

**Today's Update:**

- According to the recent release by Maharashtra Agriculture Department, farmers have covered 11,72,458 ha. area under Kharif pulses as on 18th July 2023, down by 27% from 16,10,361 ha. same time last year. Tur coverage remained at 8,98,741 ha., down by 12.5% from 10,27,673 ha., Moong at 1,22,169 ha., down by 50% from 2,45,823 ha. and Urad at 1,28,643 ha., down by 55.8% from 2,91,002 ha. same time last year.
- As per Maharashtra Agriculture Department, sowing area for Moong and Urad has decreased (by 50% and 56% respectively) in comparison of same period last year due to late onset of monsoon couple with uneven and dissatisfactory distribution of rainfall so far. Tur sowing is also down by 12.5% so far and likely to fall by the end of sowing. So, given the current situation, pace and distribution of rainfall would remain crucial for the Kharif Pulses sowing as lower coverage for Tur and Urad may lead to rally in prices due to tight supply on lower production during last season. However, Moong coverage has reduced in many states including Karnataka, Maharashtra but robust increase in area in Rajasthan would compensate the loss.

**Previous Update:**

- Tur traded flat at INR 10100 per quintal in Gulbarga and at INR 9500 per quintal in Kanpur bench mark markets due to lackluster trading activities at higher levels as traders are keeping away from the market yard owing to reduce buying interest at current higher price level. Moreover, CNF offers from Myanmar also remained steady at \$1255 per MT, basis Indian port.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
19-July-23	82.09	92.13	58.89	106.88	0.0390	62.31	55.73	11.38
18-July-23	82.06	92.35	59.27	107.48	0.0391	62.23	56.03	11.44

**Tur Prices (Pulses-Wise; Variety-Wise; Market-Wise Comparison)**

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	20-July-23	19-July-23	Change
Tur	Maharashtra	Mumbai	Tur Lemon (Burma) in \$/t	1240	1255	-15
Tur	Tamil Nadu	Chennai	Tur Lemon (Burma) in \$/t	1230	1245	-15
Tur	Uttar Pradesh	Kanpur	Tur (MP)	9250	9350	-100
Tur	Uttar Pradesh	Kanpur	Tur (UP Line)	9350	9450	-100
Tur	Maharashtra	Nagpur	Tur (Mah.)	10000	10000	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	20-July-23	19-July-23	Change
Tur	Madhya Pradesh	Indore	Tur Mah. Origin	9800	10200	-400
Tur	Maharashtra	Jalna	Tur BDM	9900	9900	Unch
Tur	Maharashtra	Hinganghat	Tur	10305	10305	Unch
Tur	Maharashtra	Solapur	Tur	10300	10400	-100
Tur	Madhya Pradesh	Katni	Tur	10100	10650	-550
Tur	Madhya Pradesh	Bhind	Tur	5200	5200	Unch
Tur	Madhya Pradesh	Dabra	Tur	NA	NA	-
Tur	Chhattisgarh	Raipur	Tur	10700	10600	100
Tur	Telangana	Warangal	Tur Desi	0	NA	-
Tur	Andhra Pradesh	Dhone	Tur Desi	0	NA	-
Tur	Madhya Pradesh	Morena	Tur Desi	NA	NA	-
Tur	Madhya Pradesh	Pipariya	Tur Desi	9800	9900	-100
Tur	Karnataka	Gulbarga	Tur Red FAQ	10100	10100	Unch
Tur	Uttar Pradesh	Hathras	Tur Red Desi	NA	NA	-
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti)	9200	9200	Unch
Tur	Karnataka	Sedam	Tur Red	10100	10100	Unch
Tur	Karnataka	Yadgir	Tur Red	10200	10200	Unch
Tur	Maharashtra	Latur	Tur Red	10100	10100	Unch
Tur	Maharashtra	Udgir	Tur Red	10500	10600	-100
Tur	Maharashtra	Akola	Tur Red	10500	10500	Unch
Tur	Maharashtra	Amaravati	Tur Red	9900	9900	Unch
Tur	Maharashtra	Ahmednagar	Tur Red	9900	9900	Unch
Tur	Maharashtra	Barshi	Tur Red	9400	9600	-200
Tur	Gujarat	Dahod	Tur Red	8200	8200	Unch
Tur	Karnataka	Yadgir	Tur White	NA	NA	-
Tur	Gujarat	Dahod	Tur White	8300	8300	Unch
Tur	Maharashtra	Ahmednagar	Tur White	9900	10000	-100
Tur	Maharashtra	Barshi	Tur White	9900	10000	-100
Tur	Maharashtra	Jalgoan	Tur White Desi	10300	10300	Unch
Tur	Maharashtra	Ahmednagar	Tur Black	9800	9800	Unch
Tur	Maharashtra	Jalna	Tur Black	NA	0	-
Tur	Maharashtra	Barshi	Tur Black	9000	9000	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	20-July-23	19-July-23	Change
Tur	Maharashtra	Latur	Tur White	10200	10200	Unch
Tur	Maharashtra	Jalna	Tur White	9500	9500	Unch
Tur	Andhra Pradesh	Vijaywada	Tur Lemon	9500	9700	-200
Tur	Tamil Nadu	Chennai	Tur Lemon	9550	9650	-100
Tur	West Bengal	Kolkatta	Tur Lemon (Burma)	NA	NA	-
Tur	Delhi	Delhi	Tur Lemon (Burma)	10200	10200	Unch
Tur	Maharashtra	Mumbai	Tur Lemon (Burma)	9650	9750	-100
Tur	Jharkhand	Jamshedpur	Tur Dall	NR	NR	-
Tur	Maharashtra	Jalgoan	Tur Dall	14000	14000	Unch
Tur	Madhya Pradesh	Bhind	Tur Dall	12000	12000	Unch
Tur	Madhya Pradesh	Pipariya	Tur Dall (Non-Sortex)	13800	13800	Unch
Tur	Maharashtra	Akola	Tur Dall Sava no.	13000	13300	-300
Tur	Maharashtra	Barshi	Tur Dall Sava no.	11600	11900	-300
Tur	Karnataka	Gulbarga	Tur Sava No. Dall	12600	12600	Unch
Tur	Maharashtra	Akola	Tur Dall Phatka	14300	14400	-100
Tur	Maharashtra	Barshi	Tur Dall Phatka	12500	12700	-200
Tur	Maharashtra	Latur	Tur Dall Phatka	14200	14200	Unch
Tur	Madhya Pradesh	Indore	Tur Dall Phatka (General)	12500	12800	-300
Tur	Karnataka	Gulbarga	Tur Dall Pathka (Sortex)	14000	14000	Unch
Tur	Karnataka	Gulbarga	Tur Dall Phatka (Non Sortex)	14000	14000	Unch
Tur	Maharashtra	Latur	Tur Sava Dall	13500	13500	Unch

