

RED CHILLI

Fundamentals:

Today's Update:

- Steady sentiment was witnessed in Red Chilli spot market on Monday.
- On subdued demand in domestic as well as in export markets, weak sentiment has been recorded. Also, traders and stockists are not taking the risk of storing the crop in bulk quantity on decreased demand, they are buying as per their requirement only.

Previous Update:

- As per Andhra Pradesh agricultural department, as on 01st September 2022 Red Chilli sowing activity completed around 61,977 hectares as compared to last year same period 76,941 hectares.
- As per AgriWatch preliminary estimates, Red Chilli all India kharif sowing area for 2022 is estimated at 8.08 lakh hectares as compared to last year 9.03 lakh hectares, down by 10.53%.
- As per AgriWatch estimates, Red Chilli all India production for 2022 marketing year is estimated at 14.07 lakh MT, revised after rainfall in Karnataka and virus affected in AP and Telangana, earlier it was estimated 15.93 lakh MT. Last year's production was 13.84 lakh MT.

| | Red Chilli | Spot Market Prices(Loose): | , | 1 | | | |
|----------------|------------------|----------------------------|--|-------------------|-------------------|-------------------|--------|
| State | Centre | Grade | 05- Sep- 22 | 05- Sep- 22 | 03- Sep- 22 | 03- Sep- 22 | Change |
| | | | Low | High | Low | High | |
| | | NCDEX Quality | 23000 | 24000 | Closed | Closed | • |
| | | LCA 334 (S4) | 25000 | 26000 | Closed | Closed | - |
| Andhra Pradesh | | Teja (S17) | 19000 | 22500 | Closed | Closed | • |
| | | No. 273 | 26000 | 27000 | Closed | Closed | ı |
| | Guntur | No. 5 | 27000 | 28000 | Closed | Closed | - |
| | Benchmark market | Fatki | 10000 | 14000 | Closed | Closed | - |
| | market | Byadgi | 29000 | 30000 | Closed | Closed | - |
| | | US 341 | 29000 | 30000 | Closed | Closed | - |
| | | Denvor Delux | 28500 | 29500 | Closed | Closed | - |
| | | Indam 5 | 27000 | 28000 | Closed | Closed | - |
| | | Teja | 21300 | 23300 | Closed | Closed | - |
| | | Wonder Hot | 30300 | 34800 | Closed | Closed | - |
| | Warangal | 341 | 26300 | 29300 | Closed | Closed | - |
| Telangana | vvarangar | Denvor Delux | 25300 | 29300 | Closed | Closed | - |
| l elaligalia | | Paprika | NA | NA | Closed | Closed | - |
| | | Fatki | 11300 | 14800 | Closed | Closed | - |
| | Khammam | Teja (Cold storage) | 20000 | 23000 | Closed | Closed | - |
| | Kilailillaili | Teja (Non cold storage) | NA | NA | Closed | Closed | • |
| | | No. 12 | NA | NA | NA | NA | - |
| | | Indu 2070 | NA | NA | NA | NA | - |
| Madhya Pradesh | Bedia | Fatki | NA | NA | NA | NA | - |
| | | Jhankar | NA | NA | NA | NA | - |
| | | Ganesh | NA | NA | NA | NA | - |
| Delhi | New Delhi | Teja(Khamam) | 23000 | 24000 | Closed | Closed | - |



