

RED CHILLI

- Mixed sentiment witnessed in Chilli market on Tuesday.
- In Warangal market new chilli arrivals finished. Currently, buyers reported unresponsive due to very hot temperature, buyers may active gradually after 15th July when cold storage stocks will enter to the market.
- As on 10th May, chilli cold storage stocks (both old and new crop) in Guntur stood at 293,000 to 316,000 MT and total stocks in Andhra Pradesh are expected around 315,000 to 360,000 MT.

	Red Chilli Spot Mark	et Prices(L	.oose): (Rs	/QtI)		
Contro			ne-18		ne-18	Change
Centre	Grade	Low	High	Low	High	(High to High)
	NCDEX Quality	9500	10000	9500	10000	Unch
	LCA 334	9000	9500	8000	8500	1000
	Teja	10000	11000	10000	10800	200
	No. 273	9500	10000	10000	10500	-500
Guntur (A.P.)	No. 5	10000	10600	10000	10700	-100
Benchmark market	Fatki	3900	5200	4000	5300	-100
	Byadgi	10000	10400	10000	10500	-100
	US 341	9000	10000	10000	11000	-1000
	Denvor Delux	9800	10400	9800	10500	-100
	Indam 5	10000	10400	10000	10500	Unch
	Teja	8300	10300	8300	9300	Unch
	Wonder Hot	9300	10500	9300	10300	Unch
Warangal (Telangana)	341	9500	10500	9500	10500	Unch
	Denvor Delux	9500	10500	9500	10500	-
	Paprika	NA	NA	NA	NA	Unch
	Fatki	3800	6300	3800	6300	-
	No. 12	NA	NA	NA	NA	Unch
	Indu 2070	12500	12500	12500	12500	Unch
Bedia (M.P.)	Mico (Teja)	12000	13000	12000	13000	-
	Jhankar	NA	NA	NA	NA	-
	Ganesh	NA	NA	NA	NA	Unch
	Teja (Khamam)	12000	12000	12000	12000	-
	М.Р. МасоТеја	NA	NA	NA	NA	-
New Delhi	Pala 12	NA	NA	NA	NA	Unch
New Dellii	LCA 334	10500	10500	10500	10500	Unch
	Fatki	6000	6000	6000	6000	Unch
	Packing	10500	10500	10500	10500	-
Khammam (Talangana)	Teja (Cold storage)	NA	NA	NA	NA	Unch
Khammam (Telangana)	Teja (Non cold storage)	6800	9500	6800	9500	Unch
	Dabbi	13200	13200	13200	13200	1000
Byadgi(Karnataka)	Guntur	7569	7569	7510	7510	200
	Kaddi	12209	12209	12209	12209	-500
Arrivals & Off-take in bags (1						
Centre	Parameter		June-18		ne-18	Change
Guntur (A.P.)	Arrivals		0000	200		30000
<u> </u>	Off-take	50000		20000		30000
Warangal (Telangana)	Arrivals		4000		00	-1000
Khammam (Telangana)	Arrivals (Non cold storage) *		NA FOOO	NA 17000		2000
,	Arrivals (Non cold storage	1	5000	170	JUU	-2000



Byadgi(Karnataka)	Arrivals	20000	20000	30000

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Mar -17					
Apr -17					
Jun-17					

Contract	Volume	Change	OI	Change
Mar -17	-			
Apr -17				
Jun-17				

Spread	Mar-17	Apr-17	Jun-17
Basis			
Mar -17			
Apr -17			

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
Stocks	11.6.2018	11.6.2018	11.6.2018	11.6.2018
Guntur		-		

(Quantity in MT)



TURMERIC

- Continued mixed sentiments witnessed in Turmeric spot market on Tuesday.
- Buyers were reported unresponsive in the spot market; they were waiting for monsoon rainfall.
- <u>Turmeric stocks reported lower during current year in the spot market. Currently turmeric stocks in Nizamabad</u>
 (both old and new crop) were estimated around 5.15 lakh bags (1 bag = 70 kgs) as compared to around 7.00 lakh bags same time last year.
- In Maharashtra's Sangli mandi till now around 85 90% new crop has been traded and arrivals will continue till end of May. However, from Basmat and Hingoli regions (late sowing zone) only around 50 55% new crop has been traded yet.
- As per trade information, currently all India Turmeric stocks are estimated around 24 26 lakh bags (1 bag = 70 kgs) compared to 35 40 lakh bags same time last year.

