

**REDCHILLI**
**Fundamentals:**

- New Delhi and Bedia (M.P) red chilli market reported stable.
- As on 24-06-2014, in Karnataka, total targeted area for Red chilli crop is approximately 37958 hectares during 2014-15 Kharif season. Till date 3995 hectares covered as compared to the last year same period 1654 hectares

Red Chilli Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-Jun-14	28-Jun-14	Change
NCDEX Quality	Guntur(A.P.)	6200	Closed	--
LCA 334		6700	Closed	--
Teja		9500	Closed	--
No. 273		7800	Closed	--
No. 5		7800	Closed	--
Fatki		4000	Closed	--
Byadgi		10500	Closed	--
US 341		9000	Closed	--
Denvor Delux		9000	Closed	--
No. 12		Bedia(M.P.)	9500	9500
Indu 2070	9800		9800	Unch
Roshini	8200		8200	Unch
US 720(Without Stem)	11300		11300	Unch
US 720(With Stem)	9300		9300	Unch
Ganesh	10700		10700	Unch
Teja(Khamam)	New Delhi	10500	10500	Unch
M.P. Maco Teja		9200	9200	Unch
Pala 12		8600	8600	Unch
LCA 334		8000	8000	Unch
Fatki		6500	6500	Unch
Packing		8200	8200	Unch
Arrivals & Off-take in bags (1 bag = 45 Kg)				
Parameter	Centre	30-Jun-14	28-Jun-14	Change
Arrivals	Guntur(A.P.)	60000	Closed	--
Off-take		60000	Closed	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-14	26	9652	9718	9652	9710
Aug -14	14	9866	9948	9822	9900
Sep -14	0	0	0	0	0

Contract	Volume	Change	OI	Change
July-14	25	-10	555	-10
Aug -14	45	40	25	5
Sep -14	0	0	0	0

Spread	July-14	Aug-14	Sep-14
Basis	-3010		
July-14		190	
Aug -14			-9900

NB: Spread was done by taking Spot prices at Guntur for 334 qualities. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	28.6.14	28.6.14	28.6.14	23.6.14
Guntur	0	631	631	--

(Quantity in MT)

**TURMERIC**
**Fundamentals:**

- Turmeric Sangli market reported unchanged.
- In Sangli, arrivals have fallen compared to previous day.

Turmeric Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-Jun-14	28-Jun-14	Change
Nizam quality	Nizamabad(A.P.)	6000	Closed	--
Double polish finger		6500	Closed	--
Gattah (unpolished)		5500	Closed	--
Gattah (double polished)		6100	Closed	--
Finger	Erode(T.N.)	6850	Closed	--
Gattah		6450	Closed	--
Sellem		7250	Closed	--
Rajpuri/Selam Finger	Sangli(Mah.)	7800	7900	-100
Rajpuri Medium		7300	7300	Unch
Desi Kadappa		6200	6200	Unch
Arrival & Off-take in bags (1 bag = 75 Kg)				
Parameter	Centre	30-Jun-14	28-Jun-14	Change
Arrivals	Nizamabad(A.P.)	4000	Closed	--
Off-take		4000	Closed	--
Arrivals	Erode(T.N.)	3000	Closed	--
Off-take		3000	Closed	--
Arrivals	Sangli(Mah.)	2000	2500	-500

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-14	38	6540	6638	6510	6560.00
Aug -14	46	6722	6820	6690	6746.00
Sep -14	88	6910	6942	6850	6894.00

Contract	Volume	Change	OI	Change
July-14	10,030	-6,705	11,330	-175
Aug -14	3,830	-425	6,325	115
Sep -14	225	10	500	5

Spread	July-14	Aug-14	Sep-14
Basis	-560		
July-14		186	
Aug -14			148

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	28.6.14	28.6.14	28.6.14	23.6.14
Sangli	--	--	--	--
Erode	--	--	--	--
Nizamabad	--	--	--	--
Warangal	--	--	--	--

**BLACKPEPPER**
**Fundamentals:**

- Steady to weak sentiment featured in Pepper market on Monday.
- Increasing arrivals reported in Kochi market put cap on prices.
- Reports of import from Vietnam also pressurize the domestic market sentiment.
- Export prices also shot up to \$12,800 (c&f) for the Europe and \$13,050 a tonne (c&f) for the US.

