REDCHILLI

Fundamentals:

Today's Update:

- Steady to firm sentiment witnessed in Chilli market on Saturday.
- In Telangana, Chilli sowing for the Rabi season as of 28th Nov'18 reported at 0.06 lakh hectare as compared to 0.07 lakh hectare in the corresponding period last year. Normal area reported 0.12 lakh hectare. It is at vegetative stage.
- Exporters demand for ChilliTeja reported up in Guntur market from lower levels.
- Standing crop condition reported weak in Maharashtra and Madhya Pradesh regions due to lower rainfall. We
 expect supply from both states likely to end early by one month or one and half month from normal supply will
 support chilli prices in coming days.
- Normal demand reported from Malaysia, Thailand, China, Bangladesh and Sri Lanka etc. Sources revealed that,
 Teja prices may go up further as export qualities available only at Andhra Pradesh and Telangana state. In
 September, chilli export reported up around 39,876 MT as compared August 34,639 MT, up by 15%.
- In Andhra Pradesh, still Chilli standing crop reported very crucial stage due to lower rainfall and in some areas virus infection reported. As per current situation, Andhra Pradesh chilli production likely to lower by 10% from earlier estimates. If hot weather condition continues in coming day's damage percentage may increase also.

- Teja prices may go up further as export qualities available only at Andhra Pradesh and Telangana state.
- In Andhra Pradesh, Overall, the average rainfall received in Andhra Pradesh from 1-6-2018 to 21-11-2018 is recorded as 524.1 mm as against the Normal as on date of 817.0 mm showing by Deficit 36 percent. In some district like Vizianagaram, Visakhapatnam, Krishna. Guntur, Prakasam, Chittoor, YSR Kadapa, Anantapuram, Kurnool rainfall deficit -20% to -59%.
- As per Agriwatch's second advance production estimate, Red Chilli production for 2019-20 is estimated at 12.00 lakh MT compared to earlier estimates of 12.45 lakh MT. Previous year's production was 10.50 lakh MT.
- Lower stocks supported chilli prices in the spot market. We expect that prices may not fall much further from current levels as cold storage stocks reported lower and new crop likely to enter in AP and Telangana market from last week of January.

Rec	Chilli Spot Market Prices(Loose	e): (Rs/QtI)		
Centre	Grade	1-Dec-18	30-Nov-18	Change
	NCDEX Quality	Closed	9100	-
	LCA 334	Closed	9500	-
	Teja	Closed	10600	•
Company (A.B.)	No. 273	Closed	10000	-
Guntur(A.P.) Benchmark market	No. 5	Closed	9500	-
Delicilliark market	Fatki	Closed	5500	•
	Byadgi	Closed	11300	-
	US 341	Closed	9700	-
	Denvor Delux	Closed	9500	•
	Teja	Closed	10600	•
	Wonder Hot	Closed	10700	•
Warangal (Talangana)	341	Closed	10800	-
Warangal (Telangana)	Denvor Delux	Closed	10700	-
	Paprika	Closed	NA	-
	Fatki	Closed	6000	•
Podia(M.P.)	No. 12	11000	10000	1000
Bedia(M.P.)	Indu 2070	11000	10500	500



1	1	•		
	Mico (Teja)	11500	11500	Unch
	Jhankar	10000	9000	1000
	Ganesh	11000	10000	1000
	Teja(Khamam)	13000	13000	Unch
	М.Р. МасоТеја	NA	NA	-
New Delhi	Pala 12	NA	NA	-
New Deini	LCA 334	10500	10500	Unch
	Fatki	NA	NA	-
	Packing	10500	10500	Unch
Khammam (Telangana)	Teja (Cold storage)	Closed	10800	-
Kilalililalii (Telaligalia)	Teja (Non cold storage)	Closed	NA	-
Arrivals	& Off-take in bags (1 bag = 45 Kg), (1 bag	ıg = 38Kgs)*		
Centre	Parameter	1-Dec-18	30-Nov-18	Change
Guntur (A.P.)	Arrivals	Closed	40000	-
Guntur (A.P.)	Off-take	Closed	25000	-
Warangal (Telangana)	Arrivals	Closed	5000	-
Khammam (Telangana)	Arrivals (Cold storage) *	Closed	3000	-
Kilaninani (Telangana)	Arrivals (Non cold storage) *	Closed	3000	-

