RED CHILLI

Fundamentals:

Today's Update:

Steady sentiment witnessed in Red Chilli market on Saturday.

- As per market source, currently at Guntur cold storage chilli stocks reported around 202,500 MT as compared to last year 135,000 MT and in total AP around 292,500 MT.
- At Guntur spot market, currently Chilli quality supply slightly lower than normal. However, Chilli premium variety
 like Teja, 334 traded at higher prices due to good demand from countries like Vietnam, Malaysia, China and Sri
 Lanka etc. Good demand reported for deluxe quality in all variety at Byadgi spot market.
- We expect chilli market likely to trade range bound to steady movement in coming days.
- Buyers remained inactive in the spot market as movement to other states is slow because of the Virus fear and fresh infection reported in some areas.
- Currently, new crop supply both fresh and cold stores continued at Guntur spot market. On an average 40,000 to 50,000 bags (1 bag = 45 kgs) per day of supply was reported. Normal moisture percentage reported around 5 to 7%.
- Red Chilli harvesting activity is completed in Andhra Pradesh, Telangana and Karnataka state; mostly produce is
 in cold storage in Andhra Pradesh and Telangana. In the current year, more chilli being stored in Cold stores may
 put cap prices in coming days. Also MP new chilli crop likely to start from October onwards.
- In Madhya Pradesh, current year chilli sowing going on, area likely to increase by 10 15% as farmers received very good prices for last year crop. New crop supply likely to enter from mid October. Chilli prices likely to correct from higher levels in the spot market due to lower domestic and export demand as a result of corona virus fear amid expectation of increase in sowing area in major growing states like AP, Telangana, Karnataka and MP.
- Current year, in Andhra Pradesh and Telangana, around 540,000 tonnes of chilli is stored in Cold stores, last
 year it was 405,000 tonnes, due to higher production current year stocks reported higher, domestic and
 export demand very low in Indian spot market due to corona virus fear, if domestic consumption and export
 demand come down further, ending stocks will increase, Chilli prices likely to correct from higher levels in
 the spot market in coming days.



