

RED CHILLI

Fundamentals:

Today's Update:

- By and large steady sentiment witnessed in Red Chilli market on Tuesday.
- As per AP agricultural data as on 04th August, current year chilli sowing completed around 15,406 hectares, compared to last year 24,386 hectares. Normal in season 137,946 hectares.

- Chilli sowing continued in major growing regions like AP, Telangana etc. and replanting will start from August first week till September.
- Buyers reported inactive at current higher prices due to overflow of chilli cold storage stocks in AP,
 Telangana, Karnataka and expectations of increase in sowing area.
- Exporter's demand is slow in the spot market due to increased shipping costs. Also, recent corona virus lockdown in Bangladesh affects the sentiment.
- Chilli sowing started in major growing regions like AP, Telangana etc. and replanting will start from August first week till September.
- As per current situation sowing area likely to go up by 30 40% as farmers are receiving higher prices compared to last year. Cotton area likely to shift to Chilli in AP and Telangana.
- As per trade sources, around 65 68 lakh bags (1 bag = 40 kgs) new chilli stored at Guntur cold storage of total capacity 70 lakh bags. AP total around 85 90 lakh bags stored.
- Agriwatch estimates, Red Chilli all India production for 2021-22 is estimated at 13.84 lakh MT. Last year's production was 12.32 lakh MT.



		Red Chilli Spot Market Prices	(Loose): (Rs/QtI)			
		•	10-	10-Aug-	09-Aug-	09-Aug-	
State	Centre	Grade	Aug-21	21	21	21	Change
State			Low	High	Low	High	
		NCDEX Quality	9500	10500	9500	10500	Unch
		LCA 334	10500	11500	10500	11500	Unch
		Teja	14000	15500	14000	15500	Unch
		No. 273	13000	14000	13000	14000	Unch
	Guntur	No. 5	13000	14000	13000	14000	Unch
Andhra Pradesh	Benchmark	Fatki	6000	9000	6000	9000	Unch
	market	Byadgi	15000	16000	15000	16000	Unch
		US 341	13000	14500	13000	14500	Unch
		Denvor Delux	13500	14000	13500	14000	Unch
		Indam 5	13000	14000	13000	14000	Unch
		Teja	12800	15000	12800	15000	Unch
		Wonder Hot	13600	15100	13600	15100	Unch
	14/-	341	13100	14600	13100	14600	Unch
Telangana	Warangal	Denvor Delux	12600	14100	12600	14100	Unch
		Paprika	NA	NA	NA	NA	-
		Fatki	6100	8600	6100	8600	Unch
	I/I	Teja (Cold storage)	13500	15400	13000	15400	Unch
	Khammam	Teja (Non cold storage)	NA	NA	NA	NA	-
		No. 12	NA	NA	NA	NA	-
		Indu 2070	14000	15200	14000	15200	Unch
Madhya Pradesh	Bedia	Fatki	7500	9000	7500	9000	Unch
		Jhankar	10000	12500	10000	12500	Unch
		Ganesh	NA	NA	NA	NA	-
		Teja(Khamam)	17500	17500	17500	17500	Unch
		M.P. MacoTeja	NA	NA	NA	NA	-
Delhi	Name Ballat	Pala 12	NA	NA	NA	NA	-
Deini	New Delhi	LCA 334	NA	NA	NA	NA	-
		Fatki	NA	NA	NA	NA	-
		Packing	NA	NA	NA	NA	-
		Dabbi	NA	NA	NA	NA	-
		Guntur	NA	NA	NA	NA	-
		Kaddi	NA	NA	NA	NA	-
		Dabbi Dlx Local	NA	NA	23000	26000	-
		Dabbi Medium Best (Local)	NA	NA	21000	24500	-
		Dabbi Best (Bellary)	NA	NA	NA	NA	-
		KDL Deluxe (Local)	NA	NA	11000	13000	-
		KDL Deluxe (Bellary)	NA	NA	NA	NA	-
Karnataka	Byadgi	KDL Best(Local)	NA	NA	15000	18000	-
		KDL Best(Bellary)	NA	NA	NA	NA	-
		KDL Medium	NA	NA	4500	6500	-
		Denvor Deluxe	NA	NA	NA	NA	-
		2043	NA	NA	18000	20000	-
		5531	NA	NA	12500	13500	-
		C 5	NA	NA	NA	NA	-
		KDL Fatki	NA	NA	3000	3500	
		Seed Fatki	NA	NA	4000	6500	-