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| | _ | | | | | | J, ZUZZ |
|--|-------------------|--------------------------------|---------|--------|--------|--------|---------|
| | | М.Р. МасоТеја | NA | NA | Closed | Closed | - |
| | | Pala 12 | NA | NA | Closed | Closed | - |
| | | LCA 334 | 19500 | 20500 | Closed | Closed | - |
| | | Fatki | 7000 | 8000 | Closed | Closed | - |
| | | Packing | NA | NA | Closed | Closed | - |
| | | 2043 Best | 35000 | 43000 | Closed | NA | - |
| | | 5531 Best | 24000 | 29000 | NA | NA | - |
| | | 5531 M Best | NA | NA | NA | NA | - |
| | | Dabbi Dlx Local | 45000 | 50000 | NA | NA | - |
| | | Dabbi Medium Best (Local) | NA | NA | NA | NA | - |
| | | Dabbi Best (Bellary) | NA | NA | NA | NA | - |
| | | KDL Deluxe (Local) | 38000 | 45000 | NA | NA | - |
| | | KDL Deluxe (Bellary) | NA | NA | NA | NA | - |
| Karnataka | Byadgi | KDL Best(Local) | 38000 | 45000 | NA | NA | - |
| | | KDL Best(Bellary) | NA | NA | NA | NA | - |
| | | KDL Medium | NA | NA | NA | NA | - |
| | | Denvor Deluxe | NA | NA | NA | NA | - |
| | | 2043 | 35000 | 43000 | NA | NA | - |
| | | 5531 | 24000 | 29000 | NA | NA | - |
| | | C 5 | NA | NA | NA | NA | - |
| | | KDL Fatki | 5000 | 6000 | NA | NA | • |
| | | Seed Fatki | NA | NA | NA | NA | - |
| , and the second se | Arrivals & Off-ta | ke in bags (1 bag = 45 Kg), (1 | bag = 3 | 8Kgs)* | | | |
| State | Centre | Parameter | 05-S | ep-22 | 03-Se | ep-22 | Change |
| Andhra Pradesh | Guntur | Arrivals | | 000 | | sed | - |
| Andma i radesh | | Off-take | | 000 | | sed | • |
| | Warangal | Arrivals | | 00 | | sed | - |
| Telangana | Khammam | Arrivals (Cold storage) * | | 000 | Closed | | - |
| | Miamiam | Arrivals (Non cold storage) * | N | IA | Closed | | - |
| Karnataka | Byadgi | Arrivals | 100 | 000 | N | Α | |
| | | | _ | _ | | _ | |



TURMERIC

Fundamentals:

Today's Update:

- By and large steady to weak sentiment was witnessed in Turmeric spot market on Monday.
- As prices are trading downwards as compare to previous month, farmers and stockists are not releasing their stocks in the expectation of further increase in prices due to upcoming festival season and its demand.
- AgriWatch expects stockists to be active at lower prices on expectations of further increase in prices.

Previous Update:

- As per Andhra Pradesh agricultural department, as on 01st September 2022 Turmeric sowing activity completed around 14,104 hectares as compared to last year same period 12,841 hectares.
- As per AgriWatch preliminary estimates, Turmeric all India kharif sowing area for 2022 is estimated at 1.51 lakh hectares as compared to last year 1.66 lakh hectares, down by 9.04%.
- As per AgriWatch estimates, Turmeric all India production for 2022 marketing year is estimated at 4.67 lakh MT, revised after crop damage due to excessive rainfall in Maharashtra, AP and Telangana, earlier estimate was of 4.89 lakh MT. Last year's production was 4.46 lakh MT.

| | Turmeric Spot Mark | ket Prices (Loose): (Rs/Qtl) | | | |
|-------------------|---------------------|------------------------------|-----------|-----------|--------|
| State | Centre | Grade | 05-Sep-22 | 03-Sep-22 | Change |
| | | Nizam quality | Closed | Closed | - |
| | Nizamabad | Double polish finger | Closed | Closed | - |
| | Benchmark market | Gattah (unpolished) | Closed | Closed | - |
| Telangana | Illarket | Gattah (double polished) | Closed | Closed | - |
| | | Finger | NA | Closed | - |
| | Warangal | Round | NA | Closed | - |
| | | Finger | Closed | Closed | - |
| | Erode | Gattah | Closed | Closed | - |
| | | Sellem | Closed | Closed | - |
| Tamil Nadu | On tool of any | Bulb | 6500 | 6500 | Unch |
| | Coimbatore | Finger | 7500 | 7500 | Unch |
| | Colom | Bulb | NA | NA | - |
| | Salem | Finger | 7195 | 7200 | -5 |
| | | Bulb | 5750 | Closed | - |
| An dhao Bao do ah | | Bilty | 6268 | Closed | - |
| Andhra Pradesh | Duggirala | Finger | 5750 | Closed | - |
| | | Bilty | 6268 | Closed | - |
| | | Rajpuri/Salem Finger | 8200 | Closed | - |
| | Sangli | Rajpuri Medium | 7000 | Closed | - |
| | | DesiKadappa | 5700 | Closed | - |
| | | Salem Powder | 6200 | Closed | - |
| | | Mini Salem | 6500 | Closed | - |
| Maharashtra | Basmat | Super Salem | 7500 | Closed | - |
| | | Gattah Powder | 6000 | Closed | - |
| | | Gattah Premium | 6500 | Closed | - |
| | | Turmeric Finger Polished | 6700 | Closed | - |
| | Nanded | Turmeric Bulb Polished | 6000 | Closed | - |
| | | Turmeric Mix | 6200 | Closed | - |
| Delhi | Delhi | Gattah | 7600 | 7600 | Unch |
| Denn | Dellili | Mini Salem | 8500 | 8500 | Unch |



