

Content:**Highlights**

1. *Domestic*
2. *International Market Updates*

Appendix

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

All India weather is expected to remain dry and clear across all over India for coming days too except Tamil Nadu where scattered rainfall predicted on 08th February. Moreover, recent rains over Tamil Nadu are expected to be beneficial for Moong crop and there is no damage is report as of now.

As per the latest official data, farmers have covered 167.87 lakh ha area under Rabi pulses as on 3rd February 2023, up by 1% from 167.31 lakh ha. same time last year. Under the pulses, Chana has been sown in 112.01 lakh ha, down by 1.90 % from 114.18 lakh ha, Lentil in 18.52 lakh ha, up by 4.76 % from 17.68 lakh ha, Peas in 9.69 lakh ha, down by 4.55 % from 10.15 lakh ha., Urad has been sown in 7.78 lakh ha, down by 5% from 8.19 lakh ha, Moong in 6.76 lakh ha, up by 32% from 5.13 lakh ha. same time last year.

Gujarat Agriculture Minister Raghav Patel proposed a hike of 8 % over and above the MSP of Tur and now this proposal will be sent to the Centre for the final approval.

Expected shortfall, high prevailing prices and tight supply side for Tur in India this year prompted govt. to extend duty free regime up to March-2024 for Urad and Tur. The emerging scenario is likely to encourage farmers of Myanmar and East African countries to sow more land under both the crops in the upcoming planting seasons.

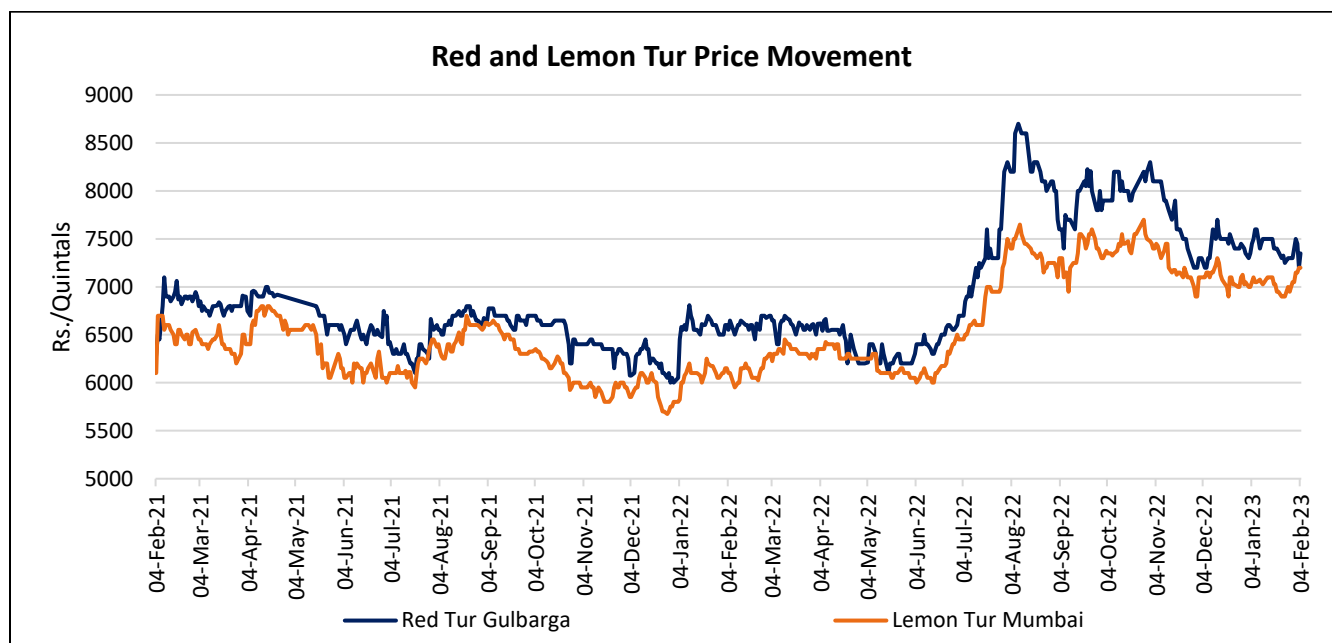
Weekly Outlook: - Tur prices likely to improve from current levels.