| | | Red Chilli Spot Market Prices | (Loose): (| Rs/QtI) | | | |
|----------------|---------------------|-------------------------------|--------------|--------------|--------------|--------------|--|
| State | Centre | Grade | 5-Sep- 20 | 5-Sep- 20 | 4-Sep- 20 | 4-Sep- 20 | Change |
| | | | Low | High | Low | High | |
| | | NCDEX Quality | Closed | Closed | 11000 | 11500 | - |
| | | LCA 334 | Closed | Closed | 11000 | 11500 | - |
| | | Teja | Closed | Closed | 13000 | 15500 | - |
| | | No. 273 | Closed | Closed | 12500 | 13500 | - |
| | Guntur Benchmark | No. 5 | Closed | Closed | 13000 | 14000 | _ |
| Andhra Pradesh | | Fatki | Closed | Closed | 6000 | 8000 | _ |
| | market | | | | | | - |
| | | Byadgi | Closed | Closed | 13000 | 15000 | - |
| | | US 341 | Closed | Closed | 13000 | 15000 | - |
| | | Denvor Delux | Closed | Closed | 13000 | 15000 | - |
| | | Indam 5 | Closed | Closed | 13000 | 14500 | - |
| | | Teja | Closed | Closed | 12800 | 15800 | - |
| | | Wonder Hot | Closed | Closed | 13400 | 15400 | - |
| | \ \ /~~~~~~ | 341 | Closed | Closed | 12900 | 14500 | - |
| Telangana | Warangal | Denvor Delux | Closed | Closed | 12400 | 14000 | - |
| i elaligalia | | Paprika | Closed | Closed | NA | NA | _ |
| | | Fatki | Closed | Closed | 5900 | 8000 | |
| | 1.51 | Teja (Cold storage) | Closed | Closed | 15000 | 16200 | - |
| | Khammam | Teja (Non cold storage) | Closed | Closed | NA | NA | - |
| | | No. 12 | 15000 | 16500 | 15000 | 16500 | Unch |
| | | Indu 2070 | NA | NA | NA | NA | - |
| Madhya Pradesh | Bedia | Fatki | 8000 | 9000 | 8000 | 9000 | Unch |
| | | Jhankar | 14000 | 15000 | 14000 | 15000 | Unch |
| | | Ganesh | NA 47000 | NA 47000 | NA 47000 | NA 47000 | |
| | | Teja(Khamam) | 17000 | 17000 | 17000 | 17000 | Unch |
| | | M.P. MacoTeja | 15300 | 15300 | 15300 | 15300 | Unch |
| Delhi | New Delhi | Pala 12 | NA | NA | NA | NA | - |
| | | LCA 334 | NA | NA | NA | NA | - |
| | | Fatki | NA | NA | NA | NA | - |
| | | Packing Dabbi | NA NA | NA NA | NA NA | NA NA | <u> </u> |
| | | Guntur | NA NA | NA NA | NA NA | NA NA | |
| | | Kaddi | NA | NA | NA | NA | - |
| | | Dabbi Dlx Local | NA | NA | NA | NA | - |
| | | Dabbi Medium Best (Local) | NA | NA | NA | NA | - |
| | | Dabbi Best (Bellary) | NA | NA | NA | NA | - |
| | | KDL Deluxe (Local) | NA | NA | NA | NA | - |
| | | KDL Deluxe (Bellary) | NA | NA | NA | NA | - |
| Karnataka | Byadgi | KDL Best(Local) | NA | NA | NA | NA | - |
| | | KDL Best(Bellary) | NA | NA | NA | NA | - |
| | | KDL Medium | NA | NA | NA | NA | - |
| | | Denvor Deluxe | NA | NA | NA | NA | - |
| | | 2043 | NA | NA | NA | NA | - |
| | | 5531 | NA | NA NA | NA | NA | - |
| | | C 5 | NA NA | NA NA | NA NA | NA NA | - |
| | | KDL Fatki | NA NA | NA NA | NA NA | NA NA | - |
| | | Seed Fatki | NA | NA | NA | NA | - |



| | Arrivals & Off-take in bags (1 bag = 45 Kg), (1 bag = 38Kgs)* | | | | | | | | |
|------------------|---|-------------------------------|----------|----------|--------|--|--|--|--|
| State | Centre | Parameter | 5-Sep-20 | 4-Sep-20 | Change | | | | |
| And the Decident | Guntur | Arrivals | Closed | 45000 | - | | | | |
| Andhra Pradesh | Guntur | Off-take | Closed | 35000 | - | | | | |
| | Warangal | Arrivals | Closed | 6000 | - | | | | |
| Telangana | Khammam | Arrivals (Cold storage) * | Closed | 8000 | - | | | | |
| | Knammam | Arrivals (Non cold storage) * | Closed | NA | - | | | | |
| Karnataka | Byadgi | Arrivals | NA | NA | - | | | | |

TURMERIC

Fundamentals:

Today's Update:

• Steady sentiment witnessed in Turmeric spot market on Saturday.

- We expect Turmeric prices may not go down below from current levels. However, farmers were not happy with these current prices as per their cost and labour.
- As per current scenario, this year sowing area may go down by 8 10%, if prices may go down further decrease percentage may go up, however it will more clear during July and August.
- From last week Turmeric demand reported from Bangladesh, but due to higher stocks and lower purchasing power from trader, prices is not moving upward as expected.
- AP Govt started Turmeric procurement in Kadapa and Duggirala from 4th May. Till 16th June around 21,880 MT procured by Govt. This is 44% of total production.
- But prices remain low because of the procurement limit of 40 quintals per farmer, and also because movement to other states is slow because of the Virus fear.
- As per trade information, due to lower prices current year Turmeric area may go down in Telangana growing regions. Sowing not started yet.
- Erode Turmeric market reopens, buyers reported active in the spot market, however very few farmers bringing their produce to the mandi, prices reported steady today.
- As per Agriwatch's second production estimate, Turmeric production for 2020-21 is estimated at 452,698 (after flood in MH and Karnataka) MT (basis dry crop) compared to previous year's 532,353 MT (2019-20 marketing season).

