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Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

Rabi sowing has completed in the country and according to IMD, weather is likely to be clear and dry across all over India in coming days.

Meanwhile, as per trade sources, around 52,825 MT imported Pulses including Tur, Urad, Masur arrived at Chennai port during 19th January to 04th February, 2023. Amongst which 25,425 MT is Tur, 26,975 MT Urad and 800 MT is Masur.

Pigeon Pea (Tur/Toor):

Market Recap:

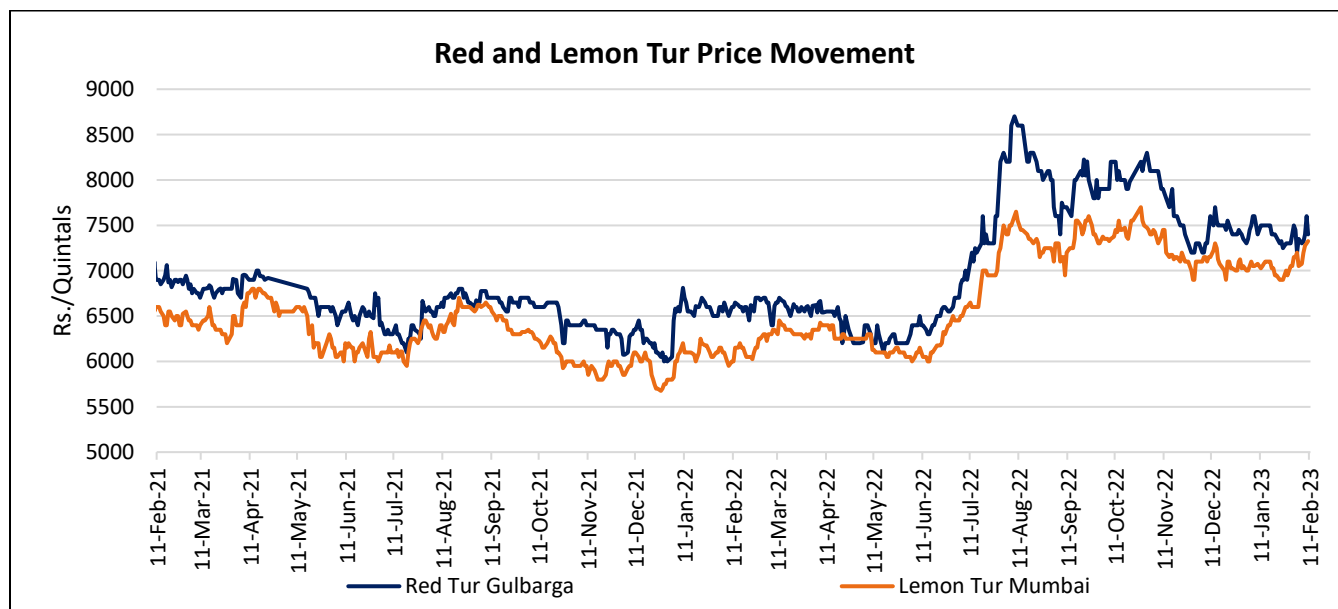
Tur prices continued to trade firm by 1 to 6%, on an average on continuing lower new crop arrivals coupled with sudden increase in C&F offers from Myanmar.. Lower / negligible carry-in stocks in Myanmar and expectation of increased demand from India led to increase in local prices in Myanmar resulting in higher C&F offers/quotes. As per trade sources, out of estimated 2.5 – 2.75 Lakh MT Tur crop in Myanmar, about 70,000-80,000 already loaded or in loading for India. Reportedly, local traders in Myanmar are holding back stocks in anticipation of further increase in prices amid increased Indian demand. In the benchmark Gulbarga and Latur market, Tur prices traded at INR 7400 per quintal and INR 7600 per quintal up by 1% 7% respectively. Lemon Tur prices in Mumbai remained up by 4% at INR 7325 per quintal. Under the prevailing scenario, Tur prices are likely to trade firm and prices are likely to increase further by INR 200-300 per quintal more from current levels. Also, the demand is reportedly good for processed Tur (Dall) amid ongoing marriage season and upcoming festivities which would keep supporting the prices.

C&F offers for Lemon Tur increased by \$35/MT to \$910 per MT from \$875 per MT last week.

According to latest information, around 10,375 MT imported Tur arrived at Chennai port during 1-4th February, 2023 against total influx of 74,043 MT during February, 2022

Outlook for the week: Tur prices are likely to firm by INR 200-300 per quintal from current levels.

