

RED CHILLI

Fundamentals:

Today's Update:

- Steady to firm sentiment was witnessed in Red Chilli spot market on Thursday.
- Lower cold storage supply as stockists were holding their stocks supported the prices today. Good demand reported for cold storage stocks as buyers were fearing quality damage for new chilli crop which likely to start from January at Guntur market.
- Due to unseasonal rainfall in Chilli growing regions and some crop damage report prices reported up.

- As per Agriwatch estimates, Red Chilli all India production for 2022 is estimated at 14.66 lakh MT, revised after rainfall in Karnataka and virus affected in AP and Telangana, earlier estimates it was 15.93 lakh MT. Last year's production was 13.84 lakh MT.
- Due to heavy rainfall in Karnataka chilli growing regions likely to impact chilli standing crop. As per initial report, chilli crop may damage by 8 to 10% as per current situations. Farmers are fearful regarding chilli quality also. Next 10 -15 days is crucial.
- At Bedia (Madhya Pradesh) market, chilli prices reported up due to good demand. Buyers are interested only for good quality. Farmers are waiting for higher prices for releasing their produce.



State Cerr Andhra Pradesh Gur Bench mar Telangana Kham Madhya Pradesh Bec Delhi New I	tur mark ket	Grade NCDEX Quality LCA 334 Teja No. 273 No. 5 Fatki Byadgi US 341 Denvor Delux Indam 5 Teja Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage) Teja (Non cold storage)	09- Dec-21 Low 12500 14000 14000 14000 6000 16000 14500 12500 15000 13700 13700 13700 12700 3700	09-Dec- 21 High 13000 15000 15000 15000 15000 19000 17500 15500 15000 14700 14400 14400 13200 7100	08-Dec- 21 Low 12500 12500 13000 14000 14000 16000 14000 14000 15000 13700 13700 13700 12700 3700	08-Dec- 21 High 13000 15000 15000 15000 9000 19000 17000 15500 15000 14700 14400 14400 13200	Change Unch Unch Unch Unch Unch Unch Unch Unc
Andhra Pradesh Gur Bench mar Telangana Wara Madhya Pradesh Bee	tur mark ket	NCDEX Quality LCA 334 Teja No. 273 No. 5 Fatki Byadgi US 341 Denvor Delux Indam 5 Teja Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage)	Low 12500 12500 14000 14000 14000 16000 16000 14500 12500 15000 13700 13700 12700 3700	High 13000 15000 16500 15000 15000 19000 17500 15500 16500 14700 14400 14400 13200 7100	Low 12500 12500 13000 14000 14000 16000 14000 14000 12500 13700 13700 13700 12700	High 13000 15000 16500 15000 15000 19000 17000 15500 15500 14700 14400 14400 13200	Unch Unch Unch Unch Unch Unch Unch Unch
Andhra Pradesh Bench mar	mark ket ngal	LCA 334 Teja No. 273 No. 5 Fatki Byadgi US 341 Denvor Delux Indam 5 Teja Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage)	12500 12500 14000 14000 14000 6000 16000 14500 12500 15000 13700 13700 13700 12700 3700	13000 15000 15000 15000 15000 9000 19000 17500 15500 16500 14700 14400 14400 13200 7100	12500 12500 13000 14000 14000 6000 16000 14000 12500 15000 13700 13700 12700	13000 15000 16500 15000 9000 19000 17000 15500 15000 16500 14400 14400 13200	Unch Unch Unch Unch Unch Unch Unch Unch
