

RED CHILLI

Fundamentals:

- Continued steady sentiment witnessed in Chilli market on Friday.
- In Telangana, Red Chilli sowing as on 25th July 2018 was reported at 8,764 hectares as compared to only 3,631 hectares in the corresponding period last year.
- In Andhra Pradesh, Chilli sowing as on 25th July 2018 reported 13,988 hectares as compared to 4,217 hectares in the corresponding period last year, 11% sowing completed from season normal.
- Red Chilli sowing continues in Madhya Pradesh. Till now around 50 60% sowing completed. Sowing activity reported lower due to lower rainfall in growing regions. Farmers were fearful as Chilli crop damaged from last three years due to virus infection. We expect area may shift to Cotton crop.

	Red Chilli Spot Market Pr	ices(Loos	se): (Rs/Q	tl)			
•	·		27-Jı			Jul-18	Change	
Centre	Grade	Lo)W	High	Low	High	(High to High)	
	NCDEX Quality	83	00	8500	8300	8500	Unch	
	LCA 334	85	00	8800	8500	8800	Unch	
	Teja	95	00	10900	9500	10900	Unch	
	No. 273	100	000	10800	10000	10800	Unch	
Guntur (A.P.)	No. 5	95	00	10300	9500	10300	Unch	
Benchmark market	Fatki	50	00	6000	5000	6000	Unch	
	Byadgi	95	00	10500	9500	10500	Unch	
	US 341	100	000	10700	10000	10700	Unch	
	DenvorDelux	95	00	10000	9500	10000	Unch	
	Indam 5	100	000	10500	10000	10500	Unch	
	Teja	Clos	sed	Closed	Closed	Closed	-	
	Wonder Hot	Clos	sed	Closed	Closed	Closed	-	
Warangal (Telangana)	341	Clos	sed	Closed	Closed	Closed	-	
	DenvorDelux	Clos	sed	Closed	Closed	Closed	-	
	Paprika	Clos	sed	Closed	Closed	Closed	-	
	Fatki	Clos	sed	Closed	Closed	Closed	-	
	No. 12	N	ΙA	NA	NA	NA	-	
	Indu 2070	115	500	11500	11500	11500	Unch	
Bedia (M.P.)	Mico (Teja)	120	000	12000	12000	12000	Unch	
	Jhankar	N	lΑ	NA	NA	NA	-	
	Ganesh	N	ΙA	NA	NA	NA	-	
	Teja (Khamam)	115	500	11500	11500	11500	Unch	
	М.Р. МасоТеја	N	ΙA	NA	NA	NA	-	
New Delhi	Pala 12	N	lΑ	NA	NA	NA	-	
New Delli	LCA 334	105	500	10500	10500	10500	Unch	
	Fatki	60	00	6000	6000	6000	Unch	
	Packing	105	500	10500	10500	10500	Unch	
Khammam (Telangana)	Teja (Cold storage)	Clos	sed	Closed	Closed	Closed	-	
i Giammam (Telangana)	Teja (Non cold storage)	Clos	sed	Closed	Closed	Closed	-	
	Dabbi	_	769	14769	14769	14769	Unch	
Byadgi(Karnataka)	Guntur	78	69	7869	7869	7869	Unch	
	Kaddi		300	11300	11300	11300	Unch	
	Arrivals & Off-take in bags (1 bag = 45 Kg), (1 bag = 38Kgs)*							
Centre	Parameter			27-Jul-1	8	26-Jul-18	Change	
Guntur (A.P.)	Arrivals			20000		25000	-5000	
Guillar (A.F.)	Off-take			20000		25000	-5000	
Warangal (Telangana)	Arrivals			Closed		Closed	-	
Khammam (Telangana)	Arrivals (Cold storage)	Arrivals (Cold storage) *				Closed	-	



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	Arrivals (Non cold storage) *	Closed	Closed	-
Byadgi(Karnataka)	Arrivals	NA	700	-

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Mar -17					
Apr -17					
Jun-17					

Contract	Volume	Change	OI	Change
Mar -17				
Apr -17				
Jun-17				

Spread	Mar-17	Apr-17	Jun-17
Basis			
Mar -17			
Apr -17			

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	EDD
Stocks	25.7.2018	25.7.2018	25.7.2018	23.7.2018
Guntur				

(Quantity in MT), *EDD – Exchange Deliverable Date



TURMERIC

Fundamentals:

- By and large steady sentiments witnessed in Turmeric spot market on Friday.
- In Telangana, Turmeric sowing as on 25th July 2018 reported 45,583 hectares as compared to 38,254 hectares in the corresponding period last year. 83% sowing completed from season normal. Till now, Nizamabad region reported 13,993 hectares compared to last year 9,859 hectares and Warangal (rural) reported 4,453 hectares compared to last year 3,825 hectares.
- Tamil Nadu's Turmeric production during current year is likely to decline by 50 55% on account of lower acreage. Overall current year's arrivals almost completed. Current year Turmeric sowing continues in Tamil Nadu, till date around 75 85% completed due to good rainfall.
- In Andhra Pradesh, Turmeric sowing as on 25th July 2018 reported 10,251 hectares as compared to 7,356 hectares in the corresponding period last year, 57% sowing completed from season normal.
- In Maharashtra, turmeric new crop almost finished in Sangli mandi. However, from Basmat and Hingoli region (late sowing zone) around 65 – 75% of new crop has been traded. Turmeric sowing almost completed in major growing regions.

Turmeric Spot Market Prices(Loose): (Rs/Qtl)						
Centre	Grade	27-Jul-18	26-Jul-18	Change		
	Nizam quality	Closed	Closed	-		
Nizamabad(Telangana)	Double polish finger	Closed	Closed	-		
Benchmark market	Gattah (unpolished)	Closed	Closed	-		
	Gattah (double polished)	Closed	Closed	-		
Warangal (Telangana)	Finger	Closed	Closed	-		
warangar (Telangaria)	Round	Closed	Closed	-		
	Finger	8200	8200	Unch		
Erode (Tamil Nadu)	Gattah	7500	7500	Unch		
	Sellem	8800	8800	Unch		
Coimbatore (Tamil Nadu)	Bulb	NR	NR	-		
Combatore (Tamii Nadu)	Finger	NR	NR	-		
Salem (Tamil Nadu)	Bulb	7975	7975	Unch		
Salem (Tamii Nadu)	Finger	8945	9150	-205		
	Rajpuri/Selam Finger	Closed	9500	-		
Sangli (Maharashtra)	Rajpuri Medium	Closed	8500	-		
	DesiKadappa	Closed	7500	-		
	Sellem Powder	7000	7000	Unch		
	Mini sellem	7400	7500	-100		
Basmat (Maharashtra)	Super Sellem	8000	8000	Unch		
	Gattah Powder	7000	7000	Unch		
	Gattah Premium	7500	7500	Unch		
	Bulb	6700	6700	Unch		
Duggirola (Andhra Bradach)	Bilty	7303	7303	Unch		
Duggirala (Andhra Pradesh)	Finger	6800	6750	50		
	Bilty	7412	7358	55		
	Local (Polished)	NA	NA	-		
Lanka Market (Nagaon, Assam)	Local (Un Polished)	NA	NA	-		
Lalika ivialket (ivayauli, Assalli)	Hybrid Variety-Single Polished	NA	NA	-		
	Hybrid Variety-Double Polished	6000	6000	Unch		
Delhi	Gattah	8400	8400	Unch		
Dellii	Mini sellem	9400	9400	Unch		



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	Finger Single Polished	8700	8700	Unch				
	Finger Double Polished	9700	9700	Unch				
Arrival & Off-take	Arrival & Off-take in bags *(1 bag = 75 Kg),#(1 bag = 60 Kgs)							
Centre	Centre Parameter 27-Jul-18 26-Jul-18							
Nizamahad (Talangana)	Arrival	Closed	Closed	-				
Nizamabad (Telangana)	Off-take	Closed	Closed	-				
Warangal (Telangana)	Arrival	Closed	Closed	-				
Salem (Tamil Nadu)	Arrival*	257	NA	-				
Freds (Tamil Nady)	Arrival	1000	2000	-1000				
Erode (Tamil Nadu)	Off-take	1000	2000	-1000				
Coimbatore (Tamil Nadu)	Arrival	NR	NR	-				
Sangli (Maharashtra)	Arrival#	Closed	NA	-				
Basmat (Maharashtra)	Arrival*	1000	1000	Unch				
Duggirala (Andhra Pradesh)	Arrival*	7000	10000	-3000				
Lanka Market (Nagaon, Assam)	Arrival	NA	NA	-				
Arrival * Qtl								

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug-18	+32.00	7292	7338	7250	7310
Sep-18	+24.00	7384	7400	7306	7360
Oct-18	+52.00	7378	7472	7400	7430

Contract	Volume	Change	OI	Change
Aug-18	2,450	-765	12,530	-325
Sep-18	1,965	-340	11,235	395
Oct-18	325	-170	675	80

Spread	Aug-18	Sep-18	Oct-18
Spot			
Aug-18		50	
Sep-18			70

NB: Spot prices used for spread calculation is basis Nizamabad for Nizam grade. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

