

**Today's Update:**

- As per trade sources, total 27,550 MT Pulses imported at Chennai port during 1<sup>st</sup> to 16<sup>th</sup> June 2023 as against 45,875 MT Pulses imports last month. Out of the total quantity imported during the period includes 8,175 MT Tur, 17,175 MT Urad, 1,525 MT Lentil, 425 Red Kidney Beans, 50 MT Lab Lab Beans, 25 MT Butter Beans, 125 MT Kidney Beans and 50 MT Lima Beans.
- Tamil Nadu Civil Supplies Corporation (TNCSC) recently has invited Online tender for the purchase of 60,000 MT of Tur Dal (split-husked & fatka) [Indigenous] / Tur Dal (split husked-imported) / Lentil locally known as Canadian Yellow Lentil (Split-Husked & Laired No. 2) / Lentil locally known as Canadian Yellow Lentil (Whole-Husked & Laired No.2) as per AGMARK specification. The last date for online submission is 27.06.2023 Interested party may send mail to mstcsro@mstcindia.co.in.

**Previous Update:**

- The average decrease in buying interest from traders, stockists, millers, and processors kept Tur down by 1-3%, on an average, during the week under review. The government's recent action on stock limits and stagnant C&F offers also affected the sentiments. Tur is likely to trade firm under the present context of higher MSP, supply tightness amidst low import volume, higher import disparity and much time for new crop arrivals in South Africa. Prices may move in a range of INR 100-200 per quintal with slightly firm tone during the week. The recent increase in MSP, along with preliminary indications of a 10-12% rise in sown area for the Kharif 2023 season may push up the sowing coverage this year.
- Additionally, according to trade sources, forward bookings for African Tur crop have been secured, and the country may witness arrivals of African cargoes in August. Tur traded at INR 10400 per quintal, down by 0.95% in Gulbarga and at INR 10200 per quintal, down by 2.86% in Latur. Progress of the monsoon will remain the key factor for sowing coverage as progress of the monsoon has been remained dissatisfactory so far.

| FOREX      |           |       |           |        |        |                  |                    |               |
|------------|-----------|-------|-----------|--------|--------|------------------|--------------------|---------------|
| Currency   | US Dollar | Euro  | Yen (100) | GBP    | MMK*   | Canadian Dollar* | Australian Dollar* | Chinese Yuan* |
| 20-June-23 | 82.11     | 89.65 | 57.91     | 105.01 | 0.0391 | 62.10            | 55.87              | 11.44         |
| 19-June-23 | 81.98     | 89.64 | 59.71     | 105.04 | 0.0390 | 62.00            | 56.12              | 11.47         |

**Tur Prices (Pulses-Wise; Variety-Wise; Market-Wise Comparison)**

| Pulses | State       | Market | Pulses Variety/Origin (Rs in Qtl) | 20-June-23 | 19-June-23 | Change |
|--------|-------------|--------|-----------------------------------|------------|------------|--------|
| Tur    | Maharashtra | Mumbai | Tur Lemon (Burma) in \$/t         | 1140       | 1335       | -195   |

