

## RED CHILLI

### Fundamentals:

#### Today's Update:

- Steady sentiment has been recorded in Red Chilli spot market on Monday.
- Fresh export demand is continuing from Bangladesh, Indonesia and Malaysia at Guntur market supporting the prices. Red Chilli 334(S4) more demand coming from Bangladesh and masala millers from South India.

#### Previous Update:

- Lower stocks reported at the Bedia spot market. New crop arrivals will start from September onwards.
- Red Chilli sowing reported slow in AP and Telangana growing regions due to heavy rainfall and water logging situations.
- As Red Chilli prices are continuously moving up from last few days farmer's sowing perception (regarding area shifting to other crops) is changing continuously. Red Chilli sowing will continue till August.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)							
State	Centre	Grade	08-Aug-22	08-Aug-22	06-Aug-22	06-Aug-22	Change
			Low	High	Low	High	
Andhra Pradesh	Guntur Benchmark market	NCDEX Quality	24500	25000	Closed	Closed	-
		LCA 334 (S4)	25500	26500	Closed	Closed	-
		Teja (S17)	22500	23500	Closed	Closed	-
		No. 273	26000	28000	Closed	Closed	-
		No. 5	26000	28500	Closed	Closed	-
		Fatki	10000	15000	Closed	Closed	-
		Byadgi	27000	29500	Closed	Closed	-
		US 341	28000	29000	Closed	Closed	-
		Denvor Delux	27000	28500	Closed	Closed	-
		Indam 5	27000	28000	Closed	Closed	-
Telangana	Warangal	Teja	21500	23500	Closed	Closed	-
		Wonder Hot	30500	33500	Closed	Closed	-
		341	26500	29500	Closed	Closed	-
		Denvor Delux	25500	29500	Closed	Closed	-
		Paprika	NA	NA	Closed	Closed	-
		Fatki	11500	13500	Closed	Closed	-
	Khammam	Teja (Cold storage)	21000	23200	Closed	Closed	-
		Teja (Non cold storage)	NA	NA	Closed	Closed	-
Madhya Pradesh	Bedia	No. 12	NA	NA	NA	NA	-
		Indu 2070	NA	NA	NA	NA	-
		Fatki	NA	NA	NA	NA	-
		Jhankar	NA	NA	NA	NA	-
		Ganesh	NA	NA	NA	NA	-
Delhi	New Delhi	Teja(Khamam)	25000	26000	Closed	Closed	-
		M.P. MacoTeja	NA	NA	Closed	Closed	-
		Pala 12	NA	NA	Closed	Closed	-

		LCA 334	21500	22300	Closed	Closed	-
		Fatki	8700	9700	Closed	Closed	-
		Packing	NA	NA	Closed	Closed	-
Karnataka	Byadgi	2043 Best	34000	37000	Closed	NA	-
		5531 Best	24500	31500	NA	NA	-
		5531 M Best	NA	NA	NA	NA	-
		Dabbi Dlx Local	44000	47000	NA	NA	-
		Dabbi Medium Best (Local)	NA	NA	NA	NA	-
		Dabbi Best (Bellary)	NA	NA	NA	NA	-
		KDL Deluxe (Local)	42000	47000	NA	NA	-
		KDL Deluxe (Bellary)	NA	NA	NA	NA	-
		KDL Best(Local)	37000	42000	NA	NA	-
		KDL Best(Bellary)	NA	NA	NA	NA	-
		KDL Medium	NA	NA	NA	NA	-
		Denvor Deluxe	NA	NA	NA	NA	-
		2043	34000	37000	NA	NA	-
		5531	24500	31500	NA	NA	-
		C 5	NA	NA	NA	NA	-
		KDL Fatki	5000	6000	NA	NA	-
		Seed Fatki	NA	NA	NA	NA	-
Arrivals & Off-take in bags (1 bag = 45 Kg), (1 bag = 38Kgs)*							
State	Centre	Parameter	08-Aug-22		06-Aug-22		Change
Andhra Pradesh	Guntur	Arrivals	50000		Closed		-
		Off-take	35000		Closed		-
Telangana	Warangal	Arrivals	7000		Closed		-
	Khammam	Arrivals (Cold storage) *	5000		Closed		-
		Arrivals (Non cold storage) *	NA		Closed		-
Karnataka	Byadgi	Arrivals	15000		NA		-

### TURMERIC

**Fundamentals:**
**Today's Update:**

- Continued steady sentiment was witnessed in Turmeric spot markets on Monday.
- Normal demand in export and domestic market has supported the steady sentiment at higher level. Export is continued to China and many Arab countries.