NCDEX-FUTURES MARKET

Red Chilli									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-18									
Nov-18									
Dec -18									

Spread	Mar-18	Apr-18	Jun-18
Basis			
Mar -18			
Apr -18			

NB: Spread was done by taking Spot prices at Guntur for Teja qualities. Basis = Spot prices – Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
Stocks	30.11.2018	30.11.2018	30.11.2018
Guntur			

TURMERIC

Fundamentals:

Today's Update:

- Steady sentiments witnessed in Turmeric spot market on Saturday.
- In Nizamabad, turmeric is likely to trade steady to range bound in near term.
- Turmeric exported reported higher at around 12,118 mt in September compared to August 16,216 mt.
- Lower rainfall reported in Maharashtra Marathwada turmeric growing regions like Hingoli, Sangli, Nanded, Basmat etc. affect Turmeric standing crop. As per local trade information, standing crop likely to damage around 10 20% currently, if higher temperature will continue next 15 20 days damage percentage may go up to 30 40%. Rainfall deficit by -87% from 01-10-2018 to 14-11-2018. Current year due to higher prices Turmeric sowing area go up by 5 6%, as some new area has come up.
- As per Agriwatch's Second advance production estimate, Turmeric production for 2019-20 is estimated at 532,353 MT (basis dry crop) compared to previous year's 476,771 MT. Turmeric production may go down further as Maharashtra standing crop is at very crucial stage.
- Local traders are likely to become active in coming days at lower price levels as Maharashtra production estimate reported lower as a result of drought condition and cold storage stocks reported lower.

- As per trade information, currently, all India Turmeric stocks are reported around 20 21 lakh bags (1 bag = 70 kgs) as compared to last year 30 32 lakh bags, down by around 26%.
- In Andhra Pradesh, final Turmeric sowing reported 18,737 hectares as compared to 14,841 hectares in the corresponding period last year, 104% sowing completed from season normal.
- In Telangana, final turmeric sowing reported at 47,888 hectares as compared to 44,956 hectares in the corresponding period last year. Current sowing stands at 87% of normal for the season. Normal area reported 54,878 hectares.

Turmeric Spot Market Prices(Loose): (Rs/QtI)							
Centre	Grade	1-Dec-18	30-Nov- 18	Change			
	Nizam quality	Closed	7000	-			
Nizamabad(Telangana) Benchmark	Double polish finger	Closed	7800	-			
market	Gattah (unpolished)	Closed	6800	-			
	Gattah (double polished)	Closed	7600	-			
Warangal (Talangana)	Finger	Closed	7400	-			
Warangal (Telangana) —	Round	Closed	7400	-			
	Finger	Closed	7800	-			
Erode (Tamil Nadu)	Gattah	Closed	6800	-			
	Sellem	Closed	8900	-			
Coimhetere (Temil Nedu)	Bulb	NR	NR	-			
Coimbatore (Tamil Nadu)	Finger	NR	NR	-			
Solom (Tomil Nody)	Bulb	NR	NR	-			
Salem (Tamil Nadu)	Finger	NR	NR	-			
	Rajpuri/Selam Finger	Closed	10500	-			
Sangli (Maharashtra)	Rajpuri Medium	Closed	9000	-			
	DesiKadappa	Closed	7500	-			
	Sellem Powder	Closed	6500	-			
	Mini sellem	Closed	7200	-			
Basmat (Maharashtra)	Super Sellem	Closed	8000	-			
	Gattah Powder	Closed	6500	-			
	Gattah Premium	Closed	7000	-			
Duggirala (Andhra Bradach)	Bulb	Closed	6100	-			
Duggirala (Andhra Pradesh)	Bilty	Closed	6649	-			