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| _ | | | | J | |
|---|----|----|----|------|--|
| 6 | th | Se | р, | 2022 | |

| | | Finger Single Polished | 7800 | 7800 | Unch | | | |
|----------------|---------------|---|-----------|-----------|-------------|--|--|--|
| | | Finger Double Polished | 9000 | 9000 | Unch | | | |
| State | Arrival & Off | Arrival & Off-take in bags *(1 bag = 75 Kg),#(1 bag = 60 Kgs) | | | | | | |
| | Centre | Parameter | 05-Sep-22 | 03-Sep-22 | Change | | | |
| Tolongono | Nizamabad | Arrival | Closed | Closed | - | | | |
| Telangana | Nizamabad | Off-take | Closed | Closed | - | | | |
| | Warangal | Arrival | NA | Closed | - | | | |
| | Erode | Arrival | Closed | Closed | - | | | |
| Tamil Nadu | Erode | Off-take | Closed | Closed | - | | | |
| raiiii Nauu | Coimbatore | Arrival | 10 | 12 | -2 | | | |
| | Salem | Arrival* | 0.1 | 0.1 | Unch | | | |
| Andhra Pradesh | Duggirala | Arrival* | 105 | Closed | - | | | |
| | Sangli | Arrival# | NA | Closed | - | | | |
| Maharashtra | Basmat | Arrival* | 1000 | Closed | - | | | |
| | Nanded | Arrival | 2000 | Closed | - | | | |
| | • | - | - | Ar | rival * Qtl | | | |

NCDEX-FUTURES MARKET

| Turmeric | | | | | | | | | |
|----------|-------|------|------|------|-------|--------|-------------|--------|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | Ol Change |
| Sep-22 | -66 | 7100 | 7100 | 6970 | 7060 | 1,310 | 90 | 11,020 | -340 |
| Oct-22 | -68 | 7224 | 7244 | 7112 | 7200 | 1,560 | 600 | 7,590 | 570 |
| Nov-22 | 0 | 7410 | 7410 | 7410 | 7410 | 0 | 0 | 0 | 0 |

| Spread | Sep-22 | Oct-22 | Nov-22 |
|--------|--------|--------|--------|
| Basis | 540 | | |
| Sep-22 | | 140 | |
| Oct-22 | | | 210 |

NB: Spot prices used for spread calculation is the basis Nizamabad for Nizam grade. Basis = Spot prices – Near month futures.

NCDEX- STOCK POSITION

| Stocks | Demat | In-Process | Total |
|-------------------|------------|------------|------------|
| Stocks | 03.09.2022 | 03.09.2022 | 03.09.2022 |
| Sangli (Rajapore) | 3134 | 0 | 3134 |
| Erode | | | |
| Nizamabad | 3773 | 0 | 3773 |
| Warangal | | | |
| (Quantity in MT) | | | |

NCDEX Turmeric EED Wise Stock Position (Qty in MT) on 2nd September, 2022

| EED | Sangli (Desi Cuddapah) | Sangli (Rajapore) | Nizamabad | Nizamabad (Farmer Polished) | Basmat (Salem) | Total |
|-----------|---------------------------|----------------------|-----------|--------------------------------|-------------------|-------|
| 10-Sep-22 | | 260 | 460 | - | | 720 |
| 10-Oct-22 | | 1258 | 1436 | | | 2694 |
| 10-Nov-22 | | 737 | 1207 | | | 1944 |
| 10-Dec-22 | | 150 | 250 | | | 400 |
| 10-Jan-23 | | 729 | 420 | | | 1149 |
| 10-Feb-23 | | | 20 | | | 20 |
| Total | | 3134 | 3793 | - | - | 6927 |

*EDD - Exchange Deliverable Date



BLACK PEPPER

Fundamentals:

Today's Update:

- Continued steady sentiment was witnessed in Black pepper spot market on Monday.
- According to estimates, in August 2022, Vietnam's pepper exports reached 18 thousand tons, worth down 5.3% in volume compared to July 2022 compared to August 2021, an increase of 3.0% in volume. Generally, in the first 8 months of 2022, Vietnam's pepper exports are estimated at 161 thousand tons, worth 712 million USD, down 18.8% in volume, but up 8.3% in value over the same period in 2021. The average export price of Vietnam's pepper in August 2022 is estimated at USD 4,003/ton, down 5.0% compared to July 2022, but up 6.1% compared to August 2021.
- Generally in the first eight months of 2022, Vietnam's average export price of pepper is estimated at \$4,434 per ton, up 33.3% over the same period in 2021, according to the latest report from the Import-Export Department (Ministry of Industry and Trade). From the beginning of August 2022, the European, American and Middle Eastern markets showed signs of shifting their supply to Brazil to buy new crops due to lower logistics costs and prices.
- European and American importers have signed contracts with Vietnamese exporters until the end of this year. Meanwhile, purchasing power from the Chinese market is weak. Therefore, pepper prices in the domestic market are unlikely to rise again in the short term.
- Vietnam Pepper price as on last trade fluctuates in the range of 66,500 70,000 VND/kg. The lowest price of 66,500 VND/kg is available in Gia Lai province. Next is Dong Nai province with 67,000 VND/kg. Also recording the price of 67,500 VND/kg are the two provinces of Dak Lak and Dak Nong and Binh Phuoc. Currently, pepper prices in Binh Phuoc and Ba Ria Vung Tau are at 68,500 VND/kg and 70,000 VND/kg, respectively.

Previous Update:

- World pepper in August 2022, export prices of black and white pepper fluctuated unevenly in producing countries around the world, increasing in Indonesia and India, stable in Malaysia, but decreasing in Vietnam and Brazil. At the Malaysian port of Kuching, last week August the export price of black and white pepper was stable at \$5,900/ton and \$7,600/ton compared to July same period last year.
- As per current situations, AgriWatch expected India's pepper productions for 2021-22 likely to go down by 8 to 10% compared to last year. Last year (2020-21) India's Pepper production was 62,000 MT.

| | Black Pepper S | pot Market Prices (Lo | ose): (Rs/QtI) | | |
|-----------|------------------|-----------------------|-----------------|-----------|--------|
| State | Centre | Grade | 05-Sep-22 | 03-Sep-22 | Change |
| Kerala | Kochi | Ungarbled | 50100 | 50200 | -100 |
| Keraia | Benchmark market | Garbled | 52100 | 52200 | -100 |
| Karnataka | Chikmagalur | Ungarbled | 50500 | Closed | - |
| | | Unpolished | 56500 | 56500 | Unch |
| Delhi | New Delhi | 550 GL | 58500 | 58500 | Unch |
| | | Number 11.5 | 58300 | 58300 | Unch |
| | | Arrivals & O | ff-take in Tons | | |
| State | Centre | Parameter | 05-Sep-22 | 03-Sep-22 | Change |
| Kerala | Kochi | Arrivals | 40.5 | 19.5 | 21 |
| nei ala | KOCIII | Off-take | 40.5 | 19.5 | 21 |





| | Black Pepper FOB Prices (USD/MT) | | | | | | | | |
|----------|----------------------------------|-----------------------------|------------------------------------|-------------------------------------|---------------------------------|-----------------------|--|--|--|
| Date | Brazil ASTA 570 | ex Kochi (India) ASTA | Lampung (Indonesia) ASTA 570 | Kuching (Sarawak, Malaysia) ASTA | Ho Chi Minh (Vietnam) 500g/l | Ho Chi Minh 550g/l | | | |
| 29-08-22 | 2950 | 6504 | 4069 | 5900 | 3550 | 3800 | | | |
| 30-08-22 | 2950 | 6545 | 4072 | 5900 | 3550 | 3800 | | | |
| 31-08-22 | 2950 | 6545 | 4078 | 5900 | 3550 | 3800 | | | |
| 01-09-22 | 2950 | 6553 | 4026 | 5900 | 3550 | 3800 | | | |
| 02-09-22 | 2950 | 6565 | 4065 | 5900 | 3550 | 3800 | | | |
| 05-09-22 | 2950 | | 4137 | 5900 | 3450 | 3700 | | | |



JEERA (CUMIN SEED)

Fundamentals:

Today's Update:

- Mixed sentiment has been recorded in Jeera spot market on Monday.
- On lower production, farmers and stockists are holding their stocks in most of the benchmark markets on expectations of further increase in prices as a result of festival demand and also normal export demand may likely to support the prices in coming days.