**Previous Update:**

- As per AgriWatch estimates, Turmeric all India production for 2022 is estimated at 4.67 lakh MT, revised after crop damage due to excessive rainfall in Maharashtra, AP and Telangana, earlier estimate was of 4.89 lakh MT. Last year's production was 4.46 lakh MT.

Turmeric Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	08-Aug-22	06-Aug-22	Change
Telangana	<b>Nizamabad Benchmark market</b>	Nizam quality	8000	Closed	-
		Double polish finger	8400	Closed	-
		Gattah (unpolished)	6800	Closed	-
		Gattah (double polished)	7200	Closed	-
	<b>Warangal</b>	Finger	NA	Closed	-
		Round	NA	Closed	-
Tamil Nadu	<b>Erode</b>	Finger	7500	Closed	-
		Gattah	6500	Closed	-
		Sellem	9000	Closed	-
	<b>Coimbatore</b>	Bulb	NA	NA	-
		Finger	NA	NA	-
	<b>Salem</b>	Bulb	NA	NA	-
		Finger	NA	NA	-
Andhra Pradesh	<b>Duggirala</b>	Bulb	5800	Closed	-
		Bilty	6322	Closed	-
		Finger	5800	Closed	-
		Bilty	6322	Closed	-
Maharashtra	<b>Sangli</b>	Rajpuri/Salem Finger	NA	Closed	-
		Rajpuri Medium	NA	Closed	-
		DesiKadappa	NA	Closed	-
	<b>Basmat</b>	Salem Powder	6100	Closed	-
		Mini Salem	6600	Closed	-
		Super Salem	7600	Closed	-
		Gattah Powder	5600	Closed	-
		Gattah Premium	6100	Closed	-
	<b>Nanded</b>	Turmeric Finger Polished	6900	Closed	-
		Turmeric Bulb Polished	6000	Closed	-
		Turmeric Mix	6200	Closed	-
Delhi	<b>Delhi</b>	Gattah	7600	7600	Unch
		Mini Salem	8500	8500	Unch

		Finger Single Polished	7800	7800	Unch
		Finger Double Polished	9000	9000	Unch
<b>State</b>	<b>Arrival &amp; Off-take in bags *(1 bag = 75 Kg),#(1 bag = 60 Kgs)</b>				
<b>Telangana</b>	<b>Centre</b>	<b>Parameter</b>	<b>08-Aug-22</b>	<b>06-Aug-22</b>	<b>Change</b>
	<b>Nizamabad</b>	<b>Arrival</b>	2000	Closed	-
		<b>Off-take</b>	2000	Closed	-
	<b>Warangal</b>	<b>Arrival</b>	NA	Closed	-
<b>Tamil Nadu</b>	<b>Erode</b>	<b>Arrival</b>	2000	Closed	-
		<b>Off-take</b>	2000	Closed	-
	<b>Coimbatore</b>	<b>Arrival</b>	NA	NA	-
	<b>Salem</b>	<b>Arrival*</b>	NA	NA	-
<b>Andhra Pradesh</b>	<b>Duggirala</b>	<b>Arrival*</b>	385	Closed	-
<b>Maharashtra</b>	<b>Sangli</b>	<b>Arrival#</b>	NA	Closed	-
	<b>Basmat</b>	<b>Arrival*</b>	1250	Closed	-
	<b>Nanded</b>	<b>Arrival</b>	800	Closed	-
<b>Arrival * Qtl</b>					

**NCDEX-FUTURES MARKET**

<b>Turmeric</b>									
<b>Contract</b>	<b>+/- \$</b>	<b>Open</b>	<b>High</b>	<b>Low</b>	<b>Close</b>	<b>Volume</b>	<b>Vol. Change</b>	<b>OI</b>	<b>OI Change</b>
<b>Aug-22</b>	-42	7368	7430	7254	7326	6,670	3,750	6,405	-4,160
<b>Sep-22</b>	-46	7420	7520	7362	7428	6,440	3,410	10,455	3,300
<b>Oct-22</b>	74	7576	7650	7650	7650	15	10	15	0

<b>Spread</b>	<b>Aug-22</b>	<b>Sep-22</b>	<b>Oct-22</b>
<b>Basis</b>	674		
<b>Aug-22</b>		102	
<b>Sep-22</b>			222

NB: Spot prices used for spread calculation is the basis Nizamabad for Nizam grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

