

Content:

Highlights

1. *Domestic*
2. *International Market Updates*

Appendix

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

Scattered to fairly widespread moderate rainfall observed in various parts of India including NW India, Rajasthan, UP, MP, Gujarat. Spell of current rainfall may continue till 21.03.2022 which may affect the Chana crop mainly in Rajasthan as crop is close to harvest stage. If the rains extend beyond 22nd March, in Rajasthan, Chana crop size may be impacted. However, around 2-5% loss is estimated as of now. As per traders, farmers are reluctant to sell their stocks given the back ground of lower crop estimate. Meanwhile, stockists and traders are building stocks for the year.

As per trade sources, India imported around 74,000 MT Tur, 38,400 MT Urad and 1,05,000 MT Masur in February 2023 while, as per official release, it had imported 96,586 MT Tur, 63,794 MT Urad and 1,00,904 MT Masur in January 2023.

As per official release, India has imported a total 2,66,261 MT of pulses including Tur, Urad, Masur and few quantities of Moong and Bengal Gram in January 2023. Amongst which 96,586 MT is Tur, 63,794 MT Urad, 1,00,904 MT Masur, 4,137 MT Moong and 840 MT Bengal Gram. In December 2022, total import of pulses was 3.97 LMT.

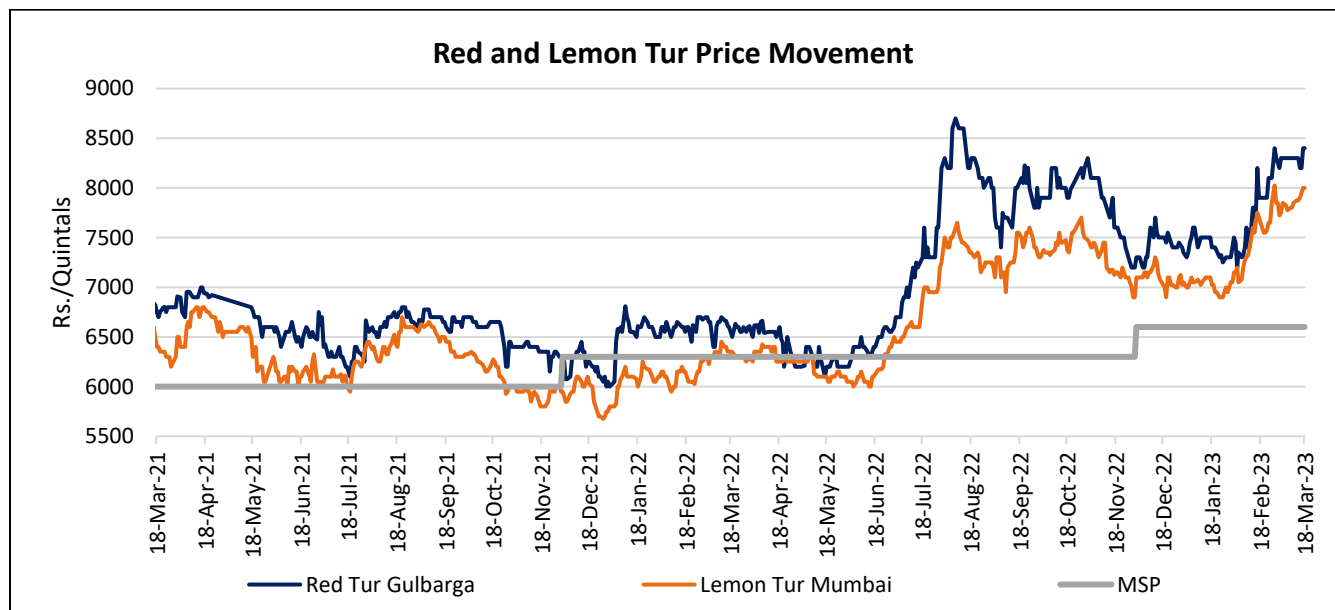
Pigeon Pea (Tur/Toor):

Market Recap:

Tur traded firm by 2 to 3%, on an average due to lower selling intention from growers, limited stock at ports, continued higher C&F quotes from Myanmar couple with increased demand for Dal for upcoming festivals like Navaratri, Ramanavami and Ramadan. Local farmers holding their stocks and waiting for higher prices as they are aware that Kharif Tur production remained lower and the extended timeframe for import till March next year will lead to slower imports leading to higher local prices. There is talk that cyclone in African countries has affected Tur sowing but there is enough time for resowing. Acreage is expected to increase in African countries around 10-5% this year. Trend till likely to remain firm in coming days too but some profit booking might be seen after recent hike. Prices may increase by INR 100-200 in coming days. C&F offers for Lemon Tur increased by \$25 to \$1015 per MT, basis Indian port. Tur traded at INR 8500 per quintal, up by 2.41% in Gulbarga and at INR 8300 per quintal, up 2.47% in Latur whereas it traded flat in Indore.