Pigeon Pea (Tur/Toor):
Market Recap:

Tur prices continued to trade mixed during the week under review due to gradual increase in arrivals in major mandis and a sudden hike in C&F quotation from Myanmar amid supply tightness there. Tur arrivals in Karnataka reported around 39,000 tonnes in January-23 against 46,000 tonnes during same time last year. Quality of new crop has, reportedly improved and out of the total arrivals of 10,000 qtls. 50-70% influx is reportedly of good quality in Gulbarga. As per traders, some trading is being noticed out of the markets too to avoid mandi tax. Besides, dull demand for processed Tur (Dal), keeping millers away from the markets which is also seen weighing on the market fundamentals. Tur prices traded weak at INR 7200 per quintal, down by 1.37% in Gulbarga and at INR 7000 per quintal, down by 1.4% in benchmark Latur market. On the other hand, Tur prices in Indore traded up by 2.90% at INR 7100 per quintal. Under the prevailing scenario, Tur prices are likely to trade steady to slightly weak this week. Arrivals in southern states including Maharashtra are likely increase further. C&F offers for Lemon Tur increased by \$30/MT to \$875 per MT from \$845 per MT last week.

Outlook for the week: Tur prices are likely to trade steady to slightly weak this week.

Following graph illustrates Tur price movement in different markets:



Tur Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	03-02-2023	27-01-2023	05-01-2023	31-12-2022	27-01-2023
Gulbarga	7200	7300	7500	7350	-1.37
Latur	7000	7100	7400	Closed	-1.41
Indore	7100	6900	7000	6700	2.90
Mumbai (Burmese Lemon)	7200	7000	7100	7050	2.86
Price Projection For Gulbarga During February-2023 (7000-7700)					

Indian Pulses MSP:

MSP (INR/Quintal)	2013- 14	2014- 15	2015- 16	2016- 17	2017- 18	2018- 19	2019 -20	2020 -21	2021 -22	2022 -23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	4-Feb-23	28-Jan-23	5-Jan-23	4-Feb-22
Tur	Maharashtra	Mumbai	Tur Lemon (Burma) in \$/t	875	845	825	800
Tur	Tamil Nadu	Chennai	Tur Lemon (Burma) in \$/t	865	835	815	0
Tur	Uttar Pradesh	Kanpur	Tur (MP)	7050	7050	6800	6000
Tur	Uttar Pradesh	Kanpur	Tur (UP Line)	7150	7150	6900	6100
Tur	Maharashtra	Nagpur	Tur (Mah.)	7300	7000	0	6500
Tur	Madhya Pradesh	Indore	Tur Mah. Origin	7200	6800	7000	6300
Tur	Maharashtra	Jalna	Tur BDM	7375	7200	7350	6400
Tur	Maharashtra	Hinganghat	Tur	7400	7250	7200	NR
Tur	Maharashtra	Solapur	Tur	7100	7100	7200	6100
Tur	Madhya Pradesh	Katni	Tur	7350	Closed	7350	5700
Tur	Madhya Pradesh	Bhind	Tur	4700	4800	5100	4700
Tur	Madhya Pradesh	Dabra	Tur	NA	Closed	Closed	0
Tur	Chhattisgarh	Raipur	Tur	8000	8100	7800	6700
Tur	Telangana	Warangal	Tur Desi	NA	0	0	0
Tur	Andhra Pradesh	Dhone	Tur Desi	NA	6600	6600	0
Tur	Madhya Pradesh	Morena	Tur Desi	NA	Closed	0	0
Tur	Madhya Pradesh	Pipariya	Tur Desi	7100	Closed	7150	6300
Tur	Karnataka	Gulbarga	Tur Red FAQ	7350	7300	7500	6550