Andhra Pradesh Bench mar	mark ket ngal	LCA 334 Teja No. 273 No. 5 Fatki Byadgi US 341 Denvor Delux Indam 5 Teja Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage)	12500 14000 14000 14000 6000 16000 14500 12500 15000 13700 13700 13700 12700 3700	15000 16500 15000 15000 9000 19000 17500 15500 16500 14700 14400 14400 13200 7100	12500 13000 14000 14000 6000 16000 14000 12500 15000 13700 13700 13700 12700	15000 16500 15000 15000 9000 19000 17000 15500 15000 14400 14400 13200	Unch Unch Unch Unch Unch Unch Unch Unch
Andhra Pradesh Bench mar	mark ket ngal	Teja No. 273 No. 5 Fatki Byadgi US 341 Denvor Delux Indam 5 Teja Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage)	14000 14000 14000 6000 16000 14500 12500 15000 13700 13700 13700 12700 3700	16500 15000 15000 9000 19000 17500 15500 16500 14700 14400 14400 13200 7100	13000 14000 14000 6000 16000 14000 12500 15000 13700 13700 13700 12700	16500 15000 15000 9000 19000 17000 15500 15000 16500 14400 14400 13200	Unch Unch Unch Unch Unch Unch Unch Unch
Telangana Wara Madhya Pradesh Bench mar	mark ket ngal	No. 273 No. 5 Fatki Byadgi US 341 Denvor Delux Indam 5 Teja Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage)	14000 14000 6000 16000 14500 14500 12500 15000 13700 13700 12700 3700	15000 15000 9000 19000 17500 15500 15000 14700 14400 14400 13200 7100	14000 14000 6000 16000 14000 12500 15000 13700 13700 13700 12700	15000 15000 9000 19000 17000 15500 15000 16500 14700 14400 14400 13200	Unch Unch Unch 500 Unch Unch Unch Unch Unch Unch
Andhra Pradesh Bench mar	mark ket ngal	No. 5 Fatki Byadgi US 341 Denvor Delux Indam 5 Teja Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage)	14000 6000 16000 14500 14500 12500 15000 13700 13700 13700 12700 3700	15000 9000 19000 17500 15500 15000 16500 14700 14400 13200 7100	14000 6000 16000 14000 12500 15000 13700 13700 13700 12700	15000 9000 19000 17000 15500 15000 16500 14700 14400 13200	Unch Unch 500 Unch Unch Unch Unch Unch Unch Unch
Telangana Wara Madhya Pradesh Bench mar	mark ket ngal	Fatki Byadgi US 341 Denvor Delux Indam 5 Teja Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage)	6000 16000 14500 14500 12500 15000 13700 13700 12700 3700	9000 19000 17500 15500 15000 16500 14700 14400 13200 7100	6000 16000 14000 14000 12500 15000 13700 13700 13700 12700	9000 19000 17000 15500 15000 16500 14700 14400 14400 13200	Unch Unch 500 Unch Unch Unch Unch Unch Unch
Telangana Wara Kham Madhya Pradesh Bed	ngal	Byadgi US 341 Denvor Delux Indam 5 Teja Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage)	16000 14500 14000 12500 15000 13700 13700 13700 12700 3700	19000 17500 15500 15000 16500 14700 14400 13200 7100	16000 14000 14000 12500 15000 13700 13700 13700 12700	19000 17000 15500 15000 16500 14700 14400 14400 13200	Unch 500 Unch Unch Unch Unch Unch Unch Unch
Telangana Kham Madhya Pradesh Bed	ngal	US 341 Denvor Delux Indam 5 Teja Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage)	14500 14000 12500 15000 13700 13700 13700 12700 3700	17500 15500 15000 16500 14700 14400 13200 7100	14000 14000 12500 15000 13700 13700 13700 12700	17000 15500 15000 16500 14700 14400 14400 13200	500 Unch Unch Unch Unch Unch Unch