		1	l	
	Finger	Closed	6200	-
	Bilty	Closed	6758	-
	Local (Polished)	NA	NA	-
Lanka Market (Nagaon, Assam)	Local (Un Polished)	NA	NA	-
Lalika Market (Nagaoli, Assaili)	Hybrid Variety-Single Polished	NA	NA	-
	Hybrid Variety-Double Polished	NA	NA	-
	Gattah	7800	7800	Unch
Delhi	Mini sellem	8800	8800	Unch
Deini	Finger Single Polished	7800	7800	Unch
	Finger Double Polished	9000	9000	Unch
Arrival & Off-take	in bags *(1 bag = 75 Kg),#(1 bag = 60 K	gs)		
Centre	Parameter	1-Dec-18	30-Nov- 18	Change
Ni-amakad (Talamasa)	Arrival	Closed	800	-
Nizamabad (Telangana)	Off-take	Closed	800	-
Warangal (Telangana)	Arrival	Closed	70	-
Salem (Tamil Nadu)	Arrival*	NR	NR	_
	Allivai	INE	INE	
Frada (Tamil Nadu)	Arrival	Closed	5000	-
Erode (Tamil Nadu)				
Erode (Tamil Nadu) Coimbatore (Tamil Nadu)	Arrival	Closed	5000	-
` ,	Arrival Off-take	Closed Closed	5000 5000	-
Coimbatore (Tamil Nadu)	Arrival Off-take Arrival	Closed Closed NR	5000 5000 NR	- - -
Coimbatore (Tamil Nadu) Sangli (Maharashtra)	Arrival Off-take Arrival Arrival#	Closed Closed NR Closed	5000 5000 NR 1500	- - -
Coimbatore (Tamil Nadu) Sangli (Maharashtra) Basmat (Maharashtra)	Arrival Off-take Arrival Arrival# Arrival*	Closed Closed NR Closed Closed	5000 5000 NR 1500 1200	-

NCDEX-FUTURES MARKET

Turmeric									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Dec-18	+102.00	6450	6590	6450	6512.00	3,430	1,530	8,775	-420
Apr-19	+188.00	6462	6720	6498	6650	3,815	2,565	12,625	70
May-19	-	6502	6502	6502	6502	5	0	45	0

Spread	Dec-18	Apr-19	May-19
Basis	488		
Dec-18		138	
Apr-19			-148

NB: Spot prices used for spread calculation is basis Nizamabad for Nizam grade. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
Stocks	30.11.2018	30.11.2018	30.11.2018
Sangli	1967		1967
Erode			
Nizamabad	69		69
Warangal			

(Quantity in MT)



NCDEX Turmeric EED Wise Stock Position (Qty in MT) on November26, 2018

EED	Sangli (DesiCuddapah)	Sangli (Rajapore)	Nizamabad	Nizamabad (Farmer Polished)	Basmat (Salem)	Total
5-Dec-18					139	139
5-Jan-19	1967			69	845	2881
Total	1967			69	984	3020

^{*}EDD - Exchange Deliverable Date

BLACK PEPPER

Fundamentals:

Today's Update:

Steady sentiment witnessed in Pepper market on Saturday.

