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Urad Scenario**Appendix**

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

As per the latest release by Department of Agriculture & Farmers Welfare, as of 6th January, 2022 total sown area under Rabi Pulses reached 157.35 lakh ha. up by 1% from corresponding period last year. Under Pulses, Chana has been sown in 107.87 lakh ha, down by 1.24% from same period last year, Lentils is sown in 18.19 lakh ha. up by 5.9%, Moong is sown in 3.71 lakh ha up by 46%, Urad is sown in 6.11 lakh ha, marginally up (0.2%) by same period last year and Peas is sown in 9.34 lakh ha, down by 5% respectively from corresponding period last year.

As of now overall the weather condition is reportedly congenial to all the Rabi crops growth especially over North, NW and Central India. However, prevailing severe cold wave condition over the mentioned regions, is increasing the possibilities of frost incidents, which if happens would damage the crop.

Meanwhile, overall, the weather condition is reportedly good over Andhra Pradesh and Tamil Nadu for growth/maturity/harvesting of the Rabi Urad crop. However, some incidents of leaf spot infection in Urad has been reported in some places in Tamil Nadu including Cuddalore, Villupuram but, infection level is reportedly below the threshold level as of now. Moreover, it is imperative to note here that Rabi crop in southern states comes in different stretches (small crop comes in Dec-Jan while the main / big crop comes from mid-Feb. onwards) and currently the small Dec. crop is arriving in the market with the crop size reportedly at around 30,000 tonnes. Overall, the quality is reportedly good and at par with the Urad FAQ variety however, recent rains due to cyclone and low-pressure area over Bay of Bengal has affected the crop to some extent (5-8%).

Pulses prices mostly traded firm during the week under review except Urad which continued to trade lower.

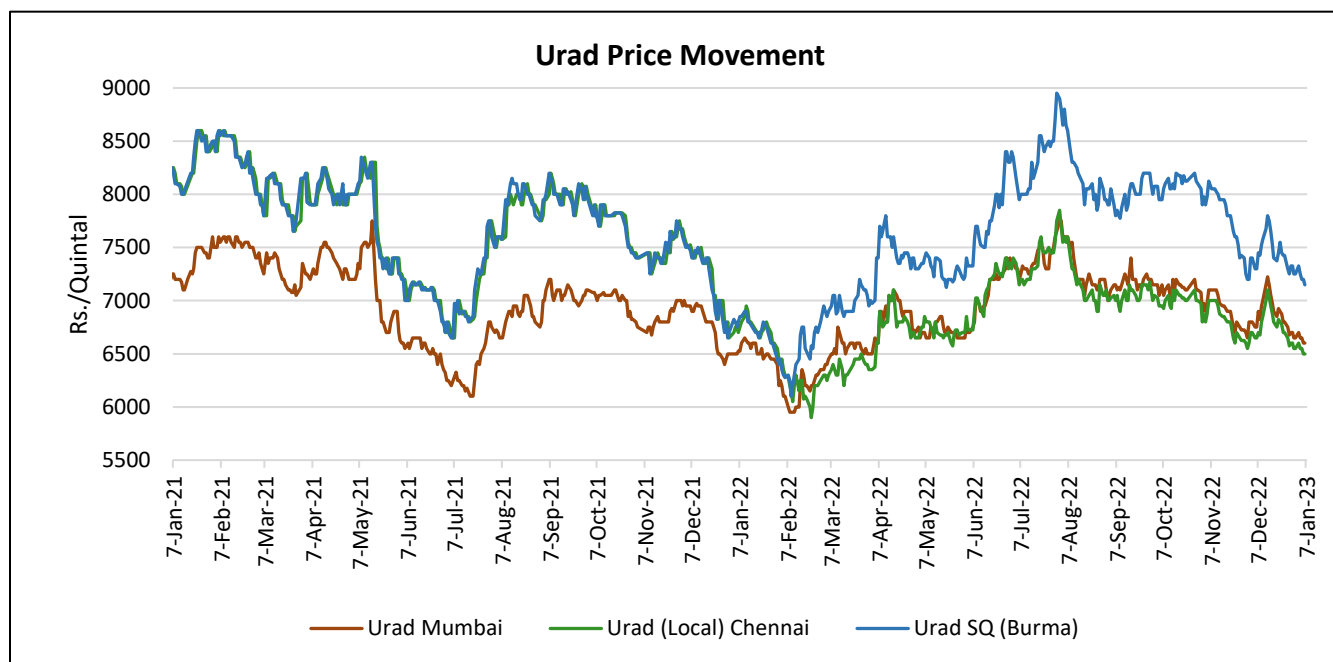
Weekly Outlook: - Pulses likely to trade steady to range bound during the week.

