

### Pulses Domestic Fundamentals:

#### Today's Update

- Despite the fact that Urad buying interest by stockists and millers has improved from Rajasthan, Maharashtra, AP and Tamil Nadu while there is shortage of good quality of produce, Urad FAQ prices for imported influx traded down at INR 6500 per quintal, down by INR 50 in Chennai and it traded down at INR 6600 per quintal, down by 50 in Mumbai. Market prices are likely to increase in coming days as new Rabi crop will be available from mid-February. Also, flow of imports is likely to decrease from Myanmar as of now as their old stocks are mostly exhausted while their present new crop size is small (approx.30,000 tonnes).

#### Previous Update:

- Urad buying interest by stockists and millers are reportedly good from Rajasthan, Maharashtra, AP and Tamil Nadu while there is shortage of good quality of produce. New Rabi crop will be available from mid-February. Also, flow of imports is likely to decrease from Myanmar as of now as their old stocks are mostly exhausted while their present new crop size is small (approx.30,000 tonnes). Main crop arrivals in Myanmar are likely to start from Feb-end onwards. Upcoming festival season demand is also likely to support the sentiments. So, Urad prices may increase by INR 200-300 per quintal in coming days.

### International Market Update:

- Myanmar is offering FAQ Urad at \$790 per MT, lower by \$10, w-o-w basis. Similarly, SQ traded at \$880 per MT, lower by \$5 basis Indian port.

| FOREX     |           |       |           |       |        |                  |                    |               |
|-----------|-----------|-------|-----------|-------|--------|------------------|--------------------|---------------|
| Currency  | US Dollar | Euro  | Yen (100) | GBP   | MMK*   | Canadian Dollar* | Australian Dollar* | Chinese Yuan* |
| 05-Jan-23 | 82.77     | 87.70 | 62.56     | 99.66 | 0.0394 | 61.29            | 56.41              | 12.02         |
| 04-Jan-23 | 82.84     | 87.54 | 63.27     | 99.29 | 0.0394 | 60.73            | 56.13              | 12.02         |

### Urad Prices (Variety-Wise; Market-Wise Comparison)

| Pulses | State       | Market   | Pulses Variety/Origin (Rs in Qtl) | 5-Jan-23 | 4-Jan-23 | Change |
|--------|-------------|----------|-----------------------------------|----------|----------|--------|
| Urad   | Maharashtra | Mumbai   | Urad FAQ (Burma) in \$/t          | 775      | 780      | -5     |
| Urad   | Tamil Nadu  | Chennai  | Urad FAQ (Burma) in \$/t          | 765      | 770      | -5     |
| Urad   | Tamil Nadu  | Chennai  | Urad SQ (Burma) in \$/t           | 855      | 860      | -5     |
| Urad   | Maharashtra | Mumbai   | Urad SQ (Burma) in \$/t           | 865      | 870      | -5     |
| Urad   | West Bengal | Kolkatta | Urad FAQ (Burma)                  | 6800     | 6800     | Unch   |
| Urad   | Maharashtra | Mumbai   | Urad FAQ (Burma)                  | 6600     | 6650     | -50    |

