

RED CHILLI

Fundamentals:

Today's Update:

By and large steady sentiment witnessed in the Red Chilli market on Friday.

- As per AP agricultural data as of 29th September, current year chilli sowing completed around 138,357 hectares, compared to last year 116,737 hectares. Normal in season 137,946 hectares. Chillies transplantations are under progress.
- Overall, the average rainfall received in Andhra Pradesh from 01.06.2021 to 29.09.2021 is recorded as 603.9 mm as against the Normal as on date of 549.1 mm.
- In MP, due to heavy rainfall in Chilli growing regions is hampering the chilli drying process. As per the current situation, new chilli arrivals from MP are likely to delay by 15 to 20 days, earlier it was expected from the first week of October. Overall chilli standing crop is reported well, expected higher production compared to last year.
- Buyers are inactive at current higher prices due to overflow of chilli cold storage stocks in AP, Telangana,
 Karnataka and expectations of increase in sowing area.
- Buyers reported inactive at Byadgi market today. New chilli arrivals reported around 100 bags with moisture around 15%.
- No crop damage reported in AP and Telangana, standing crop quality reported good as of now.
- Currently, in MP green chilli prices reported around Rs.12 to 14/-kg as compared to last year Rs.30 to 35/-kg, farmers are not interested for green chilli picking activity, so red chilli production (as farmers are waiting for full maturity) likely to go up compared to last year.
- Agriwatch first advance estimates, Red Chilli all India production for 2022 is estimated at 15.93 lakh MT. Last year's production was 13.84 lakh MT, up by 15.10% from last year.
- Chilli prices will move further depend on export demand. Buyers are active at lower levels; chilli prices are lower compared to last year. Currently, good demand for premium quality Teja variety, if Teja prices come down, other variety will come down.



	ı	Red Chilli Spot Market Prices	(Loose): (Rs/QtI)			
		·	01-Oct-	01-Oct-	30-Sep-	30-Sep-	
State	Centre	Grade	21	21	21	21	Change
			Low	High	Low	High	
		NCDEX Quality	9000	10000	9000	10000	Unch
		LCA 334	10000	11600	10000	11600	Unch
		Teja	13000	14700	13000	14700	Unch
		No. 273	12000	13000	12000	13000	Unch
Anallana Duadaala	Guntur	No. 5	12000	13500	12000	13500	Unch
Andhra Pradesh	Benchmark market	Fatki	5000	7000	5000	7000	Unch
	market	Byadgi	14000	15000	14000	15000	Unch
		US 341	13000	14000	13000	14000	Unch
		Denvor Delux	12500	13500	12500	13500	Unch
		Indam 5	12500	13500	12500	13500	Unch
		Teja	12000	14000			Unch
		Wonder Hot	12900	14600			Unch
	Maranas	341	12100	13400	12100	13400	Unch
Tolongono	Warangal	Denvor Delux	12000	13000	12000	12900 14600 U 12100 13400 U 12000 13000 U NA NA 5500 7500 U 10000 14300 U NA NA NA NA NA NA 10000 14000 U 6000 8500 U 9000 12000 U	Unch
Telangana		Paprika	NA	NA	NA	NA	-
		Fatki	5500	7500	5500	7500	Unch
	Khammam	Teja (Cold storage)	10000	14300	10000	14300	Unch
	Knammam	Teja (Non cold storage)	NA	NA	NA	NA	-
		No. 12	NA	NA	NA	NA	-
		Indu 2070	10000	14000	10000	14000	Unch
Madhya Pradesh	Bedia	Fatki	6000	8500	6000	8500	Unch
,		Jhankar	9000	12000	9000	12000	Unch
		Ganesh	NA	NA	NA	NA	-
		Teja(Khamam)	16500	16500	16500	16500	Unch
		, ,	NA		NA	NA	_
						NA	_
Delhi	New Delhi					NA	_
				ł		NA	_
						NA NA	_
		,					-
						NA	-
						NA	-
						NA 40000	-
						18000	-
		, ,				19500	-
		` ;				NA NA	-
		` /				NA NA	-
Karnataka	Byadgi	Fatki 5500 7500 5500 Teja (Cold storage) 10000 14300 10000 Teja (Non cold storage) NA	16000	_			
Karnataka	Dyaugi	, ,				NA	_
		, , , , , ,				NA	_
						10700	_
						13000	_
						12200	_
						NA	
		KDL Fatki	NA	NA	NA	NA	_
		Seed Fatki	NA	NA	NA	NA	_
		Jeeu i alki		I INA		IN/\	ı -