Black Matpe (Urad):
Market Recap:

Urad weekly average prices featured an easing trend during the week under review. In Mumbai, Urad FAQ prices declined to INR 6,600 per quintal, down by 1% while Urad FAQ and SQ prices in Chennai eased to INR 6500 and INR 7150 per quintal, down by 1% each respectively from the last week. Arrivals of Rabi Urad from southern states mainly Tamil Nadu and Andhra Pradesh along with influx of imported Urad from Myanmar keeping the prices in check. Discounted C&F offers from Myanmar are also keeping the prices in check. The C&F offers for Urad FAQ quoted at \$750/MT down by \$30/MT from last week. Stockists are also keeping themselves away from the markets amid continuous easing in prices at present. On the other hand, demand in Urad Dall is likely to improve with the start of festivals from mid-January which would support the prices in coming weeks to some extent

Outlook for the week: Prices may remain steady to range bound in coming week.

Following graph illustrates Urad price movement in different markets:



Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	1/7/2023	12/31/2022	12/7/2022	1/7/2022	12/31/2022
Mumbai FAQ Burma	6600	6650	6900	6525	-0.75
Chennai FAQ	6500	6550	6800	6300	-0.76
Delhi FAQ	7100	7250	7450	6850	-2.07
Delhi SQ	7550	7600	7675	7200	-0.66
Price Projection For Mumbai FAQ During December-2022 (6400-7000)					

Rabi Urad Sowing Progress:

Rabi Urad Acreage as on 6th Jan 2023					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Tamil Nadu	3.642	2.435	2.285	6.56%
2	Andhra Pradesh	3.586	1.950	2.370	-17.72%
6	West Bengal	0.104	0.069	0.096	-28.13%
7	Odisha	0.100	1.393	0.986	41.28%
8	Others	1.642	0.267	0.363	-26.45%
	Total	9.074	6.114	6.100	0.23%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	6-Jan-23	31-Dec-22	6-Dec-22	6-Jan-22
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	765	780	805	800
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	755	770	785	0
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	845	865	880	0
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	855	875	900	885
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	6800	6800	6950	6550
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	6600	6650	6750	6525
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7300	7100	7400	7000
Urad	Madhya Pradesh	Indore	Urad	7300	7100	7400	7000
Urad	Madhya Pradesh	Harpalpur	Urad	NR	0	0	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	6-Jan-23	31-Dec-22	6-Dec-22	6-Jan-22
Urad	Madhya Pradesh	Ganjbasoda	Urad	6300	6200	6000	0
Urad	Rajasthan	Jaipur	Urad	7200	7000	6900	6800
Urad	Rajasthan	Kekri	Urad	NA	7000	0	0
Urad	Rajasthan	Bundi	Urad	6500	6500	6550	6300
Urad	Maharashtra	Ahmednagar	Urad	6500	6900	6500	7200
Urad	Maharashtra	Barshi	Urad	7000	7000	6600	6200
Urad	Maharashtra	Jalna	Urad	6700	6700	5700	6000
Urad	Maharashtra	Latur	Urad	7000	Closed	Closed	7000
Urad	Uttar Pradesh	Jhansi	Urad	NA	0	Closed	0
Urad	Karnataka	Sedam	Urad	NA	0	0	0
Urad	Gujarat	Dahod	Urad	7000	7000	6500	0
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	6000	Closed	6100	6000
Urad	Madhya Pradesh	Neemuch	Urad Desi	7150	7200	6600	6200
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	0	0	0
Urad	Rajasthan	Ramganj	Urad Desi	6550	6600	6650	0
Urad	Rajasthan	Bhilwara	Urad Desi	NA	0	0	0
Urad	Maharashtra	Jalgoan	Urad Desi	7400	7400	7300	7300
Urad	Maharashtra	Udgir	Urad Desi	Closed	7400	0	7000
Urad	Maharashtra	Akola	Urad Desi	6600	7100	Closed	6000
Urad	Uttar Pradesh	Kanpur	Urad Desi	7000	6800	6500	6700
Urad	Telangana	Adilabad	Urad Desi	NA	0	0	0
Urad	Telangana	Warangal	Urad Desi	NA	7252	0	0
Urad	Delhi	Delhi	Urad Desi	6600	6800	6700	6400
Urad	Karnataka	Gulbarga	Urad FAQ	7300	7400	7400	7250
Urad	Delhi	Delhi	Urad FAQ	6900	6900	6700	6600
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	6500	6550	6650	6250
Urad	Delhi	Delhi	Urad SQ	7550	7600	7600	7150
Urad	Tamil Nadu	Chennai	Urad SQ	7150	7250	7300	6800
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7200	7200	7400	7100
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	0	0	0
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	0	0	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	6-Jan-23	31-Dec-22	6-Dec-22	6-Jan-22
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7000	7000	7200	6900
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	0	0	5000
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	0	0	9500
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	0	0	9500
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	5800	Closed	5900	0
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10500	10500	10300	10000
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	Closed	Closed	8900	8400
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	0	0	0
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11500	11500	11500	11300
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	0	0	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	6-Jan-23	31-Dec-22	6-Dec-22	6-Jan-22
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	300	Closed	200	150
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	100	150	100	100
Urad	Maharashtra	Akola	Urad Desi in Qtls.	50	40	Closed	200
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	0	0	0
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	Closed	50	0	300
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	0	0	0
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	200	300	200	0
Urad	Madhya Pradesh	Bina	Urad in Qtls.	5800	Closed	5900	0
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	200	1000	300	0
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NR	0	0	0
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	NA	0	0	0

