

### RED CHILLI

#### Fundamentals:

#### Today's Update:

- No major development was witnessed in Red Chilli spot market on Saturday.
- Markets are closed due to Rakshabandhan and Independence Day, will reopen on August 16, 2022.
- As per Andhra Pradesh agricultural department, as on 10th August 2022 Red Chilli sowing activity completed around 24,443 hectares as compared to last year same period 84,762 hectares.

#### Previous Update:

- As per AgriWatch preliminary estimates, Red Chilli all India kharif sowing area for 2022 is estimated at 8.08 lakh hectares as compared to last year 9.03 lakh hectares, down by 10.53%.
- Fresh export demand is continuing from Bangladesh, Indonesia and Malaysia at Guntur market supporting the prices. Red Chilli 334(S4) more demand coming from Bangladesh and masala millers from South India.
- As per AgriWatch estimates, Red Chilli all India production for 2022 marketing year is estimated at 14.07 lakh MT, revised after rainfall in Karnataka and virus affected in AP and Telangana, earlier it was estimated 15.93 lakh MT. Last year's production was 13.84 lakh MT.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)							
State	Centre	Grade	13-Aug-22	13-Aug-22	12-Aug-22	12-Aug-22	Change
			Low	High	Low	High	
Andhra Pradesh	Guntur Benchmark market	NCDEX Quality	Closed	Closed	23000	24000	-
		LCA 334 (S4)	Closed	Closed	23000	26000	-
		Teja (S17)	Closed	Closed	22500	24000	-
		No. 273	Closed	Closed	27000	28000	-
		No. 5	Closed	Closed	27000	28500	-
		Fatki	Closed	Closed	10000	14000	-
		Byadgi	Closed	Closed	29000	30500	-
		US 341	Closed	Closed	29000	30000	-
		Denvor Delux	Closed	Closed	29000	30000	-
Telangana	Warangal	Indam 5	Closed	Closed	27500	28500	-
		Teja	Closed	Closed	Closed	Closed	-
		Wonder Hot	Closed	Closed	Closed	Closed	-
		341	Closed	Closed	Closed	Closed	-
		Denvor Delux	Closed	Closed	Closed	Closed	-
		Paprika	Closed	Closed	Closed	Closed	-
		Fatki	Closed	Closed	Closed	Closed	-
	Khammam	Teja (Cold storage)	Closed	Closed	Closed	Closed	-
		Teja (Non cold storage)	Closed	Closed	Closed	Closed	-
Madhya Pradesh	Bedia	No. 12	NA	NA	Closed	Closed	-
		Indu 2070	NA	NA	Closed	Closed	-
		Fatki	NA	NA	Closed	Closed	-
		Jhankar	NA	NA	Closed	Closed	-
		Ganesh	NA	NA	Closed	Closed	-

Delhi	New Delhi	Teja(Khamam)	Closed	Closed	23500	24500	-
		M.P. MacoTeja	Closed	Closed	NA	NA	-
		Pala 12	Closed	Closed	NA	NA	-
		LCA 334	Closed	Closed	20000	21000	-
		Fatki	Closed	Closed	7500	8500	-
		Packing	Closed	Closed	NA	NA	-
Karnataka	Byadgi	2043 Best	NA	NA	NA	NA	-
		5531 Best	NA	NA	NA	NA	-
		5531 M Best	NA	NA	NA	NA	-
		Dabbi Dlx Local	NA	NA	NA	NA	-
		Dabbi Medium Best (Local)	NA	NA	NA	NA	-
		Dabbi Best (Bellary)	NA	NA	NA	NA	-
		KDL Deluxe (Local)	NA	NA	NA	NA	-
		KDL Deluxe (Bellary)	NA	NA	NA	NA	-
		KDL Best(Local)	NA	NA	NA	NA	-
		KDL Best(Bellary)	NA	NA	NA	NA	-
		KDL Medium	NA	NA	NA	NA	-
		Denvor Deluxe	NA	NA	NA	NA	-
		2043	NA	NA	NA	NA	-
		5531	NA	NA	NA	NA	-
		C 5	NA	NA	NA	NA	-
		KDL Fatki	NA	NA	NA	NA	-
		Seed Fatki	NA	NA	NA	NA	-
Arrivals & Off-take in bags (1 bag = 45 Kg), (1 bag = 38Kgs)*							
State	Centre	Parameter	13-Aug-22		12-Aug-22		Change
Andhra Pradesh	Guntur	Arrivals	Closed		30000		-
		Off-take	Closed		20000		-
Telangana	Warangal	Arrivals	Closed		Closed		-
	Khammam	Arrivals (Cold storage) *	Closed		Closed		-
		Arrivals (Non cold storage) *	Closed		Closed		-
Karnataka	Byadgi	Arrivals	NA		NA		-

