

### RED CHILLI

#### **Fundamentals:**

#### **Today's Update:**

- No major movement was witnessed in the Red Chilli spot market on Saturday due to weekly off.
- Due to isolated rainfall and sudden drop in temperature, arrivals were reported down in Guntur and Warangal market today. Due to this, new crop arrivals have also got affected today in the two spot markets.
- However, possibility of light rain in Karnataka on December 11, but heavy rain is likely on December 12. Also in many areas of Madhya Pradesh light to good rain can be recorded at some places on December 13. If heavy rainfall takes place in the coming days then it may affect the recently harvested Red Chilli crops in Karnataka and Madhya Pradesh.

#### **Previous Update:**

- As per AgriWatch's revised estimates, Red Chilli all India sowing area for 2022 is estimated at 9.21 lakh hectares as compared to last year's 9.03 lakh hectares, up by 2.03%.

Red Chilli Spot Market Prices(Loose): (Rs/Qtl)							
State	Centre	Grade	10-Dec-22	10-Dec-22	09-Dec-22	09-Dec-22	Change
			Low	High	Low	High	
Andhra Pradesh	Guntur Benchmark market	NCDEX Quality	Closed	Closed	23000	25000	-
		LCA 334 (S4)	Closed	Closed	24000	26000	-
		Teja (S17)	Closed	Closed	18500	20500	-
		No. 273	Closed	Closed	24000	26000	-
		No. 5	Closed	Closed	24000	26000	-
		Fatki	Closed	Closed	9000	10000	-
		Byadgi	Closed	Closed	24000	25000	-
		US 341	Closed	Closed	24000	25000	-
		Denvor Delux	Closed	Closed	20000	24000	-
		Indam 5	Closed	Closed	25000	26000	-
Telangana	Warangal	Teja	Closed	Closed	18000	20000	-
		Wonder Hot	Closed	Closed	34000	36000	-
		341	Closed	Closed	20000	23000	-
		Denvor Delux	Closed	Closed	20000	22000	-
		Paprika	Closed	Closed	NA	NA	-
		Fatki	Closed	Closed	11000	15000	-
	Khammam	Teja (Cold storage)	Closed	Closed	17000	19300	-
		Teja (Non cold storage)	Closed	Closed	NA	NA	-
Madhya Pradesh	Bedia	No. 12	18000	20000	Closed	Closed	-
		Indu 2070	NA	NA	Closed	Closed	-
		Fatki	8000	9000	Closed	Closed	-
		Jhankar	15000	16000	Closed	Closed	-
		Ganesh	NA	NA	Closed	Closed	-
Delhi	New Delhi	Teja(Khamam)	Closed	Closed	20000	22000	-

		M.P. MacoTeja	Closed	Closed	NA	NA	-
		Pala 12	Closed	Closed	NA	NA	-
		LCA 334	Closed	Closed	20000	25000	-
		Fatki	Closed	Closed	12000	13000	-
		Packing	Closed	Closed	NA	NA	-
Karnataka	Byadgi	2043 Best	NA	NA	NA	NA	-
		5531 Best	NA	NA	NA	NA	-
		5531 M Best	NA	NA	NA	NA	-
		Dabbi Dlx Local	NA	NA	NA	NA	-
		Dabbi Medium Best (Local)	NA	NA	NA	NA	-
		Dabbi Best (Bellary)	NA	NA	NA	NA	-
		KDL Deluxe (Local)	NA	NA	NA	NA	-
		KDL Deluxe (Bellary)	NA	NA	NA	NA	-
		KDL Best(Local)	NA	NA	NA	NA	-
		KDL Best(Bellary)	NA	NA	NA	NA	-
		KDL Medium	NA	NA	NA	NA	-
		Denvor Deluxe	NA	NA	NA	NA	-
		2043	NA	NA	NA	NA	-
		5531	NA	NA	NA	NA	-
		C 5	NA	NA	NA	NA	-
		KDL Fatki	NA	NA	NA	NA	-
		Seed Fatki	NA	NA	NA	NA	-
Arrivals & Off-take in bags (1 bag = 45 Kg), (1 bag = 38Kgs)*							
State	Centre	Parameter	10-Dec-22	09-Dec-22	Change		
Andhra Pradesh	Guntur	Arrivals	Closed	30000	-		
		Off-take	Closed	20000	-		
Telangana	Warangal	Arrivals	Closed	2000	-		
	Khammam	Arrivals (Cold storage) *	Closed	2000	-		
		Arrivals (Non cold storage) *	Closed	1000	-		
Karnataka	Byadgi	Arrivals	NA	NA	-		