Pulses	State	Market	Pulses Weekly Arrivals	6-Jan-23	31-Dec-22	6-Dec-22	6-Jan-22
Urad	Rajasthan	Bundi	Urad in Qtls.	150	100	150	100
Urad	Rajasthan	Kekri	Urad in Qtls.	NA	300	0	0
Urad	Maharashtra	Amednagar	Urad in Qtls.	500	500	500	1500
Urad	Maharashtra	Barshi	Urad in Qtls.	700	400	300	1500
Urad	Maharashtra	Jalna	Urad in Qtls.	50	50	50	50
Urad	Maharashtra	Latur	Urad in Qtls.	100	Closed	Closed	300
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	NA	0	Closed	0
Urad	Karnataka	Sedam	Urad in Qtls.	NA	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	NA	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	NA	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	NA	0	0	0
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	0	0	0
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	400	200	400	200
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	500	400	300	800

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	7-Jan-23	31-Dec-22	7-Dec-22
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			
CHANDIGARH	9800	9800	9800
DELHI	10300	10350	10450
HISAR	8500	8500	8500
KARNAL	10000	10500	10500
PANCHKULA	8800	9400	9400
GURGAON	8300	8300	8300
SHIMLA	10150	10150	10150
MANDI	8700	8950	9380
DHARAMSHALA	9500	9500	9500
SOLAN	10400	10400	10400
UNA	9300	9300	9150
SRINAGAR	10200	10200	10000

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	7-Jan-23	31-Dec-22	7-Dec-22
JAMMU	10000	10000	10000
POONCH	10300	10300	10300
AMRITSAR	9000	9000	9000
LUDHIANA	9300	9300	9600
BATHINDA	9300	9300	9300
LUCKNOW	9800	9780	9920
KANPUR	11800	11800	11600
VARANASI	8500	8500	8700
AGRA	8850	8850	9000
JHANSI	9000	9050	9000
MEERUT	9800	9850	11000
ALLAHABAD	9520	9510	9610
GORAKHPUR	9000	9000	9000
DEHRADUN	10000	10000	10000
HALDWANI	9713	9713	9713
RUDRAPUR	9845	9845	9845
HARIDWAR	9900	9900	10000
WEST ZONE			
RAIPUR	8850	8850	8800
DURG	8900	9000	9400
AMBIKAPUR	10200	10200	NR
BILASPUR	NR	7800	8000
JAGDALPUR	8800	8800	8800
PANAJI	10000	9750	9700
AHMEDABAD	9100	9100	NR
RAJKOT	8730	8530	8730
SURAT	NR	NR	NR
BHUJ	8400	8570	8520
BHOPAL	9000	9000	9000
INDORE	9830	9900	9880
GWALIOR	8500	8500	8500
JABALPUR	7600	7800	8600
REWA	7150	7250	7250
SAGAR	8850	8800	8880
JHABUA	9500	9200	9800
HOSHANGABAD	9350	9300	9000

