

RED CHILLI

Fundamentals:

Today's Update:

- Steady sentiment witnessed in Red Chilli market on Tuesday.
- Buyers remained inactive in the spot market as movement to other states is slow because of the Virus fear and fresh infection reported in some areas.
- Good demand reported for deluxe quality in all variety at Byadgi spot market.
- The average rainfall received in Andhra Pradesh from 1.6.2020 to 12.08.2020 is recorded as 398.2 mm as against the Normal as on date of 306.8 mm showing by Excess 29.8 per cent.
- The average rainfall received in Telengana State from 1.6.2020 to 12.8.2020 is recorded as 533.9 mm as against the Normal of 456.1 mm showing deviation of 17%.

- Red Chilli harvesting activity is completed in Andhra Pradesh, Telangana and Karnataka state; mostly produce is in cold storage in Andhra Pradesh and Telangana. In the current year, more chilli being stored in Cold stores may put cap prices in coming days. Also MP new chilli crop likely to start from October onwards.
- In Madhya Pradesh, current year chilli sowing going on, area likely to increase by 10 15% as farmers received very good prices for last year crop. New crop supply likely to enter from mid October. Chilli prices likely to correct from higher levels in the spot market due to lower domestic and export demand as a result of corona virus fear amid expectation of increase in sowing area in major growing states like AP, Telangana, Karnataka and MP.
- Current year, in Andhra Pradesh and Telangana, around 540,000 tonnes of chilli is stored in Cold stores, last year it was 405,000 tonnes, due to higher production current year stocks reported higher, domestic and export demand very low in Indian spot market due to corona virus fear, if domestic consumption and export demand come down further, ending stocks will increase, <u>Chilli prices likely to correct from higher levels in</u> <u>the spot market in coming days.</u>



Red Chilli Spot Market Prices(Loose): (Rs/Qtl)								
State	Centre	Grade	18- Aug-20	18-Aug- 20	17-Aug- 20	17-Aug- 20	Change	
			Low	High	Low	High	Line all	
		NCDEX Quality	9500	10000	9500	10000	Unch	
		LCA 334	10000	10500	10000	10500	Unch	
		Теја	12000	14800	12000	14800	Unch	
	_	No. 273	11000	12000	11000	12000	Unch	
An allena Dua da ale	Guntur	No. 5	13000	14000	13000	14000	Unch	
Andhra Pradesh	Benchmark market	Fatki	6500	7500	6500	7500	Unch	
	market	Byadgi	12500	13500	12500	13500	Unch	
		US 341	13000	14000	13000	14000	Unch	
		Denvor Delux	12000	13000	12000	13000	Unch	
		Indam 5	13000	14000	13000	14000	Unch	
		Teja	11200	14000	11200	14000	Unch	
		Wonder Hot	12200	14400	12200	14400	Unch	
	Warangal	341	11700	13500	11700	13500	Unch	
Telangana		Denvor Delux	11200	13000	11200	13000	Unch	
rciangana		Paprika	NA	NA	NA	NA	-	
		Fatki	4700	7000	4700	7000	Unch	
		Teja (Cold storage)	14300	14500	14300	14500	Unch	
	Khammam	Teja (Non cold storage)	13300	13600	13300	13600	Unch	
		No. 12	13500	14000	13500	14000	Unch	
		Indu 2070	NA	NA	NA	NA	_	
Madhya Pradesh	Bedia	Fatki	6000	6500	6000	6500	Unch	
indunya i radoon								
		Jhankar	14000	14500	14000	14500	Unch	
		Ganesh Teja(Khamam)	NA 16000	NA 16000	NA 16000	NA 16000	- Unch	
		M.P. MacoTeja	15300	15300	15300	15300	Unch	
		Pala 12	NA	NA	NA	NA	-	
Delhi	New Delhi	LCA 334	NA	NA	NA	NA	-	
		Fatki	NA	NA	NA	NA	-	
		Packing	NA	NA	NA	NA	-	
		Dabbi	AN	NA	22555	22555	-	
		Guntur	NA	NA	9800	9800	-	
		Kaddi	NA	NA	19600	19600	-	
		Dabbi Dlx Local	NA	NA	21000	23000	-	
		Dabbi Medium Best (Local)	NA	NA	18000	20000	-	
		Dabbi Best (Bellary)	NA	NA	NA	NA	-	
		KDL Deluxe (Local)	NA	NA	21000	23000	-	
	_	KDL Deluxe (Bellary)	NA	NA	NA	NA	-	
Karnataka	Byadgi	KDL Best(Local)	NA	NA	18000	20000	-	
Karnataka		KDL Best(Bellary)	NA NA	NA NA	NA 18000	NA 20000	-	
Karnataka		KDI Madium		I INA	10000	L 70000	-	
Karnataka		KDL Medium			NΙΔ		-	
Karnataka		Denvor Deluxe	NA	NA	NA 17000	NA	-	
Karnataka		Denvor Deluxe 2043	NA NA	NA NA	17000	NA 19000		
Karnataka		Denvor Deluxe 2043 5531	NA NA NA	NA NA NA	17000 9500	NA 19000 11500	- - - -	
Karnataka		Denvor Deluxe 2043	NA NA	NA NA	17000	NA 19000		