Outlook for the week: Prices may increase by INR 100-200 in coming days.

Following graph illustrates Tur price movement in different markets:



Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	18-03-2023	11-03-2023	18-02-2023	18-03-2022	18-03-2023
Gulbarga	8500	8300	8200	6660	2.41
Latur	8300	8100	8000	6400	2.47
Indore	8400	8400	7500	6800	0.00
Mumbai (Burmese Lemon)	8200	7875	7750	6400	4.13
Price Projection For Gulbarga During March 2023 (8300-8800)					

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Mar-23	11-Mar-23	16-Feb-23	15-Mar-22
Tur	Maharashtra	Mumbai	Tur Lemon (Burma) in \$/t	1015	990	945	820
Tur	Tamil Nadu	Chennai	Tur Lemon (Burma) in \$/t	1005	980	935	0
Tur	Uttar Pradesh	Kanpur	Tur (MP)	7700	0	7500	6250
Tur	Uttar Pradesh	Kanpur	Tur (UP Line)	7800	0	7600	6350
Tur	Maharashtra	Nagpur	Tur (Mah.)	8300	0	8200	6500
Tur	Madhya Pradesh	Indore	Tur Mah. Origin	8400	8100	7500	6800
Tur	Maharashtra	Jalna	Tur BDM	8300	8150	8550	6400
Tur	Maharashtra	Hinganghat	Tur	8800	8600	8700	6900
Tur	Maharashtra	Solapur	Tur	8725	8575	7800	6100
Tur	Madhya Pradesh	Katni	Tur	8800	Closed	8000	6100
Tur	Madhya Pradesh	Bhind	Tur	4800	4800	4600	4600
Tur	Madhya Pradesh	Dabra	Tur	NA	Closed	0	0
Tur	Chhattisgarh	Raipur	Tur	8650	0	8300	6500
Tur	Telangana	Warangal	Tur Desi	NA	0	0	0
Tur	Andhra Pradesh	Dhone	Tur Desi	6400	6600	0	0
Tur	Madhya Pradesh	Morena	Tur Desi	Closed	Closed	0	0
Tur	Madhya Pradesh	Pipariya	Tur Desi	8500	Closed	7700	6600
Tur	Karnataka	Gulbarga	Tur Red FAQ	8500	8300	8200	6660

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Mar-23	11-Mar-23	16-Feb-23	15-Mar-22
Tur	Uttar Pradesh	Hathras	Tur Red Desi	NA	0	0	0
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti)	7950	7800	8175	6250
Tur	Karnataka	Sedam	Tur Red	8300	8200	7500	6500
Tur	Karnataka	Yadgir	Tur Red	8470	8337	8212	6503
Tur	Maharashtra	Latur	Tur Red	8300	0	8000	6400
Tur	Maharashtra	Udgir	Tur Red	8300	0	7500	6500
Tur	Maharashtra	Akola	Tur Red	8550	8450	8235	6600
Tur	Maharashtra	Amaravati	Tur Red	8450	8150	8300	6500
Tur	Maharashtra	Ahmednagar	Tur Red	8200	8100	8100	6200
Tur	Maharashtra	Barshi	Tur Red	7800	8000	7800	6100
Tur	Gujarat	Dahod	Tur Red	7150	7000	7000	5450
Tur	Karnataka	Yadgir	Tur White	NA	0	0	5154
Tur	Gujarat	Dahod	Tur White	7550	7700	7650	6100
Tur	Maharashtra	Ahmednagar	Tur White	8300	8200	8200	6300
Tur	Maharashtra	Barshi	Tur White	8200	8200	8000	6200
Tur	Maharashtra	Jalgaon	Tur White Desi	7800	7600	7700	6800
Tur	Maharashtra	Ahmednagar	Tur Black	8100	8000	8000	6100
Tur	Maharashtra	Jalna	Tur Black	NA	0	0	0
Tur	Maharashtra	Barshi	Tur Black	7800	7300	7800	6000
Tur	Maharashtra	Latur	Tur White	8250	0	8000	0
Tur	Maharashtra	Jalna	Tur White	8100	7900	8200	6300
Tur	Andhra Pradesh	Vijaywada	Tur Lemon	7800	0	7500	6300
Tur	Tamil Nadu	Chennai	Tur Lemon	8100	7750	7650	6200
Tur	West Bengal	Kolkatta	Tur Lemon (Burma)	NA	0	0	0
Tur	Delhi	Delhi	Tur Lemon (Burma)	8350	8100	7950	6725
Tur	Maharashtra	Mumbai	Tur Lemon (Burma)	8200	7850	7750	6400
Tur	Jharkhand	Jamshedpur	Tur Dall	NR	0	0	0
Tur	Maharashtra	Jalgaon	Tur Dall	10800	10800	11200	9500
Tur	Madhya Pradesh	Bhind	Tur Dall	10300	10600	10200	9500
Tur	Madhya Pradesh	Pipariya	Tur Dall (Non-Sortex)	12000	Closed	10100	10000
Tur	Maharashtra	Akola	Tur Dall Sava no.	10700	11000	10600	8700
Tur	Maharashtra	Barshi	Tur Dall Sava no.	10800	10700	10500	8500
Tur	Karnataka	Gulbarga	Tur Sava No. Dall	10700	10500	10800	8600
Tur	Maharashtra	Akola	Tur Dall Phatka	11400	11600	11300	9600
Tur	Maharashtra	Barshi	Tur Dall Phatka	11600	11700	11500	9200
Tur	Maharashtra	Latur	Tur Dall Phatka	11800	0	11600	9600
Tur	Madhya Pradesh	Indore	Tur Dall Phatka (General)	10400	10100	9600	8600
Tur	Karnataka	Gulbarga	Tur Dall Pathka (Sortex)	11700	11800	11500	9600