Turme	eric Spot Market Prices(Loose): (Rs/	/Qtl)		
Centre	Grade	12-Jun-18	11-Jun-18	Change
	Nizam quality	7400	7300	100
Nizamabad(Telangana)	Double polish finger	8400	8100	300
Benchmark market	Gattah (unpolished)	7100	7500	-400
	Gattah (double polished)	8100	8300	-200
Warangal (Telangana)	Finger	7850	7850	Unch
warangar (Telangana)	Round	7850	7850	Unch
	Finger	8300	8300	Unch
Erode (Tamil Nadu)	Gattah	7800	7800	Unch
	Sellem	8600	8600	Unch
Coimbatore (Tamil Nadu)	Bulb	7969	7969	Unch
Combatore (Tallili Nauu)	Finger	8402	8402	Unch
Salem (Tamil Nadu)	Bulb	8110	8060	50
Saleili (Tallili Nadu)	Finger	8110	9100	-990
	Rajpuri/Selam Finger	9000	9000	Unch
Sangli (Maharashtra)	Rajpuri Medium	8100	8100	Unch
	DesiKadappa	7600	7600	Unch
	Sellem Powder	7000	7000	Unch
	Mini sellem	7500	7500	Unch
Basmat (Maharashtra)	Super Sellem	8200	8000	200
	Gattah Powder	7200	7000	200
	Gattah Premium	7700	7500	200
	Bulb	6450	6450	Unch
Duggirala (Andhra Pradesh)	Bilty	7031	7031	Unch
buggirala (Aliullia i Tauesii)	Finger	6350	6350	Unch
	Bilty	6922	6922	Unch
	Local (Polished)	NR	NR	-
Lanka Market (Nagaon, Assam)	Local (Un Polished)	NR	NR	-
Earma market (Hayaon, Assam)	Hybrid Variety-Single Polished	NR	NR	-
	Hybrid Variety-Double Polished	NR	NR	-
	Gattah	8800	8800	Unch
Delhi	Mini sellem	9800	9800	Unch
Denn	Finger Single Polished	8800	8800	Unch
	Finger Double Polished	9800	9800	Unch
	n bags *(1 bag = 75 Kg),#(1 bag = 60			
Centre	Parameter	12-Jun-18	11-Jun-18	Change
Nizamabad (Telangana)	Arrival	2000	3000	-1000



	Off-take	2000	3000	-1000	
Warangal (Telangana)	Arrival	1500	2000	-500	
Salem (Tamil Nadu)	Arrival*	23.4	NR	-	
Erode (Tamil Nadu)	Arrival	2500	2500	Unch	
Erode (Tarilli Nadu)	Off-take	2500	2500	Unch	
Coimbatore (Tamil Nadu)	Arrival	NR	NR	-	
Sangli (Maharashtra)	Arrival#	1000	2000	-1000	
Basmat (Maharashtra)	Arrival*	1500	1000	500	
Duggirala (Andhra Pradesh)	Arrival*	7000	8000	-1000	
Lanka Market (Nagaon, Assam)	Arrival	NR	NR	-	
Arrival * Qtl					

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Jun-18	+78.00	7030	7114	7092	7114
July-18	+66.00	7134	7204	7134	7200
Aug-18	+74.00	7232	7280	7228	7278

Contract	Volume	Change	OI	Change
Jun-18	40	-3,305	100	-20
July-18	1,660	-4,475	15,150	-270
Aug-18	500	-1,495	5,795	190

Spread	Jun-18	July-18	Aug-18
Spot	286		
Jun-18		86	
Jul-18			78

NB: Spot prices used for spread calculation is basis Nizamabad for Nizam grade

NCDEX- STOCK POSITION

Stocks	Demat	In- Process	Total	FED		
	11.6.2018	11.6.2018	11.6.2018	11.6.2018		
Sangli	89	0	89	89		
Erode						
Nizamabad	30	20	50	50		
Warangal						

