

**Domestic Market Highlights****Recent Updates:**

Uttar Pradesh sugar mills had cleared around 97.40% of cane dues of the 2021-22 sugar season. The mills have cleared sugarcane dues of around Rs. 2892.32 crore against a total 2969.37 crore. Sugarcane crushing has also picked up for the 2022-23 season and around 3.6 lakh tonne of sugar has been produced till 15<sup>th</sup> November 2022.

As of 21<sup>st</sup> November 2022, Gujarat sugarcane sowing has reached 1,05,036 hectares for the 2022-23 season which is slightly higher compared to the previous season's sowing of 79,898 hectares. Good rainfall during the past month has resulted in an increase in acreages under the sugarcane crop.

As per the Indian sugar mills association, Sugar production in India has reached 19.9 lakh tonne as against 20.8 lakh tonne till 15<sup>th</sup> November 2022. The crushing operations were delayed this year because of rains during late October month and early November. The state-wise sugar production is mentioned below:

State	Sugar Production		Mills in Operation	
	(as of 15 <sup>th</sup> Nov'22)		(as of 15 <sup>th</sup> Nov'21.)	
	No. of Operating Mills	Sugar Production	No. of Operating Mills	Sugar Production
Uttar Pradesh	76	3.6	74	2.9
Maharashtra	141	8.6	134	8.9
Karnataka	62	6.1	63	7.6
Gujarat	14	0.6	14	0.8
Tamil Nadu	5	0.8	3	0.4
All India	321	19.9	308	20.8

Source: ISMA; Unit: Lakh Tonne

**Sugar Exports:**

Around 35 lakh tonnes of sugar exports contract have already been signed for the 2022-23 season. Out of which, 2 lakh tonne has been physically exported till October 2022 as compared to 4 lakh tonnes during the corresponding period last year. AgriWatch estimates sugar exports of around 75 lakh tonnes during the 2022-23 season lower from the previous 116 lakh tonne during 2021-22 season.

According to the Directorate General of Foreign Trade (DGFT), around 5,841 MT (raw/refined) sugar is to be exported to European Union and about 8,606 Metric Tonne Raw Value (MTRV) raw cane sugar is to be exported to USA under Tariff rate quota (TRQ) scheme from 1<sup>st</sup> October, 2022, to 30<sup>th</sup> September, 2023.

The Indian Sugar Mills Association is expecting that the government may allow an additional 2-4 million tonne of sugar exports for the 2022-23 season. The government earlier approved 6 million tonne of sugar exports for the 2022-23 season. Overall sugar production in India during the 2022-23 season is expected to be 36 million tonne and ethanol about 5 million tonne.

Although, there are rumors in the market that around 45 lakh tonnes of sugar exports contracts are likely to get signed till December'22 by the exporters/millers.

#### **Country-wise Sugar Exports:**

<b>Sugar Exports (Commodity: 170191 SUGAR REFINED CONTNG FLVRNG OR CLRNG MATTER)</b>			
<b>Country</b>	<b>Sep' 2021</b>	<b>Sep' 2022</b>	<b>% Growth</b>
AFGHANISTAN	4374	-	-
AUSTRALIA	0.21	-	-
BAHARAIN IS	648	-	-
BANGLADESH PR	12598	175	-98.61
BHUTAN	0.05	0.22	307.41
CAMBODIA	360	-	-
CAMEROON	-	2898.5	-
CANADA	0.29	75	25673.2
CHINA P RP	5151	-	-
COMOROS	104	-	-
DJIBOUTI	15876.5	5525.5	-65.2
FIJI IS	-	26	-
FR POLYNESIA	25	-	-
INDONESIA	1755	-	-
IRAN	260	-	-
KENYA	1495.4	5010.5	235.06
KUWAIT	1107	-	-
MALAYSIA	1673.18	-	-
MALDIVES	-	0.11	-
MYANMAR	270	-	-
NEPAL	16	-	-
OMAN	270	-	-
PAKISTAN IR	270	-	-
PAPUA N GNA	364	-	-
QATAR	1470	8	-99.46
SAUDI ARAB	1350	-	-
SINGAPORE	52.46	-	-
SOMALIA	16899.75	6669	-60.54

SUDAN	27500	-	-
TANZANIA REP	1888.6	782.4	-58.57
THAILAND	-	1060	-
U ARAB EMTS	8625.65	405	-95.3
U S A	0.4	-	-
YEMEN REPUBLIC	19500	-	-
<b>Total</b>	<b>123904.49</b>	<b>22635.23</b>	<b>-81.73</b>