Telangana Kham Madhya Pradesh Bed		Denvor Delux Indam 5 Teja Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage)	14000 12500 15000 13700 13700 13700 12700 3700	15500 15000 16500 14700 14400 14400 13200 7100	14000 12500 15000 13700 13700 13700 12700	15500 15000 16500 14700 14400 14400 13200	Unch Unch Unch Unch Unch Unch
Telangana Kham Madhya Pradesh Bed		Indam 5 Teja Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage)	12500 15000 13700 13700 13700 12700 3700	15000 16500 14700 14400 14400 13200 7100	12500 15000 13700 13700 13700 12700	15000 16500 14700 14400 14400 13200	Unch Unch Unch Unch Unch
Telangana Kham Madhya Pradesh Bed		Teja Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage)	15000 13700 13700 13700 12700 3700	16500 14700 14400 14400 13200 7100	15000 13700 13700 13700 12700	16500 14700 14400 14400 13200	Unch Unch Unch Unch
Telangana Kham Madhya Pradesh Bed		Teja Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage)	15000 13700 13700 13700 12700 3700	16500 14700 14400 14400 13200 7100	15000 13700 13700 13700 12700	16500 14700 14400 14400 13200	Unch Unch Unch Unch
Telangana Kham Madhya Pradesh Bea		Wonder Hot 341 Denvor Delux Paprika Fatki Teja (Cold storage)	13700 13700 13700 12700 3700	14700 14400 14400 13200 7100	13700 13700 13700 12700	14700 14400 14400 13200	Unch Unch Unch
Telangana Kham Madhya Pradesh Bed		341 Denvor Delux Paprika Fatki Teja (Cold storage)	13700 13700 12700 3700	14400 14400 13200 7100	13700 13700 12700	14400 14400 13200	Unch Unch
Telangana Kham Madhya Pradesh Bed		Denvor Delux Paprika Fatki Teja (Cold storage)	13700 12700 3700	14400 13200 7100	13700 12700	14400 13200	Unch
Madhya Pradesh Bed	mam	Fatki Teja (Cold storage)	3700	7100			Unch
Madhya Pradesh Bed	mam	Teja (Cold storage)			3700		311311
Madhya Pradesh Bed	mam		10000			7100	Unch
Madhya Pradesh Bed		Teja (Non cold storage)		16600	11000	17000	-400
			NA	NA	NA	NA	-
		No. 12	NA	NA	NA	NA	-
		Indu 2070	12500	13500	12500	13000	500
Delhi New	lia	Fatki	5000	6000	4000	5000	1000
Delhi New		Jhankar	10000	11000	9000	10000	1000
Delhi New		Ganesh	NA	NA	NA	NA	-
Delhi New		Teja(Khamam)	15500	15500	15500	15500	Unch
Delhi New		M.P. MacoTeja	NA	NA	NA	NA	-
	Delhi	Pala 12	NA	NA	NA	NA	-
		LCA 334	NA	NA	NA	NA	-
		Fatki	NA	NA	NA	NA	-
		Packing 2042 Pack	NA 47000	NA 40000	NA NA	NA NA	-
		2043 Best 5531 Best	17000 11500	19000 14000	NA NA	NA NA	<u>-</u>
		5531 M Best	8000	10000	NA NA	NA	-
		Dabbi Dlx Local	39000	43000	NA NA	NA	
		Dabbi Medium Best (Local)	30000	33000	NA NA	NA NA	
		Dabbi Best (Bellary)	NA	NA	NA NA	NA	<u>-</u>
		KDL Deluxe (Local)	28000	30000	NA NA	NA NA	-
		KDL Deluxe (Local) KDL Deluxe (Bellary)	NA	NA	NA NA	NA	
Karnataka Bya	dgi	KDL Best(Local)	22000	26000	NA	NA	_
	_	KDL Best(Bellary)	NA	NA	NA	NA	-
		KDL Medium	NA	NA	NA	NA	-
		Denvor Deluxe	NA	NA	NA	NA	_
		2043	23000	26200	NA	NA	_
		5531	.		NA NA		-
		C 5	11500 NA	14000 NA	NA NA	NA NA	-
		KDL Fatki	3500	4000	NA NA	NA NA	
			4500	5500	NA NA	NA NA	-



