

Content:**Highlights**

1. *Domestic*
2. *International Market Updates*

Urad Scenario**Appendix**

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

Weather is expected to remain conducive for the growth of all Rabi crops, especially over North, NW and Central India. However, drop in temperature and cold wave condition is witnessed over mentioned regions which needs to be monitored as continuing cold wave condition would lead to possibility of frost incidents which if appears would harm the crops. As of now there are no incident of frost in any of the region and crop is said to be in good shape.

As per latest data of Ministry of Agriculture, as of 13th January, 2023, total sown area under Rabi Pulses reached at 161.09 lakh ha up by 1% from corresponding period last year. Under the pulses, Chana has been sown in 109.56 lakh ha, down by 1.18% from same period last year, Lentil is sown in 18.38 lakh ha, up by 6%, Peas is sown in 9.45 lakh ha, down by 4.64%, Urad is sown under 6.93 lakh ha, up by 3.17% and Moong is sown in 4.46 lakh ha, up by 38% from same period last year.

As per trade sources, India has imported a total 3,48,180 MT of pulses including Tur, Urad, Masur and few quantities of Bengal Gram in December 2022. Amongst which 1,47,542 MT is Tur, 79,375 MT Urad, 1,18,940 MT Masur, 130 MT Moong and 2,193 MT Bengal Gram. In October 2022, total import of pulses was 2.39 LMT.

Black Matpe (Urad):

Market Recap:

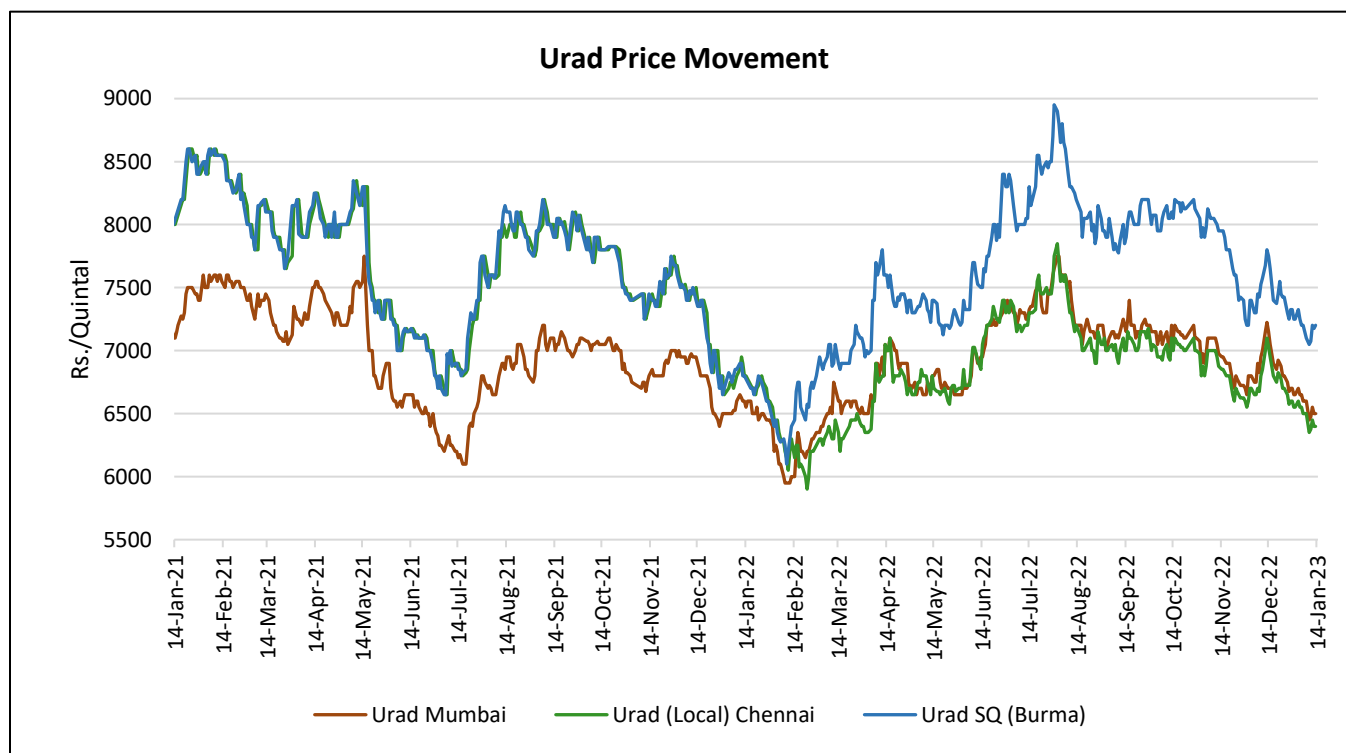
This week too, Urad prices in key benchmark markets traded down by 1 to 3%, on an average, during the week under review due to increased arrivals of Rabi Urad crop from southern states mainly Tamil Nadu and Andhra Pradesh along with regular influx of imported Urad in bulk volume from Myanmar which are keeping the prices in check. In AP and Tamil Nadu, Urad crop size is reportedly better than last year.

