

Today's Update:

- Tur traded up by 1-3%, on an average, due to sudden and significant bounce back in C&F offers amidst supply tightness and regular demand. C&F offers increased by \$50 to \$1295 per MT, basis India port during the week under review. except for a few instances, prices have been steadily increasing since the beginning of January, primarily driven by supply constraints and a substantial rise in C&F offers. So far, the market has witnessed an increase of approximately \$425 per metric ton. Market analysts recognize the limited likelihood of resolving the supply-demand imbalance until new crop arrivals from African countries, which are not expected before the end of August. Consequently, Tur prices are expected to remain strong and may even rise by INR 300-400 per quintal in the coming days. Despite lower sowing coverage thus far, it is expected that Tur cultivation will increase this year in major producing states such as Karnataka and Maharashtra. This can be attributed to higher Minimum Support Prices (MSP) and the slow and uneven distribution of rainfall, which may compel growers to opt for Tur cultivation, especially as the sowing window for Urad and Moong in Southern states has closed.
- Tur traded at INR 10300 per quintal, up by 1% in Gulbarga and traded at INR 1020 per quintal, up by 3% in Indore.

Previous Update:

- As per trade sources, total 57,550 MT Pulses imported at Chennai port during 1st to 30th June 2023 as against 45,875 MT Pulses imports last month. Out of the total quantity imported during the period includes 16,650 MT Tur, 34,825 MT Urad, 5,000 MT Lentil, 425 Red Kidney Beans, 75 MT Black Eye Beans, 150 MT Lab Lab Beans, 50 MT Butter Beans, 125 MT Brown Eye Beans, 150 MT Kidney Beans and 50 MT Lima Beans.

| FOREX | | | | | | | | |
|------------|-----------|-------|-----------|--------|--------|------------------|--------------------|---------------|
| Currency | US Dollar | Euro | Yen (100) | GBP | MMK* | Canadian Dollar* | Australian Dollar* | Chinese Yuan* |
| 10-July-23 | 82.58 | 90.49 | 57.79 | 105.83 | 0.0394 | 62.15 | 55.09 | 11.41 |
| 08-July-23 | 82.61 | 90.69 | 58.13 | 106.08 | 0.0393 | 62.15 | 55.18 | 11.44 |

Tur Prices (Pulses-Wise; Variety-Wise; Market-Wise Comparison)

| Pulses | State | Market | Pulses Variety/Origin (Rs in Qtl) | 10-July-23 | 8-July-23 | Change |
|--------|----------------|-----------|-----------------------------------|------------|-----------|--------|
| Tur | Andhra Pradesh | Vijaywada | Tur Lemon | 10000 | 10000 | Unch |
| Tur | Tamil Nadu | Chennai | Tur Lemon | 9900 | 9950 | -50 |