- In September, Black pepper import from other producing countries reported down by 17% compared to previous month. In September, quantity reported around 2,087 MT compared to August 2,510 MT. Major quantity imported from Sri Lanka 1,126 MT compared to August 751 MT. Import from Vietnam reported down by 60% in September compared to August 2018.
- Total Black pepper import to India around 12,240 mt from February to September from countries like Vietnam, Indonesia, Brazil, Sri Lanka etc.
- According to statistics from the Ministry of Commerce of India, the country's pepper imports from Sri Lanka recorded double-digit growth of 11.5% in volume and 12.9% in value. Sri Lanka's market share in India rose from 26.3 per cent in the first eight months of 2017 to 34.9 per cent in the first eight months of 2018.
- According to the Export-Import Department Vietnam, in October pepper export reached 16,000 tons worth \$ 48 million, down 8.5% in volume and down 4.9% in value compared with September; increased 45.6% in volume, but decreased 4.9% in value compared to October 2017.
- From January to October 2018, pepper exports reached 209,000 tons worth USD 683 million, up 8.9% in volume but down 32.8% in value compared with 10 months in 2017.
- In October, the average export price of pepper was \$ 3,009 a ton, up 3.9% from September, but down 34.7% from October 2017. In the first ten months of 2018, the average export price of pepper was \$ 3,269 per ton, down 38.3 per cent year on year.
- The Jakarta-based International Pepper Community (IPC) expects total world pepper production in 2019 to reach 494,200 tons, down from 523,400 tons in 2018. Indian pepper production is expected to decline in 2019 to 47,000 tons from nearly 64,000 tons by 2018.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)							
Centre	Grade	1-Dec-18	30-Nov-18	Change			
Kochi(Ker.) Benchmark market	Ungarbled	Closed	37000	-			
Rochi(Ref.) Benchmark market	Garbled	Closed	39000	-			
Chikmagalur(Kar.)	Ungarbled	Closed	36000	-			
New Delhi	Unpolished	40000	40000	Unch			
New Dellii	Number 11.5	NA	NA	-			
	Arrivals & Off-ta	ke in Tons					
Centre	Parameter	1-Dec-18	30-Nov-18	Change			
Koobi/Kor)	Arrivals	Closed	25	-			
Kochi(Ker.)	Off-take	Closed	25	-			



	Black Pepper FOB Prices (USD/MT)										
Date	Brazil ASTA 570	ASTA 570 ASTA (II		Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/I	Ho Chi Minh 550g/l					
22/11/18	2400	5563	3096	2689	2675	2875					
23/11/18	2400	5563	3104	2687	2675	2875					
26/11/18	2400	5586	3104	2819	2675	2875					
27/11/18	2400	5557	3114	2819	2675	2875					
28/11/18	2400	-	3108	2818	-	-					

NCDEX-FUTURES MARKET

Black Pepp	er								
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	Ol Change
Oct-18									
Nov -18									
Dec-18									

Spread	Oct-18	Nov-18	Dec-18
Basis			
Oct-18			
Nov -18			

NB: Spread was done by taking Spot prices at Kochi for Garbled grade. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
Stocks	30.11.2018	30.11.2018	30.11.2018
Calicut			
Kochi			

(Quantity in MT)

NCDEX Black Pepper EED Wise Stock Position (Qty in MT) on November 26, 2018

EED	Calicut	Kochi	Total
5-Dec-18			
5-Jan-19			
Total			

^{*}EDD - Exchange Deliverable Date

JEERA (CUMIN SEED)

Fundamentals:

Today's Update:

- Mixed sentiment witnessed in Cumin seed market on Saturday.
- As per Gujarat state govt. data, Jeera progressive area of Rabi 2018-19 is 122,200 hectares as on 26-11-2018 which is lower than 191,400 hectares during corresponding period last year. Current year sowing reported slowly due to lower rainfall.
- As per trade sources, in Gujarat, Jeera could trade up as sowing is lower due to lower rainfall. Besides, high demand amid lower stock availability is also likely to support the jeera prices.
- As per current situation, Agriwatch expect farmers are likely to prefer Jeera over Coriander due to higher prices.
 But, lower rainfall may impact yield and in some areas of Saurashtra and Kutch regions area may come down 10 15% due to severe drought condition.



• Currently, good export demand reported at Unjha spot market from current level from China, Singapore and Egypt etc.

Previous Update:

- At Unjha market in Mehsana, Jeera(Cumin Seed) NCDEX quality is offered at Rs. 19,600 per quintal today, we expect prices likely to move up by Rs.400 500/- qtl in coming days.
- Currently, all India stocks reported around 11 13 lakh bags (1 bag = 55 Kgs).
- As per trade information, crop damaged reported in Syria and Turkey due to heavy rainfall in June support Indian Jeera in International market. Quality wise (due to heavy rainfall) and price wise Indian Jeera more affordable.

