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Urad Scenario**Appendix**

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

Weather condition remains favorable throughout India including major Pulses growing states like- UP, MP, Maharashtra, Karnataka, Rajasthan and AP. However, there are chances of scattered rainfall in UP and MP during coming days that may prove beneficial for the Rabi crops including Chana and Masur which are at growth to vegetative stages.

According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 164.12 lakh ha area under Rabi pulses as on 20th January 2023, up by 0.26 % from 163.7 lakh Ha. same time last year. Under the pulses, Chana has been sown in 110.91 lakh Ha, down by 1.54 % from 110.87 lakh Ha, Lentil in 18.46 lakh Ha, up by 5.8% from 17.45 lakh Ha, Peas in 9.56 lakh ha, down by 4.4% from 10 lakh Ha., Urad in 7.02 lakh Ha, down by 4% from 7.31 lakh ha, Moong in 5.34 lakh Ha, up by 14% from 4.69 lakh Ha. same time last year.

According to sources, around 28,100 MT imported Urad has arrived at Chennai port during 1-18 January, 2023 against 71,000 MT during December,2022 while, around 23,201 MT imported Tur has arrived at Chennai port during 1-18 January, 2023 against 19,550 MT during December 2022.

Weekly Outlook: - Pulses likely to trade steady to range bound during the week.

Black Matpe (Urad):

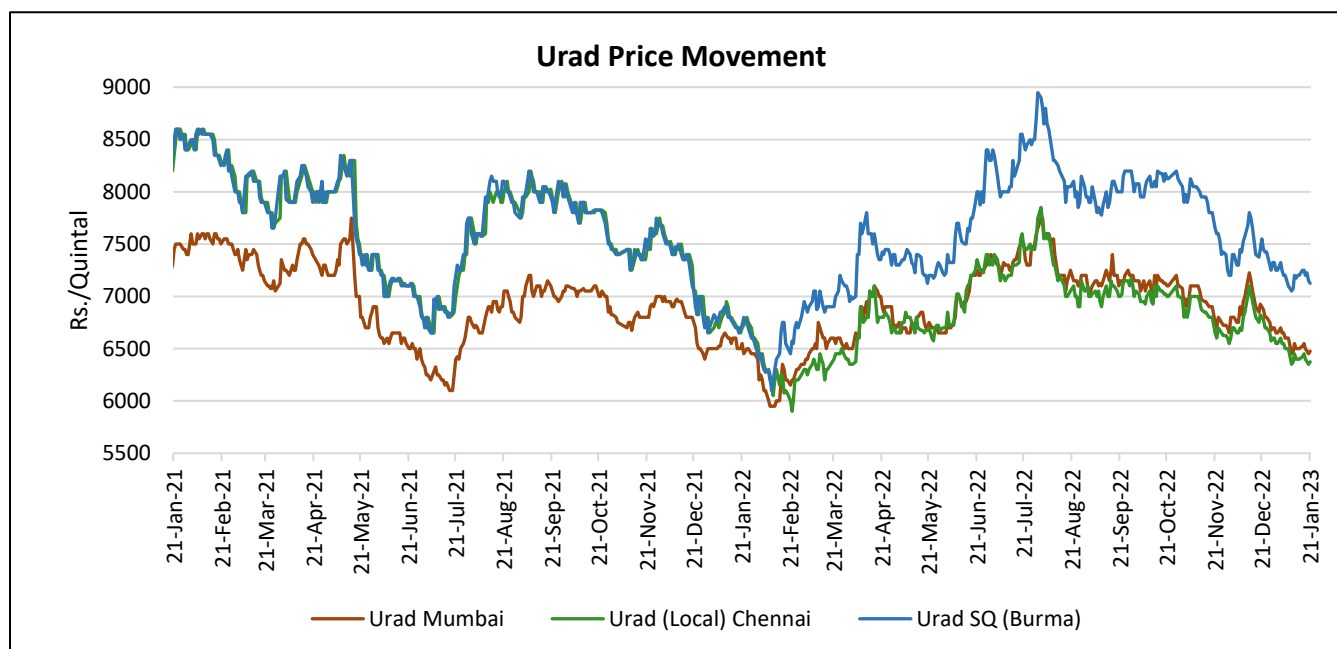
Market Recap:

Urad prices in key benchmark markets traded down by 0.70%, on an average, during the week under review due to increased arrivals of Rabi Urad from southern states mainly Tamil Nadu and Andhra Pradesh along with a regular influx of imported Urad from Myanmar which are keeping prices in check. In AP and Tamil Nadu, Urad crop size is reportedly better than last year.

Besides, demand in processed items (Dal) too is reportedly poor at present putting additional pressure on the prevailing market sentiments. FAQ Urad prices traded down by 0.77% to INR 6450 per quintal in Mumbai and it also traded down by 0.78% to INR 6350 per quintal in Chennai. Meanwhile, Delhi FAQ also remained down by 0.74% to INR 6700 per quintal. C&F quotes for Myanmar FAQ decreased by \$8 to \$770 per MT and by \$5 to \$870 per MT for SQ variety, basis Indian ports during the week. Urad may trade slightly weak due to increased arrivals.

Outlook for the week: Urad may trade slightly weak in coming week.

Following graph illustrates Urad price movement in different markets:



Urad Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	1/21/2023	1/14/2023	12/20/2022	1/18/2022	1/14/2023
Mumbai FAQ Burma	6475	6500	6925	6500	-0.38
Chennai FAQ	6375	6400	6825	6200	-0.39
Delhi FAQ	7125	7200	7450	6700	-1.04
Delhi SQ	6700	6750	7200	6600	-0.74
Price Projection For Mumbai FAQ During December-2022 (6300-6900)					

Rabi Urad Sowing Progress:

Rabi Urad Acreage as on 20th Jan 2023					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2022
			2023	2022	
1	Tamil Nadu	3.642	2.490	2.419	2.94%
2	Andhra Pradesh	3.586	2.400	3.140	-23.57%
6	West Bengal	0.104	0.069	0.096	-28.13%
7	Odisha	0.100	1.738	1.271	36.74%
8	Others	1.642	0.323	0.387	-16.54%
	Total	9.074	7.020	7.313	-4.01%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	21-Jan-23	14-Jan-23	22-Dec-22	21-Jan-22
Urad	Maharashtra	Mumbai	Urad FAQ (Burma) in \$/t	770	778	800	810
Urad	Tamil Nadu	Chennai	Urad FAQ (Burma) in \$/t	760	768	790	0
Urad	Tamil Nadu	Chennai	Urad SQ (Burma) in \$/t	860	865	875	0
Urad	Maharashtra	Mumbai	Urad SQ (Burma) in \$/t	870	875	885	890
Urad	West Bengal	Kolkatta	Urad FAQ (Burma)	6650	Closed	7050	6550
Urad	Maharashtra	Mumbai	Urad FAQ (Burma)	6475	6500	6875	6550
Urad	Madhya Pradesh	Indore	Urad (Mah. origin)	Closed	7000	7100	7300