| Pulses | State | Market | Pulses Variety/Origin (Rs in Qtl) | 10-July-23 | 8-July-23 | Change |
|--------|----------------|------------|-----------------------------------|------------|-----------|--------|
| Tur | West Bengal | Kolkatta | Tur Lemon (Burma) | NA | NA | - |
| Tur | Delhi | Delhi | Tur Lemon (Burma) | 10200 | 10200 | Unch |
| Tur | Maharashtra | Mumbai | Tur Lemon (Burma) | 10000 | 10050 | -50 |
| Tur | Jharkhand | Jamshedpur | Tur Dall | NR | NR | - |
| Tur | Maharashtra | Jalgoan | Tur Dall | 14200 | 14200 | Unch |
| Tur | Madhya Pradesh | Bhind | Tur Dall | 11500 | 11500 | Unch |
| Tur | Madhya Pradesh | Pipariya | Tur Dall (Non-Sortex) | 13800 | Closed | - |
| Tur | Maharashtra | Akola | Tur Dall Sava no. | 13400 | 13400 | Unch |
| Tur | Maharashtra | Barshi | Tur Dall Sava no. | 11700 | 11500 | 200 |
| Tur | Karnataka | Gulbarga | Tur Sava No. Dall | 13300 | 13300 | Unch |
| Tur | Maharashtra | Akola | Tur Dall Phatka | 14500 | 14500 | Unch |
| Tur | Maharashtra | Barshi | Tur Dall Phatka | 12500 | 12500 | Unch |
| Tur | Maharashtra | Latur | Tur Dall Phatka | 14500 | 14500 | Unch |
| Tur | Madhya Pradesh | Indore | Tur Dall Phatka (General) | 12800 | 12800 | Unch |
| Tur | Karnataka | Gulbarga | Tur Dall Pathka (Sortex) | 14100 | 14200 | -100 |
| Tur | Karnataka | Gulbarga | Tur Dall Phatka (Non Sortex) | 13700 | 13700 | Unch |
| Tur | Maharashtra | Latur | Tur Sava Dall | 13800 | 13800 | Unch |
| Tur | Andhra Pradesh | Vijaywada | Tur Lemon | 10000 | 10000 | Unch |
| Tur | Tamil Nadu | Chennai | Tur Lemon | 9900 | 9950 | -50 |
| Tur | West Bengal | Kolkatta | Tur Lemon (Burma) | NA | NA | - |
| Tur | Delhi | Delhi | Tur Lemon (Burma) | 10200 | 10200 | Unch |
| Tur | Maharashtra | Mumbai | Tur Lemon (Burma) | 10000 | 10050 | -50 |
| Tur | Jharkhand | Jamshedpur | Tur Dall | NR | NR | - |
| Tur | Maharashtra | Jalgoan | Tur Dall | 14200 | 14200 | Unch |
| Tur | Madhya Pradesh | Bhind | Tur Dall | 11500 | 11500 | Unch |
| Tur | Madhya Pradesh | Pipariya | Tur Dall (Non-Sortex) | 13800 | Closed | - |
| Tur | Maharashtra | Akola | Tur Dall Sava no. | 13400 | 13400 | Unch |
| Tur | Maharashtra | Barshi | Tur Dall Sava no. | 11700 | 11500 | 200 |
| Tur | Karnataka | Gulbarga | Tur Sava No. Dall | 13300 | 13300 | Unch |
| Tur | Maharashtra | Akola | Tur Dall Phatka | 14500 | 14500 | Unch |
| Tur | Maharashtra | Barshi | Tur Dall Phatka | 12500 | 12500 | Unch |
| Tur | Maharashtra | Latur | Tur Dall Phatka | 14500 | 14500 | Unch |

| Pulses | State | Market | Pulses Variety/Origin (Rs in Qtl) | 10-July-23 | 8-July-23 | Change |
|--------|----------------|------------|-----------------------------------|------------|-----------|--------|
| Tur | Madhya Pradesh | Indore | Tur Dall Phatka (General) | 12800 | 12800 | Unch |
| Tur | Karnataka | Gulbarga | Tur Dall Pathka (Sortex) | 14100 | 14200 | -100 |
| Tur | Karnataka | Gulbarga | Tur Dall Phatka (Non Sortex) | 13700 | 13700 | Unch |
| Tur | Maharashtra | Latur | Tur Sava Dall | 13800 | 13800 | Unch |
| Tur | Andhra Pradesh | Vijaywada | Tur Lemon | 10000 | 10000 | Unch |
| Tur | Tamil Nadu | Chennai | Tur Lemon | 9900 | 9950 | -50 |
| Tur | West Bengal | Kolkatta | Tur Lemon (Burma) | NA | NA | - |
| Tur | Delhi | Delhi | Tur Lemon (Burma) | 10200 | 10200 | Unch |
| Tur | Maharashtra | Mumbai | Tur Lemon (Burma) | 10000 | 10050 | -50 |
| Tur | Jharkhand | Jamshedpur | Tur Dall | NR | NR | - |
| Tur | Maharashtra | Jalgoan | Tur Dall | 14200 | 14200 | Unch |
| Tur | Madhya Pradesh | Bhind | Tur Dall | 11500 | 11500 | Unch |
| Tur | Madhya Pradesh | Pipariya | Tur Dall (Non-Sortex) | 13800 | Closed | - |
| Tur | Maharashtra | Akola | Tur Dall Sava no. | 13400 | 13400 | Unch |
| Tur | Maharashtra | Barshi | Tur Dall Sava no. | 11700 | 11500 | 200 |
| Tur | Karnataka | Gulbarga | Tur Sava No. Dall | 13300 | 13300 | Unch |
| Tur | Maharashtra | Akola | Tur Dall Phatka | 14500 | 14500 | Unch |
| Tur | Maharashtra | Barshi | Tur Dall Phatka | 12500 | 12500 | Unch |
| Tur | Maharashtra | Latur | Tur Dall Phatka | 14500 | 14500 | Unch |
| Tur | Madhya Pradesh | Indore | Tur Dall Phatka (General) | 12800 | 12800 | Unch |
| Tur | Karnataka | Gulbarga | Tur Dall Pathka (Sortex) | 14100 | 14200 | -100 |
| Tur | Karnataka | Gulbarga | Tur Dall Phatka (Non Sortex) | 13700 | 13700 | Unch |
| Tur | Maharashtra | Latur | Tur Sava Dall | 13800 | 13800 | Unch |
| Tur | Andhra Pradesh | Vijaywada | Tur Lemon | 10000 | 10000 | Unch |

