

RED CHILLI

Fundamentals:

- Continued steady sentiment witnessed in Chilli market on Saturday. Mostly market closed due to weekend.
- Red chilli supply in Guntur market from 1st January to 22nd June 2018 reported around 214,380MT as compared to 314,550 MT in the corresponding period last year. Chilli supply reported lower during the period as a result of lower production. Stockists were holding back their stocks on expectation of higher prices in coming days.
- In Warangal market new chilli arrivals have almost completed. Currently, buyers reported unresponsive due to very hot temperature, buyers may become active gradually after 15th July when cold storage stocks will fully enter the market. Currently, 11.50 – 12.50 lakh bags (1 bag = 40 Kgs) cold storage stocks reported in Warangal market.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)						
Centre	Grade	30-Jun-18		29-Jun-18		Change (High to High)
		Low	High	Low	High	
Guntur (A.P.) Benchmark market	NCDEX Quality	Closed	Closed	8500	8800	-
	LCA 334	Closed	Closed	8800	9300	-
	Teja	Closed	Closed	9500	10800	-
	No. 273	Closed	Closed	10000	10800	-
	No. 5	Closed	Closed	9500	10000	-
	Fatki	Closed	Closed	5000	6000	-
	Byadgi	Closed	Closed	10000	10500	-
	US 341	Closed	Closed	10000	11000	-
	DenvorDelux	Closed	Closed	9500	10500	-
	Indam 5	Closed	Closed	9600	10000	-
Warangal (Telangana)	Teja	Closed	Closed	8400	9400	-
	Wonder Hot	Closed	Closed	9300	10300	-
	341	Closed	Closed	9500	10500	-
	DenvorDelux	Closed	Closed	9500	10500	-
	Paprika	Closed	Closed	NA	NA	-
	Fatki	Closed	Closed	3800	6300	-
Bedia (M.P.)	No. 12	NA	NA	NA	NA	-
	Indu 2070	11000	11000	11000	11000	Unch
	Mico (Teja)	11500	11500	11500	11500	Unch
	Jhankar	NA	NA	NA	NA	-
	Ganesh	NA	NA	NA	NA	-
New Delhi	Teja (Khamam)	Closed	Closed	NA	NA	-
	M.P. MacoTeja	Closed	Closed	12000	12000	-
	Pala 12	Closed	Closed	NA	NA	-
	LCA 334	Closed	Closed	10500	10500	-
	Fatki	Closed	Closed	6000	6000	-
	Packing	Closed	Closed	10500	10500	-
Khammam (Telangana)	Teja (Cold storage)	Closed	Closed	6000	8500	-
	Teja (Non cold storage)	Closed	Closed	9000	10500	-
Byadgi(Karnataka)	Dabbi	15700	15700	15700	15700	Unch
	Guntur	7619	7619	7619	7619	Unch
	Kaddi	12609	12609	12609	12609	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg), (1 bag = 38Kgs)*						
Centre	Parameter	30-Jun-18		29-Jun-18		Change
Guntur (A.P.)	Arrivals	Closed		35000		-
	Off-take	Closed		25000		-
Warangal (Telangana)	Arrivals	Closed		4000		-

Khammam (Telangana)	Arrivals (Cold storage) *	Closed	4000	-
	Arrivals (Non cold storage) *	Closed	5000	-
Byadgi(Karnataka)	Arrivals	NA	NA	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Mar -17	--	--	--	--	--
Apr -17	--	--	--	--	--
Jun-17	--	--	--	--	--

Contract	Volume	Change	OI	Change
Mar -17	--	--	--	--
Apr -17	--	--	--	--
Jun-17	--	--	--	--

Spread	Mar-17	Apr-17	Jun-17
Basis	--	--	--
Mar -17	--	--	--
Apr -17	--	--	--

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.6.2018	28.6.2018	28.6.2018	25.6.2018
Guntur	--	--	--	--

(Quantity in MT)

TURMERIC

Fundamentals:

- Continued steady sentiments witnessed in Turmeric spot market on Saturday. Mostly market closed due to weekend.
- Current year Turmeric sowing started gradually; monsoon rainfall is crucial factor for acreage expectations.
- In Andhra Pradesh, Turmeric sowing as on 27th June 2018 reported 2,555 hectares as compared to last year same period 808 hectares, 14% sowing completed from season normal.
- As per trade information, currently all India Turmeric stocks are estimated around 24 - 26 lakh bags (1 bag = 70 kgs) compared to 35 – 40 lakh bags same time last year.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	30-Jun-18	29-Jun-18	Change
Nizamabad(Telangana) Benchmark market	Nizam quality	Closed	7600	-
	Double polish finger	Closed	8600	-
	Gattah (unpolished)	Closed	7400	-
	Gattah (double polished)	Closed	8400	-
Warangal (Telangana)	Finger	Closed	7850	-
	Round	Closed	7850	-
Erode (Tamil Nadu)	Finger	Closed	8700	-
	Gattah	Closed	7600	-
	Sellem	Closed	8000	-
Coimbatore (Tamil Nadu)	Bulb	NR	NR	-
	Finger	NR	NR	-
Salem (Tamil Nadu)	Bulb	NR	7950	-
	Finger	NR	8955	-
Sangli (Maharashtra)	Rajpuri/Selam Finger	Closed	9600	-
	Rajpuri Medium	Closed	8600	-
	DesiKadappa	Closed	8100	-
Basmat (Maharashtra)	Sellem Powder	Closed	7100	-
	Mini sellem	Closed	7600	-
	Super Sellem	Closed	8300	-
	Gattah Powder	Closed	7300	-
	Gattah Premium	Closed	7800	-
Duggirala (Andhra Pradesh)	Bulb	Closed	NA	-
	Bilty	Closed	NA	-
	Finger	Closed	NA	-
	Bilty	Closed	NA	-
Lanka Market (Nagaon, Assam)	Local (Polished)	NA	NA	-
	Local (Un Polished)	NA	NA	-
	Hybrid Variety-Single Polished	8000	8000	Unch
	Hybrid Variety-Double Polished	9000	9000	Unch
Delhi	Gattah	8800	8800	Unch
	Mini sellem	9800	9800	Unch
	Finger Single Polished	8800	8800	Unch
	Finger Double Polished	9800	9800	Unch
Arrival & Off-take in bags *(1 bag = 75 Kg),#(1 bag = 60 Kgs)				
Centre	Parameter	30-Jun-18	29-Jun-18	Change
Nizamabad (Telangana)	Arrival	Closed	2000	-
	Off-take	Closed	2000	-
Warangal (Telangana)	Arrival	Closed	1500	-
Salem (Tamil Nadu)	Arrival*	NR	24	-
Erode (Tamil Nadu)	Arrival	Closed	4000	-

	Off-take	Closed	4000	-
Coimbatore (Tamil Nadu)	Arrival	NR	NR	-
Sangli (Maharashtra)	Arrival#	Closed	1200	-
Basmat (Maharashtra)	Arrival*	Closed	2000	-
Duggirala (Andhra Pradesh)	Arrival*	Closed	NA	-
Lanka Market (Nagaon, Assam)	Arrival	NA	NA	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-18	--	--	--	--	--
Aug-18	--	--	--	--	--
Sep-18	--	--	--	--	--

Contract	Volume	Change	OI	Change
July-18	--	--	--	--
Aug-18	--	--	--	--
Sep-18	--	--	--	--

Spread	July-18	Aug-18	Sep-18
Spot	--	--	--
July-18	--	--	--
Aug-18	--	--	--

NB: Spot prices used for spread calculation is basis Nizamabad for Nizam grade

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.6.2018	28.6.2018	28.6.2018	25.6.2018
Sangli	89	0	89	89
Erode	--	--	--	--
Nizamabad	40	10	50	30
Warangal	--	--	--	--

(Quantity in MT)

BLACK PEPPER

Fundamentals:

- Steady sentiment witnessed in pepper spot market on Saturday. Kochi market closed due to weekend.
- Continued supply in the spot market capped prices. Higher imported pepper pulls down prices in the spot market.
- According to the General Department of Customs, pepper export in May 2018 reached 23.1 thousand tons, down 14.0% in volume compared with April / 2018, down 12.8% in volume over May 2017. For the first 5 months of 2018, pepper exports reached 110 thousand tons, up 7.2% in volume compared with the first five months of 2017.
- In May, the average export price of pepper was \$ 3,254 a ton, up 2.1% from April 2018, but down 37.7% from May 2017. In the first five months of 2018, the average export price of pepper was \$ 3,477 / ton, down 40.8% from the first five months of 2017.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	30-Jun-18	29-Jun-18	Change
Kochi(Ker.) Benchmark market	Ungarbled	Closed	35200	-
	Garbled	Closed	37200	-
Chikmagalur(Kar.)	Ungarbled	Closed	31700	-
New Delhi	Unpolished	38500	38500	Unch
	Number 11.5	NA	NA	-
Arrivals & Off-take in Tons				
Centre	Parameter	30-Jun-18	29-Jun-18	Change
Kochi(Ker.)	Arrivals	Closed	19	-
	Off-take	Closed	19	-

Black Pepper FOB Prices (USD/MT)						
Date	Brazil ASTA 570	Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/l	Ho Chi Minh 550g/l
6/28/2018	-	-	3350	3217	2600	2750
6/27/2018	3150	5473	3350	3217	2600	2750
6/26/2018	-	-	3350	3217	2600	2750
6/25/2018	-	-	3350	3217	2600	2750
6/22/2018	-	-	3400	3229	2650	2950
6/21/2018	-	-	3400	3229	2650	2950
6/20/2018	3150	5527	3400	3229	2650	2950