Previous Update

- AgriWatch expects demand likely to be good in the spot market and buyers will be active in coming months as ending stocks for 2022-23 Marketing Year reported lower by 50.79%.
- As per the AgriWatch production estimate, Jeera production for 2022-23 (Marketing Year) is estimated at 316,281 MT (around 58 lakh bags each of 55 kg) compared to last year's 391,801 MT (71 lakh bags).

| | Jeera(Cumin Seed) Spot Market Prices (Loose): (Rs/Qtl) | | | | | | | | |
|-----------|--|-----------------------------|-----------|-----------|-------------|--|--|--|--|
| State | Centre | Grade | 05-Sep-22 | 03-Sep-22 | Change | | | | |
| | Unjha | Local | 21600 | 21600 | Unch | | | | |
| | Benchmark market | NCDEX Quality | 23900 | 23900 | Unch | | | | |
| | Benommark market | Poojari type /Machine Cut | 24800 | 24800 | Unch | | | | |
| | | 1% Singapore | 24750 | 24950 | -200 | | | | |
| | Mundra Port (FoR) | 2% Singapore | 24500 | 24700 | -200 | | | | |
| Gujarat | manara i ore (i ore) | 1 % European | 25250 | 25450 | -200 | | | | |
| | | 2% European | 25000 | 25200 | -200 | | | | |
| | Rajkot | Local | 23075 | 23025 | 50 | | | | |
| | Patan | Local | 22500 | 21725 | 775 | | | | |
| | Dhrol | Local | 22600 | 19000 | 3600 | | | | |
| | Gondal | Local | 22905 | 23055 | -150 | | | | |
| | Jodhpur | Local | 23000 | 22900 | 100 | | | | |
| Rajasthan | Merta City | Local | 24700 | 24500 | 200 | | | | |
| | Nagaur | Local | 24500 | 24300 | 200 | | | | |
| | Anandpur Kalu | Local | 24000 | 24000 | Unch | | | | |
| Delhi | New Delhi | Ganesh | 24500 | 24500 | Unch | | | | |
| Dellii | New Delin | Poojari type / Machine Cut | 27500 | 27500 | Unch | | | | |
| | Arrival & Off-ta | ake in bags (1 bag = 55 kg) | | | | | | | |
| State | Centre | Parameter | 05-Sep-22 | 03-Sep-22 | Change | | | | |
| | Unibo | Arrival | 22000 | 20000 | 2000 | | | | |
| | Unjha | Off-take | 22000 | 20000 | 2000 | | | | |
| Cuianat | Rajkot | Arrival* | 720 | 780 | -60 | | | | |
| Gujarat | Patan | Arrival* | 129 | 30 | 99 | | | | |
| | Dhrol | Arrival* | 38 | 7 | 31 | | | | |
| | Gondal | Arrival | 684 | 864 | -180 | | | | |
| | Jodhpur | Arrival | 400 | 700 | -300 | | | | |
| Deigathan | Merta City | Arrival | 600 | 1000 | -400 | | | | |
| Rajasthan | Nagaur | Arrival | 200 | 300 | -100 | | | | |
| | Anandpur Kalu | Arrival | 30 | 50 | -20 | | | | |
| | | | | Ar | rival * Qtl | | | | |



NCDEX-FUTURES MARKET

| Jeera (Cum | in Seed) | | | | | | | | |
|------------|----------|-------|-------|-------|-------|--------|-------------|-------|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | Ol Change |
| Sep-22 | -140 | 25140 | 25185 | 24875 | 25085 | 1,920 | 2,154 | 5,736 | 6,093 |
| Oct-22 | -180 | 25555 | 25720 | 25370 | 25590 | 2,172 | 237 | 5,307 | 363 |
| Nov-22 | 0 | 26025 | 26115 | 25975 | 26025 | 0 | -15 | 12 | 0 |

| Spread | Sep-22 | Oct-22 | Nov-22 |
|--------|--------|--------|--------|
| Basis | -1185 | | |
| Sep-22 | | 505 | |
| Oct-22 | | | 435 |

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices- Near month futures.

