

RED CHILLI**Fundamentals:****Today's Update:**

- By and large steady sentiments witnessed in Red chilli cash markets on Friday. Mostly market closed due to closing financial year.

Previous Update:

- Export demand reported well from Sri Lanka, Malaysia, Bangladesh and UAE etc.
- Current year total red chilli supply in Guntur market from 1st January 2019 to 22nd March 2019, stands at around 168,525 MT as compared to 132,075 MT in the corresponding period last year, supply up by 27.6% an expectation of higher production current year.
- As per trade information, chilli cold storage stocks as on date (including old and new crops) in Guntur stood at 144,000 to 148,500 MT according to various trade estimates.
- In Andhra Pradesh, Chilli sowing for the Rabi season as of 13th Mar reported at 14,385 hectare as compared to 20,453 hectare in the corresponding period last year. Normal area reported 25,950 hectare. Chili is at flowering to picking stage.
- Overall, the average rainfall received in Andhra Pradesh from 1-6-2018 to 13-03-2019 is recorded as 594.9 mm as against the Normal as on date of 873.8 mm showing by Deficit – 31.9 percent.
- Continued buyers reported active for good quality hybrid variety like 334, Teja in spot market.
- *As per Agriwatch's second advance production estimate, Red Chilli production for 2019-20 is estimated at 12.22 lakh MT. Previous year's production was 10.50 lakh MT.*

Red Chilli (Dry) Spot Market Prices (Loose): (Rs/Qtl),						
Centre	Grade	29-Mar-19	29-Mar-19	28-Mar-19	28-Mar-19	Change
Guntur(A.P.) Benchmark market	NCDEX Quality	Closed	Closed	7200	7800	-
	LCA 334	Closed	Closed	7800	8300	-
	Teja	Closed	Closed	8000	9300	-
	No. 273	Closed	Closed	7500	8300	-
	No. 5	Closed	Closed	7000	8200	-
	Fatki	Closed	Closed	3500	4500	-
	Byadgi	Closed	Closed	8000	9000	-
	US 341	Closed	Closed	7800	9200	-
	Denvor Delux	Closed	Closed	7000	8000	-
	Indam 5	Closed	Closed	8000	8500	-
Warangal (Telangana)	Teja	9100	9300	9300	9600	-300
	Wonder Hot	9100	9900	9100	9900	Unch
	341	9000	9100	9000	9100	Unch
	Denvor Delux	8000	8900	8000	8900	Unch
	Paprika	10500	11700	10500	11700	Unch
	Fatki	2800	4000	2800	4000	Unch
Bedia(M.P.)	No. 12	12000	12500	12000	12500	Unch
	Indu 2070	12000	12500	12000	12500	Unch
	Mico (Teja)	13000	13500	13000	13500	Unch
	Jhankar	12000	12500	12000	12500	Unch
	Ganesh	NA	NA	NA	NA	-
New Delhi	Teja(Khamam)	Closed	Closed	11500	11500	-
	M.P. MacoTeja	Closed	Closed	NA	NA	-
	Pala 12	Closed	Closed	NA	NA	-
	LCA 334	Closed	Closed	10000	10000	-
	Fatki	Closed	Closed	5500	5500	-
	Packing	Closed	Closed	10000	10000	-
Byadgi	Dabbi	11800	11800	NA	NA	-
	Guntur	NA	NA	NA	NA	-
	Kdl deluxe	11000	11000	NA	NA	-
Khammam (Telangana)	Teja (Cold storage)	NR	NR	NA	NA	-
	Teja (Non cold storage)	NR	NR	7500	9400	-
Arrivals & Off-take in bags (1 bag = 45 Kg), (1 bag = 35 Kgs)* # Qtl						
Centre	Parameter	29-Mar-19	28-Mar-19	Change		
Guntur (A.P.)	Arrivals	Closed	70000	-		
	Off-take	Closed	90000	-		
Byadgi	Arrivals #	75763	NA	-		
Warangal (Telangana)	Arrivals	35000	60000	-25000		
Bedia(M.P.)	Arrivals *	NA	NA	-		
Khammam (Telangana)	Arrivals (Cold storage) *	NR	NA	-		
	Arrivals (Non cold storage) *	NR	70000	-		

TURMERIC

Fundamentals:

Today's Update:

- Mostly steady sentiments witnessed in Turmeric cash markets on Friday. Mostly market closed due to closing financial year.
- Buyers likely to active in the spot market from current price level in the spot market.