Source: DGCIS

Sugar Exports (Commodity: 170199 SUGR REFINED NT CONTNG FRVRNG/COLRNG MATTER)			
Country	Sep' 2021	Sep' 2022	% Growth
AFGHANISTAN	14,473.90	705	-95.13
ANGOLA	0.08	-	-
AUSTRALIA	5.59	0.15	-97.32
BAHRAIN IS	540.1	2,185.00	304.55
BANGLADESH PR	65,519.28	65.03	-99.9
BENIN	-	240	-
BHUTAN	647.7	459.67	-29.03
CAMBODIA	240	-	-
CANADA	61.76	421.24	582.08
TAIWAN	250	-	-
CHINA P RP	8,212.00	270	-96.71
DJIBOUTI	36,987.00	47,697.30	28.96
ETHIOPIA	-	0.02	-
FIJI IS	0.09	0.01	-88.64
FRANCE	5.85	-	-
GERMANY	0.16	20.29	12,581.25
GHANA	-	295	-
HONG KONG	272	-	-
INDONESIA	15,617.46	-	-
IRAN	1,620.00	540	-66.67
JAPAN	0.1	-	-
KENYA	1,374.00	3,834.00	179.04
KIRIBATI REP	225	-	-
KUWAIT	492.43	972	97.39
MALAYSIA	6,685.29	1,701.00	-74.56
MALDIVES	0.32	520.05	#####
MYANMAR	4.5	-	-
MEXICO	191.96	-	-
NEPAL	23,157.51	5,248.00	-77.34
NEW ZEALAND	5.79	-	-
NIGERIA	-	0.05	-
OMAN	1,096.62	540.15	-50.74
PAKISTAN IR	17,462.00	2,322.00	-86.7
PHILIPPINES	0.13	-	-
TIMOR LESTE	270	-	-
QATAR	419.3	7,973.00	1,801.53
SAUDI ARAB	2,865.13	0	-100
SENEGAL	0.1	-	-
SEYCHELLES	0.04	-	-
SINGAPORE	4,409.89	3,294.00	-25.3

SOMALIA	30,070.00	38,152.00	26.88
SOUTH AFRICA	4.25	-	-
SPAIN	43	-	-
SRI LANKA DSR	0	19,610.90	-
SUDAN	1,269.00	96,106.00	7,473.36
SWEDEN	0.95	-	-
SWITZERLAND	0.6	-	-
TAJIKISTAN	-	7,500.00	-
TANZANIA REP	875.04	297	-66.06
THAILAND	5,886.00	-	-
TONGA	182	-	-
TURKEY	-	25,354.65	-
TURKMENISTAN	9,180.00	1,080.00	-88.24
UGANDA	522.05	0.06	-99.99
U ARAB EMTS	77,460.58	9,820.05	-87.32
U K	4.05	0.25	-93.83
U S A	753.21	0.79	-99.89
VANUATU REP	50	-	-
YEMEN REPUBLC	2,000.00	2,160.00	8
<b>Total</b>	<b>331,413.79</b>	<b>279,384.67</b>	<b>-15.7</b>

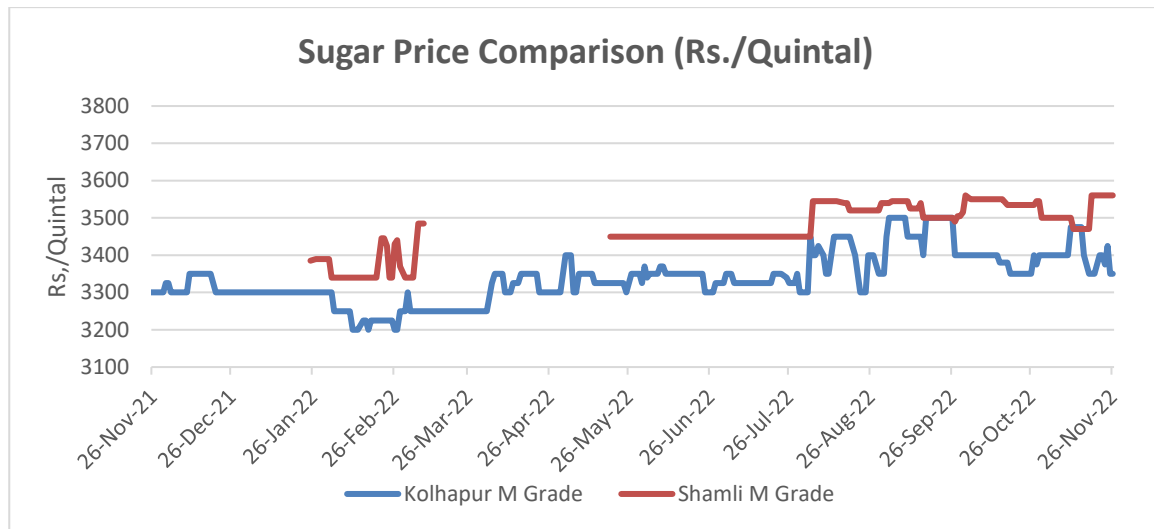
Source: DGCIS

#### Price Outlook:

- The average sugar prices were slightly lower at Rs. 3,547 per quintal during the past week from Rs.3,581 per quintal in Delhi market. Whereas, sugar prices in Maharashtra were lower at Rs.3350 per quintal.