	Arrivals & Off-take in bags (1 bag = 45 Kg), (1 bag = 38Kgs)*								
State	Centre	Parameter	01-Oct-21	30-Sep-21	Change				
Andhra Pradesh	Guntur	Arrivals	60000	70000	-10000				
Anuma Pracesn	Guiltui	Off-take	30000	40000	-10000				
	Warangal	Arrivals	8000	10000	-2000				
Telangana	1/1	Arrivals (Cold storage) *	15000	25000	-10000				
	Khammam	Arrivals (Non cold storage) *	rivals (Non cold storage) * NA NA		-				
Karnataka	Byadgi	Arrivals	NA	20000	-				



TURMERIC

Fundamentals: Today's Update:

- By and large steady sentiment witnessed in the Turmeric spot market on Friday.
- As per AP agricultural data as on 29th September, current year Turmeric sowing completed around 17,569 hectares, compared to last year 16,627 hectares. Normal in season 19,551 hectares.

- Turmeric standing crop quality reported well as of now, weather is favourable in growing regions. Agriwatch expected higher production coming year may cap on prices from higher levels.
- Currently, export demand reported lower due to increased shipping cost and some travel restriction in South Asian countries added the bearish sentiment.
- Agriwatch first advance estimates, Turmeric all India production for 2022 is estimated at 4.89 lakh MT. Last year's production was 4.46 lakh MT, up by 9.64% from last year.

	Turmeric S	pot Market Prices (Loose): (Rs/	'QtI)		
State	Centre	Grade	01-Oct-21	30-Sep-21	Change
		Nizam quality	7300	7300	Unch
	Nizamabad	Double polish finger	8000	8000	Unch
Telangana	Benchmark market	Gattah (unpolished)	6500	6500	Unch
reiangana		Gattah (double polished)	7200	7200	Unch
	Warangal -	Finger	6000	6000	Unch
	Warangar	Round	5600	5600	Unch
		Finger	7500	7400	100
	Erode	Gattah	6800	6700	100
		Sellem	8100	8000	100
Tamil Nadu	Coimbatore	Bulb	NA	NA	-
	Combatore	Finger	NA	NA	-
	Salem	Bulb	NA	NA	-
	Saleili	Finger	NA	NA	-
		Bulb	5800	5800	Unch
Anallana Duadaah	D	Bilty 6322		6322	Unch
Andhra Pradesh	Duggirala -	Finger	5800	5800	Unch
		Bilty	6322	6322	Unch
		Rajpuri/Salem Finger	NA	NA	-
	Sangli	Rajpuri Medium	NA	NA	-
		DesiKadappa	NA	NA	-
		Salem Powder	NR	NR	-
Maharashtra		Mini Salem	NR	NR	-
Wanarashtra	Basmat	Super Salem	NR	NR	-
		Gattah Powder	NR	NR	-
		Gattah Premium	NR	NR	-
		Turmeric Finger Polished	8000	8000	Unch
	Nanded	Turmeric Bulb Polished	6200	6200	Unch
		Turmeric Mix	6300	6300	Unch
		Gattah	7600	7600	Unch
Delhi	Delhi	Mini Salem	8600	8600	Unch
Deini	Deilii	Finger Single Polished	7700	7700	Unch
		Finger Double Polished	8900	8900	Unch