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	4-Feb-23	28-Jan-23	5-Jan-23	4-Feb-22
Tur	Uttar Pradesh	Hathras	Tur Red Desi	NA	6200	0	0
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti)	7300	7300	7150	6300
Tur	Karnataka	Sedam	Tur Red	7100	0	7200	6400
Tur	Karnataka	Yadgir	Tur Red	7382	7412	7575	6500
Tur	Maharashtra	Latur	Tur Red	7100	7100	7400	6500
Tur	Maharashtra	Udgir	Tur Red	7400	7200	7400	6400
Tur	Maharashtra	Akola	Tur Red	7770	7500	7700	6500
Tur	Maharashtra	Amaravati	Tur Red	7350	7000	7550	6500
Tur	Maharashtra	Ahmednagar	Tur Red	7000	6800	7100	6100
Tur	Maharashtra	Barshi	Tur Red	7000	6500	7000	6200
Tur	Gujarat	Dahod	Tur Red	6500	6550	6490	5800
Tur	Karnataka	Yadgir	Tur White	NA	0	7670	6340
Tur	Gujarat	Dahod	Tur White	7100	7000	7100	6200
Tur	Maharashtra	Ahmednagar	Tur White	7100	6900	7200	6200
Tur	Maharashtra	Barshi	Tur White	7200	6900	7100	6400
Tur	Maharashtra	Jalgaon	Tur White Desi	7100	7200	0	6600
Tur	Maharashtra	Ahmednagar	Tur Black	6900	6700	7000	6000
Tur	Maharashtra	Jalna	Tur Black	NA	0	0	5700
Tur	Maharashtra	Barshi	Tur Black	6800	6800	6500	6000
Tur	Maharashtra	Latur	Tur White	NA	0	0	0
Tur	Maharashtra	Jalna	Tur White	7150	7100	7150	6200
Tur	Andhra Pradesh	Vijaywada	Tur Lemon	7000	6850	6950	6000
Tur	Tamil Nadu	Chennai	Tur Lemon	6950	6850	7000	6050
Tur	West Bengal	Kolkatta	Tur Lemon (Burma)	NA	0	0	0
Tur	Delhi	Delhi	Tur Lemon (Burma)	7425	7300	7425	6400
Tur	Maharashtra	Mumbai	Tur Lemon (Burma)	7050	6950	7100	6100
Tur	Jharkhand	Jamshedpur	Tur Dall	NR	0	0	0
Tur	Maharashtra	Jalgaon	Tur Dall	10500	10600	10500	8900
Tur	Madhya Pradesh	Bhind	Tur Dall	10200	10300	10800	9200
Tur	Madhya Pradesh	Pipariya	Tur Dall (Non-Sortex)	NA	Closed	0	10000
Tur	Maharashtra	Akola	Tur Dall Sava no.	9900	10200	9900	9000
Tur	Maharashtra	Barshi	Tur Dall Sava no.	10000	10000	9800	8600
Tur	Karnataka	Gulbarga	Tur Sava No. Dall	10100	10000	9800	8700
Tur	Maharashtra	Akola	Tur Dall Phatka	10600	10800	10300	9200
Tur	Maharashtra	Barshi	Tur Dall Phatka	11000	10900	10700	9100
Tur	Maharashtra	Latur	Tur Dall Phatka	10800	10800	10900	9400
Tur	Madhya Pradesh	Indore	Tur Dall Phatka (General)	9000	9000	8700	8100
Tur	Karnataka	Gulbarga	Tur Dall Pathka (Sortex)	11100	10900	11000	9000

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	4-Feb-23	28-Jan-23	5-Jan-23	4-Feb-22
Tur	Karnataka	Gulbarga	Tur Dall Phatka (Non Sortex)	10700	10400	10600	8700
Tur	Maharashtra	Latur	Tur Sava Dall	10000	10000	10000	8700

