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Urad Scenario**Appendix**

- ✓ *Weekly Planting progress*
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Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

Cyclonic storm “Mandous” formed over southwest Bay of Bengal on 9th December and crossed North Tamil Nadu coast. Rainfall activity is expected over North Tamil Nadu, Rayalseema and south Andhra Pradesh, south interior Karnataka, Marathwada and Madhya Maharashtra between 10th to 12th December 2022. Excess rains may prove deteriorious for the standing crop. The early Rabi crop, which is into harvesting stage or started arriving in the markets likely to get damaged due to rains besides the harvest delay. The movement of cyclone or its path needs to be watched very closely as it may change the prevailing market sentiment or turnaround in the sentiment.

According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 127.07 lakh ha area under Rabi pulses as on 9th December, 2022, up by 2.7% from 123.77 lakh ha. same time last year. Under the pulses, Chana has been sown in 89.42 lakh ha, up by 2.45% from 87.3 lakh ha, Lentil in 15.3 lakh ha, up by 3% from 14.9 lakh ha, Peas in 7.96 lakh ha, down by 7% from 8.6, Urad in 3.9 lakh ha, up by 4% from 3.7 lakh ha, Moong in 1.15 lakh ha, up by 31% from 0.87 same time last year.

Weekly Outlook: - Urad likely to trade steady to firm.

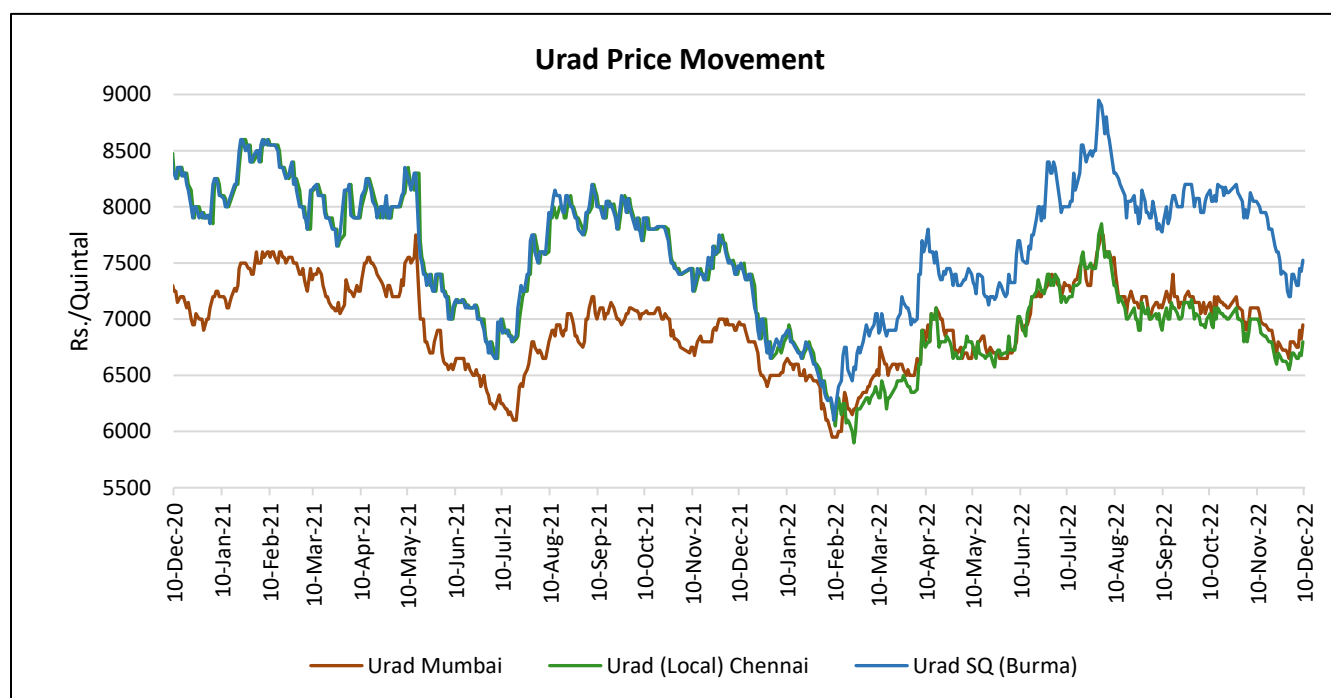
Black Matpe (Urad):

