RED CHILLI

Fundamentals:

Today's Update:

- Continued steady sentiment witnessed in Red Chilli market on Monday.
- Warangal and Khammam spot market closed from today due to fresh corona virus infection, likely to reopen on next week.

- In Madhya Pradesh, current year chilli sowing going on, area likely to increase by 10 15% as farmers received
 very good prices for last year crop. New crop supply likely to enter from mid October. Chilli prices likely to correct
 from higher levels in the spot market due to lower domestic and export demand as a result of corona virus fear
 amid expectation of increase in sowing area in major growing states like AP, Telangana, Karnataka and MP.
- Current year, in Andhra Pradesh and Telangana, around 540,000 tonnes of chilli is stored in Cold stores, last
 year it was 405,000 tonnes, due to higher production current year stocks reported higher, domestic and
 export demand very low in Indian spot market due to corona virus fear, if domestic consumption and export
 demand come down further, ending stocks will increase, Chilli prices likely to correct from higher levels in
 the spot market,
- In Andhra Pradesh, Red Chilli harvesting activity almost completed and farmers bringing their produce into cold storage.
- Telangana harvesting completed, stored in cold storage.
- Karnataka completed, stored in Cold storage.

		Red Chilli Spot Market Prices	(Loose): (Rs/QtI)			
		·	27-Jul-	27-Jul-	25-Jul-	25-Jul-	
State	Centre	Grade	20	20	20	20	Change
			Low	High	Low	High	
		NCDEX Quality	9500	10000	Closed	Closed	-
		LCA 334	10000	10500	Closed	Closed	-
		Teja	12000	14000	Closed	Closed	-
		No. 273	11000	12000	Closed	Closed	-
	Guntur	No. 5	13000	14000	Closed	Closed	-
Andhra Pradesh	Benchmark	Fatki	6500	7500	Closed	Closed	-
	market	Byadgi	12500	13500	Closed	Closed	_
		US 341	13000	14000	Closed	Closed	_
		Denvor Delux	12000	13000	Closed	Closed	_
							_
		Indam 5	13000	14000	Closed	Closed	-
		Teja	Closed	Closed	Closed	Closed	-
		Wonder Hot	Closed	Closed	Closed	Closed	-
	Warangal	341	Closed	Closed	Closed	Closed	-
Telangana	Warangar	Denvor Delux	Closed	Closed	Closed	Closed	-
i cialigalia		Paprika	Closed	Closed	Closed	Closed	-
		Fatki	Closed	Closed	Closed	Closed	-
	1.51	Teja (Cold storage)	Closed	Closed	Closed	Closed	-
	Khammam	Teja (Non cold storage)	Closed	Closed	Closed	Closed	-
		No. 12	14000	14500	14000	14500	Unch
		Indu 2070	NA	NA	NA	NA	-
Madhya Pradesh	Bedia	Fatki	6500	7000	6500	7000	Unch
,		Jhankar	14500	15000	14500	15000	Unch
		Ganesh	NA	NA	NA	NA	-
		Teja(Khamam)	16000	16000	Closed	Closed	-
		M.P. MacoTeja	15300	15300	Closed	Closed	-
Dalla:	Nam Dallai	Pala 12	NA	NA	Closed	Closed	_
Delhi	New Delhi	LCA 334	NA	NA	Closed	Closed	-
		Fatki	NA	NA	Closed	Closed	-
		Packing	NA	NA	Closed	Closed	-
		Dabbi	NA	NA	NA	NA	
		Guntur	NA	NA	NA	NA	-
		Kaddi	NA	NA	NA	NA	-
		Dabbi Dlx Local	21000	22500	NA	NA	-
		Dabbi Medium Best (Local)	16000	19000	NA	NA	-
		Dabbi Best (Bellary)	NA	NA	NA	NA	-
		KDL Deluxe (Local)	21000	22500	NA	NA	-
		KDL Deluxe (Bellary)	NA	NA	NA	NA	-
Karnataka	Byadgi	KDL Best(Local)	14000	16000	NA NA	NA NA	-
		KDL Best(Bellary) KDL Medium	NA 14000	NA 16000	NA NA	NA NA	_
		Denvor Deluxe	NA	NA	NA NA	NA NA	
		2043	14000	16000	NA NA	NA NA	_
		5531	9500	11500	NA	NA	-
		C 5	NA	NA	NA	NA	-
		KDL Fatki	3500	4700	NA	NA	-
		Seed Fatki	3500	4700	NA	NA	_
		Seeu Faiki	3300	4700	INA	INA	<u> </u>



