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Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

Due to low pressure area over Bay of Bengal, rains may shower over Tamil Nadu, Andhra Pradesh between 25-27 December. Urad crop is almost ready for harvesting in both the states and rains at this stage may affect quality of the crop.

Rajasthan has increased registration limit by 10 percent for the purchase of Moong, Urad at the support price in the state. The registration limit has been extended at 368 procurement centers for Moong and 166 centres for urad. Procurement of 3.03 LMT of Moong, 0.63 LMT of urad have been approved throughout the season. Around 50,389 MT of Moong has been procured till 20th Dec 2022.

According to the recent release by Department of Agriculture & Farmers Welfare, as of December 23rd, 2022 total pulses sowing reached 148.55 lakh ha, up by 2.70% from same period last year. Under the pulses, Chana has been sown in 103.37 lakh ha, up by 0.70% from corresponding period last year, Lentil is sown in 17.60 lakh ha, up by 8.64%, Peas is sown in 8.86 lakh ha, down by 7.32%, Urad sown in 5.20 lakh ha, up by 4.84%, Moong in 2.29 lakh ha, up by 77.52% respectively from corresponding period last year.

Weekly Outlook: - Pulses prices may fall by INR 100-200 due to continuous supply from current levels.

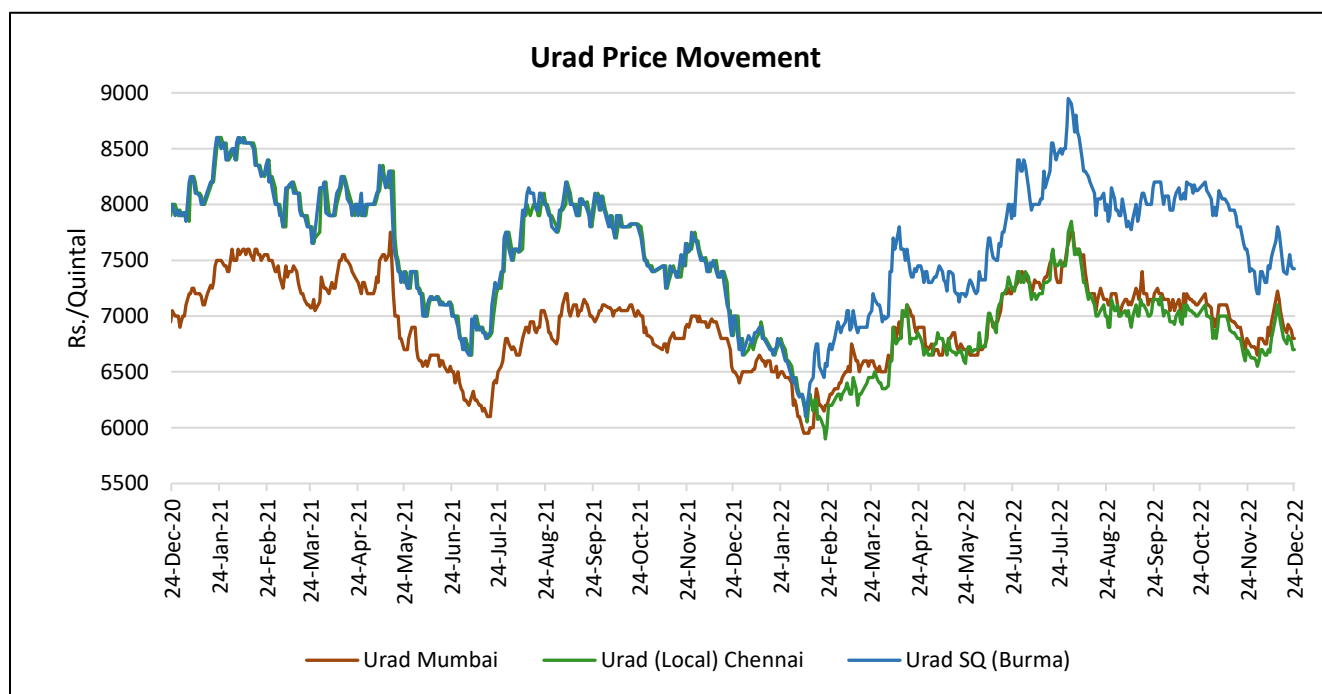
Black Matpe (Urad):
Market Recap:

Urad weekly average prices featured an easing trend during the week under review. In Mumbai, Urad FAQ prices declined by Rs.200 to Rs. 6850 per quintal while Urad SQ prices in Chennai eased to Rs.7450 per quintal down by Rs.180 per quintal, w-o-w basis.

