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Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

As per IMD, weather mainly in major Pulses growing areas including Rajasthan, Gujarat, MP and UP is expected to be clear and dry till mid-week e.g. Thursday but thereafter a fresh Western Disturbance is likely to affect northwest India from 30th March, 2023. If this happens again, it would be third consecutive weather disturbance within a month indicating for formation of expected El-Nino in monsoon season.

As per trade sources, total 35,300 MT imported Pulses including 24,450 MT Tur and 10,850 MT Urad arrived at Chennai port during 1-20th March, 2023 against total 19,825 MT Pulses including 14,625 MT Tur and 5,200 MT Urad during 1-11th March, 2023.

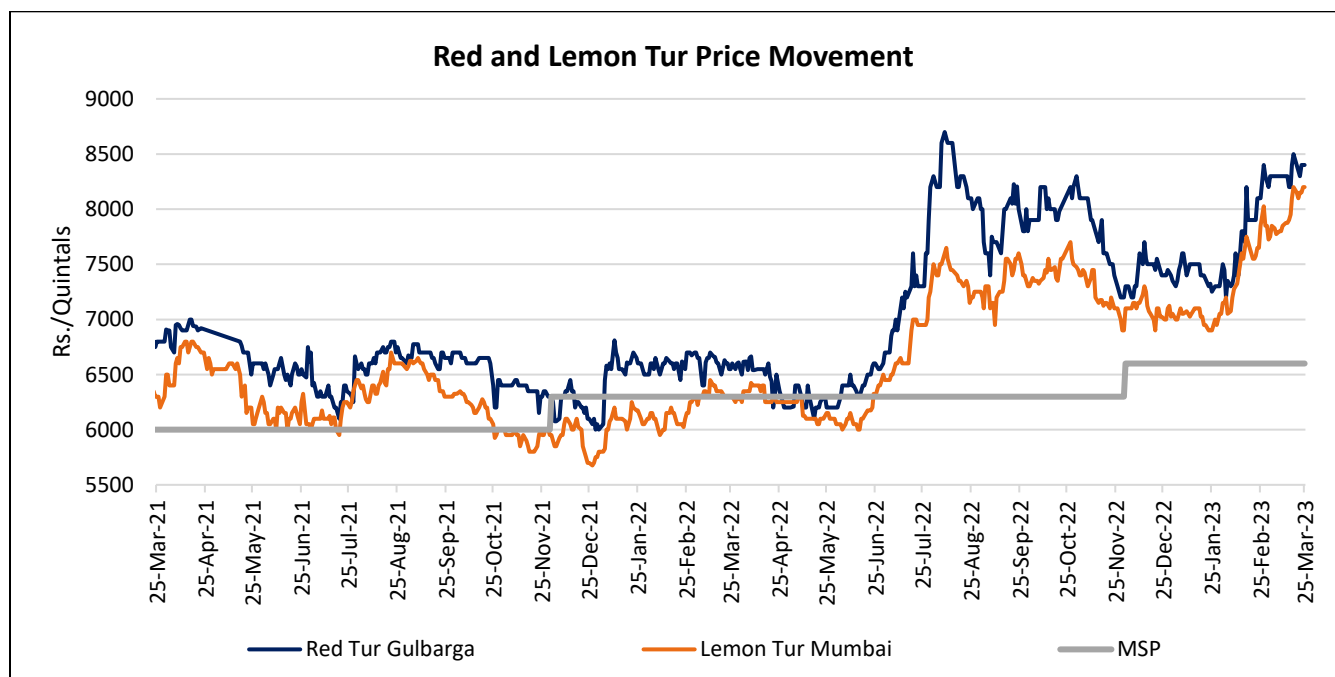
Pigeon Pea (Tur/Toor):

Market Recap:

This week too, **Tur** traded firm by 1 to 3%, on an average during the week under review due to limited stock at ports as well markets yard, continued higher C&F quotes from Myanmar, coupled with increased demand for Dal for festivals like Navaratri, Ramanavami and Ramadan. Farmers are estimated to have around 10-15% stocks which they are holding for higher prices given the lower Kharif Tur production estimates in the market. Moreover, the extended timeframe for imports till March next year has given power to overseas traders to hold back their stocks at the import sources. Tur is likely to trade sideways in the range of INR 100-200 per quintal as demand may decrease at current higher levels. C&F offers for Lemon Tur increased by \$10 to \$1025 per MT, basis Indian port.

Outlook for the week: Prices may trade flat in a range of INR 100-200 in coming days.

