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Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

As per **trade** sources, India has imported a total 2,74,293 MT of pulses including Tur, Urad, Masur and few quantities of Moong and Bengal Gram in January 2023. Amongst which 95,770 MT is Tur, 67,293 MT Urad, 1,06,683 MT Masur, 4137 MT Moong and 360 MT Bengal Gram. In December 2022, total import of pulses was 3,48,000 MT.

As per **official** release, India has imported a total 3,97,123 MT of pulses including Tur, Urad, Masur and few quantities of Moong and Bengal Gram in December 2022. Amongst which 2,01,838 MT is Tur, 97,997 MT Urad, 91,739 MT Masur, 130 MT Moong and 5,418 MT Bengal Gram. In November 2022, total import of pulses was 3.23 LMT.

As per trade sources, total 35,900 MT imported Pulses including Tur, Urad have arrived at **Chennai** port during 1 to 11th February, 2023. Amongst which 20,400 MT is Tur, 15,500 MT Urad.

Pigeon Pea (Tur/Toor):

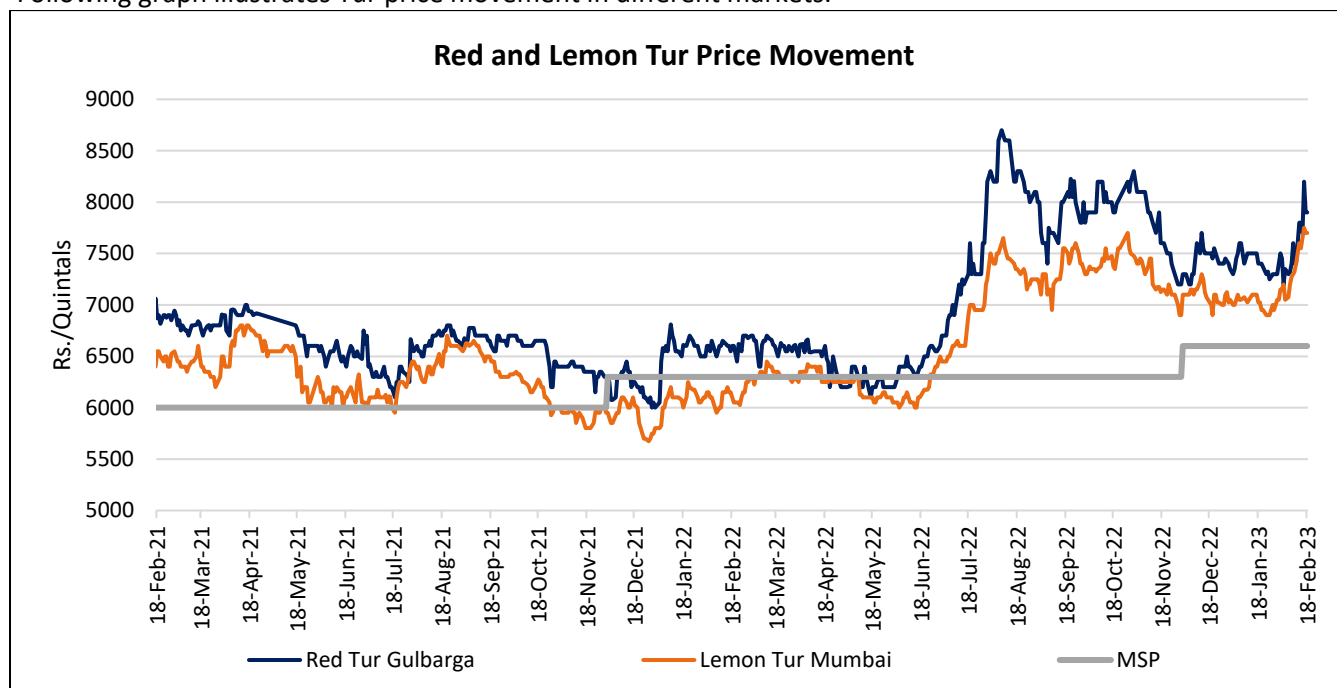
Market Recap:

Tur prices continued to trade firm by 3 to 8%, on an average on continuing lower new crop arrivals coupled with higher import parity / landed cost of imported Tur. Reportedly, holding back of stocks by local traders in Myanmar in anticipation of further increase in prices amidst increased Indian demand is remain supportive for prices. In the benchmark Gulbarga and Latur market, Tur prices traded at INR 7900 per quintal, up by 6.7% and at INR 7800 per quintal, up by 2.63% respectively from last week. Lemon Tur prices in Mumbai remained up by 5.12% at INR 7700 per quintal.

Given the sudden increase in prices, it is likely that some correction may come on profit booking by traders / importers besides fear that Govt. would take some stringent action if prices increase further. So, a decline in Tur prices by Rs200-300 per quintal cannot be ruled out. On the other hand, demand is reportedly good for processed Tur (Dall) amid ongoing marriage season and upcoming festivities which would restrict any major decline in prices. C&F offers for Lemon Tur increased by \$50/MT to \$960 per MT from \$910 per MT last week.

Outlook for the week: A decline in Tur prices by INR 200-300 per quintal cannot be ruled out.

Following graph illustrates Tur price movement in different markets:



Tur Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	17-02-2023	10-02-2023	18-01-2023	14-01-2023	10-02-2023
Gulbarga	7900	7400	7400	Closed	6.76
Latur	7800	7600	7400	Closed	2.63
Indore	8000	7100	7100	7000	12.68
Mumbai (Burmese Lemon)	7700	7325	7025	7100	5.12
Price Projection For Gulbarga During February-2023 (7700-8300)					

Indian Pulses MSP:

MSP (INR/Quintal)	2013- 14	2014- 15	2015- 16	2016- 17	2017- 18	2018- 19	2019 -20	2020 -21	2021 -22	2022 -23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Feb-23	13-Feb-23	19-Jan-23	19-Feb-22
Tur	Maharashtra	Mumbai	Tur Lemon (Burma) in \$/t	950	935	835	810
Tur	Tamil Nadu	Chennai	Tur Lemon (Burma) in \$/t	940	925	825	0
Tur	Uttar Pradesh	Kanpur	Tur (MP)	0	7350	7100	6100
Tur	Uttar Pradesh	Kanpur	Tur (UP Line)	0	7450	7200	6200
Tur	Maharashtra	Nagpur	Tur (Mah.)	8200	7600	7400	6400
Tur	Madhya Pradesh	Indore	Tur Mah. Origin	0	7400	7000	6200
Tur	Maharashtra	Jalna	Tur BDM	Closed	8400	7225	0
Tur	Maharashtra	Hinganghat	Tur	Closed	8045	7500	0
Tur	Maharashtra	Solapur	Tur	8300	7500	7175	6000
Tur	Madhya Pradesh	Katni	Tur	8500	7800	7650	5500
Tur	Madhya Pradesh	Bhind	Tur	4600	4600	4800	4700
Tur	Madhya Pradesh	Dabra	Tur	Closed	0	0	0
Tur	Chhattisgarh	Raipur	Tur	8300	8250	8000	6575
Tur	Telangana	Warangal	Tur Desi	NA	0	0	0
Tur	Andhra Pradesh	Dhone	Tur Desi	NA	0	0	0
Tur	Madhya Pradesh	Morena	Tur Desi	Closed	0	0	0
Tur	Madhya Pradesh	Pipariya	Tur Desi	Closed	7400	7300	6600
Tur	Karnataka	Gulbarga	Tur Red FAQ	0	7800	7400	6600