	Arrivals & Off-take in bags (1 bag = 45 Kg), (1 bag = 38Kgs)*								
State	Centre	Parameter	27-Jul-20	25-Jul-20	Change				
Andhra Pradesh	Guntur	Arrivals	40000	Closed	-				
Andhra Pradesh	Guiltai	Off-take	30000	Closed	-				
	Warangal	Arrivals	Closed	Closed	-				
Telangana	Khammam	Arrivals (Cold storage) *	Closed	Closed	-				
	Kiiaiiiiiaiii	Arrivals (Non cold storage) *	Closed	Closed	-				
Karnataka	Byadgi	Arrivals	5000	NA	-				

TURMERIC

Fundamentals:

Today's Update:

- Steady sentiment witnessed in Turmeric spot market on Monday.
- Mostly market closed due to fresh corona virus infection. No major movement reported.

- We expect Turmeric prices may not go down below from current levels. However, farmers were not happy with these current prices as per their cost and labour.
- As per current scenario, this year sowing area may go down by 8 10%, if prices may go down further decrease percentage may go up, however it will more clear during July and August.
- From last week Turmeric demand reported from Bangladesh, but due to higher stocks and lower purchasing power from trader, prices is not moving upward as expected.
- AP Govt started Turmeric procurement in Kadapa and Duggirala from 4th May. Till 16th June around 21,880 MT procured by Govt. This is 44% of total production.
- But prices remain low because of the procurement limit of 40 quintals per farmer, and also because movement to other states is slow because of the Virus fear.
- As per trade information, due to lower prices current year Turmeric area may go down in Telangana growing regions. Sowing not started yet.
- Erode Turmeric market reopens, buyers reported active in the spot market, however very few farmers bringing their produce to the mandi, prices reported steady today.
- As per Agriwatch's second production estimate, Turmeric production for 2020-21 is estimated at 452,698 (after flood in MH and Karnataka) MT (basis dry crop) compared to previous year's 532,353 MT (2019-20 marketing season).

		Spot Market Prices (Loose): (R			
State	Centre	Grade	27-Jul-20	25-Jul-20	Change
		Nizam quality	5700	Closed	-
	Nizamabad	Double polish finger	6400	Closed	-
Telangana	Benchmark market	Gattah (unpolished)	5300	Closed	-
i cialigalia		Gattah (double polished)	6100	Closed	-
	Warangal	Finger	Closed	Closed	-
	Warangar	Round	Closed	Closed	-
		Finger	6400	Closed	-
	Erode	Gattah	5900	Closed	-
		Sellem	7400	Closed	-
Tamil Nadu		Bulb	5706	5500	206
	Coimbatore	Finger	6513	6500	13
		Bulb	NA	NA	
	Salem		NA NA	NA NA	_
		Finger			
		Bulb	5000	Closed	-
Andhra Pradesh	Duggirala	Bilty	5450	Closed	-
	99	Finger	5000	Closed	-
		Bilty	5450	Closed	-
		Rajpuri/Salem Finger	Closed	Closed	-
	Sangli	Rajpuri Medium	Closed	Closed	-
		DesiKadappa	Closed	Closed	-
		Salem Powder	NR	Closed	_
		Mini Salem	NR	Closed	_
Maharashtra	Basmat L			Closed	
ManaraSntra	Dasillat	Super Salem	NR		-
	_	Gattah Powder	NR	Closed	-
		Gattah Premium	NR	Closed	-
		Turmeric Finger Polished	5800	5800	Unch
	Nanded	Turmeric Bulb Polished	5400	5400	Unch
		Turmeric Mix	5200	5200	Unch
		Gattah	6800	6800	Unch
		Mini Salem	7500	7500	Unch
Delhi	Delhi	Finger Single Polished	8200	8200	Unch
	-	Finger Double Polished	9000	9000	Unch
State	Arrival & Off	f-take in bags *(1 bag = 75 Kg),			Official
State	Centre	Parameter	27-Jul-20	25-Jul-20	Change
		Arrival	8000	Closed	-
Telangana	Nizamabad -	Off-take	8000	Closed	-
	Warangal	Arrival	Closed	Closed	-
		Arrival	2000	Closed	-
Tamil Nadu	Erode	Off-take	2000	Closed	-
	Coimbatore	Arrival	831	5	826
	Salem	Arrival*	NA	NA	-
Andhra Pradesh	Duggirala	Arrival*	3000	Closed	-
	Sangli	Arrival#	Closed	Closed	_
Maharashtra	Basmat	Arrival*	NR	Closed	_
	Nanded	Arrival	2000	8000	-6000
	Nanueu	AIIIVAI	2000	0000	-0000