	Arrivals & Off-take in bags (1 bag = 45 Kg), (1 bag = 38Kgs)*								
State	Centre	Parameter	10-Aug-21	09-Aug-21	Change				
Andhra Pradesh	Guntur	Arrivals	100000	60000	40000				
Anuma Frauesii	Guntui	Off-take	40000	35000	5000				
	Warangal	Arrivals	7000	5000	2000				
Telangana	Khammam	Arrivals (Cold storage) *	3000	2000	1000				
	Milailillaili	Arrivals (Non cold storage) *	NA	NA	-				
Karnataka	Byadgi	Arrivals	NA	NA	-				



TURMERIC

Fundamentals: Today's Update:

- By and large steady sentiment witnessed in the Turmeric spot market on Tuesday.
- As per AP agricultural data as on 04th Aug, current year Turmeric sowing completed around 9,011 hectares, compared to last year 8,929 hectares. Normal in season 19,551 hectares.

- In Maharashtra Sangli and Karnataka Belgaum district, Turmeric standing crop submerged due to recent flood. Around 20 to 25% area affected till now.
- Festive demand likely to start from September onwards may support prices from lower levels. If farmers start selling more aggressively as current prices are higher than last year, the prices may decline in coming days.
- For the 2021-22 marketing period, Agriwatch expected 0.62 lakh MT ending stocks (with increasing exports and domestic consumption), which is lower than 0.98 lakh MT from last year, likely to support prices from the current level.

	Turmeric S	Spot Market Prices (Loose): (Rs	/QtI)		
State	Centre	Grade	10-Aug-21	09-Aug-21	Change
		Nizam quality	7300	7300	Unch
	Nizamabad	Double polish finger	8000	8000	Unch
	Benchmark market	Gattah (unpolished)	6500	6500	Unch
Telangana		Gattah (double polished)	7200	7200	Unch
	Warangal	Finger	5900	6000	-100
	Warangal	Round	5500	5600	-100
		Finger	7100	7100	Unch
	Erode	Gattah	6600	6600	Unch
		Sellem	7500	7500	Unch
Tamil Nadu	Coimbatore	Bulb	NA	8000	-
	Collibatore	Finger	NA	8300	-
	Salem	Bulb	NA	NA	-
	Salem	Finger	7100	7100	Unch
		Bulb	6100	6100	Unch
Andhra Dradach	Dunningle	Bilty	6649	6649	Unch
Andhra Pradesh	Duggirala	Finger	6100	6100	Unch
		Bilty	6649	6649	Unch
		Rajpuri/Salem Finger	NA	NA	-
	Sangli	Rajpuri Medium	NA	NA	-
		DesiKadappa	NA	NA	-
		Salem Powder	7600	Closed	-
		Mini Salem	6600	Closed	-
Maharashtra	Basmat	Super Salem	7600	Closed	-
		Gattah Powder	7100	Closed	-
		Gattah Premium	6900	Closed	-
		Turmeric Finger Polished	7100	7100	Unch
	Nanded	Turmeric Bulb Polished	6400	6400	Unch
		Turmeric Mix	6600	6600	Unch
		Gattah	7600	7600	Unch
		Mini Salem	8600	8600	Unch
Delhi	Delhi	Finger Single Polished	8600	8600	Unch
		Finger Double Polished	9500	9500	Unch



Arrival & Off-take in bags *(1 bag = 75 Kg),#(1 bag = 60 Kgs)							
Centre	Parameter	10-Aug-21	09-Aug-21	Change			
Nizawahad	Arrival	1500	2500	-1000			
Nizamabad	Off-take	1500	2500	-1000			
Warangal	Arrival	400	300	100			
Erada	Arrival	4000	2500	1500			
Erode	Off-take	4000	2500	1500			
Coimbatore	Arrival	NA	7	-			
Salem	Arrival*	0.1	0.1	Unch			
Duggirala	Arrival*	130	100	30			
Sangli	Arrival#	NA	NA	-			
Basmat	Arrival*	2900	Closed	-			
Nanded	Arrival	2000	2500	-500			
	Centre Nizamabad Warangal Erode Coimbatore Salem Duggirala Sangli Basmat	CentreParameterNizamabadArrivalOff-takeOff-takeWarangalArrivalErodeOff-takeCoimbatoreArrivalSalemArrival*DuggiralaArrival*SangliArrival#BasmatArrival*	Centre Parameter 10-Aug-21 Nizamabad Arrival 1500 Warangal Arrival 400 Erode Arrival 4000 Coimbatore Arrival NA Salem Arrival* 0.1 Duggirala Arrival* 130 Sangli Arrival# NA Basmat Arrival* 2900	Centre Parameter 10-Aug-21 09-Aug-21 Nizamabad Arrival 1500 2500 Warangal Arrival 400 300 Erode Arrival 4000 2500 Coimbatore Arrival NA 7 Salem Arrival* 0.1 0.1 Duggirala Arrival* 130 100 Sangli Arrival# NA NA Basmat Arrival* 2900 Closed			