### TURMERIC

**Fundamentals:**
**Today's Update:**

- No major movement was witnessed in Turmeric spot market on Saturday due to weekly off.
- Possibility of scattered to heavy rainfall in Turmeric growing regions from 10<sup>th</sup> December 2022 to 12<sup>th</sup> December 2022 in some regions of Madhya Pradesh and Maharashtra. It is likely to be beneficial for turmeric, however, it heavy rainfall takes place then it may affect the crops due to water-logging situation.

**Previous Update:**

- Currently, most of the buyers are inactive in the market as they are waiting for the start of new crop arrivals.
- On lower stocks in the current season, arrivals reported down today. Also stockists are not interested in releasing their stocks due to lower price level YOY basis.
- *As per AgriWatch revised estimates, Turmeric all India sowing area for 2022 is estimated at 1.70 lakh hectares as compared to last year 1.66 lakh hectares, up by 2.44%.*
- AgriWatch estimates, Turmeric (Dry) all India production for 2022 is revised lower at 4.67 lakh MT compared to last year's 4.89 lakh MT. Crop damage reports due to excessive rainfall during October and November in AP and Telangana remain the key reason for revising production downwards.

Turmeric Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	10-Dec-22	09-Dec-22	Change
Telangana	Nizamabad Benchmark market	Nizam quality	Closed	7100	-
		Double polish finger	Closed	7700	-
		Gattah (unpolished)	Closed	6500	-
		Gattah (double polished)	Closed	7100	-
	Warangal	Finger	Closed	5700	-
		Round	Closed	5400	-
Tamil Nadu	Erode	Finger	Closed	7800	-
		Gattah	Closed	7100	-
		Sellem	Closed	8500	-
	Coimbatore	Bulb	NA	NA	-
		Finger	NA	NA	-
	Salem	Bulb	NA	NA	-
		Finger	NA	7200	-
Andhra Pradesh	Duggirala	Bulb	Closed	6100	-
		Bilty	Closed	6700	-
		Finger	Closed	6100	-
		Bilty	Closed	6649	-
Maharashtra	Sangli	Rajpuri/Salem Finger	Closed	8500	-
		Rajpuri Medium	Closed	7200	-
		DesiKadappa	Closed	6500	-
	Basmat	Salem Powder	Closed	NR	-
		Mini Salem	Closed	NR	-
		Super Salem	Closed	NR	-
		Gattah Powder	Closed	NR	-

		Gattah Premium	Closed	NR	-
	<b>Nanded</b>	Turmeric Finger Polished	Closed	7100	-
		Turmeric Bulb Polished	Closed	6300	-
		Turmeric Mix	Closed	6500	-
<b>Delhi</b>	<b>Delhi</b>	Gattah	7500	7500	Unch
		Mini Salem	8500	8500	Unch
		Finger Single Polished	7800	7800	Unch
		Finger Double Polished	8800	8800	Unch
<b>State</b>	<b>Arrival &amp; Off-take in bags *(1 bag = 75 Kg),#(1 bag = 60 Kgs)</b>				
<b>Telangana</b>	<b>Centre</b>	<b>Parameter</b>	<b>10-Dec-22</b>	<b>09-Dec-22</b>	<b>Change</b>
	<b>Nizamabad</b>	<b>Arrival</b>	Closed	1000	-
		<b>Off-take</b>	Closed	1000	-
	<b>Warangal</b>	<b>Arrival</b>	Closed	NA	-
<b>Tamil Nadu</b>	<b>Erode</b>	<b>Arrival</b>	Closed	2000	-
		<b>Off-take</b>	Closed	2000	-
	<b>Coimbatore</b>	<b>Arrival</b>	NA	NA	-
	<b>Salem</b>	<b>Arrival*</b>	NA	31	-
<b>Andhra Pradesh</b>	<b>Duggirala</b>	<b>Arrival*</b>	Closed	210	-
<b>Maharashtra</b>	<b>Sangli</b>	<b>Arrival#</b>	Closed	1500	-
	<b>Basmat</b>	<b>Arrival*</b>	Closed	NR	-
	<b>Nanded</b>	<b>Arrival</b>	Closed	1000	-
<b>Arrival * Qtl</b>					