(Quantity in MT)



BLACK PEPPER

- Steady to weak sentiment witnessed in pepper market spot market on Tuesday.
- Continued supply in the spot market capped prices. Higher imported pepper pulls down prices in the spot market.
- In Vietnam, pepper prices are low mainly because of the supply from the harvest is still much as compared to demand. Former president of Vietnam Pepper Association said that because Vietnamese pepper quality does not meet the requirements of demanding markets, demand is not high.
- According to official customs data, Vietnam's black pepper exports in the first four months of the year reached 88,000 tons at \$ 311 million. This was a hike of 15.5% in volume but decline of 33.2% in value over the same period in 2017. Exports for the entire 2018 are forecast to stay flat from last year at around 215,000 tones.
 Vietnam's key markets for the spices include the United States, India, China and Europe.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)					
Centre	Grade	12-Jun-18	11-Jun-18	Change	
Kochi (Ker.)	Ungarbled	35900	36000	-100	
Benchmark market	Garbled	37900	38000	-100	
Chikmagalur (Kar.)	Ungarbled	32500	32500	Unch	
New Delhi	Unpolished	39000	39000	Unch	
New Dellii	Number 11.5	NA	NA		
	Arrivals & Off-take	in Tons			
Centre	Parameter	12-Jun-18	11-Jun-18	Change	
Koobi (Kor.)	Arrivals	18	5	13	
Kochi (Ker.)	Off-take	18	5	13	

	Black Pepper FOB Prices (USD/MT)							
Date	Brazil ASTA 570	Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/I	Ho Chi Minh 550g/l		
6/11/2018		-	3400	3238	2700	3000		
6/8/2018	-	-	3400	3245	2700	3000		
6/7/2018	-	-	3400	3245	2700	3000		
6/6/2018	-	-	3400	3245	2700	3000		
6/5/2018	-	-	3450	3245	2700	3000		
6/4/2018	3100	5717	3400	3245	2700	3000		
6/1/2018	3100	-	3400	3242	2700	3000		



JEERA (CUMIN SEED)

Fundamentals:

- Continued mixed sentiments witnessed in cumin seed spot markets on Tuesday.
- Export demand reported well in the Unjha spot market support Jeera prices from lower levels.
- As per Agriwatch production estimate (revised) Jeera production for 2018-19 is estimated at 363,000 MT compared to previous year's 314,050 MT.
- We expect Jeera NCDEX quality prices to trade in a range between Rs.15,500 16,400/-qtl in coming days.

min Seed) Spot Market Prices(Loose):	(Rs/QtI)		
Grade	12-Jun-18	11-Jun-18	Change
Local	14500	14500	Unch
NCDEX Quality	15800	15800	Unch
Poojari type /Machine Cut	17000	17000	Unch
1% Singapore	15900	15900	Unch
2% Singapore	15650	15650	Unch
1 % European	16400	16400	Unch
2% European	16150	16150	Unch
Local	14750	19750	-5000
Local	14855	14700	155
Local	14850	14550	300
Local	NA	NA	-
Local	15000	15000	Unch
Local	16500	16500	Unch
Local	15700	15600	100
Local	15000	15000	Unch
Ganesh	14600	14600	Unch
Poojari type / Machine Cut	15700	15700	Unch
rrival & Off-take in bags (1 bag = 55 kg	1)		
Parameter	12-Jun-18	11-Jun-18	Chang
Arrival	10000	9000	1000
Off-take	10000	9000	1000
Arrival*	245	325	-80
Arrival*	22	93	-71
Arrival*	48	36	12
Arrival	NA	NA	-
Arrival	1000	1000	Unch
Arrival	3000	3000	Unch
Arrival	1300	1500	-200
	Grade Local NCDEX Quality Poojari type /Machine Cut 1% Singapore 2% Singapore 1 % European 2% European Local Local Local Local Local Local Allocal Local Local Allocal Arrival	Carde	Grade

