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Urad Scenario**Appendix**

- ✓ *Weekly Planting progress*
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Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

According to sources, around 18,400 MT Burma imported Urad has arrived at Chennai port during 1-13 November, 2022.

According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 94.26 lakh ha area under Rabi pulses as on 25th November, 2022, almost similar from 94.37 lakh ha. same time last year. Under the pulses, Chana has been sown in 67.14 lakh ha, slightly up 0.35% from 66.91 lakh ha, Lentil in 11.23 lakh ha, against last year's 10.83 lakh ha, Peas in 6.35 lakh ha, down by 9.83% from 7.04, Urad in 2.45 lakh ha, down by 4% from 2.56 lakh ha, Moong in 0.47 lakh ha, down by 11.24% from 0.525, same time last year.

International News:

According to the Agriculture and Agri-Food Canada's (AAFC) October Outlook for the 2022-2023 crop year, Lentil production in Canada is estimated to increase by 73% or around 1 million tonnes to 2.8 million tonnes due to higher yields in Western Canada. Among all the types, Red lentil output is likely to increase significantly to 2.1 million tonnes and Green Lentil to 0.5 million tonnes compared to last year. Export is expected to rise to 2.3 million tonnes. India is one of the biggest buyers of Canadian Lentil.

According to most recent numbers from Statistics Canada, the current marketing year maintained a stronger tone in exporting red lentils. 210,785 metric tonnes (MT) in total were exported during September, an increase of 268% over the 57,214 MT exported during the previous month (August). The overall amount of export sales, upto date is 267,999 MT, up from 247,499 in the prior marketing year. It exported 43,325 MT of Red Lentils to India.

Weekly Outlook: - Pulses prices may trade steady to slightly weak in coming week due to new crop arrivals from Chandausi Line.

Black Matpe (Urad):
Market Recap:

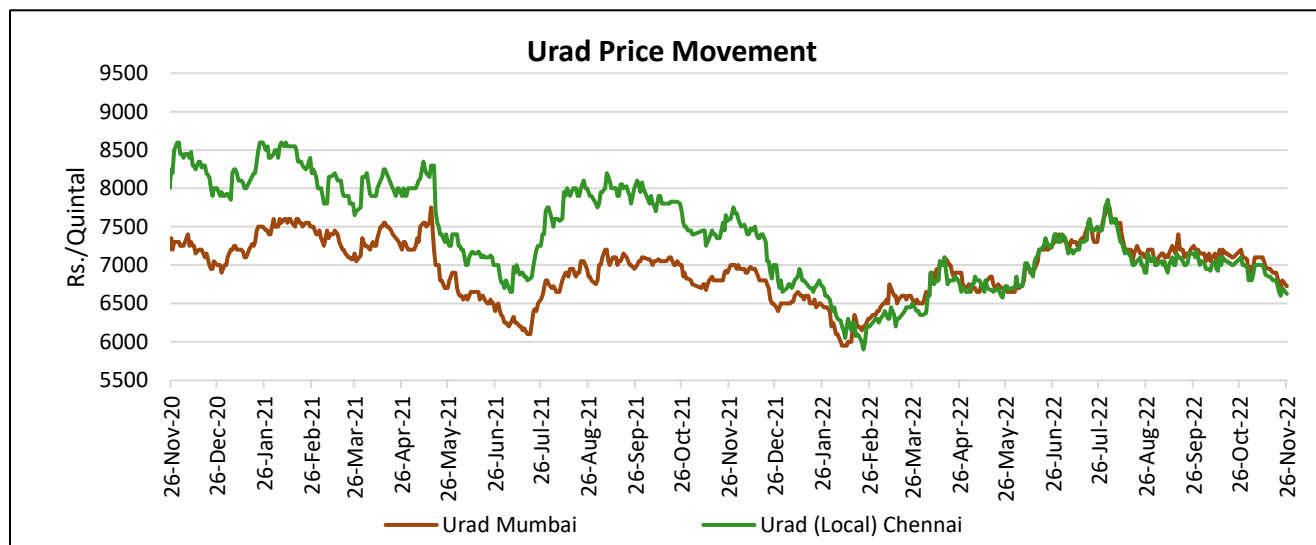
This week too, Urad FAQ traded down by 2.54% at INR 6,725 per quintal from INR 6,900 in Mumbai. Similarly, in Chennai, Urad FAQ traded down by 2.57% from INR 6,800 to INR 6,625 per quintal. It traded down by 1.75% to INR 7,025 per quintal in Delhi.

