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Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

As per IMD, the low pressure area lies over central parts of south Bay of Bengal and adjoining Indian ocean. Heavy rainfall is expected over south coastal Tamil Nadu during 20th to 22nd December. Isolated to scattered light/moderate rainfall is expected over south coastal Andhra Pradesh, south Rayalseema and south interior Karnataka.

According to the recent release by Department of Agriculture & Farmers Welfare, as of December 16th, 2022 total pulses sowing reached 139.68 lakh ha, up by 4.23% from same period last year. Under the pulses, Chana has been sown in 97.90 lakh ha, up by 3.08% from corresponding period last year, Lentil is sown in 16.93 lakh ha, up by 6.61%, Peas is sown in 8.36 lakh ha, down by 6.10%, Urad sown in 4.58 lakh ha, up by 16.70%, Moong in 1.67 lakh ha, up by 67.86% respectively from corresponding period last year.

Weekly Outlook: - Pulses prices may fall by INR 100-200 due to continuous supply from current levels.

Black Matpe (Urad):

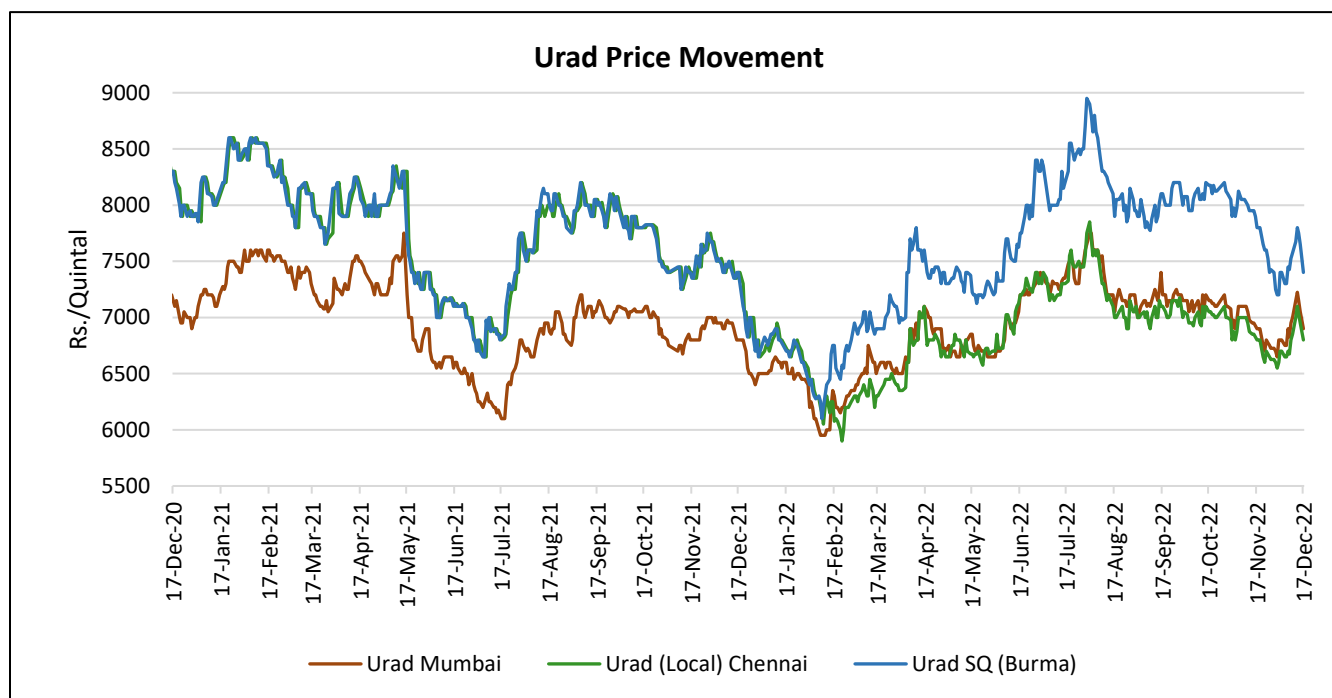
Market Recap:

Urad cash market prices continued to trade firm during week under review. Prices are likely to move range bound as there has been no effect on Rabi Urad crop due to Cyclone “Mandous” in A.P. and Tamil Nadu. Urad FAQ at Mumbai traded at INR 6,900 per quintal, lower by 1.43% than last week. However, at Chennai Urad SQ traded at INR 7,400 per quintal, down by 2.31% than last week.