| Pulses | State          | Market      | Pulses Variety/Origin (Rs in Qtl) | 5-Jan-23 | 4-Jan-23 | Change |
|--------|----------------|-------------|-----------------------------------|----------|----------|--------|
| Urad   | Madhya Pradesh | Indore      | Urad (Mah. origin)                | 7500     | 7200     | 300    |
| Urad   | Madhya Pradesh | Indore      | Urad                              | 7500     | 7200     | 300    |
| Urad   | Madhya Pradesh | Harpalpur   | Urad                              | NR       | NR       | -      |
| Urad   | Madhya Pradesh | Ganjbasoda  | Urad                              | 6300     | 6200     | 100    |
| Urad   | Rajasthan      | Jaipur      | Urad                              | 7200     | 7200     | Unch   |
| Urad   | Rajasthan      | Kekri       | Urad                              | NA       | 6500     | -      |
| Urad   | Rajasthan      | Bundi       | Urad                              | 6500     | 6600     | -100   |
| Urad   | Maharashtra    | Ahmednagar  | Urad                              | 6500     | 6500     | Unch   |
| Urad   | Maharashtra    | Barshi      | Urad                              | 7000     | 7000     | Unch   |
| Urad   | Maharashtra    | Jalna       | Urad                              | 6700     | 6700     | Unch   |
| Urad   | Maharashtra    | Latur       | Urad                              | 7000     | 7000     | Unch   |
| Urad   | Uttar Pradesh  | Jhansi      | Urad                              | NA       | NA       | -      |
| Urad   | Karnataka      | Sedam       | Urad                              | NA       | NA       | -      |
| Urad   | Gujarat        | Dahod       | Urad                              | 7000     | 7000     | Unch   |
| Urad   | Madhya Pradesh | Ashok Nagar | Urad Desi                         | 6000     | 5900     | 100    |
| Urad   | Madhya Pradesh | Neemuch     | Urad Desi                         | 7200     | 7000     | 200    |
| Urad   | Madhya Pradesh | Pipariya    | Urad Desi                         | NA       | NA       | -      |
| Urad   | Rajasthan      | Ramganj     | Urad Desi                         | 6550     | 6700     | -150   |
| Urad   | Rajasthan      | Bhilwara    | Urad Desi                         | NA       | NA       | -      |
| Urad   | Maharashtra    | Jalgoan     | Urad Desi                         | 7400     | 7400     | Unch   |
| Urad   | Maharashtra    | Udgir       | Urad Desi                         | 7300     | 7300     | Unch   |
| Urad   | Maharashtra    | Akola       | Urad Desi                         | 6700     | 6900     | -200   |
| Urad   | Uttar Pradesh  | Kanpur      | Urad Desi                         | 6900     | 6900     | Unch   |
| Urad   | Telangana      | Adilabad    | Urad Desi                         | NA       | NA       | -      |
| Urad   | Telangana      | Warangal    | Urad Desi                         | NA       | NA       | -      |
| Urad   | Delhi          | Delhi       | Urad Desi                         | 6700     | 6800     | -100   |
| Urad   | Karnataka      | Gulbarga    | Urad FAQ                          | 7300     | 7300     | Unch   |
| Urad   | Delhi          | Delhi       | Urad FAQ                          | 6900     | 6900     | Unch   |
| Urad   | Tamil Nadu     | Chennai     | Urad FAQ (Chota Dana)             | 6500     | 6550     | -50    |
| Urad   | Delhi          | Delhi       | Urad SQ                           | 7600     | 7600     | Unch   |
| Urad   | Tamil Nadu     | Chennai     | Urad SQ                           | 7200     | 7200     | Unch   |
| Urad   | Andhra Pradesh | Vijaywada   | Urad (Polish)                     | 7200     | 7200     | Unch   |
| Urad   | Andhra Pradesh | Guntur      | Urad (Polish)                     | NR       | NR       | -      |
| Urad   | Andhra Pradesh | Guntur      | Urad (Unpolish)                   | NR       | NR       | -      |
| Urad   | Andhra Pradesh | Vijaywada   | Urad Sada(Bada)                   | 7000     | 7000     | Unch   |
| Urad   | Andhra Pradesh | Guntur      | Urad Gota Branded                 | NR       | NR       | -      |
| Urad   | Madhya Pradesh | Dabra       | Urad Kali                         | Closed   | NA       | -      |
| Urad   | Madhya Pradesh | Dabra       | Urad Lal                          | Closed   | NA       | -      |