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close	Spread	Jun-18	July-18	Aug-18
Jun-18	+190.00	15945.00	16245.00	16010.00	16130	Spot	-330		
July-18	+170.00	16110.00	16425.00	16110.00	16325	Jun-18		195	
Aug-18	+70.00	16415.00	16575.00	16380.00	16490	Jul-18			165

Contract	Volume	Change	OI	Change
Jun-18	693	-1,656	573	-1,617
July-18	2,727	-528	5,313	-54
Aug-18	81	12	117	24

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks Stocks	Total	FED
11.6.2018 11.6.2018	11.6.2018	11.6.2018
Jodhpur 102 3	105	96
Unjha 1910 243	2153	1823

(Quantity in MT)



CARDAMOM

Fundamentals

- Steady sentiment witnessed in Cardamom spot market on Tuesday.
- As sixth round picking has been completed; new crop is expected after 20-30 days.
- Rainfall in Cardamom growing regions help plants for next season crop may cap on prices in the spot market from higher levels.
- The current season officially began on August 1. Total arrivals during the current season up to 26th April 2018 were at 12,243 tons and the sales were at 11,890 tons.

Small Carda	amom Spot Market Pri	ices(Loose): (Rs/k	(g)	
Auction Price	-	12-Jun-18	11-Jun-18	Change
Thekkady	Max price	1272	NA	-
Benchmark market	Avg. Price	925	NA	-
	Medium	760	760	Unch
	6.5 (Bold)	790	790	Unch
New Delhi	7 (Bold)	1000	1000	Unch
	7.5 (Bold)	1100	1100	Unch
	8 (Bold)	1325	1325	Unch
	Arrival & Off-take	in Kg		
Parameter	Centre	12-Jun-18	11-Jun-18	Change
Thaldeade	Arrivals	76404	NA	-
Thekkady	Off-take	766336	NA	-
Large C	ardamom Spot Marke	t Prices: (Rs/Kg)		
Center	Туре	12-Jun-18	11-Jun-18	Change
Singtam,Sikkim	Badadana	NA	NA	-
Singtam	Chotadana	NA	NA	-
Gangtok,Sikkim	Badadana	NA	NA	-
Gangtok	Chotadana	NA	NA	-
Siliguri, West Bengal	Badadana	NA	NA	-
Siliguri	Chotadana	NA	NA	-

MCX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Jun-18	+17.10	890.00	895.00	890.00	895
July-18	+36.50	941.00	951.00	924.10	951
Aug-18	+27.10	931.00	932.80	931.00	932.80

Contract	Volume	Change	OI	Change
Jun-18	2	-1	4	1
July-18	110	38	233	33
Aug-18	5	1	9	3

Spread	Jun-18	July-18	Aug-18
Spot	30.00		
Jun-18		56.00	
July-18			-18.20

NB: Spread was done by taking Spot prices of Average quality prices.

= Spot prices— Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	11.6.2018	11.6.2018	11.6.2018	11.6.2018
Vandanmedu				
T.N.(Bodi)				



CORIANDER SEED

- Mixed sentiments witnessed in coriander seed market on Tuesday.
- In Kota, stock of coriander could be around 50 lakh bags (old + new) which were 95 lakh bags (old + new) during corresponding period last year.
- New crop supply continued in the spot market. Till now around 80 85% new crop traded in the spot market.
- Currently stocks reported higher in the spot market put cap on prices from higher levels. As per Agriwatch estimate, around 35 38 lakh bags (1 bag = 40 Kgs) old stocks reported in the spot market.
- Lower sowing area current year supports the prices from lower levels in the spot market.
- Coriander stockists may hold their stocks, We expect prices likely to go up gradually in May/June.

