

### Urad Domestic Fundamentals:

#### Today's Update:

- Urad experienced an average decline of 4-5% due to several factors including a decrease in C&F offers, reduced consumption demand at higher prices, and recent government measures, during the week under review. C&F offers at Indian ports decreased by \$35 to \$1000 and \$40 to \$1100 per MT. However, despite the stocks of approximately 4 lakh tonnes and limited stocks at ports, lower supply from Myanmar and the expectation of increased demand after the first week of July are likely to support market sentiment.
- At present, Urad prices may correct from the current levels by INR 200-300 per quintal despite the bullish fundamentals. Sentiments may remain firm in long term. Urad FAQ traded at INR 8175 per quintal, down by 3.82% in Mumbai and at INR 8200 per quintal, down by 3.53% in Delhi.

#### Previous Update:

- Urad experienced an average decline of 4-5% due to several factors including a decrease in C&F offers, during the week under review. Urad FAQ traded at INR 8175 per quintal, down by 3.82% in Mumbai and at INR 8200 per quintal, down by 3.53% in Delhi.

#### International Market Update:

- C&F quotes from Myanmar for Urad FAQ and SQ varieties are increased by \$45 each at \$1055 and \$1155 per MT, basis India port.

| FOREX      |           |       |           |        |        |                  |                    |               |
|------------|-----------|-------|-----------|--------|--------|------------------|--------------------|---------------|
| Currency   | US Dollar | Euro  | Yen (100) | GBP    | MMK*   | Canadian Dollar* | Australian Dollar* | Chinese Yuan* |
| 26-June-23 | 81.94     | 89.36 | 57.15     | 104.34 | 0.0391 | 62.27            | 54.79              | 11.35         |
| 24-June-23 | 81.96     | 89.60 | 57.04     | 104.21 | 0.0390 | 62.03            | 54.74              | 11.41         |

### Urad Prices (Variety-Wise; Market-Wise Comparison)

| Pulses | State       | Market  | Pulses Variety/Origin (Rs in Qtl) | 26-June-23 | 24-June-23 | Change |
|--------|-------------|---------|-----------------------------------|------------|------------|--------|
| Urad   | Maharashtra | Mumbai  | Urad FAQ (Burma) in \$/t          | 975        | 1000       | -25    |
| Urad   | Tamil Nadu  | Chennai | Urad FAQ (Burma) in \$/t          | 965        | 990        | -25    |
| Urad   | Tamil Nadu  | Chennai | Urad SQ (Burma) in \$/t           | 1065       | 1090       | -25    |