#### Price Projection for the Next week

The average prices for Sugar 'M' grade in the key Kolhapur market has decreased at Rs.3350 per quintal during the week under review. Sugar prices in Kolhapur market are further likely to range between Rs. 3300- Rs. 3450 per quintal in the coming week. The prices had fallen mainly enough supply comparatively higher than the demand in the market during the week under review.



Sugar Price at Kolhapur Benchmark Market (Rs./Quintal)		
Forecast Date	Past Week	Coming week
28-Nov-22	3350	3300-3450

### Uttar Pradesh: Mill-wise Sugar List (26/11/2022)

S.no	Mill Name	Opening Stock	Sold Stock	Balance Stock	Today Rate
		(in Qtls)			(in Rs./Qtls)
1	ANOOPSAHAR (ANOO)	307958	6346	301612	3400
2	BAGPAT (BAGP)	417989	12590	405399	3410
3	BELRAYAN (BELR)	698496	29480	669016	3425
4	BILASPUR (BILA)	135790	1800	133990	3400
5	BISALPUR (BISA)	370134	17260	352874	3410
6	BADAUN (BUDA)	191282	0	191282	3390
7	GAJRAULA (GAJR)	290829	250	290579	3410
8	GHOSI (GHOS)	91985	30	91955	3545
9	KAIMGANJ (KAIM)	84809	0	84809	3450
10	MAHMUDABAD (MAHM)	152981	200	152781	3475
11	MORNA (MORN)	486069	2070	483999	3410
12	NANAUTA (NANA)	889494	8020	881474	3400
13	NANAPRA (NANP)	425404	0	425404	3485
14	POWAYAN (POWA)	141962	250	141712	3460
15	PURANPUR (PURA)	273819	4160	269659	3410
16	RAMALA (RAMA)	902851	18365	884486	3470
17	SAMPORNANAGAR (SAMP)	488359	670	487689	3425
18	SARSAWA (SARS)	663882	1600	662282	3400

19	SATHA (SATH)	12691.87	0	12691.87	3390
20	SATHIAON (SATN)	165218	0	165218	3585
21	SEMIKHERA (SEMI)	210851	1550	209301	3430
22	SNEH ROAD (SNEH)	729527	25360	704167	3400
23	SULTANPUR (SULT)	25359.06	0	25359.06	3555
24	TILHAR (TILH)	348611	4740	343871	3430
Total		8,506,351.40	134,741.00	8,371,610.40	

Source: Uttar Pradesh Sugar Cooperative Federation

### International Market Highlights

Sugar prices have gained support after the Thai Sugar Milliers Corporation said that Thailand might push back the start of this year's sugar cane crushing season to early December from 23<sup>rd</sup> Nov'22 and reduce its sugarcane production estimate to 105 MMT from 110 MMT, citing unfavorable weather conditions. A bearish factor for sugar was from Czarnikow that Brazil's Center-South mills would produce 34.7 MMT of sugar in 2023-24 (Apr/Mar), up +7% year-on-year basis.

Sugar prices also saw pressure after the Organization of Cane Producers Association in Brazil forecasted Brazil's sugar output in 2022-23 season at 36.9 MMT due to favorable weather and that production would reach 37.2 MMT in 2023-24 season. As per Unica, Brazil's Center-South sugar output in October was estimated down -3.1% year-on-year basis at 30.281 MMT.

The Australian sugar crush is over 75% complete, with 25.4 million tonnes processed to date. Sugar Futures ended flat after a volatile week.

Pakistan Sugar Mills Association has urged the government to allow the export of surplus sugar. The millers are demanding to allow exports of around 60% of the surplus sugar stock else they would delay the crushing for the coming season. (The mills may start the can crushing operation in January 2023)

World Sugar Balance Sheet				
	2022-23	2021-22	Changes in Million tonne	Percentage Change (%)
Production	182.142	172.662	9.480	5.46
Consumption	175.957	174.327	1.630	0.94
Surplus/Deficit	6.185	-1.665		
Import	61.500	62.191	-0.691	-1.11
Export	64.486	62.512	1.974	3.16
Ending stock	99.734	96.852	2.882	2.98
Stock to use ratio	56.68	55.56		

Source: ISO; unit: Million Tonne

The International Sugar Organization, has forecasted that sugar production may increase by around +4.5% year on year basis to a 5-year high of 182.1 Million Tonne in 2022-23 season, as a result, global sugar market would be in a surplus of +5.6 MMT. However, higher sugar output in India is bearish for prices. India's Sugarcane acreages has increased by +5.4% year-on-year basis, and sugar production is expected to increase by +2.9% year-on-year basis to 35.8 MMT.

