

RED CHILLI

Fundamentals:

Today's Update:

- By and large bullish sentiment has been recorded in the Red Chilli spot market on Tuesday.
- As AgriWatch expected earlier, Red Chilli prices are opened higher at Guntur market due to good quality cold storage stocks.
- AgriWatch expects, cold storage stocks are reportedly lower by 23% in Andhra Pradesh during the current season.
- Fresh export demand is coming from Bangladesh and Malaysia with nominal quantities at Guntur market which may likely to improve further in coming days.
- As per trade sources, in Karnataka Red Chilli sowing area may go down as farmers may shift to other
 alternative crops like Cotton, Pulses etc. Also, farmers are fearful as some virus issues came to Green Chilli
 plants which are used for vegetable purposes. However, actual scenario is likely to come after a few weeks.
- In Bedia, Khargone district of Madhya Pradesh around 48% to 52% sowing activity has been completed till date. Currently, sowing activity is reported slowly due to lower rainfall. Red Chilli farmers are waiting for monsoon showers.

- As per AgriWatch estimates, in MP Chilli sowing area is likely to go down by 5% to 10% current season, as
 per initial report as return/farmer realization from other competitive crops like Cotton, Maize etc. are very
 high this season compared to last year.
- In Andhra Pradesh and Telangana Red Chilli acreage is likely to go down by 10% to 15% this season. In Andhra Pradesh and Telangana Red Chilli nursery activity is likely to start from the last week of June.
- As per AgriWatch estimates, Red Chilli all India production for 2022 is estimated at 14.66 lakh MT, revised after rainfall in Karnataka and virus affected in AP and Telangana. Last year's production was 13.84 lakh MT.

| | R | ed Chilli Spot Market Prices | (Loose): (| Rs/QtI) | | | |
|--------------------|-------------------------------|------------------------------|---------------|---------------|---------------|---------------|--------|
| State | Centre | Grade | 21- Jun-22 | 21-Jun- 22 | 20-Jun- 22 | 20-Jun- 22 | Change |
| | | | Low | High | Low | High | |
| | | NCDEX Quality | 20000 | 21000 | 19200 | 20000 | 1000 |
| | | LCA 334 (S4) | 21000 | 23000 | 20000 | 22500 | 500 |
| | | Teja (S17) | 20000 | 21500 | 20000 | 21500 | Unch |
| | Guntur Benchmark market | No. 273 | 20000 | 23500 | 20000 | 22000 | 1500 |
| Anallana Dua da ah | | No. 5 | 22000 | 24500 | 20000 | 23500 | 1000 |
| Andhra Pradesh | | Fatki | 9000 | 13000 | 8000 | 12000 | 1000 |
| | | Byadgi | 22000 | 24500 | 21000 | 24000 | 500 |
| | | US 341 | 22000 | 26000 | 22000 | 26000 | Unch |
| | | Denvor Delux | 22000 | 25000 | 22000 | 24500 | 500 |
| | | Indam 5 | 22000 | 24500 | 21000 | 24000 | 500 |
| Tolongono | Warangal | Teja | 17500 | 18800 | 16500 | 18500 | 300 |
| Telangana | Warangal | Wonder Hot | 25000 | 26000 | 24500 | 25500 | 500 |



