

Content:**Highlights**

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Urad Scenario**Appendix**

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

As per IMD, weather is likely to remain clear and dry over most part of India. However, a low-pressure area is likely to form over Southeast Bay of Bengal and continue to move west-northwestward and reach southwest Bay of Bengal near Tamil Nadu-Puducherry & adjoining south Andhra Pradesh coast by 8th December. No major threat likely on the Rabi pulses. However, movement of the low need to be monitored moving ahead.

According to the recent release by Department of Agriculture & Farmers Welfare, total Rabi Pulses sowing reached at 112.67 lakh ha. as on 2nd December, 2022, up by 4% from same period last year's 108.56 lakh ha. Under the pulses, Chana has been sown in 79.82 lakh ha, up by 5.31% from 75.80 lakh ha, Lentil in 13.38 lakh ha, up by 1% from 13.27 lakh ha, Peas in 7.34 lakh ha, down by 8% from 7.98, Urad in 3.17 lakh ha, down by 1.7% from 3.23 lakh ha, Moong in 0.69 lakh ha, up by 3% from 0.67 same time last year.

Weekly Outlook: - Pulses prices may fall by INR 100-200 due to continuous supply from current levels.

Black Matpe (Urad):

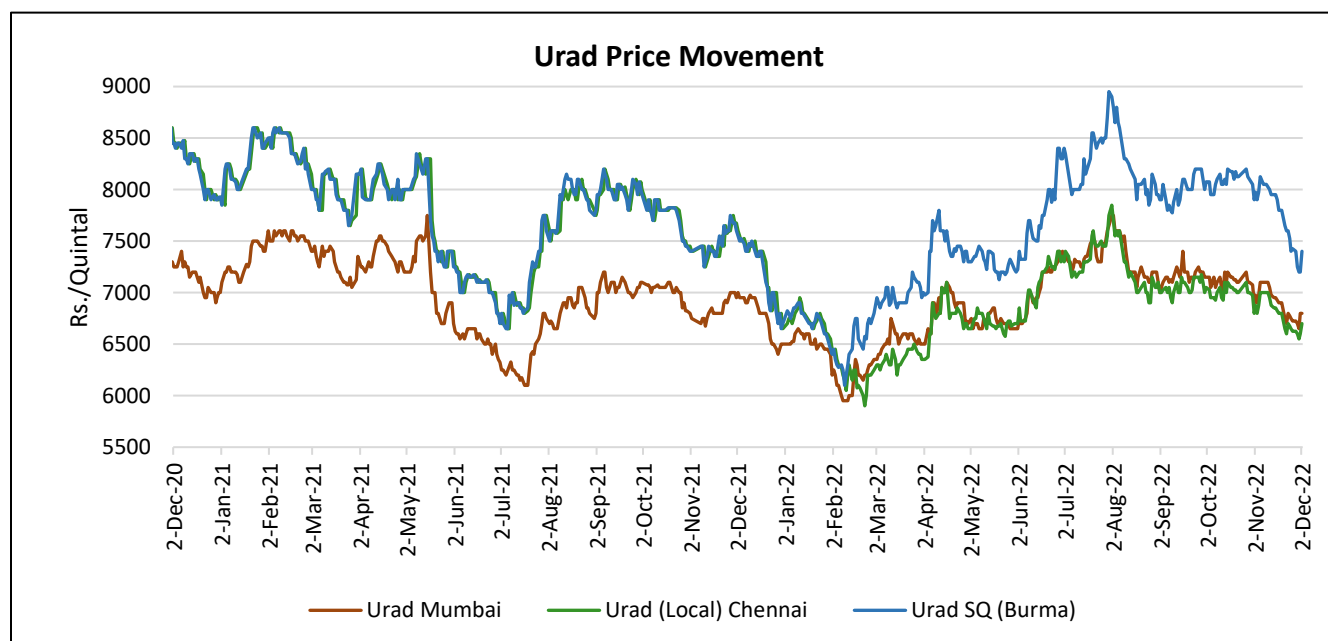
Market Recap:

After continuous fall in prices seen last few days, Urad cash market prices traded mixed. FAQ traded up by 0.74% at INR 6,800 per quintal from INR 6,750 in Mumbai. Similarly, in Chennai, Urad FAQ traded up by 0.75% from INR 6,650 to INR 6,700 per quintal. It traded down by 3.57% to INR 6,750 per quintal in Delhi. Prices may remain steady to slightly weak on easy supply side on reports of new crop arrivals from Chandausi line coupled with regular supply from Myanmar at discounted rates.