Thailand Sugar Balance Sheet (Nov-May)				
Season	Sugar Production	Exports	Domestic Consumption	Ending Stock
2020-21	75.87	37.39	235.0	9.06
2021-22	102.30	100.00	242.0	6.87
2022-23*	105.00	110.00	252.0	3.85

Brazil Sugar Balance Sheet (Apr-Mar)				
Season	Sugar Production	Exports	Domestic Consumption	Ending Stock
2020-21	420.5	321.5	101.5	3.40
2021-22	353.5	256.5	98	2.40
2022-23*	363.7	266.2	98	1.90

Source: USDA; Unit: Lakh Tonnes

ICE & LIFE Future Prices

International Sugar Futures ICE					(Rs/Qtl)	
Futures month	% Change over previous year	Today	Week ago	Month Ago	Year Ago	RBI Dollar
		25-Nov-22	18-Nov-22	27-Oct-22	26-Nov-21	25-Nov-22
Oct-22	5.06	3221	3263	3037	3066	81.52
Mar-23	9.35	3530	3669	3291	3228	
May-23	6.11	3353	3447	3118	3159	

International Sugar Futures LIFFE					(Rs/Qtl)	
Futures month	% Change over previous year	Today	Week ago	Month Ago	Year Ago	RBI Dollar
		25-Nov-22	18-Nov-22	27-Oct-22	26-Nov-21	25-Nov-22
Oct-22	12.35	4136	4205	3955	3682	81.52
Dec-22	8.57	3941	3962	3811	3630	
Mar-23	14.29	4252	4357	4016	3721	

The Raw Sugar futures ICE traded higher by 5.06 percent at Rs. 3221 per Quintal. The LIFE Sugar traded higher at Rs. 4136 per Quintal as compared to the previous season of Rs. 3682 per Quintal.

International Sugar Futures Price Projection



## LIFFE (White Sugar Exchange) Future Market Sugar Scenario (Mar'23 Contract)

### Technical Commentary

- As depicted in the above chart, market showed range bound movement during the week under review.
- Volume has increased in the market which further indicates slight buying strength.
- Overall, the prices are expected to remain stable in the coming week.

### International Sugar Futures Price Projection

	Contract Month	Present Quote	The expected Price level for next week
<b>LIFFE Sugar (US \$/MT)</b>	<b>Mar'23</b>	529	530-550



## ICE (Raw Sugar Exchange) Future Market Scenario (Mar'23 Contract)

### Technical Commentary:

- ☐ As depicted in the above chart, market has corrected during the last week.
- ☐ Market is currently indicating weak buying strength.
- ☐ Market is further expected to trend sideways in the coming week.

International Sugar Futures Price Projection			
	Contract Month	Present Quote	The expected Price level for next week
ICE Sugar #11 (US Cent/lb)	Mar'23	19.33	19.25-19.78

### Jaggery:

**Kolhapur:** Jaggery auction has stopped in Kolhapur Agriculture Produce Market Committee (APMC) during the week under review as prices had again dropped sharply. The jaggery making farmers had refused to sell their produce unless the trader agreed to pay at least Rs. 3,700 per quintal for jaggery. However, as per sources the jaggery auction will resume in the coming week. The larger quantity of supply and the low demand across the country has led to a drop in the jaggery prices. Further, prices in the coming week are expected to rise as with the decreasing temperature jaggery demand is expected to improve.

**Kerala:** Alangadan jaggery is expected to come in market by the year 2024. Sugarcane farming will be done on 20 acres in Alangadan. The Order has also been placed with Sugarcane Breeding Institute Coimbatore to raise sampling which will be planted at Alangad. The planting will start from January next year. The Alangadan Jaggery is also planned for getting the GI tag for the product. The Alangadan jaggery has been used for making Aravana Payasam (Jaggery Kheer) in Sabarimala and for Aranmula.

Jaggery Price at Kolhapur Benchmark Market (Rs./Quintal)		
Forecast Date	Past Week	Coming week
28-Nov-22	4000	4000-4300

### Ethanol:

The Chhattisgarh government had signed two MoU (Memorandum of Understandings) at the Chhattisgarh Business Summit 2022. The MoU were signed for setting up an ethanol production plant and drone and UAV manufacturing unit.

According to the press release issued by the CMO, an MoU was signed between the state government and Rajesh Gautam of NKJ Biofuel, Durg for setting up an ethanol production plant in the cooperative sector with an investment of Rs 140 crores, while another MoU was inked with Manish Bajpai of Daybest Research Private Ltd for setting up 4500 drone and UAV manufacturing units at the investment of Rs 50.95 crore.

The government has released guidelines for producing ethanol from sugar and grain-based feedstocks in India. According to the new guidelines, the validating agencies will have to send a copy of the validation report to the directorate of sugar and vegetable oils, the department of food and public distribution and the ministry of petroleum and natural gas within a fortnight of undertaking the onsite validation.

- The guidelines issued encompass sugar/molasses-based ethanol distilleries and grain-based distilleries. These norms will help distilleries identify the quantity of ethanol produced from different routes.
- The quantity of ethanol produced by any of the routes should conform to the desired specifications as per IS 15465(22): Anhydrous ethanol for use in automotive fuel or as per the requirement of oil marketing companies. As specified in their tender document, the ethanol content percentage by volume shall not be below 99.6 at 15 degrees Celsius. These distilleries units shall be operated with one type of feedstock at a time.
- However, in case of ethanol unit having two identifiable processing streams, they may use a different class of feedstock for the two streams subject to proper recording of data of two streams with respect to quantities and qualities.
- The validating agency shall specify the loss in sugar recovery due to diversion, sugar recovery during the diversion and estimated sugar recovery, considering no diversion of juice/syrup or B,C Heavy molasses so as to facilitate the calculation of fair and remunerative price (FRP) for sugarcane.