Black Pepper Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-Jun-14	28-Jun-14	Change
Ungarbled	Kochi(Ker.)	70000	Closed	--
Garbled		72500	Closed	--
Unpolished	New Delhi	80000	80000	Unch
Number 11.5		NA	NA	--
Arrivals & Off-take in Tonnes				
Parameter	Centre	30-Jun-14	28-Jun-14	Change
Arrivals	Kochi(Ker.)	30	Closed	--
Off-take		32	Closed	--
Arrivals	New Delhi	NA	NA	--
Off-take		NA	NA	--

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
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Contract	Volume	Change	OI	Change
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Spread	July-14	Aug-14	Sep-14	---
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**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	28.6.14	28.6.14	28.6.14	23.6.14
Calicut	--	--	--	--
Kochi	--	--	--	--

(Quantity in MT)

**JEERA (CUMIN SEED)**
**Fundamentals:**

- Mixed sentiment witnessed in Jeera domestic market on Monday.
- In Jodhpur, prices have increased amid higher arrivals
- As a result of higher production current year and carry forward stocks Jeera supply continue in the domestic market which pressurizes the current prices.
- Continue supply in Unjha mandi put pressurizes the prices.

Jeera(Cumin Seed) Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-Jun-14	28-Jun-14	Change
Loose	Unjha(Guj.)	9475	9475	Unch
NCDEX Quality		10475	10475	Unch
Poojari type /Machine Cut		10975	10975	Unch
Loose	Rajkot(Guj.)	9950	9925	25
Loose	Jodhpur(Raj.)	10500	10300	200
Ganesh	New Delhi	11200	11200	Unch
Poojari type / Machine Cut		12400	12400	Unch
Arrival & Off-take in bags (1 bag = 55 kg)				
Parameter	Centre	30-Jun-14	28-Jun-14	Change
Arrival	Unjha(Guj.)	12000	14000	-2000
Off-take		12000	14000	-2000
Arrival	Rajkot(Guj.)	540	510	30
Arrivals	Jodhpur(Raj.)	700	300	400
Off-take		700	300	400

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-14	0.00	11330.00	11440.00	11065.00	11285.00
Aug -14	-10.00	11540.00	11640.00	11285.00	11490.00
Sep -14	-45.00	11700.00	11775.00	11480.00	11610.00

Spread	July-14	Aug-14	Sep-14
Basis	-1810		
July-14		205	
Aug -14			120

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

Contract	Volume	Change	OI	Change
July-14	5,922	1,050	6,330	-303
Aug -14	2,763	402	4,014	291
Sep -14	291	93	549	78

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	28.6.14	28.6.14	28.6.14	23.6.14
Jodhpur	72	0	72	72
Unjha	1524	0	1524	1617

(Quantity in MT)

**CARDAMOM**
**Fundamentals:**

- Steady sentiment witnessed in Cardamom market on Monday.
- During the current season July to June 21, arrivals stood at 20,837 tonnes against 14,762 tonnes as on June 22 during the last season. Sales were 20,199 tonnes and 14,137 tonnes respectively.
- Lower arrivals were reported in today and support the prices.
- New Delhi Khari Baoli market reported steady, no any fresh order reported. We expect demand likely to hit the market due to coming Ramadan demand.

Cardamom Spot Market Prices: (Rs/Kg)				
Auction Price		30-Jun-14	28-Jun-14	Change
	Max price	--	979	--
	Avg. Price	--	787	--
New Delhi	Medium	650	650	Unch
	6.5 (Bold)	670	670	Unch
	7 (Bold)	780	780	Unch
	7.5 (Bold)	880	880	Unch
	8 (Bold)	980	980	Unch
Arrival & Off-take in Kg				
Parameter	Centre	30-Jun-14	28-Jun-14	Change
Arrivals		--	29203	--
Off-take		--	28992	--

