

Urad Monthly Research Report : January - 2023

Supply & Demand:

(All quantities in LMT) AW Est.	Urad	
Particulars	(Kha-Rabi-Summer)	
	2021-22	2022-23*
Opening Stocks	2.10	2.09
Production /Fresh arrival	22.91	21.12
Imports	5.65	6.25
Total Supply	30.66	29.46
Exports	0.57	0.15
Consumption	28.00	28.50
Total Use	28.57	28.65
Ending Stocks	2.09	0.81

AW estimates *

Marketing year (Urad : Aug to July)

Urad: Agriwatch has estimated 21.12 lakh MT Urad production in 2022-23 including 12.87 lakh MT in Kharif season. Import volume would increase due to free import policy till March-2023. Higher import volume may ensure better supply side.

Rabi Urad Sowing Progress: As on 30th December-2022:

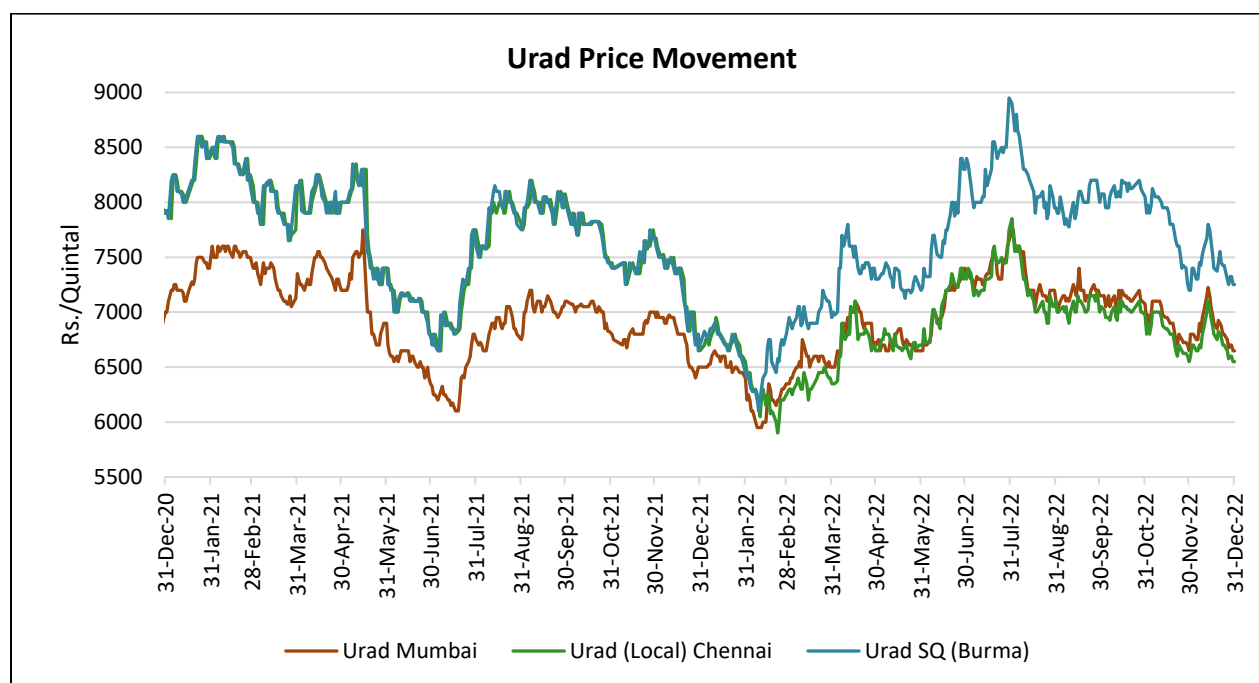
Rabi Urad Acreage as on 30 th December 2022					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Tamil Nadu	3.642	2.292	1.976	15.99%
2	Andhra Pradesh	3.586	1.950	2.370	-17.72%
3	West Bengal	0.104	0.069	0.096	-28.13%
4	Odisha	0.100	1.222	0.881	38.71%
5	Others	1.642	0.255	0.351	-27.35%
	Total	9.074	5.788	5.674	2.01%

Urad (Black Matpe/Black Gram):

Urad average prices traded steady to down during last month. Urad FAQ traded steady at Rs. 6,863 per quintal at Mumbai. At Chennai, Urad SQ traded down by 4.28% from INR 7,768 to INR 7,435 per quintal. It traded at INR 7,393 per quintal in Jalgaon. Prices may remain steady to slightly weak during January in various markets.

