

Content:**Highlights**

1. *Domestic*
2. *International Market Updates*

Urad Scenario**Appendix**

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

According to **IMD**, weather is likely to be clear and dry across all over India in coming days and there is no significant increase in temperature likely over NW & Western India especially in Gujarat and Maharashtra till 21st Feb. 2023. Thereafter, temperature is likely to fall by 2-3°C during subsequent 3 days.

Given weather condition would remain favourable for Rabi Pulses which are in maturity to harvesting stage while those which are in flowering may adversely affected due to dry weather.

Meanwhile, Rabi Chana crop procurement drive for 2023 is set to start soon and various State Govts. have set target for procurement of total 6,72,261 MT Chana. Telangana would procure 44,328 MT, Andhra Pradesh 1,22,933 MT, Gujarat 3,88,000 MT and Karnataka 1,17,000 MT. Apart from it, Andhra Pradesh would also buy 99,278 MT Urad and 19,403 MT Moong.

As per **trade** sources, India has imported a total 2,74,293 MT of pulses including Tur, Urad, Masur and few quantities of Moong and Bengal Gram in January 2023. Amongst which 95,770 MT is Tur, 67,293 MT Urad, 1,06,683 MT Masur, 4137 MT Moong and 360 MT Bengal Gram. In December 2022, total import of pulses was 3,48,000 MT.

As per **official** release, India has imported a total 3,97,123 MT of pulses including Tur, Urad, Masur and few quantities of Moong and Bengal Gram in December 2022. Amongst which 2,01,838 MT is Tur, 97,997 MT Urad, 91,739 MT Masur, 130 MT Moong and 5,418 MT Bengal Gram. In November 2022, total import of pulses was 3.23 LMT.

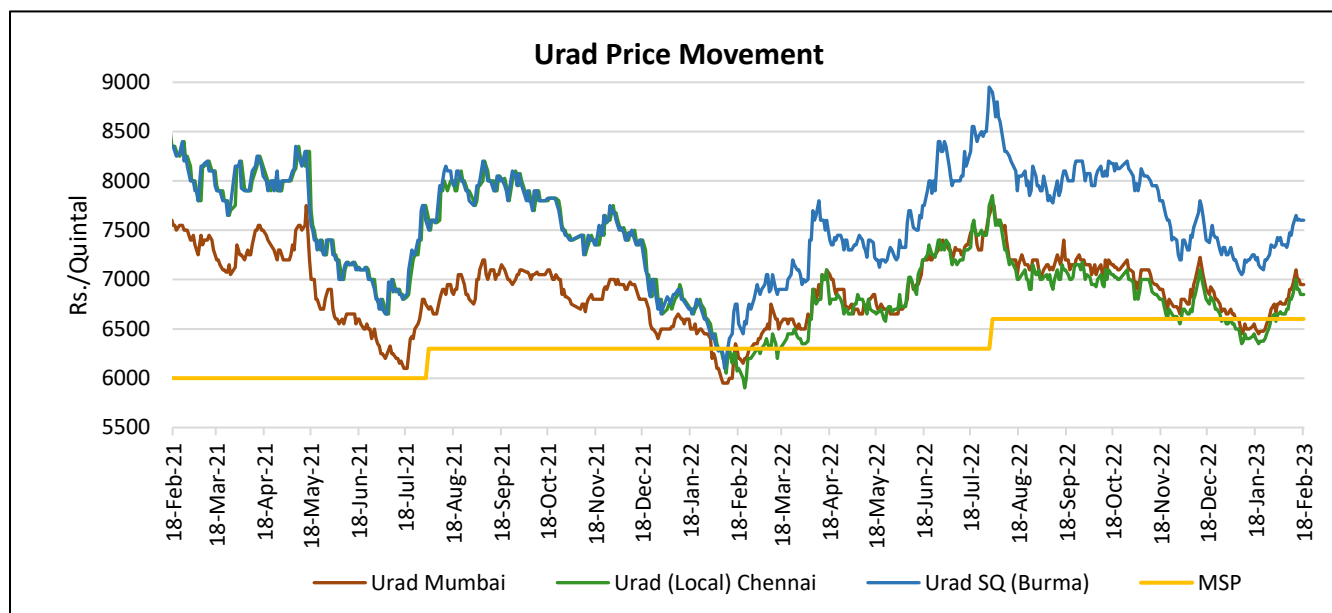
As per trade sources, total 35,900 MT imported Pulses including Tur, Urad have arrived at **Chennai** port during 1 to 11th February, 2023. Amongst which 20,400 MT is Tur, 15,500 MT Urad.