Previous Update:

- In Warangal market new Turmeric likely to enter after 15th April.
- In Nizamabad, current season new Turmeric arrivals reported around 36,330 MT till 18th March compared to last year same period 33,250 MT, 9.3% reported up from last year. Last week most of the days Nizamabad market closed due to festival season.
- In Andhra Pradesh, Duggirala market new turmeric likely to enter from April first week and after Lok Sabha election (11th April) quantity likely to increase. Sources revealed that, farmer are preparing fresh turmeric for boiling after that it will sundry for next ten to fifteen days.
- Due to moisture content new crop supply buyers reported unresponsive.
- In some spot market, Turmeric prices traded at very low prices due to inferior quality arrival as a result of off season supply.
- Local traders are likely to become active in coming days at lower price levels as Maharashtra production estimate reported lower. As per market information, due to water scarcity standing crop growth is very slow.
- *As per Agriwatch's Second advance production estimate, Turmeric production for 2019-20 is estimated at 532,353 MT (basis dry crop) compared to previous year's 476,771 MT. Turmeric production may go down further as Maharashtra standing crop is at very crucial stage.*

Turmeric (Dry) Spot Market Prices (Loose): (Rs/Qtl),				
Centre	Grade	29-Mar-19	28-Mar-19	Change
Nizamabad (Telangana) Benchmark market	Nizam quality	Closed	6000	-
	Double polish finger	Closed	6500	-
	Gattah (unpolished)	Closed	5700	-
	Gattah (double polished)	Closed	6200	-
Warangal (Telangana)	Finger	6600	6600	Unch
	Round	6400	6400	Unch
Erode (Tamil Nadu)	Finger	6800	6800	Unch
	Gattah	6200	6200	Unch
	Sellem	7600	7600	Unch
Coimbatore (Tamil Nadu)	Bulb	NR	NR	-
	Finger	NR	NR	-
Salem (Tamil Nadu)	Bulb	NR	NR	-
	Finger	8350	8400	-50
Sangli (Maharashtra)	Rajpuri/Selam Finger	Closed	Closed	-
	Rajpuri Medium	Closed	Closed	-
	DesiKadappa	Closed	Closed	-
Basmat (Maharashtra)	Sellem Powder	5800	5800	Unch
	Mini sellem	6500	6500	Unch
	Super Sellem	7500	7500	Unch
	Gattah Powder	5500	5500	Unch
	Gattah Premium	6300	6300	Unch
Duggirala (Andhra Pradesh)	Bulb	NA	5400	-
	Bilty	NA	5886	-
	Finger	NA	5800	-
	Bilty	NA	6322	-
Lanka Market (Nagaon, Assam)	Local (Polished)	NR	NR	-
	Local (Un Polished)	NR	NR	-
	Hybrid Variety-Single Polished	NR	NR	-
	Hybrid Variety-Double Polished	NR	NR	-
Delhi	Gattah	6800	6800	Unch
	Mini sellem	7700	7700	Unch
	Finger Single Polished	7200	7200	Unch
	Finger Double Polished	8700	8700	Unch
Arrival & Off-take in bags *(1 bag = 75 Kg),#(1 bag = 60 Kgs)				
Centre	Parameter	29-Mar-19	28-Mar-19	Change
Nizamabad (Telangana)	Arrival	Closed	18000	-
	Off-take	Closed	18000	-
Warangal (Telangana)	Arrival	NA	NA	-
Salem (Tamil Nadu)	Arrival*	NR	NR	-
Erode (Tamil Nadu)	Arrival	9000	6300	2700
	Off-take	9000	6300	2700
Coimbatore (Tamil Nadu)	Arrival	NR	NR	-
Sangli (Maharashtra)	Arrival#	Closed	Closed	-
Basmat (Maharashtra)	Arrival*	2250	1500	750
Duggirala (Andhra Pradesh)	Arrival*	NA	2000	-
Lanka Market (Nagaon, Assam)	Arrival	NR	NR	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Turmeric									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Apr-19	-24	6118	6130	6060	6070	1,545	-645	6,660	-555
May-19	-36	6164	6212	6148	6154	1,375	-80	8,895	555
Jun-19	-26	6234	6298	6234	6246	140	-395	945	65

