

#### **Domestic Market Highlights**

#### **Recent Updates:**



In a notification issued on 30<sup>th</sup> September 2022, the food ministry has allocated higher monthly sales quota of 23.5 Lakh MT (LMT) for monthly October 2022, compared to 0.5 LMT lower allocated during October 2021. During the previous month government allocated 23.5 LMT quota. As per Agriwatch Sources, demand is expected to increase with the beginning of the new sugar 2022-23 season, with upcoming sugar demand due to festival season in October 2022.

|                | State-wise sugar sales Quota |                |            |                |  |  |  |
|----------------|------------------------------|----------------|------------|----------------|--|--|--|
| State-wise     | October 2022                 | September 2022 | Difference | Difference (%) |  |  |  |
| Andhra Pradesh | 22490                        | 22194          | +296       | +1.33          |  |  |  |
| Bihar          | 34723                        | 37336          | -2613      | -7.00          |  |  |  |
| Chhattisgarh   | 9036                         | 8770           | +266       | +3.03          |  |  |  |
| Gujarat        | 86338                        | 84378          | +1960      | +2.32          |  |  |  |
| Haryana        | 76351                        | 74426          | +1925      | +2.59          |  |  |  |
| Karnataka      | 353813                       | 342980         | +10833     | +3.16          |  |  |  |
| Madhya Pradesh | 46179                        | 46182          | -3         | -0.01          |  |  |  |
| Maharashtra    | 679662                       | 702177         | -22515     | -3.21          |  |  |  |
| Odisha         | 767                          | 1643           | -876       | -53.32         |  |  |  |
| Punjab         | 75875                        | 74725          | +1150      | +1.54          |  |  |  |
| Tamil Nadu     | 78699                        | 64759          | +13940     | +21.53         |  |  |  |

| Telangana     | 7071   | 7162   | -91   | -1.27 |
|---------------|--------|--------|-------|-------|
| Uttar Pradesh | 837967 | 842346 | -4379 | -0.52 |
| Uttarakhand   | 40124  | 39843  | +281  | -0.71 |

The Department of Agriculture, Rajasthan has released its first advance estimate for the 2022-23 season. Overall sugarcane production in the state is expected to reach 341622 tonnes during the 2022-23 season. The area under sugarcane cultivation in the state has reached 4780 hectares and the average yield is expected to be 714 kgs per hectare in the 2022-23 season.

As of 28<sup>th</sup> Sept 2022, Andhra Pradesh Sugarcane sowing has reached 0.39 lakh hectares for the 2022-23 season which is slightly lower compared to the previous season's sowing of 0.44 lakh hecatres. Average rainfall for the period from 01.06.2022 to 28.09.2022 has reached 563.2 mm against the normal of 562 mm in the state.

As of Sept. 23<sup>rd</sup>, 2022 Sugarcane sowing has reached 55.66 Lakh Ha. Vs 55.22 Lakh Ha. same period last year. As per AgriWatch, the overall sugarcane crop is in good condition. Sugarcane crushing is likely to start after 15th October in key growing states.

#### **Sugar Exports:**

According to the market sources, sugar exports may get affected in Uttar Pradesh during the 2022-23 season. With the expectation of lower production during the 2022-23 season in the state. Sugar exports may get affected. According to the market sources, Sugar production is likely to be 100 MT during the 2022-23 season and consumption is likely to be 40 MT, the state is likely to face a glut-like situation leading the mills to store sugar stocks in their warehouses if the state fails to push the sale of the sweetener in the national market.

Whereas, as per Agriwatch Sources, due to lower rains in the July-Aug month, sugar recovery is expected to be lower in the state which will further affect the sugar production in the state. Sugar production is likely to be lower than 100 lakh tonnes in the 2022-23 season.

| Sugarcane Sowing (Lakh Hectares) As of 23 <sup>rd</sup> Sep 2022 |         |         |  |  |
|--|---------|---------|--|--|
| State-wise   | 2022-23 | 2021-22 |  |  |
| Andhra   |         |         |  |  |
| Pradesh  | 0.47    | 0.84    |  |  |
| Assam  | 0.29    | 0.30    |  |  |
| Bihar  | 2.35    | 2.64    |  |  |
| Chhattisgarh   | 0.32    | 0.35    |  |  |
| Gujarat  | 2.32    | 2.31    |  |  |
| Haryana  | 1.06    | 1.10    |  |  |
| Karnataka  | 6.6     | 5.69    |  |  |
| Madhya   |         |         |  |  |
| Pradesh  | 0.86    | 1.06    |  |  |
| Maharashtra  | 13.4    | 12.32   |  |  |
| Odisha   | 0.19    | 0.17    |  |  |
| Punjab   | 0.97    | 0.98    |  |  |
| Tamil Nadu   | 1.51    | 1.5     |  |  |
| Telangana  | 0.32    | 0.29    |  |  |
| Uttar Pradesh  | 23.6    | 23.95   |  |  |
| Uttarakhand  | 0.92    | 0.93    |  |  |
| West Bengal  | 0.16    | 0.17    |  |  |
| Others   | 0.26    | 0.35    |  |  |
| All-India  | 55.66   | 55.22   |  |  |

Also, Sugarcane crushing is likely to begin in the state after Diwali festival.



Stakeholders expect sugar exports to reach 7-8 million tonnes in the 2022-23 season till 30<sup>th</sup> April 2022. According to the market sources, sugar production for the 2022-23 season is expected to be 36 million tonnes which would be higher than the domestic consumption of 27 million tonnes. As per the sources, there will be a mandatory review of the demand-supply situation (in February) for the coming 2022-23 season. Around 7 million tonnes of sugar exports are expected in the first tranche of 2022-23 season. During the previous 2021-22 season sugar exports has reached 112 lakh tonnes.