NODER CICCITION							
Stocks	Demat	In- Process	Total	EDD			
	26.7.2018	26.7.2018	26.7.2018	24.7.2018			
Sangli	89	0	89	89			
Erode							
Nizamabad	30	20	50	50			
Warangal							

(Quantity in MT), *EDD – Exchange Deliverable Date



BLACK PEPPER

Fundamentals:

- Steady to weak sentiment witnessed in pepper spot market on Friday.
- According to Kampot Pepper Promotion Association (KPPA), pepper yield for Kampot province is expected to decline due to climate factors. Pepper yields from Kampot province (Cambodia) may go down by 26%.
- Farmers were normally finish harvesting at the end of June, but this year, it will be a late harvest because of the rain.
- According to the General Department of Customs, from January to July 15, pepper exports reached 142,300 tons valued at \$ 484.53 million, up 5.4% in volume but down 35.8% in value compared with same period last year. In the first half of July, the average export price was \$ 3,069 a ton, down 32.7% from the same period last year. The average export price of pepper reached \$ 3,404 a ton, down 39.1% from the same period of 2017.

BI	Black Pepper Spot Market Prices(Loose): (Rs/Qtl)						
Centre	Grade	27-Jul-18	26-Jul-18	Change			
Kochi (Ker.)	Ungarbled	33700	33800	-100			
Benchmark market	Garbled	35700	35800	-100			
Chikmagalur (Kar.)	Ungarbled	32500	36000	-3500			
New Delhi	Unpolished	39000	39000	Unch			
New Deini	Number 11.5	NA	NA	-			
	Arrivals & Off-ta	ke in Tons					
Centre	Parameter	27-Jul-18	26-Jul-18	Change			
Koobi/Kor \	Arrivals	NA	NA	-			
Kochi(Ker.)	Off-take	NA	NA	-			

	Black Pepper FOB Prices (USD/MT)								
Date	Brazil ASTA 570	Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/l	Ho Chi Minh 550g/l			
7/27/2018	-	-	3100	3181	2450	2600			
7/26/2018	3150	5124	3100	3181	2450	2600			
7/25/2018	-	5229	3100	3181	2450	2600			
7/24/2018	3150	5098	3000	3181	2450	2600			
7/23/2018	3150	5010	3000	3181	2450	2600			
7/20/2018	-	5040	3000	3189	2450	2600			
7/19/2018	3150	4996	3000	3189	2450	2600			
7/18/2018	3150	-	3000	3189	2450	2600			

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
July-18					
Aug-18					
Sep-18					

Contract	Volume	Change	OI	Change
July-18		1	1	-
Aug-18				
Sep-18				

Spread	Jul-18	Aug-18	Sep-18
Basis	-	-	-
Jan-18	-	-	1
Feb-18			

NB: Spread was done by taking Spot prices at Kochi for Garbled grade. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	EDD
	25.7.2018	25.7.2018	25.7.2018	23.7.2018
Calicut				
Kochi				

(Quantity in MT), *EDD - Exchange Deliverable Date



JEERA (CUMIN SEED)

Fundamentals:

- Steady to firm sentiments witnessed in cumin seed spot markets on Friday. Export prices reported up at Mundra port.
- Export demand reported well in the Unjha spot market support Jeera prices. Buyers reported active at current price level as prices lower compared to last year same period.
- As per trade information, crop damaged reported in Syria and Turkey due to heavy rainfall in June support Indian Jeera in International market. Quality wise (due to heavy rainfall) and price wise Indian Jeera more affordable.

Jeera(Cur	min Seed) Spot Market Prices(Loose)): (Rs/QtI)		
Centre	Grade	27-Jul-18	26-Jul-18	Change
Uniba (Coi)	Local	17500	17500	Unch
Unjha (Guj.) Benchmark market	NCDEX Quality	19000	19000	Unch
Delicilliark market	Poojari type /Machine Cut	20000	20000	Unch
	1% Singapore	19300	19200	100
Unjha (Mundra Port) (Guj.)	2% Singapore	19050	18950	100
Onjna (Mundra Port) (Guj.)	1 % European	19800	19700	100
	2% European	19550	19450	100
Rajkot (Guj.)	Local	NR	NR	-
Patan (Guj.)	Local	NR	16870	-
Dhrol (Guj.)	Local	NR	16500	-
Gondal (Guj.)	Local	NA	NA	-
Jodhpur (Raj.)	Local	18500	Closed	-
Merta City (Nagaur)(Raj.)	Local	19200	18500	700
Nagaur (Raj.)	Local	18500	18500	Unch
AnandpurKalu(Raj.)	Local	18000	18000	Unch
New Delhi	Ganesh	19500	19500	Unch
New Deini	Poojari type / Machine Cut	21000	20800	200
Ar	rival & Off-take in bags (1 bag = 55 k	(g)		
Centre	Parameter	27-Jul-18	26-Jul-18	Change
Haiba(Ci)	Arrival	7000	6000	1000
Unjha(Guj.)	Off-take	7000	6000	1000
Rajkot(Guj.)	Arrival*	NR	NR	-
Patan(Guj.)	Arrival*	NR	11	-
Dhrol(Guj.)	Arrival*	NR	1	-
Gondal(Guj.)	Arrival	NA	NA	-
Jodhpur(Raj.)	Arrival	600	Closed	-
MertaCity(Nagaur)(Raj.)	Arrival	1500	1000	500
, , , , , , , , , , , , , , , , , , ,	A ' I	800	400	400
Nagaur(Raj.)	Arrival	800	400	700

