

### RED CHILLI

#### **Fundamentals:**

#### **Today's Update:**

- Continued steady sentiment at higher prices reported in the Red Chilli spot market on Saturday.
- Many markets are closed today due to Saturday weekly off.
- As per Andhra Pradesh agricultural department, as on 27th July Red Chilli sowing activity completed around 8,098 hectares as compared to last year same period 10,367 hectares.

#### **Previous Update:**

- Fresh export demand is continuing from Bangladesh, Indonesia and Malaysia at Guntur market supporting the prices. Red Chilli 334(S4) more demand coming from Bangladesh and masala millers from South India.
- Red Chilli sowing reported slow in AP and Telangana growing regions due to heavy rainfall and water logging situations.
- As Red Chilli prices are continuously moving up from last few days farmer's sowing perception (regarding area shifting to other crops) is changing continuously. Red Chilli sowing will continue till August.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)							
State	Centre	Grade	30-Jul-22	30-Jul-22	29-Jul-22	29-Jul-22	Change
			Low	High	Low	High	
Andhra Pradesh	Guntur Benchmark market	NCDEX Quality	Closed	Closed	24500	25000	-
		LCA 334 (S4)	Closed	Closed	25500	26500	-
		Teja (S17)	Closed	Closed	23000	24000	-
		No. 273	Closed	Closed	26000	28000	-
		No. 5	Closed	Closed	26000	28500	-
		Fatki	Closed	Closed	10000	15000	-
		Byadgi	Closed	Closed	27000	29500	-
		US 341	Closed	Closed	28000	29000	-
		Denvor Delux	Closed	Closed	27000	28500	-
		Indam 5	Closed	Closed	27000	28000	-
Telangana	Warangal	Teja	Closed	Closed	21500	23500	-
		Wonder Hot	Closed	Closed	30500	33500	-
		341	Closed	Closed	26500	29500	-
		Denvor Delux	Closed	Closed	25500	29500	-
		Paprika	Closed	Closed	NA	NA	-
		Fatki	Closed	Closed	11500	13500	-
	Khammam	Teja (Cold storage)	Closed	Closed	19000	23500	-
		Teja (Non cold storage)	Closed	Closed	NA	NA	-
Madhya Pradesh	Bedia	No. 12	26000	27500	Closed	Closed	-
		Indu 2070	NA	NA	Closed	Closed	-
		Fatki	12000	14000	Closed	Closed	-
		Jhankar	20000	22500	Closed	Closed	-
		Ganesh	NA	NA	Closed	Closed	-

Delhi	New Delhi	Teja(Khamam)	Closed	Closed	24000	25000	-
		M.P. MacoTeja	Closed	Closed	NA	NA	-
		Pala 12	Closed	Closed	NA	NA	-
		LCA 334	Closed	Closed	20300	21300	-
		Fatki	Closed	Closed	7700	8700	-
		Packing	Closed	Closed	NA	NA	-
Karnataka	Byadgi	2043 Best	NA	NA	NA	NA	-
		5531 Best	NA	NA	NA	NA	-
		5531 M Best	NA	NA	NA	NA	-
		Dabbi Dlx Local	NA	NA	NA	NA	-
		Dabbi Medium Best (Local)	NA	NA	NA	NA	-
		Dabbi Best (Bellary)	NA	NA	NA	NA	-
		KDL Deluxe (Local)	NA	NA	NA	NA	-
		KDL Deluxe (Bellary)	NA	NA	NA	NA	-
		KDL Best(Local)	NA	NA	NA	NA	-
		KDL Best(Bellary)	NA	NA	NA	NA	-
		KDL Medium	NA	NA	NA	NA	-
		Denvor Deluxe	NA	NA	NA	NA	-
		2043	NA	NA	NA	NA	-
		5531	NA	NA	NA	NA	-
		C 5	NA	NA	NA	NA	-
		KDL Fatki	NA	NA	NA	NA	-
		Seed Fatki	NA	NA	NA	NA	-
Arrivals & Off-take in bags (1 bag = 45 Kg), (1 bag = 38Kgs)*							
State	Centre	Parameter	30-Jul-22		29-Jul-22		Change
Andhra Pradesh	Guntur	Arrivals	Closed		40000		-
		Off-take	Closed		30000		-
Telangana	Warangal	Arrivals	Closed		5000		-
	Khammam	Arrivals (Cold storage) *	Closed		6000		-
		Arrivals (Non cold storage) *	Closed		NA		-
Karnataka	Byadgi	Arrivals	NA		NA		-