#### **Sugarcane Crushing 2022-23**

AgriWatch expects sugar crushing to start from mid-October 2022 for the coming 2022-23 season in Maharashtra. As per the sources, currently the sugarcane crop condition is good in Maharashtra and yield is expected to improve in the coming season. No major crop damage has been reported so far.

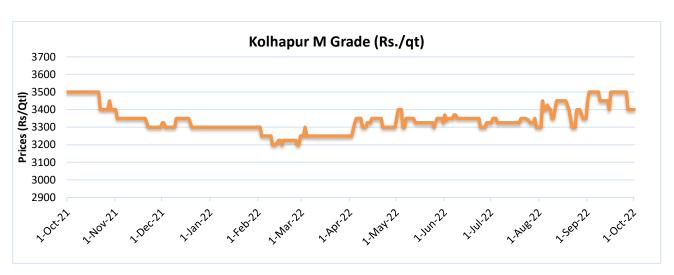
Although, in Uttar Pradesh, the crop yield and sugar recovery are expected to decline due to lower rains in July-August. Sugarcane crushing in Uttar Pradesh is expected to begin after 15<sup>th</sup> October 2022.

#### **Price Outlook:**

• The average sugar prices were slightly higher at Rs. 3,518 per quintal during the past week from Rs.3,503 per quintal in Delhi market. Whereas, sugar prices in Maharashtra were higher at Rs.3450 per quintal.

#### **Price Projection for the Next week**

As per AgriWatch, the average prices for Sugar 'M' grade in key Kolhapur market remained lower at Rs.3400 per quintal during the week under review. Sugar prices in the Kolhapur market are likely to range between Rs. 3450- Rs. 3550 per quintal amid high demand (festive demand; Dusshera and Durga Puja) in the market for the coming week.





| Sugar Price at Kolhapur Market (Rs./Quintal) |      |           |  |  |
|--|------|-----------|--|--|
| Forecast Date Past Week Coming week          |      |           |  |  |
| 12-Sept-22                                   | 3400 | 3450-3550 |  |  |

## Uttar Pradesh: Mill-wise Sugar List (01/10/2022)

| S.no       | Mill Name         | Opening Stock  | Sold Stock | Balance Stock  | Today Rate    |
|------------|-------------------|----------------|------------|----------------|---------------|
| <b>5</b> 5 | Tim rum           | opening ottoon | (in Qtls)  | Data Hoc Stock | (in Rs./Qtls) |
| 1          | ANOOPSAHAR (ANOO) | 307958         | 6346       | 301612         | 3445          |
| 2          | BAGPAT (BAGP)     | 417989         | 12590      | 405399         | 3480          |
| 3          | BELRAYAN (BELR)   | 698496         | 29480      | 669016         | 3475          |
| 4          | BILASPUR (BILA)   | 135790         | 1800       | 133990         | 3425          |
| 5          | BISALPUR (BISA)   | 370134         | 17260      | 352874         | 3460          |
| 6          | BADAUN (BUDA)     | 191282         | 0          | 191282         | 3420          |
| 7          | GAJRAULA (GAJR)   | 290829         | 250        | 290579         | 3490          |
| 8          | GHOSI (GHOS)      | 91985          | 30         | 91955          | 3490          |
| 9          | KAIMGANJ (KAIM)   | 84809          | 0          | 84809          | 3490          |
| 10         | MAHMUDABAD (MAHM) | 152981         | 200        | 152781         | 3530          |
| 11         | MORNA (MORN)      | 486069         | 2070       | 483999         | 3480          |
| 12         | NANAUTA (NANA)    | 889494         | 8020       | 881474         | 3455          |
| 13         | NANAPRA (NANP)    | 425404.47      | 0          | 425404.47      | 3515          |
| 14         | POWAYAN (POWA)    | 141962         | 250        | 141712         | 3510          |
| 15         | PURANPUR (PURA)   | 273819         | 4160       | 269659         | 3460          |
| 16         | RAMALA (RAMA)     | 902851         | 18365      | 884486         | 3505          |
|            | SAMPORNANAGAR     |                |            |                |               |
| 17         | (SAMP)            | 488359         | 670        | 487689         | 3460          |
| 18         | SARSAWA (SARS)    | 663882         | 1600       | 662282         | 3445          |
| 19         | SATHA (SATH)      | 12691.87       | -          | 12691.87       | -             |
| 20         | SATHIAON (SATN)   | 165218         | -          | 165218         | 3570          |
| 21         | SEMIKHERA (SEMI)  | 210851         | 1550       | 209301         | 3475          |
| 22         | SNEH ROAD (SNEH)  | 729527         | 25360      | 704167         | 3460          |
| 23         | SULTANPUR (SULT)  | 25359.06       | -          | 25359.06       | 3540          |
| 24         | TILHAR (TILH)     | 348611         | 4740       | 343871         | 3475          |
| Total      |                   | 8,506,351.40   | 134,741.00 | 8,371,610.40   |               |

Source: Uttar Pradesh Sugar Cooperative Federation

**Ethanol:** According to the market sources, the center may hike the ethanol purchase price by Rs.2 per liter for the 2022-23 season (Dec-Nov). According to the Ministry of petroleum and natural gas, the government has achieved 10.3% ethanol blending in petrol as of June 2022, ahead of the November 2022 deadline. Earlier, during the 2021-22 season, the government increased the procurement price of all three categories of ethanol produced from different sources by 1.27 to 2.55 percent.

Note: Brazil Ethanol production has increased by 2% to 2.12 billion litres till the first half of September 2022.

