

RED CHILLI

Fundamentals:

Today's Update:

- By and large bullish sentiment has been recorded in the Red Chilli spot market on Monday.
- Fresh export demand is coming from Bangladesh, Indonesia and Malaysia at Guntur market which may likely to improve further in coming days. Demand from China likely to comes up in coming days.
- As per Andhra Pradesh agricultural department, as on 22nd June Red Chilli sowing activity completed around 586 hectares as compared to last year same period 575 hectares.
- Currently, at Guntur market old crop supply is comparatively more as farmers and stockists are storing their fresh current year best quality crops on expectations of further higher prices in coming months.
- Overall, the average rainfall received in Andhra Pradesh from 01.06.2022 to 25.06.2022 is recorded as 70.0 mm as against the Normal as on date of 73.2 mm showing by Normal -4.4 percent.

- In Bedia, Khargone district of Madhya Pradesh around 48% to 52% sowing activity has been completed till date. Sowing areas are likely to go down as farmers are shifting to the Cotton crop.
- As per trade sources, in Karnataka Red Chilli sowing area may go down as farmers may shift to other alternative crops like Cotton, Pulses etc. Farmers are fearful as some virus issues came to Green Chilli plants which are used for vegetable purposes even though they refuse to buy Chilli seeds after being given a discount rate by the seed company. Actual scenario is likely to come after a few weeks.
- In Andhra Pradesh and Telangana, Red Chilli acreage is likely to go down by 15% to 20% this season as per current situation. In Andhra Pradesh and Telangana Red Chilli nursery activity slowly started after receiving monsoon rainfall.
- As AgriWatch expected earlier, Red Chilli prices are opened higher at Guntur market due to good quality cold storage stocks.
- AgriWatch expects, cold storage stocks are reportedly lower by 23% in Andhra Pradesh during the current season.
- As per AgriWatch estimates, Red Chilli all India production for 2022 is estimated at 14.66 lakh MT, revised after rainfall in Karnataka and virus affected in AP and Telangana. Last year's production was 13.84 lakh MT.

| | Red Chilli Spot Market Prices(Loose): (Rs/Qtl) | | | | | | | | | | |
|-----------------|--|---------------|---------------|---------------|---------------|---------------|--------|--|--|--|--|
| State | Centre | Grade | 27- Jun-22 | 27- Jun-22 | 25-Jun- 22 | 25-Jun- 22 | Change | | | | |
| | | | Low | High | Low | High | | | | | |
| | | NCDEX Quality | 20000 | 21000 | Closed | Closed | - | | | | |
| | | LCA 334 (S4) | 21000 | 24000 | Closed | Closed | - | | | | |
| | Guntur | Teja (S17) | 19000 | 22000 | Closed | Closed | - | | | | |
| Au dhua Duadaah | | No. 273 | 21000 | 23500 | Closed | Closed | - | | | | |
| Andhra Pradesh | Benchmark market | No. 5 | 22000 | 24500 | Closed | Closed | - | | | | |
| | market | Fatki | 8000 | 12000 | Closed | Closed | - | | | | |
| | | Byadgi | 23000 | 26000 | Closed | Closed | - | | | | |
| | | US 341 | 23000 | 27000 | Closed | Closed | - | | | | |



