

Content:**Highlights**

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- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

According to **IMD**, weather is likely to be clear and dry across all major Rabi Pulses grown areas in India except Rajasthan where scattered rainfall is predicted on 1st March. It is major Chana producing state which has recorded 5% more acreage under sowing to 21.43 lakh ha. this year and the crop is in maturity to harvesting stage and could affect the yields of the same. However, there has been no threat to the lentil and peas crop which is mainly in central India and temp. as of now is conducive for the crops.

Moreover, an alarm regarding ill effect of **El Nino** is being raised in India which may, if happens, have potential to have bearings on Indian crop production in Kharif season including Urad, Moong & Tur. Now, IMD has cleared that El Niño would be at the “neutral level” during next three months and its real impact on the southwest monsoon could only be assessed by April.

As per trade sources, total 55,225 MT imported Pulses including Tur, Urad have arrived at **Chennai** port during 1 to 20th February, 2023. Amongst which 31,400 MT is Tur, 23,825 MT Urad.

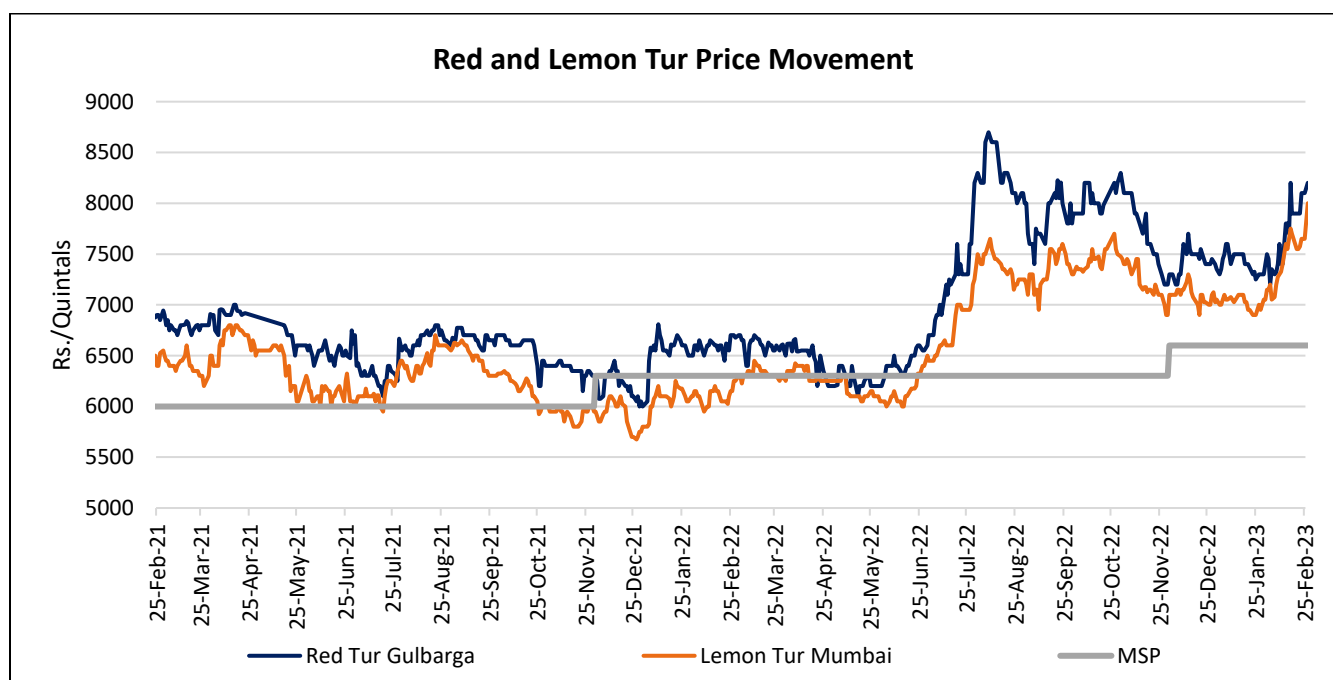
Pigeon Pea (Tur/Toor):

Market Recap:

Tur prices continued to trade firm except imported Lemon Tur which traded down by 0.65% to INR 7650 per quintal on profit booking. Gulbarga and Latur cash prices traded higher at INR 8100 per quintal, up by 2.53% and at INR 8200 per quintal, up by 5% due to higher import parity amidst lower local crop. Moreover, extended timeline for import till next year also supported the prices. Tur prices are likely to remain firm for coming week. However, profit booking and expected Govt. intervention is capable to change the market direction Demand is reportedly good for processed Tur (Dall) amid ongoing marriage season and upcoming festivities which would restrict any major decline in prices. C&F offers for Lemon Tur decreased by \$2/MT to \$948 per MT from \$950 per MT last week.

Outlook for the week: Tur prices likely to remain firm for coming week.

