

## RED CHILLI

### Fundamentals:

#### Today's Update:

- Continued steady sentiment at higher prices reported in the Red Chilli spot market on Friday.
- Lower stocks reported at the Bedia spot market. New crop arrivals will start from September onwards.
- Overall, the average rainfall received in Andhra Pradesh from 01.06.2022 to 03.08.2022 is recorded as 308.6 mm as against the Normal as on date of 265.6 mm showing by Normal 16.2%.
- As per Andhra Pradesh agricultural department, as on 3rd August 2022 Red Chilli sowing activity completed around 16,426 hectares as compared to last year same period 15,406 hectares.

#### Previous Update:

- Fresh export demand is continuing from Bangladesh, Indonesia and Malaysia at Guntur market supporting the prices. Red Chilli 334(S4) more demand coming from Bangladesh and masala millers from South India.
- Red Chilli sowing reported slow in AP and Telangana growing regions due to heavy rainfall and water logging situations.
- As Red Chilli prices are continuously moving up from last few days farmer's sowing perception (regarding area shifting to other crops) is changing continuously. Red Chilli sowing will continue till August.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)							
State	Centre	Grade	05-Aug-22	05-Aug-22	04-Aug-22	04-Aug-22	Change
			Low	High	Low	High	
Andhra Pradesh	Guntur Benchmark market	NCDEX Quality	24500	25000	24500	25000	Unch
		LCA 334 (S4)	25500	26500	25500	26500	Unch
		Teja (S17)	22500	23500	22500	23500	Unch
		No. 273	26000	28000	26000	28000	Unch
		No. 5	26000	28500	26000	28500	Unch
		Fatki	10000	15000	10000	15000	Unch
		Byadgi	27000	29500	27000	29500	Unch
		US 341	28000	29000	28000	29000	Unch
		Denvor Delux	27000	28500	27000	28500	Unch
Telangana	Warangal	Indam 5	27000	28000	27000	28000	Unch
		Teja	21500	23500	21500	23500	Unch
		Wonder Hot	30500	33500	30500	33500	Unch
		341	26500	29500	26500	29500	Unch
		Denvor Delux	25500	29500	25500	29500	Unch
		Paprika	NA	NA	NA	NA	-
		Fatki	11500	13500	11500	13500	Unch
	Khammam	Teja (Cold storage)	20000	23200	21000	23000	200
		Teja (Non cold storage)	NA	NA	NA	NA	-
Madhya Pradesh	Bedia	No. 12	Closed	Closed	NA	NA	-
		Indu 2070	Closed	Closed	NA	NA	-
		Fatki	Closed	Closed	NA	NA	-

		Jhankar	Closed	Closed	NA	NA	-
		Ganesh	Closed	Closed	NA	NA	-
Delhi	New Delhi	Teja(Khamam)	24000	25000	24000	25000	Unch
		M.P. MacoTeja	NA	NA	NA	NA	-
		Pala 12	NA	NA	NA	NA	-
		LCA 334	20300	21300	20300	21300	Unch
		Fatki	7700	8700	7700	8700	Unch
		Packing	NA	NA	NA	NA	-
Karnataka	Byadgi	2043 Best	NA	NA	NA	37000	-
		5531 Best	NA	NA	24500	31500	-
		5531 M Best	NA	NA	NA	NA	-
		Dabbi Dlx Local	NA	NA	44000	47000	-
		Dabbi Medium Best (Local)	NA	NA	NA	NA	-
		Dabbi Best (Bellary)	NA	NA	NA	NA	-
		KDL Deluxe (Local)	NA	NA	42000	47000	-
		KDL Deluxe (Bellary)	NA	NA	NA	NA	-
		KDL Best(Local)	NA	NA	37000	42000	-
		KDL Best(Bellary)	NA	NA	NA	NA	-
		KDL Medium	NA	NA	NA	NA	-
		Denvor Deluxe	NA	NA	NA	NA	-
		2043	NA	NA	34000	37000	-
		5531	NA	NA	24500	31500	-
		C 5	NA	NA	NA	NA	-
		KDL Fatki	NA	NA	5000	6500	-
		Seed Fatki	NA	NA	NA	NA	-
Arrivals & Off-take in bags (1 bag = 45 Kg), (1 bag = 38Kgs)*							
State	Centre	Parameter	05-Aug-22		04-Aug-22		Change
Andhra Pradesh	Guntur	Arrivals	30000		45000		-15000
		Off-take	20000		30000		-10000
Telangana	Warangal	Arrivals	5000		7000		-2000
	Khammam	Arrivals (Cold storage) *	6000		7000		-1000
		Arrivals (Non cold storage) *	NA		NA		-
Karnataka	Byadgi	Arrivals	NA		15000		-