### TURMERIC

#### **Fundamentals:**

#### **Today's Update:**

- Continued steady sentiment has been recorded in Turmeric Delhi spot market on Saturday.
- Many markets are closed today due to Saturday weekly off.
- As per Andhra Pradesh agricultural department, as on 27th July Turmeric sowing activity completed around 7,958 hectares as compared to last year same period 7,764 hectares.
- Normal demand in export and domestic market has supported the steady sentiment at higher level. Export is continued to China and many Arab countries.

#### **Previous Update:**

- In Maharashtra Marathwada regions heavy rainfall has continued in the last few days in key Turmeric growing areas and flash flood situations reported. As per trade sources, around 8% to 10% crop damage has been reported in Turmeric growing regions as the crop is in its initial stage right now. However, actual damage percentage likely to be cleared after 10-15 days.
- As per AgriWatch estimates, Turmeric all India production for 2022 is estimated at 4.67 lakh MT, revised after crop damage due to excessive rainfall in Maharashtra, AP and Telangana, earlier estimate was of 4.89 lakh MT. Last year's production was 4.46 lakh MT.

Turmeric Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	30-Jul-22	29-Jul-22	Change
Telangana	<b>Nizamabad Benchmark market</b>	Nizam quality	Closed	8000	-
		Double polish finger	Closed	8400	-
		Gattah (unpolished)	Closed	6800	-
		Gattah (double polished)	Closed	7200	-
	<b>Warangal</b>	Finger	Closed	NA	-
		Round	Closed	NA	-
Tamil Nadu	<b>Erode</b>	Finger	Closed	7500	-
		Gattah	Closed	6500	-
		Sellem	Closed	9000	-
	<b>Coimbatore</b>	Bulb	NA	6500	-
		Finger	NA	7500	-
	<b>Salem</b>	Bulb	NA	NA	-
		Finger	NA	NA	-
Andhra Pradesh	<b>Duggirala</b>	Bulb	Closed	6300	-
		Bilty	Closed	6867	-
		Finger	Closed	6300	-
		Bilty	Closed	6867	-
Maharashtra	<b>Sangli</b>	Rajpuri/Salem Finger	Closed	8500	-
		Rajpuri Medium	Closed	7200	-
		DesiKadappa	Closed	6500	-
	<b>Basmat</b>	Salem Powder	Closed	6500	-
		Mini Salem	Closed	7000	-
		Super Salem	Closed	8000	-

		Gattah Powder	Closed	6000	-
		Gattah Premium	Closed	6500	-
	<b>Nanded</b>	Turmeric Finger Polished	Closed	7200	-
		Turmeric Bulb Polished	Closed	6300	-
		Turmeric Mix	Closed	6500	-
<b>Delhi</b>	<b>Delhi</b>	Gattah	7600	7600	Unch
		Mini Salem	8500	8500	Unch
		Finger Single Polished	7800	7800	Unch
		Finger Double Polished	9000	9000	Unch
<b>State</b>	<b>Arrival &amp; Off-take in bags *(1 bag = 75 Kg),#(1 bag = 60 Kgs)</b>				
<b>Telangana</b>	<b>Centre</b>	<b>Parameter</b>	<b>30-Jul-22</b>	<b>29-Jul-22</b>	<b>Change</b>
	<b>Nizamabad</b>	<b>Arrival</b>	Closed	5000	-
		<b>Off-take</b>	Closed	5000	-
	<b>Warangal</b>	<b>Arrival</b>	Closed	NA	-
<b>Tamil Nadu</b>	<b>Erode</b>	<b>Arrival</b>	Closed	4500	-
		<b>Off-take</b>	Closed	4500	-
	<b>Coimbatore</b>	<b>Arrival</b>	NA	20	-
	<b>Salem</b>	<b>Arrival*</b>	NA	NA	-
<b>Andhra Pradesh</b>	<b>Duggirala</b>	<b>Arrival*</b>	Closed	560	-
<b>Maharashtra</b>	<b>Sangli</b>	<b>Arrival#</b>	Closed	1000	-
	<b>Basmat</b>	<b>Arrival*</b>	Closed	500	-
	<b>Nanded</b>	<b>Arrival</b>	Closed	2000	-
<b>Arrival * Qtl</b>					