## TURMERIC

### Fundamentals:

#### Today's Update:

- No major development has been recorded in Turmeric spot market on Saturday.
- Markets are closed due to Rakshabandhan and Independence Day, will reopen on August 16, 2022.
- As per Andhra Pradesh agricultural department, as on 10th August 2022 Turmeric sowing activity completed around 13,200 hectares as compared to last year same period 15,107 hectares.

#### Previous Update:

- Buyers are currently inactive in the market and they are buying as per their need only. Also, farmers and stockists are not releasing their stocks on expectations of further higher prices in coming days has supported the lower arrivals in most of the major markets.
- As per AgriWatch preliminary estimates, Turmeric all India kharif sowing area for 2022 is estimated at 1.51 lakh hectares as compared to last year 1.66 lakh hectares, down by 9.04%.
- As per AgriWatch estimates, Turmeric all India production for 2022 marketing year is estimated at 4.67 lakh MT, revised after crop damage due to excessive rainfall in Maharashtra, AP and Telangana, earlier estimate was of 4.89 lakh MT. Last year's production was 4.46 lakh MT.

Turmeric Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	13-Aug-22	12-Aug-22	Change
Telangana	<b>Nizamabad Benchmark market</b>	Nizam quality	Closed	Closed	-
		Double polish finger	Closed	Closed	-
		Gattah (unpolished)	Closed	Closed	-
		Gattah (double polished)	Closed	Closed	-
	<b>Warangal</b>	Finger	Closed	Closed	-
		Round	Closed	Closed	-
Tamil Nadu	<b>Erode</b>	Finger	Closed	Closed	-
		Gattah	Closed	Closed	-
		Sellem	Closed	Closed	-
	<b>Coimbatore</b>	Bulb	NA	NA	-
		Finger	NA	NA	-
	<b>Salem</b>	Bulb	NA	NA	-
Andhra Pradesh	<b>Duggirala</b>	Finger	NA	NA	-
		Bulb	Closed	Closed	-
		Bilty	Closed	Closed	-
		Finger	Closed	Closed	-
Maharashtra	<b>Sangli</b>	Bilty	Closed	Closed	-
		Rajpuri/Salem Finger	Closed	Closed	-
		Rajpuri Medium	Closed	Closed	-
	<b>Basmat</b>	DesiKadappa	Closed	Closed	-
		Salem Powder	Closed	Closed	-
		Mini Salem	Closed	Closed	-
		Super Salem	Closed	Closed	-
		Gattah Powder	Closed	Closed	-
		Gattah Premium	Closed	Closed	-
	<b>Nanded</b>	Turmeric Finger Polished	Closed	Closed	-
		Turmeric Bulb Polished	Closed	Closed	-
		Turmeric Mix	Closed	Closed	-
Delhi	<b>Delhi</b>	Gattah	7600	7600	Unch
		Mini Salem	8500	8500	Unch
		Finger Single Polished	7800	7800	Unch

State	Centre	Parameter	13-Aug-22	12-Aug-22	Change
Telangana	Nizamabad	Arrival	Closed	Closed	-
		Off-take	Closed	Closed	-
	Warangal	Arrival	Closed	Closed	-
Tamil Nadu	Erode	Arrival	Closed	Closed	-
		Off-take	Closed	Closed	-
	Coimbatore	Arrival	NA	NA	-
	Salem	Arrival*	NA	NA	-
Andhra Pradesh	Duggirala	Arrival*	Closed	Closed	-
Maharashtra	Sangli	Arrival#	Closed	Closed	-
	Basmat	Arrival*	Closed	Closed	-
	Nanded	Arrival	Closed	Closed	-

Arrival \* Qtl

## NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-22	--	--	--	--	--	--	--	--	--
Sep-22	--	--	--	--	--	--	--	--	--
Oct-22	--	--	--	--	--	--	--	--	--

Spread	Aug-22	Sep-22	Oct-22
Basis	--		
Aug-22		--	
Sep-22			--

NB: Spot prices used for spread calculation is the basis Nizamabad for Nizam grade. Basis = Spot prices– Near month futures.