## TURMERIC

### Fundamentals:

#### Today's Update:

- Continued steady to weak sentiment has been recorded in Turmeric spot market on Friday.
- As per Andhra Pradesh agricultural department, as on 3rd August 2022 Turmeric sowing activity completed around 10,763 hectares as compared to last year same period 9,011 hectares.

#### Previous Update:

- Normal demand in export and domestic market has supported the steady sentiment at higher level. Export is continued to China and many Arab countries.
- As per AgriWatch estimates, Turmeric all India production for 2022 is estimated at 4.67 lakh MT, revised after crop damage due to excessive rainfall in Maharashtra, AP and Telangana, earlier estimate was of 4.89 lakh MT. Last year's production was 4.46 lakh MT.

Turmeric Spot Market Prices (Loose): (Rs/Qtl)						
State	Centre	Grade	05-Aug-22	04-Aug-22	Change	
Telangana	Nizamabad Benchmark market	Nizam quality	8000	8000	Unch	
		Double polish finger	8400	8400	Unch	
		Gattah (unpolished)	6800	6800	Unch	
		Gattah (double polished)	7200	7200	Unch	
	Warangal	Finger	NA	NA	-	
		Round	NA	NA	-	
Tamil Nadu	Erode	Finger	7500	7500	Unch	
		Gattah	6500	6500	Unch	
		Sellem	9000	9000	Unch	
	Coimbatore	Bulb	NA	NA	-	
		Finger	NA	NA	-	
	Salem	Bulb	NA	NA	-	
		Finger	NA	7160	-	
Andhra Pradesh	Duggirala	Bulb	5800	6000	-200	
		Bilty	6322	6540	-218	
		Finger	5800	6000	-200	
		Bilty	6322	6540	-218	
Maharashtra	Sangli	Rajpuri/Salem Finger	NA	8500	-	
		Rajpuri Medium	NA	7200	-	
		DesiKadappa	NA	6500	-	
	Basmat	Salem Powder	6100	6300	-200	
		Mini Salem	6600	6800	-200	
		Super Salem	7600	7800	-200	
		Gattah Powder	5600	5800	-200	
		Gattah Premium	6100	6300	-200	
		Nanded	Turmeric Finger Polished	6900	7000	-100
			Turmeric Bulb Polished	6000	6100	-100
Turmeric Mix	6200		6300	-100		
Delhi	Delhi	Gattah	7600	7600	Unch	
		Mini Salem	8500	8500	Unch	