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-18	--	--	--	--	--
Aug-18	--	--	--	--	--
Sep-18	--	--	--	--	--

Contract	Volume	Change	OI	Change
July-18	--	--	--	--
Aug-18	--	--	--	--
Sep-18	--	--	--	--

Spread	Jul-18	Aug-18	Sep-18
Basis	--	--	--
Jan-18	--	--	--
Feb-18	--	--	--

NB: Spread was done by taking Spot prices at Kochi for Garbled grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat 28.6.2018	In-Process 28.6.2018	Total 28.6.2018	FED 25.6.2018
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

JEERA (CUMIN SEED)

Fundamentals:

- Steady to firm sentiments witnessed in cumin seed spot markets on Saturday.
- Export demand reported well in the Unjha spot market support Jeera prices. Buyers reported active at current price level as prices lower compared to last year same period.
- As per Agriwatch production estimate (revised) Jeera production for 2018-19 is estimated at 363,000 MT compared to previous year's 314,050 MT.

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	30-Jun-18	29-Jun-18	Change
Unjha (Guj.) Benchmark market	Local	16200	16000	200
	NCDEX Quality	18000	17800	200
	Poojari type /Machine Cut	18900	18700	200
Unjha (Mundra Port) (Guj.)	1% Singapore	18375	18375	Unch
	2% Singapore	18125	18125	Unch
	1 % European	18875	18875	Unch
	2% European	18625	18625	Unch
Rajkot (Guj.)	Local	18000	17875	125
Patan (Guj.)	Local	17125	16925	200
Dhrol (Guj.)	Local	17500	17000	500
Gondal (Guj.)	Local	NA	NA	-
Jodhpur (Raj.)	Local	17800	17500	300
Merta City (Nagaur)(Raj.)	Local	19000	20000	-1000
Nagaur (Raj.)	Local	18000	18500	-500
AnandpurKalu(Raj.)	Local	17500	17500	Unch
New Delhi	Ganesh	19000	19000	Unch
	Poojari type / Machine Cut	20500	20000	500
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	30-Jun-18	29-Jun-18	Change
Unjha(Guj.)	Arrival	15000	10000	5000
	Off-take	15000	10000	5000
Rajkot(Guj.)	Arrival*	720	900	-180
Patan(Guj.)	Arrival*	81	61	20
Dhrol(Guj.)	Arrival*	28	57	-29
Gondal(Guj.)	Arrival	NA	NA	-
Jodhpur(Raj.)	Arrival	800	500	300
Merta City(Nagaur)(Raj.)	Arrival	5000	4000	1000
Nagaur(Raj.)	Arrival	1500	1000	500
AnandpurKalu(Raj.)	Arrival	30	50	-20
Arrival * Qtl				

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-18	--	--	--	--	--
Aug-18	--	--	--	--	--
Sep-18	--	--	--	--	--

Spread	July-18	Aug-18	Sep-18
Spot	--	--	--
July-18	--	--	--
Aug-18	--	--	--

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Contract	Volume	Change	OI	Change
July-18	--	--	--	--
Aug-18	--	--	--	--
Sep-18	--	--	--	--

Stocks	Demat	In-Process	Total	FED
	28.6.2018	28.6.2018	28.6.2018	25.6.2018
Jodhpur	102	0	102	102
Unjha	2125	99	2224	2298

(Quantity in MT)

CARDAMOM

Fundamentals

- Steady to firm sentiment witnessed in Cardamom spot market on Saturday.
- Good export demand support cardamom prices in the spot market.
- Cardamoms prices likely to go up as sixth round picking (last) has finished and there is a gap of one and half month for new crop enter to the market, is expected to enter from 1st August.
- The current season officially began on August 1. Total arrivals during the current season up to 20th June 2018 were at 14,525 tons and the sales were at 14,114 tons. Sixth round picking activity finished in growing regions.

Small Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		30-Jun-18	29-Jun-18	Change
Vandanmettu Benchmark market	Max price	1308	1302	6
	Avg. Price	1002	952	50
New Delhi	Medium	780	780	Unch
	6.5 (Bold)	825	825	Unch
	7 (Bold)	1020	1020	Unch
	7.5 (Bold)	1130	1130	Unch
	8 (Bold)	1375	1375	Unch
Arrival & Off-take in Kg				
Parameter	Centre	30-Jun-18	29-Jun-18	Change
Vandanmettu	Arrivals	80307	51650	28657
	Off-take	80121	51099	29022
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	30-Jun-18	29-Jun-18	Change
Singtam,Sikkim	Badadana	NA	NA	-
Singtam	Chotadana	NA	NA	-
Gangtok,Sikkim	Badadana	NA	NA	-
Gangtok	Chotadana	NA	NA	-
Siliguri, West Bengal	Badadana	NA	NA	-
Siliguri	Chotadana	NA	NA	-

