

# Tur Daily Fundamental Report 28<sup>th</sup> June 2023

### Today's Update:

According to the recent release by Gujarat Agriculture Department, farmers have covered 9,622 ha. area under Kharif pulses as on 26<sup>th</sup> June 2023, down by 45.26% from 17,578 ha. same time last year. Tur coverage remained at 2,643 ha., down by 81.75% from 14,479 ha., Moong at 3,766 ha., up by 89.44% from 1,988 ha., Moth at 370 ha., up by 66.67% from 222 ha. and Urad at 2,842 ha., up by 219.69% from 889 ha. same time last year.

#### Previous Update:



- Tur witnessed a decline of 2-4% on average during the week under review due to a decrease in C&F offers, and a decline in buying interest among stakeholders following the government's implementation of stock limits and mandatory disclosure of stock positions on a regular basis. C&F quotes for Tur decreased by \$50 to \$1285 per MT at Indian ports during the reviewed week. Despite the current situation, Tur prices are expected to show an uptrend in the long term due to factors such as limited supply, higher minimum support prices (MSP), and the import disparity, along with delays in new crop arrivals from Africa.
- Reports suggest that Tur production in Mozambique is expected to remain unaffected, but areas like Arusha and Baraidili in South Africa may face difficulties due to reduced rainfall. Furthermore, new crop arrivals in Tuboro are expected to be delayed by a month, pushing them to September due to late sowing. Considering the current circumstances, Tur seems bullish even as some correction may be seen in coming days. Prices may fall by INR 200-300 per quintal. Tur traded at INR 10100 per quintal, down by 2.88% in Gulbarga and at INR 10000 per quintal, down by 1.96% in Indore. Progress of the monsoon will remain the key factor for sowing coverage in coming days.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
26-June-23	81.96	89.55	57.11	104.38	0.0390	62.42	55.05	11.35
24-June-23	81.96	89.60	57.04	104.21	0.0390	62.03	54.74	11.41

### Tur Prices (Pulses-Wise; Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	27-June-23	26-June-23	Change
Tur	Maharashtra	Mumbai	Tur Lemon (Burma) in \$/t	1240	1260	-20
Tur	Tamil Nadu	Chennai	Tur Lemon (Burma) in \$/t	1230	1250	-20
Tur	Uttar Pradesh	Kanpur	Tur (MP)	9000	9200	-200



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Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	27-June-23	26-June-23	Change
Tur	Uttar Pradesh	Kanpur	Tur (UP Line)	9100	9300	-200
Tur	Maharashtra	Nagpur	Tur (Mah.)	9800	9800	Unch
Tur	Madhya Pradesh	Indore	Tur Mah. Origin	9900	9900	Unch
Tur	Maharashtra	Jalna	Tur BDM	9800	9800	Unch
Tur	Maharashtra	Hinganghat	Tur	9905	10000	-95
Tur	Maharashtra	Solapur	Tur	10300	10500	-200
Tur	Madhya Pradesh	Katni	Tur	10000	10300	-300
Tur	Madhya Pradesh	Bhind	Tur	5200	5200	Unch
Tur	Madhya Pradesh	Dabra	Tur	NA	NA	-
Tur	Chhattisgarh	Raipur	Tur	10400	10400	Unch
Tur	Telangana	Warangal	Tur Desi	NA	NA	-
Tur	Andhra Pradesh	Dhone	Tur Desi	NA	NA	-
Tur	Madhya Pradesh	Morena	Tur Desi	NA	NA	-
Tur	Madhya Pradesh	Pipariya	Tur Desi	9900	9900	Unch
Tur	Karnataka	Gulbarga	Tur Red FAQ	10100	10100	Unch
Tur	Uttar Pradesh	Hathras	Tur Red Desi	6500	6500	Unch
Tur	Maharashtra	Jalna 🏉	Tur Red (Variety-Maruti)	9500	9500	Unch
Tur	Karnataka	Sedam	Tur Red	10200	9800	400
Tur	Karnataka	Yadgir	Tur Red	9825	10000	-175
Tur	Maharashtra	Latur	Tur Red	10200	10200	Unch
Tur	Maharashtra	Udgir	Tur Red	10200	Closed	-
Tur	Maharashtra	Akola	Tur Red	10100	10200	-100
Tur	Maharashtra	Amaravati	Tur Red	9700	9750	-50
Tur	Maharashtra	Ahmednagar	Tur Red	9900	9900	Unch
Tur	Maharashtra	Barshi	Tur Red	9400	9400	Unch
Tur	Gujarat	Dahod	Tur Red	8700	8800	-100
Tur	Karnataka	Yadgir	Tur White	NA	NA	-
Tur	Gujarat	Dahod	Tur White	8900	9000	-100
Tur	Maharashtra	Ahmednagar	Tur White	10000	10000	Unch
Tur	Maharashtra	Barshi	Tur White	10000	10000	Unch
Tur	Maharashtra	Jalgoan	Tur White Desi	10000	10000	Unch
Tur	Maharashtra	Ahmednagar	Tur Black	9800	9800	Unch