**NCDEX-FUTURES MARKET**

<b>Turmeric</b>									
<b>Contract</b>	<b>+/- \$</b>	<b>Open</b>	<b>High</b>	<b>Low</b>	<b>Close</b>	<b>Volume</b>	<b>Vol. Change</b>	<b>OI</b>	<b>OI Change</b>
<b>Aug-22</b>	--	--	--	--	--	--	--	--	--
<b>Sep-22</b>	--	--	--	--	--	--	--	--	--
<b>Oct-22</b>	--	--	--	--	--	--	--	--	--

<b>Spread</b>	<b>Aug-22</b>	<b>Sep-22</b>	<b>Oct-22</b>
<b>Basis</b>	--		
<b>Aug-22</b>		--	
<b>Sep-22</b>			--

NB: Spot prices used for spread calculation is the basis Nizamabad for Nizam grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

<b>Stocks</b>	<b>Demat 29.07.2022</b>	<b>In-Process 29.07.2022</b>	<b>Total 29.07.2022</b>
<b>Sangli (Rajapore)</b>	3426	0	<b>3426</b>
<b>Erode</b>	--	--	--
<b>Nizamabad</b>	3826	0	<b>3826</b>
<b>Warangal</b>	--	--	--

(Quantity in MT)

**NCDEX Turmeric EED Wise Stock Position (Qty in MT) on 25th July, 2022**

<b>EED</b>	<b>Sangli (Desi Cuddapah)</b>	<b>Sangli (Rajapore)</b>	<b>Nizamabad</b>	<b>Nizamabad (Farmer Polished)</b>	<b>Basmat (Salem)</b>	<b>Total</b>
<b>10-Sep-22</b>	--	599	570	--	--	<b>1169</b>
<b>10-Oct-22</b>	--	1270	1437	--	--	<b>2707</b>
<b>10-Nov-22</b>		738	1208	--	--	<b>1946</b>
<b>10-Dec-22</b>	--	150	250	--	--	<b>400</b>
<b>10-Jan-23</b>	--	639	341	--	--	<b>980</b>
<b>10-Feb-23</b>	--	--	20	--	--	<b>20</b>
<b>Total</b>	--	<b>3396</b>	<b>3826</b>	--	--	<b>7222</b>

\*EDD – Exchange Deliverable Date

### BLACK PEPPER

#### Fundamentals:

#### Today's Update:

- Continued steady sentiment was witnessed in Black pepper spot market on Saturday.
- Vietnam Pepper prices today (July 29) are stable in the range of 70,000 - 73,500 VND/kg in key provinces. Currently, the lowest price is 70,000 VND/kg available in Gia Lai and Dong Nai provinces. The two provinces of Dak Lak and Dak Nong are purchasing pepper at the same price of 71,000 VND/kg. Similarly, pepper prices today in two provinces of Binh Phuoc and Ba Ria - Vung Tau were also stable, at 72,000 VND/kg and 73,500 VND/kg, respectively.

#### Previous Update:

- Last week (July 18 - July 22), the world pepper market mainly increased, only Chinese white pepper recorded a decline. Specifically, in South Asia, after 2 weeks of decline, Indian pepper prices stabilized last week. The country's domestic black pepper from 6,077 to 6,095 USD/ton; FOB black pepper price at Kochi port is from 6,329 to 6,345 USD/ton.
- In Sri Lanka, domestic pepper prices increased in the past week. Domestic black pepper increased 1%, from 4,951 to 4,998 USD/ton.
- In June 2022, China imported 2,999 tons of pepper from Vietnam, higher than the total import volume from January to May of 2,619 tons. The total import volume of this country in the first 6 months of the year reached 5,609 tons, however, this import volume decreased by 80.2% over the same period.
- As per current situations, AgriWatch expected India's pepper productions for 2021-22 likely to go down by 8 to 10% compared to last year. Last year (2020-21) India's Pepper production was 62,000 MT.