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Mar-23	11-Mar-23	16-Feb-23	15-Mar-22
Tur	Karnataka	Gulbarga	Tur Dall Phatka (Non Sortex)	11200	11200	11000	9100
Tur	Maharashtra	Latur	Tur Sava Dall	10900	0	10800	8600

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	18-Mar-23	11-Mar-23	16-Feb-23	15-Mar-22
Tur	Karnataka	Sedam	Tur Red in Qtls.	500	500	800	500
Tur	Karnataka	Yadgir	Tur Red in Qtls.	524	539	1074	1438
Tur	Uttar Pradesh	Hathras	Tur Red in Qtls.	NA	0	0	0
Tur	Maharashtra	Akola	Tur Red in Qtls.	5000	8000	7000	2500
Tur	Maharashtra	Amaravati	Tur Red in Qtls.	800	2000	6000	10000
Tur	Maharashtra	Latur	Tur Red in Qtls.	5000	0	5000	8000
Tur	Maharashtra	Udgir	Tur Red in Qtls.	2000	0	800	2000
Tur	Karnataka	Yadgir	Tur White in Qtls.	NA	0	0	22
Tur	Maharashtra	Jalgoan	Tur white in Qtls.	NA	100	500	300
Tur	Maharashtra	Jalna	Tur White in Qtls.	200	500	800	1000
Tur	Maharashtra	Latur	Tur White in Qtls.	NA	0	NA	0
Tur	Maharashtra	Jalna	Tur BDM in Qtls.	100	200	400	500
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti) in Qtls.	50	100	300	200
Tur	Madhya Pradesh	Indore	Tur Mah. Origin in Qtls.	NA	0	0	0
Tur	Madhya Pradesh	Morena	Tur Desi in Qtls.	Closed	Closed	0	0
Tur	Madhya Pradesh	Pipariya	Tur Desi in Qtls.	800	Closed	1000	2000
Tur	Madhya Pradesh	Katni	Tur Desi in Qtls.	NA	Closed	0	500
Tur	Madhya Pradesh	Bhind	Tur in Qtls.	50	50	50	50
Tur	Madhya Pradesh	Dabra	Tur in Qtls.	NA	Closed	0	0
Tur	Maharashtra	Amednagar	Tur in Qtls.	400	400	500	1200
Tur	Maharashtra	Barshi	Tur in Qtls.	700	700	500	800
Tur	Maharashtra	Solapur	Tur in Qtls.	1500	1000	4000	4000
Tur	Maharashtra	Hinganghat	Tur in Qtls.	1500	2500	2500	7000
Tur	Chhattisgarh	Raipur	Tur in Qtls.	600	0	300	500

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	18-Mar-22	11-Mar-22	18-Feb-23
Centre	Tur/ Arhar Dal	Tur/ Arhar Dal	Tur/ Arhar Dal
NORTH ZONE			
CHANDIGARH	10350	10350	10350
DELHI	9200	9200	9300
HISAR	9500	9500	9500
KARNAL	11000	11000	11000
PANCHKULA	9400	9000	9000
GURGAON	NR	NR	NR
SHIMLA	10800	10800	10600
MANDI	10250	10370	10120
DHARAMSHALA	11000	11000	11000
SOLAN	10500	10500	10500
UNA	10400	9750	10500
SRINAGAR	10500	11000	11000
JAMMU	11000	11000	10600
POONCH	10700	NR	10700
AMRITSAR	10600	10600	10500
LUDHIANA	10000	9700	9500
BATHINDA	10500	10500	10200
LUCKNOW	9730	9700	9500
KANPUR	11200	11200	10900
VARANASI	10600	10600	10400
AGRA	11500	11400	11000
JHANSI	9600	9400	9500
MEERUT	10730	10740	10400
ALLAHABAD	9605	9610	9615
GORAKHPUR	9000	9000	9000
DEHRADUN	10000	10000	11000
HALDWANI	8251	8251	8251
RUDRAPUR	10000	10000	10000
HARIDWAR	10400	10400	10400
WEST ZONE			
RAIPUR	8700	8700	8700
DURG	10800	11000	10000
AMBIKAPUR	10500	10500	10600
BILASPUR	9400	9400	9400