Ministry of Commerce and Industry has issued revised policy regarding import of Tur and Urad. As per latest notification issued on 28th December 2022, the free import policy for Tur and Urad has extended up-to 31st March 2024. Prior to this notification imports of Tur and Urad were free till March 2023. Flow of imports has decreased from Myanmar as their old stocks are mostly exhausted and in coming weeks volume of imports may further go down while the new crop from Myanmar is likely from Feb-end onwards. Further, stockists and millers have restricted release as the price have decreased in the recent past. Under the given scenario, Urad prices may witness some recovery in prices in coming week. Demand for Urad dal is expected to improve from the mid of January.

Myanmar offered FAQ Urad at \$804 per MT, lower by \$13, m-o-m basis. Similarly, SQ traded at \$896 per MT, lower by \$54 basis Indian port. As per data from Ministry of Agriculture, as of 30th December, 2022, farmers have covered 5.79 lakh ha area under Urad, up by 2% from 5.67 lakh ha.



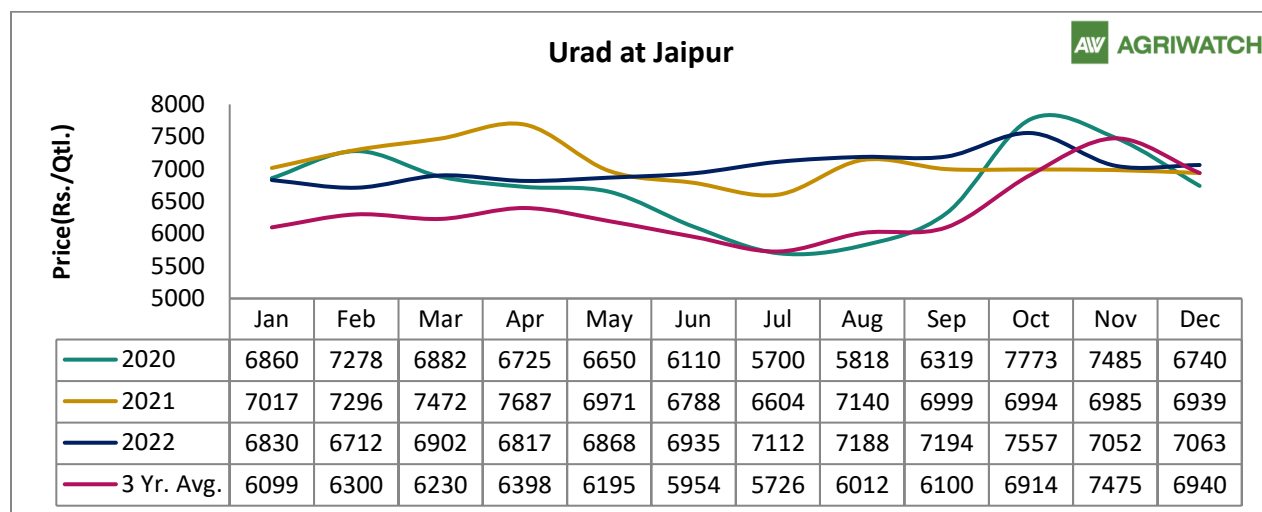
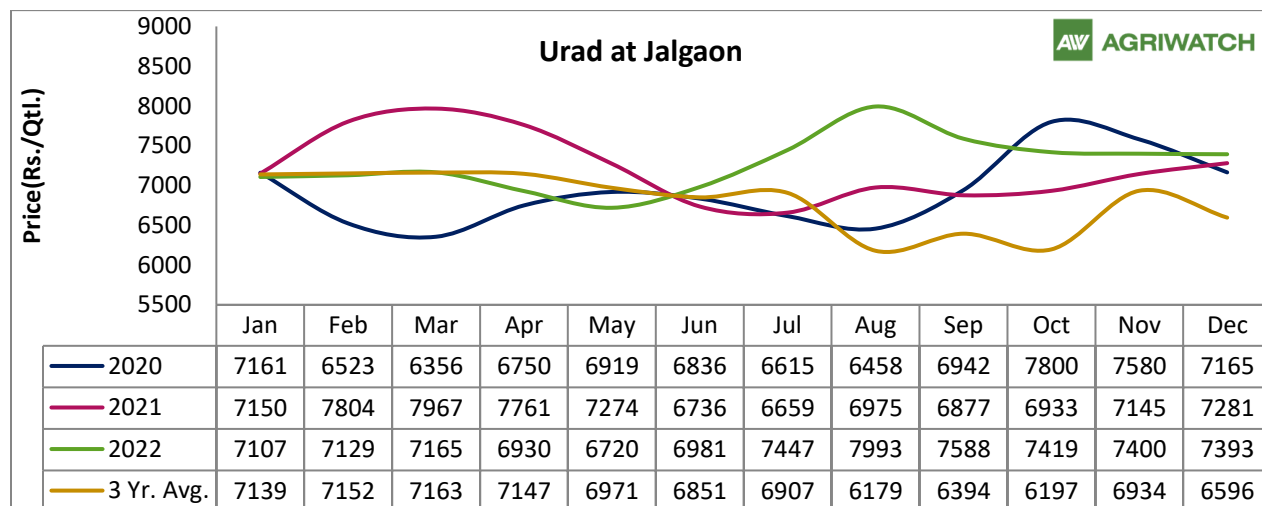
Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	30-12-2022	22-12-2022	30-11-2022	30-12-2021	30-11-2022
Mumbai FAQ Burma	6650	6875	6650	6500	0.00
Chennai FAQ	6550	6775	6550	6200	0.00
Delhi FAQ	6950	7200	6800	6500	2.21
Delhi SQ	7650	7800	7700	7100	-0.65
Price Projection For Mumbai FAQ During January-2023 (6400-7000)					