**MCX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-14	-0.20	954.00	958.00	946.00	951.00
Aug-14	-5.40	929.00	930.00	920.70	922.60
Sep-14	-6.50	900.00	900.00	895.00	895.00
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Contract	Volume	Change	OI	Change
July-14	673	-1,738	1,633	-60
Aug-14	311	-674	1,609	27
Sep-14	58	-30	558	5

Spread	July-14	Aug-14	Sep-14	--
Basis	-140.00			-140.00
July-14		-28.4		
Aug-14			-27.6	
--	--	--	--	--

**NB:** Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

**MCX- STOCK POSITION**

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	28.6.14	28.6.14	28.6.14	28.6.14
Vandenmedu	7.90	0	7.90	7.90
T.N.(Bodi)	9.80	0	9.80	9.80

### CORIANDER SEED

**Fundamentals:**

- In Ramganj and Kota, maximum arrivals are arriving in market.
- Scooter grade is fetching maximum price in Ramganj (Raj) and Guna (M.P), which is Rs 10500/ Qtl and Rs 10000/ Qtl respectively.

Coriander Spot Market Prices: (Rs/Qtl)				
Grade	Centre	30-Jun-14	28-Jun-14	Change
Badami	Guna (M.P.)	8500	8200	300
Eagle		9500	9000	500
Scooter		10500	10000	500
Badami	Neemuch (M.P.)	9300	8800	500
Eagle		10000	9500	500
Scooter		10700	10200	500
Eagle	Kota (Raj.)	9500	9000	500
Badami		9000	8500	500
Eagle	Ramganj (Raj.)	9500	9000	500
Badami		8500	8200	300
Scooter		12000	10500	1500
Eagle	Baran (Raj.)	9300	9100	200
Badami		8900	8700	200
Eagle	Bhawani (Raj.)	9300	9000	300
Badami		8400	8100	300
Scooter		9300	9000	300
Double Paroot		9800	9500	300
Arrival & Off-take in bags (1 bag = 40 kg)				
	Centre	30-Jun-14	28-Jun-14	Change
Arrivals	Guna (M.P.)	1000	1200	-200
Offtake		1000	1200	-200
Arrivals	Neemuch (M.P.)	1200	1000	200
Offtake		1200	1000	200
Arrivals	Kota (Raj.)	6000	6000	Unch
Offtake		6000	6000	Unch
Arrivals	Ramganj (Raj.)	6000	11000	-5000
Offtake		6000	11000	-5000
Arrivals	Baran (Raj.)	4000	4000	Unch
Offtake		4000	4000	Unch
Arrivals	Bhawani (Raj.)	300	1000	-700
Offtake		300	1000	-700

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
July-14	359	10770	11176	10770	11113
Aug -14	386	11170	11553	11140	11495
Sep -14	391	11495	11875	11495	11810
--	--	--	--	--	--

Contract	Volume	Change	OI	Change
July-14	45,630	14,510	20,380	-5,780
Aug -14	29,310	14,190	33,660	2,950
Sep -14	6,660	2,850	16,370	1,130

Spread	July-14	Aug-14	Sep-14	--
Basis	-2113			-2113
July-14		382		
Aug -14			315	

**NB:** Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	28.6.14	28.6.14	28.6.14	23.6.14
Baran	--	--	--	--
Guna	--	--	--	--
Kota	490	0	490	490
Ramganj	10	0	10	10

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.6.14	28.6.14
Black Pepper	Belthangadi	Dakshina Kannada			--	--
	Gonikoppal	Kodagu			71000	--
	Karkala	Udupi			--	--
	Mangalore	Dakshina Kannada	Other	Average	40900	--
	Sirsi	Uttara Kannada			57920	--
	Yellapura	Uttara Kannada			--	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.6.14	28.6.14
Dry Chillies			Byadgi		11500	11500
	Bangalore	Bangalore	Guntur		6700	6700
			Local	Average	--	--
			Mankattu		--	--
	Karkala	Udupi	Byadgi		--	--
	Mangalore	Dakshina Kannada	Other		12360	--
Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					30.6.14	28.6.14
Turmeric	Gundlupet	Chamarajanagar	Local	Average	--	--
	Bangalore	Bangalore	Turmeric Stick	Average	8000	8000

-- refers to Not Available

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