Black Matpe (Urad):
Market Recap:

Urad prices in key benchmark markets traded firm by 1-2%, on an average, during the week under review due to lower stocks in various markets and improved demand by millers and processors for upcoming festivals. Meanwhile, increase in C&F quotes also supported the sentiments. Quotes for FAQ and SQ varieties increased by \$15 and \$20 per MT to \$850 per MT and to \$955 per MT, basis Indian ports respectively. Reportedly, local traders in Myanmar holding back stocks in anticipation of higher prices amid increased demand from India, supporting the prices. Also, now there is no restriction in import timeline due to which the Myanmar traders are not in hurry to load cargoes for India. New crop arrivals in Myanmar has already started and supplies are increasing their locally. Urad prices may trade in a range with positive note.

Outlook for the week: Urad prices may trade in a range with positive note.

Following graph illustrates Urad price movement in different markets:



Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	17-02-2023	10-02-2023	16-01-2023	14-02-2022	10-02-2023
Mumbai FAQ Burma	6950	6900	6525	6000	0.72
Chennai FAQ	6850	6800	6425	5950	0.74
Delhi FAQ	7600	7450	7250	6450	2.01
Delhi SQ	7800	7750	7700	6950	0.65
Price Projection For Mumbai FAQ During February-2023 (6700-7400)					

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Feb-23	13-Feb-23	19-Jan-23	19-Feb-22
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	850	850	770	760
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	840	840	760	0
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	940	940	860	0
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	950	950	870	840
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	7150	7300	6650	6250
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	0	7100	6475	6200
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	0	7200	7100	7100
Urad	Madhya Pradesh	Indore	Urad	0	7200	7100	7100
Urad	Madhya Pradesh	Harpalpur	Urad	NR	0	0	0
Urad	Madhya Pradesh	Ganjbasoda	Urad	Closed	6000	6000	5700
Urad	Rajasthan	Jaipur	Urad	7150	7300	7100	6800
Urad	Rajasthan	Kekri	Urad	0	7000	0	6500
Urad	Rajasthan	Bundi	Urad	0	6500	6650	5552
Urad	Maharashtra	Ahmednagar	Urad	Closed	7500	6500	0
Urad	Maharashtra	Barshi	Urad	Closed	6200	6800	0
Urad	Maharashtra	Jalna	Urad	Closed	6800	6500	0
Urad	Maharashtra	Latur	Urad	Closed	7000	7000	0
Urad	Uttar Pradesh	Jhansi	Urad	NA	0	0	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Feb-23	13-Feb-23	19-Jan-23	19-Feb-22
Urad	Karnataka	Sedam	Urad	0	0	0	0
Urad	Gujarat	Dahod	Urad	6500	6800	7000	0
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	Closed	6000	6000	0
Urad	Madhya Pradesh	Neemuch	Urad Desi	Closed	6975	6800	0
Urad	Madhya Pradesh	Pipariya	Urad Desi	Closed	0	0	0
Urad	Rajasthan	Ramganj	Urad Desi	0	6550	6700	6000
Urad	Rajasthan	Bhilwara	Urad Desi	NA	0	0	0
Urad	Maharashtra	Jalgoan	Urad Desi	Closed	6800	6800	0
Urad	Maharashtra	Udgir	Urad Desi	Closed	Closed	7500	0
Urad	Maharashtra	Akola	Urad Desi	Closed	6200	6100	0
Urad	Uttar Pradesh	Kanpur	Urad Desi	0	7200	7000	7000
Urad	Telangana	Adilabad	Urad Desi	NA	0	0	0
Urad	Telangana	Warangal	Urad Desi	NA	0	0	0
Urad	Delhi	Delhi	Urad Desi	0	7000	6400	6200
Urad	Karnataka	Gulbarga	Urad FAQ	0	6900	7100	6100
Urad	Delhi	Delhi	Urad FAQ	0	7250	6700	6450
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	0	7000	6375	0
Urad	Delhi	Delhi	Urad SQ	0	7950	7500	6950
Urad	Tamil Nadu	Chennai	Urad SQ	0	7650	7225	0
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	Closed	7600	7200	6800
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	0	0	0
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	0	0	0
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	Closed	7400	7000	6600
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali	Closed	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Lal	Closed	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli	Closed	0	0	0
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	Closed	6700	6000	0
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	0	10500	10500	9500
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	Closed	9000	8700	0
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	0	0	0
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	0	11000	10500	10000

