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Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

As per **trade sources**, a total 63,275 MT of imported Pulses including Tur, Urad and Lentil arrived at Chennai port during 1 to 25th February, 2023 including 35,525 MT Tur, 27,025 MT Urad and 725 MT Lentil. The import volume during 1 to 20 February was recorded at 55,225 MT including 31,400 MT Tur and 23,825 MT Urad.

As per the gazette notification no. 16/2023-customs dated March 3rd, 2023 of Ministry of Finance (Department of Revenue), Govt. of India, duty on **Tur Whole** for non-LDC countries has been reduced to zero from 10%. However, no impact is likely on prices, given the tight supply from these countries. As the experience of edible oils has shown, the duty saved is more likely to be absorbed by the exporter, given the lack of stocks or competition.

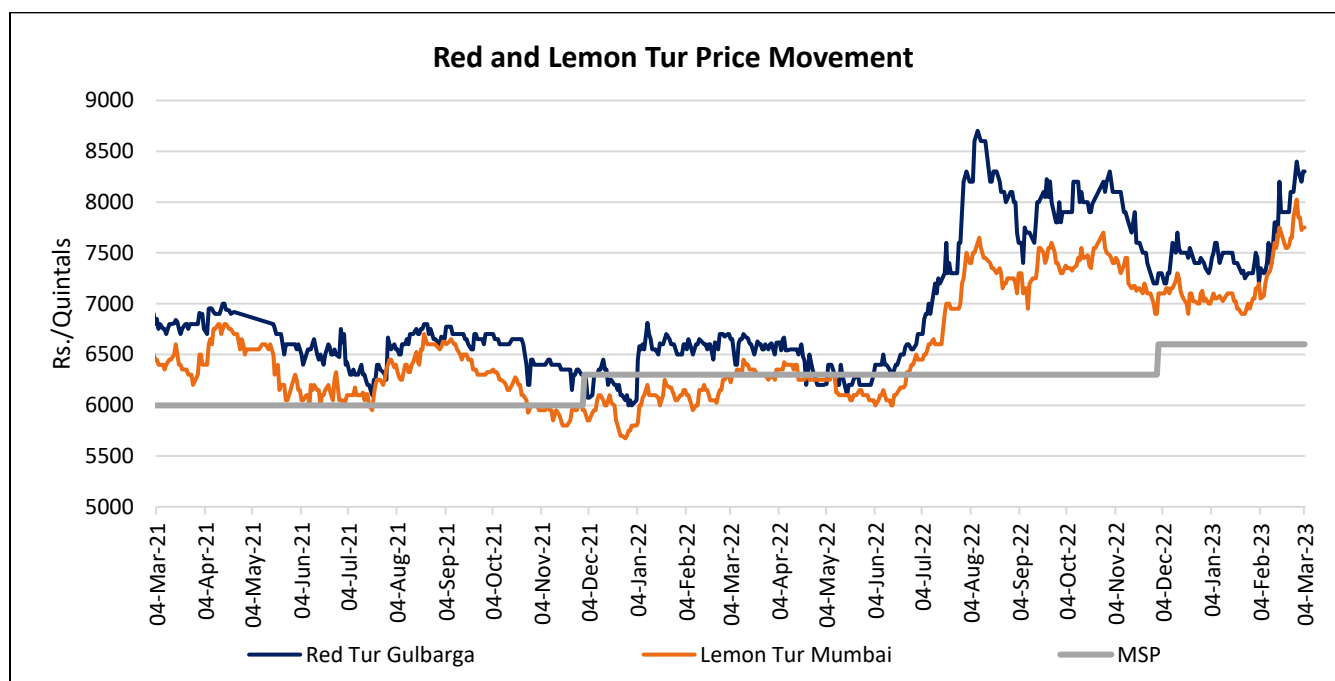
Pigeon Pea (Tur/Toor):

Market Recap:

Tur continued to trade firm as farmers are reportedly holding back their stocks hoping for more remunerative prices ahead. Gulbarga cash markets traded higher at INR 8300 per quintal, up by 2.47% while Indore remained unchanged at INR 8000 per quintal. Myanmar Lemon Tur in Mumbai too traded firm at INR 7750 per quintal, up by 1.31% on increasing import parity mainly from Myanmar. Tur prices are likely to remain firm and may increase by INR 100-200 per quintal in coming days too on lower local crop estimate and extended timeline for import till next year. However, profit booking and expected Govt. intervention may keep a cap on rising prices. Demand is reportedly good for processed Tur (Dall) amid ongoing marriage season and upcoming festivities Ramanavami and Ramadan. C&F offers for Lemon Tur increased by \$15/MT to \$965 per MT from \$955 per MT last week.