Regular influx of imported urad along with subdued demand in processed Urad (dall), weighing on prices. As per trade sources, between Dec. 1st to Dec. 19th, 2022 about 34,400 MT urad has arrived at Chennai port while in November the reported quantity was appx. 90,000 MT. Further, the availability of local (desi) crop from AP and Tamil Nadu though in small quantity, affected the demand of imported Urad due to which exporters in Myanmar lowered their offers. Myanmar C&F quotes decreased to \$802 for FAQ from \$815 per MT. Similarly, SQ variety quoted at \$882 per MT, down from \$900 per MT, basis Indian ports during the week.

Outlook for the week: Prices may remain steady to slightly weak on easy supply side.

Following graph illustrates Urad price movement in different markets:



Urad Prices in Major Markets -

Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	24-12-2022	17-12-2022	24-11-2022	24-12-2021	17-12-2022
Mumbai FAQ Burma	6800	6900	6775	6500	-1.45
Chennai FAQ	6700	6800	6675	6400	-1.47
Delhi FAQ	7050	7200	7000	6700	-2.08
Delhi SQ	7700	7800	7800	7350	-1.28
Price Projection For Mumbai FAQ During December-2022 (6700-7300)					

Rabi Urad Sowing Progress:

Rabi Urad Acreage as on 23 rd December 2022					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Tamil Nadu	3.64	2.254	1.933	16.61%
2	Andhra Pradesh	3.59	1.610	1.910	-15.71%
3	Assam	0.58	—	—	—
4	Uttar Pradesh	0.47			—
5	Madhya Pradesh	0.30			—
6	West Bengal	0.10	0.069	0.096	-28.13%
7	Odisha	0.10	1.053	0.731	44.05%
8	Others	0.30	0.218	0.289	-24.57%
	Total	9.07	5.204	4.959	4.94%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Urad Weekly Prices, Wholesale Prices and Arrival Sheet

Pulses	State	Market	Urad Variety/Origin (Rs in Qtl)	24-Dec-22	17-Dec-22	24-Nov-22	24-Dec-21
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	800	815	810	830
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	790	805	790	NA
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	875	890	915	NA
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	885	900	935	930
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	7000	6900	7100	6550
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	6800	6900	6775	6500
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7200	7500	7500	7200
Urad	Madhya Pradesh	Indore	Urad	7200	7500	7500	7200
Urad	Madhya Pradesh	Harpalpur	Urad	NR	NA	NA	NA
Urad	Madhya Pradesh	Ganjbasoda	Urad	Closed	6200	6000	6000
Urad	Rajasthan	Jaipur	Urad	7150	7200	7000	7000
Urad	Rajasthan	Kekri	Urad	NA	NA	NA	6800
Urad	Rajasthan	Bundi	Urad	6550	6600	6700	NA
Urad	Maharashtra	Ahmednagar	Urad	7000	7000	7100	7100
Urad	Maharashtra	Barshi	Urad	7000	7000	6700	6500
Urad	Maharashtra	Jalna	Urad	6800	6700	6500	6000
Urad	Maharashtra	Latur	Urad	7000	7000	7000	7000
Urad	Uttar Pradesh	Jhansi	Urad	NA	NA	NA	NA
Urad	Karnataka	Sedam	Urad	NR	NA	NA	NA
Urad	Gujarat	Dahod	Urad	7000	7000	6800	NA
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	Closed	Closed	6100	NA
Urad	Madhya Pradesh	Neemuch	Urad Desi	Closed	7100	7950	7000
Urad	Madhya Pradesh	Pipariya	Urad Desi	Closed	NA	NA	NA
Urad	Rajasthan	Ramganj	Urad Desi	6650	6700	6800	6400
Urad	Rajasthan	Bhilwara	Urad Desi	NA	NA	NA	NA
Urad	Maharashtra	Jalgoan	Urad Desi	7500	7400	7300	7250
Urad	Maharashtra	Udgir	Urad Desi	Closed	7400	7600	7000
Urad	Maharashtra	Akola	Urad Desi	7100	7200	7200	6200
Urad	Uttar Pradesh	Kanpur	Urad Desi	6800	6800	6600	6700
Urad	Telangana	Adilabad	Urad Desi	NA	NA	NA	NA
Urad	Telangana	Warangal	Urad Desi	NA	NA	NA	NA
Urad	Delhi	Delhi	Urad Desi	6800	6900	6700	6600
Urad	Karnataka	Gulbarga	Urad FAQ	7400	7400	7500	7200
Urad	Delhi	Delhi	Urad FAQ	7050	7200	7000	6700
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	6700	6800	6675	6400
Urad	Delhi	Delhi	Urad SQ	7700	7800	7800	7350