| Pulses | State          | Market     | Pulses Variety/Origin (Rs in Qtl) | 5-Jan-23 | 4-Jan-23 | Change |
|--------|----------------|------------|-----------------------------------|----------|----------|--------|
| Urad   | Madhya Pradesh | Dabra      | Urad Rangoli                      | Closed   | NA       | -      |
| Urad   | Madhya Pradesh | Bina       | Urad (Black and Brown)            | 6000     | 6200     | -200   |
| Urad   | Madhya Pradesh | Indore     | Urad Dall Mogar (General-Average) | 10500    | 10500    | Unch   |
| Urad   | Rajasthan      | Bikaner    | Urad Dall Split (Average)         | 8700     | 8700     | Unch   |
| Urad   | Jharkhand      | Jamshedpur | Urad Dall Mogar                   | NR       | NR       | -      |
| Urad   | Karnataka      | Gulbarga   | Urad Dall Mogar (Local branded)   | 11500    | 11500    | Unch   |
| Urad   | Andhra Pradesh | Guntur     | Urad Dall (Branded)               | NR       | NR       | -      |

**Urad Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

| Pulses | State          | Market     | Pulses Arrivals             | 5-Jan-23 | 4-Jan-23 | Change |
|--------|----------------|------------|-----------------------------|----------|----------|--------|
| Urad   | Madhya Pradesh | AsokNagar  | Urad Desi in Qtls.          | 400      | 400      | Unch   |
| Urad   | Madhya Pradesh | Neemuch    | Urad Desi in Qtls.          | 100      | 250      | -150   |
| Urad   | Maharashtra    | Akola      | Urad Desi in Qtls.          | 50       | 50       | Unch   |
| Urad   | Maharashtra    | Jalgoan    | Urad Desi in Qtls.          | NA       | NA       | -      |
| Urad   | Maharashtra    | Udgir      | Urad Desi in Qtls.          | 50       | 50       | Unch   |
| Urad   | Rajasthan      | Bhilwara   | Urad Desi in Qtls.          | NA       | NA       | -      |
| Urad   | Rajasthan      | Ramganj    | Urad Desi in Qtls.          | 200      | 200      | Unch   |
| Urad   | Madhya Pradesh | Bina       | Urad in Qtls.               | 6000     | 6200     | -200   |
| Urad   | Madhya Pradesh | Ganjbasoda | Urad in Qtls.               | 200      | 300      | -100   |
| Urad   | Madhya Pradesh | Harpalpur  | Urad in Qtls.               | NR       | NR       | -      |
| Urad   | Madhya Pradesh | Pipariya   | Urad in Qtls.               | NA       | NA       | -      |
| Urad   | Rajasthan      | Bundi      | Urad in Qtls.               | 150      | 100      | 50     |
| Urad   | Rajasthan      | Kekri      | Urad in Qtls.               | NA       | 200      | -      |
| Urad   | Maharashtra    | Amednagar  | Urad in Qtls.               | 500      | 500      | Unch   |
| Urad   | Maharashtra    | Barshi     | Urad in Qtls.               | 700      | 300      | 400    |
| Urad   | Maharashtra    | Jalna      | Urad in Qtls.               | 50       | 50       | Unch   |
| Urad   | Maharashtra    | Latur      | Urad in Qtls.               | 100      | 100      | Unch   |
| Urad   | Uttar Pradesh  | Jhansi     | Urad in Qtls.               | NA       | NA       | -      |
| Urad   | Karnataka      | Sedam      | Urad in Qtls.               | NA       | NA       | -      |
| Urad   | Madhya Pradesh | Dabra      | Urad Kali in Qtls.          | Closed   | NA       | -      |
| Urad   | Madhya Pradesh | Dabra      | Urad Lal in Qtls.           | Closed   | NA       | -      |
| Urad   | Madhya Pradesh | Dabra      | Urad Rangoli in Qtls.       | Closed   | NA       | -      |
| Urad   | Madhya Pradesh | Indore     | Urad (Mah. origin) in Qtls. | NA       | NA       | -      |
| Urad   | Karnataka      | Gulbarga   | Urad FAQ in Qtls.           | 400      | 300      | 100    |
| Urad   | Andhra Pradesh | Vijaywada  | Urad (Polis) in Qtls.       | 600      | 600      | Unch   |

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