

Urad Monthly Research Report : December - 2022

Supply & Demand:

(All quantities in LMT) AW Est.	Urad	
Particulars	(Kha-Rabi-Summer)	
	2021-22	2022-23*
Opening Stocks	2.10	2.09
Production /Fresh arrival	22.91	21.12
Imports	5.65	6.25
Total Supply	30.66	29.46
Exports	0.57	0.15
Consumption	28.00	28.50
Total Use	28.57	28.65
Ending Stocks	2.09	0.81

AW estimates *

Marketing year (Urad : Aug to July)

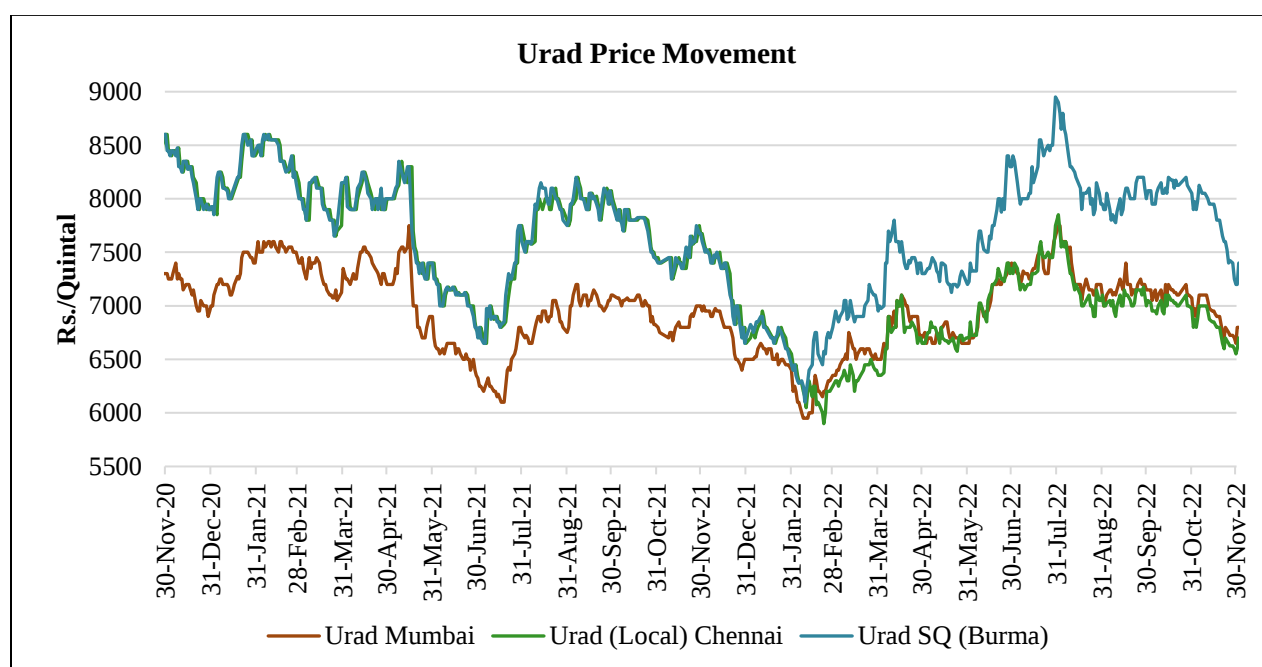
Urad: Agriwatch has estimated 21.12 lakh MT Urad production in 2022-23 including 12.87 lakh MT in Kharif season. Import volume would increase due to free import policy till March-2023. Higher import volume may ensure better supply side.