| Pulses | State          | Market     | Pulses Variety/Origin (Rs in Qtl) | 20-June-23 | 19-June-23 | Change |
|--------|----------------|------------|-----------------------------------|------------|------------|--------|
| Tur    | Tamil Nadu     | Chennai    | Tur Lemon (Burma) in \$/t         | 1330       | 1325       | 5      |
| Tur    | Uttar Pradesh  | Kanpur     | Tur (MP)                          | 9300       | 9300       | Unch   |
| Tur    | Uttar Pradesh  | Kanpur     | Tur (UP Line)                     | 9400       | 9400       | Unch   |
| Tur    | Maharashtra    | Nagpur     | Tur (Mah.)                        | 10200      | 10200      | Unch   |
| Tur    | Madhya Pradesh | Indore     | Tur Mah. Origin                   | 10100      | 10100      | Unch   |
| Tur    | Maharashtra    | Jalna      | Tur BDM                           | 10400      | 10400      | Unch   |
| Tur    | Maharashtra    | Hinganghat | Tur                               | 10250      | 10400      | -150   |
| Tur    | Maharashtra    | Solapur    | Tur                               | 10450      | 10600      | -150   |
| Tur    | Madhya Pradesh | Katni      | Tur                               | 10400      | 10500      | -100   |
| Tur    | Madhya Pradesh | Bhind      | Tur                               | 5200       | 5200       | Unch   |
| Tur    | Madhya Pradesh | Dabra      | Tur                               | NA         | NA         | -      |
| Tur    | Chhattisgarh   | Raipur     | Tur                               | 10300      | 10400      | -100   |
| Tur    | Telangana      | Warangal   | Tur Desi                          | NA         | NA         | -      |
| Tur    | Andhra Pradesh | Dhone      | Tur Desi                          | NA         | NA         | -      |
| Tur    | Madhya Pradesh | Morena     | Tur Desi                          | NA         | NA         | -      |
| Tur    | Madhya Pradesh | Pipariya   | Tur Desi                          | 10000      | 10000      | Unch   |
| Tur    | Karnataka      | Gulbarga   | Tur Red FAQ                       | 10200      | 10400      | -200   |
| Tur    | Uttar Pradesh  | Hathras    | Tur Red Desi                      | 6500       | 6500       | Unch   |
| Tur    | Maharashtra    | Jalna      | Tur Red (Variety-Maruti)          | 9500       | 9500       | Unch   |
| Tur    | Karnataka      | Sedam      | Tur Red                           | 10200      | 10200      | Unch   |
| Tur    | Karnataka      | Yadgir     | Tur Red                           | 10070      | 10070      | Unch   |
| Tur    | Maharashtra    | Latur      | Tur Red                           | 10200      | 10200      | Unch   |
| Tur    | Maharashtra    | Udgir      | Tur Red                           | 10300      | Closed     | -      |
| Tur    | Maharashtra    | Akola      | Tur Red                           | 10400      | 10550      | -150   |
| Tur    | Maharashtra    | Amaravati  | Tur Red                           | 9900       | 10000      | -100   |
| Tur    | Maharashtra    | Ahmednagar | Tur Red                           | 10200      | 10200      | Unch   |
| Tur    | Maharashtra    | Barshi     | Tur Red                           | 9700       | 9700       | Unch   |
| Tur    | Gujarat        | Dahod      | Tur Red                           | 9000       | 9000       | Unch   |
| Tur    | Karnataka      | Yadgir     | Tur White                         | NA         | NA         | -      |
| Tur    | Gujarat        | Dahod      | Tur White                         | 9200       | 9200       | Unch   |
| Tur    | Maharashtra    | Ahmednagar | Tur White                         | 10300      | 10300      | Unch   |
| Tur    | Maharashtra    | Barshi     | Tur White                         | 10200      | 10200      | Unch   |

| Pulses | State          | Market     | Pulses Variety/Origin (Rs in Qtl) | 20-June-23 | 19-June-23 | Change |
|--------|----------------|------------|-----------------------------------|------------|------------|--------|
| Tur    | Maharashtra    | Jalgaon    | Tur White Desi                    | 10100      | 10100      | Unch   |
| Tur    | Maharashtra    | Ahmednagar | Tur Black                         | 10100      | 10100      | Unch   |
| Tur    | Maharashtra    | Jalna      | Tur Black                         | NA         | NA         | -      |
| Tur    | Maharashtra    | Barshi     | Tur Black                         | 9400       | 9400       | Unch   |
| Tur    | Maharashtra    | Latur      | Tur White                         | 10100      | 10100      | Unch   |
| Tur    | Maharashtra    | Jalna      | Tur White                         | 10000      | 10000      | Unch   |
| Tur    | Andhra Pradesh | Vijaywada  | Tur Lemon                         | 10000      | 10000      | Unch   |
| Tur    | Tamil Nadu     | Chennai    | Tur Lemon                         | 10000      | 10150      | -150   |
| Tur    | West Bengal    | Kolkatta   | Tur Lemon (Burma)                 | NA         | NA         | -      |
| Tur    | Delhi          | Delhi      | Tur Lemon (Burma)                 | 10300      | 10400      | -100   |
| Tur    | Maharashtra    | Mumbai     | Tur Lemon (Burma)                 | 10100      | 10250      | -150   |
| Tur    | Jharkhand      | Jamshedpur | Tur Dall                          | NR         | NR         | -      |
| Tur    | Maharashtra    | Jalgaon    | Tur Dall                          | 13800      | 13800      | Unch   |
| Tur    | Madhya Pradesh | Bhind      | Tur Dall                          | 10200      | 10200      | Unch   |
| Tur    | Madhya Pradesh | Pipariya   | Tur Dall (Non-Sortex)             | 13600      | 13600      | Unch   |
| Tur    | Maharashtra    | Akola      | Tur Dall Sava no.                 | 13800      | 13800      | Unch   |
| Tur    | Maharashtra    | Barshi     | Tur Dall Sava no.                 | 11900      | 11900      | Unch   |
| Tur    | Karnataka      | Gulbarga   | Tur Sava No. Dall                 | 13500      | 13500      | Unch   |
| Tur    | Maharashtra    | Akola      | Tur Dall Phatka                   | 14500      | 14500      | Unch   |
| Tur    | Maharashtra    | Barshi     | Tur Dall Phatka                   | 12800      | 12800      | Unch   |
| Tur    | Maharashtra    | Latur      | Tur Dall Phatka                   | 14500      | 14500      | Unch   |
| Tur    | Madhya Pradesh | Indore     | Tur Dall Phatka (General)         | 13100      | 13100      | Unch   |
| Tur    | Karnataka      | Gulbarga   | Tur Dall Pathka (Sortex)          | 14400      | 14400      | Unch   |
| Tur    | Karnataka      | Gulbarga   | Tur Dall Phatka (Non Sortex)      | 14000      | 14000      | Unch   |
| Tur    | Maharashtra    | Latur      | Tur Sava Dall                     | 13800      | 13800      | Unch   |