## Uttar Pradesh: Mill-wise Ethanol List (19/11/2022)

S.N o	Factory Name	Opening Stock	Production To Date	Stock On Date	Sale in Hand	Last Sold Rate
		(in Lac B.L.)				(in Rs./litre)
		19th November 2022				
1	ANOOPSAHAR (ANOO)	3.46	31.22	3.03	44.98	59.08
2	GHOSI (GHOS)	3.7	13	0.13	27.54	59.08
3	KAIMGANJ (KAIM)	1.62	0	1.57	9.57	46.66
4	MAJHOLA (MAJH)	0	0	0	0	0
5	NANAUTA (NANA)	2.58	13.91	1.07	29.63	46.66
6	NANAPRA (NANP)	0	0	0.5	7	46.66
7	SAMPORNANAGAR (SAMP)	4.84	7.42	0.23	61.9	46.66
8	SATHIAON (SATN)	14.44	19.16	0.04	29.74	59.08
9	SNEH ROAD (SNEH)	0.13	42.84	0.07	92	59.08
Tota l		30.77	127.55	6.64	302.36	

## Weekly Sugar &amp; Gur Price

Spot Sugar Prices Scenario (Weekly) (Average)					
Commodity	Centre	Variety	Average Prices (Rs/Qtl)		Change
Sugar			21st Nov'22 to 26th Nov'22	14th Nov'22 to 19th Nov'22	
Delhi	Delhi	M-Grade	3520	3547	-27
	Delhi	S-Grade	3500	3527	-27
Uttar Pradesh	Khatauli	M-Grade	3640	3648	-8
	Ramala	M-Grade	3480	3480	Unch
	Dhampur	M-Grade Ex-Mill	3565	3553	12
	Dhampur	S-Grade Ex-Mill	3545	3533	12
	Dhampur	L-Grade Ex-Mill	3615	3603	12
Maharashtra	Mumbai	M-Grade	3673	3664	9
	Mumbai	S-Grade	3557	3549	8
	Nagpur	M-Grade	3515	3510	5
	Nagpur	S-Grade	3461	3460	1
	Kolhapur	M-Grade	3390	3385	5
	Kolhapur	S-Grade	3336	3335	1
Assam	Guhawati	S-Grade	3650	3649	1
Meghalaya	Shillong	S-Grade	3656	3655	1
Andhra Pradesh	Vijayawada	M-Grade (With Duty)	3880	3880	Unch
	Vijayawada	S-Grade (With Duty)	3820	3820	Unch

West Bengal	Kolkata	M-Grade	3940	3930	10
Tamil Nadu	Chennai	S-Grade (With GST)	3430	3450	-20
	Dindigul	M-Grade (DCA)	3800	3800	Unch
	Coimbatore	M-Grade (DCA)	3840	3840	Unch
Chattisgarh	Ambikapur	M-Grade (Without Duty)	3900	3950	-50
Sugar Prices are in INR/Quintal. (1 Quintal=100 kg)					

Spot Jaggery(Gur) Prices Scenario (Weekly) (Average)					
Commodity	Centre	Variety	Prices (Rs/Qtl)		Change
Jaggery(Gur)			21st Nov'22 to 26th Nov'22	14th Nov'22 to 19th Nov'22	
Uttar Pradesh	Muzaffarnagar	Chaku Fresh	3045	3133	-88
	Muzaffarnagar	Chaku(Arrival)(40kg Bag)	9600	8600	1000
	Muzaffarnagar	Khurpa (Fresh)	2675	2735	-60
	Muzaffarnagar	Laddoo (Fresh)	3180	3120	60
	Muzaffarnagar	Rascut (Fresh)	2455	2525	-70
	Hapur	Chaurasa	2728	2860	-132
	Hapur	Balti	2844	3008	-164
Maharashtra	Latur	Lal Variety	NA	NA	-
Karnataka	Bangalore	Mudde (Average)	4550	4650	-100
	Belgaum	Mudde (Average)	3000	NA	-
	Gulbarga	Other (Average)	2370	2940	-570
	Mahalingapura	Penti (Average)	2320	2586	-266
	Mandya	Achhu (Medium)	3293	3346	-54
	Mandya	Kurikatu (Medium)	3193	3256	-64
	Mandya	Other (Medium)	2895	3152	-257
	Mandya	Yellow (Medium)	3225	3318	-93
	Shimoga	Achhu (Average)	3840	3840	Unch