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Feb-23	13-Feb-23	19-Jan-23	19-Feb-22
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	0	0	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	18-Feb-23	13-Feb-23	19-Jan-23	19-Feb-22
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	Closed	300	200	0
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	Closed	500	100	0
Urad	Maharashtra	Akola	Urad Desi in Qtls.	Closed	0	50	0
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	Closed	0	0	0
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	Closed	Closed	0	0
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	0	0	0
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	0	200	200	150
Urad	Madhya Pradesh	Bina	Urad in Qtls.	Closed	6700	6000	0
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	Closed	200	200	100
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NR	0	0	0
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	Closed	0	0	0
Urad	Rajasthan	Bundi	Urad in Qtls.	0	100	100	32
Urad	Rajasthan	Kekri	Urad in Qtls.	0	500	0	500
Urad	Maharashtra	Amednagar	Urad in Qtls.	Closed	500	500	0
Urad	Maharashtra	Barshi	Urad in Qtls.	Closed	500	700	0
Urad	Maharashtra	Jalna	Urad in Qtls.	Closed	50	50	0
Urad	Maharashtra	Latur	Urad in Qtls.	Closed	100	100	0
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	NA	0	0	0
Urad	Karnataka	Sedam	Urad in Qtls.	0	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	Closed	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	Closed	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	Closed	0	0	0
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	0	0	0	0
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	0	100	100	50
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	Closed	800	700	1000

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	18-Feb-23	11-Feb-23	18-Jan-23
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			
CHANDIGARH	9800	9800	9800
DELHI	9900	10100	10200
HISAR	8500	8500	8500
KARNAL	10000	10000	10000
PANCHKULA	8500	8500	8800
GURGAON	8300	8300	8300
SHIMLA	10250	10250	10150
MANDI	8900	8775	8610
DHARAMSHALA	9800	9800	9500
SOLAN	9800	9800	9800
UNA	9600	9600	8900
SRINAGAR	10200	10000	10200
JAMMU	10000	10000	10000
POONCH	10300	10300	10300
AMRITSAR	9500	9500	9000
LUDHIANA	9700	9700	9500
BATHINDA	9400	9400	9300
LUCKNOW	9000	9450	9450
KANPUR	10400	10300	10300
VARANASI	8700	8600	8650
AGRA	8350	8200	8400
JHANSI	8950	9000	9000
MEERUT	9600	9600	9600
ALLAHABAD	9515	9510	9510
GORAKHPUR	9900	9000	9000
DEHRADUN	10000	10000	10000
HALDWANI	9714	9714	9713
RUDRAPUR	9700	9700	9810
HARIDWAR	10000	10000	10000
WEST ZONE			
RAIPUR	8800	8800	8800
DURG	9650	9700	9100