Prices may remain steady to slightly weak on easy supply side on reports of new crop arrivals in Chandausi line. In Chandausi, UP, Urad production is expected to be around 85,000-90,000 tonnes. Meanwhile, new crop arrivals are also likely to start from mid-December onwards in Andhra Pradesh, however, size of the crop is said to be smaller. In December small crop of Myanmar appx. 25,000-30,000 tonnes will also come. In Jan-Feb main Rabi crop of Andhra Pradesh is likely. From Feb end Myanmar new crop will start. Though India is currently facing shortage of Desi Urad but continuous supply of imported Urad is fulfilling the domestic (India) requirement.

Prices may remain steady to slightly weak on easy supply side currently and prices may fall by another INR 100-200 per quintal from current levels. Myanmar C&F quotes decreased to \$808 for FAQ from \$815 per MT and SQ variety quoted at \$922 per MT, down from \$955 per MT, basis Indian ports during the week.

Outlook for the week: Prices may remain steady to slightly weak on easy supply side.

Following graph illustrates Urad price movement in different markets:



Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	26-11-2022	19-11-2022	27-10-2022	26-11-2021	19-11-2022
Mumbai FAQ Burma	6725	6900	7200	6950	-2.54
Chennai FAQ	6625	6800	7100	6850	-2.57
Delhi FAQ	7025	7150	7350	7200	-1.75
Delhi SQ	7850	8250	8200	7900	-4.85
Price Projection For Mumbai FAQ During November-2022 (6400-7000)					

Rabi Urad Sowing Progress:

Rabi Urad Acreage as on 25th November 2022					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Tamil Nadu	3.642	1.566	1.294	21.02%
2	Andhra Pradesh	3.586	0.500	0.670	-25.37%
3	Assam	0.577	—	—	—
4	Uttar Pradesh	0.472	—	—	—
5	Madhya Pradesh	0.296	—	—	—
6	West Bengal	0.104	0.055	0.070	-21.43%
7	Odisha	0.100	0.239	0.269	-11.15%
8	Others	0.297	0.094	0.256	-63.28%
	Total	9.074	2.454	2.559	-4.10%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	25-Nov-22	18-Nov-22	29-Oct-22	26-Nov-21
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	808	820	830	905
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	788	800	810	NA
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	902	935	950	NA
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	922	955	970	1010
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	7100	7300	7400	#N/A

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	25-Nov-22	18-Nov-22	29-Oct-22	26-Nov-21
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	6750	6900	7100	6950
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7500	7300	7800	7200
Urad	Madhya Pradesh	Indore	Urad	7500	7300	7800	7200
Urad	Madhya Pradesh	Harpalpur	Urad	NR	NA	NA	NA
Urad	Madhya Pradesh	Ganjbasoda	Urad	6000	6000	6200	5900
Urad	Rajasthan	Jaipur	Urad	7000	7000	7500	NA
Urad	Rajasthan	Kekri	Urad	NA	7000	Closed	6800
Urad	Rajasthan	Bundi	Urad	6600	6600	Closed	6400
Urad	Maharashtra	Ahmednagar	Urad	7100	7300	7000	7000
Urad	Maharashtra	Barshi	Urad	6700	7200	7300	6500
Urad	Maharashtra	Jalna	Urad	6500	6500	6500	6000
Urad	Maharashtra	Latur	Urad	7000	7000	7000	7000
Urad	Uttar Pradesh	Jhansi	Urad	NA	NA	NA	NA
Urad	Karnataka	Sedam	Urad	NR	NA	NA	NA
Urad	Gujarat	Dahod	Urad	6300	7000	6500	6800
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	6100	6100	Closed	5800
Urad	Madhya Pradesh	Neemuch	Urad Desi	8000	8000	7650	7400
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	NA	NA	NA
Urad	Rajasthan	Ramganj	Urad Desi	6700	6700	6800	NA
Urad	Rajasthan	Bhilwara	Urad Desi	NA	NA	NA	NA
Urad	Maharashtra	Jalgoan	Urad Desi	7300	7300	NA	7200
Urad	Maharashtra	Udgir	Urad Desi	7600	7600	7600	7000
Urad	Maharashtra	Akola	Urad Desi	7600	7100	7500	7200
Urad	Uttar Pradesh	Kanpur	Urad Desi	6600	6800	6800	7000
Urad	Telangana	Adilabad	Urad Desi	NA	NA	NA	NA
Urad	Telangana	Warangal	Urad Desi	NA	NA	NA	NA
Urad	Delhi	Delhi	Urad Desi	6600	6900	7200	7000
Urad	Karnataka	Gulbarga	Urad FAQ	7400	7500	7400	7200
Urad	Delhi	Delhi	Urad FAQ	7000	7150	7325	7200
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	6650	6800	7000	6850
Urad	Delhi	Delhi	Urad SQ	7800	8250	8475	7900
Urad	Tamil Nadu	Chennai	Urad SQ	7400	7800	8100	7600