Following graph illustrates Tur price movement in different markets:



Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	25-03-2023	18-03-2023	15-02-2023	25-03-2022	18-03-2023
Gulbarga	8400	8400	8100	0	0.00
Latur	8300	8200	8200	6450	1.22
Indore	8500	8200	8000	6400	3.66
Mumbai (Burmese Lemon)	8200	8100	7650	6300	1.23

Price Projection For Gulbarga During April 2023 (8400-8900)

Indian Pulses MSP:

MSP (INR/Quintal)	2013- 14	2014- 15	2015- 16	2016- 17	2017- 18	2018- 19	2019 -20	2020 -21	2021 -22	2022 -23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Mar-23	18-Mar-23	23-Feb-23	25-Mar-22
Tur	Maharashtra	Mumbai	Tur Lemon (Burma) in \$/t	1025	1015	945	830
Tur	Tamil Nadu	Chennai	Tur Lemon (Burma) in \$/t	1015	1005	935	0
Tur	Uttar Pradesh	Kanpur	Tur (MP)	7900	7700	7250	6150
Tur	Uttar Pradesh	Kanpur	Tur (UP Line)	8000	7800	7350	6250
Tur	Maharashtra	Nagpur	Tur (Mah.)	8200	8300	8000	6500
Tur	Madhya Pradesh	Indore	Tur Mah. Origin	8500	8400	8000	6500
Tur	Maharashtra	Jalna	Tur BDM	8450	8300	8150	6300
Tur	Maharashtra	Hinganghat	Tur	8900	8800	8550	6850
Tur	Maharashtra	Solapur	Tur	8650	8725	8450	6150
Tur	Madhya Pradesh	Katni	Tur	8650	8800	8300	5500
Tur	Madhya Pradesh	Bhind	Tur	4800	4800	4800	4700
Tur	Madhya Pradesh	Dabra	Tur	NA	0	0	0
Tur	Chhattisgarh	Raipur	Tur	8850	8650	8500	6750
Tur	Telangana	Warangal	Tur Desi	NA	0	0	6058
Tur	Andhra Pradesh	Dhone	Tur Desi	NA	6400	0	0
Tur	Madhya Pradesh	Morena	Tur Desi	NA	Closed	0	0
Tur	Madhya Pradesh	Pipariya	Tur Desi	8400	8500	8200	6650
Tur	Karnataka	Gulbarga	Tur Red FAQ	8400	8500	8100	0
Tur	Uttar Pradesh	Hathras	Tur Red Desi	NA	0	0	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Mar-23	18-Mar-23	23-Feb-23	25-Mar-22
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti)	8100	7950	7800	6200
Tur	Karnataka	Sedam	Tur Red	NA	8300	7800	6350
Tur	Karnataka	Yadgir	Tur Red	8490	8470	8110	0
Tur	Maharashtra	Latur	Tur Red	8300	8300	8200	6450
Tur	Maharashtra	Udgir	Tur Red	8300	8300	7500	6600
Tur	Maharashtra	Akola	Tur Red	8550	8550	8450	6600
Tur	Maharashtra	Amaravati	Tur Red	8325	8450	8200	6300
Tur	Maharashtra	Ahmednagar	Tur Red	8200	8200	8000	6200
Tur	Maharashtra	Barshi	Tur Red	8000	7800	7800	6200
Tur	Gujarat	Dahod	Tur Red	7050	7150	6900	5400
Tur	Karnataka	Yadgir	Tur White	6610	NA	0	0
Tur	Gujarat	Dahod	Tur White	7400	7550	7500	5800
Tur	Maharashtra	Ahmednagar	Tur White	8300	8300	8100	6300
Tur	Maharashtra	Barshi	Tur White	8300	8200	7800	6200
Tur	Maharashtra	Jalgoan	Tur White Desi	7700	7800	7800	6300
Tur	Maharashtra	Ahmednagar	Tur Black	8100	8100	7900	6100
Tur	Maharashtra	Jalna	Tur Black	NA	0	0	0
Tur	Maharashtra	Barshi	Tur Black	7500	7800	7500	6000
Tur	Maharashtra	Latur	Tur White	8350	8250	8100	0
Tur	Maharashtra	Jalna	Tur White	8200	8100	8000	6200
Tur	Andhra Pradesh	Vijaywada	Tur Lemon	8100	7800	7600	6300
Tur	Tamil Nadu	Chennai	Tur Lemon	8100	8100	7550	6250
Tur	West Bengal	Kolkatta	Tur Lemon (Burma)	NA	0	0	0
Tur	Delhi	Delhi	Tur Lemon (Burma)	8325	8350	7800	6900
Tur	Maharashtra	Mumbai	Tur Lemon (Burma)	8200	8200	7650	6300
Tur	Jharkhand	Jamshedpur	Tur Dall	NR	0	0	0
Tur	Maharashtra	Jalgoan	Tur Dall	10800	10800	11100	9200
Tur	Madhya Pradesh	Bhind	Tur Dall	10000	10300	10200	9300
Tur	Madhya Pradesh	Pipariya	Tur Dall (Non-Sortex)	12000	12000	10600	10000
Tur	Maharashtra	Akola	Tur Dall Sava no.	10800	10700	10800	8400
Tur	Maharashtra	Barshi	Tur Dall Sava no.	10800	10800	10700	8600
Tur	Karnataka	Gulbarga	Tur Sava No. Dall	10900	10700	10500	0
Tur	Maharashtra	Akola	Tur Dall Phatka	11400	11400	11400	9100
Tur	Maharashtra	Barshi	Tur Dall Phatka	11600	11600	11200	9300
Tur	Maharashtra	Latur	Tur Dall Phatka	11800	11800	12000	9500
Tur	Madhya Pradesh	Indore	Tur Dall Phatka (General)	10600	10400	9900	8700
Tur	Karnataka	Gulbarga	Tur Dall Pathka (Sortex)	11800	11700	11500	0
Tur	Karnataka	Gulbarga	Tur Dall Phatka (Non Sortex)	11300	11200	10900	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Mar-23	18-Mar-23	23-Feb-23	25-Mar-22
Tur	Maharashtra	Latur	Tur Sava Dall	10900	10900	11000	8600