Meanwhile, new crop arrivals have also started from AP (small crop) which would gradually increase from mid-December. In Myanmar, reportedly Dec. crop (small crop) arrivals have started. Crop size said to be approx. 25,000-30,000 tonnes. Immediate after it, Myanmar new crop will start from Feb. end. So, pressure may build up on sentiments and prices may fall by INR 100-200 due to continuous supply from current levels. Myanmar C&F quotes increased to \$800 for FAQ from \$798 per MT and SQ variety quoted at \$900 per MT, down from \$912 per MT, basis Indian ports during the week.

Outlook for the week: Prices may remain steady to slightly weak on easy supply side.

Following graph illustrates Urad price movement in different markets:



Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	12/2/2022	11/25/2022	10/31/2022	12/1/2021	11/25/2022
Mumbai FAQ Burma	6800	6750	7075	6950	0.74
Chennai FAQ	6700	6650	6975	6900	0.75
Delhi FAQ	6750	7000	7300	7150	-3.57
Delhi SQ	7650	7800	8400	7900	-1.92
Price Projection For Mumbai FAQ During December-2022 (6600-7100)					

Rabi Urad Sowing Progress:

Rabi Urad Acreage as on 2nd December 2022					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Tamil Nadu	3.642	1.923	1.664	15.56%
2	Andhra Pradesh	3.586	0.610	0.820	-25.61%
3	Assam	0.577	–	–	–
4	Uttar Pradesh	0.472	–	–	–
5	Madhya Pradesh	0.296	–	–	–
6	West Bengal	0.104	0.062	0.070	-11.43%
7	Odisha	0.100	0.458	0.413	10.90%
8	Others	0.297	0.117	0.259	-54.83%
	Total	9.074	3.170	3.226	-1.74%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	2-Dec-22	26-Nov-22	2-Nov-22	2-Dec-21
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	820	808	820	915
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	800	788	800	NA
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	895	902	940	NA
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	915	922	960	1020

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	2-Dec-22	26-Nov-22	2-Nov-22	2-Dec-21
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	7000	7100	7300	#N/A
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	6800	6725	6975	7000
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7500	7500	7800	7100
Urad	Madhya Pradesh	Indore	Urad	7500	7500	7800	7100
Urad	Madhya Pradesh	Harpalpur	Urad	NR	NA	NA	NA
Urad	Madhya Pradesh	Ganjbasoda	Urad	6400	Closed	6400	NA
Urad	Rajasthan	Jaipur	Urad	7000	7000	7100	NA
Urad	Rajasthan	Kekri	Urad	NA	NA	6500	7000
Urad	Rajasthan	Bundi	Urad	6600	6600	7000	NA
Urad	Maharashtra	Ahmednagar	Urad	6700	7000	7500	7000
Urad	Maharashtra	Barshi	Urad	6500	6500	7200	7300
Urad	Maharashtra	Jalna	Urad	6200	6500	6400	6000
Urad	Maharashtra	Latur	Urad	7000	7000	7000	7000
Urad	Uttar Pradesh	Jhansi	Urad	NA	6300	NA	NA
Urad	Karnataka	Sedam	Urad	NR	NA	NA	7000
Urad	Gujarat	Dahod	Urad	6500	6300	6500	NA
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	Closed	Closed	6400	NA
Urad	Madhya Pradesh	Neemuch	Urad Desi	6850	Closed	8000	7525
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	Closed	NA	NA
Urad	Rajasthan	Ramganj	Urad Desi	6700	6700	7050	NA
Urad	Rajasthan	Bhilwara	Urad Desi	NA	NA	NA	NA
Urad	Maharashtra	Jalgoan	Urad Desi	7200	7300	7350	NA
Urad	Maharashtra	Udgir	Urad Desi	7500	7600	7600	7100
Urad	Maharashtra	Akola	Urad Desi	7000	7300	7300	7000
Urad	Uttar Pradesh	Kanpur	Urad Desi	6500	6600	6700	7000
Urad	Telangana	Adilabad	Urad Desi	NA	NA	NA	NA
Urad	Telangana	Warangal	Urad Desi	NA	NA	NA	NA
Urad	Delhi	Delhi	Urad Desi	6500	6700	7100	7000
Urad	Karnataka	Gulbarga	Urad FAQ	7400	7400	7500	7200
Urad	Delhi	Delhi	Urad FAQ	6750	7025	7200	7150
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	6700	6625	6875	6850
Urad	Delhi	Delhi	Urad SQ	7650	7850	8300	7900