| | Turmeric | Spot Market Prices (Loose): (Rs/ | 'QtI) | | |
|--------------------------|------------------------------|------------------------------------|----------------|----------|--------|
| State | Centre | Grade | 5-Sep-20 | 4-Sep-20 | Change |
| | | Nizam quality | Closed | 5800 | - |
| | Nizamabad | Double polish finger | Closed | 6700 | - |
| Telangana | Benchmark market | Gattah (unpolished) | Closed | 5500 | - |
| i elaliyalla | | Gattah (double polished) | Closed | 6500 | - |
| | Warangal | Finger | Closed | 5600 | - |
| | warangar | Round | Closed | 5200 | - |
| | | Finger | Closed | 6000 | - |
| | Erode | Gattah | Closed | 5600 | - |
| | | Sellem | Closed | 6700 | - |
| Tamil Nadu | Coimbatore | Bulb | NA | NA | - |
| | Combatore | Finger | NA | NA | - |
| | Calarra | Bulb | NA | NA | - |
| | Salem | Finger | NA | NA | - |
| | | Bulb | NA | NA | - |
| Andhes Destal | Description | Bilty | NA | NA | - |
| Andhra Pradesh | Duggirala | Finger | NA | NA | - |
| | | Bilty | NA | NA | - |
| | | Rajpuri/Salem Finger | NA | NA | - |
| | Sangli | Rajpuri Medium | NA | NA | - |
| | | DesiKadappa | NA | NA | - |
| | | Salem Powder | Closed | 7450 | - |
| | | Mini Salem | Closed | 6150 | - |
| Maharashtra | Basmat | Super Salem | Closed | 6750 | - |
| | | Gattah Powder | Closed | 5750 | - |
| | | Gattah Premium | Closed | 6150 | _ |
| | | Turmeric Finger Polished | 5600 | 5600 | Unch |
| | Nanded | Turmeric Bulb Polished | 5400 | | Unch |
| | Ivallueu | | | 5400 | |
| | | Turmeric Mix | 5400 | 5400 | Unch |
| | | Gattah | 6800 | 6800 | Unch |
| Delhi | Delhi | Mini Salem | 7500 | 7500 | Unch |
| Dellili | Dellili | Finger Single Polished | 8200 | 8200 | Unch |
| | | Finger Double Polished | 9000 | 9000 | Unch |
| State | Arrival & Of | ff-take in bags *(1 bag = 75 Kg),# | (1 bag = 60 Kg | s) | |
| | Centre | Parameter | 5-Sep-20 | 4-Sep-20 | Change |
| Telangana | Nizamabad | Arrival | Closed | 3000 | |
| i c ialiyalla | | Off-take | Closed | 3000 | - |
| | Warangal | Arrival | Closed | 1000 | - |
| | Erode | Arrival | Closed | 2900 | - |
| Tamil Nadu | | Off-take | Closed | 2900 | - |
| i amii nagu | Coimbatore | Arrival | NA | NA | - |
| Tamil Nadu | | A 1 1.3- | | . NIA | - |
| | Salem | Arrival* | NA NA | NA | |
| Andhra Pradesh | Salem Duggirala | Arrival* | NA | NA | - |
| Andhra Pradesh | Salem Duggirala Sangli | Arrival* Arrival# | NA NA | NA NA | - |
| | Salem Duggirala | Arrival* | NA | NA | - |

NCDEX-FUTURES MARKET

| Turmeric | | | | | | | | | |
|----------|-------|------|------|-----|-------|--------|-------------|----|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | OI Change |
| Sep-20 | | | | | | | | | |
| Oct-20 | | | | | | | | | |
| Nov-20 | | | | | | | | | |

| Spread | Sep-20 | Oct-20 | Nov-20 |
|--------|--------|--------|--------|
| Basis | | | |
| Sep-20 | | | |
| Oct-20 | | | |