Following graph illustrates Tur price movement in different markets:



Tur Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	10-02-2023	04-02-2023	12-01-2023	07-01-2023	04-02-2023
Gulbarga	7400	7350	7500	7600	0.68
Latur	7600	7100	7400	7400	7.04
Indore	7100	7200	7300	7200	-1.39
Mumbai (Burmese Lemon)	7325	7050	7050	7050	3.90
Price Projection For Gulbarga During February-2023 (7200-7800)					

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	10-Feb-23	4-Feb-23	10-Jan-23	10-Feb-22
Tur	Maharashtra	Mumbai	Tur Lemon (Burma) in \$/t	905	875	820	790
Tur	Tamil Nadu	Chennai	Tur Lemon (Burma) in \$/t	895	865	810	0
Tur	Uttar Pradesh	Kanpur	Tur (MP)	7100	7050	6900	5950
Tur	Uttar Pradesh	Kanpur	Tur (UP Line)	7200	7150	7000	6050
Tur	Maharashtra	Nagpur	Tur (Mah.)	7500	7300	0	6400
Tur	Madhya Pradesh	Indore	Tur Mah. Origin	7100	7200	6900	6150
Tur	Maharashtra	Jalna	Tur BDM	7788	7375	7200	6425
Tur	Maharashtra	Hinganghat	Tur	7700	7400	7505	6820
Tur	Maharashtra	Solapur	Tur	7300	7100	7150	6100
Tur	Madhya Pradesh	Katni	Tur	7600	7350	7650	0
Tur	Madhya Pradesh	Bhind	Tur	4800	4700	4800	4700
Tur	Madhya Pradesh	Dabra	Tur	NA	0	0	0
Tur	Chhattisgarh	Raipur	Tur	7750	8000	8000	6700
Tur	Telangana	Warangal	Tur Desi	NA	0	6650	0
Tur	Andhra Pradesh	Dhone	Tur Desi	NA	0	6600	0
Tur	Madhya Pradesh	Morena	Tur Desi	NA	0	0	0
Tur	Madhya Pradesh	Pipariya	Tur Desi	7200	7100	7200	6400
Tur	Karnataka	Gulbarga	Tur Red FAQ	7400	7350	7450	6600

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	10-Feb-23	4-Feb-23	10-Jan-23	10-Feb-22
Tur	Uttar Pradesh	Hathras	Tur Red Desi	NA	0	5900	0
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti)	7500	7300	7000	6300
Tur	Karnataka	Sedam	Tur Red	NA	7100	0	6400
Tur	Karnataka	Yadgir	Tur Red	7540	7382	7532	6400
Tur	Maharashtra	Latur	Tur Red	7600	7100	7300	6450
Tur	Maharashtra	Udgir	Tur Red	7400	7400	7400	6300
Tur	Maharashtra	Akola	Tur Red	7850	7770	7600	6500
Tur	Maharashtra	Amaravati	Tur Red	7600	7350	7500	6500
Tur	Maharashtra	Ahmednagar	Tur Red	7300	7000	7000	5900
Tur	Maharashtra	Barshi	Tur Red	7200	7000	6800	6000
Tur	Gujarat	Dahod	Tur Red	6625	6500	6400	5300
Tur	Karnataka	Yadgir	Tur White	7410	0	7514	6100
Tur	Gujarat	Dahod	Tur White	7250	7100	7150	6000
Tur	Maharashtra	Ahmednagar	Tur White	7400	7100	7100	6000
Tur	Maharashtra	Barshi	Tur White	7300	7200	7200	6300
Tur	Maharashtra	Jalgoan	Tur White Desi	7300	7100	0	6600
Tur	Maharashtra	Ahmednagar	Tur Black	7200	6900	6900	5800
Tur	Maharashtra	Jalna	Tur Black	NA	0	0	5600
Tur	Maharashtra	Barshi	Tur Black	7000	6800	6800	6000
Tur	Maharashtra	Latur	Tur White	7500	0	0	0
Tur	Maharashtra	Jalna	Tur White	7550	7150	7000	6250
Tur	Andhra Pradesh	Vijaywada	Tur Lemon	7200	7000	6950	5900
Tur	Tamil Nadu	Chennai	Tur Lemon	7225	6950	6950	5800
Tur	West Bengal	Kolkatta	Tur Lemon (Burma)	NA	0	0	0
Tur	Delhi	Delhi	Tur Lemon (Burma)	7575	7425	7375	6350
Tur	Maharashtra	Mumbai	Tur Lemon (Burma)	7325	7050	7050	6000
Tur	Jharkhand	Jamshedpur	Tur Dall	NR	0	0	0
Tur	Maharashtra	Jalgoan	Tur Dall	10700	10500	10600	8800
Tur	Madhya Pradesh	Bhind	Tur Dall	10200	10200	10500	9200
Tur	Madhya Pradesh	Pipariya	Tur Dall (Non-Sortex)	NA	0	0	10000
Tur	Maharashtra	Akola	Tur Dall Sava no.	9900	9900	9900	9000
Tur	Maharashtra	Barshi	Tur Dall Sava no.	10300	10000	9800	8600
Tur	Karnataka	Gulbarga	Tur Sava No. Dall	9800	10100	9800	8700
Tur	Maharashtra	Akola	Tur Dall Phatka	10600	10600	10300	9300
Tur	Maharashtra	Barshi	Tur Dall Phatka	11200	11000	10900	9200
Tur	Maharashtra	Latur	Tur Dall Phatka	11000	10800	11000	9300
Tur	Madhya Pradesh	Indore	Tur Dall Phatka (General)	9100	9000	8900	8000
Tur	Karnataka	Gulbarga	Tur Dall Pathka (Sortex)	10800	11100	11000	9500