Spread	Apr-19	May-19	Jun-19
Basis	-70		
Apr-19		84	
May-19			92

NB: Spot prices used for spread calculation is basis Nizamabad for Nizam grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
	28.03.2019	28.03.2019	28.03.2019
Sangli	--	427	427
Erode	--	--	--
Nizamabad	60	10	70
Warangal	--	--	--

(Quantity in MT)

NCDEX Turmeric EED Wise Stock Position (Qty in MT March,25 2019)

EED	Sangli (Desi Cuddapah)	Sangli (Rajapore)	Nizamabad	Nizamabad (Farmer Polished)	Basmat (Salem)	Total
5-Oct-19	60	0	0	60	0	120
Total	60	0	0	60	0	120

*EED – Exchange Deliverable Date

BLACK PEPPER

Fundamentals:
Today's Update:

- Steady sentiments reported in Black Pepper cash markets on Friday.
- Vietnam pepper prices today in the Central Highlands and the South remained unchanged, ranging from VND 44,000 to 46,000 / kg.
- According to the General Department of Customs, pepper exports in the first half of March 2019 reached 17.7 thousand tons, worth USD 44.6 million, up 50.2% in volume and 2.4% in value compared to first half of March 2018. From the beginning of the year to March 15, 2019, pepper exports reached 53.4 thousand tons, worth USD 144.72 million, up 27.9% in volume, but down 8.9% in value with the same period of 2018.
- In the first half of March 2019, the average export price of pepper reached USD 2,512 / ton, down 31.8% compared to the first half of March 2018. Accumulated from the beginning of the year to the middle of March 2019, the average export price of pepper reached 2,709 USD / ton, down 28.8% compared to the same period in 2018.

Previous Update:

- Vietnam will end up exporting 70,000 mts of pepper by end of March and another 50,000 mts is already committed by exporters mainly for 2nd quarter of the year besides some quantities for 3rd and 4th quarter. According to General Department of Vietnam Customs data, by end of February, Vietnam exported 34,794 tons of pepper, including 31,253 tons of black pepper and 3,541 tons of white pepper.
- Sources revealed that, Brazil sold most of the crop already and Vietnam may not having any competition till September/October and continued Chinese demand will hold the local prices in Vietnam steady to firm and we see no chances of pepper prices going down to the low levels we saw in February.
- Brazil has resumed trading new crop at US\$ 2200 Fob Belem for Sun Dried B1 for September/ October shipments which is 12% more than what it traded some time ago for the same position.

Black Pepper Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	29-Mar-19	28-Mar-19	Change
Kochi(Ker.) Benchmark market	Ungarbled	32900	32900	Unch
	Garbled	34900	34900	Unch
Chikmagalur(Kar.)	Ungarbled	29500	29500	Unch
New Delhi	Unpolished	36000	36000	Unch
	Number 11.5	NA	NA	-
Arrivals & Off-take in Tons				
Centre	Parameter	29-Mar-19	28-Mar-19	Change
Kochi(Ker.)	Arrivals	65	45	20
	Off-take	65	45	20