## NCDEX- STOCK POSITION

Stocks	Demat 12.08.2022	In-Process 12.08.2022	Total 12.08.2022
Sangli (Rajapore)	3473	0	3473
Erode	--	--	--
Nizamabad	3813	0	3813
Warangal	--	--	--

(Quantity in MT)

## NCDEX Turmeric EED Wise Stock Position (Qty in MT) on 8th August, 2022

EED	Sangli (Desi Cuddapah)	Sangli (Rajapore)	Nizamabad	Nizamabad (Farmer Polished)	Basmat (Salem)	Total
10-Sep-22	--	599	570	--	--	1169
10-Oct-22	--	1270	1437	--	--	2707
10-Nov-22	--	738	1208	--	--	1946
10-Dec-22	--	150	250	--	--	400
10-Jan-23	--	710	381	--	--	1091
10-Feb-23	--	--	20	--	--	20
Total	--	3467	3866	--	--	7333

\*EED – Exchange Deliverable Date

### BLACK PEPPER

#### Fundamentals:

#### Today's Update:

- Steady sentiment was witnessed in Black pepper spot market on Saturday.
- Vietnam Pepper price traded at ranges from 70,500 to 73,500 VND/kg. Specifically, the two provinces of Gia Lai and Dong Nai, respectively, were stable at 70,500 VND/kg and 71,000 VND/kg, respectively. Also recording the price of 71,500 VND/kg are the two provinces of Dak Lak and Dak Nong. Similarly, pepper prices today in two provinces of Binh Phuoc and Ba Ria - Vung Tau were flat at 72,500 VND/kg and 73,500 VND/kg respectively.

#### Previous Update:

- According to data from the Ministry of Commerce of India, in the first 5 months of this year, India's pepper imports increased by nearly 50% compared to the same period last year and reached 22,260 tons. In which, Vietnam leads in pepper export to India with 6,964 tons, a sharp increase of 78.1% over the same period and accounting for 31% of the proportion. Sri Lanka ranked second with 5,951 tons, up 6.8% and accounting for 27% of the share.
- As per current situations, AgriWatch expected India's pepper productions for 2021-22 likely to go down by 8 to 10% compared to last year. Last year (2020-21) India's Pepper production was 62,000 MT.

Black Pepper Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	13-Aug-22	12-Aug-22	Change
Kerala	Kochi Benchmark market	Ungarbled	49500	49500	Unch
		Garbled	51500	51500	Unch
Karnataka	Chikmagalur	Ungarbled	Closed	50000	-
Delhi	New Delhi	Unpolished	57000	57000	Unch
		Number 11.5	58000	58000	Unch
	Arrivals & Off-take in Tons				
State	Centre	Parameter	13-Aug-22	12-Aug-22	Change
Kerala	Kochi	Arrivals	17.5	15.5	2
		Off-take	17.5	15.5	2

Black Pepper FOB Prices (USD/MT)						
Date	Brazil ASTA 570	ex Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/l	Ho Chi Minh 550g/l
04-08-22	3050	6502	3905	5900	3750	4000
05-08-22	3050	6485	3911	5900	3750	4000
08-08-22	3000	6470	4061	5900	3750	4000
09-08-22	3000	6471	4076	5900	3750	4000
10-08-22	3000	6511	4072	5900	3750	4000
12-08-22	3000	--	4124	5900	3750	4000

### JEERA (CUMIN SEED)

#### Fundamentals:

#### Today's Update:

- Continued mixed sentiment has been observed in Jeera spot market on Saturday.
- Jeera buyers reported inactive as prices traded at higher levels.

#### Previous Update

- AgriWatch expects demand likely to be good in the spot market and buyers will be active in coming months as ending stocks for 2022-23 Marketing Year reported lower by 50.79%.
- Continued export to China with nominal quantities, however, Bangladesh and other countries are not active as prices are trading at an all-time high.
- As per the AgriWatch production estimate, Jeera production for 2022-23 (Marketing Year) is estimated at 316,281 MT (around 58 lakh bags each of 55 kg) compared to last year's 391,801 MT (71 lakh bags).