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Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	27-June-23	26-June-23	Change
Tur	Maharashtra	Jalna	Tur Black	NA	NA	-
Tur	Maharashtra	Barshi	Tur Black	9000	9000	Unch
Tur	Maharashtra	Latur	Tur White	10000	10100	-100
Tur	Maharashtra	Jalna	Tur White	9500	9500	Unch
Tur	Andhra Pradesh	Vijaywada	Tur Lemon	9600	9700	-100
Tur	Tamil Nadu	Chennai	Tur Lemon	9525	9650	-125
Tur	West Bengal	Kolkatta	Tur Lemon (Burma)	NA	NA	-
Tur	Delhi	Delhi	Tur Lemon (Burma)	9800	10000	-200
Tur	Maharashtra	Mumbai	Tur Lemon (Burma)	9625	9750	-125
Tur	Jharkhand	Jamshedpur	Tur Dall	NR	NR	-
Tur	Maharashtra	Jalgoan	Tur Dall	14000	14000	Unch
Tur	Madhya Pradesh	Bhind	Tur Dall	11000	10500	500
Tur	Madhya Pradesh	Pipariya	Tur Dall (Non-Sortex)	13400	13400	Unch
Tur	Maharashtra	Akola	Tur Dall Sava no.	13100	13100	Unch
Tur	Maharashtra	Barshi	Tur Dall Sava no.	11500	11500	Unch
Tur	Karnataka	Gulbarga	Tur Sava No. Dall	13200	13200	Unch
Tur	Maharashtra	Akola 📉	Tur Dall Phatka	14300	14300	Unch
Tur	Maharashtra	Barshi	Tur Dall Phatka	12400	12400	Unch
Tur	Maharashtra	Latur	Tur Dall Phatka	14500	14500	Unch
Tur	Madhya Pradesh	Indore	Tur Dall Phatka (General)	12600	12600	Unch
Tur	Karnataka	Gulbarga	Tur Dall Pathka (Sortex)	14300	14300	Unch
Tur	Karnataka	Gulbarga	Tur Dall Phatka (Non Sortex)	13900	13900	Unch
Tur	Maharashtra	Latur	Tur Sava Dall	13800	13800	Unch

### Tur Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Arrivals	27-June-23	26-June-23	Change
Tur	Karnataka	Sedam	Tur Red in Qtls.	548	NA	-
Tur	Karnataka	Yadgir	Tur Red in Qtls.	100	NA	-
Tur	Uttar Pradesh	Hathras	Tur Red in Qtls.	NA	NA	-
Tur	Maharashtra	Akola	Tur Red in Qtls.	1000	800	200
Tur	Maharashtra	Amaravati	Tur Red in Qtls.	1000	1200	-200
Tur	Maharashtra	Latur	Tur Red in Qtls.	500	500	Unch
Tur	Maharashtra	Udgir	Tur Red in Qtls.	400	Closed	-



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Pulses	State	Market	Pulses Arrivals	27-June-23	26-June-23	Change
Tur	Karnataka	Yadgir	Tur White in Qtls.	NA	NA	-
Tur	Maharashtra	Jalgoan	Tur white in Qtls.	NA	NA	-
Tur	Maharashtra	Jalna	Tur White in Qtls.	NA	100	-
Tur	Maharashtra	Latur	Tur White in Qtls.	800	1000	-200
Tur	Maharashtra	Jalna	Tur BDM in Qtls.	NA	50	-
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti) in Qtls.	NA	50	-
Tur	Madhya Pradesh	Indore	Tur Mah. Origin in Qtls.	NA	NA	-
Tur	Madhya Pradesh	Morena	Tur Desi in Qtls.	NA	NA	-
Tur	Madhya Pradesh	Pipariya	Tur Desi in Qtls.	NA	NA	-
Tur	Madhya Pradesh	Katni	Tur Desi in Qtls.	NA	NA	-
Tur	Madhya Pradesh	Bhind	Tur in Qtls.	50	50	Unch
Tur	Madhya Pradesh	Dabra	Tur in Qtls.	NA	NA	-
Tur	Maharashtra	Amednagar	Tur in Qtls.	200	200	Unch
Tur	Maharashtra	Barshi	Tur in Qtls.	700	700	Unch
Tur	Maharashtra	Solapur	Tur in Qtls.	800	1000	-200
Tur	Maharashtra	Hinganghat	Tur in Qtls.	700	2000	-1300
Tur	Chhattisgarh	Raipur	Tur in Qtls.	150	200	-50
Tur	Karnataka	Sedam	Tur Red in Qtls.	548	NA	-

#### Disclaimer

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