Black Pepper Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	30-Jul-22	29-Jul-22	Change
Kerala	Kochi Benchmark market	Ungarbled	49400	49400	Unch
		Garbled	51400	51400	Unch
Karnataka	Chikmagalur	Ungarbled	Closed	49500	-
Delhi	New Delhi	Unpolished	56000	56000	Unch
		Number 11.5	57000	57000	Unch
	Arrivals & Off-take in Tons				
State	Centre	Parameter	30-Jul-22	29-Jul-22	Change
Kerala	Kochi	Arrivals	0.5	27.5	-27
		Off-take	0.5	27.5	-27

Black Pepper FOB Prices (USD/MT)						
Date	Brazil ASTA 570	ex Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/l	Ho Chi Minh 550g/l
22-07-22	3000	6412	3576	5900	3650	3900
25-07-22	2975	6440	3660	5900	3650	3900
26-07-22	3025	6438	3662	5900	3750	4000
27-07-22	3025	6431	3653	5900	3750	4000
28-07-22	3025	6453	3668	5900	3750	4000
29-07-22	-	-	3692	5900	3750	4000

### JEERA (CUMIN SEED)

#### **Fundamentals:**

#### **Today's Update:**

- By and large steady to weak sentiment has been observed in Jeera spot market on Saturday.
- Continued export to China with nominal quantities, however, Bangladesh and other countries are not active as prices are trading at an all-time high.

#### **Previous Update**

- AgriWatch expects demand likely to be good in the spot market and buyers will be active in coming months as ending stocks for 2022-23 Marketing Year reported lower by 50.79%.
- As per the AgriWatch production estimate, Jeera production for 2022-23 (Marketing Year) is estimated at 316,281 MT (around 58 lakh bags each of 55 kg) compared to last year's 391,801 MT (71 lakh bags).

Jeera(Cumin Seed) Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	30-Jul-22	29-Jul-22	Change
Gujarat	Unjha Benchmark market	Local	21000	21000	Unch
		NCDEX Quality	23050	23050	Unch
		Poojari type /Machine Cut	24250	24250	Unch
	Mundra Port (FoR)	1% Singapore	24150	24150	Unch
		2% Singapore	23900	23900	Unch
		1 % European	24650	24650	Unch
		2% European	24400	24400	Unch
	Rajkot	Local	22500	22500	Unch
	Patan	Local	21650	21630	20
	Dhrol	Local	NA	20600	-
	Gondal	Local	22005	22005	Unch
Rajasthan	Jodhpur	Local	22200	22700	-500
	Merta City	Local	20000	22800	-2800
	Nagaur	Local	22500	23000	-500
	Anandpur Kalu	Local	22100	22600	-500
Delhi	New Delhi	Ganesh	23500	23500	Unch
		Poojari type / Machine Cut	26000	26000	Unch
Arrival & Off-take in bags (1 bag = 55 kg)					
State	Centre	Parameter	30-Jul-22	29-Jul-22	Change
Gujarat	Unjha	Arrival	22000	20000	2000
		Off-take	22000	20000	2000
	Rajkot	Arrival*	660	600	60
	Patan	Arrival*	150	110	40
	Dhrol	Arrival*	NA	1	-
	Gondal	Arrival	1134	888	246
Rajasthan	Jodhpur	Arrival	600	1500	-900
	Merta City	Arrival	1300	2500	-1200
	Nagaur	Arrival	600	1300	-700
	Anandpur Kalu	Arrival	7	12	-5
Arrival * Qtl					

## NCDEX-FUTURES MARKET

Jeera (Cumin Seed)									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-22	--	--	--	--	--	--	--	--	--
Sep-22	--	--	--	--	--	--	--	--	--
Oct-22	--	--	--	--	--	--	--	--	--

Spread	Aug-22	Sep-22	Oct-22
Basis	--		
Aug-22		--	
Sep-22			--

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices– Near month futures.

## NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
	29.07.2022	29.07.2022	29.07.2022
Jodhpur	233	0	233
Unjha	6931	0	6931

(Quantity in MT)

## NCDEX Jeera (Cumin Seed) EED Wise Stock Position Qty in MT on 25th July, 2022

EED	Jodhpur	Unjha	Total
10- Sep-22	209	3799	4008
10- Oct-22	24	1512	1536
10- Nov-22	--	1521	1521
10- Dec-22	--	156	156
Total	233	6988	7221

\*EED – Exchange Deliverable Date



[illegible]

Spread	Aug-22	Sep-22	Oct-22
Basis	--	--	--
Aug-22	--	--	--
Sep-22	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

## MCX- STOCK POSITION

Stocks	Demat	In-Process	Total
	29.07.2022	29.07.2022	29.07.2022
Vandanmedu	--	--	--
T.N.(Bodi)	--	--	--

(Quantity in MT)

## MCX Cardamom EED Wise Stock Position Qty in MT on 25th July, 2022

EED	Vandanmedu	T.N.(Bodi)	Total
--	--	--	--
--	--	--	--

\*EDD – Exchange Deliverable Date

### CORIANDER SEED

**Fundamentals:**
**Today's Update:**

- Steady sentiment has been recorded in Coriander spot market on Saturday.
- Coriander domestic demand has started to improve now and likely to improve further after the monsoon season which it will further improve from September onwards due to the festival season likely to support the prices.