NCDEX- STOCK POSITION

| Stocks | Demat | In-Process | Total |
|---------|------------|------------|------------|
| Stocks | 03.09.2022 | 03.09.2022 | 03.09.2022 |
| Jodhpur | 36 | 0 | 36 |
| Unjha | 3646 | 0 | 3646 |

(Quantity in MT)

NCDEX Jeera (Cumin Seed) EED Wise Stock Position Qty in MT on 2nd September, 2022

| EED | Jodhpur | Unjha | Total |
|------------|---------|-------|-------|
| 10- Sep-22 | 12 | 609 | 621 |
| 10- Oct-22 | 24 | 1503 | 1527 |
| 10- Nov-22 | | 1485 | 1485 |
| 10- Dec-22 | | 156 | 156 |
| Total | 36 | 3753 | 3789 |

^{*}EDD - Exchange Deliverable Date



CARDAMOM

Fundamentals

Today's Update:

- Steady to firm sentiment has been recorded in Small Cardamom spot market on Monday.
- New Small Cardamom supply slowly entering to the Kochi spot market. Buyers are reported active for new crop supply.

Previous Update:

- AgriWatch expect, Cardamom planters and stockists may hold their stocks in coming months if prices go down from current levels.
- India's production for the coming Marketing Year 2021-22 (already started from August) is expected to be around 27,000 metric tonne (MT) and also put the cap on prices. Last year it was 23,000 MT.

| Kerala Kochi Benchmark market Max price 1349 1250 9 Avg. Price 955 874 8 Medium 800 800 Un 6.5 (Bold) 900 900 Un 7.5 (Bold) 1100 1100 Un 7.5 (Bold) 1250 1250 Un 8 (Bold) 1600 1600 Un 8 (Bold) 1600 1600 Un Large Cardamom Spot Market Prices: (Rs/Kg) Singtam Badadana NA NA Singtam Chotadana NA NA Gangtok Badadana NA NA West Bengal Siliguri Badadana NA NA NA NA NA NA Siliguri Chotadana NA NA NA NA NA NA | | | | | |
|---|--------------|--|-------------|---|--------|
| State | Auction | Price | 05-Sep-22 | 03-Sep-22 | Change |
| | Kochi | Max price | 1349 | 1250 | 99 |
| Kerala | | Ition Price 05-Sep-22 03-Sep-22 Max price 1349 1250 et Avg. Price 955 874 Medium 800 800 6.5 (Bold) 900 900 7 (Bold) 1100 1100 7.5 (Bold) 1250 1250 8 (Bold) 1600 1600 rdamom Spot Market Prices: (Rs/Kg) Radadana NA NA Chotadana NA NA NA Badadana NA NA NA Chotadana NA NA NA Arrival & Off-take in Kg NA NA NA | 874 | 80 | |
| | | Medium | 800 | 800 | Unch |
| | | New Delhi | 900 | Unch | |
| Delhi | New Delhi | 7 (Bold) | 1100 | 1100 | Unch |
| | | 7.5 (Bold) | 1250 | 1250 | Unch |
| | | 8 (Bold) | 1600 | 1600 | Unch |
| | Large Cardam | om Spot Market Pric | es: (Rs/Kg) | | |
| | Singtam | Badadana | NA | NA | - |
| Cildrim | Singtam | Chotadana | NA | NA | - |
| SIKKIIII | Gangtok | Badadana | NA | NA | - |
| | Gangtok | Chotadana | NA | NA | - |
| West Rengal | Siliguri | Badadana | NA | NA | - |
| West bengai | Siliguri | Chotadana | NA | NA | - |
| | Ar | rival & Off-take in Kg | | | |
| State | Parameter | Centre | 05-Sep-22 | 03-Sep-22 | Change |
| Korolo | Kochi | Arrivals | 63182 | 39306 | 23876 |
| Kerala | KUCIII | Off-take | 60030 | 1250 874 800 900 1100 1250 1600 NA | 28424 |

MCX-FUTURES MARKET

| Cardamom | | | | | | | | | |
|----------|-------|------|------|-----|-------|--------|-------------|----|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | OI Change |
| Sep-22 | | | | | | | | | |
| Oct-22 | | | | | | | | | |
| Nov-22 | | | | | | | | | |

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| Spread | Sep-22 | Oct-22 | Nov-22 |
|--------|--------|--------|--------|
| Basis | | | |
| Sep-22 | | | |
| Oct-22 | | | |

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices- Near month futures.

