

Pulses Domestic Fundamentals:
Today's Update

- According to the 2nd Advance Estimates of production of major crops for 2022-23 released by the Ministry of Agriculture and Farmers Welfare, total kharif pulses production during 2022-23 is estimated at 278.10 lakh tonne. Under the Pulses, Tur production is estimated at 36.66 lakh tonnes (previous estimate 38.9 lakh tonnes), Urad at 26.82 lakh tonnes including Kharif 18.46 lakh tonnes and Rabi 8.36 lakh tonnes (previous Kharif estimate 18.4 lakh tonnes), Moong at 35.45 lakh tonnes including Kharif 19.07 lakh tonnes and Rabi 16.38 tonnes tonnes (previous Kharif estimate 17.5 lakh tonnes), Lentil at 15.99 lakh tonnes and Gram at 136.32 lakh tonnes. Other Kharif and Rabi production is estimated at 7.38 lakh tonnes and 19.48 lakh tonnes. Thus, total Kharif Pulses production is estimated at 81.57 lakh tonnes and Rabi at 196.53 lakh tonnes.

Previous Update:

- As per official release, India has imported a total 3,97,123 MT of pulses including Tur, Urad, Masur and few quantities of Moong and Bengal Gram in December 2022. Amongst which 2,01,838 MT is Tur, 97,997 MT Urad, 91,739 MT Masur, 130 MT Moong and 5,418 MT Bengal Gram. In November 2022, total import of pulses was 3.23 LMT.
- As per official release, India has imported 97,997 MT of Urad during the month of December 2022 as compared to 66,773 MT in November 2022. Amongst which 96,872 MT has been imported from Myanmar while rest of the volume has been imported from Brazil, Singapore and Mozambique.

International Market Update:

- C&F quotes for FAQ and SQ varieties which increased by \$10 to \$810 per MT and \$21 to \$910 per MT, basis Indian ports respectively.

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
15-Feb-23	82.85	88.82	62.28	100.74	0.0394	62.01	57.47	12.10
14-Feb-23	82.69	88.79	62.69	100.46	0.0394	61.99	57.6	12.13

Urad Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	15-Feb-23	14-Feb-23	Change
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	845	845	Unch
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	835	835	Unch
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	935	935	Unch
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	945	945	Unch
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	7100	7300	-200
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	7000	7000	Unch
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7300	7300	Unch
Urad	Madhya Pradesh	Indore	Urad	7300	7300	Unch
Urad	Madhya Pradesh	Harpalpur	Urad	NR	NR	-
Urad	Madhya Pradesh	Ganjbasoda	Urad	6000	6000	Unch
Urad	Rajasthan	Jaipur	Urad	7300	7300	Unch
Urad	Rajasthan	Kekri	Urad	7500	7500	Unch
Urad	Rajasthan	Bundi	Urad	6450	6350	100
Urad	Maharashtra	Ahmednagar	Urad	7500	7500	Unch
Urad	Maharashtra	Barshi	Urad	6500	6200	300
Urad	Maharashtra	Jalna	Urad	6800	6800	Unch
Urad	Maharashtra	Latur	Urad	7000	7000	Unch
Urad	Uttar Pradesh	Jhansi	Urad	NA	Closed	-
Urad	Karnataka	Sedam	Urad	NA	NA	-
Urad	Gujarat	Dahod	Urad	6600	6800	-200
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	6000	6000	Unch
Urad	Madhya Pradesh	Neemuch	Urad Desi	6800	6870	-70
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	NA	-
Urad	Rajasthan	Ramganj	Urad Desi	6500	6400	100
Urad	Rajasthan	Bhilwara	Urad Desi	NA	NA	-
Urad	Maharashtra	Jalgoan	Urad Desi	7000	7000	Unch
Urad	Maharashtra	Udgir	Urad Desi	7400	7400	Unch
Urad	Maharashtra	Akola	Urad Desi	6200	6200	Unch
Urad	Uttar Pradesh	Kanpur	Urad Desi	7200	7200	Unch
Urad	Telangana	Adilabad	Urad Desi	NA	NA	-
Urad	Telangana	Warangal	Urad Desi	NA	NA	-
Urad	Delhi	Delhi	Urad Desi	7000	7000	Unch
Urad	Karnataka	Gulbarga	Urad FAQ	6900	6900	Unch
Urad	Delhi	Delhi	Urad FAQ	7000	7150	-150
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	6900	6900	Unch
Urad	Delhi	Delhi	Urad SQ	7700	7850	-150

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	15-Feb-23	14-Feb-23	Change
Urad	Tamil Nadu	Chennai	Urad SQ	7610	7600	10
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7600	7600	Unch
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	NR	-
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	NR	-
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7400	7400	Unch
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	NR	-
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	NA	-
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	NA	-
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	NA	-
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	6300	6500	-200
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10500	10500	Unch
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	9000	9000	Unch
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	NR	-
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11000	11000	Unch
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	NR	-

Urad Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Arrivals	15-Feb-23	14-Feb-23	Change
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	300	250	50
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	200	300	-100
Urad	Maharashtra	Akola	Urad Desi in Qtls.	NA	NA	-
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	NA	-
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	NA	NA	-
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	NA	-
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	100	200	-100
Urad	Madhya Pradesh	Bina	Urad in Qtls.	6300	6500	-200
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	200	200	Unch
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NR	NR	-
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	NA	NA	-
Urad	Rajasthan	Bundi	Urad in Qtls.	100	100	Unch
Urad	Rajasthan	Kekri	Urad in Qtls.	500	500	Unch
Urad	Maharashtra	Amednagar	Urad in Qtls.	500	500	Unch
Urad	Maharashtra	Barshi	Urad in Qtls.	300	500	-200
Urad	Maharashtra	Jalna	Urad in Qtls.	50	50	Unch
Urad	Maharashtra	Latur	Urad in Qtls.	100	100	Unch
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	NA	Closed	-

Pulses	State	Market	Pulses Arrivals	15-Feb-23	14-Feb-23	Change
Urad	Karnataka	Sedam	Urad in Qtls.	NA	NA	-
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	NA	NA	-
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	NA	NA	-
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	NA	NA	-
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	NA	-
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	100	100	Unch
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	800	800	Unch

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/disclaimer.php> © 2023 Indian Agribusiness Systems Ltd.