State	Arrival & Off	-take in bags *(1 bag = 75 Kg),#	(1 bag = 60 Kg	s)			
	Centre	Parameter	01-Oct-21	30-Sep-21	Change		
Tolongono	Nizamahad	Arrival	2000	1000	1000		
Telangana	Nizamabad	Off-take	2000	2000 1000			
	Warangal	Arrival	25	30	-5		
	Erode	Arrival	1500	2500	-1000		
Tamil Nadu	Erode	Off-take	1500	500 2500			
ramii Nadu	Coimbatore	Arrival	NA	NA	-		
	Salem	Arrival*	NA	NA	-		
Andhra Pradesh	Duggirala	Arrival*	300	500	-200		
	Sangli	Arrival#	NA	NA	-		
Maharashtra	Basmat	Arrival*	NR	NR	-		
	Nanded	Arrival	2000	2000	Unch		
-				Δr	rival * Qtl		

NCDEX-FUTURES MARKET

Turmeric									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-21									
Nov-21									
Dec-21									

Spread	Oct-21	Oct-21	Dec-21
Basis			
Oct-21			
Nov-21			

NB: Spot prices used for spread calculation is the basis Nizamabad for Nizam grade. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
Stocks	30.09.2021	30.09.2021	30.09.2021
Sangli	1140	0	1140
Erode			
Nizamabad	859	0	859
Warangal			

(Quantity in MT)

NCDEX Turmeric EED Wise Stock Position (Qty in MT) on 27th Sep, 2021

EED	Sangli (Desi Cuddapah)	Sangli (Rajapore)	Nizamabad	Nizamabad (Farmer Polished)	Basmat (Salem)	Total
10-0ct-21		237	300			537
10-Nov-21		895	185			1080
10-Dec-21		169	166			335
10-Jan-22		40	270			310
Total		237	921			2262

^{*}EDD - Exchange Deliverable Date



BLACK PEPPER

Fundamentals: Today's Update:

- Steady to firm sentiment witnessed in the Black pepper market on Friday.
- Lower supply in the spot market supported the prices.
- Buyers reported active in the spot market due to fresh domestic demand.

- In the first 6 months of 2021, India's pepper exports increased by 43% in volume to 11,260 tons, up 57% over the same period last year. In which, sales of crushed pepper accounts for 54%.
- According to the Import-Export Department (Ministry of Industry and Trade), the export volume of pepper in August 2021 reached approximately 17 thousand tons - the lowest level since February 2021, worth 63.13 million USD, down 35.8% in volume and 33.6% in value compared to July 2021, down 2.4% in volume compared to August 2020 but increased sharply by 45.8% in value.
- The complicated development of the Covid-19 epidemic is the cause of Vietnam's pepper exports to decrease in August 2021. Generally in the first 8 months of 2021, pepper export is estimated at over 197 thousand tons, worth 654.6 million USD, down 2.3% in volume, but up 47.6% in value over the same period in 2020. In 2020, Vietnam's pepper exports will reach 285 thousand tons.
- The average export price of Vietnam's pepper in August 2021 reached \$3,736 per tonne the highest level since January 2018, an increase of 3.4% compared to July 2021 and a sharp increase of 49.4% compared to July 2021. with August 2020. Generally, in the first eight months of 2021, the average export price of Vietnam's pepper reached \$3,321 per ton, up 51.1% over the same period in 2020. The sharp increase in export prices of pepper contributed greatly to the level, the general increase of the whole pepper industry in Vietnam. This is considered a very positive signal in the context of the decrease in export prices of many other agricultural products.
- Indonesia's pepper exports in the first 6 months of the year reached 20,800 tons, down 1.9% compared to last year.
- In India, pepper growers are concerned about the increasing share of Sri Lankan pepper in the market. As
 per trade sources, the reason is that the Revenue Administration at the Port of Tuticorin has released a
 stockpile of about 500 tons of Sri Lankan black pepper. This is the backlog of goods in the period from April
 to May. This situation is forecasted to impact and cause Indian domestic prices to tend to go down.
- The average export price of Vietnam's pepper in August 2021 has reached \$3,736/ton. This is the highest price of export pepper since January 2018. This price has increased by 3.4% compared to July 2021 and sharply increased by 49.4% compared to August last year.
- Shortage of containers and international freight rates skyrocketed affect pepper exports.
- World pepper market will be active in the third quarter of 2021 due to an increase in demand after the US
 and European countries relax social distancing measures. Pepper prices are expected to stay high due to
 reduced supplies from Brazil, Indonesia and Vietnam, as per VPA.
- According to the International Pepper Organization (IPC), Vietnam's 2021 pepper harvest will reach 180,000 MT, down 40,000 tons compared to the previous forecast, and 60,000 tons lower (down 25%) compared to with the 2020 harvest.
- According to International Pepper Organization (IPC), in 2021, global pepper production is expected to reach 555 thousand tons, down 21 thousand tons compared to 2020 (576 thousand tons).
- Global pepper exports in 2020 recorded a slight increase of 2% at 481 thousand tons. The top three exporters are Vietnam, Brazil and Indonesia with a total market share of 89%.