Jeera(Cumin Seed) Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	13-Aug-22	12-Aug-22	Change
Gujarat	Unjha Benchmark market	Local	Closed	21100	-
		NCDEX Quality	Closed	23400	-
		Poojari type /Machine Cut	Closed	24350	-
	Mundra Port (FoR)	1% Singapore	Closed	23800	-
		2% Singapore	Closed	23550	-
		1 % European	Closed	24300	-
		2% European	Closed	24050	-
	Rajkot	Local	22750	22625	125
	Patan	Local	22000	20555	1445
	Dhrol	Local	17000	20175	-3175
	Gondal	Local	22000	22555	-555
Rajasthan	Jodhpur	Local	22350	23000	-650
	Merta City	Local	24000	23500	500
	Nagaur	Local	23500	23300	200
	Anandpur Kalu	Local	23600	23800	-200
Delhi	New Delhi	Ganesh	24000	24000	Unch
		Poojari type / Machine Cut	27000	26500	500
Arrival & Off-take in bags (1 bag = 55 kg)					
State	Centre	Parameter	13-Aug-22	12-Aug-22	Change
Gujarat	Unjha	Arrival	Closed	16000	-
		Off-take	Closed	16000	-
	Rajkot	Arrival*	270	180	90
	Patan	Arrival*	3	5	-2
	Dhrol	Arrival*	1	33	-32
	Gondal	Arrival	800	750	50
Rajasthan	Jodhpur	Arrival	400	400	Unch
	Merta City	Arrival	1200	700	500
	Nagaur	Arrival	400	500	-100
	Anandpur Kalu	Arrival	5	3	2
					Arrival * Qtl

## NCDEX-FUTURES MARKET

Jeera (Cumin Seed)									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-22	--	--	--	--	--	--	--	--	--
Sep-22	--	--	--	--	--	--	--	--	--
Oct-22	--	--	--	--	--	--	--	--	--

Spread	Aug-22	Sep-22	Oct-22
Basis	--		
Aug-22		--	
Sep-22			--

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices– Near month futures.

## NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total
	12.08.2022	12.08.2022	12.08.2022
Jodhpur	233	0	233
Unjha	6535	0	6535

(Quantity in MT)

## NCDEX Jeera (Cumin Seed) EED Wise Stock Position Qty in MT on 8th August, 2022

EED	Jodhpur	Unjha	Total
10- Sep-22	209	3543	3752
10- Oct-22	24	1503	1527
10- Nov-22	--	1485	1485
10- Dec-22	--	156	156
Total	233	6687	6920

\*EED – Exchange Deliverable Date

## CARDAMOM

## Fundamentals

### Today's Update:

- Continued steady to firm sentiment has been recorded in Small Cardamom spot market on Saturday.
- New Small Cardamom supply slowly entering to the Kochi spot market. Buyers are reported active for new crop supply.

### Previous Update:

- AgriWatch expect, Cardamom planters and stockists may hold their stocks in coming months if prices go down from current levels.
- India's production for the coming Marketing Year 2021-22 (already started from August) is expected to be around 27,000 metric tonne (MT) and also put the cap on prices. Last year it was 23,000 MT.

Small Cardamom Spot Market Prices (Loose): (Rs/Kg)					
State	Auction Price		13-Aug-22	12-Aug-22	Change
Kerala	Idukki Benchmark market	Max price	1668	1502	166
		Avg. Price	1041	1033	8
Delhi	New Delhi	Medium	750	750	Unch
		6.5 (Bold)	850	850	Unch
		7 (Bold)	1050	1050	Unch
		7.5 (Bold)	1200	1200	Unch
		8 (Bold)	1575	1575	Unch
Large Cardamom Spot Market Prices: (Rs/Kg)					
Sikkim	Singtam	Badadana	NA	519	-
	Singtam	Chotadana	NA	450	-
	Gangtok	Badadana	NA	525	-
	Gangtok	Chotadana	NA	475	-
West Bengal	Siliguri	Badadana	NA	650	-
	Siliguri	Chotadana	NA	521	-
Arrival & Off-take in Kg					
State	Parameter	Centre	13-Aug-22	12-Aug-22	Change
Kerala	Idukki	Arrivals	61854	82395	-20541
		Off-take	60741	75828	-15087

## MCX-FUTURES MARKET

[illegible]



Spread	Aug-22	Sep-22	Oct-22
Basis	--	--	--
Aug-22	--	--	--
Sep-22	--	--	--

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

#### MCX- STOCK POSITION

Stocks	Demat	In-Process	Total
	12.08.2022	12.08.2022	12.08.2022
Vandanmedu	--	--	--
T.N.(Bodi)	--	--	--

(Quantity in MT)

#### MCX Cardamom EED Wise Stock Position Qty in MT on 8th August, 2022

EED	Vandanmedu	T.N.(Bodi)	Total
--	--	--	--
--	--	--	--

\*EED – Exchange Deliverable Date

### CORIANDER SEED

#### Fundamentals:

#### Today's Update:

- Continued steady sentiment has been recorded in Coriander spot market on Saturday.
- Due to festivals many markets are closed and will reopen on Aug 16, 2022.
- On weak demand and increased arrivals prices are trading weak in the markets. However, Agriwatch expects demand likely to be good in coming days in the wake of lower production.