	Arrivals & Off-take in bags (1 bag = 45 Kg), (1 bag = 38Kgs)*									
State	Centre	Parameter	09-Dec-21	08-Dec-21	Change					
Andhra Pradesh	Guntur	Arrivals	60000	80000	-20000					
	Guiltui	Off-take	50000	60000	-10000					
	Warangal	Arrivals	12000	12000	Unch					
Telangana	Khammam	Arrivals (Cold storage) *	4000	5000	-1000					
Ū		Arrivals (Non cold storage) *	NA	NA	-					
Karnataka	Byadgi	Arrivals	10000	NA	-					



TURMERIC

Fundamentals: Today's Update:

- Steady to firm sentiment was witnessed in Turmeric spot markets on Thursday.
- Due to unseasonal rainfall in Turmeric growing regions supported the prices. Buyers were active for old stocks in the spot market.
- In Maharashtra, Basmat and Hingoli Turmeric growing regions some crop damage report came due to water logging in the field as a result of continuous rainfall, however damage percentage till now not clear.

- Turmeric standing crop quality is reported well as of now. However, continuous rainfall and cloudy weather
 in growing regions in AP and Telangana may concern for Turmeric crop. As of now, no crop damage
 reported.
- Agriwatch first advance estimates, Turmeric all India production for 2022 is estimated at 4.89 lakh MT. Last year's production was 4.46 lakh MT, up by 9.64% from last year.

	Turmeric S	pot Market Prices (Loose): (Rs/	'QtI)		
State	Centre	Grade	09-Dec-21	08-Dec-21	Change
		Nizam quality	7700	7700	Unch
	Nizamabad	Double polish finger	8600	8600	Unch
T.1	Benchmark market	Gattah (unpolished)	7100	7100	Unch
Telangana		Gattah (double polished)	8000	8000	Unch
	Wanan nal	Finger	6700	6700	Unch
	Warangal	Round	6200	6200	Unch
		Finger	8400	8400	Unch
	Erode	Gattah	7700	7700	Unch
		Sellem	8900	8900	Unch
Tamil Nadu	Coimbatore	Bulb	NA	NA	-
	Combatore	Finger	NA	NA	-
	Salem	Bulb	NA	NA	-
	Saleili	Finger	NA	NA	-
		Bulb	7200	6820	380
Andhra Pradesh	Duggirala	Bilty	7848	7434	414
Aliullia Flauesii		Finger	7200	6820	380
		Bilty	7848	7434	414
		Rajpuri/Salem Finger	8700	8700	Unch
	Sangli	Rajpuri Medium	8500	8500	Unch
		DesiKadappa	8000	8000	Unch
		Salem Powder	8500	8500	Unch
		Mini Salem	8100	8100	Unch
Maharashtra	Basmat	Super Salem	8500	8500	Unch
		Gattah Powder	7500	7500	Unch
		Gattah Premium	7600	7600	Unch
		Turmeric Finger Polished	8200	8050	150
	Nanded	Turmeric Bulb Polished	7600	7350	250
		Turmeric Mix	7500	7750	-250
		Gattah	8200	8200	Unch
Delhi	Delhi	Mini Salem	9400	9400	Unch
Delili	Dellii	Finger Single Polished	8700	8700	Unch
		Finger Double Polished	9900	9900	Unch



Arrival & Off-take in bags *(1 bag = 75 Kg),#(1 bag = 60 Kgs)						
Centre	Parameter	09-Dec-21	08-Dec-21	Change		
Nizawahad	Arrival	1500	1500	Unch		
Nizamabad	Off-take	1500	1500	Unch		
Warangal	Arrival	NA	NA	-		
Frede	Arrival	5000	3300	1700		
Erode	Off-take	5000	3300	1700		
Coimbatore	Arrival	NA	NA	-		
Salem	Arrival*	NA	NA	-		
Duggirala	Arrival*	4500	NA	-		
Sangli	Arrival#	NA	NA	-		
Basmat	Arrival*	2000	2000	Unch		
Nanded	Arrival	2000	3000	-1000		
	Centre Nizamabad Warangal Erode Coimbatore Salem Duggirala Sangli Basmat	Centre Parameter Nizamabad Arrival Warangal Arrival Erode Off-take Coimbatore Arrival Salem Arrival* Duggirala Arrival* Sangli Arrival# Basmat Arrival*	Centre Parameter 09-Dec-21 Nizamabad Arrival 1500 Warangal Arrival NA Erode Arrival 5000 Coimbatore Arrival NA Salem Arrival* NA Duggirala Arrival* 4500 Sangli Arrival# NA Basmat Arrival* 2000	Centre Parameter 09-Dec-21 08-Dec-21 Nizamabad Arrival 1500 1500 Warangal Arrival NA NA Erode Arrival 5000 3300 Coimbatore Arrival NA NA Salem Arrival* NA NA Duggirala Arrival* 4500 NA Sangli Arrival# NA NA Basmat Arrival* 2000 2000		

NCDEX-FUTURES MARKET

Turmeric									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Nov-21									
Dec-21									
Jan-22									

Spread	Nov-21	Dec-21	Jan-22
Basis			
Nov-21			
Dec-21			

NB: Spot prices used for spread calculation is the basis Nizamabad for Nizam grade. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
Stocks	08.12.2021	08.12.2021	08.12.2021
Sangli	1026	0	1026
Erode			
Nizamabad	782	0	782
Warangal			
(Quantity in MT)			