#### **Uttar Pradesh: Mill-wise Ethanol List (01/10/2022)**

| S.N  |                   | Opening<br>Stock | Production To<br>Date | Stock On<br>Date | Sale in<br>Hand | Last Sold<br>Rate |  |
|------|-------------------|------------------|-----------------------|------------------|-----------------|-------------------|--|
| 0    | Factory Name      |                  | (in Lac B.L.)         |                  |                 |                   |  |
|      |                   |                  | (in Rs./litre)        |                  |                 |                   |  |
| 1    | ANOOPSAHAR (ANOO) | 3.46             | 29.24                 | 0.43             | 44.98           | 59.08             |  |
| 2    | GHOSI (GHOS)      | 3.7              | 9.28                  | 0.33             | 27.54           | 59.08             |  |
| 3    | KAIMGANJ (KAIM)   | 1.62             | 0                     | 1.59             | 9.57            | 46.66             |  |
| 4    | MAJHOLA (MAJH)    | 0                | 0                     | 0                | 0               | 0                 |  |
| 5    | NANAUTA (NANA)    | 2.58             | 11.14                 | 0.79             | 29.63           | 46.66             |  |
| 6    | NANAPRA (NANP)    | 0                | 0                     | 0.5              | 7               | 46.66             |  |
|      | SAMPORNANAGAR     |                  |                       |                  |                 |                   |  |
| 7    | (SAMP)            | 4.84             | 6.91                  | 0.3              | 61.9            | 46.66             |  |
| 8    | SATHIAON (SATN)   | 14.44            | 19.06                 | 1.14             | 29.74           | 59.08             |  |
| 9    | SNEH ROAD (SNEH)  | 0.13             | 42.84                 | 0.07             | 92              | 59.08             |  |
| Tota |                   |                  |                       |                  |                 |                   |  |
| - 1  |                   | 30.77            | 118.47                | 5.15             | 302.36          |                   |  |

#### **International Market Highlights**

| Thailand Sugar Balance Sheet (Nov-May) |                  |         |                      |              |  |  |
|--|------------------|---------|----------------------|--------------|--|--|
| Season                                 | Sugar Production | Exports | Domestic Consumption | Ending Stock |  |  |
| 2020-21                                | 75.87            | 37.39   | 235.0                | 9.06         |  |  |
| 2021-22                                | 102.30           | 100.00  | 242.0                | 6.87         |  |  |
| 2022-23*                               | 105.00           | 110.00  | 252.0                | 3.85         |  |  |

| Brazil Sugar Balance Sheet (Apr-Mar) |                  |         |                      |              |  |  |
|--------------------------------------|------------------|---------|----------------------|--------------|--|--|
| Season                               | Sugar Production | Exports | Domestic Consumption | Ending Stock |  |  |
| 2020-21                              | 420.5            | 321.5   | 101.5                | 3.40         |  |  |
| 2021-22                              | 353.5            | 256.5   | 98                   | 2.40         |  |  |
| 2022-23*                             | 363.7            | 266.2   | 98                   | 1.90         |  |  |

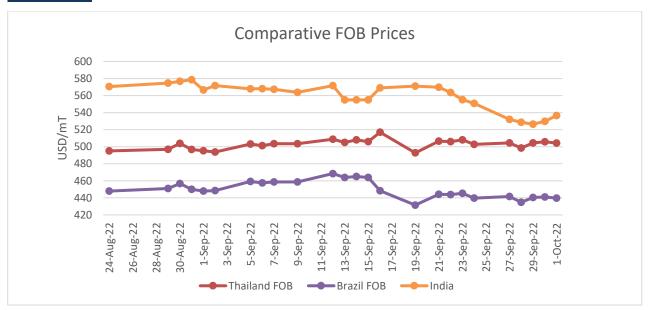
Source: USDA; Unit: Lakh Tonnes

According to the Commerce Ministry, China has fixed its sugar imports at 1.945 million tonnes for the 2022-23 season, which is the same as that of the previous season. As per the sources 70% of the quota is likely to state-owned firms. As a result, Agriwatch expects India to have good opportunity for exports during the 2022-23 season.

According to the Fiji Sugar Corporation, the sugar mills in the country had produced 109,554 tonnes till 19<sup>th</sup> September 2022 after crushing 1 million tonnes of cane. The sugar recovery rate is expected to improve in the coming 2022-23 season.

According to UNICA, sugarcane crushing in Brazil has increased by 2.5% to 39.49 million tonnes during the first half of September 2022. The allocation to sugar production has been increased to 48.4% as against 46.4% last season. Earlier, sugar production was expected to fall but with the increase in arrivals and good sugar recovery, production has now increased in Brazil.

#### **FOB Prices:**



|           | International Sugar FOB (USD/mT) |            |                           |       |  |  |  |  |
|-----------|----------------------------------|------------|---------------------------|-------|--|--|--|--|
| Date      | Thailand FOB                     | Brazil FOB | Indian White<br>Sugar FOB | INR   |  |  |  |  |
| 27-Sep-22 | 504                              | 441        | 532                       | 81.37 |  |  |  |  |
| 28-Sep-22 | 498                              | 434        | 434                       | 81.90 |  |  |  |  |
| 29-Sep-22 | 504                              | 440        | 440                       | 81.86 |  |  |  |  |
| 30-Sep-22 | 505                              | 441        | 441                       | 81.55 |  |  |  |  |
| 01-Oct-22 | 504                              | 439        | 439                       | 81.63 |  |  |  |  |