Pulses	State	Market	Urad Variety/Origin (Rs in Qtl)	24-Dec-22	17-Dec-22	24-Nov-22	24-Dec-21
Urad	Tamil Nadu	Chennai	Urad SQ	7425	7400	7525	7000
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7200	7600	7600	7400
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	NA	NA	NA
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	NA	NA	NA
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7000	7400	7400	7200
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	NA	NA	NA
Urad	Madhya Pradesh	Dabra	Urad Kali	Closed	NA	Closed	5500
Urad	Madhya Pradesh	Dabra	Urad Lal	Closed	NA	Closed	9000
Urad	Madhya Pradesh	Dabra	Urad Rangoli	Closed	NA	Closed	9000
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	Closed	Closed	6700	NA
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10500	10500	10500	10000
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	Closed	Closed	8900	8900
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	NA	NA	NA
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11200	11500	11200	NA
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	NA	NA	NA

Urad Weekly Arrivals :

Pulses	State	Market	Urad Weekly Arrivals	24-Dec-22	17-Dec-22	24-Nov-22	24-Dec-21
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	Closed	Closed	700	NA
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	Closed	300	300	300
Urad	Maharashtra	Akola	Urad Desi in Qtls.	50	50	100	300
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	NA	NA	NA
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	Closed	200	200	400
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	NA	NA	NA
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	200	500	400	200
Urad	Madhya Pradesh	Bina	Urad in Qtls.	Closed	Closed	6700	NA
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	Closed	500	500	500
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NR	NA	NA	NA
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	Closed	NA	NA	NA
Urad	Rajasthan	Bundi	Urad in Qtls.	150	350	200	NA
Urad	Rajasthan	Kekri	Urad in Qtls.	NA	NA	NA	500
Urad	Maharashtra	Amednagar	Urad in Qtls.	500	500	600	1300
Urad	Maharashtra	Barshi	Urad in Qtls.	1500	2000	2000	2000
Urad	Maharashtra	Jalna	Urad in Qtls.	50	100	50	50
Urad	Maharashtra	Latur	Urad in Qtls.	100	100	1000	300
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	NA	NA	NA	NA

Pulses	State	Market	Urad Weekly Arrivals	24-Dec-22	17-Dec-22	24-Nov-22	24-Dec-21
Urad	Karnataka	Sedam	Urad in Qtls.	NR	NA	NA	NA
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	Closed	NA	Closed	NA
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	Closed	NA	Closed	NA
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	Closed	NA	Closed	NA
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	NA	NA	NA
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	400	500	300	200
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	200	200	400	600

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	24-Dec-22	17-Dec-22	24-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			
CHANDIGARH	9800	9800	9800
DELHI	10350	10450	10400
HISAR	8500	8500	8500
KARNAL	10500	10500	10000
PANCHKULA	9400	9400	8800
GURGAON	8300	8300	8300
SHIMLA	10150	10150	10050
MANDI	9100	9380	9260
DHARAMSHALA	9500	9500	9500
SOLAN	10400	10400	10500
UNA	9300	9150	9400
SRINAGAR	10200	10000	10500
JAMMU	10000	10000	10000
POONCH	10300	10300	10300
AMRITSAR	9000	9000	9900
LUDHIANA	9300	9400	9800
BATHINDA	9300	9300	9400
LUCKNOW	9800	9700	9740
KANPUR	11600	11600	11600
VARANASI	8700	8700	8800
AGRA	8800	8700	NR
JHANSI	9100	9100	9200
MEERUT	10100	10500	NR
ALLAHABAD	9500	9600	9600