<b>Stocks</b>	<b>Demat</b>	<b>In-Process</b>	<b>Total</b>
	<b>06.08.2022</b>	<b>06.08.2022</b>	<b>06.08.2022</b>
<b>Sangli (Rajapore)</b>	3466	0	<b>3466</b>
<b>Erode</b>	--	--	<b>--</b>
<b>Nizamabad</b>	3646	0	<b>3646</b>
<b>Warangal</b>	--	--	<b>--</b>

(Quantity in MT)

**NCDEX Turmeric EED Wise Stock Position (Qty in MT) on 1st August, 2022**

<b>EED</b>	<b>Sangli (Desi Cuddapah)</b>	<b>Sangli (Rajapore)</b>	<b>Nizamabad</b>	<b>Nizamabad (Farmer Polished)</b>	<b>Basmat (Salem)</b>	<b>Total</b>
<b>10-Sep-22</b>	--	599	570	--	--	<b>1169</b>
<b>10-Oct-22</b>	--	1270	1437	--	--	<b>2707</b>
<b>10-Nov-22</b>	--	738	1208	--	--	<b>1946</b>
<b>10-Dec-22</b>	--	150	250	--	--	<b>400</b>
<b>10-Jan-23</b>	--	710	381	--	--	<b>1091</b>
<b>10-Feb-23</b>	--	--	20	--	--	<b>20</b>
<b>Total</b>	--	<b>3467</b>	<b>3866</b>	<b>--</b>	<b>--</b>	<b>7333</b>

\*EED – Exchange Deliverable Date

### BLACK PEPPER

#### Fundamentals:

#### Today's Update:

- Continued steady sentiment was witnessed in Black pepper spot market on Monday.
- As per last trade, Vietnam Pepper price in the domestic market trading in a range between 70,500 - 74,000 VND/kg. Specifically, pepper price in Dak Lak and Dak Nong provinces is buying at 72,000 VND/kg; Gia Lai pepper price trading at 71,000 dong/kg; Pepper price in Dong Nai purchasing at 71,000 VND/kg; pepper price in Ba Ria - Vung Tau at 74,500 dong/kg – the highest purchase price of pepper in the country today; in Binh Phuoc, pepper price traded at 73,000 VND/kg.

#### Previous Update:

- In Sri Lanka, domestic pepper prices increased in the past week. Domestic black pepper increased 1%, from 4,951 to 4,998 USD/ton.
- In June 2022, China imported 2,999 tons of pepper from Vietnam, higher than the total import volume from January to May of 2,619 tons. The total import volume of this country in the first 6 months of the year reached 5,609 tons, however, this import volume decreased by 80.2% over the same period.
- As per current situations, AgriWatch expected India's pepper productions for 2021-22 likely to go down by 8 to 10% compared to last year. Last year (2020-21) India's Pepper production was 62,000 MT.

Black Pepper Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	08-Aug-22	06-Aug-22	Change
Kerala	Kochi Benchmark market	Ungarbled	49500	49500	Unch
		Garbled	51500	51500	Unch
Karnataka	Chikmagalur	Ungarbled	49500	Closed	-
Delhi	New Delhi	Unpolished	56000	56000	Unch
		Number 11.5	57000	57000	Unch
	Arrivals & Off-take in Tons				
State	Centre	Parameter	08-Aug-22	06-Aug-22	Change
Kerala	Kochi	Arrivals	23.5	19.5	4
		Off-take	23.5	19.5	4

Black Pepper FOB Prices (USD/MT)						
Date	Brazil ASTA 570	ex Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/l	Ho Chi Minh 550g/l
01-08-22	3025	6510	3919	5900	3750	4000
02-08-22	3050	6561	3915	5900	3750	4000
03-08-22	3050	6508	3908	5900	3750	4000
04-08-22	3050	6502	3905	5900	3750	4000
05-08-22	3050	6485	3911	5900	3750	4000
08-08-22	3050	--	--	5900	3750	4000

### JEERA (CUMIN SEED)

#### Fundamentals:

#### Today's Update:

- Mixed sentiment has been observed in Jeera spot market on Monday.
- AgriWatch expects demand likely to be good in the spot market and buyers will be active in coming months as ending stocks for 2022-23 Marketing Year reported lower by 50.79%.

#### Previous Update

- Continued export to China with nominal quantities, however, Bangladesh and other countries are not active as prices are trading at an all-time high.
- As per the AgriWatch production estimate, Jeera production for 2022-23 (Marketing Year) is estimated at 316,281 MT (around 58 lakh bags each of 55 kg) compared to last year's 391,801 MT (71 lakh bags).