Black Pepper FOB Prices (USD/MT)						
Date	Brazil ASTA 570	ex Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/l	Ho Chi Minh 550g/l
20/03/19	2250	5054	2573	3033	2225	2325
21/03/19	2250	-	2596	3045	2200	2300
22/03/19	2250	4039	2586	3045	2200	2300
25/03/19	2250	5044	2574	3037	2200	2300
26/03/19	2250	5069	2583	3040	2175	2275
27/03/19	2250	5065	2578	3032	2175	2275
28/03/19	2250	-	2568	3033	2175	2275

JEERA (CUMIN SEED)

Fundamentals:

Today's Update:

- Firm sentiments reported in Jeera Delhi market on Friday.
- Mostly Jeera market closed due to closing financial year, market will reopen on 1st and 2nd April.

Previous Update:

- Jeera crop quality reported lower in Rajasthan. In Rajasthan mainly in Jaisalmer growing regions Jeera crop quality reported lower by 10 – 15% due to heavy rainfall at the time of maturity to harvesting stage and in some areas due to delayed sowing affected on yield. Current year in Rajasthan, some new area has come up. Earlier various market sources expected Jeera production in India current year will go up to 73 lakh to 75 lakh bags and now they are decrease their estimate.
- As per Agriwatch second advance production estimate Jeera production for 2019-20 is estimated at 385,334 MT (around 70 lakh bags) compared to previous year's 363,000 MT (66 lakh bags).**
- As per Final Gujarat state govt. data, Jeera progressive area of Rabi 2018-19 is 347,539 hectares as on 11-02-2019 which is lower than 382,677 hectares during corresponding period last year. Till now 108.97% sowing completed from Normal area 318,926 hectares.
- Currently, all India stocks reported around 5 – 6 lakh bags (1 bag = 55 Kgs).

Jeera(Cumin Seed) Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	29-Mar-19	28-Mar-19	Change
Unjha (Guj.) Benchmark market	Local (New)	Closed	Closed	-
	NCDEX Quality (New)	Closed	Closed	-
	Poojari type /Machine Cut (New)	Closed	Closed	-
Unjha (Mundra Port) (Guj.)	1% Singapore	Closed	Closed	-
	2% Singapore	Closed	Closed	-
	1 % European	Closed	Closed	-
	2% European	Closed	Closed	-
Rajkot (Guj.)	Local	Closed	Closed	-
Patan (Guj.)	Local	Closed	Closed	-
Dhrol (Guj.)	Local	Closed	Closed	-
Gondal (Guj.)	Local	Closed	Closed	-
Jodhpur (Raj.)	Local	Closed	Closed	-
Merta City (Nagaur)(Raj.)	Local	Closed	Closed	-
Nagaur (Raj.)	Local	Closed	Closed	-
AnandpurKalu(Raj.)	Local	Closed	Closed	-
New Delhi	Ganesh	16400	16300	100
	Poojari type / Machine Cut	17400	17300	100
Arrival & Off-take in bags (1 bag = 55 kg)				
Centre	Parameter	29-Mar-19	28-Mar-19	Change
Unjha(Guj.)	Arrival	Closed	Closed	-
	Off-take	Closed	Closed	-
Rajkot(Guj.)	Arrival*	Closed	Closed	-
Patan(Guj.)	Arrival*	Closed	Closed	-
Dhrol(Guj.)	Arrival*	Closed	Closed	-
Gondal(Guj.)	Arrival	Closed	Closed	-
Jodhpur(Raj.)	Arrival	Closed	Closed	-
Merta City(Nagaur)(Raj.)	Arrival	Closed	Closed	-
Nagaur(Raj.)	Arrival	Closed	Closed	-
AnandpurKalu(Raj.)	Arrival	Closed	Closed	-
Arrival * Qtl				

NCDEX-FUTURES MARKET

Jeera (Cumin Seed)									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Apr-19	+20.00	15755	15850	15670	15775	1,845	525	2,475	-261
May-19	-20	15640	15745	15555	15650	1,047	258	3,069	150
Jun-19	-25	15740	15855	15700	15800	81	57	93	54