MCX-STOCK POSITION

| Stocks | Demat | In-Process | Total |
|------------|------------|------------|------------|
| Stocks | 03.09.2022 | 03.09.2022 | 03.09.2022 |
| Vandanmedu | | | |
| T.N.(Bodi) | | | |

(Quantity in MT)

MCX Cardamom EED Wise Stock Position Qty in MT on 2nd September, 2022

| EED | Vandanmedu | T.N.(Bodi) | Total |
|-----|------------|------------|-------|
| | | | |
| | | - | |

*EDD – Exchange Deliverable Date



CORIANDER SEED

Fundamentals:

Today's Update:

- Continued steady to weak sentiment has been recorded in Coriander spot market on Monday.
- As we expected earlier, during the last week, market demand has improved by INR 100-200 per quintal in benchmark markets which may further improve from September onwards due to the festival season likely to support the prices in bullish term on lower production.

Previous Update:

• As per the AgriWatch second advance production estimate, Coriander production for 2022-23 (Marketing Year) is estimated at 310,371 MT (around 77.6 lakh bags, 1 bag = 40 kg) compared to last year's 342,435 MT (85 lakh bags).

| Coriander Spot Market Prices (Loose): (Rs/QtI) | | | | | | | | | |
|--|---------------------|-------------------------|---|--|--------|--|--|--|--|
| State | Centre | Grade (New) | 05-Sep-22 | 03-Sep-22 | Change | | | | |
| | | Eagle | 10600 | 10600 11300 10200 10800 10900 10900 10400 10400 12100 10400 10200 10300 9900 10500 NA 10500 11000 11500 10200 10600 11600 | Unch | | | | |
| | Kota | Eagle(Split) | 11300 | 11300 | Unch | | | | |
| | Benchmark market | Badami | 10200 | 10200 | Unch | | | | |
| | | Badami(Split) | 10800 | 10800 | Unch | | | | |
| | | Eagle | Closed | 10900 | - | | | | |
| | | Eagle(Split) | Closed | 10900 | - | | | | |
| | Ramganj | Badami | Closed | 10400 | - | | | | |
| Rajasthan | | Badami(Split) | Closed | 05-Sep-22 03-Sep-22 0 10600 10600 1 11300 11300 1 10200 10200 1 10800 10800 1 Closed 10900 1 Closed 10400 1 Closed 12100 1 10400 10400 1 10200 10200 1 10500 10500 1 10500 10500 1 10700 11500 1 10200 10500 1 10500 10600 1 11505 11505 1 11605 11955 1 12100 12900 1 13500 13500 1 | - | | | | |
| | | Scooter | Closed | | - | | | | |
| | Baran | Eagle | 10400 | 10400 | Unch | | | | |
| | Daran | Badami | 10200 | 10200 | Unch | | | | |
| | | Eagle | 10000 | 10300 | -300 | | | | |
| | Bhawani | Badami | 9600 | 9900 | -300 | | | | |
| | | Scooter | 10500 | 10500 | Unch | | | | |
| | | Double Paroot | NA | 11300 10200 10800 10900 10900 10400 10400 10400 10200 10300 9900 10500 NA 10500 11000 11500 11500 11600 11600 11505 11955 12100 12900 13500 | - | | | | |
| | | Badami | 10200 | 10500 | -300 | | | | |
| | Guna | Eagle | 10700 | 11000 | -300 | | | | |
| Madhya Pradesh | | Scooter | 11200 | 10600 11300 10200 10800 10900 10900 10400 10400 10200 10300 9900 10500 NA 10500 NA 10500 11500 11500 11500 11500 11505 11955 12100 12900 13500 | -300 | | | | |
| Mauriya Frauesii | | Badami | 10200 | | Unch | | | | |
| | Neemuch | Eagle | Eagle 10600 10600 Eagle(Split) 11300 11300 Badami 10200 10200 Badami(Split) 10800 10800 Eagle Closed 10900 Eagle(Split) Closed 10900 Badami Closed 10400 Badami(Split) Closed 12100 Eagle 10400 10400 Badami (Split) Closed 10400 Badami (Poloton) 10500 10500 Badami (Poloton) 10500 10500 Badami (Poloton) 10500 10500 Badami (Poloton) 10600 10600 Scooter (Poloton) 11000 11600 Badami (Polot | -100 | | | | | |
| | | Scooter | 11000 | 11300 10200 10800 10900 10900 10900 10400 10400 10400 10200 10300 9900 10500 NA 10500 11000 11500 11500 11600 11600 11505 11955 12100 12900 13500 | -600 | | | | |
| Gujarat | Gondal | Badami | 11555 | 11505 | 50 | | | | |
| Gujarat | Gondan | Eagle | 11605 | 11955 | -350 | | | | |
| | | Eagle (Dal) | 12100 | 12100 | Unch | | | | |
| Delhi | Khari Baoli (Delhi) | Eagle | 12900 | 12900 | Unch | | | | |
| | | Scooter | 13500 | 13500 | Unch | | | | |
| | Arrival & Off- | take in bags (1 bag = 4 | , , , , , , , , , , , , , , , , , , , | | | | | | |
| State | Cen | | | 03-Sep-22 | Change | | | | |
| Rajasthan | Kota | Arrival | 600 | 1000 | -400 | | | | |