Jeera(Cumin Seed) Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	08-Aug-22	06-Aug-22	Change
Gujarat	Unjha Benchmark market	Local	21200	21300	-100
		NCDEX Quality	23250	23350	-100
		Poojari type /Machine Cut	24450	24550	-100
	Mundra Port (FoR)	1% Singapore	24100	24125	-25
		2% Singapore	23850	23875	-25
		1 % European	24600	24625	-25
		2% European	24350	24375	-25
	Rajkot	Local	22840	22505	335
	Patan	Local	21300	21800	-500
	Dhrol	Local	22200	20500	1700
	Gondal	Local	Closed	22155	-
Rajasthan	Jodhpur	Local	22500	22000	500
	Merta City	Local	22400	NR	-
	Nagaur	Local	NR	NR	-
	Anandpur Kalu	Local	23500	23500	Unch
Delhi	New Delhi	Ganesh	24000	24000	Unch
		Poojari type / Machine Cut	26500	26500	Unch
Arrival & Off-take in bags (1 bag = 55 kg)					
State	Centre	Parameter	08-Aug-22	06-Aug-22	Change
Gujarat	Unjha	Arrival	18000	16000	2000
		Off-take	18000	16000	2000
	Rajkot	Arrival*	500	420	80
	Patan	Arrival*	26	24	2
	Dhrol	Arrival*	14	21	-7
	Gondal	Arrival	Closed	600	-
Rajasthan	Jodhpur	Arrival	450	1000	-550

	<b>Merta City</b>	Arrival	1200	NR	-
	<b>Nagaur</b>	Arrival	NR	NR	-
	<b>Anandpur Kalu</b>	Arrival	7	10	-3
Arrival * Qtl					

**NCDEX-FUTURES MARKET**

Jeera (Cumin Seed)									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-22	-290	23730	23730	23345	23440	2,670	2,085	4,959	5,919
Sep-22	-285	24330	24420	23860	24030	3,846	939	8,478	558
Oct-22	-500	24900	24400	24390	24400	39	33	78	33

Spread	Aug-22	Sep-22	Oct-22
Basis	-190		
Aug-22		590	
Sep-22			370

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total
	06.08.2022	06.08.2022	06.08.2022
Jodhpur	233	0	233
Unjha	6687	0	6687

(Quantity in MT)

**NCDEX Jeera (Cumin Seed) EED Wise Stock Position Qty in MT on 1st August, 2022**

EED	Jodhpur	Unjha	Total
10- Sep-22	209	3742	3951
10- Oct-22	24	1503	1527
10- Nov-22	--	1485	1485
10- Dec-22	--	156	156
Total	233	6859	7119

\*EED – Exchange Deliverable Date

## CARDAMOM

## Fundamentals

### Today's Update:

- By and large steady sentiment has been recorded in Small Cardamom spot market on Monday.
- New Small Cardamom supply slowly entering to the Kochi spot market. Due to first picking quality reported lower.

### Previous Update:

- AgriWatch expect, Cardamom planters and stockists may hold their stocks in coming months if prices go down from current levels.
- India's production for the coming Marketing Year 2021-22 (already started from August) is expected to be around 27,000 metric tonne (MT) and also put the cap on prices. Last year it was 23,000 MT.

Small Cardamom Spot Market Prices (Loose): (Rs/Kg)					
State	Auction Price		08-Aug-22	06-Aug-22	Change
Kerala	Kochi Benchmark market	Max price	1492	1591	-99
		Avg. Price	1021	972	49
Delhi	New Delhi	Medium	750	750	Unch
		6.5 (Bold)	850	850	Unch
		7 (Bold)	1050	1050	Unch
		7.5 (Bold)	1200	1200	Unch
		8 (Bold)	1575	1575	Unch
Large Cardamom Spot Market Prices: (Rs/Kg)					
Sikkim	Singtam	Badadana	NA	0	-
	Singtam	Chotadana	NA	0	-
	Gangtok	Badadana	NA	0	-
	Gangtok	Chotadana	NA	0	-
West Bengal	Siliguri	Badadana	NA	0	-
	Siliguri	Chotadana	NA	0	-
Arrival & Off-take in Kg					
State	Parameter	Centre	08-Aug-22	06-Aug-22	Change
Kerala	Kochi	Arrivals	83329	71611	11717
		Off-take	81185	61861	19324

## MCX-FUTURES MARKET

[illegible]

Spread	Aug-22	Sep-22	Oct-22
Basis	--	--	--
Aug-22	--	--	--
Sep-22	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

#### MCX- STOCK POSITION

Stocks	Demat	In-Process	Total
	06.08.2022	06.08.2022	06.08.2022
Vandanmedu	--	--	--
T.N.(Bodi)	--	--	--