Meanwhile, around 70-80% arrivals have already arrived in Chandausi line, U.P. and now the dependency will increase on bold quality imported stuff. Prices may trade in a range of INR 100-200 per quintal in coming days. Myanmar C&F quotes decreased to \$815 per MT for FAQ from \$820 per MT. Similarly, SQ variety quoted at \$900 per MT, down from \$910 per MT, basis Indian ports during the week. As per data from Ministry of Agriculture, as of 16th December, 2022, farmers have covered 4.58 lakh ha. area under Urad, up by 17% from 3.92 lakh ha last year same time. As per trade sources, India has imported 89,771 MT during November 2022 as compared to 46,075 MT during October 2022.

Outlook for the week: Prices may remain steady to slightly weak on easy supply side.

Following graph illustrates Urad price movement in different markets:



Urad Prices in Major Markets -

Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	17-12-2022	10-12-2022	17-11-2022	17-12-2021	10-12-2022
Mumbai FAQ Burma	6900	7000	6900	6800	-1.43
Chennai FAQ	6800	6900	6800	6700	-1.45
Delhi FAQ	7200	6825	7150	7050	5.49
Delhi SQ	7800	7725	8250	7700	0.97
Price Projection For Mumbai FAQ During December-2022 (6700-7200)					

Rabi Urad Sowing Progress:

Rabi Urad Acreage as on 16 th December 2022					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Tamil Nadu	3.64	2.229	1.912	16.58%
2	Andhra Pradesh	3.59	1.230	1.000	23.00%
3	Assam	0.58	—	—	—
4	Uttar Pradesh	0.47	—	—	—
5	Madhya Pradesh	0.30	—	—	—
6	West Bengal	0.10	0.068	0.095	-28.42%
7	Odisha	0.10	0.872	0.634	37.54%
8	Others	0.30	0.181	0.283	-36.04%
	Total	9.07	4.580	3.924	16.72%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Urad Weekly Prices, Wholesale Prices and Arrival Sheet

Pulses	State	Market	Urad Variety/Origin (Rs in Qtl)	17-Dec-22	10-Dec-22	17-Nov-22	17-Dec-21
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	815	830	820	820
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	805	810	800	NA
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	890	900	935	NA
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	900	920	955	905
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	6900	6950	7300	#N/A
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	6900	7000	6900	6800
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7500	7200	7800	7100
Urad	Madhya Pradesh	Indore	Urad	7500	7200	7800	7100
Urad	Madhya Pradesh	Harpalpur	Urad	NR	NA	NA	NA
Urad	Madhya Pradesh	Ganjbasoda	Urad	6200	Closed	5800	6000
Urad	Rajasthan	Jaipur	Urad	7200	7000	7000	7000
Urad	Rajasthan	Kekri	Urad	NA	NA	6800	6800
Urad	Rajasthan	Bundi	Urad	6600	6700	6700	6500
Urad	Maharashtra	Ahmednagar	Urad	7000	6500	7300	7500
Urad	Maharashtra	Barshi	Urad	7000	6500	7200	6800
Urad	Maharashtra	Jalna	Urad	6700	5700	6500	6000
Urad	Maharashtra	Latur	Urad	7000	7000	7000	7000
Urad	Uttar Pradesh	Jhansi	Urad	NA	NA	NA	NA
Urad	Karnataka	Sedam	Urad	NR	NA	NA	NA
Urad	Gujarat	Dahod	Urad	7000	6500	7000	NA
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	Closed	Closed	6200	NA
Urad	Madhya Pradesh	Neemuch	Urad Desi	7100	Closed	8600	NA
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	Closed	NA	NA
Urad	Rajasthan	Ramganj	Urad Desi	6700	6800	6800	6700
Urad	Rajasthan	Bhilwara	Urad Desi	NA	NA	NA	NA
Urad	Maharashtra	Jalgoan	Urad Desi	7400	7300	7300	7500
Urad	Maharashtra	Udgir	Urad Desi	7400	7500	7600	7000
Urad	Maharashtra	Akola	Urad Desi	7200	7000	7100	6200
Urad	Uttar Pradesh	Kanpur	Urad Desi	6800	6500	6800	6800
Urad	Telangana	Adilabad	Urad Desi	NA	NA	NA	NA
Urad	Telangana	Warangal	Urad Desi	NA	NA	NA	NA