#### **ICE & LIFE Future Prices**

| International Sugar Futures ICE |               |           |           |           | (Rs/Qtl) |            |
|---------------------------------|---------------|-----------|-----------|-----------|----------|------------|
| Entures month                   | % Change over | Today     | Week ago  | Month Ago | Year Ago | RBI Dollar |
| Futures month                   | previous year | 30-Sep-22 | 23-Sep-22 | 30-Aug-22 | 4-Oct-21 | 30-Sep-22  |
| Oct-22                          | -0.44         | 3027      | 3315      | 3081      | 3040     |            |
| Mar-23                          | -1.27         | 3230      | 3199      | 3211      | 3271     | 81.55      |
| <b>May-23</b>                   | -3.09         | 3094      | 3087      | 3113      | 3193     |            |
|                                 |               |           |           |           |          |            |

| Futures month | % Change over | Today     | Week ago  | Month Ago | Year Ago | RBI Dollar |
|---------------|---------------|-----------|-----------|-----------|----------|------------|
|               | previous year | 30-Sep-22 | 23-Sep-22 | 30-Aug-22 | 4-Oct-21 | 30-Sep-22  |
| Oct-22        | 3.74          | 3842      | 3876      | 3879      | 3703     |            |
| Dec-22        | 20.08         | 4312      | 4313      | 4159      | 3591     | 81.55      |
| Mar-23        | 4.93          | 3923      | 3942      | 3946      | 3738     |            |

The Raw Sugar futures ICE traded lower by 0.4 percent at Rs. 3027 per Quintal. The LIFE Sugar traded higher at Rs. 3842 per Quintal as compared to the previous season of Rs. 3703 per Quintal.



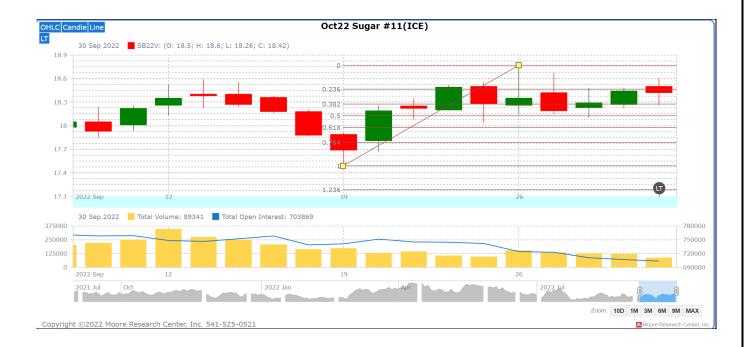
#### **International Sugar Futures Price Projection**



# LIFFE (White Sugar Exchange) Future Market Sugar Scenario (Dec'22 Contract) Technical Commentary

- As depicted in the above chart, market was corrected during the last week.
- Market has currently broken more than 50% Fibonacci retracement level.
- Volume has decreased in the market which further indicates weak buying strength.
- Overall, the prices are expected to remain rangebound to weak in the coming week.

| International Sugar Futures Price Projection |                   |                      |  |  |  |
|--|-------------------|----------------------|--|--|--|
|  | Contract<br>Month | <b>Present Quote</b> | The expected Price level for next week |  |  |
| LIFFE Sugar (US \$/MT)                       | Dec'22            | 532                  | 528-540                                |  |  |



## ICE (Raw Sugar Exchange) Future Market Scenario (Oct'22 Contract) Technical Commentary:

- ☐ As depicted in the above chart, market has moved upward during the last week.
- ☐ Market is currently indicating weak buying strength.
- ☐ Market is further expected to remain range bound in the coming week.

| International Sugar Futures Price Projection |        |                      |  |  |  |
|--|--------|----------------------|--|--|--|
| Contract<br>Month                            |        | <b>Present Quote</b> | The expected Price level for next week |  |  |
| ICE Sugar #11 (US Cent/lb)                   | Oct'22 | 18.60                | 18.54-18.68                            |  |  |

### Weekly Sugar & Gur Price

| Commodity      |            | Variety                | Average Prices (Rs/Qtl)          |                                  |        |
|----------------|------------|------------------------|----------------------------------|----------------------------------|--------|
| Sugar          | Centre     |                        | 26th Sep'22<br>to 01st<br>Oct'22 | 19th Sep'22<br>to 24th<br>Sep'22 | Change |
| D.II.!         | Delhi      | M-Grade                | 3500                             | 3489                             | 11     |
| Delhi          | Delhi      | S-Grade                | 3480                             | 3469                             | 11     |
|                | Khatauli   | M-Grade                | 3567                             | 3545                             | 22     |
|                | Ramala     | M-Grade                | 3458                             | 3450                             | 8      |
| Uttar Pradesh  | Dhampur    | M-Grade Ex-Mill        | 3531                             | 3523                             | 8      |
|                | Dhampur    | S-Grade Ex-Mill        | 3514                             | 3503                             | 12     |
|                | Dhampur    | L-Grade Ex-Mill        | 3581                             | 3573                             | 8      |
| Maharashtra    | Mumbai     | M-Grade                | 3634                             | 3641                             | -7     |
|                | Mumbai     | S-Grade                | 3535                             | 3528                             | 7      |
|                | Nagpur     | M-Grade                | 3542                             | 3625                             | -83    |
|                | Nagpur     | S-Grade                | 3453                             | 3525                             | -72    |
|                | Kolhapur   | M-Grade                | 3417                             | 3500                             | -83    |
|                | Kolhapur   | S-Grade                | 3328                             | 3400                             | -72    |
| Assam          | Guhawati   | S-Grade                | 3642                             | 3715                             | -73    |
| Meghalaya      | Shillong   | S-Grade                | 3648                             | 3720                             | -72    |
| 4 II D 1 I     | Vijayawada | M-Grade (With Duty)    | 3963                             | 3980                             | -17    |
| Andhra Pradesh | Vijayawada | S-Grade (With Duty)    | 3923                             | 3940                             | -17    |
| West Bengal    | Kolkata    | M-Grade                | 3920                             | 3920                             | Unch   |
| Tamil Nadu     | Chennai    | S-Grade (With GST)     | 3500                             | 3500                             | Unch   |
|                | Dindigul   | M-Grade (DCA)          | 3840                             | 3847                             | -7     |
|                | Coimbatore | M-Grade (DCA)          | 3840                             | 3840                             | Unch   |
| Chattisgarh    | Ambikapur  | M-Grade (Without Duty) | 3850                             | 3850                             | Unch   |