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	7-Jan-23	31-Dec-22	7-Dec-22
SHAHNOL	8000	8000	8000
UJJAIN	8500	8500	8500
MUMBAI	9800	9800	10200
NAGPUR	9500	9500	9500
PUNE	9400	9300	9400
NASHIK	8300	8500	8500
JAIPUR	9500	9600	9600
JODHPUR	9000	9000	9000
KOTA	8500	NR	8500
UDAIPUR	NR	7800	8400
EAST ZONE			
PATNA	9100	9200	9300
BHAGALPUR	9300	9400	9500
PUENIA	9800	9700	9700
DARBHANGA	10000	9500	9500
GAYA	9400	9400	9400
MUZZAFARPUR	9600	9500	9000
RANCHI	9000	9100	9000
BHUBANESHWAR	9200	9200	9200
CUTTACK	9500	9500	9500
SAMBALPUR	9000	9000	9000
ROURKELA	9000	9000	9000
BERHAMPUR	9600	9600	9600
JEYPORE	10500	10500	11000
BALASORE	9250	9250	9250
BARIPADA	9000	9000	8800
BALANGIR	9500	9500	9800
KOLKATA	9100	9100	9300
SILIGURI	NR	9449	9449
PURULIA	9600	9600	8600
KHARAGPUR	9700	9700	NR
RAMPURHAT	11450	11450	10650
MALDA	10900	10900	10700
RAIGANJ	12150	12100	12100
NORTH EAST ZONE			
PORT BLAIR	11800	11800	11800

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	7-Jan-23	31-Dec-22	7-Dec-22
MAYABUNDER	13600	13600	13100
ITANAGAR	10200	10200	10200
GUWAHATI	8500	8500	8500
IMPHAL	12000	12000	NR
SHILLONG	9000	9000	9000
TURA	NR	NR	NR
JOWAI	10500	10500	10500
AIZAWL	10000	NR	10000
DIMAPUR	9200	NR	8700
GANGTOK	11000	11500	11500
AGARTALA	9500	9500	9500
SOUTH ZONE			
VIJAYWADA	10500	10500	10400
VISAKHAPATNAM	10000	10500	10000
KURNOOL	10000	10000	10000
TIRUPATHI	9000	9000	9000
BENGALURU	10200	11000	9600
DHARWAD	12200	12200	12000
MANGALORE	10300	10300	10000
MYSORE	9300	9300	9400
T.PURAM	11300	11400	11700
ERNAKULAM	11300	11300	11300
KOZHIKODE	11000	11000	11000
THRISSUR	10500	10500	10500
PALAKKAD	11800	12000	11400
WAYANAD	11400	11500	11800
PUDUCHERRY	11600	11800	11300
CHENNAI	11400	11800	11200
DINDIGUL	10900	10700	10700
THIRUCHIRAPALLI	12000	11500	12000
COIMBATORE	11400	11400	11000
TIRUNELVELI	11500	11500	11500
CUDDALORE	11600	11600	12100
DHARMAPURI	11400	11400	11400
VELLORE	10800	10800	10800
RAMANATHAPURAM	11800	12000	11400

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	7-Jan-23	31-Dec-22	7-Dec-22
HYDERABAD	9900	9900	10300
KARIMNAGAR	11000	11000	11000
WARANGAL	10400	10400	10400
ADILABAD	9600	9600	10200
SURYAPET	9500	9500	9500
JADCHERLA	11000	11000	11000

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