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	24-Dec-22	17-Dec-22	24-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
GORAKHPUR	9000	9000	9500
DEHRADUN	NR	10000	9700
HALDWANI	9713	9713	9713
RUDRAPUR	9845	9845	9850
HARIDWAR	10000	10000	9900
WEST ZONE			
RAIPUR	8800	8800	8800
DURG	8500	9000	9800
AMBIKAPUR	10200	10100	10100
BILASPUR	7800	7800	8000
JAGDALPUR	8800	8800	8800
PANAJI	9750	9750	9700
AHMEDABAD	9100	9100	9100
RAJKOT	8530	8530	8930
SURAT	NR	NR	NR
BHUJ	NR	NR	8700
BHOPAL	9000	9000	9020
INDORE	9950	9890	9810
GWALIOR	8500	8500	8500
JABALPUR	8600	NR	8900
REWA	7250	7250	7250
SAGAR	8850	8880	9030
JHABUA	9200	9800	9850
HOSHANGABAD	9300	9300	8500
SHAHNOL	8000	8000	8000
UJJAIN	8600	8500	8800
MUMBAI	10000	10200	10000
NAGPUR	9500	9500	9500
PUNE	9300	9400	9300
NASHIK	8500	8500	8500
JAIPUR	9600	9600	9600
JODHPUR	NR	9000	9000
KOTA	8500	8500	8500
UDAIPUR	7800	8000	8400
EAST ZONE			

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	24-Dec-22	17-Dec-22	24-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
PATNA	9500	9500	9300
BHAGALPUR	9500	9500	9500
PURNIA	9800	9700	9700
DARBHANGA	9500	9500	9500
GAYA	9400	9400	9500
MUZZAFARPUR	9100	9300	9600
RANCHI	9100	9000	8800
BHUBANESHWAR	9200	9200	9200
CUTTACK	9500	9500	8700
SAMBALPUR	9000	9000	8700
ROURKELA	9000	9000	9000
BERHAMPUR	9600	9600	9600
JEYPORE	10500	11000	11000
BALASORE	NR	NR	9300
BARIPADA	9000	8900	9500
BALANGIR	9500	9800	9800
KOLKATA	9100	9200	NR
SILIGURI	NR	9449	NR
PURULIA	9600	9200	9000
KHARAGPUR	9300	NR	9300
RAMPURHAT	10650	10650	10550
MALDA	10800	10700	10800
RAIGANJ	11800	11800	11850
NORTH EAST ZONE			
PORT BLAIR	11800	11800	11600
MAYABUNDER	13600	13600	13100
ITANAGAR	10200	10200	NR
GUWAHATI	8500	8500	8500
IMPHAL	12000	12000	12000
SHILLONG	9000	9000	9000
TURA	NR	NR	NR
JOWAI	10500	10500	NR
AIZAWL	NR	10000	10000
DIMAPUR	9600	9000	8800
GANGTOK	11500	11500	11500

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	24-Dec-22	17-Dec-22	24-Nov-22
Centre	Urad Dal	Urad Dal	Urad Dal
AGARTALA	9500	9500	9500
SOUTH ZONE			
VIJAYWADA	10600	10400	10700
VISAKHAPATNAM	10000	10000	10500
KURNOOL	10000	NR	10000
TIRUPATHI	9000	9000	9000
BENGALURU	10200	8800	9000
DHARWAD	12200	12000	11500
MANGALORE	10300	10000	10000
MYSORE	9300	9400	9600
T.PURAM	11500	11700	11700
ERNAKULAM	11300	11300	11300
KOZHIKODE	11000	11000	11000
THRISSUR	10500	10500	10500
PALAKKAD	12200	11600	12000
WAYANAD	11500	11500	11800
PUDUCHERRY	11400	11400	11700
CHENNAI	12000	11400	11200
DINDIGUL	10700	10700	11000
THIRUCHIRAPALLI	11500	11200	12200
COIMBATORE	11400	11000	11600
TIRUNELVELI	11500	11500	11500
CUDDALORE	11600	12100	12100
DHARMAPURI	11200	11200	11400
VELLORE	10800	10500	11500
RAMANATHAPURAM	12000	11800	11700
HYDERABAD	9900	9900	10300
KARIMNAGAR	11000	11000	11000
WARANGAL	10400	10400	10400
ADILABAD	9600	NR	9900
SURYAPET	9500	9500	9500
JADCHERLA	11000	11000	11000

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