Spot Sugar Prices Scenario (Weekly)						
Commodity	Centre	Variety	Today	Week Ago	Month Ago	Year Ago
Sugar			26-Nov-22	19-Nov-22	27-Oct-22	26-Nov-21
Delhi	Delhi	M-Grade	3525	3530	3500	3530
	Delhi	S-Grade	3505	3510	3480	3510
Uttar Pradesh	Khatauli	M-Grade	3640	3640	Closed	Closed
	Ramala	M-Grade	3480	3480	Closed	Closed
	Dhampur	M-Grade Ex-Mill	3565	3565	Closed	Closed
	Dhampur	S-Grade Ex-Mill	3545	3545	Closed	Closed
	Dhampur	L-Grade Ex-Mill	3615	3615	Closed	Closed

Maharashtra	Mumbai	M-Grade	3662	3670	3652	3686
	Mumbai	S-Grade	3556	3556	3526	3430
	Nagpur	M-Grade	3475	3475	3525	3425
	Nagpur	S-Grade	3425	3425	3475	3325
	Kolhapur	M-Grade	3350	3350	3400	3300
	Kolhapur	S-Grade	3300	3300	3350	3200
Assam	Guhawati	S-Grade	3613	3613	3664	3512
Meghalaya	Shillong	S-Grade	3620	3620	3670	3520
Andhra Pradesh	Vijayawada	M-Grade (With Duty)	3860	3880	3880	3940
	Vijayawada	S-Grade (With Duty)	3800	3820	3840	3880
West Bengal	Kolkata	M-Grade	3940	3930	3900	3950
Tamil Nadu	Chennai	S-Grade	3425	3450	3450	3700
	Dindigul	M-Grade (DCA)	3800	3800	3860	3950
	Coimbatore	M-Grade (DCA)	3840	3840	3840	3800
Chattisgarh	Ambikapur	M-Grade (Without Duty)	3900	3900	3850	3800
Sugar Prices are in INR/Quintal. (1 Quintal=100 kg)						

## Spot Jaggery(Gur) Prices Scenario (Weekly)

Commodity	Centre	Variety	Today	Week Ago	Month Ago	Year Ago
Jaggery(Gur)			26-Nov-22	19-Nov-22	27-Oct-22	26-Nov-21
Uttar Pradesh	Muzaffarnagar	Chaku Sukha	3000	3175	Closed	2938
	Muzaffarnagar	Chaku(Arrival)(40kg Bag)	10000	8000	Closed	10000
	Muzaffarnagar	Khurpa	2650	2675	Closed	2575
	Muzaffarnagar	Laddoo	3163	3225	Closed	3025
	Muzaffarnagar	Rascut	2350	2575	Closed	2575
	Hapur	Chaurasa	NA	2800	2900	2613
	Hapur	Balti	NA	2900	3070	2550
Karnataka	Bangalore	Mudde (Average)	NA	4650	NA	NA
	Belgaum	Mudde (Average)	NA	4000	NA	NA
	Gulbarga	Other (Average)	NA	2850	2850	NA
	Mahalingapura	Penti (Average)	NA	0	0	3527
	Mandya	Achhu (Medium)	NA	3300	3600	3800
	Mandya	Kurikatu (Medium)	NA	3200	3410	3300
	Mandya	Other (Medium)	NA	3100	3400	3550
	Mandya	Yellow (Medium)	NA	3140	3630	3750
	Shimoga	Achhu (Average)	NA	3850	0	0

## International Sugar Prices (Weekly Average)

	Contract Month	21st Nov'22 to 26th Nov'22	14th Nov'22 to 19th Nov'22	Change
ICE Sugar #11 (US Cent/lb)	22-Oct	17.68	17.90	-0.22
	23-Mar	19.61	20.03	-0.42
	23-May	18.53	18.89	-0.36
LIFFE Sugar (US \$/MT)	22-Oct	493.52	496.88	-3.36
	22-Dec	486.18	521.50	-35.32
	23-Mar	535.40	542.22	-6.82

## Retail and Wholesale Sugar &amp; Gur Price

## Retail Prices

## Commodity: Sugar &amp; Gur (Rs./Kg.)

Date	26- Nov-22	26- Nov- 22
Centre	Sugar	Gur
NORTH ZONE		
CHANDIGARH	42	53
DELHI	40	50
HISAR	40	38
PANCHKULA	42	45
GURGAON	42	44
SHIMLA	45	42
MANDI	43	45
DHARAMSHALA	42	45
SOLAN	43	46
UNA	41	44
BILASPUR-HP	41	36
CHAMBA	44	40
HAMIRPUR	42	43
KULLU	42	38

## Daily Wholesale Prices

## Commodity: Sugar &amp; Gur (Rs./Kg.)

Date	26-Nov- 22	26-Nov- 22
Centre	Sugar	Gur
NORTH ZONE		
CHANDIGARH	3970	4450
DELHI	3750	3650
HISAR	3900	3600
PANCHKULA	3900	4200
GURGAON	4000	3800
SHIMLA	4050	3900
MANDI	4200	3730
DHARAMSHALA	3800	3800
SOLAN	3900	4000
UNA	3860	3800
BILASPUR-HP	4000	3550
CHAMBA	4250	3900
HAMIRPUR	4035	3900
KULLU	4126	3200