Sugar Prices are in INR/Quintal. (1 Quintal=100 kg)

| Spot Jaggery(Gur) Prices Scenario (Weekly) (Average) |               |                          |                                  |                                  |        |  |
|--|---------------|--------------------------|----------------------------------|----------------------------------|--------|--|
| Commodity  |               |                          | Prices (                         | (Rs/Qtl)                         |        |  |
| Jaggery(Gur)   | Centre        | Variety                  | 26th Sep'22<br>to 01st<br>Oct'22 | 19th Sep'22<br>to 24th<br>Sep'22 | Change |  |
|  | Muzaffarnagar | Chaku Fresh              | 825                              | NA                               | -      |  |
| Uttar Pradesh  | Muzaffarnagar | Chaku(Arrival)(40kg Bag) | 100                              | NA                               | -      |  |
|  | Muzaffarnagar | Khurpa (Fresh)           | NA                               | NA                               | -      |  |

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|                | Muzaffarnagar | Laddoo (Fresh)    | NA   | NA   | -    |
|----------------|---------------|-------------------|------|------|------|
|                | Muzaffarnagar | Rascut (Fresh)    | NA   | NA   | -    |
|                | Hapur         | Chaursa           | 2982 | 2970 | 12   |
|                | Hapur         | Balti             | 3140 | 3127 | 13   |
|                |               | Gold              | NA   | NA   | -    |
| Andhra Pradesh | Chittur       | White             | NA   | NA   | -    |
|                |               | Black             | NA   | NA   | -    |
| Maharashtra    | Latur         | Lal Variety       | NA   | NA   | -    |
|                | Bangalore     | Mudde (Average)   | 4325 | NA   | -    |
|                | Belgaum       | Mudde (Average)   | 800  | NA   | -    |
|                | Belthangadi   | Yellow (Average)  | NA   | NA   | -    |
|                | Bijapur       | Achhu             | NA   | NA   | -    |
|                | Gulbarga      | Other (Average)   | 2360 | 2850 | -490 |
| Karnataka      | Mahalingapura | Penti (Average)   | 3183 | 3577 | -393 |
|                | Mandya        | Achhu (Medium)    | 3392 | 3345 | 47   |
|                | Mandya        | Kurikatu (Medium) | 3230 | 3290 | -60  |
|                | Mandya        | Other (Medium)    | 3292 | 3300 | -8   |
|                | Mandya        | Yellow (Medium)   | 3302 | 3390 | -88  |
|                | Shimoga       | Achhu (Average)   | 3175 | 3700 | -525 |

| Spot Sugar Prices Commodity |            |                     | Today    | Week Ago  | Month Ago  | Year Ago  |
|-----------------------------|------------|---------------------|----------|-----------|------------|-----------|
| Commounty                   | -          |                     | Today    | Week Ago  | Wolfin Ago | 1 car Ago |
| Sugar                       | Centre     | Variety             | 1-Oct-22 | 24-Sep-22 | 1-Sep-22   | 1-Oct-21  |
| Delhi                       | Delhi      | M-Grade             | 3550     | 3490      | 3505       | 3630      |
| Deini                       | Delhi      | S-Grade             | 3530     | 3470      | 3485       | 3610      |
|                             | Khatauli   | M-Grade             | 3645     | 3535      | 3535       | NA        |
| Uttar Pradesh               | Ramala     | M-Grade             | 3470     | 3450      | 3490       | NA        |
|                             | Dhampur    | M-Grade Ex-Mill     | 3585     | 3515      | 3550       | NA        |
|                             | Dhampur    | S-Grade Ex-Mill     | 3585     | 3495      | 3530       | NA        |
|                             | Dhampur    | L-Grade Ex-Mill     | 3635     | 3565      | 3600       | NA        |
|                             | Mumbai     | M-Grade             | 3636     | 3646      | 3646       | 3756      |
|                             | Mumbai     | S-Grade             | 3536     | 3530      | 3546       | 3570      |
| Maharashtra                 | Nagpur     | M-Grade             | 3525     | 3625      | 3575       | 3625      |
| Manarasntra                 | Nagpur     | S-Grade             | 3475     | 3525      | 3475       | 3525      |
|                             | Kolhapur   | M-Grade             | 3400     | 3500      | 3450       | 3500      |
|                             | Kolhapur   | S-Grade             | 3350     | 3400      | 3350       | 3400      |
| Assam                       | Guhawati   | S-Grade             | 3664     | 3715      | 3664       | 3715      |
| Meghalaya                   | Shillong   | S-Grade             | 3670     | 3720      | 3670       | 3720      |
| A 31 D 3 3                  | Vijayawada | M-Grade (With Duty) | 3960     | 3980      | 4000       | 4000      |
| Andhra Pradesh              | Vijayawada | S-Grade (With Duty) | 3920     | 3940      | 3900       | 3900      |



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| West Bengal | Kolkata    | M-Grade                | 3920 | 3920 | 3900 | 3950 |
|-------------|------------|------------------------|------|------|------|------|
|             | Chennai    | S-Grade                | 3500 | 3500 | 3550 | 3820 |
| Tamil Nadu  | Dindigul   | M-Grade (DCA)          | 3840 | 3840 | 3820 | 3880 |
|             | Coimbatore | M-Grade (DCA)          | 3840 | 3840 | 3840 | 3860 |
| Chattisgarh | Ambikapur  | M-Grade (Without Duty) | 3850 | 3850 | 3850 | 3800 |