| Pulses | State          | Market      | Pulses Variety/Origin (Rs in Qtl) | 26-June-23 | 24-June-23 | Change |
|--------|----------------|-------------|-----------------------------------|------------|------------|--------|
| Urad   | Maharashtra    | Mumbai      | Urad SQ (Burma) in \$/t           | 1075       | 1100       | -25    |
| Urad   | West Bengal    | Kolkatta    | Urad FAQ (Burma)                  | 8400       | 8450       | -50    |
| Urad   | Maharashtra    | Mumbai      | Urad FAQ (Burma)                  | 8050       | 8150       | -100   |
| Urad   | Madhya Pradesh | Indore      | Urad (Mah. origin)                | 8500       | 8500       | Unch   |
| Urad   | Madhya Pradesh | Indore      | Urad                              | 8500       | 8500       | Unch   |
| Urad   | Madhya Pradesh | Harpalpur   | Urad                              | NA         | NA         | -      |
| Urad   | Madhya Pradesh | Ganjbasoda  | Urad                              | 7500       | Closed     | -      |
| Urad   | Rajasthan      | Jaipur      | Urad                              | 7700       | 7700       | Unch   |
| Urad   | Rajasthan      | Kekri       | Urad                              | 7500       | 8000       | -500   |
| Urad   | Rajasthan      | Bundi       | Urad                              | 7575       | 7500       | 75     |
| Urad   | Maharashtra    | Ahmednagar  | Urad                              | 8500       | 8500       | Unch   |
| Urad   | Maharashtra    | Barshi      | Urad                              | 8400       | 8100       | 300    |
| Urad   | Maharashtra    | Jalna       | Urad                              | 6800       | 6800       | Unch   |
| Urad   | Maharashtra    | Latur       | Urad                              | 8400       | 8400       | Unch   |
| Urad   | Uttar Pradesh  | Jhansi      | Urad                              | NA         | NA         | -      |
| Urad   | Karnataka      | Sedam       | Urad                              | NA         | NA         | -      |
| Urad   | Gujarat        | Dahod       | Urad                              | 7600       | 7700       | -100   |
| Urad   | Madhya Pradesh | Ashok Nagar | Urad Desi                         | 6800       | Closed     | -      |
| Urad   | Madhya Pradesh | Neemuch     | Urad Desi                         | 8500       | Closed     | -      |
| Urad   | Madhya Pradesh | Pipariya    | Urad Desi                         | NA         | Closed     | -      |
| Urad   | Rajasthan      | Ramganj     | Urad Desi                         | NA         | NA         | -      |
| Urad   | Rajasthan      | Bhilwara    | Urad Desi                         | NA         | NA         | -      |
| Urad   | Maharashtra    | Jalgoan     | Urad Desi                         | 8700       | 8800       | -100   |
| Urad   | Maharashtra    | Udgir       | Urad Desi                         | Closed     | NA         | -      |
| Urad   | Maharashtra    | Akola       | Urad Desi                         | 8300       | 8250       | 50     |
| Urad   | Uttar Pradesh  | Kanpur      | Urad Desi                         | 8200       | 8200       | Unch   |
| Urad   | Telangana      | Adilabad    | Urad Desi                         | NA         | NA         | -      |
| Urad   | Telangana      | Warangal    | Urad Desi                         | NA         | NA         | -      |
| Urad   | Delhi          | Delhi       | Urad Desi                         | 8000       | 8100       | -100   |
| Urad   | Karnataka      | Gulbarga    | Urad FAQ                          | 7800       | 7800       | Unch   |
| Urad   | Delhi          | Delhi       | Urad FAQ                          | 8150       | 8200       | -50    |
| Urad   | Tamil Nadu     | Chennai     | Urad FAQ (Chota Dana)             | 7950       | 8050       | -100   |
| Urad   | Delhi          | Delhi       | Urad SQ                           | 9050       | 9100       | -50    |
| Urad   | Tamil Nadu     | Chennai     | Urad SQ                           | 8560       | 8800       | -240   |
| Urad   | Andhra Pradesh | Vijaywada   | Urad (Polish)                     | 8600       | 8600       | Unch   |
| Urad   | Andhra Pradesh | Guntur      | Urad (Polish)                     | NR         | NR         | -      |
| Urad   | Andhra Pradesh | Guntur      | Urad (Unpolish)                   | NR         | NR         | -      |
| Urad   | Andhra Pradesh | Vijaywada   | Urad Sada(Bada)                   | 8400       | 8400       | Unch   |

| Pulses | State          | Market     | Pulses Variety/Origin (Rs in Qtl) | 26-June-23 | 24-June-23 | Change |
|--------|----------------|------------|-----------------------------------|------------|------------|--------|
| Urad   | Andhra Pradesh | Guntur     | Urad Gota Branded                 | NR         | NR         | -      |
| Urad   | Madhya Pradesh | Dabra      | Urad Kali                         | NA         | Closed     | -      |
| Urad   | Madhya Pradesh | Dabra      | Urad Lal                          | NA         | Closed     | -      |
| Urad   | Madhya Pradesh | Dabra      | Urad Rangoli                      | NA         | Closed     | -      |
| Urad   | Madhya Pradesh | Bina       | Urad (Black and Brown)            | 6800       | Closed     | -      |
| Urad   | Madhya Pradesh | Indore     | Urad Dall Mogar (General-Average) | 12000      | 12500      | -500   |
| Urad   | Rajasthan      | Bikaner    | Urad Dall Split (Average)         | 10400      | Closed     | -      |
| Urad   | Jharkhand      | Jamshedpur | Urad Dall Mogar                   | NR         | NR         | -      |
| Urad   | Karnataka      | Gulbarga   | Urad Dall Mogar (Local branded)   | 12000      | 12000      | Unch   |
| Urad   | Andhra Pradesh | Guntur     | Urad Dall (Branded)               | NR         | NR         | -      |