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Feb-23	13-Feb-23	19-Jan-23	19-Feb-22
Tur	Uttar Pradesh	Hathras	Tur Red Desi	NA	0	6200	0
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti)	Closed	8100	7200	0
Tur	Karnataka	Sedam	Tur Red	0	0	7250	6350
Tur	Karnataka	Yadgir	Tur Red	0	7912	7530	6510
Tur	Maharashtra	Latur	Tur Red	Closed	8000	7350	0
Tur	Maharashtra	Udgir	Tur Red	Closed	Closed	7300	0
Tur	Maharashtra	Akola	Tur Red	Closed	8150	7800	0
Tur	Maharashtra	Amaravati	Tur Red	Closed	8000	7400	0
Tur	Maharashtra	Ahmednagar	Tur Red	Closed	7700	7000	0
Tur	Maharashtra	Barshi	Tur Red	Closed	7200	6900	0
Tur	Gujarat	Dahod	Tur Red	6850	6700	6675	5650
Tur	Karnataka	Yadgir	Tur White	0	0	7532	6233
Tur	Gujarat	Dahod	Tur White	7650	7400	7200	6100
Tur	Maharashtra	Ahmednagar	Tur White	Closed	7800	7100	0
Tur	Maharashtra	Barshi	Tur White	Closed	7600	7000	0
Tur	Maharashtra	Jalgoan	Tur White Desi	Closed	7500	7300	0
Tur	Maharashtra	Ahmednagar	Tur Black	Closed	7600	6900	0
Tur	Maharashtra	Jalna	Tur Black	Closed	0	0	0
Tur	Maharashtra	Barshi	Tur Black	Closed	7200	6800	0
Tur	Maharashtra	Latur	Tur White	Closed	7800	0	0
Tur	Maharashtra	Jalna	Tur White	Closed	8200	7100	0
Tur	Andhra Pradesh	Vijaywada	Tur Lemon	Closed	7500	6900	6000
Tur	Tamil Nadu	Chennai	Tur Lemon	0	7500	6925	0
Tur	West Bengal	Kolkatta	Tur Lemon (Burma)	NA	0	0	0
Tur	Delhi	Delhi	Tur Lemon (Burma)	0	7800	7425	6475
Tur	Maharashtra	Mumbai	Tur Lemon (Burma)	0	7600	7025	6050
Tur	Jharkhand	Jamshedpur	Tur Dall	NR	0	0	0
Tur	Maharashtra	Jalgoan	Tur Dall	Closed	10800	10700	0
Tur	Madhya Pradesh	Bhind	Tur Dall	10300	10300	10500	9200
Tur	Madhya Pradesh	Pipariya	Tur Dall (Non-Sortex)	Closed	0	0	10000
Tur	Maharashtra	Akola	Tur Dall Sava no.	Closed	10100	10100	0
Tur	Maharashtra	Barshi	Tur Dall Sava no.	Closed	10500	10000	0
Tur	Karnataka	Gulbarga	Tur Sava No. Dall	0	10400	10000	8600
Tur	Maharashtra	Akola	Tur Dall Phatka	Closed	10800	10700	0
Tur	Maharashtra	Barshi	Tur Dall Phatka	Closed	11300	10900	0
Tur	Maharashtra	Latur	Tur Dall Phatka	Closed	11500	11000	0
Tur	Madhya Pradesh	Indore	Tur Dall Phatka (General)	0	9300	9000	8200