NCDEX-FUTURES MARKET

Turmeric									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-20	-76	5880	5884	5746	5786	1,325	-780	6,260	-255
Sep-20	-56	5934	5938	5794	5856	825	-95	1,385	275
Oct-20	0	5962	5962	5962	5962	0	0	0	0

Spread	Aug-20	Sep-20	Oct-20
Basis	-86		
Aug-20		70	
Sep-20			106

NB: Spot prices used for spread calculation is basis Nizamabad for Nizam grade. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocko	Demat	In-Process	Total
Stocks	25.07.2020	25.07.2020	25.07.2020
Sangli	80	0	80
Erode			
Nizamabad			
Warangal			

(Quantity in MT)

NCDEX Turmeric EED Wise Stock Position (Qty in MT) on 20 July, 2020

EED	Sangli (Desi Cuddapah)	Sangli (Rajapore)	Nizamabad	Nizamabad (Farmer Polished)	Basmat (Salem)	Total
	-	-	-	-	-	-
10-Dec-20	60	-	-	-	-	60
10-Jan-21	20					20
Total	80					80

^{*}EDD – Exchange Deliverable Date



BLACK PEPPER

Fundamentals:

Today's Update:

- Steady sentiment witnessed in pepper market on Monday.
- No arrival no off take due to lock down in Mattancherry, Fortkochi, Palluruthy, Kannamaly in Kerala growing regions.
- Domestic demand increasing due to festival season also very strong vigilance on illegal import via Nepal and Bangladesh support the domestic pepper prices.
- Lower supply reported as Kochi planters were not interested to sell their produce at lower prices level.
- As on 27th July, new pepper 500 G/L traded at Rs.29,700/-qtl, steady from previous day.
- Vietnam prices of raw material purchased in the Central Highlands and the South continued to remain unchanged from last week's session. Specifically, Dak Lak and Dak Nong provinces are quoted at VND 48,000 / kg. In Gia Lai, the price stood at VND 47,000 / kg. In Ba Ria Vung Tau, unchanged from the end of last week, the price was VND 49,500 / kg. The price of pepper in Dong Nai was stable at VND 47,000 / kg, currently VND 48,000 / kg was the price in Binh Phuoc this morning. Today's average price is currently up to 47,500 VND / kg.

- Indian pepper prices reported correction due to higher imported pepper available in the spot market.
- According to estimates of the Import-Export Department (Ministry of Industry and Trade) Vietnam, pepper export
 in June reached 25 thousand tons, valued at US \$ 56 million, down 17.6% in volume and 8% in value compared
 to May, compared to June 2019, down 18.5% in volume and 25.5% in value.
- Generally for the first 6 months of 2020, export of pepper reached 172 thousand tons, worth US \$ 365 million, down 2.9% in volume and 19% in value over the same period in 2019.
- The average export price of pepper in June reached US \$ 2,240 / ton, up 11.6% compared to May, but down 8.6% compared to June 2019.
- During May current year, imported pepper quantity reported higher around 2031 MT, which is higher by 52%.
 Pepper import from Sri Lanka reported higher, 514 MT during May compared to previous month 34 MT. Due to this reason, Indian pepper demand reported lower at current prices level.
- Agriwatch estimate, pepper production in current year (2020) 65,000 tons which will be higher than last year (2019) 45,000 tons.