NCDEX Turmeric EED Wise Stock Position (Qty in MT) on 29th Nov, 2021

EED	Sangli (Desi Cuddapah)	Sangli (Rajapore)	Nizamabad	Nizamabad (Farmer Polished)	Basmat (Salem)	Total
10-Dec-21		10	150			160
10-Jan-22		667	728			1395
Total		677	878			1555

^{*}EDD - Exchange Deliverable Date



BLACK PEPPER

Fundamentals: Today's Update:

- Steady to weak sentiment witnessed in Black pepper spot market reported on Thursday.
- Vietnam Pepper prices today (December 9) simultaneously moved sideways in key localities. Currently, the highest price recorded is 85,000 VND/kg. According to the survey, pepper prices today were stable in key provinces in the country. The lowest price is 83,000 VND/kg available in Gia Lai province. Slightly higher is Dong Nai province with 83,500 VND/kg. Currently, the two provinces of Dak Lak and Dak Nong continue to trade at the same level of 84,000 VND/kg. Similarly, the two provinces of Binh Phuoc and Ba Ria Vung Tau, respectively, have stable purchases at 84,500 VND/kg and 85,000 VND/kg, respectively.
- According to statistics from the Malaysian Bureau of Statistics, in the first nine months of 2021, Malaysia pepper exports up 17.9% over the same period last year. In the domestic market of Malaysia, the Malaysian Pepper Board (MPB) is currently focusing on efforts to improve the quality of pepper at the farm level through the selection of varieties grown for high production of white and black pepper. grade with export quality. This factor has helped Malaysia become a major competitor with other pepper producing countries in the world such as Vietnam, Indonesia and India.
- Malaysia is currently one of the largest pepper producers and exporters in the world. With the help and
 encouragement from the Government, the country is expected to be in a better position as the world's
 leading pepper producer in the future.

- According to the Department of Agricultural Product Processing and Market Development Vietnam, the
 export price of pepper has increased sharply, leading to a continuous increase in pepper prices in the
 domestic market. At the beginning of the year, the price of raw pepper was only at 50,000 VND/kg by midOctober, it surpassed the 90,000 VND/kg mark and is expected to increase by over 100,000 VND/kg by the
 end of the year.
- According to local sources, farmers in the Dong Nai province have begun to harvest pepper. The selling
 price at the garden is about 80,500 90,000 VND/kg, more than doubled compared to the region last
 year. The early harvest of this local pepper is a great advantage. Pepper farmers in the province make good
 profits. In early 2021, with more than 12,000 hectares, pepper is a crop that consumes a large area in Dong
 Nai, so it can be said that pepper is still the main crop of the province.
- Continuous supply in the spot market put cap on prices from higher levels.
- Lower production expectations supported the domestic pepper prices. As per current situations, Agriwatch expected India's pepper productions for 2021-22 likely to go down by 8 to 10% compared to last year. Last year (2020-21) India's Pepper production was 62,000 MT.
- Agriwatch expects, black pepper prices likely to go up further around Rs.70,000 75,000/-qtl, as other
 producing countries new crop arrivals likely to start from March in Vietnam and expected lower production.
 So, domestic as well as international buyers are looking for Indian variety.
- Vietnam pepper export from January to October 2021, was reported around 229,736 tons, compared to the same period in 2020, the export volume decreased by 5%. Progressively from January to October 2021, Vietnam imported 21,977 tons, of which black pepper reached 16,322 tons, white pepper reached 5,655 tons, compared to the same period in 2020, the import volume decreased by 29.1%.
- Due to lower supply from other producing countries in the global market, demand shifted to Indian market supported the domestic prices despite of higher production (2020-21).
- Fresh domestic demand in the spot market as winter season is approaching supported the prices.
- Vietnam Pepper prices is expected to increase continue till the last months of the year because the pepper
 production of Vietnam as well as some major pepper producing countries such as Brazil and Indonesia are
 affected by climate change, so the annual output is expected to decrease continually.



