

### Pulses Domestic Fundamentals:

#### Today's Update

- Higher C&F quotes for FAQ and SQ varieties supporting the trend. C&F quotes for FAQ and SQ has increased by \$25 & \$30 to \$905 and \$1020 per MT respectively, basis Indian port during last few days which is expected to keep supportive for market sentiments. Trend in Urad expected to remain firm and prices may increase up by INR 100-200 due to spillover effect of Tur and Chana amidst lower inventory and stock holding tendency by Myanmar traders in anticipation of higher demand from India.

#### Previous Update:

- Urad prices remained up at INR 7,400 per quintal in Chennai and at INR 7500 per quintal, up by INR 50 from previous level today despite flat C&F quotes at \$905 per quintal, basis Indian ports. Trend in Urad too expected to remain firm up by INR 100-200 due to spillover effect of Tur and Chana amidst lower inventory and stock holding tendency by Myanmar traders in anticipation of higher demand from India.

#### International Market Update:

- C&F quotes for FAQ and SQ increased by \$25 & \$40 to \$905 and \$1020 per MT respectively, basis Indian ports.

| FOREX     |           |       |           |        |        |                  |                    |               |
|-----------|-----------|-------|-----------|--------|--------|------------------|--------------------|---------------|
| Currency  | US Dollar | Euro  | Yen (100) | GBP    | MMK*   | Canadian Dollar* | Australian Dollar* | Chinese Yuan* |
| 23-Mar-23 | 82.14     | 89.58 | 62.87     | 101.25 | 0.0392 | 60.10            | 55.38              | 12.03         |
| 22-Mar-23 | 82.65     | 89.01 | 62.42     | 101.11 | 0.0398 | 60.31            | 55.29              | 12.00         |

#### Urad Prices (Variety-Wise; Market-Wise Comparison)

| Pulses | State          | Market   | Pulses Variety/Origin (Rs in Qtl) | 23-Mar-23 | 22-Mar-23 | Change |
|--------|----------------|----------|-----------------------------------|-----------|-----------|--------|
| Urad   | Maharashtra    | Mumbai   | Urad FAQ (Burma) in \$/t          | 905       | 905       | Unch   |
| Urad   | Tamil Nadu     | Chennai  | Urad FAQ (Burma) in \$/t          | 895       | 895       | Unch   |
| Urad   | Tamil Nadu     | Chennai  | Urad SQ (Burma) in \$/t           | 1010      | 1010      | Unch   |
| Urad   | Maharashtra    | Mumbai   | Urad SQ (Burma) in \$/t           | 1020      | 1020      | Unch   |
| Urad   | West Bengal    | Kolkatta | Urad FAQ (Burma)                  | 7500      | 7500      | Unch   |
| Urad   | Maharashtra    | Mumbai   | Urad FAQ (Burma)                  | 7500      | 7500      | Unch   |
| Urad   | Madhya Pradesh | Indore   | Urad (Mah. origin)                | Closed    | 7800      | -      |

| Pulses | State          | Market      | Pulses Variety/Origin (Rs in Qtl) | 23-Mar-23 | 22-Mar-23 | Change |
|--------|----------------|-------------|-----------------------------------|-----------|-----------|--------|
| Urad   | Madhya Pradesh | Indore      | Urad                              | Closed    | 7800      | -      |
| Urad   | Madhya Pradesh | Harpalpur   | Urad                              | NA        | NA        | -      |
| Urad   | Madhya Pradesh | Ganjbasoda  | Urad                              | Closed    | Closed    | -      |
| Urad   | Rajasthan      | Jaipur      | Urad                              | 7500      | 7500      | Unch   |
| Urad   | Rajasthan      | Kekri       | Urad                              | NA        | 7400      | -      |
| Urad   | Rajasthan      | Bundi       | Urad                              | NA        | NA        | -      |
| Urad   | Maharashtra    | Ahmednagar  | Urad                              | 7500      | Closed    | -      |
| Urad   | Maharashtra    | Barshi      | Urad                              | 6300      | 6300      | Unch   |
| Urad   | Maharashtra    | Jalna       | Urad                              | 6800      | Closed    | -      |
| Urad   | Maharashtra    | Latur       | Urad                              | 7000      | 7000      | Unch   |
| Urad   | Uttar Pradesh  | Jhansi      | Urad                              | NA        | NA        | -      |
| Urad   | Karnataka      | Sedam       | Urad                              | NA        | Closed    | -      |
| Urad   | Gujarat        | Dahod       | Urad                              | 6500      | 6500      | Unch   |
| Urad   | Madhya Pradesh | Ashok Nagar | Urad Desi                         | Closed    | Closed    | -      |
| Urad   | Madhya Pradesh | Neemuch     | Urad Desi                         | Closed    | Closed    | -      |
| Urad   | Madhya Pradesh | Pipariya    | Urad Desi                         | Closed    | Closed    | -      |
| Urad   | Rajasthan      | Ramganj     | Urad Desi                         | NA        | NA        | -      |
| Urad   | Rajasthan      | Bhilwara    | Urad Desi                         | NA        | NA        | -      |
| Urad   | Maharashtra    | Jalgoan     | Urad Desi                         | 7600      | Closed    | -      |
| Urad   | Maharashtra    | Udgir       | Urad Desi                         | NA        | Closed    | -      |
| Urad   | Maharashtra    | Akola       | Urad Desi                         | 6500      | Closed    | -      |
| Urad   | Uttar Pradesh  | Kanpur      | Urad Desi                         | 7200      | 7200      | Unch   |
| Urad   | Telangana      | Adilabad    | Urad Desi                         | NA        | NA        | -      |
| Urad   | Telangana      | Warangal    | Urad Desi                         | NA        | NA        | -      |
| Urad   | Delhi          | Delhi       | Urad Desi                         | 7500      | 7500      | Unch   |
| Urad   | Karnataka      | Gulbarga    | Urad FAQ                          | 6500      | 6500      | Unch   |
| Urad   | Delhi          | Delhi       | Urad FAQ                          | 7700      | 7700      | Unch   |
| Urad   | Tamil Nadu     | Chennai     | Urad FAQ (Chota Dana)             | 7400      | 7400      | Unch   |
| Urad   | Delhi          | Delhi       | Urad SQ                           | 8400      | 8400      | Unch   |
| Urad   | Tamil Nadu     | Chennai     | Urad SQ                           | 8100      | 8100      | Unch   |
| Urad   | Andhra Pradesh | Vijaywada   | Urad (Polish)                     | 7700      | Closed    | -      |
| Urad   | Andhra Pradesh | Guntur      | Urad (Polish)                     | NR        | NR        | -      |
| Urad   | Andhra Pradesh | Guntur      | Urad (Unpolish)                   | NR        | NR        | -      |
| Urad   | Andhra Pradesh | Vijaywada   | Urad Sada(Bada)                   | 7500      | Closed    | -      |
| Urad   | Andhra Pradesh | Guntur      | Urad Gota Branded                 | NR        | NR        | -      |
| Urad   | Madhya Pradesh | Dabra       | Urad Kali                         | NA        | NA        | -      |
| Urad   | Madhya Pradesh | Dabra       | Urad Lal                          | NA        | NA        | -      |
| Urad   | Madhya Pradesh | Dabra       | Urad Rangoli                      | NA        | NA        | -      |