**NCDEX-FUTURES MARKET**

<b>Turmeric</b>									
<b>Contract</b>	<b>+/- \$</b>	<b>Open</b>	<b>High</b>	<b>Low</b>	<b>Close</b>	<b>Volume</b>	<b>Vol. Change</b>	<b>OI</b>	<b>OI Change</b>
<b>Dec-22</b>	-	-	-	-	-	-	-	-	-
<b>Apr-23</b>	-	-	-	-	-	-	-	-	-
<b>May-23</b>	-	-	-	-	-	-	-	-	-

<b>Spread</b>	<b>Dec-22</b>	<b>Apr-23</b>	<b>May-23</b>
<b>Basis</b>	-		
<b>Dec-22</b>		-	
<b>Apr-23</b>			-

NB: Spot prices used for spread calculation is the basis Nizamabad for Nizam grade. Basis = Spot prices – Near month futures.

**NCDEX- STOCK POSITION**

<b>Stocks</b>	<b>Demat</b>	<b>In-Process</b>	<b>Total</b>
	<b>08.12.2022</b>	<b>08.12.2022</b>	<b>08.12.2022</b>
<b>Sangli (Rajapore)</b>	1302	-	1302
<b>Erode</b>	-	-	-
<b>Nizamabad</b>	-	110	110
<b>Warangal</b>	-	-	-

(Quantity in MT)

## NCDEX Turmeric EED Wise Stock Position (Qty in MT) on 8th December, 2022

EED	Sangli (Desi Cuddapah)	Sangli (Rajapore)	Nizamabad	Nizamabad (Farmer Polished)	Basmat (Salem)	Total
10-Dec-22	-	30	40	-	-	70
10-Jan-23	-	1273	578	-	-	1851
<b>Total</b>	-	<b>1303</b>	<b>618</b>	-	-	<b>1921</b>

\*EDD – Exchange Deliverable Date

### BLACK PEPPER

#### Fundamentals:

#### Today's Update:

- Continued steady to weak sentiment was witnessed in Black pepper spot market on Saturday.
- Lower supply in the spot market supported the domestic pepper prices. Planters and Stockists were not interested to release their stocks at current lower prices level.
- Continuous imports from other producing countries put pressure on Indian pepper prices.

#### Previous Update:

- As per trade sources, higher old stocks reported in Kerala warehouses and owners are releasing their stocks at discounted prices added the bearish sentiment. It is reported that around 7,000 to 8,000 tons of FSSAI licensed pepper are being stored in the warehouse and the owner is in the process of releasing it in parts.
- As per current situations, AgriWatch expected India's pepper productions for 2021-22 likely to go down by 8 to 10% compared to last year. Last year (2020-21) India's Pepper production was 62,000 MT.

Black Pepper Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	10-Dec-22	09-Dec-22	Change
Kerala	Kochi Benchmark market	Ungarbled	49000	49100	-100
		Garbled	51000	51100	-100
Karnataka	Chikmagalur	Ungarbled	Closed	50500	-
Delhi	New Delhi	Unpolished	55000	55000	Unch
		550 GL	54500	54500	Unch
		Number 11.5	58500	58500	Unch
	Arrivals & Off-take in Tons				
State	Centre	Parameter	10-Dec-22	09-Dec-22	Change
Kerala	Kochi	Arrivals	9	19.5	-10.5
		Off-take	9	19.5	-10.5