SIRMOUR	42	41
SRINAGAR	50	51
JAMMU	46	45
POONCH	47	47
KUPWARA	55	48
AMRITSAR	42	60
LUDHIANA	40	50
BATHINDA	41	48
LUCKNOW	41	41
KANPUR	40	40
VARANASI	48	58
AGRA	40	45
JHANSI	41	42
MEERUT	40	47
ALLAHABAD	47	49
GORAKHPUR	41	43
SAHARANPUR	41	46
BAREILLY	40	42
AYODHYA	41	43
MORADABAD	40	45
ALIGARH	40	43
MIRZAPUR (VINDHYANCHAL)	42	56
BANDA	41	51
AZAMGARH	42	45
GONDA (DEVIPATAN)	45	45
DEHRADUN	47	42

SIRMOUR	3800	3600
SRINAGAR	4200	4500
JAMMU	4050	3700
POONCH	4300	4300
KUPWARA	3950	3900
AMRITSAR	3850	4200
LUDHIANA	3800	4000
BATHINDA	3880	3600
LUCKNOW	3760	3720
KANPUR	3900	3600
VARANASI	4270	5000
AGRA	3840	3820
JHANSI	3950	3800
MEERUT	3700	4400
ALLAHABAD	3950	4250
GORAKHPUR	4000	3900
SAHARANPUR	3950	4050
BAREILLY	3800	3860
AYODHYA	3900	3530
MORADABAD	3900	4000
ALIGARH	3500	3750
MIRZAPUR (VINDHYANCHAL)	3985	4510
BANDA	3960	4500
AZAMGARH	3975	3950
GONDA (DEVIPATAN)	3800	4200
DEHRADUN	3600	3500



HALDWANI	42	51
RUDRAPUR	40	51
HARIDWAR	42	46
<b>WEST ZONE</b>		
RAIPUR	41	47
DURG	42	47
JAGDALPUR	39	46
DANTEWADA	43	52
RAJKOT	40	51
SELAMBA	39	50
WAGHAI	43	41
BODELI	40	42
BHOPAL	39	43
INDORE	42	49
GWALIOR	47	42
JABALPUR	42	38
REWA	43	44
SAGAR	40	42
JHABUA	47	57
HOSHANGABAD	40	43
SHAHNOL	41	44
UJJAIN	39	43
MORENA	40	40
MUMBAI	42	69
NAGPUR	46	56
PUNE	45	40
NASHIK	40	54
MANGAON-RAIGAD	46	65
DHARNI	40	43
LATUR	36	40
AKLUJ	39	50
JAIPUR	41	44
JODHPUR	NR	NR
KOTA	42	47

HALDWANI	3739	3311
RUDRAPUR	3800	4310
HARIDWAR	4000	4100
<b>WEST ZONE</b>		
RAIPUR	3800	4100
DURG	3700	4000
JAGDALPUR	3550	4300
DANTEWADA	4000	5000
RAJKOT	3580	4800
SELAMBA	3700	4200
WAGHAI	3900	3800
BODELI	3800	4000
BHOPAL	3590	3670
INDORE	3715	3895
GWALIOR	3900	4000
JABALPUR	3600	3400
REWA	3750	4200
SAGAR	3620	3840
JHABUA	3700	4600
HOSHANGABAD	3750	4000
SHAHNOL	3940	4000
UJJAIN	3760	4000
MORENA	3800	3400
MUMBAI	3577	4750
NAGPUR	3800	4500
PUNE	3600	3300
NASHIK	3620	4400
MANGAON-RAIGAD	4000	6000
DHARNI	3800	4000
LATUR	3550	3800
AKLUJ	3400	4200
JAIPUR	3800	4000
JODHPUR	NR	NR
KOTA	3610	3800

EAST ZONE		
PATNA	44	42
BHAGALPUR	43	46
PURNIA	43	42
GAYA	41	42
MUZZAFARPUR	42	41
SARAN	44	45
MUNGER	42	48
SAHARSA	42	58
MADHUBANI	44	48
ROHTAS (SASARAM)	45	48
MOTIHARI	42	43
SAMASTIPUR	44	45
KATIHAR	44	50
ARARIA	42	42
NAWADA	41	44
KHAGARIA	44	42
RANCHI	42	45
GUMLA	53	50
SAHIBGANJ	42	50
LOHARDAGA	43	42
SIMDEGA	42	40
DHANBAD	43	48
JAMSHEDPUR (EAST SINGBHUM)	42	42
GIRIDHI	42	40
BHUBANESHWAR	44	50
CUTTACK	44	51
SAMBALPUR	44	44