Spread	Apr-19	May-19	Jun-19
Basis	--		
Apr-19		-125	
May-19			150

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
	28.03.2019	28.03.2019	28.03.2019
Jodhpur	--	--	--
Unjha	60	51	111

(Quantity in MT)

NCDEX Jeera (Cumin Seed) EED Wise Stock Position (Qty in MT) on March,25 2019

EED	Jodhpur	Unjha	Total
5-Oct-19	0	75	75
Total	0	75	75

*EED – Exchange Deliverable Date

CARDAMOM

Fundamentals

Today's Update:

- Mixed sentiments witnessed in cardamom Delhi cash market on Friday.
- Lower supply in the spot market support the prices.
- In Kerala growing regions, current prevailing dry weather condition may affect coming crop. Next season will start from August.
- The current season, officially began on August 1. From 1st August to 20th March arrivals reported 15,226 tons and sales 14,835 tons.

Previous Update:

- Normal export demand reported in the spot market.
- Fifth round picking activity likely to start from March end in Kerala growing regions.
- Cardamom buyers reported active from lower price level. Buyers only reported active in the spot market when arrival increases in the market.
- Lower production current year support Cardamom prices during arrivals season.
- Agriwatch estimate, for 2018 -19 productions likely to be around 24,000 – 26,000 MT as a result of massive loss in heavy rainfall, in 2017-18 it was around 30,000 – 32,000 MT.

Small Cardamom Spot Market Prices(Loose): (Rs/Kg)				
Auction Price		29-Mar-19	28-Mar-19	Change
Kumily Benchmark market	Max price	2006	2016	-10
	Avg. Price	1595	1600	-5
New Delhi	Medium	1500	1475	25
	6.5 (Bold)	1525	1500	25
	7 (Bold)	1675	1650	25
	7.5 (Bold)	1775	1750	25
	8 (Bold)	1900	1900	Unch
Arrival & Off-take in Kg				
Parameter	Centre	29-Mar-19	28-Mar-19	Change
Kumily	Arrivals	28734	52240	-23506
	Off-take	27659	52086	-24427
Large Cardamom Spot Market Prices: (Rs/Kg)				
Center	Type	29-Mar-19	28-Mar-19	Change
Singtam,Sikkim	Badadana	NA	NA	-
Singtam	Chotadana	NA	NA	-
Gangtok,Sikkim	Badadana	NA	NA	-
Gangtok	Chotadana	NA	NA	-
Siliguri, West Bengal	Badadana	NA	NA	-
Siliguri	Chotadana	NA	NA	-

MCX-FUTURES MARKET

Cardamom									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Apr-19	+46.80	1651.50	1697.90	1651.5	1697.90	15	0	68	-2
May-19	+39.60	1656.00	1691.70	1656.0	1684.00	22	5	53	9
Jun-19	+47.00	1640.00	1647.00	1640.0	1647.00	5	5	5	0

Spread	Apr-19	May-19	Jun-19
Basis	-102.90		
Apr-19		-13.90	
May-19			-37.00

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

MCX- STOCK POSITION

Stocks	Demat	In-Process	Total
	28.03.2019	28.03.2019	28.03.2019
Vandanmedu	--	--	--
T.N.(Bodi)	--	--	--

(Quantity in MT)

MCX Cardamom EED Wise Stock Position (Qty in MT) on March, 25 2019

EED	Vandanmedu	T.N.(Bodi)	Total
5-Oct-19	--	--	--
Total	--	--	--

*EED – Exchange Deliverable Date

CORIANDER SEED

Fundamentals:
Today's Update:

- Mixed sentiment witnessed in Coriander spot market on Friday. Few markets closed due to closing financial year.
- As current year Coriander production reported lower buyers reported active in the spot market an expectations of higher prices further.