**Tur Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

Pulses	State	Market	Pulses Arrivals	20-July-23	19-July-23	Change
Tur	Karnataka	Sedam	Tur Red in Qtls.	100	100	Unch
Tur	Karnataka	Yadgir	Tur Red in Qtls.	NA	NA	-
Tur	Uttar Pradesh	Hathras	Tur Red in Qtls.	NA	NA	-
Tur	Maharashtra	Akola	Tur Red in Qtls.	NA	NA	-
Tur	Maharashtra	Amaravati	Tur Red in Qtls.	1500	1200	300
Tur	Maharashtra	Latur	Tur Red in Qtls.	500	500	Unch
Tur	Maharashtra	Udgir	Tur Red in Qtls.	NA	NA	-
Tur	Karnataka	Yadgir	Tur White in Qtls.	NA	NA	-
Tur	Maharashtra	Jalgoan	Tur white in Qtls.	NA	NA	-

Pulses	State	Market	Pulses Arrivals	20-July-23	19-July-23	Change
Tur	Maharashtra	Jalna	Tur White in Qtls.	100	100	Unch
Tur	Maharashtra	Latur	Tur White in Qtls.	500	500	Unch
Tur	Maharashtra	Jalna	Tur BDM in Qtls.	50	50	Unch
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti) in Qtls.	NA	NA	-
Tur	Madhya Pradesh	Indore	Tur Mah. Origin in Qtls.	NA	NA	-
Tur	Madhya Pradesh	Morena	Tur Desi in Qtls.	NA	NA	-
Tur	Madhya Pradesh	Pipariya	Tur Desi in Qtls.	150	250	-100
Tur	Madhya Pradesh	Katni	Tur Desi in Qtls.	NA	NA	-
Tur	Madhya Pradesh	Bhind	Tur in Qtls.	50	50	Unch
Tur	Madhya Pradesh	Dabra	Tur in Qtls.	NA	NA	-
Tur	Maharashtra	Amednagar	Tur in Qtls.	200	200	Unch
Tur	Maharashtra	Barshi	Tur in Qtls.	300	300	Unch
Tur	Maharashtra	Solapur	Tur in Qtls.	1200	500	700
Tur	Maharashtra	Hinganghat	Tur in Qtls.	1300	1000	300
Tur	Chhattisgarh	Raipur	Tur in Qtls.	300	200	100
Tur	Karnataka	Sedam	Tur Red in Qtls.	100	100	Unch

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