Rabi Urad Sowing Progress: As on 02nd December-2022:

Rabi Urad Acreage as on 2nd December 2022					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Tamil Nadu	3.642	1.566	1.294	21.02%
2	Andhra Pradesh	3.586	0.500	0.670	-25.37%
4	Uttar Pradesh	0.472	—	—	—
5	Madhya Pradesh	0.296	—	—	—
6	West Bengal	0.104	0.055	0.070	-21.43%
7	Odisha	0.100	0.239	0.269	-11.15%
8	Others	0.874	0.094	0.256	-63.28%
	Total	9.074	2.454	2.559	-4.10%

Urad (Black Matpe/Black Gram):

Urad FAQ traded down by 3.19% at INR 6,891 per quintal from INR 7,118 per quintal in Mumbai. Similarly, in Chennai, Urad SQ traded down by 4.0% from INR 8,098 to INR 7,768 per quintal. It traded at INR 7,400 per quintal in Jalgaon. Prices may remain steady to slightly weak on easy supply side on reports of new crop arrivals in Chandausi line. In Chandausi, UP, Urad production is expected to be around 85,000-90,000 tonnes. Meanwhile, new crop arrivals are also likely to start from mid-December onwards in Andhra Pradesh, however, size of the crop is said to be smaller and is likely to be consumed locally. In December small crop of Myanmar appx. 25,000-30,000 tonnes will also come. In Jan-Feb main Rabi crop of Andhra Pradesh is likely. From Feb end Myanmar new crop will start. Prices may remain steady to slightly weak on easy supply side currently and prices may fall by another INR 100-200 per quintal from current levels. Myanmar C&F quotes decreased to \$793 for FAQ from \$820 per MT and SQ variety quoted at \$899 per MT, down from \$960 per MT, basis Indian ports during the week.

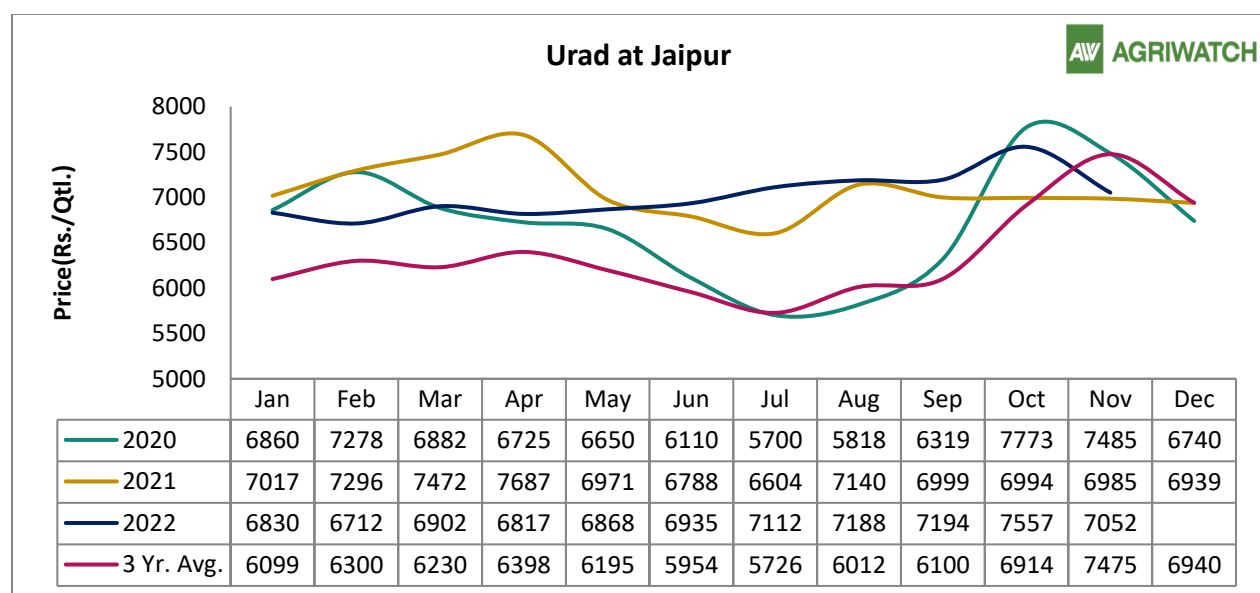
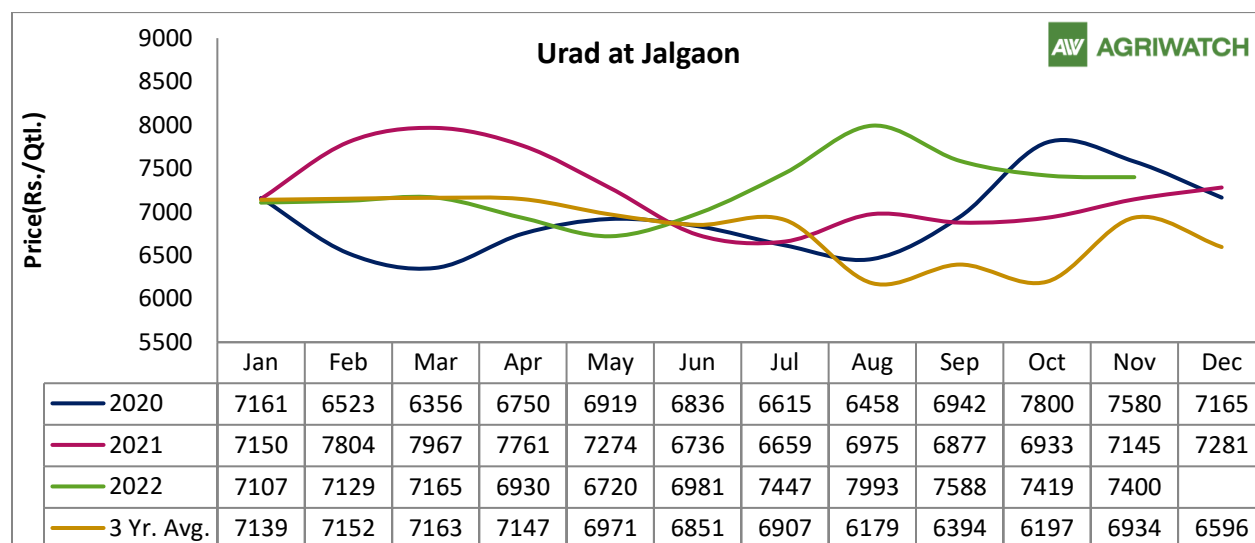