		Finger Single Polished	7800	7800	Unch
		Finger Double Polished	9000	9000	Unch
<b>State</b>	<b>Arrival &amp; Off-take in bags *(1 bag = 75 Kg),#(1 bag = 60 Kgs)</b>				
<b>Telangana</b>	<b>Centre</b>	<b>Parameter</b>	<b>05-Aug-22</b>	<b>04-Aug-22</b>	<b>Change</b>
	<b>Nizamabad</b>	<b>Arrival</b>	1000	2000	-1000
		<b>Off-take</b>	1000	2000	-1000
	<b>Warangal</b>	<b>Arrival</b>	NA	NA	-
<b>Tamil Nadu</b>	<b>Erode</b>	<b>Arrival</b>	3000	1800	1200
		<b>Off-take</b>	3000	1800	1200
	<b>Coimbatore</b>	<b>Arrival</b>	NA	NA	-
	<b>Salem</b>	<b>Arrival*</b>	NA	0.1	-
<b>Andhra Pradesh</b>	<b>Duggirala</b>	<b>Arrival*</b>	350	350	Unch
<b>Maharashtra</b>	<b>Sangli</b>	<b>Arrival#</b>	NA	NA	-
	<b>Basmat</b>	<b>Arrival*</b>	1500	3000	-1500
	<b>Nanded</b>	<b>Arrival</b>	1500	1000	500
<b>Arrival * Qtl</b>					

**NCDEX-FUTURES MARKET**

<b>Turmeric</b>									
<b>Contract</b>	<b>+/- \$</b>	<b>Open</b>	<b>High</b>	<b>Low</b>	<b>Close</b>	<b>Volume</b>	<b>Vol. Change</b>	<b>OI</b>	<b>OI Change</b>
<b>Aug-22</b>	24	7418	7438	7310	7382	2,920	-1,170	10,565	-1,580
<b>Sep-22</b>	22	7382	7560	7382	7486	3,030	-1,705	7,155	1,240
<b>Oct-22</b>	290	7286	7576	7576	7576	5	-10	15	-5

<b>Spread</b>	<b>Aug-22</b>	<b>Sep-22</b>	<b>Oct-22</b>
<b>Basis</b>	618		
<b>Aug-22</b>		104	
<b>Sep-22</b>			90

NB: Spot prices used for spread calculation is the basis Nizamabad for Nizam grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

<b>Stocks</b>	<b>Demat</b>	<b>In-Process</b>	<b>Total</b>
	<b>04.08.2022</b>	<b>04.08.2022</b>	<b>04.08.2022</b>
<b>Sangli (Rajapore)</b>	3466	0	3466
<b>Erode</b>	--	--	--
<b>Nizamabad</b>	3846	0	3846
<b>Warangal</b>	--	--	--

(Quantity in MT)

**NCDEX Turmeric EED Wise Stock Position (Qty in MT) on 1st August, 2022**

<b>EED</b>	<b>Sangli (Desi Cuddapah)</b>	<b>Sangli (Rajapore)</b>	<b>Nizamabad</b>	<b>Nizamabad (Farmer Polished)</b>	<b>Basmat (Salem)</b>	<b>Total</b>
<b>10-Sep-22</b>	--	599	570	--	--	1169
<b>10-Oct-22</b>	--	1270	1437	--	--	2707
<b>10-Nov-22</b>	--	738	1208	--	--	1946
<b>10-Dec-22</b>	--	150	250	--	--	400
<b>10-Jan-23</b>	--	710	381	--	--	1091
<b>10-Feb-23</b>	--	--	20	--	--	20
<b>Total</b>	--	3467	3866	--	--	7333

\*EED – Exchange Deliverable Date

### BLACK PEPPER

#### Fundamentals:

#### Today's Update:

- Continued steady sentiment was witnessed in Black pepper spot market on Friday.
- Vietnam Pepper price in the domestic market increased slightly by 500 VND/kg, to 70,500 - 74,000 VND/kg. Specifically, pepper price in Dak Lak and Dak Nong provinces is buying at 72,000 VND/kg; 500 dong increase, Gia Lai pepper price also increased slightly by 500 dong, trading at 71,000 dong/kg; Pepper price in Dong Nai increased slightly, purchasing at 71,000 VND/kg; pepper price in Ba Ria - Vung Tau increased by 500 dong, to 74,500 dong/kg – the highest purchase price of pepper in the country today; in Binh Phuoc, pepper price today 4/8 traded at 73,000 VND/kg, a slight increase of 500 VND compared to yesterday.