	Arrivals & Off-take in bags (1 bag = 45 Kg), (1 bag = 38Kgs)*								
State	Centre	Parameter	18-Aug-20	17-Aug-20	Change				
Andhra Pradesh	Guntur	Arrivals	70000	60000	10000				
Andhra Pradesh	Guntur	Off-take	55000	50000	5000				
	Warangal	Arrivals	10000	8000	2000				
Telangana	Khammam	Arrivals (Cold storage) *	20000	20000	Unch				
		Arrivals (Non cold storage) *	200	200	Unch				
Karnataka	Byadgi	Arrivals	NA	5000	-				

TURMERIC

Fundamentals:

Today's Update:

• Continued steady sentiment witnessed in Turmeric spot market on Tuesday.

- We expect Turmeric prices may not go down below from current levels. However, farmers were not happy with these current prices as per their cost and labour.
- As per current scenario, this year sowing area may go down by 8 10%, if prices may go down further decrease percentage may go up, however it will more clear during July and August.
- From last week Turmeric demand reported from Bangladesh, but due to higher stocks and lower purchasing power from trader, prices is not moving upward as expected.
- AP Govt started Turmeric procurement in Kadapa and Duggirala from 4th May. Till 16th June around 21,880 MT procured by Govt. This is 44% of total production.
- But prices remain low because of the procurement limit of 40 quintals per farmer, and also because movement to other states is slow because of the Virus fear.
- As per trade information, due to lower prices current year Turmeric area may go down in Telangana growing regions. Sowing not started yet.
- Erode Turmeric market reopens, buyers reported active in the spot market, however very few farmers bringing their produce to the mandi, prices reported steady today.
- As per Agriwatch's second production estimate, Turmeric production for 2020-21 is estimated at 452,698 (after flood in MH and Karnataka) MT (basis dry crop) compared to previous year's 532,353 MT (2019-20 marketing season).