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	18-Mar-22	11-Mar-22	18-Feb-23
Centre	Tur/ Arhar Dal	Tur/ Arhar Dal	Tur/ Arhar Dal
JAGDALPUR	7000	7000	7000
PANAJI	11250	11250	10900
AHMEDABAD	NR	NR	9300
RAJKOT	NR	10260	10530
SURAT	NR	NR	NR
BHUJ	8400	8360	8310
BHOPAL	11100	11300	10300
INDORE	10310	10310	10050
GWALIOR	12000	12000	11600
JABALPUR	9600	9450	NR
REWA	9100	9100	9100
SAGAR	9850	9880	9600
JHABUA	9600	9600	9800
HOSHANGABAD	10510	10500	10200
SHAHNOL	10900	10900	10600
UJJAIN	10700	10400	10000
MUMBAI	10100	10100	10000
NAGPUR	10900	10900	10800
PUNE	10900	10700	10400
NASHIK	10400	10400	10400
JAIPUR	11600	11600	11200
JODHPUR	9000	9000	9000
KOTA	10550	10500	10500
UDAIPUR	8400	8400	8400
EAST ZONE			
PATNA	10800	10900	10500
BHAGALPUR	11000	11200	10300
PURNIA	10800	10700	10500
DARBHANGA	8800	8800	8500
GAYA	9500	9500	9500
MUZZAFARPUR	10200	10400	10200
RANCHI	11000	10800	10000
BHUBANESHWAR	11400	11400	10700
CUTTACK	11500	11500	11500
SAMBALPUR	10800	10800	10500

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	18-Mar-22	11-Mar-22	18-Feb-23
Centre	Tur/ Arhar Dal	Tur/ Arhar Dal	Tur/ Arhar Dal
ROURKELA	10300	10300	10300
BERHAMPUR	9200	9200	9200
JEYPORE	11600	9900	9000
BALASORE	12000	11900	NR
BARIPADA	11200	11200	10800
BALANGIR	10200	10200	10200
KOLKATA	10900	10850	10500
SILIGURI	10000	10000	10000
PURULIA	9800	10000	9600
KHARAGPUR	10250	10250	NR
RAMPURHAT	12300	12300	12450
MALDA	11500	11500	11500
RAIGANJ	11800	11800	11800
NORTH EAST ZONE			
PORT BLAIR	11400	11400	11300
MAYABUNDER	11900	11900	12500
ITANAGAR	11200	11200	11200
GUWAHATI	10000	10000	10000
IMPHAL	12000	12000	12000
SHILLONG	7000	7500	7500
TURA	11500	11500	11000
JOWAI	9200	9200	9200
AIZAWL	NR	10400	10400
DIMAPUR	10800	10800	10800
GANGTOK	11250	11250	11250
AGARTALA	10500	10500	10500
SOUTH ZONE			
VIJAYWADA	11100	10800	10100
VISAKHAPATNAM	11100	10900	10300
KURNOOL	10800	10600	10600
TIRUPATHI	9200	9200	9200
BENGALURU	10600	9600	9800
DHARWAD	12400	12300	12300
MANGALORE	9900	9900	9800
MYSORE	10600	10900	10100

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	18-Mar-22	11-Mar-22	18-Feb-23
Centre	Tur/ Arhar Dal	Tur/ Arhar Dal	Tur/ Arhar Dal
T.PURAM	11700	11200	11100
ERNAKULAM	11800	11800	11600
KOZHIKODE	11700	NR	11700
THRISSUR	10400	10400	10000
PALAKKAD	12000	11400	10500
WAYANAD	11000	11000	11400
PUDUCHERRY	11800	11500	11500
CHENNAI	11200	11000	10800
DINDIGUL	11200	10800	10300
THIRUCHIRAPALLI	12500	12350	12500
COIMBATORE	11800	11800	11800
TIRUNELVELI	11100	11100	11000
CUDDALORE	11600	11600	11600
DHARMAPURI	11700	11200	11000
VELLORE	11600	11400	10800
RAMANATHAPURAM	11200	11200	11200
HYDERABAD	10900	10900	10300
KARIMNAGAR	11200	11000	11000
WARANGAL	9500	9500	9500
ADILABAD	NR	9400	9500
SURYAPET	9000	9000	9000
JADCHERLA	9700	9700	9700

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.php> © 2023 Indian Agribusiness Systems Ltd.