	Black Pepper S	Spot Market Prices (Lo	ose): (Rs/QtI)		
State	Centre	Grade	09-Dec-21	08-Dec-21	Change
Kerala	Kochi	Ungarbled	52200	52300	-100
Nerala	Benchmark market	Garbled	54200	54300	-100
Karnataka	Chikkamagaluru	Ungarbled	54000	54000	Unch
Delhi	New Delhi	Unpolished	56000	56000	Unch
Deini	New Deini	Number 11.5	60000	60000	Unch
		Arrivals & Off-	take in Tons		
State	Centre	Parameter	09-Dec-21	08-Dec-21	Change
Karala	Vaahi	Arrivals	14.5	19	-4.5
Kerala	Kochi	Off-take	14.5	19	-4.5

	Black Pepper FOB Prices (USD/MT)									
Date	Brazil ASTA 570	ex Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/l	Ho Chi Minh 550g/l				
30-11-21	4400	7563	4509	5200	4290	4390				
01-12-21	4400	7586	4499	5200	4290	4390				
02-12-21	4400	7557	4491	5200	4290	4390				
03-12-21	4400	7402	4482	5200	4290	4390				
06-12-21	4400	7163	4432	5200	4290	4390				
07-12-21	4400	7203	3748	5200	4290	4390				
08-12-21	4400	7200	4461	5200	4290	4390				
09-12-21	4400	-	4460	5200	4290	4390				



JEERA (CUMIN SEED)

Fundamentals: Today's Update:

- Mixed sentiment witnessed in Jeera Unjha spot market on Thursday.
- Lower supply supported the prices in the spot market. Farmers and stockists are only interested to releasing their produce at higher prices level.

- According to Gujarat Agri. Dept, as on 06th December, 237,866 hectares as compared to last year same period 381,055 hectares.
- Current year, Jeera sowing started in Rajasthan and Gujarat growing regions, as of now 56 to 60% sowing completed. Market participants are expecting lower sowing area as jeera prices are lower compared to other competitive crop like Coriander, Ajwain, Fennel etc.
- Spices Board, vide circular cited under referece 02 had notified about the forthcoming requirement of cleared pesticide test report issued by the competent authority for export of Cumin consignments from India to China. Further, in line with the requirements put in place by the General Administration of Customs, People's Republic of China {GACC}, it has been decided to include testing of pesticide residues in Cumin seeds under the mandatory regime of the Board, for export to China. Therefore, with effect from I3rh December, 2O2I exports of Cumin seeds to China will be permitted only with the Cleared analytical Report from Spices Board.
 - (For details http://www.indianspices.com/trade/trade-notifications/notificationdetails.html?id=272)
- As festive demand started buyers reported active from lower prices level.
- As per the Agriwatch production estimate, Jeera production for 2021-22 (marketing period) is estimated at 391,801 MT (around 71 lakh bags each of 55 kg) compared to last year's 451,451 MT (82 lakh bags).

	Jeera(Cu	min Seed) Spot Market Prices (Loc	ose): (Rs/QtI)		
State	Centre	Grade	09-Dec-21	08-Dec-21	Change
		Local	14600	14500	100
	Unjha Benchmark market	NCDEX Quality	16100	16000	100
	Delicilliark market	Poojari type /Machine Cut	17100	17000	100
		1% Singapore	16350	16350	Unch
	Mundra Part (FaP)	2% Singapore	16100	16100	Unch
Gujarat	Mundra Port (FoR)	1 % European	16850	16850	Unch
		2% European	16600	16600	Unch
	Rajkot	Local	15150	NA	-
	Patan	Local	14705	15025	-320
	Dhrol	Local	NA	13975	-
	Gondal	Local	15425	15575	-150
	Jodhpur	Local	16000	15800	200
Paiasthan	Merta City	Local	16000	16600	-600
Rajasthan	Nagaur	Local	NR	16200	-
	Anandpur Kalu	Local	15500	16000	-500
Delhi	New Delhi	Ganesh	16500	16500	Unch
Dellili	IACM Dellii	Poojari type / Machine Cut	17200	17200	Unch



	Arrival & Off-take in bags (1 bag = 55 kg)									
State	Centre	Parameter	09-Dec-21	08-Dec-21	Change					
	Uniba	Arrival	13000	15000	-2000					
Gujarat	Unjha -	Off-take	13000	15000	-2000					
	Rajkot	Arrival*	720	NA	-					
	Patan	Arrival*	16	33	-17					
	Dhrol	Arrival*	NA	10	-					
	Gondal	Arrival	2200	1700	500					
	Jodhpur	Arrival	1300	1500	-200					
Baiaathan	Merta City	Arrival	1500	1200	300					
Rajasthan -	Nagaur	Arrival	NR	1500	-					
	Anandpur Kalu	Arrival	50	50	Unch					
				Α	rrival * Qtl					