| 1 | | l 044 | l | 00500 | l | l 04000 | 0500 |
|----------------|-----------|---------------------------------------|------------------|--------------|------------------|-------------|------------|
| | | 341 | 23000 | 26500 | 22000 | 24000 | 2500 |
| | | Denvor Delux | 21000 | 23500 | 21000 | 23000 | 500 |
| | | Paprika | NA 44000 | NA 4.4000 | NA | NA 40500 | - |
| | | Fatki | 11000 | 14000 | 9000 | 13500 | 500 |
| | Khammam | Teja (Cold storage) | Closed | Closed | Closed | Closed | - |
| | | Teja (Non cold storage) | Closed | Closed | Closed | Closed | - |
| | | No. 12 | 21000 | 22000 | 19000 | 20000 | 2000 |
| | | Indu 2070 | NA | NA | NA | NA | - |
| Madhya Pradesh | Bedia | Fatki | 12000 | 12500 | 10000 | 13500 | -1000 |
| | | Jhankar | 16500 | 16500 | 16000 | 16000 | 500 |
| | | Ganesh | NA | NA | NA | NA | - |
| | | Teja(Khamam) | 23000 | 24000 | 21000 | 22000 | 2000 |
| | | M.P. MacoTeja | NA | NA | NA | NA | - |
| | | Pala 12 | NA | NA | NA | NA | - |
| Delhi | New Delhi | LCA 334 | 18000 | 19000 | 17500 | 18500 | 500 |
| | | Fatki | 5500 | 7500 | 5500 | 7500 | Unch |
| | | Packing | NA | NA | NA | NA | - |
| | | 2043 Best | NA | NA | NA | 31500 | - |
| | | 5531 Best | NA | NA | 19500 | 22000 | - |
| | | 5531 M Best | NA | NA | 12000 | 14000 | _ |
| | | Dabbi Dlx Local | NA | NA | 33000 | 39000 | - |
| | | Dabbi Medium Best (Local) | NA NA | NA | NA | NA | - |
| | | Dabbi Best (Bellary) | NA | NA NA | NA | NA | |
| | | KDL Deluxe (Local) | NA | NA | 32000 | 35500 | - |
| | | KDL Deluxe (Bellary) | NA | NA | NA | NA | _ |
| Karnataka | Byadgi | KDL Best(Local) | NA | NA | 27000 | 30000 | - |
| | | KDL Best(Bellary) | NA | NA | NA | NA | - |
| | | KDL Medium | NA | NA | NA | NA | - |
| | | Denvor Deluxe | NA | NA | NA | NA | - |
| | | 2043 | NA | NA | 27000 | 31500 | - |
| | | 5531 | NA | NA | 19500 | 22000 | - |
| | | C 5 | NA | NA | NA | NA | - |
| | | KDL Fatki | NA | NA | 3300 | 3700 | - |
| | | Seed Fatki | NA | NA | 6000 | 8000 | - |
| 04.4 | | & Off-take in bags (1 bag = 4 | | | | - 00 | 01 - |
| State | Centre | Parameter | | un-22 | | un-22 | Change |
| Andhra Pradesh | Guntur | Arrivals Off take | | 000 | | 000 | 10000 |
| | Warangal | Off-take Arrivals | | 000 | | 000 | Unch |
| Tolongono | Warangal | Arrivals (Cold storage) * | | | 7000 | | -2000 - |
| Telangana | Khammam | Arrivals (Non cold storage) * | Closed Closed | | Closed Closed | | _ |
| Karnataka | Byadgi | Arrivals (Non cold storage) Arrivals | | IA | | 000 | - |
| ιλαιτιαταλα | Dyaugi | Allivais | <u> '</u> ' | 1/1 | | | _ |



TURMERIC

Fundamentals: Today's Update:

- Continued steady sentiment has been recorded in Turmeric spot market on Tuesday.
- On lower demand in domestic and export market, prices may likely to trade range bound in coming days.
- In Nizamabad, Turmeric sowing completed around 40% to 45% till now. In Maharashtra, sowing completed around 10% to 15% till date. In Basmat, Hingoli, Nanded regions farmers are waiting for good monsoon rainfall.

- As per AgriWatch pre-sowing intention, current year Turmeric sowing area may go down in AP, Telangana and Maharashtra as other competitive crops like Cotton and Maize prices are comparatively higher and both crops are short duration crops. Turmeric sowing is likely to start from mid-week of June.
- As per AgriWatch estimates, Turmeric all India production for 2022 is estimated at 4.67 lakh MT, revised after crop damage due to excessive rainfall in Maharashtra, AP and Telangana, earlier estimate was of 4.89 lakh MT. Last year's production was 4.46 lakh MT.