#### Previous Update:

- In Sri Lanka, domestic pepper prices increased in the past week. Domestic black pepper increased 1%, from 4,951 to 4,998 USD/ton.
- In June 2022, China imported 2,999 tons of pepper from Vietnam, higher than the total import volume from January to May of 2,619 tons. The total import volume of this country in the first 6 months of the year reached 5,609 tons, however, this import volume decreased by 80.2% over the same period.
- As per current situations, AgriWatch expected India's pepper productions for 2021-22 likely to go down by 8 to 10% compared to last year. Last year (2020-21) India's Pepper production was 62,000 MT.

Black Pepper Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	05-Aug-22	04-Aug-22	Change
Kerala	Kochi Benchmark market	Ungarbled	49500	49500	Unch
		Garbled	51500	51500	Unch
Karnataka	Chikmagalur	Ungarbled	49500	49500	Unch
Delhi	New Delhi	Unpolished	56000	56000	Unch
		Number 11.5	57000	57000	Unch
	Arrivals & Off-take in Tons				
State	Centre	Parameter	05-Aug-22	04-Aug-22	Change
Kerala	Kochi	Arrivals	15.5	29.5	-14
		Off-take	15.5	29.5	-14

Black Pepper FOB Prices (USD/MT)						
Date	Brazil ASTA 570	ex Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/l	Ho Chi Minh 550g/l
29-07-22	3025	6477	3692	5900	3750	4000
01-08-22	3025	6510	3919	5900	3750	4000
02-08-22	3050	6561	3915	5900	3750	4000
03-08-22	3050	6508	3908	5900	3750	4000
04-08-22	3050	6502	3905	5900	3750	4000
05-08-22	-	-	3911	5900	3750	4000

### JEERA (CUMIN SEED)

#### Fundamentals:

#### Today's Update:

- Continued mixed sentiment has been observed in Jeera spot market on Friday.
- Continued export to China with nominal quantities, however, Bangladesh and other countries are not active as prices are trading at an all-time high.

#### Previous Update

- AgriWatch expects demand likely to be good in the spot market and buyers will be active in coming months as ending stocks for 2022-23 Marketing Year reported lower by 50.79%.
- As per the AgriWatch production estimate, Jeera production for 2022-23 (Marketing Year) is estimated at 316,281 MT (around 58 lakh bags each of 55 kg) compared to last year's 391,801 MT (71 lakh bags).

Jeera(Cumin Seed) Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	05-Aug-22	04-Aug-22	Change
Gujarat	Unjha Benchmark market	Local	21300	21300	Unch
		NCDEX Quality	23350	23350	Unch
		Poojari type /Machine Cut	24550	24550	Unch
	Mundra Port (FoR)	1% Singapore	24150	24250	-100
		2% Singapore	23900	24000	-100
		1 % European	24650	24750	-100
		2% European	24400	24500	-100
	Rajkot	Local	22755	22750	5
	Patan	Local	21720	21500	220
	Dhrol	Local	22000	22000	Unch
Rajasthan	Gondal	Local	22505	22505	Unch
	Jodhpur	Local	22500	23000	-500
	Merta City	Local	22700	22000	700
	Nagaur	Local	23500	23400	100
Delhi	New Delhi	Anandpur Kalu	22300	22700	-400
		Ganesh	24000	24500	-500
		Poojari type / Machine Cut	26500	27000	-500
Arrival & Off-take in bags (1 bag = 55 kg)					
State	Centre	Parameter	05-Aug-22	04-Aug-22	Change
Gujarat	Unjha	Arrival	16000	16000	Unch
		Off-take	16000	16000	Unch
	Rajkot	Arrival*	720	660	60
	Patan	Arrival*	30	22	8
	Dhrol	Arrival*	12	4	8
	Gondal	Arrival	810	906	-96
Rajasthan	Jodhpur	Arrival	1000	600	400
	Merta City	Arrival	1500	1300	200
	Nagaur	Arrival	700	500	200
	Anandpur Kalu	Arrival	4	3	1
Arrival * Qtl					