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	10-Feb-23	4-Feb-23	10-Jan-23	10-Feb-22
Tur	Karnataka	Gulbarga	Tur Dall Phatka (Non Sortex)	10300	10700	10600	9000
Tur	Maharashtra	Latur	Tur Sava Dall	10100	10000	10200	8500

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	10-Feb-23	4-Feb-23	10-Jan-23	10-Feb-22
Tur	Karnataka	Sedam	Tur Red in Qtls.	NA	500	0	400
Tur	Karnataka	Yadgir	Tur Red in Qtls.	1424	1153	1241	1800
Tur	Uttar Pradesh	Hathras	Tur Red in Qtls.	NA	0	0	0
Tur	Maharashtra	Akola	Tur Red in Qtls.	9000	8000	2500	7000
Tur	Maharashtra	Amaravati	Tur Red in Qtls.	4000	2000	500	8000
Tur	Maharashtra	Latur	Tur Red in Qtls.	6000	3000	3000	8000
Tur	Maharashtra	Udgir	Tur Red in Qtls.	1000	1000	800	1200
Tur	Karnataka	Yadgir	Tur White in Qtls.	6	0	16	10
Tur	Maharashtra	Jalgoan	Tur white in Qtls.	500	600	0	500
Tur	Maharashtra	Jalna	Tur White in Qtls.	1500	2000	5000	1000
Tur	Maharashtra	Latur	Tur White in Qtls.	NA	0	0	0
Tur	Maharashtra	Jalna	Tur BDM in Qtls.	500	500	1500	500
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti) in Qtls.	500	500	500	200
Tur	Madhya Pradesh	Indore	Tur Mah. Origin in Qtls.	NA	0	0	0
Tur	Madhya Pradesh	Morena	Tur Desi in Qtls.	NA	0	0	0
Tur	Madhya Pradesh	Pipariya	Tur Desi in Qtls.	300	500	300	1800
Tur	Madhya Pradesh	Katni	Tur Desi in Qtls.	NA	0	0	0
Tur	Madhya Pradesh	Bhind	Tur in Qtls.	50	50	50	50
Tur	Madhya Pradesh	Dabra	Tur in Qtls.	NA	0	0	0
Tur	Maharashtra	Amednagar	Tur in Qtls.	1000	1500	1500	1200
Tur	Maharashtra	Barshi	Tur in Qtls.	2000	4000	5000	600
Tur	Maharashtra	Solapur	Tur in Qtls.	6500	6000	5000	4000
Tur	Maharashtra	Hinganghat	Tur in Qtls.	4000	3000	1000	3500
Tur	Chhattisgarh	Raipur	Tur in Qtls.	200	100	0	500

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	10-Feb-23	4-Feb-23	10-Jan-23
Centre	Tur/Arhar Dal	Tur/ Arhar Dal	Tur/Arhar Dal
NORTH ZONE			
CHANDIGARH	10350	10350	10350
DELHI	9400	9700	9700
HISAR	10000	10000	10000
KARNAL	11000	11000	11000
PANCHKULA	9000	9200	9200
GURGAON	NR	NR	NR
SHIMLA	10600	10600	10600
MANDI	9950	9900	9900
DHARAMSHALA	11000	11000	11000
SOLAN	10500	10500	10500
UNA	10500	9650	9650
SRINAGAR	11000	10900	10900
JAMMU	10500	10500	10500
POONCH	10700	10700	10700
AMRITSAR	10500	11000	11000
LUDHIANA	9400	9600	9400
BATHINDA	10200	10200	10200
LUCKNOW	9500	9830	9880
KANPUR	10800	10800	10800
VARANASI	10450	10600	10650
AGRA	10550	10500	10500
JHANSI	9300	9500	9500
MEERUT	10400	10300	10400
ALLAHABAD	9610	9620	9620
GORAKHPUR	10000	9000	9600
DEHRADUN	11000	11000	11000
HALDWANI	8251	8251	8251
RUDRAPUR	10000	10954	10954
HARIDWAR	10500	10400	10500
WEST ZONE			
RAIPUR	8600	9200	9200
DURG	9900	9700	9700
AMBIKAPUR	10600	10500	10600
BILASPUR	9400	NR	9400