	Black Pepper Spot Market Prices (Loose): (Rs/Qtl)										
State	Centre	Grade	01-Oct-21	30-Sep-21	Change						
Kerala	Kochi	Ungarbled	40600	40500	100						
Nerala	Benchmark market	Garbled	42600	42500	100						
Karnataka	Chikkamagaluru	Ungarbled	41200	41000	200						
Б. II :	Name Balla!	Unpolished	43500	43500	Unch						
Delhi	New Delhi	Number 11.5	46000	46000	Unch						
		Arrivals & Off-	take in Tons								
State	Centre	Parameter	01-Oct-21	30-Sep-21	Change						
Kerala	Kochi	Arrivals	7	37	-30						
Neraia	Kochi	Off-take	7	37	-30						

	Black Pepper FOB Prices (USD/MT)										
Date	Brazil ASTA 570	ex Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/l	Ho Chi Minh 550g/l					
23-09-21	4000	5679	4369	6020	4190	4290					
24-09-21	4000	5692	4371	6020	4190	4290					
27-09-21	4000	5687	4369	6020	4190	4290					
28-09-21	4000	5672	4365	6020	4190	4290					
29-09-21	4000	5692	4354	5975	4190	4290					
30-09-21	4000	5719	4349	5975	4190	4290					
01-10-21	4000	-	4351	5975	4190	4290					



JEERA (CUMIN SEED)

Fundamentals: Today's Update:

- Steady to weak sentiment witnessed in Jeera Unjha spot market on Friday.
- Due to good rainfall in jeera growing regions in Gujarat on time sowing expected, which likely to start from mid October. Market participants are expecting lower sowing area as jeera prices are lower compared to other competitive crop like Coriander, Ajwain, Fennel etc.

- Farmers and stockists are only interested to releasing their produce at higher prices level.
- Current year Jeera sowing area may shift towards Soybean, Groundnut, Coriander, Ajwain, Fennel due to higher prices, sowing will start from October mid-week.
- As per the Agriwatch production estimate, Jeera production for 2021-22 (marketing period) is estimated at 391,801 MT (around 71 lakh bags each of 55 kg) compared to last year's 451,451 MT (82 lakh bags).