Turmeric	Spot Market Prices (Loose): (Rs	s/Qtl)		
Centre	Grade	18-Aug-20	17-Aug-20	Change
	Nizam quality	5700	5700	Unch
Nizamabad	Double polish finger	6500	6500	Unch
Benchmark market	Gattah (unpolished)	5500	5500	Unch
	Gattah (double polished)	6400	6400	Unch
Warangal	Finger	5000	5000	Unch
warangai	Round	4600	4600	Unch
	Finger	6300	6300	Unch
Erode	Gattah	5800	5800	Unch
	Sellem	7300	7300	Unch
	Bulb	NA	5500	-
Combatore	Finger	NA	6000	-
	-	NA	NA	-
Salem		_		_
	-			Unch
				Unch
Duggirala		_		
				Unch
<u> </u>	,			Unch
				-
Sangli	Rajpuri Medium	NA	NA	-
	DesiKadappa	NA	NA	-
	Salem Powder	Closed	Closed	-
	Mini Salem	Closed	Closed	-
Basmat	Super Salem	Closed	Closed	-
	Gattah Powder	Closed	Closed	-
	Gattah Premium	Closed	Closed	-
		_		_
Nanded	•			_
Nanaca				_
				Unch
Delhi				Unch
				Unch
	*			Unch
Centre				Change
Nizamabad	Arrival	2000	3000	-1000
				-1000
warangai				-3000 1800
Erode				1800
Coimbatore				-
	Arrival*	NA	NA	-
Salem				
Duggirala	Arrival*	3000	7000	-4000
		3000 NA	7000 NA	-4000
Duggirala	Arrival*			
Duggirala Sangli	Arrival* Arrival#	NA	NA	
	Centre Nizamabad Benchmark market Warangal Erode Coimbatore Salem Duggirala Sangli Sangli Basmat Nanded Nanded Arrival & O Centre Nizamabad Warangal	CentreGradeNizam qualityDouble polish fingerBenchmark marketGattah (unpolished)Gattah (double polish fingerGattah (double polished)FingerGattah (double polished)WarangalFingerBulbGattahCoimbatoreBulbSalemBulbSalemBulbDuggiralaBiltyBiltyBiltyBalbFingerSangliRajpuri/Salem FingerSalemSalem PowderMini SalemSuper SalemGattah PremiumGattah PowderGattah PremiumGattah PowderGattah PremiumGattah PowderMini SalemSuper SalemGattah PremiumTurmeric Finger PolishedTurmeric Bulb PolishedTurmeric MixGattahGattahMini SalemGattahMandedFinger Single PolishedFinger Double PolishedFinger Double PolishedMini SalemFinger Single PolishedFinger Double PolishedFinger Double PolishedFinger Double PolishedFinger Double PolishedMini SalemFinger Double PolishedFinger Double PolishedFinger Double PolishedFinger Double PolishedFinger Single PolishedFinger Double Polished <td>Nizam Nizamabad Benchmark marketNizam quality5700Mizam qualityDouble polish finger6500Gattah (unpolished)5500Gattah (double polished)6400WarangalFinger5000WarangalRound4600ErodeGattah (double polished)6400CoimbatoreBulbNASalemFingerNASalemBulbNAFingerNA1BulbNA1BulbNA1BulbNA1BulbNA1BulbNA1BulbNA1BulbNA1BulbNA1BulbNA1BulbMA1BulbMA1BulbSat11Bilty53411Bilty53411BasmatSalem PowderClosedMini SalemClosed1Mini SalemClosedMini SalemClosedCosedTurmeric Finger PolishedClosedConsedGattah PremiumClosedDelhiFinger Single Polished8200Finger Duble Polished1000Arrival & Off-take18-Aug-20MarangalArrival2000MizamabadArrival3200WarangalArrival3200</td> <td>CentreGrade18-Aug-2017-Aug-20Nizam quality570057005700Double polish finger65006500Benchmark marketGattah (unpolished)55005500Gattah (double polished)64006400WarangalFinger50005000Round460046004600WarangalFinger63006300ErodeGattah58005800CoimbatoreBulbNA5500SalemBulbNA8000BulbNANANAFingerNA6000BulbNANASalemFingerNA8000BulbANNANABulbANNANABulbANNANABulbANNANABulbANNANABulbANNANABulbANNANABulbANNANABulbANNANADuggiralaRajpuri/Salem FingerNANABasmatClosedClosedClosedGattah PowderClosedClosedClosedMini SalemClosedClosedClosedMini SalemClosedClosedClosedMini SalemTosou75007500Finger Duble PolishedClosedClosedMini Salem75007500Finger Duble Poli</td>	Nizam Nizamabad Benchmark marketNizam quality5700Mizam qualityDouble polish finger6500Gattah (unpolished)5500Gattah (double polished)6400WarangalFinger5000WarangalRound4600ErodeGattah (double polished)6400CoimbatoreBulbNASalemFingerNASalemBulbNAFingerNA1BulbNA1BulbNA1BulbNA1BulbNA1BulbNA1BulbNA1BulbNA1BulbNA1BulbNA1BulbMA1BulbMA1BulbSat11Bilty53411Bilty53411BasmatSalem PowderClosedMini SalemClosed1Mini SalemClosedMini SalemClosedCosedTurmeric Finger PolishedClosedConsedGattah PremiumClosedDelhiFinger Single Polished8200Finger Duble Polished1000Arrival & Off-take18-Aug-20MarangalArrival2000MizamabadArrival3200WarangalArrival3200	CentreGrade18-Aug-2017-Aug-20Nizam quality570057005700Double polish finger65006500Benchmark marketGattah (unpolished)55005500Gattah (double polished)64006400WarangalFinger50005000Round460046004600WarangalFinger63006300ErodeGattah58005800CoimbatoreBulbNA5500SalemBulbNA8000BulbNANANAFingerNA6000BulbNANASalemFingerNA8000BulbANNANABulbANNANABulbANNANABulbANNANABulbANNANABulbANNANABulbANNANABulbANNANABulbANNANADuggiralaRajpuri/Salem FingerNANABasmatClosedClosedClosedGattah PowderClosedClosedClosedMini SalemClosedClosedClosedMini SalemClosedClosedClosedMini SalemTosou75007500Finger Duble PolishedClosedClosedMini Salem75007500Finger Duble Poli