NCDEX-FUTURES MARKET

Jeera (Cum	nin Seed)								
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Nov-21									
Dec-21									
Jan-22									

Spread	Nov-21	Dec-21	Jan-22
Basis			
Nov-21			
Dec-21			

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices— Near month futures.

NCDEX- STOCK POSITION

Stanko	Demat	In-Process	Total
Stocks	08.12.2021	08.12.2021	08.12.2021
Jodhpur			
Unjha	6850	0	6850

(Quantity in MT)

NCDEX Jeera (Cumin Seed) EED Wise Stock Position Qty in MT on 29th Nov, 2021

EED	Jodhpur	Unjha	Total
10-Jan-22		48	48
10-Feb-22		6278	6278
Total		6326	6326

^{*}EDD – Exchange Deliverable Date



CARDAMOM

Fundamentals

Today's Update:

- Mixed sentiment witnessed in Cardamom spot market on Thursday.
- Fourth round picking activity started from December first week.

- Due to recent flood in Kerala growing regions like Idukki affected the Cardamom plants. As per trade sources, around 10% crop loss reported till now.
- India's production for the coming marketing year 2021-22 (already started from August) expected better around 27,000 MT also put the cap on prices. Last year it was 23,000 MT.
- Cardamom planters were received higher prices last two years, therefore, they are taking care of their plants and favourable weather condition, is the main reason for expecting good crop in the coming year.
- As we expected earlier, the new Cardamom supply pressurizes the prices from higher levels due to increased production.

	Small Cardamom	Spot Market Prices	(Loose): (Rs/Kg	1)	
State	Auction Pr	ice	09-Dec-21	08-Dec-21	Change
I/ I -	Thekkady	Max price	1381	1392	-11
Kerala	Benchmark market	Avg. Price	979	969	10
		Medium	1025	1025	Unch
		6.5 (Bold)	1125	1125	Unch
Delhi	New Delhi	7 (Bold)	1225	1225	Unch
		7.5 (Bold)	1375	1375	Unch
		8 (Bold)	1625	1625	Unch
	Large Cardan	nom Spot Market Pr	rices: (Rs/Kg)		
	Singtam	Badadana	NA	NA	•
Sikkim	Singtam	Chotadana	NA	NA	-
SIKKIIII	Gangtok	Badadana	NA	NA	-
	Gangtok	Chotadana	NA	NA	•
West Bengal	Siliguri	Badadana	NA	NA	-
West Bengai	Siliguri	Chotadana	NA	NA	-
	Ar	rival & Off-take in k	(g		
State	Parameter	Centre	09-Dec-21	08-Dec-21	Change
Kerala	Thekkady	Arrivals	84323	81730	2593
Keraia	HIEKKAUY	Off-take	82377	80779	1598



MCX-FUTURES MARKET

Cardamom									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Nov-21									
Dec-21									
Jan-22									

Spread	Nov-21	Dec-21	Jan-22
Basis		1	1
Nov-21			
Dec-21		1	1

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices—Near month futures.

MCX-STOCK POSITION

Stocks	Demat	In-Process	Total
Stocks	08.12.2021	08.12.2021	08.12.2021
Vandanmedu	-	-	-
T.N.(Bodi)			

(Quantity in MT)

MCX Cardamom EED Wise Stock Position Qty in MT on 29th Nov, 2021

EED	Vandanmedu	T.N.(Bodi)	Total		

^{*}EDD - Exchange Deliverable Date



CORIANDER SEED

Fundamentals: Today's Update:

• By and large steady sentiment witnessed in Coriander spot market on Thursday.