| | Turmeric S | pot Market Prices (Loose): (Rs/ | (QtI) | | |
|----------------|-------------------------------|---------------------------------|-----------|-----------|--------|
| State | Centre | Grade | 21-Jun-22 | 20-Jun-22 | Change |
| | | Nizam quality | 8000 | 8000 | Unch |
| | Nizamabad Benchmark market | Double polish finger | 8300 | 8300 | Unch |
| Telangana | | Gattah (unpolished) | 6800 | 6800 | Unch |
| i elaligalia | | Gattah (double polished) | 7300 | 7300 | Unch |
| | Warangal | Finger | 6250 | 6200 | 50 |
| | Warangal | Round | 5850 | 5800 | 50 |
| | | Finger | 7400 | 7400 | Unch |
| | Erode | Gattah | 6400 | 6400 | Unch |
| | | Sellem | 9000 | 9000 | Unch |
| Tamil Nadu | Colmbatore | Bulb | NA | NA | - |
| | | Finger | NA | NA | - |
| | | Bulb | NA | NA | - |
| | Salem | Finger | NA | NA | - |
| | | Bulb | 6200 | 6200 | Unch |
| Andhus Duadach | Dumminala | Bilty | 6758 | 6758 | Unch |
| Andhra Pradesh | Duggirala | Finger | 6200 | 6200 | Unch |
| | | Bilty | 6758 | 6758 | Unch |
| | | Rajpuri/Salem Finger | 9000 | 9000 | Unch |
| | Sangli | Rajpuri Medium | 8000 | 8000 | Unch |
| Maharashtra | | DesiKadappa | 7500 | 7500 | Unch |
| | Doomot | Salem Powder | 6200 | 6200 | Unch |
| | Basmat | Mini Salem | 6700 | 6700 | Unch |



| | | Gattah Promium | 5900 | 5900 | Unch |
|--------------|---|---|--|---|-------------------------------------|
| | | Gattah Premium | 6700 | 6700 | Unch |
| | | Turmeric Finger Polished | 7400 | 7400 | Unch |
| | Nanded | Turmeric Bulb Polished | 6500 | 6500 | Unch |
| | | Turmeric Mix | 6600 | 6600 | Unch |
| | | Gattah | 8500 | 8500 | Unch |
| Delhi | Delhi | Mini Salem | 9900 | 9900 | Unch |
| Dellili | Dellili | Finger Single Polished | 8200 | 8200 | Unch |
| | | Finger Double Polished | 9500 | 9500 | Unch |
| State | Arrival & O | f-take in bags *(1 bag = 75 Kg),#(1 bag = 60 Kgs) | | | |
| | Centre | Parameter | 21-Jun-22 | 20-Jun-22 | Change |
| Tolongono | Nizamabad - | Arrival | 4000 | 3000 | 1000 |
| Telangana | | | 4000 | 3000 | 1000 |
| reiangana | Mizamadaa | Off-take | 4000 | 0000 | |
| reiangana | Warangal | Off-take Arrival | 600 | 1000 | -400 |
| i elaligalia | Warangal | | | | -400 1000 |
| _ | | Arrival | 600 | 1000 | |
| Tamil Nadu | Warangal | Arrival Arrival | 600 5000 | 1000 4000 | 1000 |
| _ | Warangal Erode | Arrival Arrival Off-take | 600 5000 5000 | 1000 4000 4000 | 1000 |
| _ | Warangal Erode Coimbatore | Arrival Arrival Off-take Arrival | 600 5000 5000 NA | 1000 4000 4000 NA | 1000 |
| Tamil Nadu | Warangal Erode Coimbatore Salem | Arrival Arrival Off-take Arrival Arrival* | 600 5000 5000 NA NA | 1000 4000 4000 NA NA | 1000 |
| Tamil Nadu | Warangal Erode Coimbatore Salem Duggirala | Arrival Arrival Off-take Arrival Arrival* | 600 5000 5000 NA NA 560 | 1000 4000 4000 NA NA 560 | 1000 1000 - - - Unch |

NCDEX-FUTURES MARKET

| Turmeric | | | | | | | | | |
|----------|-------|------|------|------|-------|--------|-------------|--------|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | OI Change |
| July-22 | 40 | 7680 | 7818 | 7656 | 7766 | 1,575 | 1,565 | 16,225 | 16,220 |
| Aug-22 | 76 | 7830 | 7906 | 7744 | 7860 | 595 | -2,575 | 915 | -15,565 |
| Sep-22 | 0 | 7912 | 7912 | 7912 | 7912 | 0 | -565 | 0 | -840 |

| Spread | July-22 | Aug-22 | Sep-22 |
|---------|---------|--------|--------|
| Basis | 234 | | |
| July-22 | | 94 | |
| Aug-22 | | | 52 |