Outlook for the week: Tur prices likely to increase by 100-200 per quintal during coming week.

Following graph illustrates Tur price movement in different markets:



Tur Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	03-03-2023	24-02-2023	31-01-2023	03-03-2022	24-02-2023
Gulbarga	8300	8100	7400	6700	2.47
Latur	7900	8200	7100	6500	-3.66
Indore	8000	8000	7200	6800	0.00
Mumbai (Burmese Lemon)	7750	7650	7050	6300	1.31
Price Projection For Gulbarga During March-2023 (8100-8600)					

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	3-Mar-23	25-Feb-23	2-Feb-23	4-Mar-22
Tur	Maharashtra	Mumbai	Tur Lemon (Burma) in \$/t	950	965	885	825
Tur	Tamil Nadu	Chennai	Tur Lemon (Burma) in \$/t	940	955	875	0
Tur	Uttar Pradesh	Kanpur	Tur (MP)	7300	7250	7100	6200
Tur	Uttar Pradesh	Kanpur	Tur (UP Line)	7400	7350	7200	6300
Tur	Maharashtra	Nagpur	Tur (Mah.)	8200	8000	7500	6500
Tur	Madhya Pradesh	Indore	Tur Mah. Origin	8000	8000	7300	6600
Tur	Maharashtra	Jalna	Tur BDM	8000	8250	7400	6375
Tur	Maharashtra	Hinganghat	Tur	8510	8585	7400	6925
Tur	Maharashtra	Solapur	Tur	8450	8450	7200	6200
Tur	Madhya Pradesh	Katni	Tur	8500	Closed	7500	5825
Tur	Madhya Pradesh	Bhind	Tur	4800	4800	4700	4800
Tur	Madhya Pradesh	Dabra	Tur	NA	Closed	0	0
Tur	Chhattisgarh	Raipur	Tur	8600	8500	7700	6850
Tur	Telangana	Warangal	Tur Desi	NA	0	0	6030
Tur	Andhra Pradesh	Dhone	Tur Desi	NA	0	0	0
Tur	Madhya Pradesh	Morena	Tur Desi	NA	Closed	0	0
Tur	Madhya Pradesh	Pipariya	Tur Desi	7700	Closed	7100	6650
Tur	Karnataka	Gulbarga	Tur Red FAQ	8300	8100	7450	6650

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	3-Mar-23	25-Feb-23	2-Feb-23	4-Mar-22
Tur	Uttar Pradesh	Hathras	Tur Red Desi	NA	0	0	0
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti)	7700	7900	7350	6250
Tur	Karnataka	Sedam	Tur Red	8050	8000	7100	6450
Tur	Karnataka	Yadgir	Tur Red	8245	0	7457	6475
Tur	Maharashtra	Latur	Tur Red	7900	8300	7100	6500
Tur	Maharashtra	Udgir	Tur Red	8300	8300	7400	6500
Tur	Maharashtra	Akola	Tur Red	8385	8450	7650	6700
Tur	Maharashtra	Amaravati	Tur Red	7800	8350	7200	6550
Tur	Maharashtra	Ahmednagar	Tur Red	Closed	8100	7100	6100
Tur	Maharashtra	Barshi	Tur Red	7800	7900	7000	6000
Tur	Gujarat	Dahod	Tur Red	7125	6650	6450	5850
Tur	Karnataka	Yadgir	Tur White	NA	0	7229	6010
Tur	Gujarat	Dahod	Tur White	7700	7650	7050	6250
Tur	Maharashtra	Ahmednagar	Tur White	Closed	8200	7200	6200
Tur	Maharashtra	Barshi	Tur White	8000	7900	7200	6200
Tur	Maharashtra	Jalgaon	Tur White Desi	7600	7800	7200	6800
Tur	Maharashtra	Ahmednagar	Tur Black	Closed	8000	6900	6000
Tur	Maharashtra	Jalna	Tur Black	NA	0	0	0
Tur	Maharashtra	Barshi	Tur Black	7500	7500	6900	6000
Tur	Maharashtra	Latur	Tur White	8000	8200	0	0
Tur	Maharashtra	Jalna	Tur White	7800	8000	7300	6200
Tur	Andhra Pradesh	Vijaywada	Tur Lemon	7800	7650	7050	6200
Tur	Tamil Nadu	Chennai	Tur Lemon	7650	7750	7050	6250
Tur	West Bengal	Kolkatta	Tur Lemon (Burma)	NA	0	0	0
Tur	Delhi	Delhi	Tur Lemon (Burma)	7900	8000	7425	6650
Tur	Maharashtra	Mumbai	Tur Lemon (Burma)	7750	7850	7150	6225
Tur	Jharkhand	Jamshedpur	Tur Dall	NR	0	0	0
Tur	Maharashtra	Jalgaon	Tur Dall	10800	11100	10500	9500
Tur	Madhya Pradesh	Bhind	Tur Dall	10300	10200	10200	9200
Tur	Madhya Pradesh	Pipariya	Tur Dall (Non-Sortex)	12000	Closed	0	10000
Tur	Maharashtra	Akola	Tur Dall Sava no.	10800	10800	9900	8700
Tur	Maharashtra	Barshi	Tur Dall Sava no.	10500	10650	10200	8600
Tur	Karnataka	Gulbarga	Tur Sava No. Dall	10500	10500	10100	8800
Tur	Maharashtra	Akola	Tur Dall Phatka	11500	11400	10600	9100
Tur	Maharashtra	Barshi	Tur Dall Phatka	11300	11000	11000	9100
Tur	Maharashtra	Latur	Tur Dall Phatka	11500	12000	10800	9400
Tur	Madhya Pradesh	Indore	Tur Dall Phatka (General)	10000	9900	8900	8400
Tur	Karnataka	Gulbarga	Tur Dall Pathka (Sortex)	11800	11500	11100	9300