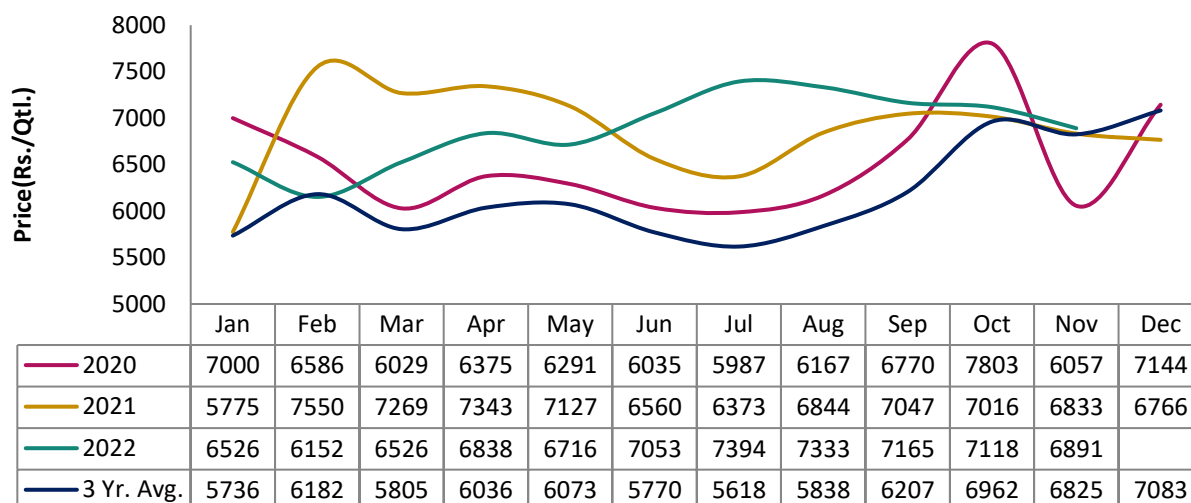
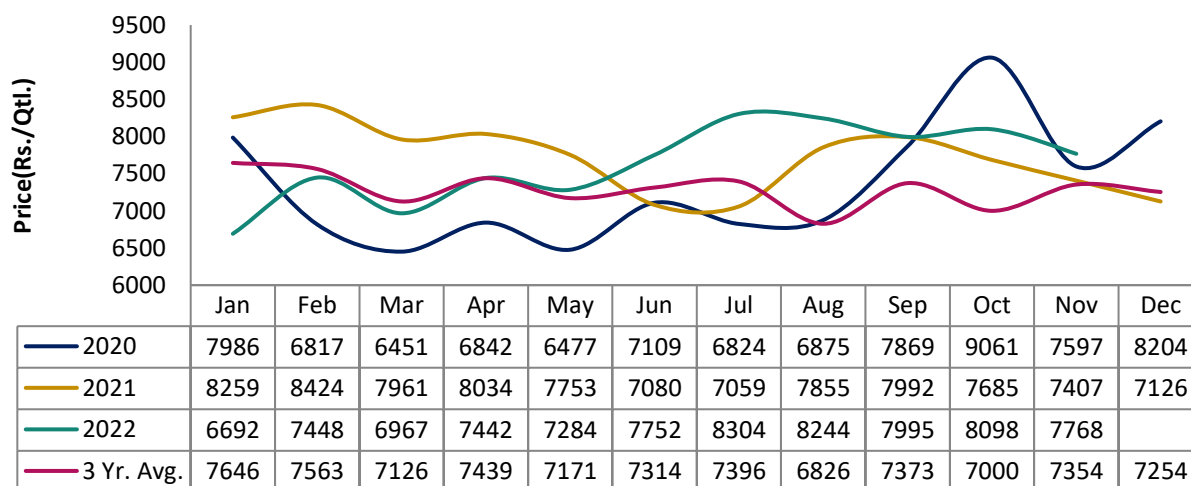
Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	30-11-2022	23-11-2022	31-10-2022	30-11-2021	31-10-2022
Mumbai FAQ Burma	6650	6800	7075	7000	-6.01
Chennai FAQ	6550	6700	6975	6975	-6.09
Delhi FAQ	6800	7000	7300	7200	-6.85
Delhi SQ	7700	8000	8400	8000	-8.33
Price Projection For Mumbai FAQ During December-2022 (6400-7000)					