Note		Jeera (C	Cumin Seed) Spot Market Prices (Loc	se): (Rs/QtI)		
Benchmark market NCDEX Quality 14800 14800 Unch	State	Centre	Grade	01-Oct-21	30-Sep-21	Change
Benchmark market		Uniha	Local	13600	13600	Unch
Poojari type / Machine Cut						+
Gujarat Mundra Port (FoR) 2% Singapore NA 14300 Rajkot Local NA 14800 Patan Local NA NA Pohrol Local NA NA Gondal Local NA NA Merta City Local 13700 14000 -300 Merta City Local 13700 14000 -300 Nagaur Local 13700 14000 -300 Manadpur Kalu Local 13700 14000 -300 Delhi New Delhi Ganesh 15300 15300 Unch Poojari type / Machine Cut 16300 16300 Unch Poojari type / Machine Cut 16300 16300 Unch Poojari type / Machine Cut 16300 16300 Unch Patan Arrival & Off-take in bags (1 bag = 5 kg) Bujarat Patan Arrival & NA NA - Gu						Unch
Mundra Port (FOR) 1 % European NA 15050			1% Singapore		14550	
Rajkot Local NA 14800		Mundra Port (FoR)	2% Singapore		14300	
Rajkot Local NA NA NA	Gujarat		1 % European	NA	15050	
Patan	•		2% European	NA	14800	
Dhrol		Rajkot	Local	NA	NA	
Rajasthan Gondal Local 13155 13305 -150 Merta City Local 13700 14000 -300 Merta City Local 14000 14000 -300 Nagaur Local 13700 14000 -300 Anandpur Kalu Local 14000 14000 Unch Delhi New Delhi Ganesh 15300 15300 Unch Poojari type / Machine Cut 16300 16300 Unch Arrival & Off-take in bags (1 bag = 55 kg) State Centre Parameter 01-Oct-21 30-Sep-21 Change Arrival & Off-take in bags (1 bag = 55 kg) State Centre Parameter 01-Oct-21 30-Sep-21 Change Arrival & Off-take in bags (1 bag = 55 kg) State Centre Parameter 01-Oct-21 30-Sep-21 Change Gujarat 7000 6000 1000 Arrival & Off-take in bags (1 bag = 55 kg)		Patan	Local	11755	13300	-1545
Rajasthan Jodhpur Local 13700 14000 -300 Merta City Local 14000 14000 -300 Nagaur Local 13700 14000 -300 Anandpur Kalu Local 14000 14000 Unch Delhi New Delhi Ganesh 15300 15300 Unch Arrival & Off-take in bags (1 bag = 55 kg) State Centre Parameter 01-Oct-21 30-Sep-21 Change Arrival & Off-take in bags (1 bag = 55 kg) 7000 6000 1000 Arrival & Off-take 7000 6000 1000 Arrival & Off-take 7000 6000 1000 Rajkot Arrival* NA NA NA - Patan Arrival* NA NA NA - Patan Arrival* NA NA NA - Gondal Arrival 750 665 85 Jodhpur Arrival 1000 1000 1000 Merta City Arrival NA NA NA		Dhrol	Local	NA	NA	
Rajasthan Merta City Local 14000 14000 Unch Nagaur Local 13700 14000 -300 Anandpur Kalu Local 14000 14000 Unch Delhi New Delhi Ganesh 15300 15300 Unch Poojari type / Machine Cut 16300 16300 Unch Arrival & Off-take in bags (1 bag = 55 kg) State Centre Parameter 01-Oct-21 30-Sep-21 Change Arrival 7000 6000 1000 Arrival 7000 6000 1000 Rajkot Arrival* NA NA - Patan Arrival* NA NA - Patan Arrival* NA NA - Gondal Arrival* NA NA - Arrival 750 665 85 Jodhpur Arrival 1000 1000 100c Nagaur Arrival </td <td></td> <td>Gondal</td> <td>Local</td> <td>13155</td> <td>13305</td> <td>-150</td>		Gondal	Local	13155	13305	-150