Market Recap:

After continuous fall in prices seen last few days, Urad cash market prices traded firm during last week. Urad cash market is likely to move up gradually due to increasing concerns regarding the impact of Cyclone over Tamil Nadu and Andhra Pradesh which are major Rabi Urad producing states. If the intensity of rains remains heavy, it may impact the size as well as quality of the crop. Meanwhile, around 50-60% arrivals have already arrived in the markets from Chandausi line, U.P. and now the dependency will increase on bold quality imported stuff thus Urad prices likely to be steady to slightly firm in coming days. Prices may improve by INR 200-300 per quintal in coming days. Urad FAQ at Mumbai traded at INR 6,829 per quintal, up by 1.43% and Urad SQ at Chennai traded at INR 7,400 per quintal, up by 1.19%. Myanmar C&F quotes increased to \$820 for FAQ from \$800 per MT. Similarly, SQ variety quoted at \$910 per MT, up from \$900 per MT, basis Indian ports during the week. As per data from Ministry of Agriculture, as of 09th December, 2022, farmers have covered 3.86 lakh ha under Rabi Urad, up by 4.18% from 3.70 lakh ha.

Outlook for the week: Prices may remain steady to slightly firm on easy supply side.

Following graph illustrates Urad price movement in different markets:



Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	12/9/2022	12/2/2022	11/7/2022	12/8/2021	12/2/2022
Mumbai FAQ Burma	6950	6800	7100	6900	2.21
Chennai FAQ	6850	6700	7000	6850	2.24
Delhi FAQ	6825	6750	7300	7100	1.11
Delhi SQ	7725	7650	8300	7650	0.98

Price Projection For Mumbai FAQ During December-2022 (6700-7200)

Rabi Urad Sowing Progress:

Rabi Urad Acreage as on 09 th December 2022					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Tamil Nadu	3.64	2.20	1.81	21.65%
2	Andhra Pradesh	3.59	0.77	1.00	-23.00%
3	Assam	0.58	—	—	—
4	Uttar Pradesh	0.47	—	—	—
5	Madhya Pradesh	0.30	—	—	—
6	West Bengal	0.10	0.07	0.08	-18.75%
7	Odisha	0.10	0.68	0.55	23.13%
8	Others	0.30	0.15	0.27	-43.87%
	Total	9.07	3.86	3.70	4.18%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	9-Dec-22	2-Dec-22	9-Nov-22	9-Dec-21
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	830	820	835	870
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	810	800	815	NA
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	900	895	955	NA
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	920	915	975	970
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	6900	7000	7350	#N/A
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	6950	6800	7100	6950
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7200	7500	7900	7000

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	9-Dec-22	2-Dec-22	9-Nov-22	9-Dec-21
Urad	Madhya Pradesh	Indore	Urad	7200	7500	7900	7000
Urad	Madhya Pradesh	Harpalpur	Urad	NR	NA	NA	NA
Urad	Madhya Pradesh	Ganjbasoda	Urad	6500	6400	6000	NA
Urad	Rajasthan	Jaipur	Urad	7000	7000	7000	NA
Urad	Rajasthan	Kekri	Urad	NA	NA	NA	7000
Urad	Rajasthan	Bundi	Urad	6700	6600	6950	NA
Urad	Maharashtra	Ahmednagar	Urad	6500	6700	7500	7200
Urad	Maharashtra	Barshi	Urad	6500	6500	7200	7000
Urad	Maharashtra	Jalna	Urad	5700	6200	6500	6000
Urad	Maharashtra	Latur	Urad	7000	7000	7000	7000
Urad	Uttar Pradesh	Jhansi	Urad	NA	NA	NA	NA
Urad	Karnataka	Sedam	Urad	NR	NA	7500	7000
Urad	Gujarat	Dahod	Urad	6700	6500	6500	NA
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	5900	Closed	6400	6200
Urad	Madhya Pradesh	Neemuch	Urad Desi	7700	6850	7500	7400
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	NA	NA	NA
Urad	Rajasthan	Ramganj	Urad Desi	6800	6700	7000	6800
Urad	Rajasthan	Bhilwara	Urad Desi	NA	NA	NA	NA
Urad	Maharashtra	Jalgoan	Urad Desi	7300	7200	7400	NA
Urad	Maharashtra	Udgir	Urad Desi	7500	7500	7600	7200
Urad	Maharashtra	Akola	Urad Desi	7000	7000	7200	6600
Urad	Uttar Pradesh	Kanpur	Urad Desi	6500	6500	6700	7000
Urad	Telangana	Adilabad	Urad Desi	NA	NA	NA	NA
Urad	Telangana	Warangal	Urad Desi	NA	6322	NA	NA
Urad	Delhi	Delhi	Urad Desi	6800	6500	7200	6900
Urad	Karnataka	Gulbarga	Urad FAQ	7300	7400	7400	7400
Urad	Delhi	Delhi	Urad FAQ	6825	6750	7350	7100
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	6850	6700	7000	6825
Urad	Delhi	Delhi	Urad SQ	7725	7650	8450	7650
Urad	Tamil Nadu	Chennai	Urad SQ	7525	7400	8050	7475
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7400	7400	8300	7600
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	NA	NA	NA