NCDEX-FUTURES MARKET

Turmeric									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-20	0	5704	5704	5704	5704	0	-105	560	0
Sep-20	+22.00	5808	5862	5800	5810	515	-460	8,105	15
Oct-20	-4	5876	5920	5872	5872	115	50	190	70

Spread	Aug-20	Sep-20	Oct-20
Basis	-4		
Aug-20		106	
Sep-20			62

NB: Spot prices used for spread calculation is basis Nizamabad for Nizam grade. Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
SLOCKS	17.08.2020	17.08.2020	17.08.2020
Sangli	0	239	239
Erode			
Nizamabad			
Warangal			
(Oursentitudie MT)		•	•

(Quantity in MT)

NCDEX Turmeric EED Wise Stock Position (Qty in MT) on 17 Aug, 2020

EED	Sangli (Desi Cuddapah)	Sangli (Rajapore)	Nizamabad	Nizamabad (Farmer Polished)	Basmat (Salem)	Total
	-	-	-	-	-	-
10-Dec-20	60	-	-	-	-	60
10-Jan-21	90					90
Total	150					150



BLACK PEPPER

Fundamentals: Today's Update:

- Steady sentiment witnessed in pepper market on Tuesday.
- As on 18th Aug, new pepper 500 G/L traded at Rs.30,700/-qtl, steady from previous day.
- Vietnam price of raw material purchased in the Central Highlands continued to stand still unchanged from the previous day, only in Gia Lai decreased by 500 VND / kg.
- Specifically, the stable provinces of Dak Lak and Dak Nong currently cost 48,500 VND / kg. In Gia Lai, it is increasing slightly to 47,500 VND / kg. In Ba Ria Vung Tau also unchanged compared to yesterday, priced 49,500 VND / kg. Pepper prices in Dong Nai and Binh Phuoc were quoted at VND 47,000 / kg and VND 48,500 / kg unchanged from the previous day. Today's average pepper price is up to 48,000 VND / kg.
- According to the Department of Agro-Processing and Market Development, Vietnam, the volume of pepper exported in July 2020 is estimated at 20,000 tons with a value of \$ 49 million, bringing the pepper export volume and value in the first 7 months of 2020 to 187 thousand tons and 405 million USD, down 6.5% in volume and 20.6% in value over the same period in 2019.
- The average export price of pepper in the first 6 months of 2020 will reach \$ 2,134 / ton, down 16.4% over the same period in 2019.
- In the first half of 2020, pepper exports to most major markets decreased in both volume and value due to the double impact from the COVID-19 pandemic and oversupply.

- According to the Vietnam Pepper Association (VPA), Vietnam's pepper harvest in 2020 ends with an estimated production of 240,000 tons, down 15% compared to 2019.
- Lower supply reported as Kochi planters were not interested to sell their produce at lower prices level.
- No arrival no off take due to lock down in Mattancherry, Fortkochi, Palluruthy, Kannamaly in Kerala growing regions.
- Domestic demand increasing due to festival season also very strong vigilance on illegal import via Nepal and Bangladesh support the domestic pepper prices.
- Agriwatch estimate, pepper production in current year (2020) 65,000 tons which will be higher than last year (2019) 45,000 tons.