Following graph illustrates Tur price movement in different markets:



Tur Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	24-02-2023	17-02-2023	25-01-2023	24-02-2022	17-02-2023
Gulbarga	8100	7900	7250	6550	2.53
Latur	8200	7800	7100	6500	5.13
Indore	8000	8000	7200	6350	0.00
Mumbai (Burmese Lemon)	7650	7700	6900	6100	-0.65

Price Projection For Gulbarga During February-2023 (7900-8400)

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Feb-23	18-Feb-23	25-Jan-23	25-Feb-22
Tur	Maharashtra	Mumbai	Tur Lemon (Burma) in \$/t	940	950	840	815
Tur	Tamil Nadu	Chennai	Tur Lemon (Burma) in \$/t	930	940	830	0
Tur	Uttar Pradesh	Kanpur	Tur (MP)	7250	7400	7050	6150
Tur	Uttar Pradesh	Kanpur	Tur (UP Line)	7350	7500	7150	6250
Tur	Maharashtra	Nagpur	Tur (Mah.)	8000	8200	7100	6500
Tur	Madhya Pradesh	Indore	Tur Mah. Origin	8000	Closed	7200	6350
Tur	Maharashtra	Jalna	Tur BDM	8250	Closed	7200	6390
Tur	Maharashtra	Hinganghat	Tur	8575	Closed	7300	6850
Tur	Maharashtra	Solapur	Tur	8450	8300	7050	6000
Tur	Madhya Pradesh	Katni	Tur	8450	8500	7250	6250
Tur	Madhya Pradesh	Bhind	Tur	4800	4600	4800	4600
Tur	Madhya Pradesh	Dabra	Tur	NA	Closed	0	0
Tur	Chhattisgarh	Raipur	Tur	8500	8300	8000	6750
Tur	Telangana	Warangal	Tur Desi	NA	0	0	5989
Tur	Andhra Pradesh	Dhone	Tur Desi	NA	0	6600	0
Tur	Madhya Pradesh	Morena	Tur Desi	NA	Closed	0	0
Tur	Madhya Pradesh	Pipariya	Tur Desi	8000	Closed	7150	6650
Tur	Karnataka	Gulbarga	Tur Red FAQ	8100	Closed	7250	6700
Tur	Uttar Pradesh	Hathras	Tur Red Desi	NA	0	6200	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Feb-23	18-Feb-23	25-Jan-23	25-Feb-22
Tur	Maharashtra	Jalna	Tur Red (Variety-Maruti)	7900	Closed	7300	6225
Tur	Karnataka	Sedam	Tur Red	8000	Closed	0	6400
Tur	Karnataka	Yadgir	Tur Red	NA	Closed	7320	6460
Tur	Maharashtra	Latur	Tur Red	8200	Closed	7100	6500
Tur	Maharashtra	Udgir	Tur Red	8100	Closed	7400	6400
Tur	Maharashtra	Akola	Tur Red	8450	Closed	7500	6400
Tur	Maharashtra	Amaravati	Tur Red	8200	Closed	7000	6550
Tur	Maharashtra	Ahmednagar	Tur Red	8100	Closed	6800	6100
Tur	Maharashtra	Barshi	Tur Red	7900	Closed	6800	6000
Tur	Gujarat	Dahod	Tur Red	6900	6850	6500	5800
Tur	Karnataka	Yadgir	Tur White	NA	Closed	7060	6030
Tur	Gujarat	Dahod	Tur White	7500	7650	7050	6100
Tur	Maharashtra	Ahmednagar	Tur White	8200	Closed	6900	6200
Tur	Maharashtra	Barshi	Tur White	7900	Closed	6800	6300
Tur	Maharashtra	Jalgoan	Tur White Desi	7800	Closed	7300	6800
Tur	Maharashtra	Ahmednagar	Tur Black	8000	Closed	6700	6000
Tur	Maharashtra	Jalna	Tur Black	NA	Closed	0	0
Tur	Maharashtra	Barshi	Tur Black	7500	Closed	6700	6000
Tur	Maharashtra	Latur	Tur White	8100	Closed	0	0
Tur	Maharashtra	Jalna	Tur White	8000	Closed	7050	6200
Tur	Andhra Pradesh	Vijaywada	Tur Lemon	7650	Closed	6850	6100
Tur	Tamil Nadu	Chennai	Tur Lemon	7550	7550	6800	6000
Tur	West Bengal	Kolkatta	Tur Lemon (Burma)	NA	0	0	0
Tur	Delhi	Delhi	Tur Lemon (Burma)	7900	7900	7350	6550
Tur	Maharashtra	Mumbai	Tur Lemon (Burma)	7650	7650	6900	6150
Tur	Jharkhand	Jamshedpur	Tur Dall	NR	0	0	0
Tur	Maharashtra	Jalgoan	Tur Dall	11100	Closed	10600	9200
Tur	Madhya Pradesh	Bhind	Tur Dall	10200	10300	10300	9200
Tur	Madhya Pradesh	Pipariya	Tur Dall (Non-Sortex)	11100	Closed	0	10000
Tur	Maharashtra	Akola	Tur Dall Sava no.	10800	Closed	10200	8700
Tur	Maharashtra	Barshi	Tur Dall Sava no.	10650	Closed	10000	8400
Tur	Karnataka	Gulbarga	Tur Sava No. Dall	10500	Closed	9900	8700
Tur	Maharashtra	Akola	Tur Dall Phatka	11400	Closed	10800	9100
Tur	Maharashtra	Barshi	Tur Dall Phatka	11000	Closed	10900	9100
Tur	Maharashtra	Latur	Tur Dall Phatka	12000	Closed	10800	9300
Tur	Madhya Pradesh	Indore	Tur Dall Phatka (General)	9900	Closed	9000	8100
Tur	Karnataka	Gulbarga	Tur Dall Pathka (Sortex)	11500	Closed	10900	9300
Tur	Karnataka	Gulbarga	Tur Dall Phatka (Non Sortex)	10900	Closed	10500	9000
Tur	Maharashtra	Latur	Tur Sava Dall	11000	Closed	10000	8500