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	10-Feb-23	4-Feb-23	10-Jan-23
Centre	Tur/Arhar Dal	Tur/ Arhar Dal	Tur/Arhar Dal
JAGDALPUR	7000	7000	7000
PANAJI	10900	11300	11250
AHMEDABAD	NR	9300	9300
RAJKOT	10530	10530	10730
SURAT	NR	NR	NR
BHUJ	8300	8500	8530
BHOPAL	10300	9800	9900
INDORE	10100	10300	10350
GWALIOR	11100	11000	11000
JABALPUR	9450	9200	NR
REWA	9100	9100	9100
SAGAR	9720	9625	9650
JHABUA	10500	10500	10500
HOSHANGABAD	10250	10150	10150
SHAHNOL	10600	10600	10600
UJJAIN	10000	9600	9600
MUMBAI	10100	10000	10100
NAGPUR	10800	10800	10800
PUNE	10300	10400	10600
NASHIK	10200	10500	10400
JAIPUR	11000	10800	10800
JODHPUR	9000	9500	9500
KOTA	10500	10000	10500
UDAIPUR	8400	NR	8400
EAST ZONE			
PATNA	9700	9900	9900
BHAGALPUR	10500	10300	10200
PURNIA	10200	10300	10300
DARBHANGA	8600	9000	9000
GAYA	9500	9500	9500
MUZZAFARPUR	10300	10800	10800
RANCHI	10200	10000	9900
BHUBANESHWAR	10300	10600	10600
CUTTACK	10900	10900	11000
SAMBALPUR	10300	10200	10300

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	10-Feb-23	4-Feb-23	10-Jan-23
Centre	Tur/Arhar Dal	Tur/ Arhar Dal	Tur/Arhar Dal
ROURKELA	10300	10300	10300
BERHAMPUR	9200	9200	9200
JEYPORE	9000	10500	10500
BALASORE	NR	11600	11600
BARIPADA	10500	10200	10400
BALANGIR	9500	9600	9600
KOLKATA	10100	10400	10100
SILIGURI	10000	NR	10500
PURULIA	9800	9500	NR
KHARAGPUR	10200	10100	10100
RAMPURHAT	12450	12450	12450
MALDA	11500	11700	11700
RAIGANJ	11800	11800	11800
NORTH EAST ZONE			
PORT BLAIR	11300	11400	11300
MAYABUNDER	12500	12500	12500
ITANAGAR	10000	11200	NR
GUWAHATI	12000	10000	10000
IMPHAL	7500	12000	12000
SHILLONG	11000	7500	7500
TURA	9200	11400	11000
JOWAI	10000	9200	9200
AIZAWL	NR	10400	10400
DIMAPUR	10400	10800	10800
GANGTOK	11250	11250	11250
AGARTALA	10500	11300	11300
SOUTH ZONE			
VIJAYWADA	10200	10200	10200
VISAKHAPATNAM	10500	10500	10500
KURNOOL	10600	10600	10600
TIRUPATHI	9200	9200	9200
BENGALURU	9000	9500	9600
DHARWAD	12300	12400	12400
MANGALORE	9800	10500	9800
MYSORE	10100	10300	10100

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	10-Feb-23	4-Feb-23	10-Jan-23
Centre	Tur/Arhar Dal	Tur/ Arhar Dal	Tur/Arhar Dal
T.PURAM	11100	11500	11500
ERNAKULAM	11600	11800	11800
KOZHIKODE	11300	11500	11500
THRISSUR	10000	10200	10200
PALAKKAD	10500	10500	10500
WAYANAD	11400	11200	11200
PUDUCHERRY	11400	11400	11400
CHENNAI	10800	11500	11500
DINDIGUL	10300	11100	10800
THIRUCHIRAPALLI	11800	11800	11800
COIMBATORE	11200	11200	11200
TIRUNELVELI	10800	10800	10800
CUDDALORE	11600	11600	11600
DHARMAPURI	11000	11400	11400
VELLORE	10500	10800	10800
RAMANATHAPURAM	11200	11400	11400
HYDERABAD	10300	10300	10300
KARIMNAGAR	11000	11000	11000
WARANGAL	9500	9500	9500
ADILABAD	9900	10300	10000
SURYAPET	9000	9000	9000
JADCHERLA	9700	9700	9700

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