| | | Denvor Delux | 23000 | 26500 | Closed | Closed | _ |
|-------------------------|------------------------------|---|--|--|---|--|---|
| | | Indam 5 | 23000 | 24500 | Closed | Closed | |
| | | Teja | 17000 | 18500 | Closed | Closed | |
| | | | | | | | |
| | | Wonder Hot | 25000 | 26500 | Closed | Closed | - |
| | Warangal | 341 | 23000 | 26000 | Closed | Closed | - |
| Telangana | | Denvor Delux | 21500 | 25500 | Closed | Closed | - |
| Ū | | Paprika | 32000 | 39000 | Closed | Closed | - |
| - | | Fatki | 11000 | 13600 | Closed | Closed | - |
| | Khammam | Teja (Cold storage) | 19000 | 22000 | Closed | Closed | - |
| | Mammam | Teja (Non cold storage) | 14000 | 18000 | Closed | Closed | - |
| | | No. 12 | 21000 | 22000 | 21000 | 22000 | Unch |
| | | Indu 2070 | NA | NA | NA | NA | - |
| Madhya Pradesh | Bedia | Fatki | 12000 | 12500 | 12000 | 12500 | Unch |
| - | | Jhankar | 16500 | 16500 | 16500 | 16500 | Unch |
| | | Ganesh | NA | NA | NA | NA | - |
| | | Teja(Khamam) | 23000 | 24000 | Closed | Closed | - |
| | | M.P. MacoTeja | NA | NA | Closed | Closed | - |
| | New Delhi | Pala 12 | NA | NA | Closed | Closed | - |
| Delhi | | LCA 334 | 18000 | 19000 | Closed | Closed | - |
| | | Fatki | 5500 | 7500 | Closed | Closed | - |
| | | Packing | NA | NA | Closed | Closed | - |
| | | 2043 Best | NA | NA | Closed | NA | - |
| | | 5531 Best | NA | NA | NA | NA | - |
| | | 5531 M Best | NA | NA | NA | NA | - |
| | | Dabbi Dlx Local | NA | NA | NA | NA | - |
| | | Dabbi Medium Best (Local) | NA | NA | NA | NA | - |
| | | Dabbi Best (Bellary) | NA | NA | NA | NA | - |
| | | KDL Deluxe (Local) | NA | NA | NA | NA | - |
| | | KDL Deluxe (Bellary) | NA | NA | NA | NA | - |
| Karnataka | Byadgi | KDL Best(Local) | NA | NA | NA | | - |
| | | | | | | NA | |
| | | KDL Best(Bellary) | NA | NA | NA | NA | - |
| | | KDL Best(Bellary) KDL Medium | NA NA | NA NA | NA NA | NA NA | |
| | | KDL Best(Bellary) KDL Medium Denvor Deluxe | NA NA NA | NA NA NA | NA NA NA | NA NA NA | - |
| | | KDL Best(Bellary) KDL Medium Denvor Deluxe 2043 | NA NA NA NA | NA NA NA NA | NA NA NA NA | NA NA NA NA | - |
| | | KDL Best(Bellary) KDL Medium Denvor Deluxe 2043 5531 | NA NA NA NA | NA NA NA NA | NA NA NA NA | NA NA NA NA | - |
| | | KDL Best(Bellary) KDL Medium Denvor Deluxe 2043 5531 C 5 | NA NA NA NA NA | NA NA NA NA NA | NA NA NA NA NA | NA NA NA NA NA | - |
| | | KDL Best(Bellary) KDL Medium Denvor Deluxe 2043 5531 C 5 KDL Fatki | NA NA NA NA NA NA | NA NA NA NA NA NA | NA NA NA NA NA NA | NA NA NA NA NA NA | - - - |
| | Arrivals | KDL Best(Bellary) KDL Medium Denvor Deluxe 2043 5531 C 5 KDL Fatki Seed Fatki | NA NA NA NA NA NA NA | NA NA NA NA NA NA NA | NA NA NA NA NA NA NA | NA NA NA NA NA | - - - |
| State | Arrivals Centre | KDL Best(Bellary) KDL Medium Denvor Deluxe 2043 5531 C 5 KDL Fatki | NA NA NA NA NA NA S Kg), (1 I | NA NA NA NA NA NA NA | NA NA NA NA NA NA SA | NA NA NA NA NA NA | - - - - - - - - - |
| | Centre | KDL Best(Bellary) KDL Medium Denvor Deluxe 2043 5531 C 5 KDL Fatki Seed Fatki & Off-take in bags (1 bag = 4 | NA NA NA NA NA NA 5 Kg), (1 I 27-Ju | NA NA NA NA NA NA NA Dag = 38K Jn-22 | NA NA NA NA NA NA gs)* 25-Ju | NA NA NA NA NA NA NA | - |
| State Andhra Pradesh | | KDL Best(Bellary) KDL Medium Denvor Deluxe 2043 5531 C 5 KDL Fatki Seed Fatki & Off-take in bags (1 bag = 4 Parameter | NA NA NA NA NA NA 5 Kg), (1 I 800 | NA NA NA NA NA NA NA Dag = 38K | NA NA NA NA NA NA gs)* 25-Ju Clo | NA NA NA NA NA NA NA | - - - - - - - - - |
| | Centre | KDL Best(Bellary) KDL Medium Denvor Deluxe 2043 5531 C 5 KDL Fatki Seed Fatki & Off-take in bags (1 bag = 4 Parameter Arrivals | NA NA NA NA NA NA 5 Kg), (1 I 27-Ju 800 500 | NA NA NA NA NA NA NA Dag = 38K Jun-22 D00 | NA NA NA NA NA NA gs)* 25-Ju Clo Clo | NA NA NA NA NA NA NA NA an-22 sed | - - - - - - - - - |
| | Centre Guntur Warangal | KDL Best(Bellary) KDL Medium Denvor Deluxe 2043 5531 C 5 KDL Fatki Seed Fatki & Off-take in bags (1 bag = 4 Parameter Arrivals Off-take | NA NA NA NA NA NA 5 Kg), (1 I 27-Ju 800 500 120 | NA NA NA NA NA NA Dag = 38K JIN-22 D00 D00 | NA NA NA NA NA NA S)* 25-Ju Clo Clo | NA NA NA NA NA NA NA Sed Sed | - - - - - - - - - |
| Andhra Pradesh | Centre Guntur | KDL Best(Bellary) KDL Medium Denvor Deluxe 2043 5531 C 5 KDL Fatki Seed Fatki & Off-take in bags (1 bag = 4 Parameter Arrivals Off-take Arrivals | NA NA NA NA NA S Kg), (1 I 27-J 800 500 120 60 | NA NA NA NA NA NA NA Dag = 38K Jn-22 D00 D00 | NA NA NA NA NA NA gs)* 25-Ju Clo Clo Clo | NA NA NA NA NA NA NA Jn-22 sed sed sed | - - - - - - - - |