NB: Spot prices used for spread calculation is the basis Nizamabad for Nizam grade. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

| Stocks | Demat | In-Process | Total |
|-------------------|------------|------------|------------|
| Stocks | 20.06.2022 | 20.06.2022 | 20.06.2022 |
| Sangli (Rajapore) | 2769 | 0 | 2769 |
| Erode | | | |
| Nizamabad | 3509 | 0 | 3509 |
| Warangal | | | |

(Quantity in MT)



NCDEX Turmeric EED Wise Stock Position (Qty in MT) on 20th June, 2022

| EED | Sangli (Desi Cuddapah) | Sangli (Rajapore) | Nizamabad | Nizamabad (Farmer Polished) | Basmat (Salem) | Total |
|-----------|---------------------------|----------------------|-----------|--------------------------------|-------------------|-------|
| 10-Sep-22 | | 609 | 571 | | | 1180 |
| 10-Oct-22 | | 1271 | 1439 | | | 2710 |
| 10-Nov-22 | | 739 | 1209 | | | 1948 |
| 10-Dec-22 | | 150 | 251 | | | 401 |
| 10-Jan-23 | | | 40 | | | 40 |
| Total | | 2769 | 3510 | | | 6279 |

*EDD - Exchange Deliverable Date



BLACK PEPPER

Fundamentals:

Today's Update:

- Mixed sentiment was witnessed in Black pepper spot market on Tuesday.
- Vietnam Pepper price as on 21st June stabilized again after dropping by 1,000 VND/kg yesterday. According to the VPA, pepper prices are flat in the range of 71,000 74,500 VND/kg. Currently, Gia Lai and Dong Nai are the two localities recording the lowest price with 71,000 VND/kg. Other two provinces of Dak Lak and Dak Nong traded pepper with the same price of 72,000 VND/kg, Binh Phuoc province with 73,000 VND/kg. Similarly, today's pepper price in Ba Ria Vung Tau also remained unchanged, maintained at 74,500 VND/kg.
- As per trade sources, increased demand in the US and EU along with signs of recovery in the Chinese market are expected to help pepper prices rebound in the near future. Currently, the US and EU are the two largest pepper import markets of Vietnam.
- Earlier Indian pepper prices reported correction due to higher imported supply in the domestic market like Delhi, Mumbai and other North Indian market via India Myanmar border from Vietnam.

- Current year from January to April 2022, Vietnam's pepper exports to so many Asian countries, typically India, Korea, Philippines, Thailand, Japan, etc., increased sharply. Currently, Vietnam has a great opportunity to boost pepper exports to India, because the Indian Government has cut the pepper import tax from 70% to 30% from May 1. 2022.
- According to data from the Brazilian State Center for Foreign Trade Statistics, Brazil exported 7,484 tons of
 pepper in April, up 10.1% from the previous month. In which, the United Arab Emirates (UAE) and Morocco
 are the two leading markets for importing Brazilian pepper in the past month, with 1,139 tons and 889 tons
 respectively, a sharp increase of 46% compared to the previous month. In contrast, pepper exports to
 Vietnam decreased by 20.8% compared to the previous month, while India decreased by 31%.
- In the international market, the export volume of pepper also recorded a sharp decline in most major suppliers in the first months of 2022. In which, typically Brazil with a decrease in export volume of pepper by 20.1%, Indonesia with a decrease of 36.2% and India with a decrease of 14.6%.
- As per current situations, AgriWatch expected India's pepper productions for 2021-22 likely to go down by 8 to 10% compared to last year. Last year (2020-21) India's Pepper production was 62,000 MT.

| | Black Peppe | er Spot Market Prices | (Loose): (Rs/Qtl) | | |
|-----------|------------------|-----------------------|-------------------|-----------|--------|
| State | Centre | Grade | 21-Jun-22 | 20-Jun-22 | Change |
| Kerala | Kochi | Ungarbled | 48600 | 48600 | Unch |
| Nerala | Benchmark market | Garbled | 50600 | 50600 | Unch |
| Karnataka | Chikmagalur | Ungarbled | 48500 | 48500 | Unch |
| Delhi | New Delhi | Unpolished | 53000 | 54000 | -1000 |
| Deini | New Deini | Number 11.5 | 54000 | 53000 | 1000 |
| | | Arrivals & Of | f-take in Tons | | |
| State | Centre | Parameter | 21-Jun-22 | 20-Jun-22 | Change |
| l/amala | Vaah: | Arrivals | 18.5 | 23.5 | -5 |
| Kerala | Kochi | Off-take | 18.5 | 23.5 | -5 |