NB: Spot prices used for spread calculation is basis Nizamabad for Nizam grade. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

| Stocks | Demat | In-Process | Total |
|-----------|------------|------------|------------|
| Stocks | 04.09.2020 | 04.09.2020 | 04.09.2020 |
| Sangli | 517 | 0 | 517 |
| Erode | | | |
| Nizamabad | | | |
| Warangal | | | |

(Quantity in MT)

NCDEX Turmeric EED Wise Stock Position (Qty in MT) on 31 Aug, 2020

| EED | Sangli (Desi Cuddapah) | Sangli (Rajapore) | Nizamabad | Nizamabad (Farmer Polished) | Basmat (Salem) | Total |
|-----------|---------------------------|----------------------|-----------|--------------------------------|-------------------|-------|
| | - | - | - | - | - | - |
| 10-Dec-20 | 60 | - | - | - | - | 60 |
| 10-Jan-21 | 349 | | | | | 349 |
| Total | 409 | | | | | 409 |

^{*}EDD – Exchange Deliverable Date



BLACK PEPPER

Fundamentals: Today's Update:

- Continued steady sentiment witnessed in pepper market on Saturday.
- As on 05th Sep, new pepper 500 G/L traded at Rs.30,800/-qtl, steady from previous day.
- Till July around 12,991 tons of peppers were imported from Sri Lanka and some other countries to India.
- Vietnam pepper prices in the Central Highlands and the South continued to be stable compared to the previous day. Specifically, the provinces of Dak Lak and Dak Nong are quoting 48,500 VND / kg. In Gia Lai, the price is 47,500 VND / kg. In Ba Ria Vung Tau, unchanged from the previous day, the price is 50,000 VND / kg.
- Pepper prices in Dong Nai are stable at 47,500 VND / kg, currently 48,500 VND / kg is the price of pepper in Binh Phuoc this morning. Today's average pepper price is up to 48,000 VND / kg.

- According to the Pepper Association, Vietnam, (VPA), the pepper output of the provinces is degraded due to the
 lack of investment and care, except for Dak Nong and Cu Kuin districts of Dak Lak, pepper gardens are
 maintained good. The amount of dead pepper has not been reported yet, but in general, production in 2020 will
 decrease by 15% compared to 2019.
- According to VPA forecasts that in 2021, the output will continue to decline, the output in 2021 is expected to reach around 220,000 tons.
- According to the Department of Agro-Processing and Market Development, Vietnam, the volume of pepper exported in July 2020 is estimated at 20,000 tons with a value of \$ 49 million, bringing the pepper export volume and value in the first 7 months of 2020 to 187 thousand tons and 405 million USD, down 6.5% in volume and 20.6% in value over the same period in 2019.
- The average export price of pepper in the first 6 months of 2020 will reach \$ 2,134 / ton, down 16.4% over the same period in 2019. In the first half of 2020, pepper exports to most major markets decreased in both volume and value due to the double impact from the COVID-19 pandemic and oversupply.
- According to the Vietnam Pepper Association (VPA), Vietnam's pepper harvest in 2020 ends with an estimated production of 240,000 tons, down 15% compared to 2019.
- Agriwatch estimate, pepper production in current year (2020) 65,000 tons which will be higher than last year (2019) 45,000 tons.