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	2-Dec-22	26-Nov-22	2-Nov-22	2-Dec-21
Urad	Tamil Nadu	Chennai	Urad SQ	7400	7425	7975	7550
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7400	7600	8250	7700
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	NA	NA	NA
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	NA	NA	NA
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7200	7400	8050	7500
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	NA	NA	NA
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	Closed	6500	5000
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	Closed	8700	9000
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	Closed	8700	9000
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	6250	Closed	6500	NA
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10500	10500	11000	10000
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	8700	Closed	9100	9000
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	NA	NA	NA
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11500	11200	11500	10400
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	NA	NA	NA

Pulses Weekly Arrivals :

Pulses	State	Market	Pulses Weekly Arrivals	2-Dec-22	26-Nov-22	2-Nov-22	2-Dec-21
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	Closed	Closed	600	NA
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	250	Closed	900	400
Urad	Maharashtra	Akola	Urad Desi in Qtls.	100	100	100	500
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	NA	NA	NA
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	400	150	200	500
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	NA	NA	NA
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	350	300	200	NA

Pulses	State	Market	Pulses Weekly Arrivals	2-Dec-22	26-Nov-22	2-Nov-22	2-Dec-21
Urad	Madhya Pradesh	Bina	Urad in Qtls.	6250	Closed	6500	NA
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	200	Closed	300	NA
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NR	NA	NA	NA
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	NA	Closed	NA	NA
Urad	Rajasthan	Bundi	Urad in Qtls.	200	300	100	NA
Urad	Rajasthan	Kekri	Urad in Qtls.	NA	NA	300	800
Urad	Maharashtra	Amednagar	Urad in Qtls.	700	600	600	1200
Urad	Maharashtra	Barshi	Urad in Qtls.	2000	1000	3000	3000
Urad	Maharashtra	Jalna	Urad in Qtls.	50	50	50	50
Urad	Maharashtra	Latur	Urad in Qtls.	1000	1000	1000	600
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	NA	300	NA	NA
Urad	Karnataka	Sedam	Urad in Qtls.	NR	NA	NA	200
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	NA	Closed	400	NA
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	NA	Closed	300	NA
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	NA	Closed	300	NA
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	NA	NA	NA
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	300	600	1000	500
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	300	300	1000	700

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	2-Dec-22	25-Nov-22	2-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			
CHANDIGARH	9800	9800	9950
DELHI	10450	10400	10400
HISAR	8500	8500	8500
KARNAL	10500	10000	10040
PANCHKULA	9400	8800	8800

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	2-Dec-22	25-Nov-22	2-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
GURGAON	8300	8300	8300
SHIMLA	10150	10150	10050
MANDI	9400	9260	9400
DHARAMSHALA	9500	9500	9500
SOLAN	10400	10500	10500
UNA	9150	9400	9600
SRINAGAR	10500	10500	10500
JAMMU	10000	10000	10200
POONCH	10300	10300	9800
AMRITSAR	9000	9000	9800
LUDHIANA	9600	9600	9700
BATHINDA	9300	9400	9400
LUCKNOW	9620	9740	9700
KANPUR	11600	11600	11300
VARANASI	8800	8800	8800
AGRA	9250	9280	9250
JHANSI	9100	9200	9100
MEERUT	11000	NR	11500
ALLAHABAD	9600	9600	9500
GORAKHPUR	9500	9500	11000
DEHRADUN	10000	10000	9700
HALDWANI	9713	9713	9712
RUDRAPUR	9850	9850	9750
HARIDWAR	NR	9900	9800
WEST ZONE			
RAIPUR	8800	8800	8900
DURG	9500	9800	9500
AMBIKAPUR	10100	10100	9700
BILASPUR	8000	8000	8600
JAGDALPUR	8800	8800	8600
PANAJI	9750	9700	9750
AHMEDABAD	9100	9100	9100
RAJKOT	8730	8730	9330
SURAT	NR	NR	NR
BHUJ	NR	NR	NR