Black Pepper FOB Prices (USD/MT)						
Date	Brazil ASTA 570	ex Kochi (India) ASTA	Lampung (Indonesia) ASTA 570	Kuching (Sarawak, Malaysia) ASTA	Ho Chi Minh (Vietnam) 500g/l	Ho Chi Minh 550g/l
02-12-22	2625	6120	3852	5100	3150	3250
05-12-22	2625	NA	NA	4900	3150	3250
06-12-22	2625	NA	NA	4900	3150	3250
07-12-22	2625	NA	NA	4900	3150	3250
08-12-22	2625	NA	NA	4900	3150	3250
09-12-22	2625	NA	NA	4900	3150	3250

### JEERA (CUMIN SEED)

#### Fundamentals:

#### Today's Update:

- By and large firm sentiment has been recorded in Jeera spot market on Saturday.
- On fresh demand in nominal quantities from export market (China and Bangladesh), prices as well as arrivals in the Jeera spot markets reported up as stockists and farmers are continuously releasing their stocks on getting higher prices. Also, the news of the sowing report has affected Jeera prices over the past two weeks.

#### Previous Update

- As per Gujarat Government, around 144,074 hectare of sowing has been completed as on 5th December 2022 in Jeera key growing regions in Gujarat and according to this data, normal area (three years average) in Gujarat likely to be around 421,457 hectares. During the same period last year, it was around 171,459 hectares, down by 15.97% during the current season.
- This is because of delay in sowing and also currently weather is quite unfavorable due to which farmers are waiting for improvement in weather conditions.
- Due to hot weather conditions in Rajasthan and Gujarat Jeera growing regions plant growth of Jeera standing crops reported lower which supported the prices. In Rajasthan, in some regions farmers are re-sowing also and some of them shifted to other competitive crops also added to the bullish sentiment. Due to moisture conditions as a result of higher rainfall sowing is delayed by 15 to 20 days current year.
- If higher temperatures continue for next 10 to 15 days over major Cumin growing regions then there are chances of lower germinations/crop damage and likely to support the prices.
- As per the AgriWatch production estimate, Jeera production for 2022-23 (Marketing Year) is estimated at 316,281 MT (around 58 lakh bags each of 55 kg) compared to last year's 391,801 MT (71 lakh bags).

Jeera(Cumin Seed) Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	10-Dec-22	09-Dec-22	Change
Gujarat	Unjha Benchmark market	Local	23100	23000	100
		NCDEX Quality	25100	25000	100
		Poojari type /Machine Cut	26200	26100	100
	Mundra Port (FoR)	1% Singapore	NR	NR	-
		2% Singapore	NR	NR	-
		1 % European	NR	NR	-
		2% European	NR	NR	-
	Rajkot	Local	24005	24005	Unch
	Patan	Local	23275	22255	1020
	Dhrol	Local	NA	NA	-
	Gondal	Local	24105	23805	300
Rajasthan	Jodhpur	Local	24500	24500	Unch
	Merta City	Local	26000	25000	1000
	Nagaur	Local	25000	24200	800
	Anandpur Kalu	Local	NR	NR	-
Delhi	New Delhi	Ganesh	26000	26000	Unch
		Poojari type / Machine Cut	28400	28300	100

Arrival & Off-take in bags (1 bag = 55 kg)					
State	Centre	Parameter	10-Dec-22	09-Dec-22	Change
Gujarat	Unjha	Arrival	20000	20000	Unch
		Off-take	20000	20000	Unch
	Rajkot	Arrival*	800	750	50
	Patan	Arrival*	19	17	2
	Dhrol	Arrival*	NA	NA	-
	Gondal	Arrival	885	777	108
Rajasthan	Jodhpur	Arrival	150	150	Unch
	Merta City	Arrival	600	400	200
	Nagaur	Arrival	400	600	-200
	Anandpur Kalu	Arrival	NR	NR	-
					Arrival * Qtl

**NCDEX-FUTURES MARKET**

Jeera (Cumin Seed)									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Dec-22	-	-	-	-	-	-	-	-	-
Jan-23	-	-	-	-	-	-	-	-	-
Mar-23	-	-	-	-	-	-	-	-	-