- Current year, Coriander sowing continued started in Rajasthan, MP and Gujarat growing regions, as of now 80 to 85% sowing completed.
- According to Gujarat Agri. Dept, as on 06th December, 108,923 hectares as compared to last year same period 115,969 hectares.
- As per Agriwatch initial sowing report, in MP Neemuch and Mandsour growing regions farmers are shifting Coriander crop to Ajwain and Garlic due to better price realisation, however actual scenario likely to come after 15 to 20 days.
- As we expected buyers are active from lower prices level as festival season started.
- Farmers want to release their produce at higher prices only.
- Agriwatch estimates lower ending stocks for 2021-22 (marketing year) likely to support Coriander prices in the coming days.
- As per Agriwatch production estimate, Coriander production for 2021-22 (marketing year) is estimated at 342,435 MT (85 lakh bags) compared to last year's 352,316 MT (88 lakh bags, 1 bag = 40 kg).

Coriander Spot Market Prices (Loose): (Rs/QtI)								
State	Centre	Grade (New)	09-Dec-21	08-Dec-21	Change			
	W. t.	Eagle	7900	7900	Unch			
	Kota Benchmark	Eagle(Split)	7900	7900	Unch			
	market	Badami	7600	7600	Unch			
	market	Badami(Split)	7700	7700	Unch			
		Eagle	7225	7225	Unch			
		Eagle(Split)	7225	7225	Unch			
	Ramganj	Badami	7025	7025	Unch			
Rajasthan		Badami(Split)	7025	7025	Unch			
		Scooter	8325	8325	Unch			
	_	Eagle	7400	7450	-50			
	Baran	Badami	7200	7150	50			
	Bhawani	Eagle	7500	7500	Unch			
		Badami	7200	7200	Unch			
		Scooter	7800	7800	Unch			
		Double Paroot	NA	NA	-			
		Badami	7600	7600	Unch			
	Guna	Eagle	8000	8000	Unch			
Madhua Daadaah		Scooter	8500	8500	Unch			
Madhya Pradesh		Badami	7800	7800	Unch			
	Neemuch	Eagle	8300	8300	Unch			
		Scooter	NA	NA	-			
Gujarat	Gondal	Badami	7805	7955	-150			
Gujarat	Goriuai	Eagle	8155	8255	-100			
		Eagle (Dal)	10000	10000	Unch			
Delhi	Khari Baoli (Delhi)	Eagle	10500	10500	Unch			
	(Dellii)	Scooter	13500	13500	Unch			



Arrival & Off-take in bags (1 bag = 40 kg)									
State	C	Centre	09-Dec-21	08-Dec-21	Change				
	Kota	Arrival	1000	800	200				
	Kola	Offtake	1000	800	200				
	Domaoni	Arrival	3500	4500	-1000				
Paiasthan	Ramganj	Offtake	3500	4500	-1000				
Rajasthan	Danes	Arrival	1000	800	200				
	Baran	Offtake	1000	800	200				
	DI	Arrival	50	150	-100				
	Bhawani	Offtake	50	150	-100				
	Guna	Arrival	3000	4000	-1000				
Madhua Dradach	Guna	Offtake	3000	4000	-1000				
Madhya Pradesh	Neemuch	Arrival	1500	2500	-1000				
	Neemuch	Offtake	1500	2500	-1000				

NCDEX-FUTURES MARKET

Coriander									
Contract	+/-\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Nov-21									
Dec-21									
Jan-22									

Spread	Nov-21	Dec-21	Jan-22
Basis			
Nov-21			
Dec-21			

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices— Near month futures

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	
	08.12.2021	08.12.2021	08.12.2021	
Baran	-	-	-	
Gondal	1917	251	2168	
Kota	1634	20	1654	
Ramganj	-	-	-	

(Quantity in MT)

NCDEX Coriander EED Wise Stock Position Qty in MT on 29th Nov, 2021

EED	Gondal	Kota	Ramganj Mandi	Total
10-Dec-21	329			329
10-Jan-22	160			160
10-Feb-22	1116	1530		2646
Total	1605	1530		3135

^{*}EDD – Exchange Deliverable Date



CLOVE

Clove Spot Market Prices (Loose): (Rs/Qtl)							
State	Centre	Grade	09-Dec-21	08-Dec-21	Change		
Kerala	Kerala	Kochi	78000	78000	Unch		
		Kattapana	70000	70000	Unch		
		ldukki	NA	NA	-		
Delhi	Delhi	Madagascar	70000	70000	Unch		
		Zanzibar	NA	NA	-		

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