TURMERIC

Fundamentals:

Today's Update:

- Continued steady sentiment has been recorded in Turmeric Delhi spot market on Monday.
- Currently, buyers are inactive in most of the benchmark markets. Demand may likely to improve in Maharashtra markets after August month amid festival demand.
- In Nanded, Maharashtra, as of now around 30% 35% sowing has been completed till date due to late monsoon in the district. Around 80% sowing was completed during the same period last year.
- However, in Sangli, Maharashtra around 70% to 75% sowing has been completed till now as it is an irrigated area and also received good monsoon showers during the past week.

- In Tamil Nadu sowing area may increase current year and as of now 45% to 50% sowing has been completed as growing regions received good rainfall.
- In Nizamabad, Turmeric sowing completed around 40% to 45% till now. In Maharashtra, sowing completed around 10% to 15% till date. In Basmat, Hingoli, Nanded regions sowing started with slow pace as farmers are waiting for good monsoon rainfall.
- As per Andhra Pradesh agricultural department, as on 22nd June Turmeric sowing activity completed around 1,042 hectares as compared to last year same period 461 hectares.
- As per AgriWatch pre-sowing intention, current year Turmeric sowing area may go down in AP, Telangana and Maharashtra as other competitive crops like Cotton and Maize prices are comparatively higher and both crops are short duration crops. Turmeric sowing is likely to start from mid-week of June.
- As per AgriWatch estimates, Turmeric all India production for 2022 is estimated at 4.67 lakh MT, revised after crop damage due to excessive rainfall in Maharashtra, AP and Telangana, earlier estimate was of 4.89 lakh MT. Last year's production was 4.46 lakh MT.

| | Turmeric S | Spot Market Prices (Loose): (Rs/ | /Qtl) | | |
|----------------|------------------|----------------------------------|-----------|-----------|--------|
| State | Centre | Grade | 27-Jun-22 | 25-Jun-22 | Change |
| | | Nizam quality | 8000 | Closed | - |
| | Nizamabad | Double polish finger | 8400 | Closed | - |
| Talanana | Benchmark market | Gattah (unpolished) | 6800 | Closed | - |
| Telangana | | Gattah (double polished) | 7200 | Closed | - |
| | Warangal | Finger | 6250 | Closed | - |
| | Warangal | Round | 5800 | Closed | - |
| | | Finger | 7400 | Closed | - |
| | Erode | Gattah | 6400 | Closed | - |
| | | Sellem | 9000 | Closed | - |
| Tamil Nadu | Coimbatore | Bulb | NA | NA | - |
| | Compatore | Finger | NA | NA | - |
| | Salem | Bulb | NA | NA | - |
| | Salem | Finger | NA | NA | - |
| | | Bulb | 6200 | Closed | - |
| Andhra Pradesh | Duggirala | Bilty | 6758 | Closed | - |
| | | Finger | 6200 | Closed | - |



| 28 th 、 | June, | 2022 |
|--------------------|-------|------|
|--------------------|-------|------|