Jeera(Cui	min Seed) Spot Market Prices(Loose):	(Rs/QtI)		
Centre	Grade	1-Dec-18	30-Nov-18	Change
	Local	17800	17800	Unch
Unjha (Guj.) Benchmark market	NCDEX Quality	19400	19400	Unch
	Poojari type /Machine Cut	20100	20100	Unch
	1% Singapore	18500	19000	-500
Unjha (Mundra Port) (Guj.)	2% Singapore	18250	18750	-500
Officia (Mutitura Port) (Guj.)	1 % European	19000	19500	-500
	2% European	18750	19250	-500
Rajkot (Guj.)	Local	17875	17750	125
Patan (Guj.)	Local	17125	17405	-280
Dhrol (Guj.)	Local	17100	17200	-100
Gondal (Guj.)	Local	17250	17250	Unch
Jodhpur (Raj.)	Local	18000	17800	200
Merta City (Nagaur)(Raj.)	Local	18400	18200	200
Nagaur (Raj.)	Local	NR	NR	-
AnandpurKalu(Raj.)	Local	18000	18000	Unch
New Delhi	Ganesh	19500	19500	Unch
	Poojari type / Machine Cut	21500	21500	Unch
Ar	rival & Off-take in bags (1 bag = 55 kg)		
Centre	Parameter	1-Dec-18	30-Nov-18	Change
Unjha(Guj.)	Arrival	2500	2500	Unch
Onjna(Guj.)	Off-take	2500	2500	Unch
Rajkot(Guj.)	Arrival*	300	240	60
Patan(Guj.)	Arrival*	20	17	3
Dhrol(Guj.)	Arrival*	5	5	Unch
Gondal(Guj.)	Arrival	500	500	Unch
Jodhpur(Raj.)	Arrival	300	100	200
Merta City(Nagaur)(Raj.)	Arrival	500	300	200
Nagaur(Raj.)	Arrival	NR	NR	-
AnandpurKalu(Raj.)	Arrival	NA	NA	-
	Arrival * Qtl			

NCDEX-FUTURES MARKET

Jeera (Cum	in Seed)								
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Dec-18	-135	18800	18930	18515	18670.0	2,217	-1,203	3,174	-201
Jan-19	-145	19095	19150	18770	18900.0	1,479	-861	1,788	6
Mar-19	-40	17750	17750	17650	17660.0	48	-87	696	-27



Spread	Dec-18	Jan-19	Mar-19
Basis	730		
Dec-18		230	
Jan-19			-1240

NB: Spread was done by taking Spot prices at Uniha or NCDEX Quality. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
Stocks	30.11.2018	30.11.2018	30.11.2018
Jodhpur			
Unjha	2131		2131

(Quantity in MT)

NCDEX Jeera (Cumin Seed) EED Wise Stock Position (Qty in MT) on November 26, 2018

EED	Jodhpur	Unjha	Total
5-Dec-18	-	15	15
5-Jan-19	-	735	735
5-Feb-19	-	1444	1444
Total	-	2637	2194

^{*}EDD - Exchange Deliverable Date

CARDAMOM

Fundamentals

Today's Update:

- Cardamom Delhi spot markets reported steady on Saturday.
- Currently buyers reported unresponsive at higher prices level.
- As third round picking activity finished in Kerala growing regions. Supply reported early current year due to favourable weather (before rainfall) condition.

- Agriwatch estimate, for 2018 -19 productions likely to be around 24,000 26,000 MT as a result of massive loss
 in heavy rainfall, in 2017-18 it was around 30,000 32,000 MT.
- Increasing supply reported in the spot market as farmers were releasing their old and new stocks to meet their needs after devastating flood.
- Currently, Cardamom export banned to Saudi Arabia (major importer) due to higher pesticide issue, if it happens in normal way Indian Cardamom prices may trade at double level from current prices.
- We expect, as Cardamom prices reported higher at Indian market due to crop damaged in Kerala and Karnataka, Cardamom may import from Guatemala in coming days (November, December) during festive season. Normally, difference between Indian Cardamom prices and Guatemala prices are around Rs.300 - 350/-kg. However, direct import duty to India is 74%, but it may enter to Indian market via Nepal, Bhutan and Bangladesh etc.
- As Cardamom prices trading at higher levels from couple of days buyers reported unresponsive at the spot market. We expect from lower levels buyers likely to active in coming days.
- Due to heavy rainfall current year Cardamom production likely to go down in coming days and support the prices.