**Tur Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

| Pulses | State         | Market    | Pulses Arrivals  | 20-June-23 | 19-June-23 | Change |
|--------|---------------|-----------|------------------|------------|------------|--------|
| Tur    | Karnataka     | Sedam     | Tur Red in Qtls. | 100        | 100        | Unch   |
| Tur    | Karnataka     | Yadgir    | Tur Red in Qtls. | 80         | 80         | Unch   |
| Tur    | Uttar Pradesh | Hathras   | Tur Red in Qtls. | NA         | NA         | -      |
| Tur    | Maharashtra   | Akola     | Tur Red in Qtls. | 500        | 500        | Unch   |
| Tur    | Maharashtra   | Amaravati | Tur Red in Qtls. | 1500       | 1000       | 500    |

| Pulses | State          | Market     | Pulses Arrivals                   | 20-June-23 | 19-June-23 | Change |
|--------|----------------|------------|-----------------------------------|------------|------------|--------|
| Tur    | Maharashtra    | Latur      | Tur Red in Qtls.                  | 500        | 500        | Unch   |
| Tur    | Maharashtra    | Udgir      | Tur Red in Qtls.                  | 500        | Closed     | -      |
| Tur    | Karnataka      | Yadgir     | Tur White in Qtls.                | NA         | NA         | -      |
| Tur    | Maharashtra    | Jalgoan    | Tur white in Qtls.                | NA         | NA         | -      |
| Tur    | Maharashtra    | Jalna      | Tur White in Qtls.                | 50         | 50         | Unch   |
| Tur    | Maharashtra    | Latur      | Tur White in Qtls.                | 1000       | 1000       | Unch   |
| Tur    | Maharashtra    | Jalna      | Tur BDM in Qtls.                  | 50         | 50         | Unch   |
| Tur    | Maharashtra    | Jalna      | Tur Red (Variety-Maruti) in Qtls. | 50         | 50         | Unch   |
| Tur    | Madhya Pradesh | Indore     | Tur Mah. Origin in Qtls.          | NA         | NA         | -      |
| Tur    | Madhya Pradesh | Morena     | Tur Desi in Qtls.                 | NA         | NA         | -      |
| Tur    | Madhya Pradesh | Pipariya   | Tur Desi in Qtls.                 | NA         | 200        | -      |
| Tur    | Madhya Pradesh | Katni      | Tur Desi in Qtls.                 | NA         | NA         | -      |
| Tur    | Madhya Pradesh | Bhind      | Tur in Qtls.                      | 50         | 50         | Unch   |
| Tur    | Madhya Pradesh | Dabra      | Tur in Qtls.                      | NA         | NA         | -      |
| Tur    | Maharashtra    | Amednagar  | Tur in Qtls.                      | 200        | 200        | Unch   |
| Tur    | Maharashtra    | Barshi     | Tur in Qtls.                      | 500        | 500        | Unch   |
| Tur    | Maharashtra    | Solapur    | Tur in Qtls.                      | 700        | 1500       | -800   |
| Tur    | Maharashtra    | Hinganghat | Tur in Qtls.                      | 1200       | 2000       | -800   |
| Tur    | Chhattisgarh   | Raipur     | Tur in Qtls.                      | 200        | 200        | Unch   |

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