| | Black Pepper FOB Prices (USD/MT) | | | | | | | | | |
|----------|----------------------------------|--------------------------|------------------------------------|-------------------------------------|---------------------------------|-----------------------|--|--|--|--|
| Date | Brazil ASTA 570 | ex Kochi (India) ASTA | Lampung (Indonesia) ASTA 570 | Kuching (Sarawak, Malaysia) ASTA | Ho Chi Minh (Vietnam) 500g/l | Ho Chi Minh 550g/l | | | | |
| 13-06-22 | 3450 | 6554 | 3701 | 5900 | 3700 | 3950 | | | | |
| 14-06-22 | 3450 | 6562 | 3687 | 5900 | 3700 | 3950 | | | | |
| 15-06-22 | 3450 | 6463 | 3682 | 5900 | 3700 | 3950 | | | | |
| 16-06-22 | 3450 | 6473 | 3684 | 5900 | 3700 | 3950 | | | | |
| 17-06-22 | 3450 | 6472 | 3662 | 5900 | 3700 | 3950 | | | | |
| 20-06-22 | 3450 | 6481 | 3660 | 5900 | 3700 | 3950 | | | | |
| 21-06-22 | 3500 | | 3668 | 5900 | 3750 | 4000 | | | | |



JEERA (CUMIN SEED)

Fundamentals:

Today's Update:

- Overall bearish sentiment has been observed in Jeera spot market on Tuesday. However, Jeera prices in Rajasthan are trading higher due to good quality.
- Stockists and farmers are only interested to releasing their stocks in the spot market at higher prices else they are holding their stocks on expectations of getting higher prices in coming days.
- AgriWatch expects, normal export demand will continue going ahead. If there is an abrupt increase in export demand, the prices may trade higher than our forecast range.

- In Rajasthan and Gujarat Jeera market like Jodhpur, Nagaur, Merta City, Unjha Jeera new crop arrivals are continuing in the spot market, as of now around 50% to 52% new Jeera traded.
- AgriWatch expects demand likely to be good in the spot market and buyers will be active in coming months as ending stocks for 2022-23 Marketing Year reported lower by 50.79%.
- As per the AgriWatch production estimate, Jeera production for 2022-23 (Marketing Year) is estimated at 316,281 MT (around 58 lakh bags each of 55 kg) compared to last year's 391,801 MT (71 lakh bags).

| | Jeera(C | umin Seed) Spot Market Prices (Loos | e): (Rs/QtI) | | |
|-------------|-------------------|--|--------------|-----------|--------|
| State | Centre | Grade | 21-Jun-22 | 20-Jun-22 | Change |
| | Unjha | Local | 19900 | 20000 | -100 |
| | Benchmark | NCDEX Quality | 21900 | 22000 | -100 |
| | market | Poojari type /Machine Cut | 23100 | 23200 | -100 |
| | | 1% Singapore | 21300 | 21250 | 50 |
| | Mundro Dort (FoD) | 2% Singapore | 21050 | 21000 | 50 |
| Gujarat | Mundra Port (FoR) | 1 % European | 21800 | 21750 | 50 |
| | | 2% European | 21550 | 21500 | 50 |
| | Rajkot | Local | 20255 | 20050 | 205 |
| | Patan | Local | NA | NA | - |
| | Dhrol | Local | 18075 | 18500 | -425 |
| | Gondal | Local | 19705 | 20005 | -300 |
| | Jodhpur | Local | 21500 | 20500 | 1000 |
| Rajasthan | Merta City | Local | 22800 | 21500 | 1300 |
| Kajastilali | Nagaur | Local | 22000 | 21000 | 1000 |
| | Anandpur Kalu | Local | 20000 | 21000 | -1000 |
| Delhi | New Delhi | Ganesh | 22000 | 22500 | -500 |
| Deini | New Dellii | Poojari type / Machine Cut | 24000 | 24500 | -500 |
| | | Arrival & Off-take in bags (1 bag = 55 | kg) | | |
| State | Centre | Parameter | 21-Jun-22 | 20-Jun-22 | Change |
| | Unjha | Arrival | 4500 | 4000 | 500 |
| Gujarat | Olijila | Off-take | 4500 | 4000 | 500 |
| | Rajkot | Arrival* | 350 | 450 | -100 |