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Feb-23	13-Feb-23	19-Jan-23	19-Feb-22
Tur	Karnataka	Gulbarga	Tur Dall Pathka (Sortex)	0	11200	10900	9500
Tur	Karnataka	Gulbarga	Tur Dall Phatka (Non Sortex)	0	10700	10500	9200
Tur	Maharashtra	Latur	Tur Sava Dall	Closed	10700	10200	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	18-Feb-23	13-Feb-23	19-Jan-23	19-Feb-22
Tur	Karnataka	Sedam	Tur Red in Qtls.	0	0	1000	500
Tur	Karnataka	Yadgir	Tur Red in Qtls.	0	1279	1919	1782
Tur	Uttar Pradesh	Hathras	Tur Red in Qtls.	NA	0	0	0
Tur	Maharashtra	Akola	Tur Red in Qtls.	Closed	7000	10000	0
Tur	Maharashtra	Amaravati	Tur Red in Qtls.	Closed	5000	1000	0
Tur	Maharashtra	Latur	Tur Red in Qtls.	Closed	5000	3000	0
Tur	Maharashtra	Udgir	Tur Red in Qtls.	Closed	Closed	500	0
Tur	Karnataka	Yadgir	Tur White in Qtls.	0	0	32	34
Tur	Maharashtra	Jalgoan	Tur white in Qtls.	Closed	500	500	0
Tur	Maharashtra	Jalna	Tur White in Qtls.	Closed	1000	4500	0
Tur	Maharashtra	Latur	Tur White in Qtls.	Closed	0	0	0
Tur	Maharashtra	Jalna	Tur BDM in Qtls.	Closed	500	1000	0
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti) in Qtls.	Closed	300	500	0
Tur	Madhya Pradesh	Indore	Tur Mah. Origin in Qtls.	0	0	0	0
Tur	Madhya Pradesh	Morena	Tur Desi in Qtls.	Closed	0	0	0
Tur	Madhya Pradesh	Pipariya	Tur Desi in Qtls.	Closed	500	250	2000
Tur	Madhya Pradesh	Katni	Tur Desi in Qtls.	NA	0	0	500
Tur	Madhya Pradesh	Bhind	Tur in Qtls.	50	50	50	50
Tur	Madhya Pradesh	Dabra	Tur in Qtls.	Closed	0	0	0
Tur	Maharashtra	Amednagar	Tur in Qtls.	Closed	1000	1500	0
Tur	Maharashtra	Barshi	Tur in Qtls.	Closed	700	7000	0
Tur	Maharashtra	Solapur	Tur in Qtls.	3500	6500	7500	5000
Tur	Maharashtra	Hinganghat	Tur in Qtls.	Closed	4000	2500	0
Tur	Chhattisgarh	Raipur	Tur in Qtls.	500	800	100	500

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	18-Feb-23	11-Feb-23	18-Jan-23
Centre	Tur/ Arhar Dal	Tur/ Arhar Dal	Tur/ Arhar Dal
NORTH ZONE			
CHANDIGARH	10350	10350	10350
DELHI	9300	9400	9600
HISAR	9500	10000	10000
KARNAL	11000	11000	11000
PANCHKULA	9000	9000	9200
GURGAON	NR	NR	NR
SHIMLA	10600	10600	10600
MANDI	10120	9950	9700
DHARAMSHALA	11000	11000	11000
SOLAN	10500	10500	10500
UNA	10500	10500	9650
SRINAGAR	11000	11000	10900
JAMMU	10600	10500	10500
POONCH	10700	10700	10700
AMRITSAR	10500	10500	11000
LUDHIANA	9500	9400	9400
BATHINDA	10200	10200	10200
LUCKNOW	9500	9500	9590
KANPUR	10900	10800	10800
VARANASI	10400	10450	10650
AGRA	11000	10550	10550
JHANSI	9500	9300	9400
MEERUT	10400	10400	10200
ALLAHABAD	9615	9610	9610
GORAKHPUR	9000	10000	9600
DEHRADUN	11000	11000	11000
HALDWANI	8251	8251	8251
RUDRAPUR	10000	10000	10940
HARIDWAR	10400	10500	10500
WEST ZONE			
RAIPUR	8700	8600	9000
DURG	10000	9900	9800
AMBIKAPUR	10600	10600	10600
BILASPUR	9400	9400	9400