Sugar Prices are in INR/Quintal. (1 Quintal=100 kg)

| Commodity      |               |                          | Today    | Week Ago  | Month Ago | Year Ago |
|----------------|---------------|--------------------------|----------|-----------|-----------|----------|
| Jaggery(Gur)   | Centre        | Variety                  | 1-Oct-22 | 24-Sep-22 | 1-Sep-22  | 1-Oct-21 |
|                | Muzaffarnagar | Chaku Sukha              | 4125     | NA        | NA        | NA       |
|                | Muzaffarnagar | Chaku(Arrival)(40kg Bag) | 100      | NA        | NA        | NA       |
|                | Muzaffarnagar | Khurpa                   | NA       | NA        | NA        | NA       |
| Uttar Pradesh  | Muzaffarnagar | Laddoo                   | NA       | NA        | NA        | NA       |
|                | Muzaffarnagar | Rascut                   | NA       | NA        | NA        | NA       |
|                | Hapur         | Chaursa                  | NA       | NA        | 3000      | NA       |
|                | Hapur         | Balti                    | NA       | NA        | 3100      | NA       |
|                |               | Gold                     | NR       | NA        | NA        | NA       |
| Andhra Pradesh | Chittur       | White                    | NR       | NA        | NA        | NA       |
|                |               | Black                    | NR       | NA        | NA        | NA       |
| Maharashtra    | Latur         | Lal Variety              | NR       | NA        | NA        | 0        |
|                | Bangalore     | Mudde (Average)          | 3200     | NA        | NA        | 4350     |
|                | Belgaum       | Mudde (Average)          | NA       | 4000      | NA        | NA       |
|                | Belthangadi   | Yellow (Average)         | NA       | NA        | NA        | NA       |
|                | Bijapur       | Achhu                    | NA       | NA        | NA        | NA       |
|                | Gulbarga      | Other (Average)          | 2850     | NA        | NA        | NA       |
| Karnataka      | Mahalingapura | Penti (Average)          | NA       | NA        | NA        | NA       |
|                | Mandya        | Achhu (Medium)           | 3400     | NA        | 3570      | NA       |
|                | Mandya        | Kurikatu (Medium)        | 3300     | 3200      | 3450      | NA       |
|                | Mandya        | Other (Medium)           | 3350     | 3360      | 3360      | NA       |
|                | Mandya        | Yellow (Medium)          | 3250     | 3250      | 3450      | NA       |
|                | Shimoga       | Achhu (Average)          | 3800     | NA        | 3800      | NA       |

### Retail and Wholesale Sugar & Gur Price

| Retail          | Retail Prices                   |          |  |  |  |  |
|-----------------|---------------------------------|----------|--|--|--|--|
| Commodity: Suga | Commodity: Sugar& Gur (Rs./Kg.) |          |  |  |  |  |
| Date            | 1-Oct-22                        | 1-Oct-22 |  |  |  |  |
| Centre          | Sugar                           | Gur      |  |  |  |  |
| NORTH ZONE      |                                 |          |  |  |  |  |
| CHANDIGARH      | 42                              | 48       |  |  |  |  |
| DELHI           | 41                              | 57       |  |  |  |  |
| HISAR           | NR                              | NR       |  |  |  |  |
| SHIMLA          | 44                              | 43       |  |  |  |  |
| MANDI           | 42                              | 43       |  |  |  |  |
| DHARAMSHALA     | 42                              | 45       |  |  |  |  |
| SOLAN           | 43                              | 46       |  |  |  |  |
| UNA             | 42                              | 45       |  |  |  |  |
| BILASPUR-HP     | 40                              | 39       |  |  |  |  |
| CHAMBA          | 44                              | 42       |  |  |  |  |
| HAMIRPUR        | 44                              | 45       |  |  |  |  |
| LUDHIANA        | 40                              | 50       |  |  |  |  |
| BATHINDA        | 41                              | 52       |  |  |  |  |
| LUCKNOW         | 41                              | 53       |  |  |  |  |
| KANPUR          | 40                              | 48       |  |  |  |  |
| VARANASI        | 49                              | 57       |  |  |  |  |
| AGRA            | 40                              | 44       |  |  |  |  |
| JHANSI          | 42                              | 43       |  |  |  |  |
| MEERUT          | 40                              | 47       |  |  |  |  |
| ALLAHABAD       | 45                              | 47       |  |  |  |  |
| GORAKHPUR       | 41                              | 47       |  |  |  |  |
| SAHARANPUR      | 40                              | 46       |  |  |  |  |
| BAREILLY        | 39                              | 47       |  |  |  |  |
| AYODHYA         | 39                              | 46       |  |  |  |  |
| MORADABAD       | 40                              | 45       |  |  |  |  |
| ALIGARH         | 39                              | 42       |  |  |  |  |
| WEST ZONE       |                                 |          |  |  |  |  |
| RAIPUR          | 41                              | 46       |  |  |  |  |
| DAMAN           | 35                              | 45       |  |  |  |  |
| PANAJI          | 41                              | 55       |  |  |  |  |
| AHMEDABAD       | 38                              | 51       |  |  |  |  |
| RAJKOT          | 40                              | 51       |  |  |  |  |
| SURAT           | 40                              | 50       |  |  |  |  |