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	21-Jan-23	14-Jan-23	22-Dec-22	21-Jan-22
Urad	Madhya Pradesh	Indore	Urad	Closed	7000	7100	7300
Urad	Madhya Pradesh	Harpalpur	Urad	Closed	0	0	0
Urad	Madhya Pradesh	Ganjbasoda	Urad	Closed	Closed	6200	0
Urad	Rajasthan	Jaipur	Urad	7000	7000	7150	6800
Urad	Rajasthan	Kekri	Urad	NA	0	6200	7000
Urad	Rajasthan	Bundi	Urad	6550	6450	6600	6000
Urad	Maharashtra	Ahmednagar	Urad	6500	6500	7000	7200
Urad	Maharashtra	Barshi	Urad	6700	6800	7000	6000
Urad	Maharashtra	Jalna	Urad	Closed	6800	6800	6200
Urad	Maharashtra	Latur	Urad	Closed	Closed	7000	7000
Urad	Uttar Pradesh	Jhansi	Urad	NA	0	0	0
Urad	Karnataka	Sedam	Urad	Closed	0	0	0
Urad	Gujarat	Dahod	Urad	7000	7100	7000	0
Urad	Madhya Pradesh	Ashok Nagar	Urad Desi	Closed	Closed	6000	5800
Urad	Madhya Pradesh	Neemuch	Urad Desi	Closed	Closed	7130	7000
Urad	Madhya Pradesh	Pipariya	Urad Desi	Closed	Closed	0	0
Urad	Rajasthan	Ramganj	Urad Desi	6600	6500	Closed	6200
Urad	Rajasthan	Bhilwara	Urad Desi	NA	0	0	0
Urad	Maharashtra	Jalgoan	Urad Desi	Closed	7000	7500	7200
Urad	Maharashtra	Udgir	Urad Desi	Closed	7500	7400	6800
Urad	Maharashtra	Akola	Urad Desi	6200	Closed	7300	6000
Urad	Uttar Pradesh	Kanpur	Urad Desi	7000	7000	6800	7000
Urad	Telangana	Adilabad	Urad Desi	NA	0	0	0
Urad	Telangana	Warangal	Urad Desi	NA	0	0	0
Urad	Delhi	Delhi	Urad Desi	6500	6600	6900	6400
Urad	Karnataka	Gulbarga	Urad FAQ	Closed	Closed	7300	6800
Urad	Delhi	Delhi	Urad FAQ	6700	6750	7200	6550
Urad	Tamil Nadu	Chennai	Urad FAQ (Chota Dana)	6375	6400	6775	6250
Urad	Delhi	Delhi	Urad SQ	7500	7550	7800	7050
Urad	Tamil Nadu	Chennai	Urad SQ	7125	7200	7450	6725
Urad	Andhra Pradesh	Vijaywada	Urad (Polish)	Closed	0	7200	7300
Urad	Andhra Pradesh	Guntur	Urad (Polish)	NR	0	0	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	21-Jan-23	14-Jan-23	22-Dec-22	21-Jan-22
Urad	Andhra Pradesh	Guntur	Urad (Unpolish)	NR	0	0	0
Urad	Andhra Pradesh	Vijaywada	Urad Sada(Bada)	Closed	0	7000	7100
Urad	Andhra Pradesh	Guntur	Urad Gota Branded	NR	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Lal	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli	NA	Closed	0	0
Urad	Madhya Pradesh	Bina	Urad (Black and Brown)	Closed	Closed	6200	0
Urad	Madhya Pradesh	Indore	Urad Dall Mogar (General-Average)	Closed	10200	10500	10000
Urad	Rajasthan	Bikaner	Urad Dall Split (Average)	Closed	Closed	8800	8800
Urad	Jharkhand	Jamshedpur	Urad Dall Mogar	NR	0	0	0
Urad	Karnataka	Gulbarga	Urad Dall Mogar (Local branded)	Closed	Closed	11300	11000
Urad	Andhra Pradesh	Guntur	Urad Dall (Branded)	NR	0	0	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	21-Jan-23	14-Jan-23	22-Dec-22	21-Jan-22
Urad	Madhya Pradesh	AsokNagar	Urad Desi in Qtls.	Closed	Closed	300	100
Urad	Madhya Pradesh	Neemuch	Urad Desi in Qtls.	Closed	Closed	250	400
Urad	Maharashtra	Akola	Urad Desi in Qtls.	50	Closed	50	200
Urad	Maharashtra	Jalgoan	Urad Desi in Qtls.	Closed	0	0	0
Urad	Maharashtra	Udgir	Urad Desi in Qtls.	Closed	50	150	50
Urad	Rajasthan	Bhilwara	Urad Desi in Qtls.	NA	0	0	0
Urad	Rajasthan	Ramganj	Urad Desi in Qtls.	200	200	Closed	300
Urad	Madhya Pradesh	Bina	Urad in Qtls.	Closed	Closed	6200	0
Urad	Madhya Pradesh	Ganjbasoda	Urad in Qtls.	Closed	Closed	200	0
Urad	Madhya Pradesh	Harpalpur	Urad in Qtls.	Closed	0	0	0