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	25-Nov-22	18-Nov-22	29-Oct-22	26-Nov-21
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7600	8000	8300	7800
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	NA	NA	NA
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	NA	NA	NA
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7400	7800	8100	7600
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	NA	NA	NA
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	NA	6600	5000
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	NA	8500	9000
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	NA	8500	9000
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	6400	7500	Closed	NA
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10500	11000	11000	10000
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	8900	9100	Closed	9000
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	NA	NA	NA
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11200	11200	11500	10400
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	NA	NA	NA

Pulses Weekly Arrivals :

Pulses	State	Market	Pulses Weekly Arrivals	25-Nov-22	18-Nov-22	29-Oct-22	26-Nov-21
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	700	700	Closed	250
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	300	500	350	500
Urad	Maharashtra	Akola	Urad Desi in Qtls.	100	200	100	200
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	NA	NA	50
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	200	200	150	700
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	NA	NA	NA
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	500	400	300	NA

Pulses	State	Market	Pulses Weekly Arrivals	25-Nov-22	18-Nov-22	29-Oct-22	26-Nov-21
Urad	Madhya Pradesh	Bina	Urad in Qtls.	6400	7500	Closed	NA
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	500	300	500	1500
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NR	NA	NA	NA
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	NA	NA	NA	NA
Urad	Rajasthan	Bundi	Urad in Qtls.	300	200	Closed	200
Urad	Rajasthan	Kekri	Urad in Qtls.	NA	500	Closed	1500
Urad	Maharashtra	Amednagar	Urad in Qtls.	600	600	600	1500
Urad	Maharashtra	Barshi	Urad in Qtls.	2000	2000	4000	3000
Urad	Maharashtra	Jalna	Urad in Qtls.	50	50	50	50
Urad	Maharashtra	Latur	Urad in Qtls.	1000	1000	1000	600
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	NA	NA	NA	NA
Urad	Karnataka	Sedam	Urad in Qtls.	NR	NA	NA	NA
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	NA	NA	200	NA
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	NA	NA	300	NA
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	NA	NA	300	NA
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	NA	NA	NA
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	600	600	600	700
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	400	300	1000	800

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	26-Nov-22	19-Nov-22	26-Oct-22
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			
CHANDIGARH	9800	9800	10300
DELHI	10400	10300	10300
HISAR	8500	8500	8500
KARNAL	10000	10000	10045
PANCHKULA	8800	8800	8800
GURGAON	8300	8300	8300
SHIMLA	10150	10050	10050

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	26-Nov-22	19-Nov-22	26-Oct-22
Centre	Urad Dal	Urad Dal	Urad Dal
MANDI	9260	9260	9265
DHARAMSHALA	9500	9500	9500
SOLAN	10500	10500	10500
UNA	9400	9400	9600
SRINAGAR	10500	10500	NR
JAMMU	10000	10000	NR
POONCH	10300	10300	9800
AMRITSAR	9000	9800	9600
LUDHIANA	9600	9800	9500
BATHINDA	9400	9400	9400
LUCKNOW	9740	9720	9670
KANPUR	11600	11300	11300
VARANASI	8800	8800	8800
AGRA	9280	9250	9260
JHANSI	9200	9200	9000
MEERUT	NR	12000	11500
ALLAHABAD	9600	9450	NR
GORAKHPUR	9500	9500	11000
DEHRADUN	10000	9700	9700
HALDWANI	9713	9713	NR
RUDRAPUR	9850	9850	NR
HARIDWAR	9900	9900	NR
WEST ZONE			
RAIPUR	8800	8900	9000
DURG	9800	10000	9600
AMBIKAPUR	10100	10100	9700
BILASPUR	8000	8000	8600
JAGDALPUR	8800	8800	8600
PANAJI	9700	9750	9750
AHMEDABAD	9100	NR	NR
RAJKOT	8730	8930	NR
SURAT	NR	NR	NR
BHUJ	NR	8750	NR
BHOPAL	9020	9210	9105
INDORE	9860	9705	9130