Pulses	State	Market	Urad Variety/Origin (Rs in Qtl)	17-Dec-22	10-Dec-22	17-Nov-22	17-Dec-21
Urad	Delhi	Delhi	Urad Desi	6900	6800	6900	6800
Urad	Karnataka	Gulbarga	Urad FAQ	7400	7300	7500	7350
Urad	Delhi	Delhi	Urad FAQ	7200	6825	7150	7050
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	6800	6900	6800	6700
Urad	Delhi	Delhi	Urad SQ	7800	7725	8250	7700
Urad	Tamil Nadu	Chennai	Urad SQ	7400	7575	7800	7400
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7600	7400	8000	7600
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	NA	NA	NA
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	NA	NA	NA
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7400	7200	7800	7400
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	NA	NA	NA
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	Closed	Closed	5000
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	Closed	Closed	9000
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	Closed	Closed	9000
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	Closed	Closed	7100	NA
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10500	10300	11000	10000
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	Closed	Closed	9100	8900
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	NA	NA	NA
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11500	11500	11200	NA
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	NA	NA	NA

Urad Weekly Arrivals :

Pulses	State	Market	Urad Weekly Arrivals	17-Dec-22	10-Dec-22	17-Nov-22	17-Dec-21
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	Closed	Closed	700	NA
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	300	Closed	600	NA
Urad	Maharashtra	Akola	Urad Desi in Qtls.	50	50	200	500
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	NA	NA	NA
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	200	200	150	500

Pulses	State	Market	Urad Weekly Arrivals	17-Dec-22	10-Dec-22	17-Nov-22	17-Dec-21
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	NA	NA	NA
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	500	250	200	250
Urad	Madhya Pradesh	Bina	Urad in Qtls.	Closed	Closed	7100	NA
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	500	Closed	400	500
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NR	NA	NA	NA
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	NA	Closed	NA	NA
Urad	Rajasthan	Bundi	Urad in Qtls.	350	200	300	300
Urad	Rajasthan	Kekri	Urad in Qtls.	NA	NA	500	500
Urad	Maharashtra	Amednagar	Urad in Qtls.	500	500	600	1300
Urad	Maharashtra	Barshi	Urad in Qtls.	2000	1200	2000	3000
Urad	Maharashtra	Jalna	Urad in Qtls.	100	50	50	50
Urad	Maharashtra	Latur	Urad in Qtls.	100	100	1000	300
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	NA	NA	NA	NA
Urad	Karnataka	Sedam	Urad in Qtls.	NR	NA	NA	NA
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	NA	Closed	Closed	NA
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	NA	Closed	Closed	NA
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	NA	Closed	Closed	NA
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	NA	NA	NA
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	500	200	600	400
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	200	300	300	600

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	17-Dec-22	10-Dec-22	17-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			
CHANDIGARH	9800	9800	9800
DELHI	10450	10450	10300
HISAR	8500	8500	8500
KARNAL	10500	10500	10000
PANCHKULA	9400	9400	8800
GURGAON	8300	8300	8300

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	17-Dec-22	10-Dec-22	17-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
SHIMLA	10150	10150	10050
MANDI	9380	9380	9260
DHARAMSHALA	9500	9500	9500
SOLAN	10400	10400	10500
UNA	9150	9150	9400
SRINAGAR	10000	10000	10500
JAMMU	10000	10000	10000
POONCH	10300	NR	10300
AMRITSAR	9000	NR	9800
LUDHIANA	9400	9500	9800
BATHINDA	9300	9300	9400
LUCKNOW	9700	9720	9720
KANPUR	11600	11600	11300
VARANASI	8700	8700	8800
AGRA	8700	8800	9250
JHANSI	9100	9200	9200
MEERUT	10500	11000	12000
ALLAHABAD	9600	9600	9450
GORAKHPUR	9000	9000	9500
DEHRADUN	10000	10000	9700
HALDWANI	9713	9713	9713
RUDRAPUR	9845	NR	9850
HARIDWAR	10000	10000	9900
WEST ZONE			
RAIPUR	8800	NR	NR
DURG	9000	9400	10000
AMBIKAPUR	10100	10100	10200
BILASPUR	7800	8000	8000
JAGDALPUR	8800	8800	8800
PANAJI	9750	NR	9750
AHMEDABAD	9100	NR	NR
RAJKOT	8530	8530	8930
SURAT	NR	NR	NR
BHUJ	NR	NR	NR
BHOPAL	9000	NR	9210