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	3-Mar-23	25-Feb-23	2-Feb-23	4-Mar-22
Tur	Karnataka	Gulbarga	Tur Dall Phatka (Non Sortex)	11000	10900	10700	9000
Tur	Maharashtra	Latur	Tur Sava Dall	10800	11000	10000	8500

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	3-Mar-23	25-Feb-23	2-Feb-23	4-Mar-22
Tur	Karnataka	Sedam	Tur Red in Qtls.	500	500	1000	500
Tur	Karnataka	Yadgir	Tur Red in Qtls.	505	0	1520	1741
Tur	Uttar Pradesh	Hathras	Tur Red in Qtls.	NA	0	0	0
Tur	Maharashtra	Akola	Tur Red in Qtls.	9000	8000	10000	10000
Tur	Maharashtra	Amaravati	Tur Red in Qtls.	4000	1500	2000	8000
Tur	Maharashtra	Latur	Tur Red in Qtls.	5000	5000	3000	8000
Tur	Maharashtra	Udgir	Tur Red in Qtls.	2000	2000	1000	2000
Tur	Karnataka	Yadgir	Tur White in Qtls.	NA	0	4	22
Tur	Maharashtra	Jalgoan	Tur white in Qtls.	300	500	500	500
Tur	Maharashtra	Jalna	Tur White in Qtls.	300	700	2500	1000
Tur	Maharashtra	Latur	Tur White in Qtls.	NA	0	0	0
Tur	Maharashtra	Jalna	Tur BDM in Qtls.	100	300	1000	500
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti) in Qtls.	100	200	500	300
Tur	Madhya Pradesh	Indore	Tur Mah. Origin in Qtls.	NA	0	0	0
Tur	Madhya Pradesh	Morena	Tur Desi in Qtls.	NA	Closed	0	0
Tur	Madhya Pradesh	Pipariya	Tur Desi in Qtls.	1000	Closed	1000	2500
Tur	Madhya Pradesh	Katni	Tur Desi in Qtls.	NA	Closed	0	600
Tur	Madhya Pradesh	Bhind	Tur in Qtls.	60	50	50	60
Tur	Madhya Pradesh	Dabra	Tur in Qtls.	NA	Closed	0	0
Tur	Maharashtra	Amednagar	Tur in Qtls.	Closed	900	1500	1200
Tur	Maharashtra	Barshi	Tur in Qtls.	700	500	5000	800
Tur	Maharashtra	Solapur	Tur in Qtls.	1200	2500	7000	6000
Tur	Maharashtra	Hinganghat	Tur in Qtls.	4000	3500	4000	5500
Tur	Chhattisgarh	Raipur	Tur in Qtls.	300	300	400	700

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	3-Mar-23	25-Feb-23	2-Feb-23
Centre	Tur/ Arhar Dal	Tur/ Arhar Dal	Tur/ Arhar Dal
NORTH ZONE			
CHANDIGARH	10350	10350	10350
DELHI	9200	9200	9650
HISAR	9500	9500	10000
KARNAL	11000	11000	11000
PANCHKULA	9000	9000	9200
GURGAON	NR	NR	NR
SHIMLA	10800	10600	10600
MANDI	10370	10120	9950
DHARAMSHALA	11000	11000	11000
SOLAN	10500	10500	10500
UNA	9750	9750	9550
SRINAGAR	11000	NR	10950
JAMMU	10700	10700	10500
POONCH	10700	NR	10700
AMRITSAR	10600	10600	10500
LUDHIANA	9800	9700	9600
BATHINDA	10400	10300	10150
LUCKNOW	9530	9400	9450
KANPUR	11200	10900	10700
VARANASI	10500	10500	10500
AGRA	10900	10800	10450
JHANSI	9300	9300	9500
MEERUT	10700	10650	10400
ALLAHABAD	9610	9620	9620
GORAKHPUR	9000	9000	9500
DEHRADUN	10000	10000	11000
HALDWANI	NR	8251	8251
RUDRAPUR	10000	NR	10940
HARIDWAR	10400	10400	10500
WEST ZONE			
RAIPUR	8700	NR	8600
DURG	10500	10100	10000
AMBIKAPUR	NR	10500	10600
BILASPUR	9400	9400	9400