Pulses	State	Market	Pulses Weekly Arrivals	21-Jan-23	14-Jan-23	22-Dec-22	21-Jan-22
Urad	Madhya Pradesh	Pipariya	Urad in Qtls.	Closed	Closed	0	0
Urad	Rajasthan	Bundi	Urad in Qtls.	150	200	100	100
Urad	Rajasthan	Kekri	Urad in Qtls.	NA	0	0	300
Urad	Maharashtra	Amednagar	Urad in Qtls.	500	500	500	1200
Urad	Maharashtra	Barshi	Urad in Qtls.	700	700	700	1500
Urad	Maharashtra	Jalna	Urad in Qtls.	Closed	50	50	50
Urad	Maharashtra	Latur	Urad in Qtls.	Closed	Closed	100	300
Urad	Uttar Pradesh	Jhansi	Urad in Qtls.	NA	0	0	0
Urad	Karnataka	Sedam	Urad in Qtls.	Closed	0	0	0
Urad	Madhya Pradesh	Dabra	Urad Kali in Qtls.	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Lal in Qtls.	NA	Closed	0	0
Urad	Madhya Pradesh	Dabra	Urad Rangoli in Qtls.	NA	Closed	0	0
Urad	Madhya Pradesh	Indore	Urad (Mah. origin) in Qtls.	Closed	0	0	0
Urad	Karnataka	Gulbarga	Urad FAQ in Qtls.	Closed	Closed	300	100
Urad	Andhra Pradesh	Vijaywada	Urad (Polis) in Qtls.	Closed	0	200	400

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	21-Jan-23	16-Jan-23	21-Jan-22
Centre	Urad Dal	Urad Dal	Urad Dal
NORTH ZONE			
CHANDIGARH	9800	9800	10550
DELHI	10200	10450	9300
HISAR	8500	8500	8700
KARNAL	10000	10500	NR
PANCHKULA	8800	9400	8600
GURGAON	8300	8300	8300
SHIMLA	10150	10150	10000
MANDI	8610	9380	9400
DHARAMSHALA	9500	9500	9700
SOLAN	9800	10400	9600
UNA	8800	9150	9300
SRINAGAR	10200	10000	NR

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	21-Jan-23	16-Jan-23	21-Jan-22
JAMMU	10000	10000	9500
POONCH	10300	10300	10250
AMRITSAR	9000	9000	7900
LUDHIANA	9500	9400	9200
BATHINDA	9300	9300	8900
LUCKNOW	9450	9700	9560
KANPUR	10300	11600	9800
VARANASI	8500	8700	9200
AGRA	8450	8700	9270
JHANSI	9000	9100	9120
MEERUT	9650	10500	9000
ALLAHABAD	9510	9600	9300
GORAKHPUR	8500	9000	8000
DEHRADUN	10000	10000	NR
HALDWANI	9713	9713	NR
RUDRAPUR	9810	9845	NR
HARIDWAR	10000	10000	NR
WEST ZONE			
RAIPUR	NR	8800	9700
DURG	9400	9000	9200
AMBIKAPUR	10300	10100	NR
BILASPUR	7800	7800	8200
JAGDALPUR	8800	8800	8700
PANAJI	10250	9750	9650
AHMEDABAD	9100	9100	9100
RAJKOT	9130	8530	8960
SURAT	NR	NR	9500
BHUJ	8430	NR	9000
BHOPAL	9000	9000	9425
INDORE	9500	9890	8990
GWALIOR	8500	8500	8000
JABALPUR	NR	NR	8600
REWA	NR	7250	7200
SAGAR	8950	8880	8050
JHABUA	9500	9800	9500
HOSHANGABAD	9200	9300	9000