Spread	Dec-22	Jan-23	Mar-23
Basis	-		
Dec-22		-	
Jan-23			-

NB: Spread was done by taking Spot prices at Unjha or NCDEX Quality. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total
	08.12.2022	08.12.2022	08.12.2022
Jodhpur	-	-	-
Unjha	3551	113	3664

(Quantity in MT)

**NCDEX Jeera (Cumin Seed) EED Wise Stock Position Qty in MT on 8th December, 2022**

EED	Jodhpur	Unjha	Total
10- Dec-22	-	-	-
10- Feb-23	-	3551	3551
Total	-	3551	3551

\*EED – Exchange Deliverable Date



## CARDAMOM

### Fundamentals

#### Today's Update:

- Mixed sentiment has been recorded in Small Cardamom Kerala (Idukki) spot market on Saturday. However, steady sentiment continued in Kochi spot market of other varieties during the day under review.

#### Previous Update:

- As per initial report AgriWatch estimates India's production for the marketing year 2022-23 is expected to be around 30,000 metric tonne (MT). Last year it was 27,000 MT. Favorable weather condition in Kerala growing regions is the main reason for higher production expectations.

Small Cardamom Spot Market Prices (Loose): (Rs/Kg)					
State	Auction Price		10-Dec-22	09-Dec-22	Change
Kerala	Idukki Benchmark market	Max price	1552	1358	194
		Avg. Price	854	923	-69
	Kochi	Medium	650	650	Unch
		6.5(Bold)	750	750	Unch
		7(Bold)	1000	1000	Unch
		7.5(Bold)	1200	1200	Unch
		8(Bold)	1500	1500	Unch
Delhi	New Delhi	Medium	700	700	Unch
		6.5 (Bold)	800	800	Unch
		7 (Bold)	1050	1050	Unch
		7.5 (Bold)	1250	1250	Unch
		8 (Bold)	1550	1550	Unch
Large Cardamom Spot Market Prices: (Rs/Kg)					
Sikkim	Singtam	Badadana	NA	NA	-
	Singtam	Chotadana	NA	NA	-
	Gangtok	Badadana	NA	NA	-
	Gangtok	Chotadana	NA	NA	-
West Bengal	Siliguri	Badadana	NA	NA	-
	Siliguri	Chotadana	NA	NA	-
Delhi	Delhi	Sizercut	500	500	Unch
		Sizer	670	660	10
		Bold	710	700	10
Arrival & Off-take in Kg					
State	Parameter	Centre	10-Dec-22	09-Dec-22	Change
Kerala	Idukki	Arrivals	59962	96575	-36612
		Off-take	57878	83352	-25474

#### MCX-FUTURES MARKET

Cardamom									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Dec-22	-	-	-	-	-	-	-	-	-
Jan-23	-	-	-	-	-	-	-	-	-
Feb-23	-	-	-	-	-	-	-	-	-

Spread	Dec-22	Jan-23	Feb-23
Basis	-	-	-
Dec-22	-	-	-
Jan-23	-	-	-

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

#### MCX- STOCK POSITION

Stocks	Demat	In-Process	Total
	08.12.2022	08.12.2022	08.12.2022
Vandanmedu	-	-	-
T.N.(Bodi)	-	-	-

(Quantity in MT)

#### MCX Cardamom EED Wise Stock Position Qty in MT on 8th December, 2022

EED	Vandanmedu	T.N.(Bodi)	Total
-	-	-	-
-	-	-	-

\*EDD – Exchange Deliverable Date

### CORIANDER SEED

#### Fundamentals:

#### Today's Update:

- Steady to weak sentiment recorded in Coriander spot market on Saturday.
- On sluggish demand in the export market due to the financial crisis, prices continued to decline in Coriander spot markets.
- Buyers reported inactive in the domestic market as well as they are waiting for the start of new crop arrivals anticipating further corrections in prices.