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	24-Feb-23	18-Feb-23	25-Jan-23	25-Feb-22
Tur	Karnataka	Karnataka	Tur Red in Qtls.	500	Closed	0	400
Tur	Karnataka	Karnataka	Tur Red in Qtls.	NA	Closed	1461	1834
Tur	Uttar Pradesh	Uttar Pradesh	Tur Red in Qtls.	NA	0	0	0
Tur	Maharashtra	Maharashtra	Tur Red in Qtls.	8000	Closed	10000	8000
Tur	Maharashtra	Maharashtra	Tur Red in Qtls.	2500	Closed	1500	12000
Tur	Maharashtra	Maharashtra	Tur Red in Qtls.	5000	Closed	3000	10000
Tur	Maharashtra	Maharashtra	Tur Red in Qtls.	2000	Closed	1000	2000
Tur	Karnataka	Karnataka	Tur White in Qtls.	NA	Closed	11	43
Tur	Maharashtra	Maharashtra	Tur white in Qtls.	500	Closed	400	400
Tur	Maharashtra	Maharashtra	Tur White in Qtls.	700	Closed	3500	1500
Tur	Maharashtra	Maharashtra	Tur White in Qtls.	NA	Closed	0	0
Tur	Maharashtra	Maharashtra	Tur BDM in Qtls.	300	Closed	1000	400
Tur	Maharashtra	Maharashtra	Tur Red (Variety-Maruti) in Qtls.	200	Closed	500	200
Tur	Madhya Pradesh	Madhya Pradesh	Tur Mah. Origin in Qtls.	NA	Closed	0	0
Tur	Madhya Pradesh	Madhya Pradesh	Tur Desi in Qtls.	NA	Closed	0	0
Tur	Madhya Pradesh	Madhya Pradesh	Tur Desi in Qtls.	1800	Closed	1200	2200
Tur	Madhya Pradesh	Madhya Pradesh	Tur Desi in Qtls.	NA	0	0	1000
Tur	Madhya Pradesh	Madhya Pradesh	Tur in Qtls.	50	50	50	50
Tur	Madhya Pradesh	Madhya Pradesh	Tur in Qtls.	NA	Closed	0	0
Tur	Maharashtra	Maharashtra	Tur in Qtls.	900	Closed	1500	1400
Tur	Maharashtra	Maharashtra	Tur in Qtls.	500	Closed	10000	800
Tur	Maharashtra	Maharashtra	Tur in Qtls.	2000	3500	3500	4000
Tur	Maharashtra	Maharashtra	Tur in Qtls.	3500	Closed	4000	7000
Tur	Chhattisgarh	Chhattisgarh	Tur in Qtls.	300	500	300	800

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	25-Feb-23	18-Feb-23	25-Jan-23
Centre	Tur/Arhar Dal	Tur/Arhar Dal	Tur/Arhar Dal
NORTH ZONE			
CHANDIGARH	10350	10350	10350