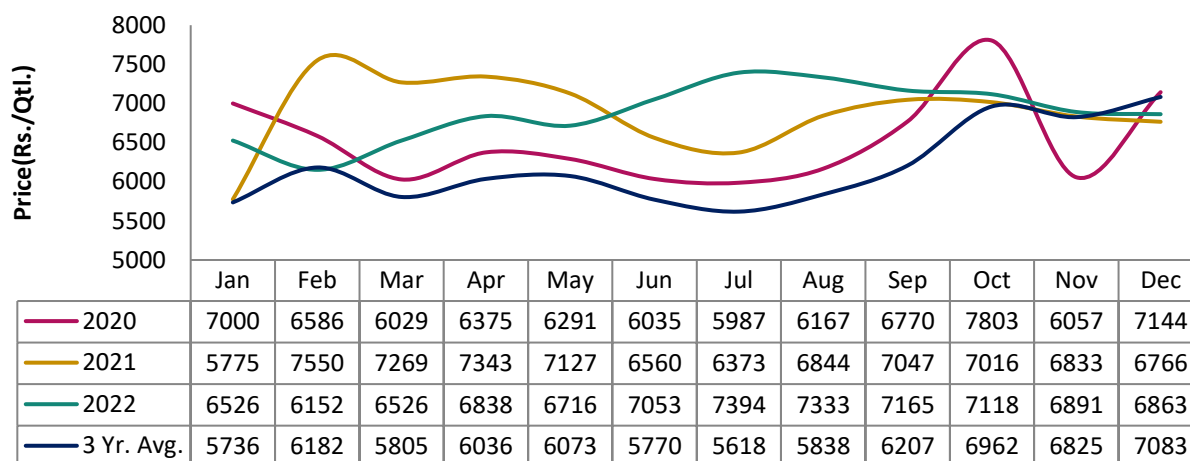
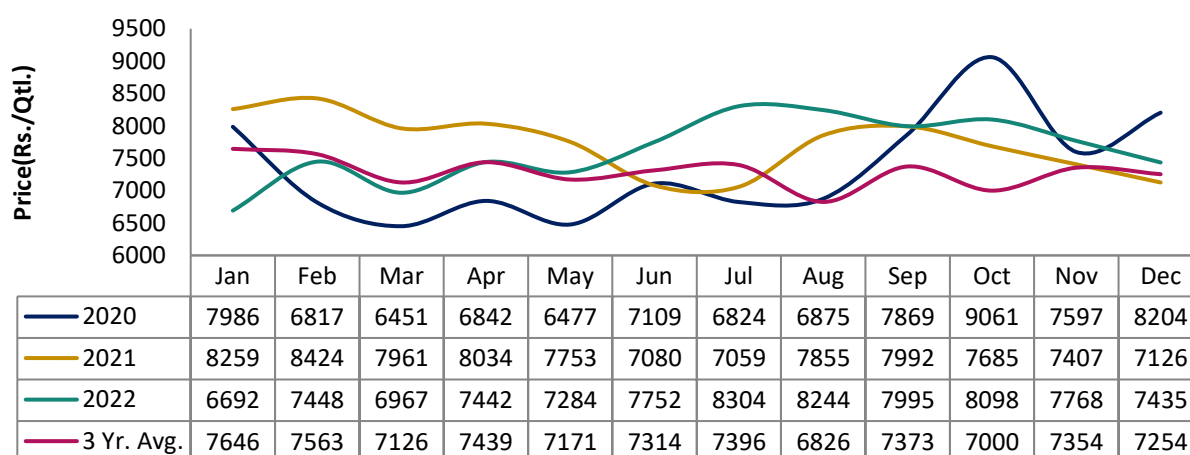
Steady to weak tone may prevail in January-23 due to:

- Lower supply from overseas

Outlook for Jan-2023: Steady to weak movement might be seen in January-23.

Price Trend In Various Markets :



Urad (FAQ) - Burma at Mumbai

Urad (SQ) - Burma at Chennai

Urad Production & Adv Estimates:

Pulses	1st Adv. EST For 2022-23, released on 21.09.2022						2021-22 (MMT)		2021-22(MMT)	2022-23(MMT)	2022-23(MMT)
	Season	2016-17	2017-18	2018-19	2019-20	2020-21	Target	3rd Adv. EST	4th Adv. Est	Target	1st Adv. Est
Urad	Kharif	2.18	2.75	2.36	1.33	1.51	2.7	1.8	1.94	2.7	1.84
	Rabi	0.66	0.74	0.7	0.75	0.72	0.85	0.96	0.9		
	Total	2.84	3.49	3.06	2.08	2.23	3.55	2.76	2.84		

Source: Govt. of India, (DES)

Urad Monthly Prices -

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	30-Dec-22	30-Nov-22	30-Dec-21
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	780	793	830
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	770	773	NA
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	865	879	NA
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	875	899	912
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	6800	7000	6600
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	6650	6650	6500
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7100	7500	7000
Urad	Madhya Pradesh	Indore	Urad	7100	7500	7000
Urad	Madhya Pradesh	Harpalpur	Urad	NA	NA	NA
Urad	Madhya Pradesh	Ganjbasoda	Urad	6200	6200	5600
Urad	Rajasthan	Jaipur	Urad	7000	7000	6800
Urad	Rajasthan	Kekri	Urad	7000	NA	7000
Urad	Rajasthan	Bundi	Urad	6500	6450	NA
Urad	Maharashtra	Ahmednagar	Urad	6900	7000	7100
Urad	Maharashtra	Barshi	Urad	7000	6500	6500
Urad	Maharashtra	Jalna	Urad	6700	6500	6200
Urad	Maharashtra	Latur	Urad	7000	7000	7000
Urad	Uttar Pradesh	Jhansi	Urad	NA	6000	NA
Urad	Karnataka	Sedam	Urad	NA	NA	NA
Urad	Gujarat	Dahod	Urad	7000	7000	NA
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	5800	6000	5800
Urad	Madhya Pradesh	Neemuch	Urad Desi	7050	6915	6900
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	NA	NA
Urad	Rajasthan	Ramganj	Urad Desi	6600	6550	NA
Urad	Rajasthan	Bhilwara	Urad Desi	NA	NA	NA
Urad	Maharashtra	Jalgoan	Urad Desi	7400	7500	7100
Urad	Maharashtra	Udgir	Urad Desi	7400	7600	7000
Urad	Maharashtra	Akola	Urad Desi	7100	7200	6800
Urad	Uttar Pradesh	Kanpur	Urad Desi	6800	6500	6500
Urad	Telangana	Adilabad	Urad Desi	NA	NA	NA
Urad	Telangana	Warangal	Urad Desi	NA	NA	NA
Urad	Delhi	Delhi	Urad Desi	6900	6600	6300
Urad	Karnataka	Gulbarga	Urad FAQ	7400	7400	7300
Urad	Delhi	Delhi	Urad FAQ	6950	6800	6500
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	6550	6550	6200
Urad	Delhi	Delhi	Urad SQ	7650	7700	7100
Urad	Tamil Nadu	Chennai	Urad SQ	7250	7200	6650

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	30-Dec-22	30-Nov-22	30-Dec-21
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7200	7200	7100
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NA	NA	NA
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NA	NA	NA
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7000	7000	6900