| | | Bilty | 6758 | Closed | - | |
|----------------|---------------------|---|-----------|--------------|-------------|--|
| | | Rajpuri/Salem Finger | 8700 | Closed | - | |
| | Sangli | Rajpuri Medium | 7500 | Closed | - | |
| | | DesiKadappa | 7100 | Closed | - | |
| | | Salem Powder | 6500 | Closed | - | |
| | | Mini Salem | 7000 | Closed | - | |
| Maharashtra | Basmat | Super Salem | 8000 | Closed | - | |
| | | Gattah Powder | 6000 | Closed | - | |
| | | Gattah Premium | 6500 | Closed | - | |
| | | Turmeric Finger Polished | 7200 | Closed | - | |
| | Nanded | Turmeric Bulb Polished | 6200 | Closed | - | |
| | | Turmeric Mix | 6300 | Closed | - | |
| | | Gattah | 8500 | 8500 | Unch | |
| | Delhi | Mini Salem | 9900 | 9900 | Unch | |
| Delhi | | Finger Single Polished | 8200 | 8200 | Unch | |
| | | Finger Double Polished | 9500 | 9500 | Unch | |
| State | Arrival & Of | Arrival & Off-take in bags *(1 bag = 75 Kg),#(1 bag = 60 Kgs) | | | | |
| | Centre | Parameter | 27-Jun-22 | 25-Jun-22 | Change | |
| - . | Nizamabad | Arrival | 4000 | Closed | - | |
| Telangana | Nizamabad | Off-take | 4000 | Closed | - | |
| | Warangal | Arrival | 1200 | Closed | - | |
| | - · | Arrival | 2500 | Closed | - | |
| T | Erode | Off-take | 2500 | Closed | - | |
| Tamil Nadu | | On-take | | | | |
| Tamii Nadu | Coimbatore | Arrival | NA | NA | - | |
| Tamii Nadu | Coimbatore Salem | | NA NA | NA NA | - | |
| Andhra Pradesh | | Arrival | | | - - - | |
| | Salem | Arrival Arrival* | NA | NA | - - - | |
| | Salem Duggirala | Arrival Arrival* Arrival* | NA 420 | NA Closed | - | |

NCDEX-FUTURES MARKET

| Turmeric | | | | | | | | | |
|----------|-------|------|-------|------|-------|--------|-------------|--------|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | OI Change |
| July-22 | 66 | 7772 | 7876 | 7720 | 7850 | 1,040 | 155 | 15,455 | -165 |
| Aug-22 | 50 | 7864 | 7960 | 7806 | 7938 | 505 | 120 | 1,765 | 225 |
| Sep-22 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | | |
| Spread | | | .lulv | -22 | | Διια-2 |)) | Ser | א-22 |

| Spread | July-22 | Aug-22 | Sep-22 |
|---------|---------|--------|--------|
| Basis | 150 | | |
| July-22 | | 88 | |
| Aug-22 | | | 54 |

NB: Spot prices used for spread calculation is the basis Nizamabad for Nizam grade. Basis = Spot prices- Near month futures.



NCDEX- STOCK POSITION

| Stocks | Demat | In-Process | Total |
|-------------------|------------|------------|------------|
| Stocks | 25.06.2022 | 25.06.2022 | 25.06.2022 |
| Sangli (Rajapore) | 2819 | 0 | 2819 |
| Erode | | | |
| Nizamabad | 3569 | 0 | 3569 |
| Warangal | | | |
| (Quantity in MT) | | | |

NCDEX Turmeric EED Wise Stock Position (Qty in MT) on 20th June, 2022

| EED | Sangli (Desi Cuddapah) | Sangli (Rajapore) | Nizamabad | Nizamabad (Farmer Polished) | Basmat (Salem) | Total |
|-----------|---------------------------|----------------------|-----------|--------------------------------|-------------------|-------|
| 10-Sep-22 | | 609 | 571 | | | 1180 |
| 10-Oct-22 | | 1271 | 1439 | | | 2710 |
| 10-Nov-22 | | 739 | 1209 | | | 1948 |
| 10-Dec-22 | | 150 | 251 | | | 401 |
| 10-Jan-23 | | | 40 | | | 40 |
| Total | | 2769 | 3510 | | | 6279 |



BLACK PEPPER

Fundamentals:

Today's Update:

- Continued steady to firm sentiment was witnessed in Black pepper spot market on Monday.
- According to Brazilian State Center for Foreign Trade Statistics, Brazil's pepper exports in May only reached 4,767 tons, down 36% from the previous month and down 44% over the same period last year.
- From January to May Brazil's pepper exports have decreased by 20.9% over the same period, to 32,425 tons. In which, exports to the UAE, Germany, the US, Pakistan, etc. all decreased sharply. However, Vietnam - the world's leading pepper exporter, is becoming Brazil's largest customer with a volume of 6,281 tons after 5 months, a sharp increase of 50% over the same period last year and the highest level the most so far.
- The price of pepper that Vietnam imports from Brazil averaged 3,856 USD/ton (FOB), up 55.7% over the same period last year.
- Vietnam Pepper price as on 27th June 2022 in the domestic market maintained trading around 69,500 72,500 VND/kg. Last week, the domestic pepper market decreased. Specifically, today's pepper price in Dak Lak and Dak Nong provinces is buying at 71,500 VND/kg; sideways compared to yesterday; Gia Lai pepper price today June 27 remained unchanged, trading at 70,000 VND/kg; Pepper price in Dong Nai today had no new changes, purchased at 69,500 VND/kg; Today's pepper price in Ba Ria Vung Tau continues to remain at 72,500 VND/kg the highest purchase price of pepper in the country today; In Binh Phuoc, pepper price today June 27 traded at 71,500 VND/kg, unchanged from yesterday.