Besides availability of winter vegetables, affecting the demand for Dal thereby keeping the millers/processors sideways. Stockists are also keeping themselves away from the markets amid continuous easing in prices at present. FAQ Urad prices traded down by 1.52% to INR 6500 per quintal in Mumbai and it also traded down by 1.54% to INR 6400 per quintal in Chennai. Meanwhile, Delhi FAQ also remained down by 2.90% to INR 6700 per quintal.

On the other hand, C&F quotes for Myanmar FAQ increased by \$18 to \$778 per MT and by \$20 to \$875 per MT for SQ variety, basis Indian port during the week due to improved buying interest by Indian traders for upcoming festival and marriage season demand. However, as per trade sources, Myanmar prices are not likely to remain up for longer due to local new crop arrivals.

Outlook for the week: Prices may remain steady to range bound in coming week.

Following graph illustrates Urad price movement in different markets:



Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	1/13/2023	1/6/2023	12/14/2022	1/13/2022	1/6/2023
Mumbai FAQ Burma	6500	6600	7150	6600	-1.52
Chennai FAQ	6400	6500	7050	6300	-1.54
Delhi FAQ	6700	6900	7100	6600	-2.90
Delhi SQ	6700	6900	7100	6600	-2.90
Price Projection For Mumbai FAQ During December-2022 (6300-6900)					

Rabi Urad Sowing Progress:

Rabi Urad Acreage as on 13th Jan 2023					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2022
			2023	2022	
1	Tamil Nadu	3.642	2.468	2.326	6.10%
2	Andhra Pradesh	3.586	2.360	2.950	-20.00%
6	West Bengal	0.104	0.069	0.096	-28.13%
7	Odisha	0.100	1.500	1.182	26.90%
8	Others	1.642	0.315	0.377	-16.45%
	Total	9.074	6.712	6.931	-3.16%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	13-Jan-23	7-Jan-23	13-Dec-22	13-Jan-22
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	780	760	860	810
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	770	750	840	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	13-Jan-23	7-Jan-23	13-Dec-22	13-Jan-22
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	865	845	945	0
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	875	855	965	905
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	6650	6750	7100	6600
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	6500	6600	7225	6600
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	7000	7200	7200	7100
Urad	Madhya Pradesh	Indore	Urad	7000	7200	7200	7100
Urad	Madhya Pradesh	Harpalpur	Urad	NR	0	0	0
Urad	Madhya Pradesh	Ganjbasoda	Urad	6000	6200	6400	0
Urad	Rajasthan	Jaipur	Urad	7000	7200	7000	7000
Urad	Rajasthan	Kekri	Urad	NA	6500	0	7000
Urad	Rajasthan	Bundi	Urad	6450	6500	6800	6000
Urad	Maharashtra	Ahmednagar	Urad	6500	6500	6700	7300
Urad	Maharashtra	Barshi	Urad	6800	7000	6700	6200
Urad	Maharashtra	Jalna	Urad	6800	6700	6500	6500
Urad	Maharashtra	Latur	Urad	7000	7000	7000	7000
Urad	Uttar Pradesh	Jhansi	Urad	NA	0	Closed	0
Urad	Karnataka	Sedam	Urad	NR	0	0	0
Urad	Gujarat	Dahod	Urad	7100	7000	6900	0
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	Closed	Closed	6000	NA
Urad	Madhya Pradesh	Neemuch	Urad Desi	6560	6815	8000	7350
Urad	Madhya Pradesh	Pipariya	Urad Desi	NA	0	0	0
Urad	Rajasthan	Ramganj	Urad Desi	6500	6550	6900	0
Urad	Rajasthan	Bhilwara	Urad Desi	NA	0	0	0
Urad	Maharashtra	Jalgoan	Urad Desi	7000	7500	7500	7200
Urad	Maharashtra	Udgir	Urad Desi	7600	Closed	7500	0
Urad	Maharashtra	Akola	Urad Desi	6700	6700	7200	6000
Urad	Uttar Pradesh	Kanpur	Urad Desi	7000	7000	6500	6800
Urad	Telangana	Adilabad	Urad Desi	NA	0	0	0
Urad	Telangana	Warangal	Urad Desi	NA	0	0	0
Urad	Delhi	Delhi	Urad Desi	6600	6600	7100	6500
Urad	Karnataka	Gulbarga	Urad FAQ	7100	7300	7500	7000
Urad	Delhi	Delhi	Urad FAQ	6700	6900	7000	6600