Arrival

NCDEX-FUTURES MARKET

Turmeric									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-21									
Sep-21									
Oct-21									

Spread	Aug-21	Sep-21	Oct-21
Basis			
Aug-21			
Sep-21			

NB: Spot prices used for spread calculation is the basis Nizamabad for Nizam grade. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
Stocks	09.08.2021	09.08.2021	09.08.2021
Sangli	1961	0	1961
Erode			
Nizamabad	1344	0	1344
Warangal			
(Quantity in MT)	•	•	

NCDEX Turmeric EED Wise Stock Position (Qty in MT) on 02nd Aug, 2021

EED	Sangli (Desi Cuddapah)	Sangli (Rajapore)	Nizamabad	Nizamabad (Farmer Polished)	Basmat (Salem)	Total
10-Aug-21		340	0			340
10-Sep-21		317	120			437
10-0ct-21		238	778			1016
10-Nov-21		896	190			1086
10-Dec-21		169	166			335
10-Jan-22			90			90
Total		1960	1344			3304

^{*}EDD - Exchange Deliverable Date



BLACK PEPPER

Fundamentals: Today's Update:

- Continued steady sentiment witnessed in the Black pepper market on Tuesday.
- As of 10th August, new pepper 500 G/L traded at Rs.38,300/-qtl, steady from the previous day.
- Continuous supply in the spot market pressurizes the prices at higher levels.
- Vietnam Pepper prices today (August 10) maintained their upward momentum in most key provinces and cities in the country. As noted, the purchase price currently fluctuates in the range of 74,000 78,500 VND/kg. Specifically, Dong Nai province increased by 1,000 VND/kg to 74,000 VND/kg. This is also the lowest price at the moment. The two provinces of Dak Lak and Dak Nong both increased by 1,000 VND/kg compared to yesterday, currently trading at 77,000 VND/kg. Similarly, after increasing by 1,000 VND/kg, the purchasing price in Binh Phuoc and Ba Ria Vung Tau provinces respectively reached 77,500 VND/kg and 78,500 VND/kg respectively. Particularly, Gia Lai province did not record any new price fluctuations today, stable at 75,000 VND/kg.
- In the first 7 months of 2021, Cambodia exported more than 22,580.68 tons of pepper, including Kampot branded geographical indication (GI) pepper and non-GI variety, an increase of 558.19% over the same period last year.

- World pepper market likely to be active in coming days due to an increase in demand after lockdown and reduced supplies from Brazil and Vietnam as a result of lower production.
- According to data from the International Trade Center (ITC), Brazil's pepper exports in the first five months
 of this year fell by 4.3% year-on-year to 41 thousand tons.
- In Brazil, the second pepper harvest is expected to begin in late August and early September with an output
 of about 25,000 tons. Although the delivery in this country is faster, the purchase price is higher than in
 Vietnam.
- With the current situation, the export volume of pepper from Indonesia and Brazil for the second half of 2021 is expected to reach a maximum of about 50,000 - 60,000 tons
- In the first 19 days of July 2021, the export prices of black pepper in India and Vietnam decreased compared to the end of June 2021. Meanwhile, export prices in Brazil were stable, export prices in Indonesia and Malaysia increased slightly. For white pepper products, export prices in Indonesia increased while prices in Vietnam and Malaysia decreased.
- India's pepper exports in the first quarter of 2021 reached 6,020 tons. In which, exports of crushed pepper accounts for 54% of India's total exports.
- World pepper market will be active in the third quarter of 2021 due to an increase in demand after the US
 and European countries relax social distancing measures. Pepper prices are expected to stay high due to
 reduced supplies from Brazil, Indonesia and Vietnam, as per VPA.
- As per trade information, Sri Lankan pepper production will increase by 25% in 2021 to 25,000 tons.
 Meanwhile, Sri Lanka's domestic pepper consumption is reported at only 12,000 tons. Therefore, the possibility of a large amount of Sri Lankan pepper imported into India is very high and put cap on prices.
- As per trade information, the amount of Sri Lankan pepper entered the domestic market from January to April 2021 was 4,000 tons, the highest level recorded in the past three years.
- According to VPA, Vietnam's pepper exports in June 2021 reached 34,000 tons, worth \$120 million, up 21.6% in volume and 25.2% in value compared to May 2021. compared to June 2020 increased by 68.5% in volume and 156.9 % in value.
- Generally in the first 6 months of 2021, Vietnam's pepper exports are estimated at 155,000 tons, worth 500 million USD, down 6.7% in volume, but up 40.6% in value over the same period in 2020.
- The decrease in supply in Vietnam is the main reason for pushing up world pepper prices in recent years and the price level is currently at the highest level since the end of 2017 until now.