- At the present time, the crop harvest in Vietnam, India and Cambodia has ended, while Malaysia, Brazil and Indonesia are still in the harvesting stage. As for Brazil, this year's output is also considered to be relatively positive. Last year, the area of black pepper in the state of Espírito Santo the largest pepper growing state in Brazil, increased by 5% to 821 hectares, bringing the state's black pepper production to increase by 6.6% to 72,071 tons.
- As per current situations, AgriWatch expected India's pepper productions for 2021-22 likely to go down by 8 to 10% compared to last year. Last year (2020-21) India's Pepper production was 62,000 MT.

| | Black Pepper Spot Market Prices (Loose): (Rs/Qtl) | | | | | | | | |
|-----------|---|----------------|---------------|-----------|--------|--|--|--|--|
| State | Centre | Grade | 27-Jun-22 | 25-Jun-22 | Change | | | | |
| Kerala | Kochi | Ungarbled | 49000 | 48900 | 100 | | | | |
| Refata | Benchmark market | Garbled | 51000 | 50900 | 100 | | | | |
| Karnataka | Chikmagalur | Ungarbled | 50000 | Closed | - | | | | |
| Dallhi | New Delki | Unpolished | 53500 | 53500 | Unch | | | | |
| Delhi | New Delhi | Number 11.5 | 54500 | 54500 | Unch | | | | |
| | | Arrivals & Off | -take in Tons | | | | | | |
| State | Centre | Parameter | 27-Jun-22 | 25-Jun-22 | Change | | | | |
| Kerala | Kochi | Arrivals | 33 | 12.5 | 20.5 | | | | |
| Reidla | ROCHI | Off-take | 33 | 12.5 | 20.5 | | | | |



| | Black Pepper FOB Prices (USD/MT) | | | | | | | | | |
|----------|----------------------------------|--------------------------|------------------------------------|-------------------------------------|---------------------------------|-----------------------|--|--|--|--|
| Date | Brazil ASTA 570 | ex Kochi (India) ASTA | Lampung (Indonesia) ASTA 570 | Kuching (Sarawak, Malaysia) ASTA | Ho Chi Minh (Vietnam) 500g/l | Ho Chi Minh 550g/l | | | | |
| 17-06-22 | 3450 | 6472 | 3662 | 5900 | 3700 | 3950 | | | | |
| 20-06-22 | 3450 | 6481 | 3660 | 5900 | 3700 | 3950 | | | | |
| 21-06-22 | 3500 | 6466 | 3668 | 5900 | 3750 | 4000 | | | | |
| 22-06-22 | 3500 | 6467 | 3654 | 5900 | 3750 | 4000 | | | | |
| 23-06-22 | 3500 | 6488 | 3660 | 5900 | 3750 | 4000 | | | | |
| 24-06-22 | 3500 | 6478 | 3657 | 5900 | 3750 | 4000 | | | | |
| 27-06-22 | 3500 | | 3668 | 5900 | 3750 | 4000 | | | | |



JEERA (CUMIN SEED)

Fundamentals:

Today's Update:

- Mixed sentiment has been observed in Jeera spot market on Monday.
- AgriWatch expects, normal export demand will continue going ahead. If there is an abrupt increase in export demand, the prices may trade higher than our forecast range.
- Stockists and farmers are only interested to releasing their stocks in the spot market at higher prices else they will hold their stocks on expectations of getting higher prices in coming days.