Tur Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

| Pulses | State | Market | Pulses Arrivals | 10-July-23 | 8-July-23 | Change |
|--------|---------------|-----------|------------------|------------|-----------|--------|
| Tur | Karnataka | Sedam | Tur Red in Qtls. | 200 | 251 | -51 |
| Tur | Karnataka | Yadgir | Tur Red in Qtls. | 306 | 125 | 181 |
| Tur | Uttar Pradesh | Hathras | Tur Red in Qtls. | NA | NA | - |
| Tur | Maharashtra | Akola | Tur Red in Qtls. | 500 | 500 | Unch |
| Tur | Maharashtra | Amaravati | Tur Red in Qtls. | 1000 | 1000 | Unch |

| Pulses | State | Market | Pulses Arrivals | 10-July-23 | 8-July-23 | Change |
|--------|----------------|------------|-----------------------------------|------------|-----------|--------|
| Tur | Maharashtra | Latur | Tur Red in Qtls. | 500 | 500 | Unch |
| Tur | Maharashtra | Udgir | Tur Red in Qtls. | Closed | 300 | - |
| Tur | Karnataka | Yadgir | Tur White in Qtls. | NA | NA | - |
| Tur | Maharashtra | Jalgoan | Tur white in Qtls. | NA | NA | - |
| Tur | Maharashtra | Jalna | Tur White in Qtls. | 50 | 100 | -50 |
| Tur | Maharashtra | Latur | Tur White in Qtls. | 500 | 500 | Unch |
| Tur | Maharashtra | Jalna | Tur BDM in Qtls. | 50 | NA | - |
| Tur | Maharashtra | Jalna | Tur Red (Variety-Maruti) in Qtls. | NA | NA | - |
| Tur | Madhya Pradesh | Indore | Tur Mah. Origin in Qtls. | NA | NA | - |
| Tur | Madhya Pradesh | Morena | Tur Desi in Qtls. | NA | Closed | - |
| Tur | Madhya Pradesh | Pipariya | Tur Desi in Qtls. | 400 | Closed | - |
| Tur | Madhya Pradesh | Katni | Tur Desi in Qtls. | NA | Closed | - |
| Tur | Madhya Pradesh | Bhind | Tur in Qtls. | 50 | 50 | Unch |
| Tur | Madhya Pradesh | Dabra | Tur in Qtls. | NA | Closed | - |
| Tur | Maharashtra | Amednagar | Tur in Qtls. | 200 | 200 | Unch |
| Tur | Maharashtra | Barshi | Tur in Qtls. | 300 | 400 | -100 |
| Tur | Maharashtra | Solapur | Tur in Qtls. | 400 | 400 | Unch |
| Tur | Maharashtra | Hinganghat | Tur in Qtls. | 500 | 700 | -200 |
| Tur | Chhattisgarh | Raipur | Tur in Qtls. | 200 | 100 | 100 |
| Tur | Karnataka | Sedam | Tur Red in Qtls. | 200 | 251 | -51 |

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