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	17-Dec-22	10-Dec-22	17-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
INDORE	9890	9885	9705
GWALIOR	8500	8500	8000
JABALPUR	NR	8600	8900
REWA	7250	7250	7250
SAGAR	8880	8880	9040
JHABUA	9800	9800	9800
HOSHANGABAD	9300	9000	8500
SHAHNOL	8000	8000	8000
UJJAIN	8500	8500	8800
MUMBAI	10200	10200	10000
NAGPUR	9500	9500	9500
PUNE	9400	9400	9600
NASHIK	8500	8500	8500
JAIPUR	9600	NR	9600
JODHPUR	9000	9000	NR
KOTA	8500	8500	NR
UDAIPUR	8000	NR	8400
EAST ZONE			
PATNA	9500	9300	9100
BHAGALPUR	9500	9500	9400
PURNIA	9700	9700	9500
DARBHANGA	9500	9500	9500
GAYA	9400	9400	9500
MUZZAFARPUR	9300	9000	9400
RANCHI	9000	9000	9000
BHUBANESHWAR	9200	9200	9200
CUTTACK	9500	9500	8700
SAMBALPUR	9000	9000	8700
ROURKELA	9000	9000	9000
BERHAMPUR	9600	NR	9600
JEYPORE	11000	11000	11000
BALASORE	NR	NR	9300
BARIPADA	8900	8800	9400
BALANGIR	9800	9800	NR
KOLKATA	9200	9400	NR

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	17-Dec-22	10-Dec-22	17-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
SILIGURI	9449	9449	9449
PURULIA	9200	8600	8800
KHARAGPUR	NR	9300	9300
RAMPURHAT	10650	10650	10550
MALDA	10700	10700	10900
RAIGANJ	11800	11800	11850
NORTH EAST ZONE			
PORT BLAIR	11800	NR	11800
MAYABUNDER	13600	NR	13500
ITANAGAR	10200	10200	9800
GUWAHATI	8500	8500	8000
IMPHAL	12000	NR	11000
SHILLONG	9000	9000	9000
TURA	NR	NR	NR
JOWAI	10500	10500	10800
AIZAWL	10000	NR	10000
DIMAPUR	9000	8700	8800
GANGTOK	11500	NR	11500
AGARTALA	9500	9500	9500
SOUTH ZONE			
VIJAYWADA	10400	10400	10700
VISAKHAPATNAM	10000	10000	NR
KURNOOL	NR	10000	10000
TIRUPATHI	9000	9000	9000
BENGALURU	8800	9600	8600
DHARWAD	12000	12000	11500
MANGALORE	10000	10000	9900
MYSORE	9400	9400	9600
T.PURAM	11700	NR	11700
ERNAKULAM	11300	NR	NR
KOZHIKODE	11000	NR	NR
THRISSUR	10500	NR	10500
PALAKKAD	11600	NR	12300
WAYANAD	11500	NR	11800
PUDUCHERRY	11400	11300	11700

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	17-Dec-22	10-Dec-22	17-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
CHENNAI	11400	11400	11200
DINDIGUL	10700	10700	11000
THIRUCHIRAPALLI	11200	11200	11700
COIMBATORE	11000	11000	11600
TIRUNELVELI	11500	11500	11500
CUDDALORE	12100	12100	12100
DHARMAPURI	11200	11200	11400
VELLORE	10500	10500	11500
RAMANATHAPURAM	11800	11400	11900
HYDERABAD	9900	9900	10300
KARIMNAGAR	11000	11000	11000
WARANGAL	10400	NR	10400
ADILABAD	NR	NR	9900
SURYAPET	9500	9500	9500
JADCHERLA	11000	11000	11000

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