| Daily Wholesale Prices |          |          |  |
|------------------------|----------|----------|--|
| Commodity: Sugar       |          |          |  |
| Date                   | 1-Oct-22 | 1-Oct-22 |  |
| Centre                 | Sugar    | Gur      |  |
| NORTH ZONE             |          |          |  |
| CHANDIGARH             | 3550     | 4250     |  |
| DELHI                  | 3800     | 3700     |  |
| HISAR                  | 3900     | 3800     |  |
| SHIMLA                 | 4000     | 3900     |  |
| MANDI                  | 4014     | 3400     |  |
| DHARAMSHALA            | 3800     | 3800     |  |
| SOLAN                  | 3900     | 4000     |  |
| UNA                    | 3860     | 3800     |  |
| BILASPUR-HP            | 3902     | 3550     |  |
| СНАМВА                 | 4250     | 4100     |  |
| HAMIRPUR               | 3955     | 4324     |  |
| LUDHIANA               | 3800     | 4000     |  |
| BATHINDA               | 3850     | 4500     |  |
| LUCKNOW                | 3870     | 4340     |  |
| KANPUR                 | 3900     | 4600     |  |
| VARANASI               | 4300     | 4900     |  |
| AGRA                   | 3830     | 3750     |  |
| JHANSI                 | 3900     | 4000     |  |
| MEERUT                 | 3800     | 4400     |  |
| ALLAHABAD              | 3950     | 4250     |  |
| GORAKHPUR              | 3800     | 4200     |  |
| SAHARANPUR             | 3915     | 4040     |  |
| BAREILLY               | 3780     | 3900     |  |
| AYODHYA                | 3900     | 3965     |  |
| MORADABAD              | 3800     | 4000     |  |
| ALIGARH                | 3400     | 3750     |  |
| WEST ZONE              |          |          |  |
| RAIPUR                 | 3900     | 4100     |  |
| DAMAN                  | NR       | NR       |  |
| PANAJI                 | 3770     | 4300     |  |
| AHMEDABAD              | 3600     | 4500     |  |
| RAJKOT                 | 3730     | 4800     |  |
| SURAT                  | NR       | NR       |  |



| BHUJ                               | 43             | 50             |
|------------------------------------|----------------|----------------|
| SELAMBA                            | 40             | 50             |
| WAGHAI                             | 43             | 41             |
| BODELI                             | 40             | 42             |
| VAPI                               | 40             | 54             |
| BHOPAL                             | 42             | 45             |
| INDORE                             | 41             | 47             |
| GWALIOR                            | 47             | 42             |
| JABALPUR                           | 42             | 38             |
| REWA                               | 41             | 43             |
| SAGAR                              | 38             | 36             |
| JHABUA                             | 40             | 55             |
| PUNE                               | 42             | 38             |
| NASHIK                             | 40             | 53             |
| MANGAON-RAIGAD                     | 47             | 64             |
| DHARNI                             | 41             | 41             |
| LATUR                              | 37             | 38             |
| AKLUJ                              | 39             | 42             |
| JAIPUR                             | 41             | 43             |
| JODHPUR                            | 41             | 48             |
| КОТА                               | 42             | 47             |
| UDAIPUR                            | 40             | 51             |
| EAST ZONE                          |                |                |
| PATNA                              | 44             | 46             |
| BHAGALPUR                          | 44             | 41             |
| PURNIA                             | 43             | 42             |
| DARBHANGA                          | NR             | NR             |
| MOTIHARI                           | 42             | 43             |
| SAMASTIPUR                         | 42             | 40             |
| KATIHAR                            | 48             | 46             |
| ARARIA                             | 42             | 42             |
| NAWADA                             | 44             | 43             |
| KHAGARIA                           | 43             | 42             |
| RANCHI                             | 42             | 50             |
| GUMLA                              | NR             | NR             |
| SAHIBGANJ                          | 42             | 50             |
| BOKARO                             | NR             | NR             |
| LOHARDAGA                          | 43             | 42             |
|                                    |                |                |
| SIMDEGA                            | 42             | 44             |
|                                    | 42<br>42       | 44<br>48       |
| SIMDEGA                            |                |                |
| SIMDEGA<br>DHANBAD                 | 42             | 48             |
| SIMDEGA<br>DHANBAD<br>ROURKELA     | 42<br>43       | 48<br>46       |
| SIMDEGA DHANBAD ROURKELA BERHAMPUR | 42<br>43<br>44 | 48<br>46<br>47 |

| BHUJ           | 3800 | 4350 |
|----------------|------|------|
| SELAMBA        | 3700 | 4200 |
| WAGHAI         | 3900 | 3800 |
| BODELI         | 3800 | 4000 |
| VAPI           | 3800 | 4900 |
| BHOPAL         | 3610 | 3715 |
| INDORE         | 3680 | 3900 |
| GWALIOR        | 3900 | 4000 |
| JABALPUR       | 3600 | 3400 |
| REWA           | 3650 | NR   |
| SAGAR          | 3650 | 3425 |
| JHABUA         | 3800 | 4400 |
| PUNE           | 3300 | 3100 |
| NASHIK         | 3680 | 4300 |
| MANGAON-RAIGAD | 4000 | 5800 |
| DHARNI         | 3820 | 3700 |
| LATUR          | 3620 | 3500 |
| AKLUJ          | 3400 | 3200 |
| JAIPUR         | 3800 | 4000 |
| JODHPUR        | 3800 | 4000 |
| КОТА           | 3610 | 3800 |
| UDAIPUR        | 3900 | NR   |
| EAST ZONE      |      |      |
| PATNA          | 3975 | 4200 |
| BHAGALPUR      | 3800 | 3700 |
| PURNIA         | 3900 | 3800 |
| DARBHANGA      | NR   | NR   |
| MOTIHARI       | 3900 | 4000 |
| SAMASTIPUR     | 3900 | 3850 |
| KATIHAR        | 4600 | 4400 |
| ARARIA         | 3800 | 3800 |
| NAWADA         | 3900 | 4200 |
| KHAGARIA       | 3960 | 3850 |
| RANCHI         | 3980 | 4100 |
| GUMLA          | NR   | NR   |
| SAHIBGANJ      | 3950 | 4200 |
| BOKARO         | 4000 | 4000 |
| LOHARDAGA      | 4000 | 4100 |
| SIMDEGA        | 4000 | 4000 |
| DHANBAD        | 4000 | 4200 |
| ROURKELA       | 3900 | 4000 |
| BERHAMPUR      | 4300 | 4600 |
| JEYPORE        | 4000 | 4200 |
|                |      |      |