	Black Pepper Spot Market Prices (Loose): (Rs/Qtl)								
State	Centre	Grade	27-Jul-20	25-Jul-20	Change				
Kerala	Kochi	Ungarbled	30700	30700	Unch				
Neiala	Benchmark market	Garbled	32700	32700	Unch				
Karnataka	Chikkamagaluru	Ungarbled	31400	Closed	-				
Delhi	New Delhi	Unpolished	34000	34000	Unch				
Dellii	New Dellii	Number 11.5	NA	NA	-				
		Arrivals & Off-	take in Tons						
State	Centre	Parameter	27-Jul-20	25-Jul-20	Change				
Kerala	Kochi	Arrivals	NA	NA	-				
Nerdia	Kociii	Off-take	NA	NA	-				

	Black Pepper FOB Prices (USD/MT)									
Date	Brazil ASTA 570	ex Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/l	Ho Chi Minh 550g/l				
17/07/20	2500	4314	2786	3545	2380	2461				
20/07/20	2500	4335	2468	3545	2380	2461				
21/07/20	2500	4360	2472	3545	2380	2461				
22/07/20	2500	4365	2498	3545	2380	2461				
23/07/20	2500	4361	2496	3545	2380	2461				
24/07/20	2500	4354	2505	3545	2380	2461				
27/07/20	2500	-	2663	3545	2380	2461				



JEERA (CUMIN SEED)

Fundamentals: Today's Update:

Mixed witnessed in Jeera spot market on Monday.

- Current year total Jeera supply from 1st January 2020 to 30th June reported 93,720 mt as compared to last year same period 112,338 mt, down by 16.57% due to lockdown Jeera Unjha mandi reported closed from 23rd March to 30th April.
- As of now at Unjha mandi around 25 to 26 lakh bags new crop traded. New crop supply from Rajasthan region also coming to Unjha mandi, however quality reported lower (slightly black colour) due to rainfall during harvesting season.
- Lower supply reported as very few farmers visited to the mandi due to corona virus fear.
- Higher production put cap on prices in the spot market.
- As per Agriwatch final production estimate Jeera production for 2020-21 (marketing period) is estimated at 451,451 MT (around 82 lakh bags {1 bag = 55 kgs}) compared to previous year's 385,334 MT (70 lakh bags).
- As per market information, during April export reported lower (around 60 70% from normal level) due to lockdown or as result of lower activity from Mandi to Port level.