| | Patan | Arrival* | NA | NA | - |
|-----------|---------------|----------|-----|------|---------------|
| | Dhrol | Arrival* | 32 | 12 | 20 |
| | Gondal | Arrival | 495 | 510 | -15 |
| | Jodhpur | Arrival | 700 | 1100 | -400 |
| Deicethen | Merta City | Arrival | 800 | 1200 | -400 |
| Rajasthan | Nagaur | Arrival | 500 | 1000 | -500 |
| | Anandpur Kalu | Arrival | 10 | 10 | Unch |
| | | | • | | Arrival * Qtl |

NCDEX-FUTURES MARKET

| Jeera (Cumi | in Seed) | | | | | | | | |
|-------------|----------|-------|-------|-------|-------|--------|-------------|--------|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | OI Change |
| July-22 | 130 | 20650 | 20930 | 20550 | 20780 | 1,539 | 129 | 13,701 | 90 |
| Aug-22 | 140 | 20820 | 21045 | 20710 | 20940 | 261 | -3,630 | 792 | -13,185 |
| Sep-22 | 0 | 20975 | 20975 | 20975 | 20975 | 0 | -633 | 0 | -780 |

| Spread | July-22 | Aug-22 | Sep-22 |
|---------|---------|--------|--------|
| Basis | 1120 | | |
| July-22 | | 160 | |
| Aug-22 | | | 35 |

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices - Near month futures.

NCDEX- STOCK POSITION

| Stocks | Demat | In-Process | Total |
|---------|------------|------------|------------|
| Slocks | 20.06.2022 | 20.06.2022 | 20.06.2022 |
| Jodhpur | 308 | 0 | 308 |
| Unjha | 9115 | 0 | 9115 |

(Quantity in MT)

NCDEX Jeera (Cumin Seed) EED Wise Stock Position Qty in MT on 20th June, 2022

| EED | Jodhpur | Unjha | Total |
|------------|---------|-------|-------|
| 10- Aug-22 | 12 | 21 | 33 |
| 10- Sep-22 | 272 | 5472 | 5744 |
| 10- Oct-22 | 24 | 1712 | 1736 |
| 10- Nov-22 | | 1704 | 1704 |
| 10- Dec-22 | | 251 | 251 |
| Total | 308 | 9115 | 9423 |

^{*}EDD – Exchange Deliverable Date



CARDAMOM

Fundamentals

Today's Update:

- Mixed sentiment has been recorded in Small Cardamom spot market.
- AgriWatch expect, Cardamom planters and stockists may hold their stocks in coming months if prices go down from current levels.
- Cardamom current year picking activity finished in the key growing regions of Kerala. New crop supply likely to start from next month.

- India's production for the coming Marketing Year 2021-22 (already started from August) is expected to be around 27,000 metric tonne (MT) and also put the cap on prices. Last year it was 23,000 MT.
- Cardamom planters received higher prices in the last two years, therefore, they are taking care of their plants and favourable weather conditions are the main reason for expecting a good crop in the coming year.