- In Malaysia, pepper farmers are now almost unable to harvest and sell their products to the market, even though it is the main time, due to the complicated harvest developments of the pandemic. In Brazil, pepper production is forecast to decline sharply in 2021 as the country is likely to face a severe drought from June to September. This is forecast to be the worst drought in 91 years.
- According to the International Pepper Organization (IPC), Vietnam's 2021 pepper harvest will reach 180,000 MT, down 40,000 tons compared to the previous forecast, and 60,000 tons lower (down 25%) compared to with the 2020 harvest.
- According to International Pepper Organization (IPC), in 2021, global pepper production is expected to reach 555 thousand tons, down 21 thousand tons compared to 2020 (576 thousand tons).
- Global pepper exports in 2020 recorded a slight increase of 2% at 481 thousand tons. The top three exporters are Vietnam, Brazil and Indonesia with a total market share of 89%.

	Black Pepper Spot Market Prices (Loose): (Rs/QtI)								
State	Centre	Grade	10-Aug-21	09-Aug-21	Change				
Kerala	Kochi	Ungarbled	39300	39300	Unch				
Nerala	Benchmark market	Garbled	41300	41300	Unch				
Karnataka	Chikkamagaluru	Ungarbled	38500	38500	Unch				
Delhi	New Delhi	Unpolished	42500	42500	Unch				
Deini	New Deini	Number 11.5	46000	46000	Unch				
		Arrivals & Off-	take in Tons						
State	Centre	Parameter	10-Aug-21	09-Aug-21	Change				
Kerala	Kochi	Arrivals	5	15	-10				
nerala	NOCHI	Off-take	5	15	-10				

	Black Pepper FOB Prices (USD/MT)									
Date	Brazil ASTA 570	ex Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/l	Ho Chi Minh 550g/l				
30/07/21	3950	5595	3834	5593	3900	NA				
02/08/21	3950	5568	3835	5593	3800	3900				
03/08/21	3950	5562	3860	5688	3850	3950				
04/08/21	3950	5569	3870	5688	3850	3950				
05/08/21	3950	5573	3866	5688	3850	4050				
06/08/21	3950	5565	3858	5688	4050	4150				
09/08/21	3950	5553	3856	5688	4050	4150				
10/08/21	3950	-	3851	5688	4050	4150				



JEERA (CUMIN SEED)

Fundamentals: Today's Update:

• By band large steady sentiment witnessed in Jeera Unjha spot market on Tuesday.

- As we expected, buyers are active in the spot market from lower prices level. Festive demand likely to start
 from September. Farmers are only interested to releasing their produce at higher prices level. Last week
 arrivals down by 25.22% compared to previous week.
- As we expected earlier, domestic buyers and exporters reported active in the spot market from lower prices level.
- Lower supply reported as farmers are only interested to releasing their stocks at higher prices level.
- Export demand continuing at the Unjha spot market.
- As per the Agriwatch production estimate, Jeera production for 2021-22 (marketing period) is estimated at 391,801 MT (around 71 lakh bags each of 55 kg) compared to last year's 451,451 MT (82 lakh bags).