EAST ZONE		
PATNA	3975	3600
BHAGALPUR	3950	4600
PURNIA	3950	3800
GAYA	3600	3600
MUZZAFARPUR	3950	3500
SARAN	4000	3700
MUNGER	3950	4000
SAHARSA	4000	4150
MADHUBANI	4000	4400
ROHTAS (SASARAM)	3900	4000
MOTIHARI	3900	4000
SAMASTIPUR	4000	4200
KATIHAR	4200	4800
ARARIA	3800	3800
NAWADA	4020	3900
KHAGARIA	4000	3850
RANCHI	4000	3800
GUMLA	4000	3600
SAHIBGANJ	3950	4200
LOHARDAGA	3950	3800
SIMDEGA	4100	3500
DHANBAD	4000	4250
JAMSHEDPUR (EAST SINGBHUM)	3900	3900
GIRIDHI	4050	3800
BHUBANESHWAR	4100	4200
CUTTACK	4000	4600
SAMBALPUR	3960	3800

ROURKELA	NR	NR
BERHAMPUR	NR	NR
JEYPORE	45	45
BALASORE	NR	NR
BARIPADA	43	55
BALANGIR	42	47
SILIGURI	43	53
PURULIA	44	46
KHARAGPUR	43	55
RAMPURHAT	46	58
MALDA	42	48
RAIGANJ	43	55
<b>NORTH EAST ZONE</b>		
MAYABUNDER	49	66
GUWAHATI	44	42
SHILLONG	45	70
DIMAPUR	50	80
GANGTOK	48	60
AGARTALA	49	52
<b>SOUTH ZONE</b>		
VIJAYWADA	43	55
VISAKHAPATNAM	40	40
KURNOOL	40	60
TIRUPATHI	40	60
BENGALURU	42	61

ROURKELA	NR	NR
BERHAMPUR	NR	NR
JEYPORE	4000	4000
BALASORE	NR	NR
BARIPADA	4100	4000
BALANGIR	3800	4000
SILIGURI	4000	4450
PURULIA	4000	4200
KHARAGPUR	4000	5000
RAMPURHAT	3940	5040
MALDA	4000	4600
RAIGANJ	4050	4800
<b>NORTH EAST ZONE</b>		
MAYABUNDER	4500	6250
GUWAHATI	4100	3900
SHILLONG	4200	5800
DIMAPUR	4300	7500
GANGTOK	4500	5000
AGARTALA	4200	4200
<b>SOUTH ZONE</b>		
VIJAYWADA	3880	4500
VISAKHAPATNAM	3900	3800
KURNOOL	3500	4200
TIRUPATHI	3800	5000
BENGALURU	3700	5200

DHARWAD	39	52
MANGALORE	38	58
MYSORE	37	59
BENGALURU (EAST RANGE)	40	55
BELAGAVI	42	52
KALABURAGI	41	45
TUMAKURU	40	59
BELLARY	38	42
DHAVANAGERE	39	54
SHIVAMOGGA	40	45
VIJAYAPUR	40	55
T.PURAM	41	79
KOZHIKODE	42	62
THRISSUR	44	64
PALAKKAD	41	53
WAYANAD	39	49
KASARGOD	39	44
KOTTAYAM	41	61
PATHANAMTHITTA	41	70
ALAPUZHA	40	60
KOLLAM	NR	NR
PUDUCHERRY	41	53
CHENNAI	41	63
TIRUNELVELI	39	51

DHARWAD	3400	4700
MANGALORE	3700	4400
MYSORE	3400	4600
BENGALURU (EAST RANGE)	3720	4800
BELAGAVI	3680	4000
KALABURAGI	3700	4050
TUMAKURU	3700	4800
BELLARY	3600	3800
DHAVANAGERE	3660	4000
SHIVAMOGGA	3700	4100
VIJAYAPUR	3800	4000
T.PURAM	3880	5600
KOZHIKODE	3760	4500
THRISSUR	3780	4600
PALAKKAD	3740	4700
WAYANAD	3750	4000
KASARGOD	3760	4000
KOTTAYAM	3800	5400
PATHANAMTHITTA	3375	5900
ALAPUZHA	3800	4800
KOLLAM	NR	NR
PUDUCHERRY	3700	4500
CHENNAI	3900	5800
TIRUNELVELI	3760	4550

CUDDALORE	39	50
DHARMAPURI	39	50
VELLORE	40	55
RAMANATHAPURAM	40	49
HYDERABAD	36	51
KARIMNAGAR	40	55
WARANGAL	41	54
ADILABAD	37	58
SURYAPET	47	55
JADCHERLA	39	55
<b>Average Price1</b>	42.31	49.18
<b>Maximum Price1</b>	55	90
<b>Minimum Price1</b>	35	33
<b>Modal Price1</b>	40	42

CUDDALORE	3900	4600
DHARMAPURI	3700	4400
VELLORE	3700	4600
RAMANATHAPURAM	3800	4500
HYDERABAD	3400	4300
KARIMNAGAR	3400	4800
WARANGAL	3900	5100
ADILABAD	3600	4800
SURYAPET	3700	5500
JADCHERLA	3700	5000
<b>Average Price1</b>	3916.36	4268.41
<b>Maximum Price1</b>	4800	7500
<b>Minimum Price1</b>	3375	3000
<b>Modal Price1</b>	4000	4000

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