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	4-Feb-23	28-Jan-23	5-Jan-23	4-Feb-22
Tur	Karnataka	Sedam	Tur Red in Qtls.	500	0	500	1000
Tur	Karnataka	Yadgir	Tur Red in Qtls.	1153	2372	1390	2250
Tur	Uttar Pradesh	Hathras	Tur Red in Qtls.	NA	0	0	0
Tur	Maharashtra	Akola	Tur Red in Qtls.	800	10000	1500	8000
Tur	Maharashtra	Amaravati	Tur Red in Qtls.	2000	1500	150	8000
Tur	Maharashtra	Latur	Tur Red in Qtls.	3000	3000	150	12000
Tur	Maharashtra	Udgir	Tur Red in Qtls.	1000	1000	500	2000
Tur	Karnataka	Yadgir	Tur White in Qtls.	NA	0	36	20
Tur	Maharashtra	Jalgoan	Tur white in Qtls.	600	500	0	500
Tur	Maharashtra	Jalna	Tur White in Qtls.	2000	2500	3500	2000
Tur	Maharashtra	Latur	Tur White in Qtls.	NA	0	0	0
Tur	Maharashtra	Jalna	Tur BDM in Qtls.	500	1000	1500	500
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti) in Qtls.	500	500	500	300
Tur	Madhya Pradesh	Indore	Tur Mah. Origin in Qtls.	NA	0	0	0
Tur	Madhya Pradesh	Morena	Tur Desi in Qtls.	NA	Closed	0	0
Tur	Madhya Pradesh	Pipariya	Tur Desi in Qtls.	500	Closed	50	2000
Tur	Madhya Pradesh	Katni	Tur Desi in Qtls.	NA	Closed	0	800
Tur	Madhya Pradesh	Bhind	Tur in Qtls.	50	50	50	50
Tur	Madhya Pradesh	Dabra	Tur in Qtls.	NA	Closed	Closed	0
Tur	Maharashtra	Amednagar	Tur in Qtls.	1500	1500	1500	1200
Tur	Maharashtra	Barshi	Tur in Qtls.	4000	5000	4000	1000
Tur	Maharashtra	Solapur	Tur in Qtls.	6000	3000	800	5000
Tur	Maharashtra	Hinganghat	Tur in Qtls.	3000	4000	100	NR
Tur	Chhattisgarh	Raipur	Tur in Qtls.	100	300	0	1000

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	4-Feb-23	28-Jan-23	5-Jan-23
Centre	Tur/ Arhar Dal	Tur/ Arhar Dal	Tur/ Arhar Dal
NORTH ZONE			
CHANDIGARH	10350	10350	10350
DELHI	9650	9600	9800
HISAR	10000	10000	10000
KARNAL	NR	11000	11000
PANCHKULA	9200	9200	10000
GURGAON	NR	NR	NR
SHIMLA	10600	10600	10600
MANDI	9950	9700	10050
DHARAMSHALA	11000	11000	11000
SOLAN	10500	10500	10500
UNA	9550	9550	9650
SRINAGAR	10950	10900	10900
JAMMU	10500	10500	10500
POONCH	10700	10700	NR
AMRITSAR	10500	11000	11000
LUDHIANA	9400	9500	9600
BATHINDA	10150	10200	10200
LUCKNOW	9540	9560	9800
KANPUR	10700	10700	10800
VARANASI	10500	10500	10600
AGRA	10500	10550	10560
JHANSI	9400	9400	9800
MEERUT	10360	10250	10200
ALLAHABAD	9620	9615	9620
GORAKHPUR	9500	9500	9000
DEHRADUN	11000	11000	NR
HALDWANI	8251	8251	NR
RUDRAPUR	10000	10940	10954
HARIDWAR	10500	10400	10400
WEST ZONE			
RAIPUR	8600	8600	9200
DURG	10000	9800	9700
AMBIKAPUR	10600	10600	10500
BILASPUR	9400	9400	9400
JAGDALPUR	7000	7000	7000