Closed C		Jeera (Ci	umin Seed) Spot Market Prices (Lo			
Benchmark market NCDEX Quality Closed Cl	State	Centre	Grade	27-Jul-20	25-Jul-20	Change
Benchmark market		Uniba	Local	Closed	Closed	-
Gujarat Honor Ho			NCDEX Quality	Closed	Closed	-
Rajasthan Rajasthan Rajkot Centre Parameter Poojari type / Machine Cut 16200 Unch		Deliciillark market	Poojari type /Machine Cut	Closed		-
Mundra Port (FoR) 1 % European 14300 14300 Unch			1% Singapore	13800	13800	
Rajkot Local 14300 14300 Unch		Mundra Dart (FaB)	2% Singapore	13550	13550	Unch
Rajkot	Guiarat	Mundra Port (FOR)	1 % European	14300	14300	Unch
Patan	G ujulut		2% European	14050	14050	Unch
Dhrol Local 12725 12275 450		Rajkot	Local	12735	12610	125
Gondal		Patan	Local	11705	12250	-545
New Delhi Arrival Ar		Dhrol	Local	12725	12275	450
Rajasthan Merta City Local 14500 14500 Unch Nagaur Local 14000 14000 Unch Anandpur Kalu Local 14000 14000 Unch Delhi New Delhi Ganesh 14700 14700 Unch Arrival & Ganesh 14700 14700 Unch Arrival & Off-take in bags (1 bag = 55 kg) State Centre Parameter 27-Jul-20 25-Jul-20 Change Arrival Closed Closed Closed - Cupina Arrival Closed Closed - Cupina Arrival* 1200 780 420 Arrival Arrival 1200 780 420 Patan Arrival* 4 46 -42 Dhrol Arrival* 63 41 22 Gondal Arrival closed 1700 - Arrival 2000 2500 -500		Gondal	Local	closed	13000	-
Nagaur		Jodhpur	Local	13600	13600	Unch
Nagaur	Daisathan	Merta City	Local	14500	14500	Unch
Delhi Ganesh 14700 14700 Unch Arrival & Off-take in bags (1 bag = 55 kg) State Centre Parameter 27-Jul-20 25-Jul-20 Change Arrival Closed Closed - Closed Closed - Rajkot Arrival* 1200 780 420 Patan Arrival* 4 46 -42 Dhrol Arrival* 63 41 22 Gondal Arrival closed 1700 - Arrival 2000 2500 -500 Merta City Arrival 2500 3000 -500 Nagaur Arrival 1500 1500 Unch	Kajastnan	Nagaur	Local	14000	14000	Unch
Poojari type / Machine Cut 16200 16200 Unch		Anandpur Kalu	Local	14000	14000	Unch
Name	Dalla:	New Dellei	Ganesh	14700	14700	Unch
State Centre Parameter 27-Jul-20 25-Jul-20 Change Gujarat Unjha Arrival Closed Closed - Rajkot Arrival* 1200 780 420 Patan Arrival* 4 46 -42 Dhrol Arrival* 63 41 22 Gondal Arrival closed 1700 - Jodhpur Arrival 2000 2500 -500 Merta City Arrival 2500 3000 -500 Nagaur Arrival 1500 Unch	Deini	New Deini	Poojari type / Machine Cut	16200	16200	Unch
Gujarat Unjha Arrival Off-take Closed Closed Closed Closed - Closed Closed - Closed		, A	Arrival & Off-take in bags (1 bag = 5	5 kg)		
Off-take Closed Closed - Rajkot Arrival* 1200 780 420 Patan Arrival* 4 46 -42 Dhrol Arrival* 63 41 22 Gondal Arrival closed 1700 - Jodhpur Arrival 2000 2500 -500 Merta City Arrival 2500 3000 -500 Nagaur Arrival 1500 Unch	State	Centre	Parameter	27-Jul-20	25-Jul-20	Change
Rajkot Arrival* 1200 780 420		Uniba	Arrival	Closed	Closed	-
Patan Arrival* 4 46 -42 Dhrol Arrival* 63 41 22 Gondal Arrival closed 1700 - Jodhpur Arrival 2000 2500 -500 Merta City Arrival 2500 3000 -500 Nagaur Arrival 1500 1500 Unch		Olijila	Off-take	Closed	Closed	-
Patan	Guiarat	Rajkot	Arrival*	1200	780	420
Gondal Arrival closed 1700 - Jodhpur Arrival 2000 2500 -500 Merta City Arrival 2500 3000 -500 Nagaur Arrival 1500 1500 Unch	Gujarat	Patan	Arrival*	4	46	-42
Rajasthan Jodhpur Arrival 2000 2500 -500 Merta City Arrival 2500 3000 -500 Nagaur Arrival 1500 1500 Unch		Dhrol	Arrival*	63	41	22
Merta City Arrival 2500 3000 -500 Nagaur Arrival 1500 1500 Unch		Gondal	Arrival	closed	1700	-
Nagaur Arrival 1500 1500 Unch	Delegation	Jodhpur	Arrival	2000	2500	-500
Nagaur Arrival 1500 1500 Unch		Merta City	Arrival	2500	3000	-500
	Kajastnan	Nagaur	Arrival	1500	1500	Unch
			Arrival	100	150	-50



NCDEX-FUTURES MARKET

Jeera (Cum	nin Seed)								
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-20	-75	14500	14535	14230	14265	576	-300	1,761	24
Sep-20	-145	14350	14370	14155	14170	162	-6	666	63
Oct-20	0	14195	14195	14195	14195	0	0	0	0