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NA	NA	NA
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	NA	5500
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	NA	9500
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	NA	9500
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	6200	6950	NA
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10500	10500	10000
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	8700	8900	8500
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NA	NA	NA
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11500	11200	11400
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NA	NA	NA

Urad Monthly Sum of Arrivals -

Pulses	State	Market	Pulses Arrivals	31-Dec-22	30-Nov-22	31-Dec-21
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	7100	12050	4600
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	5950	10600	8650
Urad	Maharashtra	Akola	Urad Desi in Qtls.	1650	3340	9300
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	NA	100
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	3200	3850	12600
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	NA	NA
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	7250	9900	5850
Urad	Madhya Pradesh	Bina	Urad in Qtls.	122450	94600	NA
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	10850	8050	4200
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NA	NA	NA
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	NA	NA	NA
Urad	Rajasthan	Bundi	Urad in Qtls.	4500	4700	3982
Urad	Rajasthan	Kekri	Urad in Qtls.	5600	6500	12100
Urad	Maharashtra	Amednagar	Urad in Qtls.	13100	14900	35800
Urad	Maharashtra	Barshi	Urad in Qtls.	24700	55500	66000
Urad	Maharashtra	Jalna	Urad in Qtls.	1700	1200	1300
Urad	Maharashtra	Latur	Urad in Qtls.	5900	24000	8400
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	1900	1400	1200
Urad	Karnataka	Sedam	Urad in Qtls.	NA	303	650
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	NA	3150	NA

Pulses	State	Market	Pulses Arrivals	31-Dec-22	30-Nov-22	31-Dec-21
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	NA	2300	NA
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	NA	2250	NA
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	NA	NA
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	9500	15800	11300
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	8400	12000	17200

Urad Dal Wholesale Prices -

Urad Dal Wholesale Prices (Rs./Qtl.)		
Date	31-Dec-22	30-Nov-22
Centre	Urad Dal	Urad Dal
NORTH ZONE		
CHANDIGARH	9800	9800
DELHI	10350	10400
HISAR	8500	8500
KARNAL	10500	10500
PANCHKULA	9400	9400
GURGAON	8300	8300
SHIMLA	10150	10150
MANDI	8950	9400
DHARAMSHALA	9500	9500
SOLAN	10400	10400
UNA	9300	9150
SRINAGAR	10200	10500
JAMMU	10000	10000
POONCH	10300	10300
AMRITSAR	9000	NR
LUDHIANA	9300	9600
BATHINDA	9300	9300
LUCKNOW	9780	9180
KANPUR	11800	11600
VARANASI	8500	8800
AGRA	8850	9250
JHANSI	9050	9200
MEERUT	9850	11000
ALLAHABAD	9510	9600