Nagaur		Jodhpur	Local	13700	14000	-300
Nagaur	Delegation	Merta City	Local	14000	14000	Unch
Delhi Ganesh 15300 15300 Unch Poojari type / Machine Cut 16300 16300 Unch State Centre Parameter 01-Oct-21 30-Sep-21 Change Arrival 7000 6000 1000 Arrival 7000 6000 1000 Rajkot Arrival* NA NA - Patan Arrival* 1 44 -43 Dhrol Arrival* NA NA - Gondal Arrival 750 665 85 Jodhpur Arrival 1000 1000 Unch Merta City Arrival 500 1200 -700 Nagaur Arrival NA NA NA	Rajastnan	Nagaur	Local	13700	14000	-300
Poojari type / Machine Cut 16300 16300 Unch		Anandpur Kalu	Local	14000	14000	Unch
Poojari type / Machine Cut 16300 16300 Unch	Dalla:	New Delhi	Ganesh	15300	15300	Unch
State Centre Parameter 01-Oct-21 30-Sep-21 Change Gujarat Unjha Arrival 7000 6000 1000 Rajkot Arrival* NA NA - Patan Arrival* 1 44 -43 Dhrol Arrival* NA NA - Gondal Arrival 750 665 85 Jodhpur Arrival 1000 1000 Unch Merta City Arrival 500 1200 -700 Nagaur Arrival NA NA NA -	Deini	New Deini	Poojari type / Machine Cut	16300	16300	Unch
Gujarat Unjha Arrival 7000 6000 1000 Rajkot Arrival* NA NA - Patan Arrival* 1 44 -43 Dhrol Arrival* NA NA - Gondal Arrival 750 665 85 Jodhpur Arrival 1000 1000 Unch Merta City Arrival 500 1200 -700 Nagaur Arrival NA NA -			Arrival & Off-take in bags (1 bag = 55	kg)		
Gujarat Off-take 7000 6000 1000 Rajkot Arrival* NA NA - Patan Arrival* 1 44 -43 Dhrol Arrival* NA NA - Gondal Arrival 750 665 85 Jodhpur Arrival 1000 1000 Unch Merta City Arrival 500 1200 -700 Nagaur Arrival NA NA -	State	Centre	Parameter	01-Oct-21	30-Sep-21	Change
Off-take 7000 6000 1000 Rajkot Arrival* NA NA - Patan Arrival* 1 44 -43 Dhrol Arrival* NA NA - Gondal Arrival 750 665 85 Jodhpur Arrival 1000 1000 Unch Merta City Arrival 500 1200 -700 Nagaur Arrival NA NA -		Uniba	Arrival	7000	6000	1000
Gujarat Patan Arrival* 1 44 -43 Dhrol Arrival* NA NA - Gondal Arrival 750 665 85 Jodhpur Arrival 1000 1000 Unch Merta City Arrival 500 1200 -700 Nagaur Arrival NA NA -						1000
Dhrol Arrival* NA NA -	• • •	Rajkot		NA	NA	-
Gondal Arrival 750 665 85 Rajasthan Jodhpur Arrival 1000 1000 Unch Merta City Arrival 500 1200 -700 Nagaur Arrival NA NA -	Gujarat	Patan	Arrival*	1	44	-43
Rajasthan Jodhpur Arrival 1000 1000 Unch Merta City Arrival 500 1200 -700 Nagaur Arrival NA NA -		Dhrol	Arrival*	NA	NA	-
Rajasthan Merta City Arrival 500 1200 -700 Nagaur Arrival NA NA -		Gondal	Arrival	750	665	85
Rajasthan Nagaur Arrival NA NA -		Jodhpur	Arrival	1000	1000	Unch
Nagaur Arrival NA NA -	Daiasthan	Merta City	Arrival	500	1200	-700
	Kajastnan	Nagaur	Arrival	NA	NA	-
			Arrival	NA	NA	-