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	18-Feb-23	11-Feb-23	18-Jan-23
AMBIKAPUR	10200	10200	10300
BILASPUR	7800	7800	7800
JAGDALPUR	8800	8800	8800
PANAJI	9800	9700	10250
AHMEDABAD	9100	NR	9100
RAJKOT	8930	8930	9130
SURAT	NR	NR	NR
BHUJ	8420	8450	8430
BHOPAL	10100	10100	9000
INDORE	9400	9390	9500
GWALIOR	8500	8500	8500
JABALPUR	NR	6900	7300
REWA	7250	7250	7250
SAGAR	8900	8925	8925
JHABUA	9700	9500	9500
HOSHANGABAD	9380	9480	9200
SHAHNOL	8000	8000	8000
UJJAIN	8300	8300	8500
MUMBAI	9700	9800	9700
NAGPUR	9500	9500	9500
PUNE	9500	9800	9700
NASHIK	8500	8600	8300
JAIPUR	9400	9300	9500
JODHPUR	8500	8500	9000
KOTA	9300	9300	9300
UDAIPUR	8400	8400	7800
EAST ZONE			
PATNA	9200	9200	9200
BHAGALPUR	9500	9500	9400
PURNIA	9400	9500	9500
DARBHANGA	9000	9000	10000
GAYA	9400	9400	9400
MUZZAFARPUR	9200	9300	9300
RANCHI	9000	9000	9000
BHUBANESHWAR	9300	9000	9100
CUTTACK	10200	9500	9400

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	18-Feb-23	11-Feb-23	18-Jan-23
SAMBALPUR	9000	9000	9000
ROURKELA	9000	9000	9000
BERHAMPUR	9600	9600	9600
JEYPORE	9500	9500	10500
BALASORE	NR	NR	9200
BARIPADA	8900	8900	8900
BALANGIR	10200	9500	9500
KOLKATA	8600	8600	9000
SILIGURI	9500	9500	9449
PURULIA	9600	9600	9300
KHARAGPUR	NR	9300	9700
RAMPURHAT	11450	11450	11450
MALDA	10700	10700	10800
RAIGANJ	11800	11800	12150
NORTH EAST ZONE			
PORT BLAIR	12200	12200	11800
MAYABUNDER	13600	13600	13600
ITANAGAR	10200	8500	10200
GUWAHATI	8500	12000	8500
IMPHAL	12000	9000	12000
SHILLONG	9000	NR	9000
TURA	NR	9300	NR
JOWAI	9300	12000	10500
AIZAWL	10000	NR	10000
DIMAPUR	9000	10000	9200
GANGTOK	11000	11000	11000
AGARTALA	10500	10500	10500
SOUTH ZONE			
VIJAYWADA	9900	10000	10500
VISAKHAPATNAM	9600	9600	9700
KURNOOL	10000	10000	10000
TIRUPATHI	9000	9000	9000
BENGALURU	11000	10000	10200
DHARWAD	12000	12000	12300
MANGALORE	9400	9400	9400
MYSORE	9300	9300	9300

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	18-Feb-23	11-Feb-23	18-Jan-23
T.PURAM	11200	11400	11300
ERNAKULAM	10800	10800	11000
KOZHIKODE	11000	11000	11000
THRISSUR	10000	10000	10500
PALAKKAD	11000	11000	11000
WAYANAD	10800	11400	11400
PUDUCHERRY	10500	11000	11600
CHENNAI	9800	9500	11400
DINDIGUL	10600	10900	10900
THIRUCHIRAPALLI	11200	11200	12000
COIMBATORE	10800	10500	11000
TIRUNELVELI	10800	10800	11500
CUDDALORE	11600	11600	11600
DHARMAPURI	10400	10700	11200
VELLORE	11000	10600	10500
RAMANATHAPURAM	11200	11200	11600
HYDERABAD	9900	9900	9900
KARIMNAGAR	12000	12000	11000
WARANGAL	10400	10400	10400
ADILABAD	9500	9500	9500
SURYAPET	9500	9500	9500
JADCHERLA	11000	11000	11000

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.php> © 2023 Indian Agribusiness Systems Ltd.