| | Black Pepper Spot Market Prices (Loose): (Rs/QtI) | | | | | | | | |
|-----------|---|------------------|-------------|----------|--------|--|--|--|--|
| State | Centre | Grade | 4-Sep-20 | 3-Sep-20 | Change | | | | |
| Kerala | Kochi | Ungarbled | 31800 | 31800 | Unch | | | | |
| Nerala | Benchmark market | Garbled | 33800 | 33800 | Unch | | | | |
| Karnataka | Chikkamagaluru | Ungarbled | 32000 | 32000 | Unch | | | | |
| Delhi | New Delhi | Unpolished | 36000 | 36000 | Unch | | | | |
| Dellii | New Dellii | Number 11.5 | NA | NA | - | | | | |
| | | Arrivals & Off-t | ake in Tons | | | | | | |
| State | Centre | Parameter | 4-Sep-20 | 3-Sep-20 | Change | | | | |
| Manala. | Maak! | Arrivals | 20 | 10 | 10 | | | | |
| Kerala | Kochi | Off-take | 20 | 10 | 10 | | | | |

| | Black Pepper FOB Prices (USD/MT) | | | | | | | | |
|----------|----------------------------------|--------------------------|------------------------------------|-------------------------------------|---------------------------------|-----------------------|--|--|--|
| Date | Brazil ASTA 570 | ex Kochi (India) ASTA | Lampung (Indonesia) ASTA 570 | Kuching (Sarawak, Malaysia) ASTA | Ho Chi Minh (Vietnam) 500g/l | Ho Chi Minh 550g/l | | | |
| 27/08/20 | 2500 | 4561 | - | 3800 | 2480 | 2561 | | | |
| 28/08/20 | 2500 | 4622 | 2413 | 3800 | 2480 | 2561 | | | |
| 31/08/20 | 2500 | 4593 | 2398 | 3800 | 2480 | 2561 | | | |
| 01/09/20 | 2500 | 4642 | 2388 | 3800 | 2480 | 2561 | | | |
| 02/09/20 | 2500 | 4629 | 2357 | 3800 | 2480 | 2561 | | | |
| 03/09/20 | 2500 | 4608 | 2355 | 3800 | 2480 | 2561 | | | |
| 04/09/20 | 2500 | - | 2359 | 3800 | 2480 | 2561 | | | |



JEERA (CUMIN SEED)

Fundamentals: Today's Update:

• By and large steady sentiment witnessed in Jeera spot market on Saturday.

- Increasing supply put cap on prices in the spot market as stocks reported higher.
- As of now at Unjha mandi around 27 to 28 lakh bags new crop traded. New crop supply from Rajasthan region also coming to Unjha mandi, however quality reported lower (slightly black colour) due to rainfall during harvesting season.
- Higher production put cap on prices in the spot market.
- As per Agriwatch final production estimate Jeera production for 2020-21 (marketing period) is estimated at 451,451 MT (around 82 lakh bags {1 bag = 55 kgs}) compared to previous year's 385,334 MT (70 lakh bags).
- As per market information, during April export reported lower (around 60 70% from normal level) due to lockdown or as result of lower activity from Mandi to Port level.

| | Jeera (Cı | ımin Seed) Spot Market Prices (Loc | ose): (Rs/Qtl) | | |
|-----------|------------------------|---------------------------------------|----------------|----------|--------------|
| State | Centre | Grade | 5-Sep-20 | 4-Sep-20 | Change |
| | | Local | 12300 | 12300 | Unch |
| | Unjha Benchmark market | NCDEX Quality | 13600 | 13600 | Unch |
| | Denominark market | Poojari type /Machine Cut | 14200 | 14200 | Unch |
| | | 1% Singapore | 13700 | 13700 | Unch |
| | | 2% Singapore | 13450 | 13450 | Unch |
| Gujarat | Mundra Port (FoR) | 1 % European | 14200 | 14200 | Unch |
| - | | 2% European | 13950 | 13950 | Unch |
| | Rajkot | Local | 12755 | 12750 | 5 |
| | Patan | Local | 13750 | 12005 | 1745 |
| | Dhrol | Local | NA | 12250 | - |
| | Gondal | Local | 12000 | 12000 | Unch |
| | Jodhpur | Local | Closed | 13000 | - |
| | Merta City | Local | 14000 | 14000 | Unch |
| Rajasthan | Nagaur | Local | NA | NA | - |
| | Anandpur Kalu | Local | 13500 | 13500 | Unch |
| | | Ganesh | 14800 | 14800 | Unch |
| Delhi | New Delhi | Poojari type / Machine Cut | 16000 | 16000 | Unch |
| | A | arrival & Off-take in bags (1 bag = 5 | 5 kg) | <u> </u> | |
| State | Centre | Parameter | 5-Sep-20 | 4-Sep-20 | Change |
| | l les ib e | Arrival | 18000 | 20000 | -2000 |
| | Unjha — | Off-take | 18000 | 20000 | -2000 |
| | Rajkot | Arrival* | 480 | 600 | -120 |
| Gujarat | Patan | Arrival* | 24 | 37 | -13 |
| | Dhrol | Arrival* | NA | 60 | - |
| | Gondal | Arrival | 900 | 1800 | -900 |
| | Jodhpur | Arrival | Closed | 800 | - |
| . | Merta City | Arrival | 2000 | 3000 | -1000 |
| Rajasthan | Nagaur | Arrival | NA | NA | - |
| | Anandpur Kalu | Arrival | NA | NA | - |
| | - | | • | | Arrival * Qt |