MCX-FUTURES MARKET

Contract	+/--\$	Open	High	Low	Close
July-18	--	--	--	--	--
Aug-18	--	--	--	--	--
Sep-18	--	--	--	--	--

Contract	Volume	Change	OI	Change
July-18	--	--	--	--
Aug-18	--	--	--	--
Sep-18	--	--	--	--

Spread	July-18	Aug-18	Sep-18
Spot	--	--	--
July-18	--	--	--
Aug-18	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices.
 = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	28.6.2018	28.6.2018	28.6.2018	25.6.2018
Vandanmedu	--	--	--	--
T.N.(Bodi)	--	--	--	--

CORIANDER SEED

Fundamentals:

- By and large steady sentiments witnessed in coriander seed market on Saturday.
- All India stock of coriander could be around 30 - 32 lakh bags which was 70 - 72 lakh bags during corresponding period last year.
- New crop supply continued in the spot market. Till now around 85 – 90% new crop traded in the spot market.
- *Lower production current year supports the prices from lower levels in the spot market.*
- Coriander stockists may hold their stocks. We expect prices may go up in end of June or July first week.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	30-Jun-18	29-Jun-18	Change
Kota (Raj.) Benchmark market	Eagle	4600	4600	Unch
	Eagle(Split)	4600	4600	Unch
	Badami	4300	4300	Unch
	Badami(Split)	4300	4300	Unch
Guna (M.P.)	Badami	4100	4100	Unch
	Eagle	4300	4400	-100
	Scooter	4600	4700	-100
Neemuch (M.P.)	Badami	Closed	Closed	-
	Eagle	Closed	Closed	-
	Scooter	Closed	Closed	-
Ramganj (Raj.)	Eagle	4600	4600	Unch
	Eagle(Split)	4600	4600	Unch
	Badami	4300	4300	Unch
	Badami(Split)	4300	4300	Unch
	Scooter	4500	4500	Unch
Baran (Raj.)	Eagle	4775	4675	100
	Badami	4475	4375	100
Bhawani (Raj.)	Eagle	4300	4300	Unch
	Badami	4200	4200	Unch
	Scooter	4600	4600	Unch
	Double Paroot	NA	NA	-
Gondal(Guj.)	Badami	NA	NA	-
	Eagle	NA	NA	-
Khari Baoli (Delhi)	Eagle (Dal)	5000	5000	Unch
	Eagle	5500	5500	Unch
	Scooter	6100	6100	Unch
Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		30-Jun-18	29-Jun-18	Change
Kota (Raj.)	Arrival	2000	2000	Unch
	Offtake	2000	2000	Unch
Guna (M.P.)	Arrival	1500	1000	500
	Offtake	1500	1000	500
Neemuch (M.P.)	Arrival	Closed	Closed	-
	Offtake	Closed	Closed	-
Ramganj (Raj.)	Arrival	4500	3000	1500
	Offtake	4500	3000	1500
Baran (Raj.)	Arrival	2500	2000	500
	Offtake	2500	2000	500
Bhawani (Raj.)	Arrival	150	300	-150
	Offtake	150	300	-150

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
July-18	--	--	--	--	--
Aug-18	--	--	--	--	--
Sep-18	--	--	--	--	--

Contract	Volume	Change	OI	Change
July-18	--	--	--	--
Aug-18	--	--	--	--
Sep-18	--	--	--	--

Spread	July-18	Aug-18	Sep-18
Basis	--	--	--
July-18	--	--	--
Aug-18	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

NCDX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	28.6.2018	28.6.2018	28.6.2018	25.6.2018
Baran	--	--	--	--
Gondal	--	--	--	--
Kota	20	0	20	20
Ramganj	20	40	60	20

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	30-Jun-18	29-Jun-18	Change
Kerala	Kochi	80000	80000	Unch
	Kattapana	72500	72500	Unch
	Idukki	NR	NR	-
Delhi	Madagascar	60000	60000	Unch
	Zanzibar	NA	NA	-

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.6.2018	29.6.2018
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			--	30000
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	31000	31000
	Sirsi	Uttara Kannada			--	--
	Yellapura	Uttara Kannada			--	29511
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.6.2018	29.6.2018
Dry Chillies			Byadgi		16500	16500
			Guntur		10100	10100
	Bangalore	Bangalore	Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
					--	--

	Mangalore	Dakshina Kannada	Other		14500	14500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
Turmeric					30.6.2018	29.6.2018
	Gundlupet	Chamarajanagar	Local	Average	--	7000
	Bangalore	Bangalore	Turmeric Stick	Average	10250	10250

-- refers to Not Available

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