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	21-Jan-23	16-Jan-23	21-Jan-22
SHAHNOL	8000	8000	NR
UJJAIN	8500	8500	9320
MUMBAI	9700	10200	9800
NAGPUR	9500	9500	10500
PUNE	9900	9400	9200
NASHIK	8400	8500	8500
JAIPUR	9500	9600	8700
JODHPUR	9000	9000	NR
KOTA	9300	8500	7500
UDAIPUR	8400	8000	8500
EAST ZONE			
PATNA	9200	9500	9300
BHAGALPUR	9400	9500	9600
PURNIA	9500	9700	10000
DARBHANGA	10000	9500	9500
GAYA	9400	9400	10000
MUZZAFARPUR	9300	9300	9900
RANCHI	9000	9000	9000
BHUBANESHWAR	9100	9200	NR
CUTTACK	9300	9500	9200
SAMBALPUR	9000	9000	8800
ROURKELA	9000	9000	9000
BERHAMPUR	9600	9600	10467
JEYPORE	10500	11000	9000
BALASORE	9150	NR	8800
BARIPADA	8900	8900	8600
BALANGIR	9500	9800	NR
KOLKATA	9000	9200	9000
SILIGURI	9449	9449	8550
PURULIA	9300	9200	9500
KHARAGPUR	NR	NR	9800
RAMPURHAT	11450	10650	9200
MALDA	10800	10700	9500
RAIGANJ	12150	11800	11800
NORTH EAST ZONE			
PORT BLAIR	11800	11800	NR

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	21-Jan-23	16-Jan-23	21-Jan-22
MAYABUNDER	13600	13600	12900
ITANAGAR	10200	10200	10200
GUWAHATI	8500	8500	9200
IMPHAL	12000	12000	NR
SHILLONG	9000	9000	9500
TURA	NR	NR	NR
JOWAI	10500	10500	10200
AIZAWL	NR	10000	NR
DIMAPUR	9200	9000	NR
GANGTOK	11000	11500	11500
AGARTALA	10500	9500	9500
SOUTH ZONE			
VIJAYWADA	10500	10400	9850
VISAKHAPATNAM	9700	10000	9000
KURNOOL	10000	NR	9200
TIRUPATHI	9000	9000	9600
BENGALURU	10200	8800	10500
DHARWAD	12300	12000	10000
MANGALORE	9400	10000	9500
MYSORE	9300	9400	10800
T.PURAM	11300	11700	10800
ERNAKULAM	11000	11300	10400
KOZHIKODE	11000	11000	10000
THRISSUR	10500	10500	10000
PALAKKAD	10500	11600	9500
WAYANAD	11400	11500	11300
PUDUCHERRY	11600	11400	10800
CHENNAI	11000	11400	10700
DINDIGUL	10900	10700	10950
THIRUCHIRAPALLI	11800	11200	11000
COIMBATORE	11000	11000	11000
TIRUNELVELI	11500	11500	11200
CUDDALORE	11600	12100	11500
DHARMAPURI	11200	11200	10500
VELLORE	10500	10500	10000
RAMANATHAPURAM	11300	11800	11300

Urad Dal Wholesale Prices (Rs./Qtl.)			
Date	21-Jan-23	16-Jan-23	21-Jan-22
HYDERABAD	9900	9900	9500
KARIMNAGAR	11000	11000	10000
WARANGAL	10400	10400	10300
ADILABAD	9500	NR	8600
SURYAPET	9500	9500	9300
JADCHERLA	11000	11000	10800

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