NCDEX-FUTURES MARKET

Jeera (Cum	nin Seed)								
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-21									
Nov-21									
Dec-21									

Spread	Oct-21	Nov-21	Dec-21
Basis			
Oct-21			
Nov-21			

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices - Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
	30.09.2021	30.09.2021	30.09.2021
Jodhpur			
Unjha	2018	128	2146

(Quantity in MT)

NCDEX Jeera (Cumin Seed) EED Wise Stock Position Qty in MT on 27th Sep, 2021

EED	Jodhpur	Unjha	Total
10-Oct-21		1415	1415
10-Nov-21		269	269
10-Dec-21		177	177
10-Jan-22		48	48
10-Feb-22		694	694
Total		2603	2603

^{*}EDD – Exchange Deliverable Date



CARDAMOM

Fundamentals

Today's Update:

- Mixed sentiment witnessed in Cardamom spot market on Friday.
- New Cardamom supply continued into the market as first round picking activity is going on in Kerala growing
 regions and it will continue till October first week. Expectations of higher production current year may cap on
 prices in coming days.

- India's production for the coming marketing year 2021-22 (already started from August) expected better around 30,000 MT also put the cap on prices.
- Lower supply reported as Cardamom planters are not interested to releasing their produce at lower level.
- Cardamom planters were received higher prices last two years, therefore, they are taking care of their plants and favourable weather condition, is the main reason for expecting good crop in the coming year.
- As we expected earlier, the new Cardamom supply pressurizes the prices from higher levels due to increased production.
- Agriwatch estimates for 2020-21, India's Cardamom production would be around 22,000 23,000 MT, due to favourable weather conditions. Last year it was 19,000 20,000 MT.

Small Cardamom Spot Market Prices (Loose): (Rs/Kg)							
State	Auction Pr	01-Oct-21	30-Sep-21	Change			
Kerala	Santhanpara	Max price	1427	1422	5		
Neraia	Benchmark market	Avg. Price	973	1040	-67		
		Medium	1000	1000	Unch		
		6.5 (Bold)	1100	1100	Unch		
Delhi	New Delhi	7 (Bold)	1250	1250	Unch		
		7.5 (Bold)	1450	1450	Unch		
		8 (Bold)	1750	1750	Unch		
	Large Cardan	nom Spot Market P	rices: (Rs/Kg)				
	Singtam	Badadana	NA	588	-		
Cildia	Singtam	Chotadana	NA	613	-		
Sikkim	Gangtok	Badadana	NA	NA	-		
	Gangtok	Chotadana	NA	NA	-		
West Daniel	Siliguri	Badadana	NA	713	-		
West Bengal	Siliguri	Chotadana	NA	607	-		
	Ar	rival & Off-take in h	(g				
State	Parameter	Centre	01-Oct-21	30-Sep-21	Change		
Manala.	Conthonnon	Arrivals	32266	81087	-48821		
Kerala	Santhanpara	Off-take	29326	80011	-50685		



MCX-FUTURES MARKET

Cardamom									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-21									
Nov-21									
Dec-21									

Spread	Oct-21	Nov-21	Dec-21
Basis			
Oct-21			
Nov-21			

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices— Near month futures.

MCX- STOCK POSITION

Stocks	Demat	In-Process	Total
	30.09.2021	30.09.2021	30.09.2021
Vandanmedu	-	-	-
T.N.(Bodi)	-		

(Quantity in MT)

MCX Cardamom EED Wise Stock Position Qty in MT on 27th Sep, 2021

EED	Vandanmedu	T.N.(Bodi)	Total
	-	-	

^{*}EDD - Exchange Deliverable Date



CORIANDER SEED

Fundamentals: Today's Update:

- Mixed sentiment witnessed in Coriander spot market on Friday.
- Due to good rainfall buyers were expecting on time sowing also higher sowing in major growing regions as a
 result of higher prices compared to last year added the bearish sentiment.
- We expect buyers may active from lower prices level as festival season about to start.

- Farmers want to release their produce at higher prices only.
- Buyers from consumer center like Bihar, UP are active in the spot market mainly in Gondal, Kota, Ramganj etc. mandi due to good quality.
- Agriwatch estimates lower ending stocks for 2021-22 (marketing year) likely to support Coriander prices in the coming days.
- As per Agriwatch production estimate, Coriander production for 2021-22 (marketing year) is estimated at 342,435 MT (85 lakh bags) compared to last year's 352,316 MT (88 lakh bags, 1 bag = 40 kg).