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	9-Dec-22	2-Dec-22	9-Nov-22	9-Dec-21
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	NA	NA	NA
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7200	7200	8100	7400
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	NA	NA	NA
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	NA	6250	5500
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	NA	9000	9000
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	NA	9000	9000
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	5300	6250	6600	NA
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10300	10500	11000	10000
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	8800	8700	9000	9000
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	NA	NA	NA
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11500	11500	11200	10300
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	NA	NA	NA

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	9-Dec-22	2-Dec-22	9-Nov-22	9-Dec-21
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	600	Closed	450	400
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	100	250	700	350
Urad	Maharashtra	Akola	Urad Desi in Qtls.	100	100	100	500
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	NA	NA	NA
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	250	400	250	600
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	NA	NA	NA
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	200	350	600	200
Urad	Madhya Pradesh	Bina	Urad in Qtls.	5300	6250	6600	NA
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	300	200	50	NA
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NR	NA	NA	NA
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	NA	NA	NA	NA
Urad	Rajasthan	Bundi	Urad in Qtls.	200	200	300	NA

Pulses	State	Market	Pulses Weekly Arrivals	9-Dec-22	2-Dec-22	9-Nov-22	9-Dec-21
Urad	Rajasthan	Kekri	Urad in Qtls.	NA	NA	NA	800
Urad	Maharashtra	Amednagar	Urad in Qtls.	500	700	600	1500
Urad	Maharashtra	Barshi	Urad in Qtls.	1200	200	3000	3000
Urad	Maharashtra	Jalna	Urad in Qtls.	50	50	50	50
Urad	Maharashtra	Latur	Urad in Qtls.	100	1000	1000	300
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	NA	NA	NA	NA
Urad	Karnataka	Sedam	Urad in Qtls.	NR	NA	NA	100
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	NA	NA	300	NA
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	NA	NA	250	NA
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	NA	NA	250	NA
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	NA	NA	NA
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	200	300	1000	500
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	300	300	500	600

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Dec-22	3-Dec-22	10-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			
CHANDIGARH	9800	9800	9800
DELHI	10450	10450	10300
HISAR	8500	8500	8500
KARNAL	10500	NR	NR
PANCHKULA	9400	9400	8800
GURGAON	8300	8300	8300
SHIMLA	10150	10150	10050
MANDI	9380	9400	9400
DHARAMSHALA	9500	9500	9500
SOLAN	10400	10400	10500
UNA	9150	9150	9600
SRINAGAR	10000	10500	10500
JAMMU	10000	10000	10000
POONCH	NR	10300	9800
AMRITSAR	NR	NR	NR

