

Urad Domestic Fundamentals:**Today's Update:**

- As per trade sources, total 10,100 MT Pulses imported at Chennai port during 1st to 7th July 2023 as against 57,500 MT Pulses imports last month. Out of the total quantity imported during the period includes 1,750 MT Tur, 2,625 MT Urad, 5,100 MT Lentil, 125 MT Black Eye Beans, 500 MT Ethiopia White Peas.
- According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 56.67 lakh ha. area under Kharif pulses as on 14th July, 2023, down by 16.15% from 67.59 lakh ha. same time last year. Urad has been sown in 13.42 lakh ha., down by 15% from 15.8 lakh ha., Moong in 21.24 lakh ha., up by 5.85% from 20.06 lakh ha. and Tur in 14.11 lakh ha., down by 42.52% from 24.55 lakh ha. same time last year.
- Sowing coverage still is lagging behind in case of Tur and Urad mainly due to insufficient and uneven rainfall so far and need to be closely observed in coming days.

Previous Update:

- Due to insufficient and uneven distribution rainfall so far besides slow start has created fear among market participants regarding sowing coverage particularly for kharif Pulses as it has reduced in case of Tur and Urad while it is at par with in case of Moong. Tur Coverage is lagging behind in Karnataka owing to slow and unsatisfactory showers while it is lower in Maharashtra due to uneven distribution of rainfall. Meanwhile, Urad and Moong sowing window has reportedly almost over in want of sufficient rains in Karnataka while Urad coverage in major producing state MP has reduced as growers are reportedly shifted toward more profitable crops like Groundnut, Soybean and Maize as they had occurred huge losses in Urad due to continuous rain and quality issue. Maharashtra too witnessing lower coverage for major Kharif crops including Tur, Moong and Urad due to lower rainfall. If sowing area fails to cover in coming days too it would keep continue to buoy the sentiments. So, Monsoon would remain important in coming days too.

International Market Update:

- C&F offers for both FAQ and SQ varieties declined by \$45, reaching \$960 and \$1060 per metric ton respectively, based on Indian ports

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
14-July-23	81.97	92.10	59.57	107.67	0.0391	62.59	56.49	11.47
13-July-23	81.99	91.41	59.24	106.74	0.0394	62.27	55.90	11.44

Urad Prices (Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	14-July-23	13-July-23	Change
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	950	975	-25
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	940	965	-25
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	1035	1065	-30
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	1045	1075	-30
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	8300	8300	Unch
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	7950	8050	-100
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	8400	8400	Unch
Urad	Madhya Pradesh	Indore	Urad	8400	8400	Unch
Urad	Madhya Pradesh	Harpalpur	Urad	NA	NA	-
Urad	Madhya Pradesh	Ganjbasoda	Urad	7500	7300	200
Urad	Rajasthan	Jaipur	Urad	7800	7800	Unch
Urad	Rajasthan	Kekri	Urad	7500	7500	Unch
Urad	Rajasthan	Bundi	Urad	7300	7100	200
Urad	Maharashtra	Ahmednagar	Urad	8500	8500	Unch
Urad	Maharashtra	Barshi	Urad	8100	8100	Unch
Urad	Maharashtra	Jalna	Urad	NA	NA	-
Urad	Maharashtra	Latur	Urad	8000	8000	Unch
Urad	Uttar Pradesh	Jhansi	Urad	7400	7400	Unch
Urad	Karnataka	Sedam	Urad	NA	NA	-
Urad	Gujarat	Dahod	Urad	7800	7800	Unch
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	6800	6800	Unch
Urad	Madhya Pradesh	Neemuch	Urad Desi	8400	8300	100
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	NA	-
Urad	Rajasthan	Ramganj	Urad Desi	7200	7200	Unch
Urad	Rajasthan	Bhilwara	Urad Desi	NA	NA	-
Urad	Maharashtra	Jalgoan	Urad Desi	8300	8300	Unch
Urad	Maharashtra	Udgir	Urad Desi	NA	NA	-
Urad	Maharashtra	Akola	Urad Desi	8250	8250	Unch
Urad	Uttar Pradesh	Kanpur	Urad Desi	8500	8500	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	14-July-23	13-July-23	Change
Urad	Telangana	Adilabad	Urad Desi	NA	NA	-
Urad	Telangana	Warangal	Urad Desi	7620	NA	-
Urad	Delhi	Delhi	Urad Desi	8100	8100	Unch
Urad	Karnataka	Gulbarga	Urad FAQ	7500	7500	Unch
Urad	Delhi	Delhi	Urad FAQ	8250	8250	Unch
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	7850	7950	-100
Urad	Delhi	Delhi	Urad SQ	8850	8850	Unch
Urad	Tamil Nadu	Chennai	Urad SQ	8400	8550	-150
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	8500	8550	-50
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	NR	-
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	NR	-
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	8300	8350	-50
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	NR	-
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	NA	-
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	NA	-
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	NA	-
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	7300	7300	Unch
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	12000	12000	Unch
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	10100	10100	Unch
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	NR	-
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	12200	12200	Unch
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	NR	-

Urad Arrivals (Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Arrivals	14-July-23	13-July-23	Change
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	100	100	Unch
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	50	50	Unch
Urad	Maharashtra	Akola	Urad Desi in Qtls.	NA	NA	-
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	NA	-
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	NA	NA	-
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	NA	-
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	11	11	Unch
Urad	Madhya Pradesh	Bina	Urad in Qtls.	7300	7300	Unch
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	400	210	190

Pulses	State	Market	Pulses Arrivals	14-July-23	13-July-23	Change
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NA	NA	-
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	NA	NA	-
Urad	Rajasthan	Bundi	Urad in Qtls.	27	10	17
Urad	Rajasthan	Kekri	Urad in Qtls.	NA	300	-
Urad	Maharashtra	Amednagar	Urad in Qtls.	200	200	Unch
Urad	Maharashtra	Barshi	Urad in Qtls.	200	200	Unch
Urad	Maharashtra	Jalna	Urad in Qtls.	NA	NA	-
Urad	Maharashtra	Latur	Urad in Qtls.	50	50	Unch
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	50	50	Unch
Urad	Karnataka	Sedam	Urad in Qtls.	NA	NA	-
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	NA	NA	-
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	NA	NA	-
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	NA	NA	-
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	NA	-
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	NA	NA	-
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	1000	1500	-500

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