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	24-Mar-23	18-Mar-23	23-Feb-23	25-Mar-22
Tur	Karnataka	Sedam	Tur Red in Qtls.	NA	500	1200	300
Tur	Karnataka	Yadgir	Tur Red in Qtls.	343	524	1510	0
Tur	Uttar Pradesh	Hathras	Tur Red in Qtls.	NA	0	0	0
Tur	Maharashtra	Akola	Tur Red in Qtls.	2000	5000	8000	2000
Tur	Maharashtra	Amaravati	Tur Red in Qtls.	2000	800	8000	7000
Tur	Maharashtra	Latur	Tur Red in Qtls.	5000	5000	5000	8000
Tur	Maharashtra	Udgir	Tur Red in Qtls.	2500	2000	2000	3000
Tur	Karnataka	Yadgir	Tur White in Qtls.	6	NA	0	0
Tur	Maharashtra	Jalgoan	Tur white in Qtls.	NA	0	500	600
Tur	Maharashtra	Jalna	Tur White in Qtls.	200	200	700	700
Tur	Maharashtra	Latur	Tur White in Qtls.	NA	0	0	0
Tur	Maharashtra	Jalna	Tur BDM in Qtls.	50	100	300	400
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti) in Qtls.	50	50	200	200
Tur	Madhya Pradesh	Indore	Tur Mah. Origin in Qtls.	NA	0	0	0
Tur	Madhya Pradesh	Morena	Tur Desi in Qtls.	NA	Closed	0	0
Tur	Madhya Pradesh	Pipariya	Tur Desi in Qtls.	2000	800	1200	1200
Tur	Madhya Pradesh	Katni	Tur Desi in Qtls.	NA	0	0	100
Tur	Madhya Pradesh	Bhind	Tur in Qtls.	50	50	50	50
Tur	Madhya Pradesh	Dabra	Tur in Qtls.	NA	0	0	0
Tur	Maharashtra	Amednagar	Tur in Qtls.	400	400	500	900
Tur	Maharashtra	Barshi	Tur in Qtls.	700	700	300	700
Tur	Maharashtra	Solapur	Tur in Qtls.	1800	1500	2200	2500
Tur	Maharashtra	Hinganghat	Tur in Qtls.	3000	1500	5000	3300
Tur	Chhattisgarh	Raipur	Tur in Qtls.	600	600	500	300

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	25-Mar-22	18-Mar-22	25-Feb-23
Centre	Tur/ Arhar Dal	Tur/ Arhar Dal	Tur/ Arhar Dal
NORTH ZONE			
CHANDIGARH	10350	10350	10350
DELHI	8800	9200	9200
HISAR	9500	9500	9500
KARNAL	11000	11000	11000
PANCHKULA	9400	9400	9000
GURGAON	NR	NR	NR
SHIMLA	10800	10800	10600
MANDI	10250	10250	10120
DHARAMSHALA	11000	11000	11000
SOLAN	10700	10500	10500
UNA	10400	10400	9750
SRINAGAR	10000	10500	NR
JAMMU	11000	11000	10700
POONCH	10700	10700	NR
AMRITSAR	10500	10600	10600
LUDHIANA	9500	10000	9700
BATHINDA	10500	10500	10300
LUCKNOW	9500	9730	9400
KANPUR	11200	11200	10900
VARANASI	11200	10600	10500
AGRA	11500	11500	10800
JHANSI	9500	9600	9300
MEERUT	10760	10730	10650
ALLAHABAD	9600	9605	9620
GORAKHPUR	9000	9000	9000
DEHRADUN	11000	10000	10000
HALDWANI	8251	8251	8251
RUDRAPUR	10000	10000	NR
HARIDWAR	10400	10400	10400
WEST ZONE			
RAIPUR	8700	8700	NR
DURG	10800	10800	10100
AMBIKAPUR	10500	10500	10500
BILASPUR	9400	9400	9400