Unjha Benchmark market Dunch NCDEX Quality 13600 13600 Unch NCDEX Quality 13600 13600 Unch Poojari type /Machine Cut 14500 14500 Unch 1% Singapore 13500 13500 Unch 1% Singapore 13250 13250 Unch 1% European 14000 14000 Unch 2% European 13750 13750 Unch 2% European 13750 13750 Unch 12500 12575 -75 Patan Local 12275 12255 20 Dhrol Local 11775 11650 125 Gondal Local 12805 Closed - Unch Unch 14000 Unch 1	State	Centre	Grade	10-Aug-21	09-Aug-21	Change
Benchmark market		119	Local	12700	12700	Unch
Gujarat Poojari type / Machine Cut			NCDEX Quality	13600	13600	Unch
Gujarat Mundra Port (FoR) 2% Singapore 13250 13250 Unch		Delicilliark illarket —		14500	14500	Unch
Mundra Port (FoR)			1% Singapore	13500	13500	Unch
Sujarat			2% Singapore	13250	13250	Unch
Rajkot Local 12500 12575 -75	Guiarat	Mundra Port (FoR)	1 % European	14000	14000	Unch
Patan	,		2% European	13750	13750	Unch
Dhrol Local 11775 11650 125		Rajkot	Local	12500	12575	-75
Gondal		Patan	Local	12275	12255	20
Rajasthan Merta City		Dhrol	Local	11775	11650	125
Rajasthan Merta City Local 14000 14000 Unch Nagaur Local 13500 13500 Unch Anandpur Kalu Local 13500 13500 Unch Delhi New Delhi Ganesh 14500 14500 Unch Arrival & Off-take in bags (1 bag = 55 kg) State Centre Parameter 10-Aug-21 09-Aug-21 Change Arrival & 3000 4500 -1500 Arrival & 3000 4500 -1500 Gujarat Rajkot Arrival & 570 900 -330 Rajkot Arrival & 570 900 -330 Patan Arrival & 570 900 -330 Patan Arrival & 5 45 -40 Dhrol Arrival & 9 28 -19 Gondal Arrival & 1020 Closed - Jodhpur Arrival & 1300 1700 -400 Merta City Arrival & 1000 1500 -400 <td></td> <td>Gondal</td> <td>Local</td> <td>12805</td> <td>Closed</td> <td>-</td>		Gondal	Local	12805	Closed	-
Nagaur		Jodhpur	Local	12800	12800	Unch
Nagaur	Daisathan	Merta City	Local	14000	14000	Unch
Delhi Ganesh 14500 14500 Unch Gujarat New Delhi Ganesh 14500 14500 Unch Patae Centre Parameter 10-Aug-21 09-Aug-21 Change Arrival 3000 4500 -1500	Kajastnan	Nagaur	Local	13500	13500	Unch
Poojari type / Machine Cut 15500 Unch		Anandpur Kalu	Local	13500	13500	Unch
Poojari type / Machine Cut 15500 15500 Unch	Dolhi	Now Dolhi	Ganesh	14500	14500	Unch
State Centre Parameter 10-Aug-21 09-Aug-21 Change Gujarat Unjha Arrival 3000 4500 -1500 Rajkot Arrival* 570 900 -330 Patan Arrival* 5 45 -40 Dhrol Arrival* 9 28 -19 Gondal Arrival 1020 Closed - Jodhpur Arrival 1300 1700 -400 Merta City Arrival 1600 2000 -400 Nagaur Arrival 1100 1500 -400	Deini	New Deini	Poojari type / Machine Cut	15500	15500	Unch
Gujarat Unjha Arrival 3000 4500 -1500 Rajkot Arrival* 570 900 -330 Patan Arrival* 5 45 -40 Dhrol Arrival* 9 28 -19 Gondal Arrival 1020 Closed - Jodhpur Arrival 1300 1700 -400 Merta City Arrival 1600 2000 -400 Nagaur Arrival 1100 1500 -400		Α	rrival & Off-take in bags (1 bag = 5	5 kg)		
Gujarat Unjha Off-take 3000 4500 -1500 Rajkot Arrival* 570 900 -330 Patan Arrival* 5 45 -40 Dhrol Arrival* 9 28 -19 Gondal Arrival 1020 Closed - Jodhpur Arrival 1300 1700 -400 Merta City Arrival 1600 2000 -400 Nagaur Arrival 1100 1500 -400	State	Centre	Parameter	10-Aug-21	09-Aug-21	Change
Rajkot Arrival* 570 900 -330		Unibo	Arrival	3000	4500	-1500
Patan Arrival* 5 45 -40 Dhrol Arrival* 9 28 -19 Gondal Arrival 1020 Closed - Jodhpur Arrival 1300 1700 -400 Merta City Arrival 1600 2000 -400 Nagaur Arrival 1100 1500 -400		Onjna	Off-take	3000	4500	-1500
Patan	Cuionat	Rajkot	Arrival*	570	900	-330
Gondal Arrival 1020 Closed - Jodhpur Arrival 1300 1700 -400 Merta City Arrival 1600 2000 -400 Nagaur Arrival 1100 1500 -400	Gujarat	Patan	Arrival*	5	45	-40
Rajasthan Jodhpur Arrival 1300 1700 -400 Merta City Arrival 1600 2000 -400 Nagaur Arrival 1100 1500 -400		Dhrol	Arrival*	9	28	-19
Majasthan Merta City Arrival 1600 2000 -400 Nagaur Arrival 1100 1500 -400		Gondal	Arrival	1020	Closed	-
Majasthan Merta City Arrival 1600 2000 -400 Nagaur Arrival 1100 1500 -400	Rajasthan					-400
Nagaur Arrival 1100 1500 -400						
				1100		
			Arrival	NA	NA	