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug-18	+185.00	19690.00	19915.00	19650.00	19785.00
Sep-18	+200.00	19885.00	20100.00	19860.00	19990.00
Oct-18	+120.00	20100.00	20100.00	20100.00	20100

Contract	Volume	Change	OI	Change
Aug-18	2,829	816	6,396	-174
Sep-18	1,011	369	2,523	165
Oct-18	6	6	6	6

Spread	Aug-18	Sep-18	Oct-18
Spot	-785		
Aug-18		205	
Sep-18			110

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	EDD
	26.7.2018	26.7.2018	26.7.2018	24.7.2018
Jodhpur	72	0	72	72
Unjha	2198	0	2198	2198

(Quantity in MT), *EDD - Exchange Deliverable Date



CARDAMOM

Fundamentals

- Firm sentiment witnessed in Cardamom spot market on Friday.
- Good export demand and damaged crop in Kerala due to the recent heavy rainfall, affect the Cardamom plant and support the prices.
- Buyers reported active only for good quality supply in the spot market. Exporters' demand continued to be good in the spot market. Exporters bought an estimated 90 100 tons of cardamom last week.
- Cardamom prices likely to go up as sixth round picking (last) has finished and new crop enters the market. It is expected to enter from 1st August.

Small Card	amom Spot Market Pi	rices(Loose): (Rs/	Kg)	
Auction Price		27-Jul-18	26-Jul-18	Change
Kochi	Max price	1450	1374	76
Benchmark market	Avg. Price	1137	1050	87
	Medium	900	875	25
	6.5 (Bold)	975	950	25
New Delhi	7 (Bold)	1150	1125	25
	7.5 (Bold)	1275	1250	25
	8 (Bold)	1550	1525	25
	Arrival & Off-take	in Kg		
Parameter	Centre	27-Jul-18	26-Jul-18	Change
Kochi	Arrivals	84965	55112	29853
Rochi	Off-take	84361	54980	29381
Large C	Cardamom Spot Marke	et Prices: (Rs/Kg)		
Center	Туре	27-Jul-18	26-Jul-18	Change
Singtam,Sikkim	Badadana	NA	NA	-
Singtam	Chotadana	NA	NA	-
Gangtok,Sikkim	Badadana	NA	NA	-
Gangtok	Chotadana	NA	NA	-
Siliguri, West Bengal	Badadana	NA	NA	-
Siliguri	Chotadana	NA	NA	-

MCX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug-18	-1.90	1149.90	1152.00	1145.00	1146.00
Sep-18	-3.90	1116.00	1130.00	1116.00	1121.00
Oct-18			-	-	

Contract	Volume	Change	OI	Change
Aug-18	6	-14	85	-3
Sep-18	16	5	107	-2
Oct-18				

Spread	Aug-18	Sep-18	Oct-18
Spot	-9.00		
Aug-18		-25.00	
Sep-18			

NB: Spread was done by taking Spot prices of Average quality prices.

= Spot prices— Near month futures.

MCX-STOCK POSITION

	Stocks	Physical stock	Demat Valid Total stock Stocks		EDD
_		25.7.2018	25.7.2018	25.7.2018	23.7.2018
	Vandanmedu				
ĺ	T.N.(Bodi)				



CORIANDER SEED

Fundamentals:

- Steady sentiments witnessed in coriander seed market on Friday. Few markets closed due to truckers' strike.
- All India stock of coriander could be around 28 30 lakh bags which was 68 70 lakh bags during corresponding period last year.
- New crop supply continued in the spot market. Till now around 90 95% new crop traded in the spot market.
- Lower production current year supports the prices from lower levels in the spot market.
- Coriander stockists may hold their stocks. We expect prices may go up in end of June or July first week.