NCDEX-FUTURES MARKET

| Jeera (Cum | nin Seed) | | | | | | | | |
|------------|-----------|------|------|-----|-------|--------|-------------|----|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | OI Change |
| Sep-20 | | | | | | | | | |
| Oct-20 | | | | | | | | | |
| Nov-20 | | | | | | | | | |

| Spread | Sep-20 | Oct-20 | Nov-20 |
|--------|--------|--------|--------|
| Basis | | | |
| Sep-20 | | | |
| Oct-20 | | | |

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices—Near month futures.

NCDEX- STOCK POSITION

| Stocks | Demat | In-Process | Total |
|---------|------------|------------|------------|
| | 04.09.2020 | 04.09.2020 | 04.09.2020 |
| Jodhpur | - | - | - |
| Unjha | 1216 | 0 | 1216 |

(Quantity in MT)

NCDEX Jeera (Cumin Seed) EED Wise Stock Position Qty in MT on 31 Aug, 2020

| EED | Jodhpur | Unjha | Total |
|------------|---------|-------|-------|
| 10- Dec-20 | - | 260 | 260 |
| 10- Jan-21 | - | 520 | 520 |
| 10- Feb-21 | - | 436 | 436 |
| Total | - | 1216 | 1216 |

^{*}EDD - Exchange Deliverable Date



CARDAMOM

Fundamentals

Today's Update:

• Steady to firm sentiment witnessed in Cardamom spot market on Saturday.

- Buyers reported active in the spot market due to good quality new crop supply.
- Expected higher production current year put cap on prices at higher levels.
- New Cardamom supply entering into the market. Current year Cardamom production likely to go up due to favourable weather condition in Kerala and Tamil Nadu.
- New marketing season has started from 1st August.
- Agriwatch estimates for 2020-21, India's Cardamom production would be around 22,000 23,000 MT, due to favourable weather conditions.
- Current year due to lower production buyers likely to active in the spot market from lower levels.
- Agriwatch expect current marketing year (2019-20) production likely to be around 19,000 20,000 MT due to unfavorable weather.

| | Small Cardamom | Spot Market Prices | (Loose): (Rs/Kg |) | |
|-------------|------------------|-----------------------|-----------------|----------|--------|
| State | Auction Pr | 5-Sep-20 | 4-Sep-20 | Change | |
| Kerala | Kumily | Max price | 2290 | 2156 | 134 |
| Neiala | Benchmark market | Avg. Price | 1778 | 1741 | 37 |
| | | Medium | 1650 | 1650 | Unch |
| | | 6.5 (Bold) | 1700 | 1700 | Unch |
| Delhi | New Delhi | 7 (Bold) | 2100 | 2100 | Unch |
| | | 7.5 (Bold) | 2300 | 2300 | Unch |
| | | 8 (Bold) | 2700 | 2700 | Unch |
| | Large Cardam | om Spot Market Pri | ices: (Rs/Kg) | | |
| | Singtam | Badadana | NA | NA | - |
| Sikkim | Singtam | Chotadana | NA | NA | - |
| SIKKIIII | Gangtok | Badadana | NA | NA | - |
| | Gangtok | Chotadana | NA | NA | - |
| West Bengal | Siliguri | Badadana | NA | NA | - |
| West Bengal | Siliguri | Chotadana | NA | NA | - |
| | Arı | rival & Off-take in K | g | | |
| State | Parameter | Centre | 5-Sep-20 | 4-Sep-20 | Change |
| Kerala | V | Arrivals | 94338 | 45212 | 49126 |
| neraia | Kumily | Off-take | 91638 | 44489 | 47149 |