| Pulses | State          | Market     | Pulses Variety/Origin (Rs in Qtl) | 23-Mar-23 | 22-Mar-23 | Change |
|--------|----------------|------------|-----------------------------------|-----------|-----------|--------|
| Urad   | Madhya Pradesh | Bina       | Urad (Black and Brown)            | Closed    | Closed    | -      |
| Urad   | Madhya Pradesh | Indore     | Urad Dall Mogar (General-Average) | Closed    | 10500     | -      |
| Urad   | Rajasthan      | Bikaner    | Urad Dall Split (Average)         | 9400      | 9400      | Unch   |
| Urad   | Jharkhand      | Jamshedpur | Urad Dall Mogar                   | NR        | NR        | -      |
| Urad   | Karnataka      | Gulbarga   | Urad Dall Mogar (Local branded)   | 11500     | 11500     | Unch   |
| Urad   | Andhra Pradesh | Guntur     | Urad Dall (Branded)               | NR        | NR        | -      |

**Urad Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)**

| Pulses | State          | Market     | Pulses Arrivals             | 23-Mar-23 | 22-Mar-23 | Change |
|--------|----------------|------------|-----------------------------|-----------|-----------|--------|
| Urad   | Madhya Pradesh | AsokNagar  | Urad Desi in Qtls.          | Closed    | Closed    | -      |
| Urad   | Madhya Pradesh | Neemuch    | Urad Desi in Qtls.          | Closed    | Closed    | -      |
| Urad   | Maharashtra    | Akola      | Urad Desi in Qtls.          | NA        | Closed    | -      |
| Urad   | Maharashtra    | Jalgoan    | Urad Desi in Qtls.          | NA        | Closed    | -      |
| Urad   | Maharashtra    | Udgir      | Urad Desi in Qtls.          | NA        | Closed    | -      |
| Urad   | Rajasthan      | Bhilwara   | Urad Desi in Qtls.          | NA        | NA        | -      |
| Urad   | Rajasthan      | Ramganj    | Urad Desi in Qtls.          | NA        | NA        | -      |
| Urad   | Madhya Pradesh | Bina       | Urad in Qtls.               | Closed    | Closed    | -      |
| Urad   | Madhya Pradesh | Ganjbasoda | Urad in Qtls.               | Closed    | Closed    | -      |
| Urad   | Madhya Pradesh | Harpalpur  | Urad in Qtls.               | NA        | NA        | -      |
| Urad   | Madhya Pradesh | Pipariya   | Urad in Qtls.               | Closed    | Closed    | -      |
| Urad   | Rajasthan      | Bundi      | Urad in Qtls.               | NA        | NA        | -      |
| Urad   | Rajasthan      | Kekri      | Urad in Qtls.               | NA        | 500       | -      |
| Urad   | Maharashtra    | Amednagar  | Urad in Qtls.               | 300       | Closed    | -      |
| Urad   | Maharashtra    | Barshi     | Urad in Qtls.               | 300       | 300       | Unch   |
| Urad   | Maharashtra    | Jalna      | Urad in Qtls.               | NA        | Closed    | -      |
| Urad   | Maharashtra    | Latur      | Urad in Qtls.               | 100       | 100       | Unch   |
| Urad   | Uttar Pradesh  | Jhansi     | Urad in Qtls.               | NA        | NA        | -      |
| Urad   | Karnataka      | Sedam      | Urad in Qtls.               | NA        | Closed    | -      |
| Urad   | Madhya Pradesh | Dabra      | Urad Kali in Qtls.          | NA        | NA        | -      |
| Urad   | Madhya Pradesh | Dabra      | Urad Lal in Qtls.           | NA        | NA        | -      |
| Urad   | Madhya Pradesh | Dabra      | Urad Rangoli in Qtls.       | NA        | NA        | -      |
| Urad   | Madhya Pradesh | Indore     | Urad (Mah. origin) in Qtls. | Closed    | NA        | -      |
| Urad   | Karnataka      | Gulbarga   | Urad FAQ in Qtls.           | 50        | 50        | Unch   |
| Urad   | Andhra Pradesh | Vijaywada  | Urad (Polis) in Qtls.       | 7000      | Closed    | -      |

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