| | Small Cardamom | Spot Market Prices | (Loose): (Rs/Kg | g) | |
|-------------|------------------|---|-----------------|-----------|--------|
| State | Auction Pr | rice | 21-Jun-22 | 20-Jun-22 | Change |
| | Santhanpara | Max price | 1304 | 1293 | 11 |
| Kerala | Benchmark market | Avg. Price | 818 | 843 | -25 |
| | | Medium | 725 | 725 | Unch |
| | | 6.5 (Bold) | 775 | 775 | Unch |
| Delhi | New Delhi | 7 (Bold) | 1025 | 1025 | Unch |
| | | 7.5 (Bold) | 1125 | 1125 | Unch |
| | | 8 (Bold) | 1500 | 1500 | Unch |
| | Large Cardam | om Spot Market Pr | ices: (Rs/Kg) | | |
| | Singtam | Badadana | NA | NA | - |
| Sikkim | Singtam | Chotadana | NA | NA | - |
| SIKKIIII | Gangtok | Badadana | NA | NA | - |
| | Gangtok | Chotadana | NA | NA | - |
| West Bengal | Siliguri | Badadana | NA | NA | - |
| West Bengal | Siliguri | Medium 725 725 6.5 (Bold) 775 775 7 (Bold) 1025 1025 7.5 (Bold) 1125 1125 8 (Bold) 1500 1500 m Spot Market Prices: (Rs/Kg) NA NA Badadana NA NA Chotadana NA NA Chotadana NA NA Chotadana NA NA Chotadana NA NA | - | | |
| | Arr | rival & Off-take in K | (g | | |
| State | Parameter | Centre | 21-Jun-22 | 20-Jun-22 | Change |
| Kerala | Santhannara | Arrivals | 27542 | 52379 | -24837 |
| neraia | Santhanpara | Off-take | 23739 | 46715 | -22976 |



MCX-FUTURES MARKET

| Cardamom | | | | | | | | | |
|----------|-------|------|------|-----|-------|--------|-------------|----|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | OI Change |
| July-22 | | | | | | | | | |
| Aug-22 | | | | | | | | | |
| Sep-22 | | | | | | | | | |

| Spread | July-22 | Aug-22 | Sep-22 |
|---------|---------|--------|--------|
| Basis | | | |
| July-22 | | | |
| Aug-22 | | | |

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices - Near month futures.

MCX-STOCK POSITION

| Stocks | Demat | In-Process | Total |
|------------|------------|------------|------------|
| Stocks | 20.06.2022 | | 20.06.2022 |
| Vandanmedu | | | |
| T.N.(Bodi) | 1 | | |

(Quantity in MT)

MCX Cardamom EED Wise Stock Position Qty in MT on 20th June, 2022

| EED | Vandanmedu | T.N.(Bodi) | Total |
|-----|------------|------------|-------|
| | | | |
| | | | |

*EDD - Exchange Deliverable Date



CORIANDER SEED

Fundamentals:

Today's Update:

- By and large steady sentiment has been recorded in coriander spot market on Tuesday.
- In Rajasthan mandi, around 50% 55% new Coriander crops have been traded till date. Currently, old crop supply is comparatively more as farmers and stockists are storing their fresh current year best quality crops on expectations of further higher prices in coming months. In Madhya Pradesh Coriander mandi overall 55% new crops have been traded till now.
- Domestic demand may likely improve further after monsoon season and it will further improve from September onwards due to festival season likely to support the prices.

Previous Update:

• As per the AgriWatch second advance production estimate, Coriander production for 2022-23 (Marketing Year) is estimated at 310,371 MT (around 77.6 lakh bags, 1 bag = 40 kg) compared to last year's 342,435 MT (85 lakh bags).

| Coriander Spot Market Prices (Loose): (Rs/Qtl) | | | | | | | | | |
|--|-------------------|---------------|---------------------------------|--------|--------|--|--|--|--|
| State | Centre | Grade (New) | Grade (New) 21-Jun-22 20-Jun-22 | | Change | | | | |
| | | Eagle | 10700 | 10700 | Unch | | | | |
| | Kota Benchmark | Eagle(Split) | 11300 | 11300 | Unch | | | | |
| | market | Badami | 10400 | 10400 | Unch | | | | |
| | | Badami(Split) | 10800 | 10800 | Unch | | | | |
| | | Eagle | 11000 | 11000 | Unch | | | | |
| | | Eagle(Split) | 11000 | 11000 | Unch | | | | |
| | Ramganj | Badami | 10200 | 10200 | Unch | | | | |
| Rajasthan | | Badami(Split) | 10200 | 10200 | Unch | | | | |
| | | Scooter | Scooter 12000 | | Unch | | | | |
| | Baran | Eagle | 10800 | 10800 | Unch | | | | |
| | Daran | Badami | 10200 | 10200 | Unch | | | | |
| | | Eagle | Closed | Closed | - | | | | |
| | Bhawani | Badami | Closed | Closed | - | | | | |
| | Dhawani | Scooter | Closed | Closed | - | | | | |
| | | Double Paroot | Closed | Closed | - | | | | |
| | | Badami | 10300 | 10500 | -200 | | | | |
| | Guna | Eagle | 10800 | 11000 | -200 | | | | |
| Madhya Dradaah | | Scooter | 11300 | 11500 | -200 | | | | |
| Madhya Pradesh | | Badami | 11000 | 11000 | Unch | | | | |
| | Neemuch | Eagle | 11200 | 11200 | Unch | | | | |
| | | Scooter | 11800 | 11800 | Unch | | | | |
| Gujarat | Gondal | Badami | 11405 | 11405 | Unch | | | | |
| Gujarat | Gondai | Eagle | 11505 | 12055 | -550 | | | | |
| Delhi | | Eagle (Dal) | 12000 | 12000 | Unch | | | | |