| BARIPADA                  | 44 | 55 |
|---------------------------|----|----|
| BALANGIR                  | 40 | 47 |
| KHARAGPUR                 | NR | NR |
| RAMPURHAT                 | 46 | 58 |
| MALDA                     | 43 | 49 |
| RAIGANJ                   | 43 | 58 |
| NORTH EAST ZONE           |    |    |
| PORT BLAIR                | 51 | 69 |
| MAYABUNDER                | 49 | 66 |
| CAR NICOBAR               | 55 | 80 |
| GANGTOK                   | 48 | 60 |
| AGARTALA                  | 50 | 52 |
| SOUTH ZONE                |    |    |
| VIJAYWADA                 | 43 | 56 |
| VISAKHAPATNAM             | 41 | 51 |
| KURNOOL                   | 40 | 57 |
| TIRUPATHI                 | 40 | 57 |
| DHARWAD                   | 39 | 47 |
| MANGALORE                 | 40 | 50 |
| MYSORE                    | 40 | 62 |
| BENGALURU (EAST<br>RANGE) | 43 | 58 |
| BELAGAVI                  | 42 | 52 |
| KALABURAGI                | 45 | 45 |
| TUMAKURU                  | 41 | 63 |
| BELLARY                   | 38 | 42 |
| DHAVANAGERE               | 40 | 58 |
| SHIVAMOGGA                | 40 | 44 |
| VIJAYAPUR                 | 41 | 44 |
| T.PURAM                   | 42 | 74 |
| THRISSUR                  | 43 | 64 |
| PALAKKAD                  | 41 | 50 |
| WAYANAD                   | 40 | 49 |
| KOTTAYAM                  | 42 | 67 |
| PATHANAMTHITTA            | 42 | 85 |
| ALAPUZHA                  | 40 | 59 |
| KOLLAM                    | 44 | 69 |
| PUDUCHERRY                | 42 | 52 |
| CHENNAI                   | 40 | 59 |
| HYDERABAD                 | 36 | 51 |
| KARIMNAGAR                | 40 | 53 |
| WARANGAL                  | 41 | 53 |

| BARIPADA                  | 4100 | 4200 |
|---------------------------|------|------|
| BALANGIR                  | 3660 | 3900 |
| KHARAGPUR                 | NR   | NR   |
| RAMPURHAT                 | 3940 | 5040 |
| MALDA                     | 3900 | 4200 |
| RAIGANJ                   | 4000 | 5300 |
| NORTH EAST ZONE           |      |      |
| PORT BLAIR                | 4700 | 6300 |
| MAYABUNDER                | 4500 | 6250 |
| CAR NICOBAR               | 4400 | 7500 |
| GANGTOK                   | 4500 | 5000 |
| AGARTALA                  | 4200 | 4200 |
| SOUTH ZONE                |      |      |
| VIJAYWADA                 | 3980 | 4900 |
| VISAKHAPATNAM             | 3800 | 4800 |
| KURNOOL                   | 3400 | 4200 |
| TIRUPATHI                 | 3800 | 5000 |
| DHARWAD                   | 3750 | 4150 |
| MANGALORE                 | 3850 | 3800 |
| MYSORE                    | 3600 | 4600 |
| BENGALURU (EAST<br>RANGE) | 3750 | 4800 |
| BELAGAVI                  | 3720 | 4000 |
| KALABURAGI                | 3780 | 4100 |
| TUMAKURU                  | 3800 | 4800 |
| BELLARY                   | 3600 | 3800 |
| DHAVANAGERE               | 3750 | 4100 |
| SHIVAMOGGA                | 3800 | 4000 |
| VIJAYAPUR                 | 3700 | 3800 |
| T.PURAM                   | 3980 | 5300 |
| THRISSUR                  | 3800 | 4300 |
| PALAKKAD                  | 3800 | 4600 |
| WAYANAD                   | 3860 | 3850 |
| KOTTAYAM                  | 3850 | 5200 |
| PATHANAMTHITTA            | 3450 | 7250 |
| ALAPUZHA                  | 3860 | 4750 |
| KOLLAM                    | 3850 | 5000 |
| PUDUCHERRY                | 3800 | 4900 |
| CHENNAI                   | 3800 | 5200 |
| HYDERABAD                 | 3600 | 4300 |
| KARIMNAGAR                | 3400 | 4400 |
| WARANGAL                  | 3900 | 4800 |



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| ADILABAD       | 39    | 57    |
|----------------|-------|-------|
| SURYAPET       | 47    | 55    |
| JADCHERLA      | 39    | 55    |
| Average Price1 | 42.62 | 51.26 |
| Maximum Price1 | 55    | 100   |
| Minimum Price1 | 35    | 34    |
| Modal Price1   | 40    | 50    |

| ADILABAD       | 3900    | 4800    |
|----------------|---------|---------|
| SURYAPET       | 3700    | 5500    |
| JADCHERLA      | 3800    | 5000    |
| Average Price1 | 3924.78 | 4443.76 |
| Maximum Price1 | 4700    | 9000    |
| Minimum Price1 | 3300    | 3100    |
| Modal Price1   | 3800    | 4000    |

#### Disclaime

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