#### Previous Update:

- Coriander domestic demand likely to improve after the monsoon season which it will further improve from September onwards due to the festival season likely to support the prices.
- As per the AgriWatch second advance production estimate, Coriander production for 2022-23 (Marketing Year) is estimated at 310,371 MT (around 77.6 lakh bags, 1 bag = 40 kg) compared to last year's 342,435 MT (85 lakh bags).

Coriander Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade (New)	13-Aug-22	12-Aug-22	Change
Rajasthan	Kota Benchmark market	Eagle	10700	10700	Unch
		Eagle(Split)	11400	11400	Unch
		Badami	10300	10300	Unch
		Badami(Split)	10900	10900	Unch
	Ramganj	Eagle	11000	11000	Unch
		Eagle(Split)	11000	11000	Unch
		Badami	10700	10700	Unch
		Badami(Split)	10700	10700	Unch
		Scooter	12000	12000	Unch
	Baran	Eagle	11200	Closed	-
		Badami	10800	Closed	-
	Bhawani	Eagle	11000	10800	200
		Badami	10500	10300	200
		Scooter	11500	11100	400
		Double Parrot	NA	NA	-
Madhya Pradesh	Guna	Badami	Closed	Closed	-
		Eagle	Closed	Closed	-
		Scooter	Closed	Closed	-
	Neemuch	Badami	Closed	Closed	-
		Eagle	Closed	Closed	-
		Scooter	Closed	Closed	-
Gujarat	Gondal	Badami	11705	11705	Unch
		Eagle	12055	12055	Unch
Delhi	Khari Baoli (Delhi)	Eagle (Dal)	12500	12500	Unch
		Eagle	13000	13000	Unch
		Scooter	14000	14000	Unch

Arrival & Off-take in bags (1 bag = 40 kg)					
State	Centre		13-Aug-22	12-Aug-22	Change
Rajasthan	Kota	Arrival	1000	1000	Unch
		Offtake	1000	1000	Unch
	Ramganj	Arrival	6000	3000	3000
		Offtake	6000	3000	3000
	Baran	Arrival	1000	Closed	-
		Offtake	1000	Closed	-
	Bhawani	Arrival	25	50	-25
		Offtake	25	50	-25
Madhya Pradesh	Guna	Arrival	Closed	Closed	-
		Offtake	Closed	Closed	-
	Neemuch	Arrival	Closed	Closed	-
		Offtake	Closed	Closed	-

**NCDEX-FUTURES MARKET**

Coriander									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Aug-22	--	--	--	--	--	--	--	--	--
Sep-22	--	--	--	--	--	--	--	--	--
Oct-22	--	--	--	--	--	--	--	--	--

Spread	Aug-22	Sep-22	Oct-22
Basis	--		
Aug-22		--	
Sep-22			--

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices– Near month futures

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total
	12.08.2022	12.08.2022	12.08.2022
Baran	--	--	-
Gondal	9042	0	9042
Kota	2117	0	2117
Ramganj	--	--	-

(Quantity in MT)

**NCDEX Coriander EED Wise Stock Position Qty in MT on 8th August, 2022**

EED	Gondal	Kota	Ramganj Mandi	Total
10- Oct-22	3424	804	--	4228
10- Nov-22	5598	1039	--	6637
10- Dec-22	277	174	--	451
10- Jan-23	--	60	--	60
10- Feb-23	10	40	--	50
Total	9309	2117	--	11426

\*EED – Exchange Deliverable Date

## CLOVE

Clove Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	13-Aug-22	12-Aug-22	Change
Kerala	Kerala	Kochi	82000	82000	Unch
		Kattapana	80000	80000	Unch
		Idukki	82000	82000	Unch
Delhi	Delhi	Madagascar	72000	72000	Unch
		Zanzibar	NA	NA	-

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