	Coriander Spot Market Pri	ces(Loose): (Rs/Qtl)		
Centre	Grade (New)	12-Jun-18	11-Jun-18	Change
	Eagle	4100	4000	100
Kota (Raj.)	Eagle(Split)	4100	4000	100
Benchmark market	Badami	4000	3800	200
	Badami(Split)	4000	3800	200
	Badami	3700	3700	Unch
Guna (M.P.)	Eagle	4100	4100	Unch
	Scooter	4400	4500	-100
	Badami	4100	4100	Unch
Neemuch (M.P.)	Eagle	4400	4400	Unch
	Scooter	5000	5000	Unch
	Eagle	4750	4850	-100
	Eagle(Split)	4750	4850	-100
Ramganj (Raj.)	Badami	4450	4550	-100
	Badami(Split)	4450	4550	-100
	Scooter	5300	5400	-100
Poren (Pei)	Eagle	4200	4200	Unch
Baran (Raj.)	Badami	4000	4000	Unch
	Eagle	4400	4400	Unch
Phawani (Pai)	Badami	4000	4000	Unch
Bhawani (Raj.)	Scooter	4500	4500	Unch
	Double Paroot	NA	NA	-
Condol(Coil)	Badami	NR	NR	-
Gondal(Guj.)	Eagle	NR	NR	-
	Eagle (Dal)	5600	5600	Unch
Khari Baoli (Delhi)	Eagle	6200	6200	Unch
	Scooter	6800	6800	Unch
	Arrival & Off-take in ba	gs (1 bag = 40 kg)		
Centi	re	12-Jun-18	11-Jun-18	Change
Kota (Pai)	Arrival	5000	1500	3500
Kota (Raj.)	Offtake	5000	1500	3500
Guna (M.P.)	Arrival	5000	6000	-1000
Guiia (W.P.)	Offtake	5000	6000	-1000
Noomuch (M.B.)	Arrival	600	800	-200
Neemuch (M.P.)	Offtake	600	800	-200
Pamaani /Pai \	Arrival	7000	4000	3000
Ramganj (Raj.)	Offtake	7000	4000	3000
Baran (Bail)	Arrival	3000	1500	1500
Baran (Raj.)	Offtake	3000	1500	1500



Phowani (Poi)	Arrival	250	500	-250
Bhawani (Raj.)	Offtake	250	500	-250

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Jun-18	+43.00	4240	4298	4225	4239
July-18	+65.00	4274	4370	4250	4334
Aug-18	+48.00	4334	4437	4338	4398

Contract	Volume	Change	OI	Change
Jun-18	330	-7,580	740	-510
July-18	4,910	-5,130	35,930	320
Aug-18	1,010	140	3,620	330

Spread	Jun-18	July-18	Aug-18
Basis	-139		
Jun-18		95	
Jul-18			64

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures

NCDX- STOCK POSITION

1	Stocks	Demat	In- Process	Total	FED
		11.6.2018	11.6.2018	11.6.2018	11.6.2018
	Baran				
	Gondal				
	Kota	20	0	20	20
	Ramganj	20	40	60	59

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)									
Centre Grade 12-Jun-18 11-Jun-18 Change									
Kerala	Kochi	75000	75000	Unch					
	Kattapana	70000	70000	Unch					
	ldukki	NR	NR	-					
Delhi	Madagascar	60000	60000	Unch					
	Zanzibar	NA	NA	-					

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Date	
					12.6.2018	11.6.2018
	Belthangadi	Dakshina Kannada	Other	Average		
	Gonikoppal	Kodagu				32000
Black	Karkala	Udupi				
Pepper	Mangalore	Dakshina Kannada				
	Sirsi	Uttara Kannada				
	Yellapura	Uttara Kannada				31501

					Modal Price ((Rs/Quintal)
Spice	Market District/State		Variety	Grade	Date	
					12.6.2018	11.6.2018
Dry Chilies	Bangalore Bangalore		Byadgi			16500
		Dongoloro	Guntur			
		bangalore	Local	Average		10100
		Mankattu				
	Karkala	Udupi	Byadgi			



	Mangalore	Dakshina Kannada	Other			
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal) Date 12.6.2018 11.6.2018	
	Gundlupet	Chamarajanagar	Local	Average		
Turmeric	Bangalore	Bangalore	Turmeric Stick	Average		10250

⁻⁻ refers to Not Available

Disclain

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