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	4-Feb-23	28-Jan-23	5-Jan-23
PANAJI	10900	11200	11300
AHMEDABAD	9300	9300	9300
RAJKOT	10530	10530	10530
SURAT	NR	NR	NR
BHUJ	8400	8450	8625
BHOPAL	9800	9800	9800
INDORE	10100	10200	10300
GWALIOR	11100	11100	11000
JABALPUR	9400	9400	9000
REWA	9100	NR	9100
SAGAR	9650	9650	9620
JHABUA	10500	10500	10500
HOSHANGABAD	10210	NR	10100
SHAHNOL	10600	10600	10600
UJJAIN	10000	9900	9600
MUMBAI	10100	10200	10000
NAGPUR	10800	10800	10800
PUNE	10800	10700	10400
NASHIK	10200	10200	10400
JAIPUR	11000	11000	11000
JODHPUR	10000	10000	9500
KOTA	10500	10500	10000
UDAIPUR	8400	8400	8400
EAST ZONE			
PATNA	9800	9800	9900
BHAGALPUR	10400	10400	10300
PURNIA	10300	10400	10300
DARBHANGA	8600	8600	9000
GAYA	9500	9500	9500
MUZZAFARPUR	10300	10500	10800
RANCHI	10200	10000	10000
BHUBANESHWAR	10600	10600	10600
CUTTACK	10800	10600	10800
SAMBALPUR	10300	10300	10200
ROURKELA	10300	10300	10300
BERHAMPUR	9200	9200	9200

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	4-Feb-23	28-Jan-23	5-Jan-23
JEYPORE	9000	10500	10500
BALASORE	NR	11600	11600
BARIPADA	10400	10400	10200
BALANGIR	9500	9600	9600
KOLKATA	10000	10000	10400
SILIGURI	10000	10500	10500
PURULIA	9800	9800	9500
KHARAGPUR	10100	NR	10100
RAMPURHAT	12450	12450	12450
MALDA	11500	11900	11700
RAIGANJ	11800	11800	11800
NORTH EAST ZONE			
PORT BLAIR	11300	11300	11400
MAYABUNDER	12500	12500	12500
ITANAGAR	NR	11200	11200
GUWAHATI	10000	10000	10000
IMPHAL	12000	12000	12000
SHILLONG	7500	NR	7600
TURA	11000	11000	11400
JOWAI	9200	9200	9200
AIZAWL	10400	10400	10400
DIMAPUR	10800	10800	10800
GANGTOK	11250	11250	11500
AGARTALA	10500	10500	11300
SOUTH ZONE			
VIJAYWADA	10200	10200	10200
VISAKHAPATNAM	10500	10500	10500
KURNOOL	10600	10600	10600
TIRUPATHI	9200	9200	9200
BENGALURU	9000	10600	9500
DHARWAD	12300	12300	12400
MANGALORE	9800	9800	10500
MYSORE	10100	10100	10000
T.PURAM	11100	11200	11500
ERNAKULAM	11600	11600	11800
KOZHIKODE	11300	11300	11500

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	4-Feb-23	28-Jan-23	5-Jan-23
THRISSUR	10000	10000	10200
PALAKKAD	10500	10500	10600
WAYANAD	11400	11600	11400
PUDUCHERRY	NR	11700	11400
CHENNAI	10800	10500	12000
DINDIGUL	10300	10300	11100
THIRUCHIRAPALLI	11800	11800	11800
COIMBATORE	11200	11200	11200
TIRUNELVELI	10800	10800	10800
CUDDALORE	11600	11600	11600
DHARMAPURI	11200	11200	11400
VELLORE	10500	10500	10800
RAMANATHAPURAM	11200	11200	11400
HYDERABAD	10300	10300	10300
KARIMNAGAR	11000	11000	11000
WARANGAL	9500	9500	9500
ADILABAD	10000	10000	10500
SURYAPET	9000	9000	9000
JADCHERLA	9700	9700	9700

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