Small Cardamom Spot Market Prices(Loose): (Rs/Kg)							
Auction Price	1-Dec-18	30-Nov-18	Change				
Kochi Benchmark market	Max price	NA	1533	-			
Rochi Benchmark market	Avg. Price	NA	1348	-			
	Medium	1225	1225	Unch			
	6.5 (Bold)	1325	1325	Unch			
New Delhi	7 (Bold)	1450	1450	Unch			
	7.5 (Bold)	1550	1550	Unch			
	8 (Bold)	1725	1725	Unch			
	Arrival & Off-take	in Kg					
Parameter	Centre	1-Dec-18	30-Nov-18	Change			
Kochi	Arrivals	NA	66122	-			
Kociii	Off-take	NA	65710	-			
Large C	ardamom Spot Marke	t Prices: (Rs/Kg)					
Center	Туре	1-Dec-18	30-Nov-18	Change			
Singtam,Sikkim	Badadana	NA	NA	-			
Singtam	Chotadana	NA	NA	-			
Gangtok,Sikkim	Badadana	NA	NA	-			
Gangtok	Chotadana	NA	NA	-			
Siliguri, West Bengal	Badadana	NA	NA	-			
Siliguri	Chotadana	NA	NA	-			

MCX-FUTURES MARKET

Cardamom									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Dec-18	+6.50	1465.00	1494.80	1465.0	1490.00	24	-1	188	-6
Jan-19	+13.40	1490.00	1510.00	1490.0	1500.10	14	11	68	13
Feb-19	-	-	-	-	-	-	-	-	-

Spread	Dec-18	Jan-19	Feb-19
Basis	-142.00		
Dec-18		10.10	
Jan-19			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	
	30.11.2018	30.11.2018	30.11.2018	
Vandanmedu				
T.N.(Bodi)				

(Quantity in MT)

NCDEX CardamomEED Wise Stock Position (Qty in MT) on November 26, 2018

EED	Vandanmedu	T.N.(Bodi)	Total
5-Nov-18			
5-Dec-18			
5-Jan-19			
Total			

*EDD – Exchange Deliverable Date

CORIANDER SEED

Fundamentals:

Today's Update:

- Steady to firm sentiment witnessed in coriander seed market on Saturday.
- As per Gujarat state govt. data, Coriander progressive area of Rabi 2018-19 is 7600 hectares as on 26-11-2018 which is lower than 35,700 hectares during corresponding period last year. Current year sowing reported slowly due to lower rainfall.
- As per trade sources, in Gujarat, coriander could trade up as sowing is lower due to lower rainfall. Besides, high demand amid lower stock availability is also likely to support the coriander prices.
- As per trade source, in Ramganj region of Rajasthan, coriander area is likely to shift towards mustard and wheat. Despite the sufficient stock availability, coriander is likely to trade high due to good demand.
- Lower supply in the spot market support coriander prices.
- In Rajasthan and Madhya Pradesh, sowing continues in growing regions, till now 20 25% sowing completed, we expect area likely to lower from last year.
- Lower rainfall may reduce Coriander sowing area in Gujarat. Currently in Gujarat deficient rainfall reported, Gujarat region and Saurashtra and Kutch region. Agriwatch estimated, Coriander sowing area may reduce by 25 30% current year, lower prices from last two years is also biggest concern. Till now around 30% sowing completed, it will continue next 15 20 days.

- In Madhya Pradesh and Rajasthan major growing region Coriander sowing started, area likely to go down by 25
 30% due to lower prices from last two years. Coriander sowing area may shift to Wheat, Chana, Garlic etc.
- Farmers almost releasing their stocks at current price level, still 15 20% with them. In both state, next 15 20 days sowing will continue. We expect lower sowing area and lower ending stocks likely to support Coriander prices in coming days.
- We expect Coriander prices likely to go up further in coming days. Coriander Badami prices are expected to gradually improve to a range of Rs.5,500 Rs.5,700/- and Eagle variety is expected to increase to Rs.5,700 Rs.6,100/-qtl.
- Agriwatch estimate for 2018-19, production 3.13 lakh tons and opening stocks was around 1.83 lakh tons, after increasing exports and domestic consumption. We expect ending stocks to be lower by around 0.86 - 1.05 lakh tons, which is lower than 1.88 lakh tons compared to last year.