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	2-Dec-22	25-Nov-22	2-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
BHOPAL	9000	9020	9105
INDORE	9860	9860	9100
GWALIOR	8500	8500	8000
JABALPUR	8900	8900	8900
REWA	7250	7250	7250
SAGAR	NR	9050	9030
JHABUA	9800	9850	9800
HOSHANGABAD	8800	8800	8800
SHAHNOL	8000	8000	8500
UJJAIN	9000	8800	8700
MUMBAI	10100	10000	10000
NAGPUR	9500	9500	9600
PUNE	9400	9400	9800
NASHIK	8500	8500	8600
JAIPUR	9600	9600	9500
JODHPUR	9000	9000	NR
KOTA	8500	8500	9000
UDAIPUR	8400	8400	8400
EAST ZONE			
PATNA	9300	9300	9100
BHAGALPUR	9500	9500	9400
PURNIA	9800	9700	9200
DARBHANGA	9500	9500	9400
GAYA	9400	9500	9500
MUZZAFARPUR	9000	9200	9700
RANCHI	9000	8800	8300
BHUBANESHWAR	9200	9200	9200
CUTTACK	9500	8700	8700
SAMBALPUR	9000	8700	8700
ROURKELA	9000	9000	8600
BERHAMPUR	9600	NR	9600
JEYPORE	11000	11000	10600
BALASORE	9300	9300	9050
BARIPADA	8900	9500	8800
BALANGIR	9800	NR	9800

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	2-Dec-22	25-Nov-22	2-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
KOLKATA	9300	9300	9200
SILIGURI	NR	9449	NR
PURULIA	9000	9000	8600
KHARAGPUR	9300	NR	NR
RAMPURHAT	10650	10550	10550
MALDA	10900	10800	10900
RAIGANJ	12100	12100	11850
NORTH EAST ZONE			
PORT BLAIR	11700	11600	11800
MAYABUNDER	13100	NR	13000
ITANAGAR	10200	10200	9800
GUWAHATI	8500	8500	7600
IMPHAL	12000	12000	NR
SHILLONG	NR	9000	9300
TURA	NR	NR	NR
JOWAI	NR	NR	10800
AIZAWL	NR	10000	10000
DIMAPUR	NR	8800	9200
GANGTOK	NR	11500	11500
AGARTALA	9500	9500	9500
SOUTH ZONE			
VIJAYWADA	10400	10700	10700
VISAKHAPATNAM	10000	10500	11300
KURNOOL	10000	10000	10000
TIRUPATHI	9000	9000	9000
BENGALURU	9000	9000	8800
DHARWAD	12100	11500	11500
MANGALORE	10000	10000	9800
MYSORE	9400	9600	9900
T.PURAM	11700	11700	11700
ERNAKULAM	11300	11300	11300
KOZHIKODE	11000	11000	11000
THRISSUR	10500	10500	11000
PALAKKAD	11800	12200	12000
WAYANAD	11800	11800	12000

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	2-Dec-22	25-Nov-22	2-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
PUDUCHERRY	11300	11700	11700
CHENNAI	10800	11200	10800
DINDIGUL	10700	11000	11000
THIRUCHIRAPALLI	12000	12200	11700
COIMBATORE	11600	11600	11400
TIRUNELVELI	11500	11500	11700
CUDDALORE	12100	12100	12100
DHARMAPURI	11400	11400	11400
VELLORE	11000	11500	10500
RAMANATHAPURAM	11700	11700	12200
HYDERABAD	10300	10300	10200
KARIMNAGAR	11000	11000	10400
WARANGAL	10400	10400	10400
ADILABAD	NR	9900	9900
SURYAPET	9500	9500	9500
JADCHERLA	11000	NR	NR

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