Steady to weak tone may prevail in December due to:

- Decreasing quotes by Myanmar
- Comfortable supply from domestic and overseas

Outlook for Dec-2022 : Steady to weak movement might be seen in December.

Price Trend In Various Markets :


Urad (FAQ) - Burma at Mumbai

Urad (SQ) - Burma at Chennai

Urad Production & Adv Estimates:

Pulses	1st Adv. EST For 2022-23, released on 21.09.2022						2021-22 (MMT)		2021-22(MMT)	2022-23(MMT)	2022-23(MMT)
	Season	2016-17	2017-18	2018-19	2019-20	2020-21	Target	3rd Adv. EST	4th Adv. Est	Target	1st Adv. Est
Urad	Kharif	2.18	2.75	2.36	1.33	1.51	2.7	1.8	1.94	2.7	1.84
	Rabi	0.66	0.74	0.7	0.75	0.72	0.85	0.96	0.9		
	Total	2.84	3.49	3.06	2.08	2.23	3.55	2.76	2.84		

Source: Govt. of India, (DES)

Urad Monthly Prices -

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	30-Nov-22	31-Oct-22	30-Nov-21
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	793	820	900
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	773	800	NA
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	879	940	NA
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	899	960	1010
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	7000	7350	7050
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	6650	7075	7000
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7500	7300	7200
Urad	Madhya Pradesh	Indore	Urad	7500	7300	7200
Urad	Madhya Pradesh	Harpalpur	Urad	NA	NA	NA
Urad	Madhya Pradesh	Ganjbasoda	Urad	6200	NR	6000
Urad	Rajasthan	Jaipur	Urad	7000	7500	NA
Urad	Rajasthan	Kekri	Urad	NA	6400	7000
Urad	Rajasthan	Bundi	Urad	6450	6950	NA
Urad	Maharashtra	Ahmednagar	Urad	7000	7500	7000
Urad	Maharashtra	Barshi	Urad	6500	7200	7200
Urad	Maharashtra	Jalna	Urad	6500	6500	6000
Urad	Maharashtra	Latur	Urad	7000	7000	7000
Urad	Uttar Pradesh	Jhansi	Urad	6000	NA	NA
Urad	Karnataka	Sedam	Urad	NA	NA	NA
Urad	Gujarat	Dahod	Urad	7000	6500	7000
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	6000	6400	5900
Urad	Madhya Pradesh	Neemuch	Urad Desi	6915	7800	NA
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	NA	NA
Urad	Rajasthan	Ramganj	Urad Desi	6550	7000	7000
Urad	Rajasthan	Bhilwara	Urad Desi	NA	NA	NA
Urad	Maharashtra	Jalgoan	Urad Desi	7500	7350	7200
Urad	Maharashtra	Udgir	Urad Desi	7600	Closed	7000
Urad	Maharashtra	Akola	Urad Desi	7200	7400	7200
Urad	Uttar Pradesh	Kanpur	Urad Desi	6500	6700	7000
Urad	Telangana	Adilabad	Urad Desi	NA	NA	NA
Urad	Telangana	Warangal	Urad Desi	NA	NA	NA
Urad	Delhi	Delhi	Urad Desi	6600	7300	7000
Urad	Karnataka	Gulbarga	Urad FAQ	7400	7600	7300
Urad	Delhi	Delhi	Urad FAQ	6800	7300	7200
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	6550	6975	6975
Urad	Delhi	Delhi	Urad SQ	7700	8400	8000
Urad	Tamil Nadu	Chennai	Urad SQ	7200	8050	7675

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	30-Nov-22	31-Oct-22	30-Nov-21
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7200	8300	7700
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NA	NA	NA
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NA	NA	NA
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7000	8100	7500
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NA	NA	NA
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	6500	5000
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	8500	9000
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	8500	9000
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	6950	6700	NA
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10500	11000	10000
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	8900	9100	9000
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NA	NA	NA
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11200	11500	10400
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NA	NA	NA

Urad Monthly Sum of Arrivals -

Pulses	State	Market	Pulses Arrivals	30-Nov-22	31-Oct-22	30-Nov-21
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	12050	NA	4350
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	10600	NA	5050
Urad	Maharashtra	Akola	Urad Desi in Qtls.	3340	NA	2800
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	NA	1000
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	3850	NA	10750
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	NA	NA
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	9900	NA	400
Urad	Madhya Pradesh	Bina	Urad in Qtls.	94600	NA	NA
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	8050	NA	14100
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NA	NA	NA
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	NA	NA	NA
Urad	Rajasthan	Bundi	Urad in Qtls.	4700	NA	3415
Urad	Rajasthan	Kekri	Urad in Qtls.	6500	NA	7700
Urad	Maharashtra	Amednagar	Urad in Qtls.	14900	700	28500
Urad	Maharashtra	Barshi	Urad in Qtls.	55500	300	81000
Urad	Maharashtra	Jalna	Urad in Qtls.	1200	NA	1100
Urad	Maharashtra	Latur	Urad in Qtls.	24000	NA	11400
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	1400	NA	NA
Urad	Karnataka	Sedam	Urad in Qtls.	303	NA	NA

Pulses	State	Market	Pulses Arrivals	30-Nov-22	31-Oct-22	30-Nov-21
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	3150	NA	6000
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	2300	NA	5200
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	2250	NA	3600
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	500	NA
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	15800	50	15900
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	12000	NA	13900

Urad Dal Wholesale Prices -

Urad Dal Wholesale Prices (Rs./Qtl.)		
Date	30-Nov-22	31-Oct-22
Centre	Urad Dal	Urad Dal
NORTH ZONE		
CHANDIGARH	9800	10100
DELHI	10400	10400
HISAR	8500	8500
KARNAL	10500	10040
PANCHKULA	9400	8800
GURGAON	8300	NR
SHIMLA	10150	10050
MANDI	9400	9400
DHARAMSHALA	9500	9500
SOLAN	10400	10500
UNA	9150	9600
SRINAGAR	10500	10500
JAMMU	10000	10200
POONCH	10300	9800
AMRITSAR	NR	9800
LUDHIANA	9600	9700
BATHINDA	9300	9400
LUCKNOW	9180	9690
KANPUR	11600	11300
VARANASI	8800	8800
AGRA	9250	9250
JHANSI	9200	9100
MEERUT	11000	11500
ALLAHABAD	9600	9500