Urad Dal Wholesale Prices (Rs./Qtl.)		
Date	31-Dec-22	30-Nov-22
Centre	Urad Dal	Urad Dal
GORAKHPUR	9000	9500
DEHRADUN	10000	10000
HALDWANI	9713	9713
RUDRAPUR	9845	9850
HARIDWAR	9900	9900
WEST ZONE		
RAIPUR	8850	8800
DURG	9000	9500
AMBIKAPUR	10200	10100
BILASPUR	7800	8000
JAGDALPUR	8800	8800
PANAJI	9750	9750
AHMEDABAD	9100	9100
RAJKOT	8530	8730
SURAT	NR	NR
BHUJ	8570	NR
BHOPAL	9000	9000
INDORE	9900	9860
GWALIOR	8500	8500
JABALPUR	7800	NR
REWA	7250	7250
SAGAR	8800	9025
JHABUA	9200	9800
HOSHANGABAD	9300	8800
SHAHNOL	8000	8000
UJJAIN	8500	9000
MUMBAI	9800	10100
NAGPUR	9500	9500
PUNE	9300	9400
NASHIK	8500	8500
JAIPUR	9600	9600
JODHPUR	9000	9000
KOTA	NR	8500
UDAIPUR	7800	8400

Urad Dal Wholesale Prices (Rs./Qtl.)		
Date	31-Dec-22	30-Nov-22
Centre	Urad Dal	Urad Dal
EAST ZONE		
PATNA	9200	9300
BHAGALPUR	9400	9500
PURNIA	9700	9800
DARBHANGA	9500	9500
GAYA	9400	9400
MUZZAFARPUR	9500	9200
RANCHI	9100	9000
BHUBANESHWAR	9200	9200
CUTTACK	9500	8600
SAMBALPUR	9000	9000
ROURKELA	9000	9000
BERHAMPUR	9600	9600
JEYPORE	10500	11000
BALASORE	9250	9300
BARIPADA	9000	9000
BALANGIR	9500	9800
KOLKATA	9100	9300
SILIGURI	9449	NR
PURULIA	9600	9000
KHARAGPUR	9700	9300
RAMPURHAT	11450	10650
MALDA	10900	10900
RAIGANJ	12100	12100
NORTH EAST ZONE		
PORT BLAIR	11800	11700
MAYABUNDER	13600	13100
ITANAGAR	10200	10200
GUWAHATI	8500	8500
IMPHAL	12000	12000
SHILLONG	9000	9000
TURA	NR	NR
JOWAI	10500	10500
AIZAWL	NR	NR

Urad Dal Wholesale Prices (Rs./Qtl.)		
Date	31-Dec-22	30-Nov-22
Centre	Urad Dal	Urad Dal
DIMAPUR	NR	8700
GANGTOK	11500	11500
AGARTALA	9500	9500
SOUTH ZONE		
VIJAYWADA	10500	10700
VISAKHAPATNAM	10500	10000
KURNOOL	10000	10000
TIRUPATHI	9000	9000
BENGALURU	11000	9000
DHARWAD	12200	12100
MANGALORE	10300	10000
MYSORE	9300	9600
T.PURAM	11400	11700
ERNAKULAM	11300	11300
KOZHIKODE	11000	11000
THRISSUR	10500	10500
PALAKKAD	12000	12000
WAYANAD	11500	11800
PUDUCHERRY	11800	11700
CHENNAI	11800	10800
DINDIGUL	10700	11000
THIRUCHIRAPALLI	11500	12200
COIMBATORE	11400	11600
TIRUNELVELI	11500	11500
CUDDALORE	11600	12100
DHARMAPURI	11400	11400
VELLORE	10800	11200
RAMANATHAPURAM	12000	11700
HYDERABAD	9900	10300
KARIMNAGAR	11000	11000
WARANGAL	10400	10400
ADILABAD	9600	9900
SURYAPET	9500	9500
JADCHERLA	11000	11000

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