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	18-Feb-23	11-Feb-23	18-Jan-23
Centre	Tur/ Arhar Dal	Tur/ Arhar Dal	Tur/ Arhar Dal
JAGDALPUR	7000	7000	7000
PANAJI	10900	10900	11250
AHMEDABAD	9300	NR	9300
RAJKOT	10530	10530	10730
SURAT	NR	NR	NR
BHUJ	8310	8300	8510
BHOPAL	10300	10300	9800
INDORE	10050	10100	10300
GWALIOR	11600	11100	11000
JABALPUR	NR	9450	9200
REWA	9100	9100	9100
SAGAR	9600	9720	9625
JHABUA	9800	10500	10500
HOSHANGABAD	10200	10250	11000
SHAHNOL	10600	10600	10600
UJJAIN	10000	10000	9600
MUMBAI	10000	10100	10200
NAGPUR	10800	10800	10800
PUNE	10400	10300	10500
NASHIK	10400	10200	10400
JAIPUR	11200	11000	11000
JODHPUR	9000	9000	9500
KOTA	10500	10500	10500
UDAIPUR	8400	8400	8400
EAST ZONE			
PATNA	10500	9700	9800
BHAGALPUR	10300	10500	10300
PURNIA	10500	10200	10100
DARBHANGA	8500	8600	9000
GAYA	9500	9500	9500
MUZZAFARPUR	10200	10300	10200
RANCHI	10000	10200	9900
BHUBANESHWAR	10700	10300	10600
CUTTACK	11500	10900	11000
SAMBALPUR	10500	10300	10300

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	18-Feb-23	11-Feb-23	18-Jan-23
Centre	Tur/ Arhar Dal	Tur/ Arhar Dal	Tur/ Arhar Dal
ROURKELA	10300	10300	10300
BERHAMPUR	9200	9200	9200
JEYPORE	9000	9000	10500
BALASORE	NR	NR	11600
BARIPADA	10800	10500	10400
BALANGIR	10200	9500	9600
KOLKATA	10500	10100	10100
SILIGURI	10000	10000	10500
PURULIA	9600	9800	9800
KHARAGPUR	NR	10200	10100
RAMPURHAT	12450	12450	12450
MALDA	11500	11500	11700
RAIGANJ	11800	11800	11800
NORTH EAST ZONE			
PORT BLAIR	11300	11300	11300
MAYABUNDER	12500	12500	12500
ITANAGAR	11200	10000	11200
GUWAHATI	10000	12000	10000
IMPHAL	12000	7500	12000
SHILLONG	7500	11000	7500
TURA	11000	9200	11000
JOWAI	9200	10000	9200
AIZAWL	10400	NR	10400
DIMAPUR	10800	10400	10800
GANGTOK	11250	11250	11250
AGARTALA	10500	10500	10500
SOUTH ZONE			
VIJAYWADA	10100	10200	10200
VISAKHAPATNAM	10300	10500	10500
KURNOOL	10600	10600	10600
TIRUPATHI	9200	9200	9200
BENGALURU	9800	9000	9500
DHARWAD	12300	12300	12400
MANGALORE	9800	9800	9800
MYSORE	10100	10100	10100

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	18-Feb-23	11-Feb-23	18-Jan-23
Centre	Tur/ Arhar Dal	Tur/ Arhar Dal	Tur/ Arhar Dal
T.PURAM	11100	11100	11200
ERNAKULAM	11600	11600	11800
KOZHIKODE	11700	11300	11300
THRISSUR	10000	10000	10200
PALAKKAD	10500	10500	10500
WAYANAD	11400	11400	11600
PUDUCHERRY	11500	11400	11400
CHENNAI	10800	10800	11500
DINDIGUL	10300	10300	10800
THIRUCHIRAPALLI	12500	11800	11800
COIMBATORE	11800	11200	11200
TIRUNELVELI	11000	10800	10800
CUDDALORE	11600	11600	11600
DHARMAPURI	11000	11000	11200
VELLORE	10800	10500	10500
RAMANATHAPURAM	11200	11200	11400
HYDERABAD	10300	10300	10300
KARIMNAGAR	11000	11000	11000
WARANGAL	9500	9500	9500
ADILABAD	9500	9900	10000
SURYAPET	9000	9000	9000
JADCHERLA	9700	9700	9700

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