## NCDEX-FUTURES MARKET

Jeera (Cumin Seed)									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-22	-125	23875	23950	23600	23750	2,085	2,496	5,919	6,654
Sep-22	-195	24500	24600	24200	24320	2,907	-342	7,920	600
Oct-22	0	25155	25155	25155	25155	6	6	45	0

Spread	Aug-22	Sep-22	Oct-22
Basis	-400		
Aug-22		570	
Sep-22			835

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices– Near month futures.

## NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
	04.08.2022	04.08.2022	04.08.2022
Jodhpur	233	0	233
Unjha	6747	0	6747

(Quantity in MT)

## NCDEX Jeera (Cumin Seed) EED Wise Stock Position Qty in MT on 1st August, 2022

EED	Jodhpur	Unjha	Total
10- Sep-22	209	3742	3951
10- Oct-22	24	1503	1527
10- Nov-22	--	1485	1485
10- Dec-22	--	156	156
Total	233	6859	7119

\*EED – Exchange Deliverable Date

# CARDAMOM

## Fundamentals

## Today's Update:

- Continued mixed sentiment has been recorded in Small Cardamom spot market on Friday.
- New Small Cardamom supply slowly entering to the Kochi spot market. Due to first picking quality reported lower.
- AgriWatch expect, Cardamom planters and stockists may hold their stocks in coming months if prices go down from current levels.

### Previous Update:

- Cardamom current year picking activity finished in the key growing regions of Kerala. New crop supply likely to start from next month.
- India's production for the coming Marketing Year 2021-22 (already started from August) is expected to be around 27,000 metric tonne (MT) and also put the cap on prices. Last year it was 23,000 MT.

Small Cardamom Spot Market Prices (Loose): (Rs/Kg)					
State	Auction Price		05-Aug-22	04-Aug-22	Change
Kerala	Kumily Benchmark market	Max price	1356	1632	-276
		Avg. Price	972	947	25
Delhi	New Delhi	Medium	750	750	Unch
		6.5 (Bold)	825	825	Unch
		7 (Bold)	1025	1025	Unch
		7.5 (Bold)	1175	1175	Unch
		8 (Bold)	1550	1550	Unch
Large Cardamom Spot Market Prices: (Rs/Kg)					
Sikkim	Singtam	Badadana	NA	508	-
	Singtam	Chotadana	NA	475	-
	Gangtok	Badadana	NA	500	-
	Gangtok	Chotadana	NA	475	-
West Bengal	Siliguri	Badadana	NA	734	-
	Siliguri	Chotadana	NA	523	-
Arrival & Off-take in Kg					
State	Parameter	Centre	05-Aug-22	04-Aug-22	Change
Kerala	Kumily	Arrivals	66638	35655	30983
		Off-take	59393	29572	29821

## MCX-FUTURES MARKET

[illegible]



Spread	Aug-22	Sep-22	Oct-22
Basis	--	--	--
Aug-22	--	--	--
Sep-22	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

#### MCX- STOCK POSITION

Stocks	Demat	In-Process	Total
	04.08.2022	04.08.2022	04.08.2022
Vandanmedu	--	--	--
T.N.(Bodi)	--	--	--

(Quantity in MT)

#### MCX Cardamom EED Wise Stock Position Qty in MT on 1st August, 2022

EED	Vandanmedu	T.N.(Bodi)	Total
--	--	--	--
--	--	--	--

\*EED – Exchange Deliverable Date

## CORIANDER SEED

### Fundamentals:

#### Today's Update:

- Mixed sentiment has been recorded in Coriander spot market on Friday.
- As prices are already trading at an all-time high, buyers are inactive in the market.
- Coriander domestic demand likely to improve after the monsoon season which it will further improve from September onwards due to the festival season likely to support the prices.