- In Rajasthan and Gujarat Jeera market like Jodhpur, Nagaur, Merta City, Unjha Jeera new crop arrivals are continuing in the spot market, as of now around 50% to 52% new Jeera traded.
- AgriWatch expects demand likely to be good in the spot market and buyers will be active in coming months as ending stocks for 2022-23 Marketing Year reported lower by 50.79%.
- As per the AgriWatch production estimate, Jeera production for 2022-23 (Marketing Year) is estimated at 316,281 MT (around 58 lakh bags each of 55 kg) compared to last year's 391,801 MT (71 lakh bags).

| | Jeera(C | umin Seed) Spot Market Prices (Loc | ose): (Rs/Qtl) | | |
|-------------|-------------------|---------------------------------------|----------------|-----------|--------|
| State | Centre | Grade | 27-Jun-22 | 25-Jun-22 | Change |
| | Unjha | Local | 19900 | 19900 | Unch |
| | Benchmark | NCDEX Quality | 21900 | 21900 | Unch |
| | market | Poojari type /Machine Cut | 23100 | 23100 | Unch |
| | | 1% Singapore | 21625 | 21550 | 75 |
| | Mundre Dert (FeD) | 2% Singapore | 21375 | 21300 | 75 |
| Gujarat | Mundra Port (FoR) | 1 % European | 22125 | 22050 | 75 |
| | | 2% European | 21875 | 21800 | 75 |
| | Rajkot | Local | 20210 | 20220 | -10 |
| | Patan | Local | 19455 | 19500 | -45 |
| | Dhrol | Local | 19275 | 17400 | 1875 |
| | Gondal | Local | 20255 | 20005 | 250 |
| | Jodhpur | Local | 20500 | 20500 | Unch |
| Rajasthan | Merta City | Local | 22000 | 22000 | Unch |
| Rajastilari | Nagaur | Local | 22000 | 22000 | Unch |
| | Anandpur Kalu | Local | 21000 | 21000 | Unch |
| Delhi | New Delhi | Ganesh | 22500 | 22500 | Unch |
| Deilli | | Poojari type / Machine Cut | 24500 | 24500 | Unch |
| | | Arrival & Off-take in bags (1 bag = 5 | 5 kg) | | |
| State | Centre | Parameter | 27-Jun-22 | 25-Jun-22 | Change |
| | Unjha | Arrival | 4000 | 5500 | -1500 |
| Gujarat | Ulijila | Off-take | 4000 | 5500 | -1500 |
| Gujarat | Rajkot | Arrival* | 350 | 450 | -100 |
| | Patan | Arrival* | 2 | 44 | -42 |

AGRIWATCH

| | Dhrol | Arrival* | 12 | 10 | 2 | |
|-----------|---------------|----------|------|-----|------|--|
| | Gondal | Arrival | 471 | 399 | 72 | |
| | Jodhpur | Arrival | 1200 | 700 | 500 | |
| Deisethen | Merta City | Arrival | 800 | 500 | 300 | |
| Rajasthan | Nagaur | Arrival | 600 | 400 | 200 | |
| | Anandpur Kalu | Arrival | 22 | 22 | Unch | |
| | Arrival * Qtl | | | | | |

NCDEX-FUTURES MARKET

| Jeera (Cumi | in Seed) | | | | | | | | |
|-------------|----------|-------|-------|-------|-------|--------|-------------|--------|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | OI Change |
| July-22 | 265 | 21100 | 21360 | 20960 | 21335 | 2,241 | 1,740 | 11,796 | 12,768 |
| Aug-22 | 295 | 21230 | 21495 | 21085 | 21465 | 774 | 27 | 2,172 | 387 |
| Sep-22 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| Spread | July-22 | Aug-22 | Sep-22 |
|---------|---------|--------|--------|
| Basis | 565 | | |
| July-22 | | 130 | |
| Aug-22 | | | -195 |

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

| Stocks | Demat | In-Process | Total |
|---------|------------|------------|------------|
| Stocks | 25.06.2022 | 25.06.2022 | 25.06.2022 |
| Jodhpur | 296 | 0 | 296 |
| Unjha | 8359 | 0 | 8359 |

(Quantity in MT)

NCDEX Jeera (Cumin Seed) EED Wise Stock Position Qty in MT on 20th June, 2022

| EED | Jodhpur | Unjha | Total |
|------------|---------|-------|-------|
| 10- Aug-22 | 12 | 21 | 33 |
| 10- Sep-22 | 272 | 5472 | 5744 |
| 10- Oct-22 | 24 | 1712 | 1736 |
| 10- Nov-22 | | 1704 | 1704 |
| 10- Dec-22 | | 251 | 251 |
| Total | 308 | 9115 | 9423 |



CARDAMOM

Fundamentals

Today's Update:

- Mixed sentiment has been recorded in Small Cardamom spot market.
- AgriWatch expect, Cardamom planters and stockists may hold their stocks in coming months if prices go down from current levels.
- Cardamom current year picking activity finished in the key growing regions of Kerala. New crop supply likely to start from next month.