#### Previous Update:

- In Gujarat, around 175,854 hectares sowing has been completed however during the same period last year it stood at 86,634 hectares only as per the data released by Gujarat Government as on dated 8th December, 2022 and according to the data normal area in coriander (three years average) likely to be around 118,300 hectares.
- AgriWatch expects Coriander sowing area may increase current year as prices are trading at an all-time high position.
- As per the AgriWatch second advance production estimate, Coriander production for 2022-23 (Marketing Year) is estimated at 310,371 MT (around 77.6 lakh bags, 1 bag = 40 kg) compared to last year's 342,435 MT (85 lakh bags).

Coriander Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade (New)	10-Dec-22	09-Dec-22	Change
Rajasthan	Kota Benchmark market	Eagle	9900	9900	Unch
		Eagle(Split)	10400	10400	Unch
		Badami	9700	9700	Unch
		Badami(Split)	9800	9800	Unch
	Ramganj	Eagle	9300	9300	Unch
		Eagle(Split)	9400	9400	Unch
		Badami	8800	8800	Unch
		Badami(Split)	9000	9000	Unch
	Scooter		10600	10600	Unch
	Baran	Eagle	8200	8400	-200
		Badami	8400	8600	-200
	Bhawani	Eagle	9600	9600	Unch
		Badami	9700	9700	Unch
		Scooter	9800	9800	Unch
		Double Paroot	NA	NA	-
Madhya Pradesh	Guna	Badami	Closed	8000	-
		Eagle	Closed	8500	-
		Scooter	Closed	8800	-
	Neemuch	Badami	Closed	9000	-
		Eagle	Closed	9300	-
		Scooter	Closed	10000	-
Gujarat	Gondal	Badami	8605	8805	-200
		Eagle	8955	9105	-150
Delhi	Khari Baoli (Delhi)	Eagle (Dal)	11800	11800	Unch
		Eagle	12300	12300	Unch
		Scooter	13000	13000	Unch

Arrival & Off-take in bags (1 bag = 40 kg)					
State	Centre		10-Dec-22	09-Dec-22	Change
Rajasthan	Kota	Arrival	1000	400	600
		Offtake	1000	400	600
	Ramganj	Arrival	1800	1500	300
		Offtake	1800	1500	300
	Baran	Arrival	500	1000	-500
		Offtake	500	1000	-500
	Bhawani	Arrival	NA	NA	-
		Offtake	NA	NA	-
Madhya Pradesh	Guna	Arrival	Closed	1500	-
		Offtake	Closed	1500	-
	Neemuch	Arrival	Closed	700	-
		Offtake	Closed	700	-

**NCDEX-FUTURES MARKET**

Coriander									
Contract	+/- \$	Open	High	Low	Close	Volume	Vol. Change	OI	OI Change
Dec-22	-	-	-	-	-	-	-	-	-
Jan-23	-	-	-	-	-	-	-	-	-
Apr-23	-	-	-	-	-	-	-	-	-

Spread	Dec-22	Jan-23	Apr-23
Basis	-		
Dec-22		-	
Jan-23			-

NB: Spread was done by taking Spot prices of Average quality prices at Kota. Basis = Spot prices– Near month futures

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total
	08.12.2022	08.12.2022	08.12.2022
Baran	-	-	-
Gondal	867	376	1243
Kota	1240	50	1290
Ramganj	-	-	-

(Quantity in MT)

**NCDEX Coriander EED Wise Stock Position Qty in MT on 8th December, 2022**

EED	Gondal	Kota	Ramganj Mandi	Total
10- Dec-22	15	-	-	15
10- Jan-23	-	60	-	60
10- Feb-23	852	1180	-	2032
Total	867	1240	-	2107

\*EED – Exchange Deliverable Date

**CLOVE**

Clove Spot Market Prices (Loose): (Rs/Qtl)					
State	Centre	Grade	10-Dec-22	09-Dec-22	Change
Kerala	Kerala	Kochi	90000	90000	Unch
		Kattapana	80000	80000	Unch
		Idukki	NA	NA	-
Delhi	Delhi	Madagascar	70000	70000	Unch
		Zanzibar	NA	NA	-

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