26.90

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

Contract	Volume	Change	OI	Change
Aug-17	203	80	276	-25
Sep-17	149	62	221	36
Oct-17	41	37	67	28

MCX- STOCK	POSITION
	D

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	29.7.17	29.7.17	29.7.17	24.7.17
Vandanmedu				
T.N.(Bodi)				-



CORIANDER SEED

Fundamentals:

- Steady to weak sentiment witnessed in Coriander spot market on Monday. Increasing supply pressurizes the
 prices today.
- Domestic buyers reported active at current lower prices level as prices were trading at rock bottom level.
- Farmers and stockists were not interested to releasing their stocks at lower prices level.
- Agriwatch estimate for 2017-18, production 4.33 lakh tons. Current year we estimate ending stocks would be around 1.19 lakh tons after increasing exports and domestic consumption, which is lower than 1.31 lakh tons last year.

	Coriander Spot Market Pri	ces(Loose): (Rs/Qtl		
Centre	Grade (New)	31-Jul-17	29-Jul-17	Change
	Eagle	4500	4500	Unch
Kota (Raj.)	Eagle(Split)	4500	4500	Unch
Benchmark market	Badami	4200	4200	Unch
	Badami(Split)	4200	4200	Unch
	Badami	3800	3800	Unch
Guna (M.P.)	Eagle	4200	4200	Unch
	Scooter	4400	4400	Unch
	Badami	Closed	Closed	-
Neemuch (M.P.)	Eagle	Closed	Closed	-
	Scooter	Closed	Closed	-
	Eagle	4100	4200	-100
	Eagle(Split)	4100	4200	-100
Ramganj (Raj.)	Badami	3900	3900	Unch
	Badami(Split)	3900	3900	Unch
	Scooter	4800	4800	Unch
Paran (Dail)	Eagle	Closed	4150	-
Baran (Raj.)	Badami	Closed	3950	-
	Eagle	3800	4000	-200
Dhawani (Dail)	Badami	3600	3800	-200
Bhawani (Raj.)	Scooter	4000	4200	-200
	Double Paroot	NA	NA	-
Condal(C!)	Badami	NA	NA	-
Gondal(Guj.)	Eagle	NA	NA	-
	Arrival & Off-take in bag	gs (1 bag = 40 kg)		
Cent	re	31-Jul-17	29-Jul-17	Change
Kota (Poi)	Arrival	3000	2500	500
Kota (Raj.)	Offtake	3000	2500	500
Guna (M.B.)	Arrival	3000	1500	1500
Guna (M.P.)	Offtake	3000	1500	1500
Neemuch (M.P.)	Arrival	Closed	Closed	-
neemuch (W.P.)	Offtake	Closed	Closed	-
Domaoni (Doi)	Arrival	7000	2500	4500
Ramganj (Raj.)	Offtake	7000	2500	4500
Paran (Dail)	Arrival	Closed	1500	-
Baran (Raj.)	Offtake	Closed	1500	-
Dhawani (Dail)	Arrival	1000	250	750
Bhawani (Raj.)	Offtake	1000	250	750



NCDEX-FUTURES MARKET

Dry

Bangalore

Bangalore

Contract	+/-\$	Open	High	Low	Close	Spread	Aug-17	Sep-17	Oct-17
Aug-17	-43	4881	4995	4880	4883	Basis	-383		
Sep-17	-51	4970	5070	4965	4965	Aug-17		82	
Oct-17	-43	5113	5106	5070	5070	Sep-17			105

Contract	Volume	Change	OI	Change
Aug-17	8,240	2,070	26,380	-3,520
Sep-17	5,680	940	18,790	3,610
Oct-17	100	10	620	30

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures

NCDX- STOCK POSITION

4	Stocks	Demat	In-Process	Total	FED
	Otocks	29.7.17	29.7.17	29.7.17	24.7.17
	Baran	509	0	509	509
	Guna				
	Kota	9493	0	9493	9742
	Ramganj	1038	0	1038	1098

13500

CLOVE

	Clove Spot Market Prices(Loose): (Rs/Qtl)								
Centre Grade 31-Jul-17 29-Jul-17 Ch									
	Kochi	69000	69000	Unch					
Kerala	Kattapana	65000	65000	Unch					
	ldukki	NA	NA	-					
Delhi	Madagascar	66500	66500	Unch					
Deini	Zanzibar	NA	NA	-					

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

			Variety	Grade	Modal Price (Rs/Quinta		
Spice	Market	District/State			Date		
					31.7.2017	29.7.2017	
	Belthangadi	Dakshina Kannada					
	Gonikoppal	Kodagu	Other		45000	46783	
Black	Karkala	Udupi					
Pepper	Mangalore	Dakshina Kannada		Average			
	Sirsi	Uttara Kannada					
	Yellapura	Uttara Kannada					
				_	Modal Price (Rs/Quintal)		
Spice	Market	District/State	Variety	Grade	Date		
					31.7.2017	29.7.2017	

Byadgi

Average



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Chilies			Guntur			5250
			Local			
			Mankattu			
	Karkala	Udupi	Byadgi			
	Mangalore	Dakshina Kannada	Other			
					Modal Price ((Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Dat	te
					31.7.2017	29.7.2017
	Gundlupet	Chamarajanagar	Local	Average		
Turmeric	Bangalore	Bangalore	Turmeric Stick	Average		

⁻⁻ refers to Not Available

Disclaime

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