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| | | Offtake | 600 | 1000 | -400 |
|------------------|---------|---------|--------|------|------|
| | Pamaani | Arrival | Closed | 6000 | - |
| | Ramganj | Offtake | Closed | 6000 | - |
| | Baran | Arrival | 3500 | 3000 | 500 |
| | Daran | Offtake | 3500 | 3000 | 500 |
| | Dha | Arrival | 100 | 100 | Unch |
| | Bhawani | Offtake | 100 | 100 | Unch |
| | Guna | Arrival | 3000 | 2000 | 1000 |
| Madhya Pradoch | Gulia | Offtake | 3000 | 2000 | 1000 |
| Madhya Pradesh — | Neemuch | Arrival | 2300 | 2200 | 100 |
| | Neemuch | Offtake | 2300 | 2200 | 100 |

NCDEX-FUTURES MARKET

| Coriander | | | | | | | | | |
|-----------|-------|-------|-------|-------|-------|--------|-------------|--------|-----------|
| Contract | +/-\$ | Open | High | Low | Close | Volume | Vol. Change | OI | Ol Change |
| Sep-22 | -214 | 11616 | 11616 | 11400 | 11422 | 1,500 | -425 | 10,595 | -375 |
| Oct-22 | -212 | 11750 | 11750 | 11560 | 11590 | 1,305 | -350 | 5,620 | 430 |
| Nov-22 | 0 | 11968 | 11968 | 11968 | 11968 | 0 | -100 | 105 | 0 |

| Spread | Sep-22 | Oct-22 | Nov-22 |
|--------|--------|--------|--------|
| Basis | -822 | | |
| Sep-22 | | 168 | |
| Oct-22 | | | 378 |

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices—Near month futures

NCDEX- STOCK POSITION

| Stocks | Demat | In-Process | Total | |
|---------|------------|------------|------------|--|
| | 03.09.2022 | 03.09.2022 | 03.09.2022 | |
| Baran | | | - | |
| Gondal | 7778 | 0 | 7778 | |
| Kota | 2137 | 0 | 2137 | |
| Ramganj | | | - | |

(Quantity in MT)

NCDEX Coriander EED Wise Stock Position Qty in MT on 2nd September, 2022

| EED | Gondal | Kota | Ramganj Mandi | Total |
|------------|--------|------|---------------|-------|
| 10- Oct-22 | 2222 | 804 | | 3026 |
| 10- Nov-22 | 5279 | 1039 | | 6318 |
| 10- Dec-22 | 277 | 174 | | 451 |
| 10- Jan-23 | | 60 | | 60 |
| 10- Feb-23 | 10 | 60 | | 70 |
| Total | 7788 | 2137 | | 9925 |

*EDD – Exchange Deliverable Date



CLOVE

| Clove Spot Market Prices (Loose): (Rs/Qtl) | | | | | | |
|--|--------|------------|-----------|-----------|--------|--|
| State | Centre | Grade | 05-Sep-22 | 03-Sep-22 | Change | |
| Kerala | Kerala | Kochi | 85000 | 85000 | Unch | |
| | | Kattapana | 80000 | 80000 | Unch | |
| | | ldukki | 82500 | 82500 | Unch | |
| Delhi | Delhi | Madagascar | 70000 | 70000 | Unch | |
| | | Zanzibar | NA | NA | - | |

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