NCDEX-FUTURES MARKET

Jeera (Cum	nin Seed)								
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-21									
Sep-21									
Oct-21									

Spread	Aug-21	Sep-21	Oct-21
Basis			
Aug-21			
Sep-21			

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
	09.08.2021	09.08.2021	09.08.2021
Jodhpur			
Unjha	4219	0	4219

(Quantity in MT)

NCDEX Jeera (Cumin Seed) EED Wise Stock Position Qty in MT on 02nd Aug, 2021

EED	Jodhpur	Unjha	Total
10-Sep-21		1236	1236
10-Oct-21		2433	2433
10-Nov-21		329	329
10-Dec-21		198	198
10-Jan-22		48	48
Total		4244	4244

^{*}EDD – Exchange Deliverable Date



CARDAMOM

Fundamentals

Today's Update:

• Steady sentiment witnessed in Cardamom spot market on Tuesday.

- Lower supply reported as Cardamom planters are not interested to releasing their produce at lower level.
- India's production for the coming marketing year 2021-22 (which will start from August officially) expected better around 30,000 MT also put the cap on prices.
- Cardamom planters were received higher prices last two years, therefore, they are taking care of their plants and favourable weather condition, is the main reason for expecting good crop in the coming year.
- As we expected earlier, the new Cardamom supply pressurizes the prices from higher levels due to increased production.
- Agriwatch estimates for 2020-21, India's Cardamom production would be around 22,000 23,000 MT, due to favourable weather conditions. Last year it was 19,000 20,000 MT.

Small Cardamom Spot Market Prices (Loose): (Rs/Kg)							
State	Auction Pr	ice	10-Aug-21	09-Aug-21	Change		
Kerala	Sugandhagiri	Max price	1808	NA	-		
Neraia	Benchmark market	Avg. Price	1040	NA	-		
		Medium	1050	1050	Unch		
		6.5 (Bold)	1150	1150	Unch		
Delhi	New Delhi	7 (Bold)	1400	1400	Unch		
		7.5 (Bold)	1650	1650	Unch		
		8 (Bold)	2000	2000	Unch		
	Large Cardam	om Spot Market Pri	ces: (Rs/Kg)				
	Singtam	Badadana	NA	NA	-		
Sikkim	Singtam	Chotadana	NA	NA	-		
SIKKIIII	Gangtok	Badadana	NA	NA	-		
	Gangtok	Chotadana	NA	NA	-		
West Dange	Siliguri	Badadana	NA	NA	-		
West Bengal	Siliguri	Chotadana	NA	NA	-		
Arrival & Off-take in Kg							
State	Parameter	Centre	10-Aug-21	09-Aug-21	Change		
Vanala	Coordinate and the	Arrivals	45647	NA	-		
Kerala	Sugandhagiri	Off-take	43875	NA	-		



MCX-FUTURES MARKET

Cardamom									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-21									
Sep-21									
Oct-21									

Spread	Aug-21	Sep-21	Oct-21
Basis			
Aug-21			
Sep-21			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices—Near month futures.

MCX- STOCK POSITION

Stocks	Demat	In-Process	Total	
	09.08.2021	09.08.2021	09.08.2021	
Vandanmedu	-	-	-	
T.N.(Bodi)				

(Quantity in MT)

MCX Cardamom EED Wise Stock Position Qty in MT on 02nd Aug, 2021

EED	Vandanmedu	T.N.(Bodi)	Total

^{*}EDD – Exchange Deliverable Date



CORIANDER SEED

Fundamentals: Today's Update:

• Steady to weak sentiment witnessed in Coriander spot market on Tuesday.