Previous Update:

- As per Agriwatch second advance production estimate, Coriander production for 2019-20 is estimated at 268,957 MT compared to previous year's 333,348 MT.***
- Sources revealed that, stockists were not interested to releasing their last year stocks as they are expecting higher prices in coming days.
- As per Final Gujarat state govt. data, Coriander progressive area of Rabi 2018-19 is 29,630 hectares as on 11-02-2019 which is lower than 69,888 hectares during corresponding period last year. Till now 31.79% sowing completed from Normal area 93,196 hectares.
- Coriander sowing reported lower in Andhra Pradesh. In Andhra Pradesh, Coriander sowing for the Rabi season as of 13.02.2019 reported at 1,866 hectare as compared to 1,080 hectare in the corresponding period last year. Normal area reported 16,247 hectare.

Coriander Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade (New)	29-Mar-19	28-Mar-19	Change
Kota (Raj.) Benchmark market	Eagle	6200	6000	200
	Eagle(Split)	6200	6000	200
	Badami	5800	5600	200
	Badami(Split)	5800	5600	200
Guna (M.P.)	Badami	Closed	6000	-
	Eagle	Closed	6400	-
	Scooter	Closed	6800	-
Neemuch (M.P.)	Badami	Closed	6000	-
	Eagle	Closed	6400	-
	Scooter	Closed	7300	-
Ramganj (Raj.)	Eagle	6250	Closed	-
	Eagle(Split)	6250	Closed	-
	Badami	5650	Closed	-
	Badami(Split)	5650	Closed	-
	Scooter	7250	Closed	-
Baran (Raj.)	Eagle	5800	5900	-100
	Badami	5200	5300	-100
Bhawani (Raj.)	Eagle (New)	Closed	Closed	-
	Badami (New)	Closed	Closed	-
	Scooter (New)	Closed	Closed	-
	Double Paroot	Closed	Closed	-
Gondal(Guj.)	Badami	Closed	Closed	-
	Eagle	Closed	Closed	-
Khari Baoli (Delhi)	Eagle (Dal)	5200	5200	Unch
	Eagle	6000	6000	Unch
	Scooter	5800	5800	Unch

Arrival & Off-take in bags (1 bag = 40 kg)				
Centre		29-Mar-19	28-Mar-19	Change
Kota (Raj.)	Arrival	5000	5000	Unch
	Offtake	5000	5000	Unch
Guna (M.P.)	Arrival	Closed	8000	-
	Offtake	Closed	8000	-
Neemuch (M.P.)	Arrival	Closed	1500	-
	Offtake	Closed	1500	-
Ramganj (Raj.)	Arrival	30000	Closed	-
	Offtake	30000	Closed	-
Baran (Raj.)	Arrival	3500	3000	500
	Offtake	3500	3000	500
Bhawani (Raj.)	Arrival	Closed	Closed	-
	Offtake	Closed	Closed	-

NCDEX-FUTURES MARKET

Coriander									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Apr-19	+20.00	6649	6675	6588	6675	8,820	1,830	16,710	-920
May-19	+13.00	6720	6769	6679	6760	5,100	-20	17,400	1,150
Jun-19	-44	6829	6858	6775	6844	190	-20	1,030	60

Spread	Apr-19	May-19	Jun-19
Basis	-475		
Apr-19		85	
May-19			84

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices– Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
	28.03.2019	28.03.2019	28.03.2019
Baran	0	10	10
Gondal	833	308	1141
Kota	130	40	170
Ramganj	-	--	-

(Quantity in MT)

NCDEX Coriander EED Wise Stock Position (Qty in MT) on March,25 2019

EED	Gondal	Kota	Ramganj Mandi	Total
5-Oct-19	119	0	0	0
Total	0	0	0	0

*EED – Exchange Deliverable Date

CLOVE

Clove Spot Market Prices(Loose): (Rs/Qtl)				
Centre	Grade	29-Mar-19	28-Mar-19	Change
Kerala	Kochi	70000	70000	Unch
	Kattapana	60000	60000	Unch
	Idukki	NR	NR	-
Delhi	Madagascar	58000	58000	Unch
	Zanzibar	NA	NA	-

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