Coriander Spot Market Prices(Loose): (Rs/Qtl)					
Centre	Grade (New)	1-Dec-18	30-Nov-18	Change	
	Eagle	5400	5400	Unch	
Veta (Bai) Banchmark market	Eagle(Split)	5400	5400	Unch	
Kota (Raj.) Benchmark market	Badami	5300	5300	Unch	
	Badami(Split)	5300	5300	Unch	
	Badami	5500	5400	100	
Guna (M.P.)	Eagle	5800	5700	100	
	Scooter	6200	6200	Unch	
	Badami	5100	5100	Unch	
Neemuch (M.P.)	Eagle	5600	5600	Unch	
	Scooter	NA	NA	-	
	Eagle	5650	5550	100	
	Eagle(Split)	5600	5500	100	
Ramganj (Raj.)	Badami	5400	5300	100	
	Badami(Split)	5400	5300	100	
	Scooter	6150	6050	100	
Paran (Pai)	Eagle	5750	5650	100	
Baran (Raj.)	Badami	5600	5500	100	
Bhawani (Raj.)	Eagle	5100	5100	Unch	



		1	1	
	Badami	5000	5000	Unch
	Scooter	5300	5300	Unch
	Double Paroot	NA	NA	-
Gondal(Guj.)	Badami	5250	5250	Unch
Goridal(Guj.)	Eagle	5500	5500	Unch
	Eagle (Dal)	5200	5200	Unch
Khari Baoli (Delhi)	Eagle	6000	6000	Unch
	Scooter	5800	5800	Unch
	Arrival & Off-take in bag	gs (1 bag = 40 kg)		
Cent	re	1-Dec-18	30-Nov-18	Change
Kota (Pai)	Arrival	3000	2000	1000
Kota (Raj.)	Offtake	3000	2000	1000
Guna (M.P.)	Arrival	2000	2000	Unch
Gulla (W.F.)	Offtake	2000	2000	Unch
Neomuck (M.D.)	Arrival	1200	1800	-600
Neemuch (M.P.)	Offtake	1200	1800	-600
Pamaani (Pai)	Arrival	5000	5000	Unch
Ramganj (Raj.)	Offtake	5000	5000	Unch
Paran (Pai)	Arrival	1500	3000	-1500
Baran (Raj.)	Offtake	1500	3000	-1500
Phoweni (Boi)	Arrival	250	350	-100
Bhawani (Raj.)	Offtake	250	350	-100

NCDEX-FUTURES MARKET

Coriander									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Dec-18	+188.00	6318	6468	6270	6468.00	8,580	-710	11,800	-1,420
Jan-19	+180.00	6367	6500	6293	6500.00	7,730	-360	20,390	360
Apr-19	+192.00	6720	6822	6625	6822.00	1,040	-740	5,400	120

Spread	Dec-18	Jan-19	Apr-19
Basis	-1068		
Dec-18		32	
Jan-19			322

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices—Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
	30.11.2018	30.11.2018	30.11.2018
Baran			
Gondal			
Kota	419		419
Ramganj	81		81

(Quantity in MT)



NCDEX Coriander EED Wise Stock Position (Qty in MT) on November 26, 2018

EED	Gondal	Kota	RamganjMandi	Total
5-Dec-18	2036			2036
5-Jan-19	259	20		279
5-Feb-19	1102	359	70	1531
Total	3397	379	70	3846

^{*}EDD - Exchange Deliverable Date

CLOVE

	Clove Spot Market Prices(Loose): (Rs/Qtl)						
Centre	Grade	1-Dec-18	30-Nov-18	Change			
	Kochi	85000	85000	Unch			
Kerala	Kattapana	72500	72500	Unch			
	ldukki	NR	NR	-			
Delhi -	Madagascar	58500	58500	Unch			
	Zanzibar	NA	NA	-			

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