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	25-Feb-23	18-Feb-23	25-Jan-23
DELHI	9200	9300	9600
HISAR	9500	9500	10000
KARNAL	11000	11000	11000
PANCHKULA	9000	9000	9200
GURGAON	NR	NR	NR
SHIMLA	10600	10600	10600
MANDI	10120	10120	9700
DHARAMSHALA	11000	11000	11000
SOLAN	10500	10500	10500
UNA	9750	10500	9550
SRINAGAR	NR	11000	10900
JAMMU	10700	10600	10500
POONCH	NR	10700	10700
AMRITSAR	10600	10500	11000
LUDHIANA	9700	9500	9400
BATHINDA	10300	10200	10200
LUCKNOW	9400	9500	9560
KANPUR	10900	10900	10700
VARANASI	10500	10400	10500
AGRA	10800	11000	10500
JHANSI	9300	9500	9500
MEERUT	10650	10400	10250
ALLAHABAD	9620	9615	9615
GORAKHPUR	9000	9000	9500
DEHRADUN	10000	11000	11000
HALDWANI	8251	8251	8251
RUDRAPUR	NR	10000	10940
HARIDWAR	10400	10400	10400
WEST ZONE			
RAIPUR	NR	8700	8600
DURG	10100	10000	9800
AMBIKAPUR	10500	10600	NR
BILASPUR	9400	9400	9400
JAGDALPUR	7000	7000	7000
PANAJI	10900	10900	11200
AHMEDABAD	NR	9300	9300

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	25-Feb-23	18-Feb-23	25-Jan-23
RAJKOT	10260	10530	10530
SURAT	NR	NR	NR
BHUJ	8310	8310	8500
BHOPAL	10300	10300	9800
INDORE	10250	10050	10300
GWALIOR	11600	11600	11100
JABALPUR	9400	NR	9400
REWA	9100	9100	9100
SAGAR	9800	9600	9625
JHABUA	9800	9800	10500
HOSHANGABAD	10500	10200	10800
SHAHNOL	10600	10600	10600
UJJAIN	10200	10000	9900
MUMBAI	10000	10000	10200
NAGPUR	10800	10800	10800
PUNE	10700	10400	10700
NASHIK	10400	10400	10200
JAIPUR	11500	11200	11000
JODHPUR	9000	9000	10000
KOTA	10500	10500	10500
UDAIPUR	8400	8400	8400
EAST ZONE			
PATNA	10500	10500	9800
BHAGALPUR	10300	10300	10400
PURNIA	10600	10500	10400
DARBHANGA	8800	8500	8600
GAYA	9500	9500	9500
MUZZAFARPUR	10000	10200	10500
RANCHI	10600	10000	10000
BHUBANESHWAR	10900	10700	10600
CUTTACK	11500	11500	10800
SAMBALPUR	10500	10500	10300
ROURKELA	10300	10300	10300
BERHAMPUR	9200	9200	9200
JEYPORE	9000	9000	10500
BALASORE	11800	NR	11600

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	25-Feb-23	18-Feb-23	25-Jan-23
BARIPADA	11400	10800	10400
BALANGIR	10200	10200	9600
KOLKATA	10700	10500	10000
SILIGURI	10000	10000	10500
PURULIA	9600	9600	9800
KHARAGPUR	NR	NR	NR
RAMPURHAT	12450	12450	12450
MALDA	11500	11500	11900
RAIGANJ	11800	11800	11800
NORTH EAST ZONE			
PORT BLAIR	11400	11300	11300
MAYABUNDER	12500	12500	12500
ITANAGAR	11200	11200	11200
GUWAHATI	10000	10000	10000
IMPHAL	12000	12000	12000
SHILLONG	7500	7500	7500
TURA	11000	11000	11000
JOWAI	9200	9200	9200
AIZAWL	NR	10400	10400
DIMAPUR	10800	10800	10800
GANGTOK	11250	11250	11250
AGARTALA	10500	10500	10500
SOUTH ZONE			
VIJAYWADA	10600	10100	10200
VISAKHAPATNAM	10400	10300	10500
KURNOOL	10600	10600	10600
TIRUPATHI	9200	9200	9200
BENGALURU	10000	9800	10200
DHARWAD	12300	12300	12300
MANGALORE	9900	9800	9800
MYSORE	10100	10100	10100
T.PURAM	11000	11100	11200
ERNAKULAM	11600	11600	11600
KOZHIKODE	11700	11700	11300
THRISSUR	10400	10000	10000
PALAKKAD	10800	10500	10500

Tur Arhar Wholesale Prices (Rs./Qtl.)			
Date	25-Feb-23	18-Feb-23	25-Jan-23
WAYANAD	11000	11400	11600
PUDUCHERRY	11000	11500	11700
CHENNAI	10500	10800	10400
DINDIGUL	10300	10300	10300
THIRUCHIRAPALLI	NR	12500	11800
COIMBATORE	11800	11800	11200
TIRUNELVELI	11100	11000	10800
CUDDALORE	11100	11600	11600
DHARMAPURI	10800	11000	11200
VELLORE	11000	10800	10500
RAMANATHAPURAM	11500	11200	11200
HYDERABAD	10900	10300	10300
KARIMNAGAR	11000	11000	11000
WARANGAL	9500	9500	9500
ADILABAD	9500	9500	10000
SURYAPET	9000	9000	9000
JADCHERLA	9700	9700	9700

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