#### Previous Update:

- On weak demand and increased arrivals prices are trading weak in the markets. However, Agriwatch expects demand likely to be good in coming days in the wake of lower production.
- As per the AgriWatch second advance production estimate, Coriander production for 2022-23 (Marketing Year) is estimated at 310,371 MT (around 77.6 lakh bags, 1 bag = 40 kg) compared to last year's 342,435 MT (85 lakh bags).

Coriander Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade (New)	05-Aug-22	04-Aug-22	Change
Rajasthan	Kota Benchmark market	Eagle	10700	Closed	-
		Eagle(Split)	11400	Closed	-
		Badami	10300	Closed	-
		Badami(Split)	10900	Closed	-
	Ramganj	Eagle	11200	11100	100
		Eagle(Split)	11200	11100	100
		Badami	10500	10300	200
		Badami(Split)	10500	10300	200
		Scooter	11900	11800	100
	Baran	Eagle	11400	11200	200
		Badami	10800	10600	200
	Bhawani	Eagle	10800	10700	100
		Badami	10300	10200	100
		Scooter	11100	11000	100
		Double Paroot	NA	NA	-
Madhya Pradesh	Guna	Badami	10800	10800	Unch
		Eagle	11600	11400	200
		Scooter	12100	12000	100
	Neemuch	Badami	10900	10900	Unch
		Eagle	11400	11400	Unch
		Scooter	12000	12000	Unch
Gujarat	Gondal	Badami	11755	11905	-150
		Eagle	11855	12105	-250
Delhi	Khari Baoli (Delhi)	Eagle (Dal)	12500	12500	Unch
		Eagle	13000	13000	Unch
		Scooter	14000	14000	Unch
Arrival & Off-take in bags (1 bag = 40 kg)					
State	Centre		05-Aug-22	04-Aug-22	Change
Rajasthan	Kota	Arrival	1000	Closed	-

		Offtake	1000	Closed	-
	Ramganj	Arrival	3500	4000	-500
		Offtake	3500	4000	-500
	Baran	Arrival	1500	2500	-1000
		Offtake	1500	2500	-1000
	Bhawani	Arrival	200	700	-500
		Offtake	200	700	-500
	Madhya Pradesh	Guna	Arrival	2000	3500
Offtake			2000	3500	-1500
Neemuch		Arrival	1600	900	700
		Offtake	1600	900	700

**NCDEX-FUTURES MARKET**

Coriander									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-22	-70	11540	11670	11436	11470	3,710	560	5,510	-2,100
Sep-22	-112	11648	11766	11510	11536	4,750	990	10,490	1,435
Oct-22	452	11436	11890	11888	11888	10	5	5	0

Spread	Aug-22	Sep-22	Oct-22
Basis	-770		
Aug-22		66	
Sep-22			352

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices– Near month futures

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total
	04.08.2022	04.08.2022	04.08.2022
Baran	--	--	-
Gondal	9647	0	9647
Kota	2097	10	2107
Ramganj	--	--	-

(Quantity in MT)

**NCDEX Coriander EED Wise Stock Position Qty in MT on 1st August, 2022**

EED	Gondal	Kota	Ramganj Mandi	Total
10- Oct-22	3653	804	--	4457
10- Nov-22	5727	1039	--	6766
10- Dec-22	277	174	--	451
10- Jan-23	--	60	--	60
10- Feb-23	10	20	--	30
Total	9667	2097	--	11764

\*EDD – Exchange Deliverable Date

## CLOVE

Clove Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	05-Aug-22	04-Aug-22	Change
Kerala	Kerala	Kochi	82400	82400	Unch
		Kattapana	81500	81500	Unch
		Idukki	82500	82500	Unch
Delhi	Delhi	Madagascar	72500	72500	Unch
		Zanzibar	NA	NA	-

### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/disclaimer.php> © 2022 Indian Agribusiness Systems Ltd.