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	13-Jan-23	7-Jan-23	13-Dec-22	13-Jan-22
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	6400	6500	7125	6300
Urad	Delhi	Delhi	Urad SQ	7500	7550	7900	7100
Urad	Tamil Nadu	Chennai	Urad SQ	7200	7100	7800	6800
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	7200	7100	7700	0
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	0	0	0
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	0	0	0
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	7000	6900	7500	0
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	0	0	5000
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	0	0	9000
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	0	0	9000
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	6150	Closed	6200	0
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	10200	10500	10500	10000
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	8700	Closed	9000	8800
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	0	0	0
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	11500	11500	11500	11300
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	0	0	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	13-Jan-23	7-Jan-23	13-Dec-22	13-Jan-22
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	Closed	Closed	400	NA
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	200	150	150	600
Urad	Maharashtra	Akola	Urad Desi in Qtls.	50	50	50	200
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	NA	0	0	0
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	50	Closed	200	0
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	0	0	0

Pulses	State	Market	Pulses Weekly Arrivals	13-Jan-23	7-Jan-23	13-Dec-22	13-Jan-22
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	200	200	300	0
Urad	Madhya Pradesh	Bina	Urad in Qtls.	6150	Closed	6200	0
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	100	300	300	0
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	NR	0	0	0
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	NA	0	0	0
Urad	Rajasthan	Bundi	Urad in Qtls.	150	150	150	70
Urad	Rajasthan	Kekri	Urad in Qtls.	NA	100	0	400
Urad	Maharashtra	Amednagar	Urad in Qtls.	500	500	400	1300
Urad	Maharashtra	Barshi	Urad in Qtls.	700	700	1000	2000
Urad	Maharashtra	Jalna	Urad in Qtls.	50	50	100	50
Urad	Maharashtra	Latur	Urad in Qtls.	100	100	100	300
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	NA	0	Closed	0
Urad	Karnataka	Sedam	Urad in Qtls.	NR	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	NA	0	0	NA
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	NA	0	0	NA
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	NA	0	0	NA
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	NA	0	0	0
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	300	400	200	100
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	400	300	300	0

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	14-Jan-23	7-Jan-23	14-Dec-22
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			
CHANDIGARH	9800	9800	9800
DELHI	10200	10300	10450
HISAR	8500	8500	8500
KARNAL	10000	10000	10500
PANCHKULA	8800	8800	9400
GURGAON	8300	8300	8300

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	14-Jan-23	7-Jan-23	14-Dec-22
SHIMLA	10150	10150	10150
MANDI	8700	8700	9380
DHARAMSHALA	9500	9500	9500
SOLAN	9800	10400	10400
UNA	8900	9300	9150
SRINAGAR	10200	10200	10000
JAMMU	NR	10000	10000
POONCH	NR	10300	10300
AMRITSAR	9000	9000	9000
LUDHIANA	9500	9300	9400
BATHINDA	9300	9300	9300
LUCKNOW	9450	9800	9700
KANPUR	10300	11800	11600
VARANASI	8650	8500	8700
AGRA	8500	8850	8700
JHANSI	9000	9000	9100
MEERUT	9600	9800	10500
ALLAHABAD	9515	9520	9600
GORAKHPUR	9000	9000	9000
DEHRADUN	10000	10000	10000
HALDWANI	9713	9713	9713
RUDRAPUR	9845	9845	9845
HARIDWAR	10000	9900	10000
WEST ZONE			
RAIPUR	8800	8850	8800
DURG	9100	8900	9000
AMBIKAPUR	10300	10200	10100
BILASPUR	NR	NR	7800
JAGDALPUR	8800	8800	8800
PANAJI	10250	10000	9750
AHMEDABAD	9100	9100	9100
RAJKOT	9130	8730	8530
SURAT	NR	NR	NR
BHUJ	8450	8400	NR
BHOPAL	9100	9000	9000
INDORE	9500	9830	9890