Spread	Aug-20	Sep-20	Oct-20
Basis			
Aug-20		-95	
Sep-20			25

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

NOSEN GROOM GOMEN							
Stocks	Demat	In-Process	Total				
	25.07.2020	25.07.2020	25.07.2020				
Jodhpur	-	-	-				
Unjha	875	126	1001				

(Quantity in MT)

NCDEX Jeera (Cumin Seed) EED Wise Stock Position Qty in MT on 20 July, 2020

EED	Jodhpur	Unjha	Total
10- Sep-20	-	74	74
10- Dec-20	-	260	260
10- Jan-21	-	520	520
10- Feb-21	-	6	6
Total	-	860	860

^{*}EDD – Exchange Deliverable Date



CARDAMOM

Fundamentals

Today's Update:

• Steady sentiment witnessed in Cardamom spot market in Kerala on Monday.

- Buyers reported active in the spot market due to increasing supply.
- Expected higher production current year put cap on prices at higher levels. New marketing season will start from 1st August.
- Current year due to lower production buyers likely to active in the spot market from lower levels.
- Fifth round picking activity reported finished in growing regions.
- Agriwatch expect current marketing year (2019-20) production likely to be around 19,000 20,000 MT due to unfavorable weather.

	Small Cardamom	Spot Market Prices ((Loose): (Rs/Kg)	
State	Auction P	rice	27-Jul-20	25-Jul-20	Change
Kerala	Kumily	Max price	NA	2184	-
neraia	Benchmark market	Avg. Price	NA	1538	-
		Medium	1600	1600	Unch
		6.5 (Bold)	1700	1700	Unch
Delhi	New Delhi	7 (Bold)	2000	2000	Unch
		7.5 (Bold)	2300	2300	Unch
		8 (Bold)	2900	2900	Unch
	Large Cardam	om Spot Market Pri	ces: (Rs/Kg)		
	Singtam	Badadana	NA	NA	-
Sikkim	Singtam	Chotadana	NA	NA	-
SIKKIM	Gangtok	Badadana	NA	NA	-
	Gangtok	Chotadana	NA	NA	-
West Bengel	Siliguri	Badadana	NA	NA	-
West Bengal	Siliguri	Chotadana	NA	NA	-
	Arr	ival & Off-take in Ko	<u> </u>		
State	Parameter	Centre	27-Jul-20	25-Jul-20	Change
Kerala	Kumily	Arrivals	NA	89375	-
Neraia	Kumily	Off-take	NA	87227	-

MCX-FUTURES MARKET

Cardamom									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-20	+44.00	1511.00	1511.00	1511.0	1511	1	1	3	-1
Sep-20									
Oct-20									

Spread	Aug-20	Sep-20	Oct-20
Basis			
Aug-20			
Sep-20			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

MCX-STOCK POSITION

Stocks	Demat	In-Process	Total	
	25.07.2020	25.07.2020	25.07.2020	
Vandanmedu	0.5	0.5	1.0	
T.N.(Bodi)				

(Quantity in MT)

MCX Cardamom EED Wise Stock Position Qty in MT on 20 July, 2020

EED	Vandanmedu	T.N.(Bodi)	Total

*EDD - Exchange Deliverable Date



CORIANDER SEED

Fundamentals: Today's Update:

• Steady sentiment witnessed in Coriander spot market on Monday.

- Increasing supply reported as farmers were releasing their produce in the spot market. Coriander harvesting Scenario Madhya Pradesh Guna, Neemuch and Mandsaur regions harvesting completed, till date around 40 45% traded; rest of the produce is in farmers' hand. Rajasthan Kota, Ramganj, Baran, Bhawani Jhalawar harvesting completed, 30 -35% traded till now. Gujarat Gondal, Jamnagar, Porbandar harvesting completed, 50-55% traded till now.
- Buyers are likely to be active at the current level or may wait for some correction, to go for active buying as ending stocks slowly come down.
- As per Agriwatch final production estimate, Coriander production for 2020-21 (marketing period) is estimated at 352,316 MT (88 lakh bags) compared to previous year's 268,957 MT (67 lakh bags, 1 bag = 40 kg).
- In 2020-21 (marketing period), Agriwatch expected higher Coriander production due to increased sowing area in Rajasthan, Madhya Pradesh and Gujarat growing regions. Higher prices compared to last year and favourable weather condition is the main reason for increased in sowing area.
- Though carryover stocks reported higher current year but ending stocks (AW estimate) for 2019-20 will be less compared to last three years likely to support Coriander prices in new season from lower levels.