(Quantity in MT)

#### MCX Cardamom EED Wise Stock Position Qty in MT on 1st August, 2022

EED	Vandanmedu	T.N.(Bodi)	Total
--	--	--	--
--	--	--	--

\*EED – Exchange Deliverable Date

## CORIANDER SEED

### Fundamentals:

#### Today's Update:

- Continued steady to weak sentiment has been recorded in Coriander spot market on Monday.
- As prices are already trading at an all-time high, buyers are inactive in the market.
- Coriander domestic demand likely to improve after the monsoon season which it will further improve from September onwards due to the festival season likely to support the prices.

#### Previous Update:

- On weak demand and increased arrivals prices are trading weak in the markets. However, Agriwatch expects demand likely to be good in coming days in the wake of lower production.
- As per the AgriWatch second advance production estimate, Coriander production for 2022-23 (Marketing Year) is estimated at 310,371 MT (around 77.6 lakh bags, 1 bag = 40 kg) compared to last year's 342,435 MT (85 lakh bags).

Coriander Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade (New)	08-Aug-22	06-Aug-22	Change
Rajasthan	Kota Benchmark market	Eagle	10700	10700	Unch
		Eagle(Split)	11400	11400	Unch
		Badami	10300	10300	Unch
		Badami(Split)	10900	10900	Unch
	Ramganj	Eagle	11100	11200	-100
		Eagle(Split)	11100	11200	-100
		Badami	10400	10500	-100
		Badami(Split)	10400	10500	-100
		Scooter	11800	11900	-100
	Baran	Eagle	Closed	11200	-
		Badami	Closed	10800	-
	Bhawani	Eagle	Closed	10800	-
		Badami	Closed	10300	-
		Scooter	Closed	11100	-
		Double Paroot	Closed	0	-
Madhya Pradesh	Guna	Badami	10800	10800	Unch
		Eagle	11600	11600	Unch
		Scooter	12100	12100	Unch
	Neemuch	Badami	Closed	10700	-
		Eagle	Closed	11000	-
		Scooter	Closed	11800	-
Gujarat	Gondal	Badami	Closed	11705	-
		Eagle	Closed	11605	-
Delhi	Khari Baoli (Delhi)	Eagle (Dal)	12500	12500	Unch
		Eagle	13000	13000	Unch
		Scooter	14000	14000	Unch

Arrival & Off-take in bags (1 bag = 40 kg)					
State	Centre		08-Aug-22	06-Aug-22	Change
Rajasthan	Kota	Arrival	2500	800	1700
		Offtake	2500	800	1700
	Ramganj	Arrival	1500	2500	-1000
		Offtake	1500	2500	-1000
	Baran	Arrival	Closed	1000	-
		Offtake	Closed	1000	-
	Bhawani	Arrival	Closed	100	-
		Offtake	Closed	100	-
Madhya Pradesh	Guna	Arrival	1000	1000	Unch
		Offtake	1000	1000	Unch
	Neemuch	Arrival	Closed	1300	-
		Offtake	Closed	1300	-

**NCDEX-FUTURES MARKET**

Coriander									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-22	-86	11474	11470	11258	11388	7,745	4,035	2,565	-2,945
Sep-22	-98	11558	11560	11356	11460	8,485	3,735	15,230	4,740
Oct-22	0	11890	11890	11888	11890	0	-10	5	0

Spread	Aug-22	Sep-22	Oct-22
Basis	-688		
Aug-22		72	
Sep-22			430

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices– Near month futures

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total
	06.08.2022	06.08.2022	06.08.2022
Baran	--	--	-
Gondal	9588	0	9588
Kota	2097	20	2117
Ramganj	--	--	-

(Quantity in MT)

**NCDEX Coriander EED Wise Stock Position Qty in MT on 1st August, 2022**

EED	Gondal	Kota	Ramganj Mandi	Total
10- Oct-22	3653	804	--	4457
10- Nov-22	5727	1039	--	6766
10- Dec-22	277	174	--	451
10- Jan-23	--	60	--	60
10- Feb-23	10	20	--	30
Total	9667	2097	--	11764

\*EED – Exchange Deliverable Date

### CLOVE

Clove Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	08-Aug-22	06-Aug-22	Change
Kerala	Kerala	Kochi	82400	82400	Unch
		Kattapana	81500	81500	Unch
		Idukki	82500	82500	Unch
Delhi	Delhi	Madagascar	72500	72500	Unch
		Zanzibar	NA	NA	-

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