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	3-Mar-23	25-Feb-23	2-Feb-23
JAGDALPUR	7000	7000	7000
PANAJI	10950	10900	10900
AHMEDABAD	NR	NR	9300
RAJKOT	NR	10260	10530
SURAT	NR	NR	NR
BHUJ	8360	8310	8400
BHOPAL	11300	10300	9800
INDORE	10250	10250	10100
GWALIOR	12000	11600	11100
JABALPUR	9450	9400	9400
REWA	9100	9100	NR
SAGAR	9850	9800	9660
JHABUA	9800	9800	10500
HOSHANGABAD	10500	10500	10200
SHAHNOL	10900	10600	10600
UJJAIN	10400	10200	9900
MUMBAI	10100	10000	10200
NAGPUR	10900	10800	10800
PUNE	10400	10700	10800
NASHIK	10400	10400	10200
JAIPUR	11600	11500	11000
JODHPUR	9000	9000	10000
KOTA	10500	10500	10500
UDAIPUR	8400	8400	8400
EAST ZONE			
PATNA	10900	10500	9800
BHAGALPUR	10400	10300	10400
PURNIA	10700	10600	10300
DARBHANGA	8800	8800	8600
GAYA	9500	9500	9500
MUZZAFARPUR	10300	10000	10300
RANCHI	10600	10600	10200
BHUBANESHWAR	11400	10900	10600
CUTTACK	11500	11500	10700
SAMBALPUR	10500	10500	10300
ROURKELA	10300	10300	10300

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	3-Mar-23	25-Feb-23	2-Feb-23
BERHAMPUR	9200	9200	9200
JEYPORE	9000	9000	9000
BALASORE	11900	11800	NR
BARIPADA	11200	11400	10500
BALANGIR	10200	10200	9500
KOLKATA	10800	10700	10000
SILIGURI	NR	10000	10000
PURULIA	10000	9600	9800
KHARAGPUR	NR	NR	10100
RAMPURHAT	12300	12450	12450
MALDA	11500	11500	11900
RAIGANJ	11800	11800	11800
NORTH EAST ZONE			
PORT BLAIR	11400	11400	11300
MAYABUNDER	11900	12500	12500
ITANAGAR	11200	11200	11200
GUWAHATI	10000	10000	10000
IMPHAL	12000	12000	12000
SHILLONG	7500	7500	7500
TURA	11500	11000	11000
JOWAI	9200	9200	9200
AIZAWL	NR	NR	10400
DIMAPUR	10800	10800	10800
GANGTOK	11250	11250	11250
AGARTALA	10500	10500	10500
SOUTH ZONE			
VIJAYWADA	10800	10600	10200
VISAKHAPATNAM	10400	10400	10500
KURNOOL	10600	10600	10600
TIRUPATHI	9200	9200	9200
BENGALURU	9600	10000	9600
DHARWAD	12300	12300	12300
MANGALORE	9900	9900	9800
MYSORE	10100	10100	10100
T.PURAM	11200	11000	11200
ERNAKULAM	11800	11600	11600

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	3-Mar-23	25-Feb-23	2-Feb-23
KOZHIKODE	11700	11700	11300
THRISSUR	10400	10400	10000
PALAKKAD	11000	10800	10500
WAYANAD	11000	11000	11400
PUDUCHERRY	11500	11000	NR
CHENNAI	11200	10500	10800
DINDIGUL	10300	10300	10300
THIRUCHIRAPALLI	12100	NR	11800
COIMBATORE	11800	11800	11200
TIRUNELVELI	11100	11100	10800
CUDDALORE	11100	11100	11600
DHARMAPURI	10800	10800	11200
VELLORE	11000	11000	10500
RAMANATHAPURAM	11400	11500	11200
HYDERABAD	10900	10900	10300
KARIMNAGAR	11000	11000	11000
WARANGAL	9500	9500	9500
ADILABAD	9500	9500	10000
SURYAPET	9000	9000	9000
JADCHERLA	9700	9700	9700

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