Coriander Spot Market Prices (Loose): (Rs/Qtl)							
State	Centre	Grade (New)	01-Oct-21	30-Sep-21	Change		
		Eagle	7100	7100	Unch		
	Kota Benchmark	Eagle(Split)	7400	7400	Unch		
	market	Badami	6800	6800	Unch		
		Badami(Split)	7100	7100	Unch		
		Eagle	7050	7050	Unch		
		Eagle(Split)	7050	7050	Unch		
	Ramganj	Badami	6850	6850	Unch		
Rajasthan		Badami(Split)	6850	6850	Unch		
		Scooter	8150	8150	Unch		
	Doron	Eagle	6650	6650	Unch		
	Baran	Badami	6450	6450	Unch		
	Bhawani	Eagle	6700	6850	-150		
		Badami	6500	6750	-250		
		Scooter	6900	7250	-350		
		Double Paroot	NA	NA	-		
		Badami	6700	6600	100		
	Guna	Eagle	7000	6900	100		
Madhua Duadaah		Scooter	7500	7500	Unch		
Madhya Pradesh		Badami	6500	6500	Unch		
	Neemuch	Eagle	6800	6800	Unch		
		Scooter	NA	NA	-		
Cuicret	Condal	Badami	7005	7055	-50		
Gujarat	Gondal	Eagle	7080	7180	-100		
	121 1 - 11	Eagle (Dal)	NR	NR	-		
Delhi	Khari Baoli (Delhi)	Eagle	NR	NR	-		
	(Dellii)	Scooter	NR	NR	-		



Arrival & Off-take in bags (1 bag = 40 kg)							
State	C	entre	01-Oct-21	30-Sep-21	Change		
	Kota	Arrival	600	700	-100		
	Kola	Offtake	600	700	-100		
	Domaoni	Arrival	3500	3000	500		
Paiasthan	Ramganj	Offtake	3500	3000	500		
Rajasthan	Baran	Arrival	3000	2500	500		
		Offtake	3000	2500	500		
	Bhawani	Arrival	300	200	100		
		Offtake	300	200	100		
	Guna	Arrival	3500	6000	-2500		
Madhya Dradaah	Guna	Offtake	3500	6000	-2500		
Madhya Pradesh	Neemuch	Arrival	800	400	400		
	Neemuch	Offtake	800	400	400		

NCDEX-FUTURES MARKET

Coriander									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Oct-21									
Nov-21									
Dec-21									

Spread	Oct-21	Nov-21	Dec-21
Basis			
Oct-21			
Nov-21			

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices—Near month futures

NCDEX- STOCK POSITION

Ctooks	Demat	In-Process	Total
Stocks	30.09.2021	30.09.2021	30.09.2021
Baran	-	-	-
Gondal	3003	0	3003
Kota	430	120	550
Ramganj	-	-	-
(Quantity in MT)		·	

NCDEX Coriander EED Wise Stock Position Qty in MT on 27th Sep, 2021

EED	Gondal	Kota	Ramganj Mandi	Total
10-0ct-21	1746			1746
10-Nov-21	397			397
10-Dec-21	699	10		709
10-Jan-22	170			170
10-Feb-22	40	400		440
Total	3052	410		3462

^{*}EDD – Exchange Deliverable Date



CLOVE

Clove Spot Market Prices (Loose): (Rs/Qtl)								
State	Centre	Grade	01-Oct-21	30-Sep-21	Change			
Kerala	Kerala	Kochi	72000	72000	Unch			
		Kattapana	65000	65000	Unch			
		ldukki	NA	NA				
Delhi	Delhi	Madagascar	67500	67500	Unch			
		Zanzibar	NA	NA				

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