	Coriande	er Spot Market Prices	(Loose): (Rs/Qtl)		
State	Centre	Grade (New)	27-Jul-20	25-Jul-20	Change
		Eagle	6200	6200	Unch
	Kota	Eagle(Split)	6300	6300	Unch
	Benchmark market	Badami	5800	5800	Unch
	markot	Badami(Split)	6000	6000	Unch
		Eagle	5700	5700	Unch
		Eagle(Split)	5700	5700	Unch
	Ramganj	Badami	5400	5400	Unch
Rajasthan		Badami(Split)	5400	5400	Unch
		Scooter	7100	7100	Unch
	Baran	Eagle	5700	5700	Unch
		Badami	5400	5400	Unch
		Eagle	Closed	Closed	-
	Bhawani	Badami	Closed	Closed	-
		Scooter	Closed	Closed	-
		Double Paroot	Closed	Closed	-
		Badami	5100	Closed	-
	Guna	Eagle	5500	Closed	-
Madhua Dradach		Scooter	6000	Closed	-
Madhya Pradesh		Badami	Closed	Closed	-
	Neemuch	Eagle	Closed	Closed	-
		Scooter	Closed	Closed	-
Outenst	O a maded	Badami	Closed	5250	-
Gujarat	Gondal	Eagle	Closed	5750	-
		Eagle (Dal)	6000	6000	Unch
Delhi	Khari Baoli	Eagle	6500	6500	Unch
2 \$	(Delhi)	Scooter	7500	7500	Unch

Arrival & Off-take in bags (1 bag = 40 kg)							
State	Centre		27-Jul-20	25-Jul-20	Change		
	Kota	Arrival	2500	2000	500		
	Kola	Offtake	2500	2000	500		
	Domaon:	Arrival	5500	6000	-500		
Daiasthan	Ramganj	Offtake	5500	6000	-500		
Rajasthan	Baran	Arrival	1500	1500	Unch		
		Offtake	1500	1500	Unch		
	Bhawani	Arrival	Closed	Closed	-		
		Offtake	Closed	Closed	-		
	Guna	Arrival	3000	Closed	-		
Madhya Pradach	Guna	Offtake	3000	Closed	-		
Madhya Pradesh	Noomush	Arrival	Closed	Closed	-		
	Neemuch	Offtake	Closed	Closed	-		

NCDEX-FUTURES MARKET

Coriander									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	Ol Change
Aug-20	-188	6550	6570	6360	6362	1,440	350	3,145	-50
Sep-20	-180	6600	6630	6448	6450	550	-65	1,280	125
Oct-20	0	6710	6710	6710	6710	0	0	65	0

Spread	Aug-20	Sep-20	Oct-20
Basis	-162		
Aug-20		88	
Sep-20			260

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices— Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
	25.07.2020	25.07.2020	25.07.2020
Baran	-	-	-
Gondal	1166	20	1186
Kota	269	90	359
Ramganj	-		-

(Quantity in MT)

NCDEX Coriander EED Wise Stock Position Qty in MT on 20 July, 2020

EED	Gondal	Kota	Ramganj Mandi	Total
10-0ct-20	239			
10- Nov-20	551			
10-Dec-20	366	10		
10-Jan-21	69	179		
Total	1225	189		1414

^{*}EDD – Exchange Deliverable Date



CLOVE

Clove Spot Market Prices (Loose): (Rs/Qtl)								
State	Centre	Grade	27Jul-20	25-Jul-20	Change			
Kerala	Kerala	Kochi	60000	60000	Unch			
		Kattapana	50000	50000	Unch			
		ldukki	NR	NR	-			
Delhi	Delhi	Madagascar	44500	44500	Unch			
		Zanzibar	NA	NA	-			

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