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	26-Nov-22	19-Nov-22	26-Oct-22
Centre	Urad Dal	Urad Dal	Urad Dal
GWALIOR	8500	8000	8000
JABALPUR	8900	8900	9000
REWA	7250	7250	7250
SAGAR	9050	9025	9035
JHABUA	9850	9800	9700
HOSHANGABAD	8800	8500	9000
SHAHDOL	8000	8000	8500
UJJAIN	8800	8800	8700
MUMBAI	10000	NR	10000
NAGPUR	9500	9500	9600
PUNE	9400	NR	9600
NASHIK	8500	NR	8600
JAIPUR	9600	9600	9500
JODHPUR	9000	8500	NR
KOTA	8500	8500	9000
UDAIPUR	8400	8400	8400
EAST ZONE			
PATNA	9300	9100	9100
BHAGALPUR	9500	9400	9500
PURNIA	9700	9500	9200
DARBHANGA	9500	9500	9400
GAYA	9500	9500	9500
MUZZAFARPUR	9200	9400	9700
RANCHI	8800	9000	8300
BHUBANESHWAR	9200	9200	9200
CUTTACK	8700	8700	8700
SAMBALPUR	8700	8700	8700
ROURKELA	9000	9000	8600
BERHAMPUR	NR	9600	NR
JEYPORE	11000	11000	9800
BALASORE	9300	9300	9200
BARIPADA	9500	9400	8800
BALANGIR	NR	9800	9700
KOLKATA	9300	NR	9400
SILIGURI	9449	9449	NR

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	26-Nov-22	19-Nov-22	26-Oct-22
Centre	Urad Dal	Urad Dal	Urad Dal
PURULIA	9000	8800	8600
KHARAGPUR	NR	9300	9300
RAMPURHAT	10550	10550	10550
MALDA	10800	10800	10900
RAIGANJ	12100	11850	11750
NORTH EAST ZONE			
PORT BLAIR	11600	NR	11800
MAYABUNDER	NR	13500	13000
ITANAGAR	10200	9800	9800
GUWAHATI	8500	8000	7600
IMPHAL	12000	11000	11000
SHILLONG	9000	9000	9300
TURA	NR	NR	NR
JOWAI	NR	10800	10800
AIZAWL	10000	10000	10000
DIMAPUR	8800	8800	9200
GANGTOK	11500	11500	NR
AGARTALA	9500	9500	9500
SOUTH ZONE			
VIJAYWADA	10700	NR	10500
VISAKHAPATNAM	10500	10600	11300
KURNOOL	10000	10000	10000
TIRUPATHI	9000	NR	9000
BENGALURU	9000	9000	9100
DHARWAD	11500	11500	11800
MANGALORE	10000	9900	9800
MYSORE	9600	9600	9900
T.PURAM	11700	11700	11700
ERNAKULAM	11300	11300	11300
KOZHIKODE	11000	11000	11000
THRISSUR	10500	10500	9500
PALAKKAD	12200	12000	11800
WAYANAD	11800	11800	12000
PUDUCHERRY	11700	11700	11700
CHENNAI	11200	11200	10300

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	26-Nov-22	19-Nov-22	26-Oct-22
Centre	Urad Dal	Urad Dal	Urad Dal
DINDIGUL	11000	11000	11000
THIRUCHIRAPALLI	12200	12200	11800
COIMBATORE	11600	11600	11400
TIRUNELVELI	11500	11500	11700
CUDDALORE	12100	12100	12100
DHARMAPURI	11400	11400	11400
VELLORE	11500	11500	11200
RAMANATHAPURAM	11700	11900	12200
HYDERABAD	10300	10300	10200
KARIMNAGAR	11000	11000	10400
WARANGAL	10400	10400	10400
ADILABAD	9900	9900	9900
SURYAPET	9500	9500	9500
JADCHERLA	NR	NR	11000

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