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	14-Jan-23	7-Jan-23	14-Dec-22
GWALIOR	8500	8500	8500
JABALPUR	NR	7600	NR
REWA	NR	7150	7250
SAGAR	8860	8850	8880
JHABUA	9500	9500	9800
HOSHANGABAD	9350	9350	9300
SHAHNOL	8000	8000	8000
UJJAIN	8500	8500	8500
MUMBAI	9700	9800	10200
NAGPUR	9500	9500	9500
PUNE	9700	9400	9400
NASHIK	8100	8300	8500
JAIPUR	9500	9500	9600
JODHPUR	9000	9000	9000
KOTA	9300	8500	8500
UDAIPUR	7800	NR	8000
EAST ZONE			
PATNA	9000	9100	9500
BHAGALPUR	9300	9300	9500
PURNIA	9600	9800	9700
DARBHANGA	10000	10000	9500
GAYA	9400	9400	9400
MUZZAFARPUR	9300	9600	9300
RANCHI	9000	9000	9000
BHUBANESHWAR	9200	9200	9200
CUTTACK	NR	9500	9500
SAMBALPUR	9000	9000	9000
ROURKELA	9000	9000	9000
BERHAMPUR	9600	9600	9600
JEYPORE	10500	10500	11000
BALASORE	9200	9250	NR
BARIPADA	9000	9000	8900
BALANGIR	9500	9500	9800
KOLKATA	9000	9100	9200
SILIGURI	9449	NR	9449
PURULIA	9300	9600	9200

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	14-Jan-23	7-Jan-23	14-Dec-22
KHARAGPUR	9700	9700	NR
RAMPURHAT	11450	11450	10650
MALDA	10900	10900	10700
RAIGANJ	12150	12150	11800
NORTH EAST ZONE			
PORT BLAIR	11800	11800	11800
MAYABUNDER	13600	13600	13600
ITANAGAR	10200	10200	10200
GUWAHATI	8500	8500	8500
IMPHAL	12000	12000	12000
SHILLONG	9000	9000	9000
TURA	NR	NR	NR
JOWAI	10500	10500	10500
AIZAWL	10000	10000	10000
DIMAPUR	9200	9200	9000
GANGTOK	11000	11000	11500
AGARTALA	10000	9500	9500
SOUTH ZONE			
VIJAYWADA	10500	10500	10400
VISAKHAPATNAM	9700	10000	10000
KURNOOL	10000	10000	NR
TIRUPATHI	9000	9000	9000
BENGALURU	10200	10200	8800
DHARWAD	12300	12200	12000
MANGALORE	9400	10300	10000
MYSORE	9300	9300	9400
T.PURAM	11300	11300	11700
ERNAKULAM	11000	11300	11300
KOZHIKODE	11000	11000	11000
THRISSUR	10500	10500	10500
PALAKKAD	11500	11800	11600
WAYANAD	11400	11400	11500
PUDUCHERRY	11600	11600	11400
CHENNAI	11400	11400	11400
DINDIGUL	10900	10900	10700
THIRUCHIRAPALLI	12000	12000	11200

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	14-Jan-23	7-Jan-23	14-Dec-22
COIMBATORE	11000	11400	11000
TIRUNELVELI	11500	11500	11500
CUDDALORE	11600	11600	12100
DHARMAPURI	11200	11400	11200
VELLORE	10800	10800	10500
RAMANATHAPURAM	11600	11800	11800
HYDERABAD	9900	9900	9900
KARIMNAGAR	11000	11000	11000
WARANGAL	10400	10400	10400
ADILABAD	9400	9600	NR
SURYAPET	9500	9500	9500
JADCHERLA	11000	11000	11000

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