	Black Pepper Spot Market Prices (Loose): (Rs/Qtl)							
State	Centre	Grade	18-Aug-20	17-Aug-20	Change			
Kerala	Kochi	Ungarbled	31700	31700	Unch			
Reidia	Benchmark market	Garbled	33700	33700	Unch			
Karnataka	Chikkamagaluru	Ungarbled	31800	31800	Unch			
Delhi	New Delhi	Unpolished	35500	35500	Unch			
Deini	New Deim	Number 11.5	NA	NA	-			
		Arrivals & Off-t	ake in Tons					
State	Centre	Parameter	18-Aug-20	17-Aug-20	Change			
Kerala	Kochi	Arrivals	55	41	14			
rteidid	KUCHI	Off-take	55	41	14			

	Black Pepper FOB Prices (USD/MT)									
Date	Brazil ASTA 570	ex Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/l	Ho Chi Minh 550g/l				
07/08/20	2500	4416	2577	3800	2430	2511				
10/08/20	2500	4447	2482	3800	2430	2511				
11/08/20	2500	4463	2486	3800	2430	2511				
13/08/20	2500	4476	2461	3800	2430	2511				
14/08/20	2500	4494	2454	3800	2430	2511				
17/08/20	2500	4503	-	3800	2430	2511				
18/08/20	2500	-	2456	3800	2480	2561				



JEERA (CUMIN SEED)

Fundamentals:

Today's Update:

• By and large steady sentiment witnessed in Jeera spot market on Tuesday.

- As of now at Unjha mandi around 27 to 28 lakh bags new crop traded. New crop supply from Rajasthan region also coming to Unjha mandi, however quality reported lower (slightly black colour) due to rainfall during harvesting season.
- Lower supply reported as very few farmers visited to the mandi due to corona virus fear.
- Higher production put cap on prices in the spot market.
- As per Agriwatch final production estimate Jeera production for 2020-21 (marketing period) is estimated at 451,451 MT (around 82 lakh bags {1 bag = 55 kgs}) compared to previous year's 385,334 MT (70 lakh bags).
- As per market information, during April export reported lower (around 60 70% from normal level) due to lockdown or as result of lower activity from Mandi to Port level.

State	Centre	imin Seed) Spot Market Prices (Lo Grade	18-Aug-20	17-Aug-20	Change
Olale		Local	12500	12500	Unch
	Unjha				Unch
	Benchmark market	NCDEX Quality	13800	13800	
		Poojari type /Machine Cut	14300	14300	Unch
		1% Singapore	13550	13550	Unch
	Mundra Port (FoR)	2% Singapore	13300	13300	Unch
Gujarat		1 % European	14050	14050	Unch
		2% European	13800	13800	Unch
	Rajkot	Local	12900	12850	50
	Patan	Local	12310	12205	105
	Dhrol	Local	NA	12150	-
	Gondal	Local	Closed	Closed	-
	Jodhpur	Local	13000	13000	Unch
Rajasthan	Merta City	Local	13500	13500	Unch
najasinan	Nagaur	Local	13000	13000	Unch
	Anandpur Kalu	Local	13000	13000	Unch
Delhi	New Delhi	Ganesh	14600	14600	Unch
Deini	New Delli	Poojari type / Machine Cut	16200	16200	Unch
	A	rrival & Off-take in bags (1 bag = 5	5 kg)		
State	Centre	Parameter	18-Aug-20	17-Aug-20	Change
	Unjha —	Arrival	17000	20000	-3000
	Offjfia	Off-take	17000	20000	-3000
Gujarat	Rajkot	Arrival*	360	240	120
Gujarat	Patan	Arrival*	35	24	11
	Dhrol	Arrival*	NA	20	-
	Gondal	Arrival	Closed	Closed	-
	Jodhpur	Arrival	1500	1200	300
Delecther	Merta City	Arrival	2500	4000	-1500
Rajasthan	Nagaur	Arrival	3000	3500	-500
	Anandpur Kalu	Arrival	100	100	Unch