Urad Dal Wholesale Prices (Rs./Qtl.)		
Date	30-Nov-22	31-Oct-22
Centre	Urad Dal	Urad Dal
GORAKHPUR	9500	11000
DEHRADUN	10000	9700
HALDWANI	9713	9712
RUDRAPUR	9850	9650
HARIDWAR	9900	9800
WEST ZONE		
RAIPUR	8800	8900
DURG	9500	9500
AMBIKAPUR	10100	9700
BILASPUR	8000	8600
JAGDALPUR	8800	8600
PANAJI	9750	9750
AHMEDABAD	9100	9100
RAJKOT	8730	NR
SURAT	NR	NR
BHUJ	NR	NR
BHOPAL	9000	9105
INDORE	9860	9150
GWALIOR	8500	8000
JABALPUR	NR	8900
REWA	7250	7250
SAGAR	9025	9030
JHABUA	9800	9800
HOSHANGABAD	8800	9000
SHAHNOL	8000	8500
UJJAIN	9000	8700
MUMBAI	10100	10000
NAGPUR	9500	9600
PUNE	9400	9800
NASHIK	8500	8600
JAIPUR	9600	9500
JODHPUR	9000	8500
KOTA	8500	9000
UDAIPUR	8400	NR

Urad Dal Wholesale Prices (Rs./Qtl.)		
Date	30-Nov-22	31-Oct-22
Centre	Urad Dal	Urad Dal
EAST ZONE		
PATNA	9300	NR
BHAGALPUR	9500	9400
PURNIA	9800	9200
DARBHANGA	9500	NR
GAYA	9400	9500
MUZZAFARPUR	9200	NR
RANCHI	9000	8300
BHUBANESHWAR	9200	9200
CUTTACK	8600	8700
SAMBALPUR	9000	8700
ROURKELA	9000	8600
BERHAMPUR	9600	9600
JEYPORE	11000	9800
BALASORE	9300	9050
BARIPADA	9000	8800
BALANGIR	9800	9800
KOLKATA	9300	9300
SILIGURI	NR	NR
PURULIA	9000	8600
KHARAGPUR	9300	9300
RAMPURHAT	10650	10550
MALDA	10900	10900
RAIGANJ	12100	11850
NORTH EAST ZONE		
PORT BLAIR	11700	11800
MAYABUNDER	13100	NR
ITANAGAR	10200	9800
GUWAHATI	8500	7600
IMPHAL	12000	11000
SHILLONG	9000	9300
TURA	NR	NR
JOWAI	10500	10800
AIZAWL	NR	10000

Urad Dal Wholesale Prices (Rs./Qtl.)		
Date	30-Nov-22	31-Oct-22
Centre	Urad Dal	Urad Dal
DIMAPUR	8700	9200
GANGTOK	11500	11500
AGARTALA	9500	9500
SOUTH ZONE		
VIJAYWADA	10700	10700
VISAKHAPATNAM	10000	11300
KURNOOL	10000	10000
TIRUPATHI	9000	9000
BENGALURU	9000	8800
DHARWAD	12100	11500
MANGALORE	10000	9800
MYSORE	9600	9900
T.PURAM	11700	11700
ERNAKULAM	11300	11300
KOZHIKODE	11000	11000
THRISSUR	10500	11000
PALAKKAD	12000	12000
WAYANAD	11800	12000
PUDUCHERRY	11700	11700
CHENNAI	10800	10800
DINDIGUL	11000	11000
THIRUCHIRAPALLI	12200	11700
COIMBATORE	11600	11400
TIRUNELVELI	11500	11700
CUDDALORE	12100	12100
DHARMAPURI	11400	11400
VELLORE	11200	11200
RAMANATHAPURAM	11700	12200
HYDERABAD	10300	10200
KARIMNAGAR	11000	10400
WARANGAL	10400	NR
ADILABAD	9900	9900
SURYAPET	9500	9500
JADCHERLA	11000	11000

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