	Coriander Spot Market Pri	ces(Loose): (Rs/Qtl)		
Centre	Grade (New)	27-Jul-18	26-Jul-18	Change
	Eagle	4700	4700	Unch
Kota (Raj.)	Eagle(Split)	4700	4700	Unch
Benchmark market	Badami	4400	4400	Unch
	Badami(Split)	4400	4400	Unch
	Badami	Closed	4200	-
Guna (M.P.)	Eagle	Closed	4600	-
	Scooter	Closed	5000	-
	Badami	Closed	Closed	-
Neemuch (M.P.)	Eagle	Closed	Closed	-
•	Scooter	Closed	Closed	-
	Eagle	4750	4750	Unch
	Eagle(Split)	4750	4750	Unch
Ramganj (Raj.)	Badami	4450	4450	Unch
	Badami(Split)	4450	4450	Unch
	Scooter	5250	5250	Unch
Danan (Dai)	Eagle	4500	4500	Unch
Baran (Raj.)	Badami	4200	4200	Unch
DI : (D :)	Eagle	Closed	Closed	-
	Badami	Closed	Closed	-
Bhawani (Raj.)	Scooter	Closed	Closed	-
	Double Paroot	Closed	Closed	-
O and al(Occi)	Badami	Closed	Closed	-
Gondal(Guj.)	Eagle	Closed	Closed	-
	Eagle (Dal)	5200	5200	Unch
KhariBaoli (Delhi)	Eagle	6000	6000	Unch
, ,	Scooter	6500	6500	Unch
	Arrival & Off-take in bag	gs (1 bag = 40 kg)		
Centro	е	27-Jul-18	26-Jul-18	Change
Veta (Bei)	Arrival	1500	1300	200
Kota (Raj.)	Offtake	1500	1300	200
Cura (M.D.)	Arrival	Closed	500	-
Guna (M.P.)	Offtake	Closed	500	-
Noomuoh (M.D.)	Arrival	Closed	Closed	-
Neemuch (M.P.)	Offtake	Closed	Closed	-
Bomgoni (Boi)	Arrival	3000	4000	-1000
Ramganj (Raj.)	Offtake	3000	4000	-1000
Poren (Poi)	Arrival	300	100	200
Baran (Raj.)	Offtake	300	100	200
Phoweni (Deil)	Arrival	Closed	Closed	-
Bhawani (Raj.)	Offtake	Closed	Closed	-



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NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug-18	+22.00	5065	5159	5039	5089
Sep-18	+22.00	5134	5219	5110	5156
Oct-18	+75.00	5518	5566	5487	5556

Contract	Volume	Change	OI	Change
Aug-18	9,490	1,650	20,860	-290
Sep-18	7,170	350	18,740	640
Oct-18	290	-160	4,340	20

Spread	Aug-18	Sep-18	Oct-18
Basis	-389		
Aug-18		67	
Sep-18			400

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures

NCDEX- STOCK POSITION

HODEX GIGGRI GOINGH						
Stocks	Demat	In- Process	Total	EDD		
	26.7.2018	26.7.2018	26.7.2018	23.7.2018		
Baran						
Gondal						
Kota	70	0	70	40		
Ramganj	20	40	60	20		

(Quantity in MT), *EDD – Exchange Deliverable Date

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)							
Centre Grade 27-Jul-18 26-Jul-18 Cha							
Kerala	Kochi	75000	75000	Unch			
	Kattapana	75000	75000	Unch			
	ldukki	NR	NR	-			
Delhi	Madagascar	59000	59000	Unch			
	Zanzibar	NA	NA	-			

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Date	
					27.7.2018	26.7.2018
	Belthangadi	Dakshina Kannada				
	Gonikoppal	Kodagu			30000	28000
Black	Karkala	Udupi	0.1	•		
Pepper	Mangalore	Dakshina Kannada	Other	Average	28000	28000
	Sirsi	Uttara Kannada				
	Yellapura	Uttara Kannada			30309	29799

•					Modal Price ((Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Dat	te
					27.7.2018	26.7.2018
			Byadgi			
	Danaslana	Danaslana	Guntur		10100	10100
Dry Chilies	Bangalore	Bangalore	Local	Average		
Offines			Mankattu			
	Karkala	Udupi	Byadgi		<u></u>	



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	Mangalore	Dakshina Kannada	Other		14500	14500
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal) Date 27.7.2018 26.7.2018	
Turmeric	Gundlupet Bangalore	Chamarajanagar Bangalore	Local Turmeric Stick	Average Average	7760	 10250

⁻⁻ refers to Not Available

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