- India's production for the coming Marketing Year 2021-22 (already started from August) is expected to be around 27,000 metric tonne (MT) and also put the cap on prices. Last year it was 23,000 MT.
- Cardamom planters received higher prices in the last two years, therefore, they are taking care of their plants and favourable weather conditions are the main reason for expecting a good crop in the coming year.

| | Small Cardamom | Spot Market Prices | (Loose): (Rs/Kg | g) | |
|-------------|------------------|-----------------------|-----------------|-----------|--------|
| State | Auction Pr | ice | 27-Jun-22 | 25-Jun-22 | Change |
| Kerala | Kochi | Max price | 1390 | 1412 | -22 |
| Neidia | Benchmark market | Avg. Price | 850 | 840 | 10 |
| | | Medium | 725 | 725 | Unch |
| | | 6.5 (Bold) | 775 | 775 | Unch |
| Delhi | New Delhi | 7 (Bold) | 1025 | 1025 | Unch |
| | | 7.5 (Bold) | 1125 | 1125 | Unch |
| | | 8 (Bold) | 1500 | 1500 | Unch |
| | Large Cardam | om Spot Market Pr | ices: (Rs/Kg) | | |
| | Singtam | Badadana | NA | NA | - |
| Cildim | Singtam | Chotadana | NA | NA | - |
| Sikkim | Gangtok | Badadana | NA | NA | - |
| | Gangtok | Chotadana | NA | NA | - |
| West Demasl | Siliguri | Badadana | NA | NA | - |
| West Bengal | Siliguri | Chotadana | NA | NA | - |
| | Arı | rival & Off-take in k | (g | | |
| State | Parameter | Centre | 27-Jun-22 | 25-Jun-22 | Change |
| Karala | Kaabi | Arrivals | 66525 | 47028 | 19498 |
| Kerala | Kochi | Off-take | 60956 | 44102 | 16854 |



MCX-FUTURES MARKET

| Cardamom | | | | | | | | | |
|----------|-------|------|------|-----|-------|--------|-------------|----|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | OI Change |
| July-22 | | | | | | | | | |
| Aug-22 | | | | | | | | | |
| Sep-22 | | | | | | | | | |

| Spread | July-22 | Aug-22 | Sep-22 |
|---------|---------|--------|--------|
| Basis | | | |
| July-22 | | | |
| Aug-22 | | | |

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures.

MCX- STOCK POSITION

| Stocks | Demat | In-Process | Total |
|------------|------------|------------|------------|
| | 25.06.2022 | 25.06.2022 | 25.06.2022 |
| Vandanmedu | | | |
| T.N.(Bodi) | | | |

(Quantity in MT)

MCX Cardamom EED Wise Stock Position Qty in MT on 20th June, 2022

| EED | Vandanmedu | T.N.(Bodi) | Total | |
|-----|------------|------------|-------|--|
| | | | | |
| | | | | |



CORIANDER SEED

Fundamentals:

Today's Update:

- Steady to firm sentiment has been recorded in coriander spot market on Monday.
- In Rajasthan mandi, around 50% 55% new Coriander crops have been traded till date.
- Currently, old crop supply is comparatively more as farmers and stockists are storing their fresh current year best quality crops on expectations of further higher prices in coming months.
- In Madhya Pradesh, Coriander mandi overall 55% new crops have been traded till now.
- Domestic demand may likely improve further after monsoon season and it will further improve from September onwards due to festival season likely to support the prices.

Previous Update:

• As per the AgriWatch second advance production estimate, Coriander production for 2022-23 (Marketing Year) is estimated at 310,371 MT (around 77.6 lakh bags, 1 bag = 40 kg) compared to last year's 342,435 MT (85 lakh bags).