MCX-FUTURES MARKET

| Cardamom | | | | | | | | | |
|----------|-------|------|------|-----|-------|--------|-------------|----|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | OI Change |
| Sep-20 | | | | | | | | | |
| Oct-20 | | | | | | | | | |
| Nov-20 | | | | | | | | | |

| Spread | Sep-20 | Oct-20 | Nov-20 |
|--------|--------|--------|--------|
| Basis | | | |
| Sep-20 | | | |
| Oct-20 | | | |

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures.

MCX-STOCK POSITION

| Stocks | Demat | In-Process | Total |
|------------|------------|------------|------------|
| | 04.09.2020 | 04.09.2020 | 04.09.2020 |
| Vandanmedu | 0.5 | 0.5 | 1.0 |
| T.N.(Bodi) | | | |

(Quantity in MT)

MCX Cardamom EED Wise Stock Position Qty in MT on 31 Aug, 2020

| EED | Vandanmedu | T.N.(Bodi) | Total | |
|-----|------------|------------|-------|--|
| | | | | |
| | | | | |

*EDD - Exchange Deliverable Date



CORIANDER SEED

Fundamentals: Today's Update:

• Steady to weak sentiment witnessed in Coriander spot market on Saturday.

- Buyers are likely to be active at the current level or may wait for some correction, to go for active buying as ending stocks slowly come down.
- As per Agriwatch final production estimate, Coriander production for 2020-21 (marketing period) is estimated at 352,316 MT (88 lakh bags) compared to previous year's 268,957 MT (67 lakh bags, 1 bag = 40 kg).
- In 2020-21 (marketing period), Agriwatch expected higher Coriander production due to increased sowing area in Rajasthan, Madhya Pradesh and Gujarat growing regions. Higher prices compared to last year and favourable weather condition is the main reason for increased in sowing area.
- Though carryover stocks reported higher current year but ending stocks (AW estimate) for 2019-20 will be less compared to last three years likely to support Coriander prices in new season from lower levels.

| | Coriand | er Spot Market Prices | (Loose): (Rs/Qtl) | | |
|----------------|------------------------|-----------------------|-------------------|----------|--------|
| State | Centre | Grade (New) | 5-Sep-20 | 4-Sep-20 | Change |
| | | Eagle | 6000 | 6000 | Unch |
| | Kota Benchmark | Eagle(Split) | 6100 | 6100 | Unch |
| | market | Badami | 5700 | 5700 | Unch |
| | | Badami(Split) | 5900 | 5900 | Unch |
| | | Eagle | 5600 | 5700 | -100 |
| | | Eagle(Split) | 5600 | 5700 | -100 |
| | Ramganj | Badami | 5300 | 5400 | -100 |
| Rajasthan | | Badami(Split) | 5300 | 5400 | -100 |
| | | Scooter | 7000 | 7100 | -100 |
| | Baran | Eagle | 6300 | 6300 | Unch |
| | Daran | Badami | 5900 | 5900 | Unch |
| | | Eagle | 6200 | 6200 | Unch |
| | Bhawani | Badami | 5800 | 5800 | Unch |
| | | Scooter | 6900 | 6900 | Unch |
| | | Double Paroot | NA | NA | - |
| | | Badami | Closed | Closed | - |
| | Guna | Eagle | Closed | Closed | - |
| Madhya Dradach | | Scooter | Closed | Closed | - |
| Madhya Pradesh | | Badami | Closed | Closed | - |
| | Neemuch | Eagle | Closed | Closed | - |
| | | Scooter | Closed | Closed | - |
| Cuioret | Gondal | Badami | 5750 | 5750 | Unch |
| Gujarat | Gondai | Eagle | 6000 | 6000 | Unch |
| | | Eagle (Dal) | 7500 | 7500 | Unch |
| Delhi | Khari Baoli (Delhi) | Eagle | 8000 | 8000 | Unch |
| | (Deiiii) | Scooter | 8100 | 8100 | Unch |