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Dec-22	3-Dec-22	10-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
LUDHIANA	9500	9600	9500
BATHINDA	9300	9300	9400
LUCKNOW	9720	9620	9710
KANPUR	11600	11600	11300
VARANASI	8700	8700	8800
AGRA	8800	9250	9280
JHANSI	9200	9100	9150
MEERUT	11000	11000	12000
ALLAHABAD	9600	9610	9500
GORAKHPUR	9000	9500	11000
DEHRADUN	10000	10000	9700
HALDWANI	9713	9713	9713
RUDRAPUR	NR	9845	9750
HARIDWAR	10000	9900	9800
WEST ZONE			
RAIPUR	NR	NR	8900
DURG	9400	9500	9800
AMBIKAPUR	10100	10100	10200
BILASPUR	8000	8000	8000
JAGDALPUR	8800	8800	8800
PANAJI	NR	NR	9500
AHMEDABAD	NR	9100	9100
RAJKOT	8530	8730	8930
SURAT	NR	NR	NR
BHUJ	NR	8550	8800
BHOPAL	NR	9000	9150
INDORE	9885	9860	9230
GWALIOR	8500	8500	8000
JABALPUR	8600	8800	8900
REWA	7250	7250	7250
SAGAR	8880	NR	9060
JHABUA	9800	9800	9700
HOSHANGABAD	9000	8800	8500
SHAHNOL	8000	8000	8500
UJJAIN	8500	8700	9000

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Dec-22	3-Dec-22	10-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
MUMBAI	10200	10100	10000
NAGPUR	9500	9500	9600
PUNE	9400	9400	9400
NASHIK	8500	8500	8500
JAIPUR	NR	9600	9500
JODHPUR	9000	9000	NR
KOTA	8500	8500	8500
UDAIPUR	NR	8400	8400
EAST ZONE			
PATNA	9300	9300	9100
BHAGALPUR	9500	9500	9300
PURNIA	9700	9800	9300
DARBHANGA	9500	9500	9500
GAYA	9400	9400	9500
MUZZAFARPUR	9000	9000	9500
RANCHI	9000	9000	8500
BHUBANESHWAR	9200	9200	9200
CUTTACK	9500	9500	8700
SAMBALPUR	9000	9000	8700
ROURKELA	9000	9000	8600
BERHAMPUR	NR	9600	9600
JEYPORE	11000	11000	11000
BALASORE	NR	9250	9050
BARIPADA	8800	8800	8800
BALANGIR	9800	9800	9800
KOLKATA	9400	9300	9300
SILIGURI	9449	9449	NR
PURULIA	8600	9000	NR
KHARAGPUR	9300	9300	9300
RAMPURHAT	10650	10650	10550
MALDA	10700	10800	10900
RAIGANJ	11800	12100	11850
NORTH EAST ZONE			
PORT BLAIR	NR	NR	11800
MAYABUNDER	NR	13100	13000

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Dec-22	3-Dec-22	10-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
ITANAGAR	10200	10200	9800
GUWAHATI	8500	8500	7700
IMPHAL	NR	NR	11000
SHILLONG	9000	9000	9300
TURA	NR	NR	NR
JOWAI	10500	10500	10800
AIZAWL	NR	NR	10000
DIMAPUR	8700	NR	9200
GANGTOK	NR	NR	NR
AGARTALA	9500	9500	9500
SOUTH ZONE			
VIJAYWADA	10400	10400	10700
VISAKHAPATNAM	10000	10000	10600
KURNOOL	10000	10000	10000
TIRUPATHI	9000	9000	9000
BENGALURU	9600	9000	8800
DHARWAD	12000	12100	11500
MANGALORE	10000	10000	9800
MYSORE	9400	9400	9900
T.PURAM	NR	11700	11700
ERNAKULAM	NR	11300	11300
KOZHIKODE	NR	NR	11000
THRISSUR	NR	10500	11000
PALAKKAD	NR	11600	12000
WAYANAD	NR	11800	11800
PUDUCHERRY	11300	11300	11700
CHENNAI	11400	10800	11200
DINDIGUL	10700	10700	11000
THIRUCHIRAPALLI	11200	12000	11700
COIMBATORE	11000	NR	11400
TIRUNELVELI	11500	11500	11600
CUDDALORE	12100	12100	12100
DHARMAPURI	11200	11400	11400
VELLORE	10500	11000	11500
RAMANATHAPURAM	11400	11700	11900

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Dec-22	3-Dec-22	10-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
HYDERABAD	9900	10300	9500
KARIMNAGAR	11000	11000	11000
WARANGAL	NR	10400	10400
ADILABAD	NR	NR	9900
SURYAPET	9500	9500	9500
JADCHERLA	11000	11000	11000

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