NCDEX-FUTURES MARKET

Jeera (Cum	in Seed)								
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-20	+110.00	14090	14200	14150	14200	39	33	240	-132
Sep-20	+5.00	14400	14400	14310	14320	255	-258	2,166	12
Oct-20	+60.00	14590	14590	14350	14390	45	27	63	36

Spread	Aug-20	Sep-20	Oct-20
Basis	-400		
Aug-20		120	
Sep-20			70

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	
	17.08.2020	17.08.2020	17.08.2020	
Jodhpur	-	-	-	
Unjha	jha 1040		1291	
(Oursetitudie MT)				

(Quantity in MT)

NCDEX Jeera (Cumin Seed) EED Wise Stock Position Qty in MT on 17 Aug, 2020

EED	Jodhpur	Unjha	Total
10- Sep-20	-	74	74
10- Dec-20	-	260	260
10- Jan-21	-	520	520
10- Feb-21	-	436	436
Total	-	1290	1290



CARDAMOM

Fundamentals

Today's Update:

- Mixed sentiment witnessed in Cardamom spot market in Kerala on Tuesday.
- New Cardamom supply entering into the market. Current year Cardamom production likely to go up due to favourable weather condition in Kerala and Tamil Nadu.
- New marketing season has started from 1st August.
- Agriwatch estimates for 2020-21, India's Cardamom production would be around 22,000 23,000 MT, due to favourable weather conditions.

- Buyers reported active in the spot market due to increasing supply.
- Expected higher production current year put cap on prices at higher levels.
- Current year due to lower production buyers likely to active in the spot market from lower levels.
- Agriwatch expect current marketing year (2019-20) production likely to be around 19,000 20,000 MT due to unfavorable weather.

Small Cardamom Spot Market Prices (Loose): (Rs/Kg)							
State	Auction Pr	ice	18-Aug-20	17-Aug-20	Change		
Kerala	Kumily	Max price	2480	2371.5	109		
nerala	Benchmark market	Avg. Price	1758	1761	-2		
		Medium	1400	1400	Unch		
		6.5 (Bold)	1500	1500	Unch		
Delhi	New Delhi	7 (Bold)	1800	1800	Unch		
		7.5 (Bold)	2100	2100	Unch		
		8 (Bold)	2700	2700	Unch		
	Large Cardam	om Spot Market Pr	ices: (Rs/Kg)				
	Singtam	Badadana	NA	NA	-		
Sikkim	Singtam	Chotadana	NA	NA	-		
JIKKIII	Gangtok	Badadana	NA	NA	-		
	Gangtok	Chotadana	NA	NA	-		
West Bengal	Siliguri	Badadana	NA	NA	-		
west bengai	Siliguri	Chotadana	NA	NA	-		
Arrival & Off-take in Kg							
State	Parameter	Centre	18-Aug-20	17-Aug-20	Change		
Kerala	Kumily	Arrivals	74267	55110	19157		
neidid	Ruilliy	Off-take	73348	51870	21478		



MCX-FUTURES MARKET

Cardamom									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Sep-20									
Oct-20									
Nov-20									

Spread	Sep-20	Oct-20	Nov-20
Basis			
Sep-20			
Oct-20			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures.

MCX- STOCK POSITION

Stocks	Demat	In-Process	Total
	17.08.2020	17.08.2020	17.08.2020
Vandanmedu	0.5	0.5	1.0
T.N.(Bodi)			

(Quantity in MT)

MCX Cardamom EED Wise Stock Position Qty in MT on 17 Aug, 2020

EED	Vandanmedu	T.N.(Bodi)	Total



CORIANDER SEED

Fundamentals:

Today's Update:

• Steady to firm sentiment witnessed in Coriander spot market on Tuesday.