**Previous Update:**

- As per the AgriWatch second advance production estimate, Coriander production for 2022-23 (Marketing Year) is estimated at 310,371 MT (around 77.6 lakh bags, 1 bag = 40 kg) compared to last year's 342,435 MT (85 lakh bags).

Coriander Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade (New)	30-Jul-22	29-Jul-22	Change
Rajasthan	Kota Benchmark market	Eagle	10900	10900	Unch
		Eagle(Split)	11500	11500	Unch
		Badami	10600	10600	Unch
		Badami(Split)	11000	11000	Unch
	Ramganj	Eagle	11500	11500	Unch
		Eagle(Split)	11500	11500	Unch
		Badami	10700	10700	Unch
		Badami(Split)	10700	10700	Unch
		Scooter	12200	12200	Unch
	Baran	Eagle	11600	11600	Unch
		Badami	10900	10900	Unch
	Bhawani	Eagle	11000	11000	Unch
		Badami	10500	10500	Unch
		Scooter	11300	11300	Unch
		Double Paroot	NA	NA	-
Madhya Pradesh	Guna	Badami	10600	10600	Unch
		Eagle	11400	11400	Unch
		Scooter	12100	12100	Unch
	Neemuch	Badami	10800	10800	Unch
		Eagle	11300	11300	Unch
		Scooter	12100	12100	Unch
Gujarat	Gondal	Badami	11605	11805	-200
		Eagle	11755	11855	-100
Delhi	Khari Baoli (Delhi)	Eagle (Dal)	12500	12500	Unch
		Eagle	13000	13000	Unch
		Scooter	14000	14000	Unch
Arrival & Off-take in bags (1 bag = 40 kg)					
State	Centre		30-Jul-22	29-Jul-22	Change
Rajasthan	Kota	Arrival	800	800	Unch
		Offtake	800	800	Unch

		Ramganj	Arrival	3000	4000	-1000
			Offtake	3000	4000	-1000
		Baran	Arrival	700	900	-200
			Offtake	700	900	-200
		Bhawani	Arrival	70	70	Unch
			Offtake	70	70	Unch
	Madhya Pradesh	Guna	Arrival	1200	4000	-2800
			Offtake	1200	4000	-2800
		Neemuch	Arrival	800	700	100
			Offtake	800	700	100

**NCDEX-FUTURES MARKET**

Coriander									
Contract	+/--\$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-22	--	--	--	--	--	--	--	--	--
Sep-22	--	--	--	--	--	--	--	--	--
Oct-22	--	--	--	--	--	--	--	--	--

Spread	Aug-22	Sep-22	Oct-22
Basis	--		
Aug-22		--	
Sep-22			--

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices– Near month futures

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total
	29.07.2022	29.07.2022	29.07.2022
Baran	--	--	-
Gondal	9787	0	9787
Kota	2077	20	2097
Ramganj	--	--	-

(Quantity in MT)

**NCDEX Coriander EED Wise Stock Position Qty in MT on 25th July, 2022**

EED	Gondal	Kota	Ramganj Mandi	Total
10- Oct-22	3713	804	--	4517
10- Nov-22	5836	1039	--	6875
10- Dec-22	277	174	--	451
10- Jan-23	--	60	--	60
10- Feb-23	10	--	--	10
Total	9836	2077	--	11913

\*EDD – Exchange Deliverable Date

**CLOVE**

Clove Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	30-Jul-22	29-Jul-22	Change
Kerala	Kerala	Kochi	80000	80000	Unch
		Kattapana	79000	79000	Unch
		Idukki	80000	80000	Unch
Delhi	Delhi	Madagascar	70000	70000	Unch
		Zanzibar	NA	NA	-

**Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/disclaimer.php> © 2022 Indian Agribusiness Systems Ltd.