| | Khari Baoli | Eagle | 12500 | 12500 | Unch | |
|----------------------------------|-------------|----------------|--------|--------|------|--|
| | (Delhi) | Scooter | 13500 | 13500 | Unch | |
| | Arriva | 1 bag = 40 kg) | | | | |
| State Centre 21-Jun-22 20-Jun-22 | | | | | | |
| | Kota | Arrival | 1000 | 1000 | Unch | |
| | Kola | Offtake | 1000 | 1000 | Unch | |
| | Ramganj | Arrival | 2000 | 1500 | 500 | |
| Daigathan | Kailiyalij | Offtake | 2000 | 1500 | 500 | |
| Rajasthan | Baran | Arrival | 500 | 700 | -200 | |
| | | Offtake | 500 | 700 | -200 | |
| | | Arrival | Closed | Closed | - | |
| | Bhawani | Offtake | Closed | Closed | - | |
| | Guna | Arrival | 2500 | 500 | 2000 | |
| Madhya Bradach | Guna | Offtake | 2500 | 500 | 2000 | |
| Madhya Pradesh | Noomush | Arrival | 1000 | 1200 | -200 | |
| | Neemuch | Offtake | 1000 | 1200 | -200 | |

NCDEX-FUTURES MARKET

| Coriander | | | | | | | | | |
|-----------|-------|-------|-------|-------|-------|--------|-------------|--------|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | Ol Change |
| July-22 | 120 | 10850 | 11242 | 10774 | 11080 | 2,865 | 2,380 | 15,630 | 15,340 |
| Aug-22 | 208 | 10970 | 11340 | 10900 | 11258 | 710 | -4,660 | 1,585 | -14,325 |
| Sep-22 | 0 | 11118 | 11118 | 11118 | 11118 | 0 | -1,290 | 0 | -1,415 |

| Spread | July-22 | Aug-22 | Sep-22 |
|---------|---------|--------|--------|
| Basis | 220 | | |
| July-22 | | 178 | |
| Aug-22 | | | -140 |

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices—Near month futures

NCDEX- STOCK POSITION

| Stocks | Demat | In-Process | Total | |
|---------|------------|------------|------------|--|
| | 20.06.2022 | 20.06.2022 | 20.06.2022 | |
| Baran | - | - | - | |
| Gondal | 10778 | 0 | 10778 | |
| Kota | 2017 | 0 | 2017 | |
| Ramganj | - | - | | |

(Quantity in MT)

NCDEX Coriander EED Wise Stock Position Qty in MT on 20th June, 2022

| EED | Gondal | Kota | Ramganj Mandi | Total |
|------------|--------|------|---------------|-------|
| 10- Oct-22 | 4256 | 804 | - | 5060 |
| 10- Nov-22 | 6214 | 1039 | | 7253 |
| 10- Dec-22 | 307 | 174 | | 481 |
| Total | 10777 | 2017 | - | 12794 |

*EDD - Exchange Deliverable Date



CLOVE

| Clove Spot Market Prices (Loose): (Rs/Qtl) | | | | | | |
|--|--------|------------|-----------|-----------|--------|--|
| State | Centre | Grade | 21-Jun-22 | 20-Jun-22 | Change | |
| Kerala | Kerala | Kochi | 86000 | 86000 | Unch | |
| | | Kattapana | 80000 | 80000 | Unch | |
| | | ldukki | 80000 | 80000 | Unch | |
| Delhi | Delhi | Madagascar | 67000 | 67000 | Unch | |
| | | Zanzibar | NA | NA | - | |

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