- Buyers are likely to be active at the current level or may wait for some correction, to go for active buying as ending stocks slowly come down.
- As per Agriwatch final production estimate, Coriander production for 2020-21 (marketing period) is estimated at 352,316 MT (88 lakh bags) compared to previous year's 268,957 MT (67 lakh bags, 1 bag = 40 kg).
- In 2020-21 (marketing period), Agriwatch expected higher Coriander production due to increased sowing area in Rajasthan, Madhya Pradesh and Gujarat growing regions. Higher prices compared to last year and favourable weather condition is the main reason for increased in sowing area.
- Though carryover stocks reported higher current year but ending stocks (AW estimate) for 2019-20 will be less compared to last three years likely to support Coriander prices in new season from lower levels.

	Coriande	er Spot Market Prices	(Loose): (Rs/Qtl)		
State	Centre	Grade (New)	18-Aug-20	17-Aug-20	Change
	Kota	Eagle	6100	6100	Unch
	Benchmark	Eagle(Split)	6200	6200	Unch
	market	Badami	5700	5700	Unch
		Badami(Split)	5900	5900	Unch
		Eagle	5800	5750	50
		Eagle(Split)	5800	5750	50
	Ramganj	Badami	5500	5450	50
Rajasthan		Badami(Split)	5500	5450	50
		Scooter	7200	7150	50
	Baran	Eagle	Closed	5700	-
	Daran	Badami	Closed	5400	-
	Bhawani	Eagle	5600	5600	Unch
		Badami 5100		5100	Unch
		Scooter	5900	5900	Unch
		Double Paroot	NA	NA	-
		Badami	5500	5500	Unch
	Guna	Eagle	5800	5800	Unch
Madhua Deadaah		Scooter	6200	6200	Unch
Madhya Pradesh		Badami	5500	5500	Unch
	Neemuch	Eagle	5800	5800	Unch
		Scooter	6400	6400	Unch
Oralisment	O and all	Badami	Closed	Closed	-
Gujarat	Gondal	Eagle	Closed	Closed	-
		Eagle (Dal)	6000	6000	Unch
Delhi	Khari Baoli (Delhi)	Eagle	6500	6500	Unch
	(Denn)	Scooter	7500	7500	Unch



Arrival & Off-take in bags (1 bag = 40 kg)							
State	C	entre	18-Aug-20	17-Aug-20	Change		
	Kota	Arrival	2500	2000	500		
	Rola	Offtake	2500	2000	500		
	Pomgoni	Arrival	5000	8000	-3000		
Rajasthan	Ramganj	Offtake	5000	8000	-3000		
Rajastilari	Baran	Arrival	Closed	2200	-		
		Offtake	Closed	2200	-		
	Bhawani	Arrival	200	200	Unch		
		Offtake	200	200	Unch		
Madhua Dradaah	Guna	Arrival	2000	2500	-500		
	Guila	Offtake	2000	2500	-500		
Madhya Pradesh	Neemuch	Arrival	1500	1000	500		
	Neemuch	Offtake	1500	1000	500		

NCDEX-FUTURES MARKET

Coriander									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-20	+130.00	6500	6630	6600	6630	20	-280	390	-550
Sep-20	+14.00	6638	6700	6610	6620	590	360	4,045	10
Oct-20	-16	6712	6722	6696	6696	35	30	190	20

Spread	Aug-20	Sep-20	Oct-20
Basis	-530		
Aug-20		-10	
Sep-20			76

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices- Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	
	17.08.2020	17.08.2020	17.08.2020	
Baran	-	-	-	
Gondal	1234	0	1234	
Kota	1179	50	1229	
Ramganj	10	0	10	

(Quantity in MT)

NCDEX Coriander EED Wise Stock Position Qty in MT on 17 Aug, 2020

EED	Gondal	Kota	Ramganj Mandi	Total
10-0ct-20	149			149
10- Nov-20	532			532
10-Dec-20	336	10		346
10-Jan-21	49	189		238
10-Feb-21	167	979	10	1156
Total	1233	1178	10	2421



<u>CLOVE</u>

Clove Spot Market Prices (Loose): (Rs/Qtl)								
State	Centre	Grade	18-Aug-20	17-Aug-20	Change			
Kerala	Kerala	Kochi	60000	60000	Unch			
		Kattapana	52000	52000	Unch			
		ldukki	NR	NR	-			
Delhi	Delhi	Madagascar	43000	43000	Unch			
		Zanzibar	NA	NA	-			

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