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	25-Mar-22	18-Mar-22	25-Feb-23
Centre	Tur/ Arhar Dal	Tur/ Arhar Dal	Tur/ Arhar Dal
JAGDALPUR	7000	7000	7000
PANAJI	11250	11250	10900
AHMEDABAD	NR	NR	NR
RAJKOT	NR	NR	10260
SURAT	NR	NR	NR
BHUJ	8405	8400	8310
BHOPAL	11400	11100	10300
INDORE	10315	10310	10250
GWALIOR	12000	12000	11600
JABALPUR	NR	9600	9400
REWA	9100	9100	9100
SAGAR	9830	9850	9800
JHABUA	9600	9600	9800
HOSHANGABAD	10550	10510	10500
SHAHNOL	10900	10900	10600
UJJAIN	10500	10700	10200
MUMBAI	10200	10100	10000
NAGPUR	10900	10900	10800
PUNE	10900	10900	10700
NASHIK	10600	10400	10400
JAIPUR	11800	11600	11500
JODHPUR	NR	9000	9000
KOTA	10550	10550	10500
UDAIPUR	8540	8400	8400
EAST ZONE			
PATNA	11000	10800	10500
BHAGALPUR	11000	11000	10300
PURNIA	10500	10800	10600
DARBHANGA	9300	8800	8800
GAYA	9500	9500	9500
MUZZAFARPUR	10800	10200	10000
RANCHI	11100	11000	10600
BHUBANESHWAR	11500	11400	10900
CUTTACK	11900	11500	11500
SAMBALPUR	11000	10800	10500

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	25-Mar-22	18-Mar-22	25-Feb-23
Centre	Tur/ Arhar Dal	Tur/ Arhar Dal	Tur/ Arhar Dal
ROURKELA	10500	10300	10300
BERHAMPUR	9200	9200	9200
JEYPORE	11600	11600	9000
BALASORE	10000	12000	11800
BARIPADA	11400	11200	11400
BALANGIR	10200	10200	10200
KOLKATA	10950	10900	10700
SILIGURI	10000	10000	10000
PURULIA	10000	9800	9600
KHARAGPUR	11000	10250	NR
RAMPURHAT	12300	12300	12450
MALDA	11500	11500	11500
RAIGANJ	11800	11800	11800
NORTH EAST ZONE			
PORT BLAIR	11400	11400	11400
MAYABUNDER	12400	11900	12500
ITANAGAR	11400	11200	11200
GUWAHATI	10000	10000	10000
IMPHAL	12000	12000	12000
SHILLONG	7000	7000	7500
TURA	11500	11500	11000
JOWAI	9200	9200	9200
AIZAWL	10400	NR	NR
DIMAPUR	10800	10800	10800
GANGTOK	11250	11250	11250
AGARTALA	10500	10500	10500
SOUTH ZONE			
VIJAYWADA	10900	11100	10600
VISAKHAPATNAM	11100	11100	10400
KURNOOL	10800	10800	10600
TIRUPATHI	9200	9200	9200
BENGALURU	10400	10600	10000
DHARWAD	12300	12400	12300
MANGALORE	9900	9900	9900
MYSORE	10400	10600	10100

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	25-Mar-22	18-Mar-22	25-Feb-23
Centre	Tur/ Arhar Dal	Tur/ Arhar Dal	Tur/ Arhar Dal
T.PURAM	11700	11700	11000
ERNAKULAM	11800	11800	11600
KOZHIKODE	12000	11700	11700
THRISSUR	10400	10400	10400
PALAKKAD	12200	12000	10800
WAYANAD	11000	11000	11000
PUDUCHERRY	11800	11800	11000
CHENNAI	11800	11200	10500
DINDIGUL	11200	11200	10300
THIRUCHIRAPALLI	12500	12500	NR
COIMBATORE	12100	11800	11800
TIRUNELVELI	11300	11100	11100
CUDDALORE	11600	11600	11100
DHARMAPURI	11700	11700	10800
VELLORE	11800	11600	11000
RAMANATHAPURAM	11200	11200	11500
HYDERABAD	11000	10900	10900
KARIMNAGAR	11200	11200	11000
WARANGAL	9500	9500	9500
ADILABAD	9400	NR	9500
SURYAPET	9000	9000	9000
JADCHERLA	9700	9700	9700

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