| | Coriande | er Spot Market Prices | (Loose): (Rs/Qtl) | | |
|----------------|-------------------|-----------------------|-------------------|-----------|--------|
| State | Centre | Grade (New) | 27-Jun-22 | 25-Jun-22 | Change |
| | | Eagle | 10700 | 10700 | Unch |
| | Kota Benchmark | Eagle(Split) | 11300 | 11300 | Unch |
| | market | Badami | 10400 | 10400 | Unch |
| | | Badami(Split) | 10800 | 10800 | Unch |
| | | Eagle | 11000 | 11000 | Unch |
| | | Eagle(Split) | 11000 | 11000 | Unch |
| | Ramganj | Badami | 10500 | 10200 | 300 |
| Rajasthan | | Badami(Split) | 10500 | 10200 | 300 |
| | | Scooter | 11500 | 12000 | -500 |
| | Baran | Eagle | 10000 | 10000 | Unch |
| | | Badami | 9500 | 9500 | Unch |
| | Bhawani | Eagle | Closed | Closed | - |
| | | Badami | Closed | Closed | - |
| | | Scooter | Closed | Closed | - |
| | | Double Paroot | Closed | Closed | - |
| | | Badami | 10000 | Closed | - |
| | Guna | Eagle | 10500 | Closed | - |
| Madhua Dradaah | | Scooter | 11000 | Closed | - |
| Madhya Pradesh | | Badami | 10600 | Closed | - |
| | Neemuch | Eagle | 11000 | Closed | - |
| | | Scooter | 11600 | Closed | - |
| Guiarat | Gondal | Badami | 11455 | 11305 | 150 |
| Gujarat | Gondai | Eagle | 11555 | 11555 | Unch |
| Delhi | | Eagle (Dal) | 12200 | 12000 | 200 |



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| | Khari Baoli | Eagle | 12700 | 12500 | 200 | | | | |
|--|-------------|---------|-----------|-----------|--------|--|--|--|--|
| | (Delhi) | Scooter | 13700 | 13500 | 200 | | | | |
| Arrival & Off-take in bags (1 bag = 40 kg) | | | | | | | | | |
| State | Ce | entre | 27-Jun-22 | 25-Jun-22 | Change | | | | |
| | Kota | Arrival | 800 | 800 | Unch | | | | |
| | NOLA | Offtake | 800 | 800 | Unch | | | | |
| | Ramganj | Arrival | 2500 | 1800 | 700 | | | | |
| Delection | | Offtake | 2500 | 1800 | 700 | | | | |
| Rajasthan | Baran | Arrival | 700 | 400 | 300 | | | | |
| | | Offtake | 700 | 400 | 300 | | | | |
| | Di sussi | Arrival | Closed | Closed | - | | | | |
| | Bhawani | Offtake | Closed | Closed | - | | | | |
| | Curre | Arrival | 2500 | Closed | - | | | | |
| Madhya Dradaah | Guna | Offtake | 2500 | Closed | - | | | | |
| Madhya Pradesh | Neemuch | Arrival | 700 | Closed | - | | | | |
| | Neemuch | Offtake | 700 | Closed | - | | | | |

NCDEX-FUTURES MARKET

| Coriander | | | | | | | | | |
|-----------|-------|-------|-------|-------|-------|--------|-------------|--------|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | OI Change |
| July-22 | 184 | 10920 | 11340 | 10920 | 11264 | 1,850 | 525 | 13,880 | -475 |
| Aug-22 | 180 | 11178 | 11424 | 11140 | 11358 | 740 | 65 | 2,805 | 255 |
| Sep-22 | 0 | 11276 | 11276 | 11276 | 11276 | 0 | 0 | 0 | 0 |

| Spread | July-22 | Aug-22 | Sep-22 |
|---------|---------|--------|--------|
| Basis | 36 | | |
| July-22 | | 94 | |
| Aug-22 | | | -82 |

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices- Near month futures

NCDEX- STOCK POSITION

| Steaks | Demat | In-Process | Total 25.06.2022 | |
|---------|------------|------------|---------------------|--|
| Stocks | 25.06.2022 | 25.06.2022 | | |
| Baran | - | - | - | |
| Gondal | 10499 | 0 | 10499 | |
| Kota | 2017 | 0 | 2017 | |
| Ramganj | - | - | - | |

(Quantity in MT)

NCDEX Coriander EED Wise Stock Position Qty in MT on 20th June, 2022

| EED | Gondal | Kota | Ramganj Mandi | Total |
|------------|--------|------|---------------|-------|
| 10- Oct-22 | 4256 | 804 | | 5060 |
| 10- Nov-22 | 6214 | 1039 | | 7253 |
| 10- Dec-22 | 307 | 174 | | 481 |
| Total | 10777 | 2017 | | 12794 |



<u>CLOVE</u>

| Clove Spot Market Prices (Loose): (Rs/Qtl) | | | | | | |
|--|--------|------------|-----------|-----------|--------|--|
| State | Centre | Grade | 27-Jun-22 | 25-Jun-22 | Change | |
| Kerala | Kerala | Kochi | 87000 | 86000 | 1000 | |
| | | Kattapana | 82500 | 80000 | 2500 | |
| | | ldukki | 80000 | 80000 | Unch | |
| Delhi | Delhi | Madagascar | 68500 | 67000 | 1500 | |
| | | Zanzibar | NA | NA | - | |

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