- Buyers from consumer center like Bihar, UP are active in the spot market mainly in Gondal mandi due to good quality.
- Increasing arrivals reported in the spot market. Farmers are releasing their produce as coriander prices are higher compared to last year.
- Currently buyers reported inactive at the spot market. However, they may active in coming days as ending stocks slowly come down.
- Agriwatch estimates lower ending stocks for 2021-22 (marketing year) likely to support Coriander prices in the coming days.
- As per Agriwatch production estimate, Coriander production for 2021-22 (marketing year) is estimated at 342,435 MT (85 lakh bags) compared to last year's 352,316 MT (88 lakh bags, 1 bag = 40 kg).
- We expect the 2021-22 marketing year likely to be good for Coriander.

	Corian	der Spot Market Price	s (Loose): (Rs/Qtl)		
State	Centre	Grade (New)	10-Aug-21	09-Aug-21	Change
		Eagle	6800	6800	Unch
	Kota Benchmark	Eagle(Split)	7100	7100	Unch
	market	Badami	6500	6500	Unch
		Badami(Split)	6800	6800	Unch
		Eagle	6600	6600	Unch
		Eagle(Split)	6600	6600	Unch
	Ramganj	Badami	6400	6400	Unch
Rajasthan		Badami(Split)	6400	6400	Unch
		Scooter	7600	7600	Unch
	Davas	Eagle	6500	6500	Unch
	Baran	Badami	6300	6300	Unch
		Eagle	6900	7000	-100
	Bhawani	Badami	6400	6500	-100
		Scooter	7100	7200	-100
		Double Paroot	NA	NA	-
		Badami	6200	6400	-200
	Guna	Eagle	6600	6800	-200
Madhua Dradach		Scooter	7300	7500	-200
Madhya Pradesh		Badami	6200	Closed	-
	Neemuch	Eagle	6500	Closed	-
		Scooter	NA	Closed	-
Cuionet	Condo	Badami	6555	Closed	-
Gujarat	Gondal	Eagle	7280	Closed	-
		Eagle (Dal)	8000	8000	Unch
Delhi	Khari Baoli (Delhi)	Eagle	9000	9000	Unch
	(Dellil)	Scooter	12500	12500	Unch



	Arrival & Off-take in bags (1 bag = 40 kg)							
State	Centre		10-Aug-21	09-Aug-21	Change			
	Kota	Arrival	500	300	200			
	Kola	Offtake	500	300	200			
	Domaoni	Arrival	4500	2500	2000			
Paiaethan	Ramganj	Offtake	4500	2500	2000			
Rajasthan	Baran	Arrival	400	100	300			
		Offtake	400	100	300			
	Bhawani	Arrival	150	100	50			
		Offtake	150	100	50			
	Guna	Arrival	3000	500	2500			
Madhua Dradach	Guna	Offtake	3000	500	2500			
Madhya Pradesh	Neemuch	Arrival	2000	Closed	-			
	Neemuch	Offtake	2000	Closed	-			

NCDEX-FUTURES MARKET

Coriander									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-21									
Sep-21									
Oct-21									

Spread	Aug-21	Sep-21	Oct-21
Basis			
Aug-21			
Sep-21			

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices—Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
	09.08.2021	09.08.2021	09.08.2021
Baran	-	-	-
Gondal	4218	0	4218
Kota	415	0	415
Ramganj	-	-	-
(Quantity in MT)			

NCDEX Coriander EED Wise Stock Position Qty in MT on 02nd Aug, 2021

EED	Gondal	Kota	Ramganj Mandi	Total
10-Sep-21	378	395		773
10-0ct-21	2615	10		2625
10-Nov-21	467			467
10-Dec-21	699	10		709
10-Jan-22	170	0		170
Total	4329	415		4744

^{*}EDD – Exchange Deliverable Date



CLOVE

Clove Spot Market Prices (Loose): (Rs/Qtl)								
State	Centre	Grade	10-Aug-21	09-Aug-21	Change			
Kerala	Kerala	Kochi	70000	70000	Unch			
		Kattapana	67000	67000	Unch			
		ldukki	NA	NA	-			
Delhi	Delhi	Madagascar	65000	65000	Unch			
		Zanzibar	NA	NA	-			

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