Urad Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

| Pulses | State          | Market     | Pulses Arrivals       | 26-June-23 | 24-June-23 | Change |
|--------|----------------|------------|-----------------------|------------|------------|--------|
| Urad   | Madhya Pradesh | AsokNagar  | Urad Desi in Qtls.    | NA         | Closed     | -      |
| Urad   | Madhya Pradesh | Neemuch    | Urad Desi in Qtls.    | 100        | Closed     | -      |
| Urad   | Maharashtra    | Akola      | Urad Desi in Qtls.    | NA         | NA         | -      |
| Urad   | Maharashtra    | Jalgaon    | Urad Desi in Qtls.    | NA         | NA         | -      |
| Urad   | Maharashtra    | Udgir      | Urad Desi in Qtls.    | Closed     | NA         | -      |
| Urad   | Rajasthan      | Bhilwara   | Urad Desi in Qtls.    | NA         | NA         | -      |
| Urad   | Rajasthan      | Ramganj    | Urad Desi in Qtls.    | NA         | NA         | -      |
| Urad   | Madhya Pradesh | Bina       | Urad in Qtls.         | 6800       | Closed     | -      |
| Urad   | Madhya Pradesh | Ganjbasoda | Urad in Qtls.         | 150        | Closed     | -      |
| Urad   | Madhya Pradesh | Harpalpur  | Urad in Qtls.         | NA         | NA         | -      |
| Urad   | Madhya Pradesh | Pipariya   | Urad in Qtls.         | NA         | Closed     | -      |
| Urad   | Rajasthan      | Bundi      | Urad in Qtls.         | 7          | 10         | -3     |
| Urad   | Rajasthan      | Kekri      | Urad in Qtls.         | 500        | 200        | 300    |
| Urad   | Maharashtra    | Amednagar  | Urad in Qtls.         | 200        | 200        | Unch   |
| Urad   | Maharashtra    | Barshi     | Urad in Qtls.         | 300        | 200        | 100    |
| Urad   | Maharashtra    | Jalna      | Urad in Qtls.         | NA         | NA         | -      |
| Urad   | Maharashtra    | Latur      | Urad in Qtls.         | 60         | 60         | Unch   |
| Urad   | Uttar Pradesh  | Jhansi     | Urad in Qtls.         | NA         | NA         | -      |
| Urad   | Karnataka      | Sedam      | Urad in Qtls.         | NA         | NA         | -      |
| Urad   | Madhya Pradesh | Dabra      | Urad Kali in Qtls.    | NA         | Closed     | -      |
| Urad   | Madhya Pradesh | Dabra      | Urad Lal in Qtls.     | NA         | Closed     | -      |
| Urad   | Madhya Pradesh | Dabra      | Urad Rangoli in Qtls. | NA         | Closed     | -      |

| Pulses | State          | Market    | Pulses Arrivals             | 26-June-23 | 24-June-23 | Change |
|--------|----------------|-----------|-----------------------------|------------|------------|--------|
| Urad   | Madhya Pradesh | Indore    | Urad (Mah. origin) in Qtls. | NA         | NA         | -      |
| Urad   | Karnataka      | Gulbarga  | Urad FAQ in Qtls.           | 50         | 50         | Unch   |
| Urad   | Andhra Pradesh | Vijaywada | Urad (Polis) in Qtls.       | 1000       | 1000       | Unch   |

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