| Arrival & Off-take in bags (1 bag = 40 kg) | | | | | | |
|--|---------|---------|----------|----------|--------|--|
| State | C | entre | 5-Sep-20 | 4-Sep-20 | Change | |
| | Kota | Arrival | 1800 | 1500 | 300 | |
| | Kota | Offtake | 1800 | 1500 | 300 | |
| | Domaoni | Arrival | 10000 | 12000 | -2000 | |
| Rajasthan | Ramganj | Offtake | 10000 | 12000 | -2000 | |
| Kajastilali | Baran | Arrival | 3500 | 4000 | -500 | |
| | | Offtake | 3500 | 4000 | -500 | |
| | Bhawani | Arrival | 600 | 1000 | -400 | |
| | | Offtake | 600 | 1000 | -400 | |
| | Guna | Arrival | Closed | Closed | - | |
| Madhya Pradesh | Guiia | Offtake | Closed | Closed | - | |
| i waunya Pradesh | Noomuoh | Arrival | Closed | Closed | - | |
| | Neemuch | Offtake | Closed | Closed | - | |

NCDEX-FUTURES MARKET

| Coriander | | | | | | | | | |
|-----------|-------|------|------|-----|-------|--------|-------------|----|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | OI Change |
| Sep-20 | - | - | - | - | - | - | - | - | - |
| Oct-20 | - | - | - | - | - | - | - | - | - |
| Nov-20 | - | - | - | - | - | - | - | - | - |

| Spread | Sep-20 | Oct-20 | Nov-20 |
|--------|--------|--------|--------|
| Basis | - | - | - |
| Sep-20 | - | - | - |
| Oct-20 | - | - | - |

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices— Near month futures

NCDEX- STOCK POSITION

| Stocks | Demat | In-Process | Total |
|------------------|------------|------------|------------|
| | 04.09.2020 | 04.09.2020 | 04.09.2020 |
| Baran | - | - | - |
| Gondal | 1204 | 0 | 1204 |
| Kota | 1449 | 0 | 1449 |
| Ramganj | 10 | 0 | 10 |
| (Quantity in MT) | | | |

NCDEX Coriander EED Wise Stock Position Qty in MT on 31 Aug, 2020

| EED | Gondal | Kota | Ramganj Mandi | Total |
|------------|--------|------|---------------|-------|
| 10-0ct-20 | 99 | | | 99 |
| 10- Nov-20 | 532 | | | 532 |
| 10-Dec-20 | 336 | 10 | | 346 |
| 10-Jan-21 | 49 | 189 | | 238 |
| 10-Feb-21 | 187 | 1130 | 10 | 1327 |
| Total | 1203 | 1329 | 10 | 2542 |

^{*}EDD - Exchange Deliverable Date



CLOVE

| Clove Spot Market Prices (Loose): (Rs/Qtl) | | | | | | | | |
|--|--------|------------|----------|----------|--------|--|--|--|
| State | Centre | Grade | 5-Sep-20 | 4-Sep-20 | Change | | | |
| Kerala | Kerala | Kochi | 65000 | 65000 | Unch | | | |
| | | Kattapana | 52000 | 52000 | Unch | | | |
| | | ldukki | NR | NR | - | | | |
| Delhi | Delhi | Madagascar | 43000 | 43000 | Unch | | | |
| | | Zanzibar | NA | NA | - | | | |

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